

**PSYCHOLOGY EXAMINING BOARD  
MEETING MINUTES  
AUGUST 10, 2011**

**PRESENT:** Rebecca Anderson, Ph.D. (*connected by phone*); Bruce Erdmann, Ph.D.; Teresa Rose (*connected by phone*); Erica Serlin, Ph.D.

**EXCUSED:** Melissa Westendorf, J.D., Ph.D.

**STAFF:** Dan Williams, Bureau Director; Colleen Baird, Legal Counsel; Kimberly Wood, Bureau Assistant; and other DRL Staff

**GUESTS:** Sarah Bowen, Wisconsin Psychological Association (WPA)

**CALL TO ORDER**

Bruce Erdmann, Ph.D., Chair, called the meeting to order at 9:05 a.m. A quorum of four (4) members was present.

**APPROVAL OF AGENDA**

**Amendments to the Agenda:**

- Before Item “G” (closed session) Under the item titled “Education and Examination Matters or Any Received After Printing of the Agenda” **ADD:**
  1. Continuing Education Waiver Request of M.A.
- After Item “I” (closed session) **ADD** an item titled “Review of Applications for Licensure Received After Printing of the Agenda”
  1. Deborah Fischer, Ph.D.
  2. Lauren Rotondi-Dickey, Ph.D.

**MOTION:** Erica Serlin, Ph.D. moved, seconded by Rebecca Anderson, Ph.D. to approve the agenda as amended. Motion carried unanimously.

**APPROVAL OF MEETING MINUTES**

**June 8, 2011**

**MOTION:** Erica Serlin, Ph.D. moved, seconded by Rebecca Anderson, Ph.D. to approve the minutes from June 8, 2011 as published. Motion carried unanimously.

**July 18, 2011 Special Meeting**

**MOTION:** Erica Serlin, Ph.D. moved, seconded by Rebecca Anderson, Ph.D., to approve the minutes from July 18, 2011 as published. Motion carried unanimously.

## ADMINISTRATIVE REPORT

Dan Williams reported to the Section regarding the following administrative matters:

- Travel Policy Changes:
  - The Department has partially lifted its travel freeze for out-of-state travel in circumstances where the state will not incur expense resulting from the travel.
  - The Department has eliminated its requirement for itemized receipt when submitting travel vouchers.
- The Department's name has changed from the Department of Regulation and Licensing to the Department of Safety and Professional Services effective as of July 1, 2011. The Department is currently undergoing a merger with the Division of Safety and Buildings and the Division of Environmental and Regulatory Services, of the former Department of Commerce.

## DISCUSSION AND REVIEW OF APPLICATION FORMS FOR PSYCHOLOGY LICENSURE

### Board Consideration of Input from the Public Regarding Proposed Changes to the Application Forms

The Board reviewed proposed changes to the draft application forms as submitted by members of the educational community.

Bruce Erdmann suggested that the Board seek to obtain feedback from recent licensees regarding the revised forms and asked if the Wisconsin Psychological Association (WPA) would be able to help in this venture. Bruce Erdmann will forward the revised forms to the WPA so they can conduct a survey (including a selection of new licensees from the Department of Corrections) of new licensees regarding the changes to the forms.

### BOARD DISCUSSION AND POSSIBLE ACTION REGARDING STREAMLINING OF THE LICENSURE PROCESS

Kris Hendrickson, Credentialing Supervisor; Justin Tomer, Credentialing Specialist; and Aaron Knautz, Examination Specialist, appeared before the Board to participate in discussion as to the possibility of streamlining the licensure process. Colleen Baird addressed the Board regarding the timeframes associated with the processing of psychology applications and distributed a memo regarding this topic. The Board discussed options for decreasing the timeframes for becoming licensed.

### CONTINUING EDUCATION AUDIT FOR 2009-2011 BIENNIUM

Amanda Barbian, Office of Education and Examinations, appeared before the Board to report that the Department will be conducting an audit of completion of continuing education for the 2009-2011 biennium. She indicated that continuing education audit notification letters will be sent out to 10% of the Board's licensees who were licensed prior to October 1, 2009. The Board briefly discussed the audit procedure.

The Board considered whether to reconstitute its past practice of auditing the continuing education of its professional members in collaboration with the upcoming audit. Sarah Bowen, WPA, provided comments to the Board during the course of discussion.

**MOTION:** Erica Serlin, Ph.D. moved, seconded by Teresa Rose, that the Board conduct an informal peer review of continuing education requirements and that the professional members provide documentation demonstrating completion of their continuing education compliance for 2009-2011 biennium at the October meeting. Motion carried unanimously.

