

**ACCOUNTING EXAMINING BOARD
MEETING MINUTES
SEPTEMBER 4, 2014**

PRESENT: Christine Anderson (arrived at 9:16), Joseph Braunger, Todd Craft, Gerald Denor, Kathleen LaBrake (GoToMeeting), Glenn Michaelsen, John Scheid

STAFF: Brittany Lewin, Executive Director; Gretchen Mrozinski, Legal Counsel; Karen Rude-Evans, Bureau Assistant; Shawn Leatherwood, Rules Coordinator

CALL TO ORDER

John Scheid, Board Chair, called the meeting to order at 9:05 a.m. A quorum of six (6) members was confirmed.

ADOPTION OF AGENDA

MOTION: Gerald Denor moved, seconded by Glenn Michaelsen, to adopt the agenda as published. Motion carried unanimously.

APPROVAL OF MINUTES

MOTION: Todd Craft moved, seconded by Gerald Denor, to approve the minutes of May 8, 2014 as published. Motion carried unanimously.

SPEAKING ENGAGEMENT(S), TRAVEL, OR PUBLIC RELATIONS REQUEST(S)

MOTION: Glenn Michaelsen moved, seconded by Gerald Denor, to allow the Chair to designate a Board member to attend the NASBA 107th Annual Meeting on November 2-5, 2014 in Washington, DC. Motion carried unanimously.

CLOSED SESSION

MOTION: Todd Craft moved, seconded by Gerald Denor, to convene to closed session to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85 (1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.). John Scheid read the language of the motion. The vote of each member was ascertained by voice vote. Roll Call Vote: Christine Anderson- yes; Joseph, Braunger-yes; Todd Craft- yes; Gerald Denor-yes, Kathleen LaBrake-yes; Glenn Michaelsen-yes; John Scheid-yes. Motion carried unanimously.

The meeting convened to Closed Session at 11:09 a.m.

RECONVENE TO OPEN SESSION

MOTION: Joseph Braunger moved, seconded by Kathleen LaBrake, to reconvene into open session. Motion carried unanimously.

The meeting reconvened into Open Session at 12:21 p.m.

AFFIRM ALL VOTES MADE IN CLOSED SESSION

MOTION: Glenn Michaelsen moved, seconded by John Scheid, to affirm all votes made in closed session. Motion carried unanimously.

PROPOSED STIPULATIONS, FINAL DECISIONS AND ORDERS

MOTION: Glenn Michaelsen moved, seconded by John Scheid, to adopt the Proposed Stipulation, Final Decision and Order in the matter of disciplinary action against **Jennifer M. Brawner, case 13 ACC 016**. Motion carried unanimously.

CASE CLOSING(S)

MOTION: John Scheid moved, seconded by Kathleen LaBrake, to close case **14 ACC 005 for no violation (NV)**. Motion carried unanimously.

APPLICATION REVIEWS

Review for Experience

MOTION: Kathleen LaBrake moved, seconded by Joseph Braunger, to approve the applications of those listed below for Certified Public Accountant Licensure once all requirements for licensure have been met. Motion carried unanimously.

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| 1. Armstrong, Keara N. | 33. O'Brien, Chase D. |
| 2. Bach, Elizabeth J. | 34. Pasanen, Anna M. |
| 3. Barker, Jeremiah J. | 35. Perez, Roxanne |
| 4. Barrie, Frank D. | 36. Porubcan, Andrew J. |
| 5. Beaudin, Cole J. | 37. Prodoehl, Eric A. |
| 6. Bentley, Nathan R. | 38. Rasmussen, Kevin K. |
| 7. Bogenschultz, Melanie L. | 39. Rehmus, Brandon |
| 8. Bulai-Hletko, Laura M. | 40. Rood, Julie M. |
| 9. Carlson, Wesley J. | 41. Schmidt, Heather L. |
| 10. Clark, Brian A. | 42. Schuelke, Nicole L. |
| 11. De Lorme, Daniel | 43. Stoner, Kenneth V. |
| 12. Djurickovic, Amanda K. | 44. Story, Kendra |
| 13. Doremus, Nicholas G. | 45. Taylor, Ross A. |
| 14. Drews, Michael F. | 46. Viney, Kayla M. |
| 15. Edmonds, Robert W. | 47. Welch, Patrick J. |
| 16. Fields, Lisa C. | 48. Wenger, Brett J. |
| 17. Fonk, Mandy M. | 49. Wheeler, Shane |
| 18. Goberman, Galina | 50. Wycklendt, Alice L. |
| 19. Griedl, Aaron L. | 51. Yager, Brad J. |
| 20. Harris, Jennifer L. | 52. Yost, Stephanie A. |
| 21. Heinrich, Shelby E. | 53. Zimmerman, Alycia C. |
| 22. Heppe, Adam S. | 54. Zimmerman, Carmen |
| 23. Hussain, Areeba | |
| 24. Igielski, Danielle M. | |
| 25. Kehl, Lynn M. | |
| 26. Kennedy, Justin J. | |
| 27. Krumm, Christopher T. | |
| 28. Levenstein, Adam E. | |
| 29. Luckmann, Michelle | |
| 30. Marousek, Erik S. | |
| 31. Moore, Kala B. | |
| 32. Nordness, Brian | |

