



SOCIAL WORKER SECTION

MARRIAGE AND FAMILY THERAPY, PROFESSIONAL COUNSELING AND SOCIAL WORK JOINT EXAMINING BOARD **Room 121A, 1400 East Washington Avenue, Madison** **Contact: Dan Williams (608) 266-2112** **October 25, 2016**

The following agenda describes the issues that the Section plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a record of the actions of the Section. A quorum of the Marriage and Family Therapy, Professional Counseling and Social Work Joint Examining Board may be present.

AGENDA

10:00 A.M.

Or immediately following the Joint Examining Board.

OPEN SESSION – CALL TO ORDER – ROLL CALL

A. Adoption of Agenda (1-3)

B. Approval of Minutes from July 27, 2016 (4-6)

C. Administrative Updates

- 1) Staff Updates
- 2) Board Member – Term Expiration Date
 - a. Jennifer Anderson-Meger – 07/01/2017
 - b. Kristin Koger – 07/01/2018
 - c. Elizabeth Krueger – 07/01/2016
 - d. Gregory Winkler – 07/01/2019 (*reappointed, not yet confirmed*)
 - e. SOC Public Member - **Vacancy**

D. Interstate Mobility of Licensure/Certification, Current Reciprocity Policy and Procedure - Discussion and Consideration

E. Deliberation on Items Added After Preparation of Agenda:

- 1) Introductions, Announcements and Recognition
- 2) Administrative Updates
- 3) Appointment of Section Liaison(s)
- 4) Division of Legal Services and Compliance Matters
- 5) Presentations of Petitions for Summary Suspension
- 6) Petitions for Designation of Hearing Examiner
- 7) Presentation of Proposed Stipulations, Final Decisions and Orders
- 8) Presentation of Proposed Final Decision and Orders
- 9) Education and Examination Matters

- 10) Credentialing Matters
- 11) Practice Questions/Issues
- 12) Legislative and Administrative Rule Matters
- 13) Liaison/Committee Reports
- 14) Informational Items
- 15) Speaking Engagement(s), Travel, or Public Relation Request(s)
- 16) Consulting with Legal Counsel

F. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85 (1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

G. Deliberation on Credentialing Matters

- 1) Application Review
 - a. **APPEARANCE: Corinne Billet – Advanced Practice Social Worker Application (7-70)**
 - b. **APPEARANCE: Courtney Diels-Osness – Social Work Training Certificate Applicaton (71-99)**
 - c. Matthew Garvoille – Licensed Clinical Social Worker Application **(100-179)**
 - d. Brent Gust – Social Worker Application **(180-262)**
 - e. Barbara Jaeschke – Licensed Clinical Social Worker Application**(263-309)**
 - f. Linzi Luck – Advanced Practice Social Worker Application **(310-322)**

H. Deliberation of Division of Legal Services and Compliance (DLSC) Matters

- 1) **Administrative Warnings**
 - a. 15 SOC 017 (J.K.S.) **(323-324)**
 - b. 16 SOC 022 (G.A.B.) **(325-326)**
- 2) **Proposed Stipulations, Final Decisions and Orders**
 - a. 16 SOC 014 (A.A.G.) **(327-332)**
 - b. 16 SOC 033 (N.S.D.) **(333-338)**
- 3) **Case Closing(s)**

I. Deliberation on Order(s) Fixing Costs

- 1) Tanya L. Kraege, Respondent (ORDER0004879)(DHA Case # SPS-15-0051)(DLSC Case # 14 SOC 005) **(339-346)**

J. Consulting with Legal Counsel

K. Deliberation of Items Added After Preparation of the Agenda

- 1) Education and Examination Matters
- 2) Credentialing Matters
- 3) DLSC Matters
- 4) Monitoring Cases
- 5) Professional Assistance Procedure (PAP) Cases
- 6) Petitions for Summary Suspensions
- 7) Petitions for Designation of Hearing Examiner
- 8) Proposed Stipulations, Final Decisions and Order
- 9) Administrative Warnings

- 10) Review of Administrative Warnings
- 11) Proposed Final Decision and Orders
- 12) Matters Relating to Costs/Orders Fixing Costs
- 13) Case Status Report
- 14) Case Closings
- 15) Application Matters, including reviews
- 16) Motions

RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

Vote on Items Considered or Deliberated Upon in Closed Session, if Voting is Appropriate

Open Session Items Noticed Above not Completed in the Initial Open Session

ADJOURNMENT

The Next Scheduled Meeting is January 25, 2017.

**SOCIAL WORKER SECTION
MEETING MINUTES
JULY 27, 2016**

PRESENT: Jennifer Anderson-Meger (*via GoToMeeting*), Kristin Koger (*via GoToMeeting*), Elizabeth Krueger (*via GoToMeeting, excused from the meeting at 10:56 a.m.*), Gregory Winkler

STAFF: Dan Williams – Executive Director, Nilajah Hardin – Bureau Assistant, and other DSPS Staff

CALL TO ORDER

Gregory Winkler called the meeting to order at 9:03 a.m. A quorum of four (4) members was confirmed.

ADOPTION OF AGENDA

Amendments to the Agenda:

- *Add to Closed Session Item: “Deliberation on Proposed Final Decision(s) and Order(s) in the Matter of Disciplinary Proceedings Against: Tanya L. Kraege, Respondent (DHA Case # SPS-15-0051)(DLSC Case # 14 SOC 005)”*
- *Under H. 1) Application Review, Add Item: “d. Corinne Billet – Licensed Clinical Social Worker Application”*

MOTION: Elizabeth Krueger moved, seconded by Jennifer Anderson-Meger, to adopt the agenda as amended. Motion carried unanimously.