**REVIEW OF THE PSYCHOLOGY EXAMINING BOARD RELATED PAGES OF THE DEPARTMENT WEBSITE INCLUDING FREQUENTLY ASKED QUESTION (FAQ) PAGES**

The Board deferred discussion of this matter until its next meeting.

**DISCUSSION: WHAT ARE THE BOUNDARIES FOR ISSUES TO WHICH THE BOARD WILL RESPOND OR WHAT ARE THE BOUNDARIES OF THE BOARD'S MISSION?**

**Consider Development of Practice Decision Tree and Disclaimer**

The Board deferred discussion of this matter until a future meeting. Colleen Baird will work with Rebecca Anderson and Erica Serlin in the creation of a decision tree or policy document regarding the boundaries the Board in terms of practice question responses.

**STATUS OF RULES AND STATUTES FOR ALL PENDING LEGISLATION**

**Board Discussion of Legislative "Clean-up"**

Bruce Erdmann invited comment from Sarah Bowen regarding the Wisconsin Psychological Association's (WPA) progress relating to the Board's request for assistance in pursuit of legislative initiatives. Sarah Bowen updated the Board regarding the activity of the WPA in this regard.

**TRAVEL REQUESTS OR SPEAKING ENGAGEMENTS INCLUDING ANY RECEIVED AFTER PRINTING OF THE AGENDA**

**Board Consideration of Whether to Designate a Member of the Board to Attend the Association of State and Provincial Psychology Boards (ASPPB) 51<sup>st</sup> Annual Meeting of Delegates – October 19 – 23, 2011 – Chicago, IL**

The Board discussed attendance at the 2011 ASPPB Annual Meeting and took action as outlined in the motions below:

**MOTION:** Erica Serlin, Ph.D. moved, seconded by Teresa Rose, to designate Bruce Erdmann as the Board's delegate to Attend the Association of State and Provincial Psychology Boards (ASPPB) 51<sup>st</sup> Annual Meeting of Delegates – October 19 – 23, 2011 – Chicago, IL. Motion carried unanimously.

**MOTION:** Erica Serlin, Ph.D. moved, seconded by Teresa Rose, to authorize Bruce Erdmann to designate any other members of the Board who may be able to attend the ASPPB 51<sup>st</sup> Annual Meeting of delegates. Motion carried unanimously.

**REVIEW OF CORRESPONDENCE AND PHONE INQUIRIES BY LEGAL COUNSEL INCLUDING ANY RECEIVED AFTER PRINTING OF THE AGENDA**

**Review of Inquiry Relating to the Temporary Practice of Psychology**

The Board briefly discussed this inquiry and took the following action.

**MOTION:** Erica Serlin, Ph.D. moved, seconded by Teresa Rose, to designate Bruce Erdmann to respond to Mr. Fischer to answer his question. Motion carried unanimously.

**CLOSED SESSION**

**MOTION:** Erica Serlin, Ph.D. moved, seconded by Teresa Rose, to convene to closed session pursuant to Wisconsin State statutes 19.85(1)(a)(b)(f) and (g), for the purpose of conducting oral interviews, reviewing monitoring requests, requests to extend practice, application reviews, consulting with Legal Counsel and Division of Enforcement case status reports. Roll Call Vote: Rebecca Anderson, Ph.D.-yes; Bruce Erdmann, Ph.D.-yes; Teresa Rose-yes; and Erica Serlin, Ph.D.-yes. Motion carried unanimously.

The Board convened into Closed Session at 10:59 a.m.

**RECONVENE INTO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to reconvene into open session. Motion carried unanimously.

The Board reconvened into Open Session at 4:01 p.m.

**VOTE ON ITEMS CONSIDERED OR DELIBERATED ON IN CLOSED SESSION, IF VOTING IS APPROPRIATE**

**MOTION:** Erica Serlin, Ph.D. moved, seconded by Teresa Rose, to reaffirm all motions made in closed session. Motion carried unanimously.

**EDUCATION AND EXAMINATION MATTERS OR ANY RECEIVED AFTER  
PRINTING OF THE AGENDA**

**Continuing Education Waiver Request of M.A.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Erica Serlin, Ph.D., to defer the continuing education waiver request of M.A. and to refer this matter to the Division of Enforcement for follow-up. Motion carried unanimously.

**11:00 A.M. APPEARANCE: DELIBERATION OF REQUEST TO RETAKE EPPP  
SUBMITTED BY CRAIG MILLER, PH.D.**

Craig Miller, Ph.D., appeared before the Board in support of his request for retake of the EPPP.

**MOTION:** Erica Serlin, Ph.D. moved, seconded by Teresa Rose, based on information presented at his personal appearance on 8/10/2011, the Board grants the request of Craig Miller to retake the EPPP. Motion carried unanimously.