MOTION: John Scheid moved, seconded by Todd Craft, to delegate authority to Kathleen LaBrake to work with DSPS staff to review and make the final credentialing decision regarding the following applicants who need to supply additional information. Motion carried unanimously.

1. Alsuhaibani, Azzam A
2. McDougall, Michael R
3. Venne, Shanna M.

Review for Arrest/Conviction, Lawsuit Record or Other Board's Action

MOTION: Gerald Denor moved, seconded by Kathleen LaBrake, to approve the applications of those listed below for Certified Public Accountant Licensure once all requirements for licensure have been met. Motion carried unanimously.

1. Shambeau, Matthew S.
2. Tordoff, Mitchell J.

Review for Experience and Arrest/Conviction Record

MOTION: Kathleen LaBrake moved, seconded by Gerald Denor, to approve the application listed below for Certified Public Accountant Licensure once all requirements for licensure have been met. Motion carried unanimously.

1. Larson, Christopher J.

Applications for Approval of Licensure

MOTION: Glenn Michaelsen moved, seconded by Kathleen LaBrake, to approve the applications of those listed below for Certified Public Accountant Licensure once all requirements for licensure have been met. Motion carried unanimously.

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| 1. Banach, Nicholas J. | 7. Canedo, David |
| 2. Barth, Matthew G. | 8. Carroll, Daniel C. |
| 3. Bartz, Nathaniel T. | 9. Chomeau, Henri |
| 4. Blayney, Joseph P. | 10. Chau, Ting |
| 5. Brunner, Eric A. | 11. Chen, Miaofan |
| 6. Caillouette, John M. | 12. Erickson, Patrick D. |

13. Evers, Nicole C.
14. Filtz, Ryan
15. Glaaser, Ana L.
16. Hack, Tyler
17. Haroldson, Anastasia T.
18. Henn, Stephanie L.
19. Heritsch, Michael R.
20. Hies, Steven M.
21. Hill, Brittany M.
22. Hughes, Sarah E.
23. Iwanski, Matthew J.
24. Jeske, Nicole
25. Johnson, Benjamin J.
26. Kaestner, Kyle R.
27. Kertz, Amalia F.
28. Klaetsch, Rebecca M.
29. Kusmerek, Kimberly A.
30. Lange, Brandon W.
31. Logan, Nathaniel J.
32. Loke, Jacqueline S.
33. Londo, Jason R.
34. Mahlke, Scott W.
35. Mantych, Samuel M.
36. Meckstroth, Jacob N.
37. Mueller, Kayla E.
38. Mustafa, Saqib
39. Nooyen, Jennifer A.
40. Nsiah, Tabi
41. Nyquist, Ryan M.
42. Olle, Bryan R.
43. Palick, Peter A.
44. Radulovich, Corey M.
45. Rasmussen, Daniel J.
46. Rutten, Samuel C.
47. Schutte, Justin J.
48. Shaurette, Amanda M.
49. Skaletski, Kelley
50. Spahn, Justin A.
51. Starbird, Tyler W.
52. Uhen, Benjamin J.
53. Van Rossum, Charlotte L.
54. Voster, Kristen L.
55. Wagner, Charity
56. Walters-Ketchum, Alexi
57. Wenzel, Marco
58. Wilk, Jamie M.
59. Wintheiser, Aaron J.
60. Wirkus, Tyrrell F.
61. Wood, Kevin A.
62. Wubben, Joshua L.
63. Young, Aaron K.

ADJOURNMENT

MOTION: Gerald Denor moved, seconded by John Scheid, to adjourn the meeting.
Motion carried unanimously.

The meeting adjourned at 12:25 p.m.