



**HYBRID (IN-PERSON/VIRTUAL)
PROFESSIONAL COUNSELOR SECTION
MARRIAGE AND FAMILY THERAPY, PROFESSIONAL COUNSELING, AND
SOCIAL WORK EXAMINING BOARD
Room N208, 4822 Madison Yards Way, 2nd Floor, Madison
Contact: Brad Wojciechowski (608) 266-2112
July 18, 2023**

The following agenda describes the issues that the Section plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a description of the actions of the Section. Be advised that board members may attend meetings designated as “Hybrid” in-person or virtually.

AGENDA

12:30 A.M.

OPEN SESSION – CALL TO ORDER – ROLL CALL

- A. Adoption of Agenda (1-3)**
- B. Approval of Minutes of April 19, 2023 (4-7)**
- C. Reminders: Conflicts of Interest, Scheduling Concerns**
- D. Introductions, Announcements, and Recognition**
- E. Administrative Matters – Discussion and Consideration**
 - 1) Department, Staff, and Section Updates
 - 2) Section Member – Term Expiration Date
 - a. Scheidegger, Tammy H. – 7/1/2020
 - b. Simon, Andrea L. – 7/1/2027
 - c. Strait, Tim – 7/1/2025
- F. Legislative and Policy Matters – Discussion and Consideration (14-71)**
 - 1) 2023 Wisconsin AB 207 relating to Professional Counselors Compact
- G. Administrative Rule Matters – Discussion and Consideration (72-73)**
 - 1) Pending or Possible Rulemaking Projects (73)
- H. Board Chair Meeting – Discussion and Consideration**
- I. Discussion and Consideration on Items Added After Preparation of Agenda**
 - 1) Introductions, Announcements and Recognition
 - 2) Nominations, Elections, and Appointments
 - 3) Administrative Matters
 - 4) Election of Officers
 - 5) Appointment of Liaisons and Alternates

- 6) Delegation of Authorities
- 7) Education and Examination Matters
- 8) Practice Matters
- 9) Administrative Rule Matters
- 10) Legislative and Policy Matters
- 11) Liaison Reports
- 12) Public Health Emergencies
- 13) Board Liaison Training and Appointment of Mentors
- 14) Informational Items
- 15) Division of Legal Services and Compliance (DLSC) Matters
- 16) Presentations of Petitions for Summary Suspension
- 17) Petitions for Designation of Hearing Examiner
- 18) Presentation of Stipulations, Final Decisions and Orders
- 19) Presentation of Proposed Final Decisions and Orders
- 20) Presentation of Interim Orders
- 21) Petitions for Re-Hearing
- 22) Petitions for Assessments
- 23) Petitions to Vacate Orders
- 24) Requests for Disciplinary Proceeding Presentations
- 25) Motions
- 26) Petitions
- 27) Appearances from Requests Received or Renewed
- 28) Speaking Engagements, Travel, or Public Relation Requests, and Reports

J. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85(1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

K. Credentialing Matters

- 1) **Application Reviews**
 - a. Nicole L. Cook – Professional Counselor Training License

L. Deliberation on DLSC Matters (74-151)

- 1) **Administrative Warnings (74-75)**
 - a. 22 CPC 056 – D.L.H.
- 2) **Proposed Stipulations and Final Decision and Order (76-84)**
 - a. 21 CPC 051 – Rebeca J. Argiro, L.P.C.
- 3) **Monitoring Matters (85-151)**
 - a. Jessica Ellingsworth, Licensed Professional Counselor – Requesting Full Licensure or Modification **(87-112)**
 - b. David MacIntyre, Licensed Professional Counselor – Requesting Full Licensure **(113-151)**

M. Deliberation of Items Added After Preparation of the Agenda

- 1) Education and Examination Matters
- 2) Credentialing Matters
- 3) DLSC Matters

- 4) Monitoring Matters
- 5) Professional Assistance Procedure (PAP) Matters
- 6) Petitions for Summary Suspensions
- 7) Petitions for Designation of Hearing Examiner
- 8) Proposed Stipulations, Final Decisions and Orders
- 9) Proposed Interim Orders
- 10) Administrative Warnings
- 11) Review of Administrative Warnings
- 12) Proposed Final Decisions and Orders
- 13) Matters Relating to Costs/Orders Fixing Costs
- 14) Case Closings
- 15) Board Liaison Training
- 16) Petitions for Assessments and Evaluations
- 17) Petitions to Vacate Orders
- 18) Remedial Education Cases
- 19) Motions
- 20) Petitions for Re-Hearing
- 21) Appearances from Requests Received or Renewed