APPROVAL OF MINUTES OF APRIL 19, 2016

MOTION: Elizabeth Krueger moved, seconded by Jennifer Anderson-Meger, to approve the minutes of April 19, 2016 as published. Motion carried unanimously.

SPEAKING ENGAGEMENT(S), TRAVEL, OR PUBLIC RELATION REQUEST(S)

MOTION: Jennifer Anderson-Meger moved, seconded by Kristin Koger, to designate Gregory Winkler, as the Section’s delegate, to participate in the Association of Social Work Boards (ASWB) Consortium Related to the Mobility Task Force and to authorize travel. Motion carried unanimously.

CLOSED SESSION

MOTION: Jennifer Anderson-Meger moved, seconded by Elizabeth Krueger, to convene to closed session to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85 (1)(b), Stats.); to consider closing disciplinary investigation with administrative warning (ss.19.85(1)(b), Stats. and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.); and, to confer with legal counsel (s.19.85(1)(g), Stats.). Gregory Winkler read the language of the motion. The vote of each member was ascertained by voice vote. Roll Call Vote: Jennifer Anderson-Meger – yes; Kristin Koger – yes; Elizabeth Krueger – yes; and Gregory Winkler – yes. Motion carried unanimously.

The Section convened into Closed Session at 9:22 a.m.

RECONVENE TO OPEN SESSION

MOTION: Kristin Koger moved, seconded by Jennifer Anderson-Meger, to reconvene into open session. Motion carried unanimously.

The Section reconvened into Open Session at 11:05 a.m.

VOTING ON ITEMS CONSIDERED OR DELIBERATED ON IN CLOSED SESSION

MOTION: Jennifer Anderson-Meger moved, seconded by Kristin Koger, to affirm all motions made in closed session. Motion carried unanimously.

CREDENTIALING MATTERS

APPEARANCE: Erika Meyer – Advanced Practice Social Worker Application

MOTION: Jennifer Anderson-Meger moved, seconded by Kristin Koger, to approve the Advanced Practice Social Worker application of Erika Meyer, once all requirements are met. Motion carried unanimously.

PROPOSED FINAL DECISION(S) AND ORDER(S)

Tanya L. Kraege, Respondent (DHA Case # SPS-15-0051)(DLSC Case # 14 SOC 005)

MOTION: Jennifer Anderson-Meger moved, seconded by Kristin Koger, to adopt the Findings of Fact, Conclusions of Law, and Proposed Decision and Order in the matter of disciplinary proceedings against Tanya L. Kraege, Respondent (DHA Case # SPS-15-0051)(DLSC Case # 14 SOC 005), with the following variances. The Section finds that appropriate discipline is the five year Impairment Order and the appropriate Costs are 80% based on the facts and circumstances of this case. Motion carried unanimously.

MOTION: Elizabeth Krueger moved, seconded by Jennifer Anderson-Meger, to designate the Chair to review and approve the Order with Variance in the matter of disciplinary proceedings against Tanya L. Kraege, Respondent (DHA Case # SPS-15-0051)(DLSC Case # 14 SOC 005). Motion carried unanimously.

DIVISION OF LEGAL SERVICES AND COMPLIANCE (DLSC) MATTERS

Proposed Stipulations, Final Decisions and Orders

MOTION: Kristin Koger moved, seconded by Jennifer Anderson-Meger, to adopt the Findings of Fact, Conclusions of Law and Order in the matter of disciplinary proceedings against:

1. 15 SOC 035 (E.P.L.)
2. 15 SOC 046 (K.E.L.)
3. 15 SOC 062 (C.P.)
4. 15 SOC 067 (W.C.P.)
5. 16 SOC 005 (N.A.H.)
6. 16 SOC 006 (R.R.B.)
7. 16 SOC 007 (M.L.C.)
8. 16 SOC 015 (C.D.P.)

Motion carried unanimously.

15 SOC 075 – J.W.

MOTION: Elizabeth Krueger moved, seconded by Gregory Winkler, to adopt the Findings of Fact, Conclusions of Law and Order in the matter of disciplinary proceedings against Jennifer Wenger, DLSC case number 15 SOC 075. Motion carried unanimously.

Monitoring

William Bright, L.C.S.W. – Requesting Stay of Suspension

MOTION: Elizabeth Krueger moved, seconded by Jennifer Anderson-Meger, to deny the request of William Bright, L.C.S.W., for a stay of suspension. **Reason for Denial:** Insufficient time of compliance under the terms of the Order (01/28/2015). The Respondent has not provided proof deemed to be sufficient. The Section will consider further requests for a stay of the suspension after three additional months of successful compliance. Motion carried unanimously.

Elizabeth Krueger was excused from the meeting at 10:56 a.m.

Administrative Warnings

MOTION: Jennifer Anderson-Meger moved, seconded by Kristin Koger, to issue an Administrative Warning in following matters:

1. 15 SOC 052 (L.O.)
2. 15 SOC 065 (B.R.C.)
3. 15 SOC 072 (K.A.K.)
4. 16 SOC 004 (A.A.B.)

Motion carried unanimously.

CREDENTIALING MATTERS

Courtney Diels-Osness – Social Worker Training Certificate

MOTION: Jennifer Anderson-Meger moved, seconded by Kristin Koger, to **table** the Social Worker Training Certificate application of Courtney Diels-Osness. Motion carried unanimously.

Patricia Garcia – Licensed Clinical Social Worker Application

MOTION: Kristin Koger moved, seconded by Jennifer Anderson-Meger, to **table** the Licensed Clinical Social Worker application of Patricia Garcia. Motion carried unanimously.

ADJOURNMENT

Gregory Winkler adjourned the meeting.

The meeting adjourned at 11:07 a.m.