**REVIEW OF ADDITIONAL INFORMATION REQUESTED OF APPLICANTS FOR  
LICENSURE:**

**LEAH BURTON, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Erica Serlin, Ph.D., to accept the additional information submitted by Leah Burton, Ph.D. Motion carried unanimously.

**COLLEEN DROSDECK, PSY.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Erica Serlin, Ph.D., to accept the additional information submitted by Colleen Drosdeck, Psy.D. Motion carried unanimously.

**ABBEY KRUPER, PSY.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Erica Serlin, Ph.D., to accept the additional information submitted by Abbey Kruper, Psy.D. Motion carried unanimously.

**LISA PITTMAN, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Erica Serlin, Ph.D., to accept the additional information submitted by Lisa Pittman, Ph.D. Motion carried unanimously.

**ORAL INTERVIEW OF APPLICANTS FOR LICENSURE  
FINAL APPROVAL FOR LICENSURE**

1. Leah Burton, Ph.D.
2. Colleen Drosdeck, Psy.D.
3. Colleen Heinkel, Ph.D.
4. Abbey Kruper, Psy.D.
5. Robert Peyton, Ph.D.
6. Lisa Pittman, Ph.D.

**MOTION:** Erica Serlin, Ph.D. moved, seconded by Rebecca Anderson, Ph.D., to grant licensure to practice psychology to Leah Burton, Ph.D.; Colleen Drosdeck, Psy.D.; Colleen Heinkel, Ph.D.; Robert Peyton, Ph.D.; and Lisa Pittman, Ph.D. Motion carried unanimously.

*(Abbey Kruper, Psy.D. did not appear for her oral examination.)*

**APPLICATION REVIEW – FINAL APPROVAL FOR LICENSURE:**

**ASHLEY HAKES, PSY.D.**

**MOTION:** Erica Serlin, Ph.D. moved, seconded by Rebecca Anderson, Ph.D. to grant licensure to practice psychology to Ashley Hakes, Psy.D. Motion carried. Abstained: Bruce Erdmann, Ph.D.

**REVIEW OF APPLICATIONS FOR LICENSURE**

**DAVID BEEKSMA, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview David Beeksma, Ph.D., with a request to send a letter indicating that the Board expressed concerns about competence in the area(s) of Evaluation, Psychological Assessment, Consultation, Custody Evaluations, Family Therapy, Group Therapy, Children, Marital/Conjoint Therapy, Play Therapy, Program Evaluation & Development, and Competency Examinations/Disability Evaluations, with a reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried unanimously.

**HEIDI BEMOWSKI, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Heidi Bemowski, Ph.D., with a request to send a letter indicating that the Board expressed concerns about competence in the area(s) of Consultation, Psychological Assessment, Substance Abuse/Addiction, with a reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried unanimously.

**AMANDA BOEKE, PSY.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Amanda Boeke, Psy.D. Motion carried unanimously.

**STEVEN CLOTHIER, SCHOOL PSYCHOLOGIST**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Steven Clothier, School Psychologist Motion carried unanimously.

**JULIETTE CUTTS, PSY.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Juliette Cutts, Psy.D., with a request to send a letter indicating that the Board expressed concerns about competence in the area(s) of Consultation, Geriatric with a reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried unanimously.

**KENNETH DENNIS, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Kenneth Dennis, Ph.D. Motion carried unanimously.

**ELIZABETH FREI, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Elizabeth Frei, Ph.D., with a request to send a letter indicating that the Board expressed concerns about competence in the area(s) of Adolescents, Marital/Conjoint Therapy with a reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried. Abstained: Erica Serlin, Ph.D.

**KRISTEN GODENICK, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Kristen Godenick, Ph.D. Motion carried. Abstained: Bruce Erdmann, Ph.D.

**CASEY HOLTZ, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Casey Holtz, Ph.D., with a request to send a letter indicating that the Board expressed concerns about competence in the area(s) of Evaluation (please recalculate hours), Psychological Assessment, Consultation, Mediation with a reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried unanimously.

**SHAWN JOHNSON, PSY.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Shawn Johnson, Psy.D. Motion carried. Abstained: Bruce Erdmann, Ph.D.

**ALISON KRAVIT, PSY.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Alison Kravit, Psy.D., with a request to send a letter indicating that the Board expressed concerns about competence in the area(s) of Evaluation, Consultation, Pre-school Children, Eating Disorders, Group Therapy, Guardianship Evaluation with a reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried unanimously.

**JAMES LICKEL, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview James Lickel, Ph.D., with a request to send a letter indicating that the Board expressed concerns about competence in the area(s) of Evaluation, Psychological Assessment, Consultation with a reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried unanimously.