N. Consulting with Legal Counsel

RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

O. Vote on Items Considered or Deliberated Upon in Closed Session if Voting is Appropriate

P. Open Session Items Noticed Above Not Completed in the Initial Open Session

ADJOURNMENT

NEXT MEETING: OCTOBER 17, 2023

MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held virtually unless otherwise indicated. In-person meetings are typically conducted at 4822 Madison Yards Way, Madison, Wisconsin, unless an alternative location is listed on the meeting notice. In order to confirm a meeting or to request a complete copy of the board's agenda, please visit the Department website at <https://dsps.wi.gov>. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. Requests for interpreters for the hard of hearing, or other accommodations, are considered upon request by contacting the Affirmative Action Officer, or the Meeting Staff at 608-267-7213.

**VIRTUAL/TELECONFERENCE
PROFESSIONAL COUNSELOR SECTION
MEETING MINUTES
APRIL 19, 2023**

PRESENT: Tammy Scheidegger, Andrea Simon, Tim Strait

STAFF: Brad Wojciechowski, Executive Director; Whitney DeVoe, Legal Counsel; Sofia Anderson, Administrative Rules Coordinator; Katlin Schwartz, Bureau Assistant; and other DSPS Staff

CALL TO ORDER

Brad Wojciechowski, Executive Director, called the meeting to order at 9:10 a.m. A quorum was confirmed with three (3) members present.

ADOPTION OF AGENDA

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to adopt the Agenda as published. Motion carried unanimously.

APPROVAL OF MINUTES OF NOVEMBER 14, 2022

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to approve the Minutes of November 14, 2022 as published. Motion carried unanimously.

INTRODUCTIONS, ANNOUNCEMENTS, AND RECOGNITION

Recognition of Cynthia Brown, Public Member (Resigned: 12/19/2022)

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to recognize and thank Cynthia Brown for her years of dedicated service to the Section and State of Wisconsin. Motion carried unanimously.

ADMINISTRATIVE MATTERS

Election of Officers

Chairperson

NOMINATION: Andrea Simon nominated Tammy Scheidegger for the Office of Chairperson. Tammy Scheidegger accepted the nomination.

Brad Wojciechowski, Executive Director, called for nominations three (3) times.

Tammy Scheidegger was elected as Chairperson by unanimous voice vote.

Vice Chairperson

NOMINATION: Tammy Scheidegger nominated Andrea Simon for the Office of Vice Chairperson. Andrea Simon accepted the nomination.

Brad Wojciechowski, Executive Director, called for nominations three (3) times.

Andrea Simon was elected as Vice Chairperson by unanimous voice vote.

Secretary

NOMINATION: Tammy Scheidegger nominated Tim Strait for the Office of Secretary. Tim Strait accepted the nomination.

Brad Wojciechowski, Executive Director, called for nominations three (3) times.

Tim Strait was elected as Secretary by unanimous voice vote.

ELECTION RESULTS	
Chairperson	Tammy Scheidegger
Vice Chairperson	Andrea Simon
Secretary	Tim Strait

Appointment of Liaisons and Alternates

LIAISON APPOINTMENTS	
Credentialing Liaisons	Tammy Scheidegger, Andrea Simon <i>Alternate:</i> Tim Strait
Education and Examination Liaison	Tammy Scheidegger <i>Alternate:</i> Andrea Simon
Monitoring	Tim Strait <i>Alternate:</i> Tammy Scheidegger
Professional Assistance Procedure (PAP) Liaison	Tim Strait <i>Alternate:</i> Andrea Simon
Legislative Liaison(s)	Tammy Scheidegger
Travel Authorization Liaison(s)	Tammy Scheidegger

Website Liaison	Andrea Simon
Screening Panel	Tammy Scheidegger, Tim Strait <i>Alternate: Andrea Simon</i>

Delegation of Authorities

Document Signature Delegations

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to delegate authority to the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving section member in that succession) to sign documents on behalf of the Section in order to carry out its duties. Motion carried unanimously.

MOTION: Tim Strait moved, seconded by Andrea Simon, in order to carry out duties of the Section, the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving section member in that succession) has the ability to delegate signature authority for purposes of facilitating the completion of assignments during or between meetings. The members of the Section hereby delegate to the Executive Director or DPD Division Administrator, the authority to sign on behalf of a section member as necessary. Motion carried unanimously.

