Wisconsin Department of Safety and Professional Services

Office Location: 4822 Madison Yards Way Madison, WI 53705 Phone Number: (608) 266-2112 LicensE Portal: License.wi.gov Email: dsps@wisconsin.gov Website: http://dsps.wi.gov

FUNERAL DIRECTORS EXAMINING BOARD

AGENT FOR BURIAL AGREEMENTS REGISTRATION APPLICATION INFORMATION

AN APPLICATION IS NOT COMPLETE UNTIL ALL OF THE FOLLOWING DOCUMENTS HAVE BEEN RECEIVED:

- <u>Application for Agent for Burial Agreements Registration</u> Apply online via LicensE, <u>https://license.wi.gov/</u>. This application must be completed by a licensed Funeral Director or an operator of a Funeral Establishment in order for the applicant to be a registered Agent to sell or solicit the sale of burial agreements funded with the proceeds of a life insurance policy. If the Agent is already registered and wishes to sell or solicit on behalf of a different or additional Funeral Director or operator of a Funeral Establishment, complete <u>Form</u> <u>2345</u>.
- 2. <u>Initial Credentialing Fee</u> Pay \$60.00 credential fee online via LicensE.
- 3. <u>Completion of Training (if applicable)</u> Attach evidence of successful completion of at least 20 hours of approved educational training. An agent who is a WI licensed Funeral Director and a WI licensed insurance intermediary is exempt from completing the 20 hours of approved educational training as provided in Wis. Admin. Code § FD 6.05.
- 4. <u>Contract(s)</u> Attach a copy of each contract between the Agent and the operator of a Funeral Establishment listed in your LicensE application.

Agent for Burial Agreements web page: <u>https://dsps.wi.gov/Pages/Professions/AgentBurialAgreements/Default.aspx</u> Related Statutes and Administrative Code: <u>https://dsps.wi.gov/Pages/RulesStatutes/FD.aspx</u>