**KRISTEN PAYNE, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Kristen Payne, Ph.D., with a request to send a letter indicating that the Board expressed concerns about competence in the area(s) of Family Therapy, Group Therapy, Marital/Conjoint Therapy. The Board requested that Kristen Payne, Ph.D., remove “neuropsychology” from her NIP form. The Board issued the reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried unanimously.

**MARK POWLESS, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Mark Powless, Ph.D., with a request to send a letter indicating that the Board expressed concerns about competence in the area(s) of ADD/ADHD Evaluation & Treatment with a reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried unanimously.

**PAULOMI RAIJI, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Paulomi Raiji, Ph.D., with a request to send a letter indicating that the Board expressed concerns about competence in the area(s) of Psychological Assessment. The Board requested that Paulomi Raiji, Ph.D., remove “neuropsychology” from her NIP form. Per the request of this applicant the Board deferred the requirement to submit evidence of having completed 40 continuing education hours. The Board indicated that as it has deferred the requirement for submission of continuing education hours it will expect completion of 40 Continuing education hours for the 2011-13 biennium. The Board issued the reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried unanimously.

**MICHELLE ROSE BARAJAS, PSY.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Michelle Rose Barajas, Psy.D., with a request to send a letter indicating that the Board expressed concerns about competence in the area(s) of Evaluation (please recalculate hours), Geriatrics, Eating Disorders, Group Therapy, Marital/Conjoint Therapy, Supervision with a reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried unanimously.

**JOSHUA SCHERER, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Joshua Scherer, Ph.D. Motion carried unanimously.

**SAMUEL SHEPARD, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Samuel Shepard, Ph.D. Motion carried unanimously.

**ANN SMOLEN-HETZEL, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Ann Smolen-Hetzel, Ph.D. Motion carried unanimously.

**DAVID SMOTHERS, PSY.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview David Smothers, Psy.D. Motion carried unanimously.

**RENE STASKAL, PH.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Rene Staskal, Ph.D., with a request to send a letter indicating that the Board expressed concerns about competence in the area(s) of Evaluation (please recalculate hours), Preschool Children, Consultation, Psychological Assessment, with a reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried unanimously.

**SONYA TRUEBLOOD, PSY.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Sonya Trueblood, Psy.D., with a request to send a letter indicating that the Board expressed concerns about competence in the area(s) of Psychological Assessment, Preschool Children, Geriatric, Family Therapy, Marital/Conjoint Therapy, Program Evaluation & Development, Supervision, with a reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried unanimously.

**JAIME VOSS, PSY.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Jaime Voss, Psy.D., with a request to send a letter indicating that the Board expressed concerns about competence in the area(s) of Evaluation, Psychological Assessment, Consultation, Adolescents, Geriatric, ADD/ADHD Evaluation and Treatment, Eating Disorder, Marital/Conjoint Therapy, Substance Abuse/Addictions, Supervision, with a reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried unanimously.

**ANTHONY WENDORF, PSY.D.**

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Anthony Wendorf, Psy.D., with a request to send a letter indicating that the Board expressed concerns about competence in the area(s) of Evaluation, Psychological Assessment, Adolescents, Group Therapy and requesting an explanation of how competence was assessed without any direct observation or review of session recordings per requirements of the administrative code, with a reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried unanimously.

**DEBORAH FISCHER, PH.D.\*\***

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Deborah Fischer, Ph.D. Motion carried. Abstained: Bruce Erdmann, Ph.D.

**LAUREN ROTONDI-DICKEY, PH.D.\*\***

**MOTION:** Rebecca Anderson, Ph.D. moved, seconded by Teresa Rose, to admit to Ethics, Jurisprudence Exam and Oral Interview Lauren Rotondi-Dickey, Ph.D., with a request to send a letter asking Lauren Rotondi-Dickey, Ph.D., to remove “multicultural” from her NIP form. The Board issued the reminder of the requirement to limit practice to those areas in which competence is established by adequate education, training, and experience. Motion carried. Abstained: Bruce Erdmann, Ph.D.

*(\*\* Denotes application reviews received after printing of the agenda.)*

**DIVISION OF ENFORCEMENT**

**Case Status Report**

The Board reviewed a report detailing its pending enforcement cases.

**Case Closings**

**09 PSY 017**

**MOTION:** Erica Serlin, Ph.D. moved, seconded by Teresa Rose, to close case 09 PSY 017 for prosecutorial discretion (P5). Motion carried unanimously.

**11 PSY 019**

**MOTION:** Erica Serlin, Ph.D. moved, seconded by Teresa Rose, to close case 11 PSY 019 for no violation. Motion carried unanimously.

**ADJOURNMENT**

**MOTION:** Erica Serlin, Ph.D. moved, seconded by Teresa Rose, to adjourn the meeting. Motion carried unanimously.

The meeting adjourned at 4:02 p.m.