Delegated Authority for Urgent Matters

MOTION: Tammy Scheidegger moved, seconded by Tim Strait, that in order to facilitate the completion of urgent matters between meetings, the Section delegates its authority to the Chairperson (or, in the absence of the Chairperson, the highest-ranking officer or longest serving section member in that succession), to appoint liaisons to the Department to act in urgent matters. Motion carried unanimously.

Delegation to Chief Legal Counsel Due to Loss of Quorum

MOTION: Andrea Simon moved, seconded by Tammy Scheidegger, to delegate the review and authority to act on disciplinary cases to the Department's Chief Legal Counsel due to lack of/loss of quorum after two consecutive meetings. Motion carried unanimously.

Delegation to Chief Legal Counsel for Stipulated Resolutions

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to delegate to DSPPS Chief Legal Counsel the authority to act on behalf of the Board concerning stipulated resolutions providing for a surrender, suspension, or revocation of a credential, where the underlying merits involve serious and dangerous behavior, and where the signed stipulation is received between Board meetings. The Board further requests that CLC only act on such matters when the best interests of the Board, Department and the Public are best served by acting upon the stipulated resolution at the time the signed stipulation is received versus waiting for the next Board meeting. Motion carried unanimously.

Monitoring Delegations

Delegation of Authorities for Monitoring

MOTION: Andrea Simon moved, seconded by Tammy Scheidegger, to adopt the “Roles and Authorities Delegated for Monitoring” document as presented in the April 19, 2023 agenda materials on pages 19-21. Motion carried unanimously.

Delegation of Authorities for Legal Counsel to Sign Monitoring Orders

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to delegate to Legal Counsel the authority to sign Monitoring orders that result from Section meetings on behalf of the Section Chairperson. Motion carried unanimously.

Credentialing Authority Delegations

Delegation of Authority to Credentialing Liaison

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to delegate authority to the Credentialing Liaison(s) to serve as a liaison between the Department and the Section and to act on behalf of the Section in regard to credentialing applications or questions presented to them, including the signing of documents related to applications. Motion carried unanimously.

Delegation of Authority to DSPPS When Credentialing Criteria is Met

MOTION: Andrea Simon moved, seconded by Tammy Scheidegger, to delegate credentialing authority to the Department to act upon applications that meet all credentialing statutory and regulatory requirements without Section or Section liaison review. Motion carried unanimously.

Delegation of Authority for Predetermination Reviews

MOTION: Tammy Scheidegger moved, seconded by Tim Strait, to delegate authority to the Department Attorneys to make decisions regarding predetermination applications pursuant to Wis. Stat. § 111.335(4)(f). Motion carried unanimously.

Delegation of Authority for Conviction Reviews

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to delegate authority to the Department Attorneys to review and approve applications with convictions which are not substantially related to the practice of Professional Counseling. Motion carried unanimously.

Delegation to DSPS When Applicant's Discipline History Has Been Previously Reviewed

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to delegate authority to Department staff to approve applications where Applicant's prior discipline has been approved for a previous Professional Counseling credential and there is no new discipline. Motion carried unanimously.

Delegation to DSPS When Applicant's Conviction History Has Been Previously Reviewed

MOTION: Andrea Simon moved, seconded by Tim Strait, to delegate authority to Department staff to approve applications where criminal background checks have been approved for a previous Professional Counseling credential and there is no new conviction record. Motion carried unanimously.

Delegated Authority for Application Denial Reviews

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to delegate authority to the Department's Attorney Supervisors to serve as the Section's designee for purposes of reviewing and acting on requests for hearing as a result of a denial of a credential. Motion carried unanimously.

Delegation of Authority for Reciprocity Reviews

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to delegate authority to the Department Attorneys to review and approve reciprocity applications in which the out of state license requirements are substantially equivalent to the Section's requirements. Motion carried unanimously.

Delegation of Authority for Military Reciprocity Reviews

MOTION: Andrea Simon moved, seconded by Tim Strait, to delegate authority to the Department Attorneys to review and approve military reciprocity applications in which the individual meets the requirements of Wis. Stat. § 440.09. Motion carried unanimously.

Delegation to DPCP Legal Team Paralegals and Attorneys to Approve AODA/FTP Evaluators/Assessors

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to delegate authority to the DPCP Legal Team Attorneys and Paralegals to review and approve Applicant's proposed Evaluators/Assessors for AODA and FTP assessments, unless the request specifically requires full Section or Section liaison approval. Motion carried unanimously.

Pre-Screening Delegation to Open Cases

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to delegate pre-screening decision making authority to the Department screening attorney for opening cases as outlined below:

1. OWIs of 3 or more that occurred in the last 5 years.
2. Reciprocal discipline cases.
3. Impairment and/or diversion at work that includes a positive drug/alcohol test or admission by respondent.
4. Conviction of a misdemeanor or felony that the attorney believes is substantially related and is not otherwise excluded from consideration via Wis. Stat. ch. 111.
5. No response from the respondent after intake requested a response (case would be opened for the failure to respond issue as well as the merits).

Motion carried unanimously.

Pre-Screening Delegation to Close Cases

MOTION: Tim Strait moved, seconded by Tammy Scheidegger, to delegate pre-screening decision making authority to the Department screening attorney for closing cases as outlined below:

1. One OWI that is non-work related and if AODA assessment completed, assessment does not indicate dependency.
2. Complaints that even if allegations are true, do not amount to a violation of law or rules.

Motion carried unanimously.

Voluntary Surrenders

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to delegate authority to the assigned case advisor to accept or refuse a request for voluntary surrender pursuant to Wis. Stat. § 440.19 for a credential holder who has a pending complaint or disciplinary matter. Motion carried unanimously.

MOTION: Andrea Simon moved, seconded by Tim Strait, to delegate authority to the Department to accept the voluntary surrender of a credential when there is no pending complaint or disciplinary matter with the Department pursuant to Wis. Stat. § 440.19. Motion carried unanimously.

Education and Examination Liaison(s) Delegation

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to delegate authority to the Education and Examination Liaison(s) to address all issues related to continuing education and examinations. Motion carried unanimously.

Authorization for DSPS to Provide Section Member Contact Information to National Regulatory Related Bodies

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to authorize the Department staff to provide national regulatory related bodies with all section member contact information that the Department retains on file. Motion carried unanimously.

Optional Renewal Notice Insert Delegation

MOTION: Tammy Scheidegger moved, seconded by Tim Strait, to designate the Chairperson (or, in the absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) to provide a brief statement or link relating to board-related business within the license renewal notice at the Section's or Section designee's request. Motion carried unanimously.

Legislative Liaison Delegation

MOTION: Andrea Simon moved, seconded by Tammy Scheidegger, to delegate authority to the Legislative Liaisons to speak on behalf of the Section regarding legislative matters. Motion carried unanimously.

Travel Authorization Liaison Delegation

MOTION: Andrea Simon moved, seconded by Tim Strait, to delegate authority to the Travel Authorization Liaison to approve any section member travel to and/or participation in events germane to the section, and to designate representatives from the Section to speak and/or act on the Section's behalf at such events. Motion carried unanimously.

Website Liaison

MOTION: Andrea Simon moved, seconded by Tim Strait, to authorize to the Website Liaison(s) to act on behalf of the Section in working with Department staff to identify and execute website updates. Motion carried unanimously.

BOARD CHAIR MEETING AND OPTIONS TO ADDRESS DEPARTMENT RESOURCES

Review of Letter to Legislature Regarding Agency Resources

MOTION: Andrea Simon moved, seconded by Tim Strait, to delegate to the Chairperson authority to approve, sign and send the letter as amended. Motion carried unanimously.

MOTION: Andrea Simon moved, seconded by Tim Strait, to rescind the motion above and to delegate to the chairperson authority to approve, sign and send the letter as amended to the co-chairs of the Joint Finance Committee. Motion carried unanimously.

EDUCATION AND EXAMINATION MATTERS

Education Liaison Request for Board Input on LPC Approved Program Alternative Courses for Concordia University

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to designate the Chairperson to work with DSPS staff to approve Concordia University courses which meet the standards of ch. MPSW 14 and to deny Concordia University courses which do not meet the standards of ch. MPSW 14. Motion carried unanimously.

CLOSED SESSION

MOTION: Andrea Simon moved, seconded by Tim Strait, to convene to Closed Session to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigation with administrative warnings (ss. 19.85(1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and, to confer with legal counsel (s. 19.85(1)(g), Stats.). Tammy Scheidegger, Chairperson, read the language of the motion. The vote of each member was ascertained by voice vote. Roll Call Vote: Tammy Scheidegger-yes; Andrea Simon-yes; and Tim Strait-yes. Motion carried unanimously.

The Section convened into Closed Session at 10:48 a.m.

CREDENTIALING MATTERS

Application Reviews

Caroline Weideman – LPC Applicant

MOTION: Andrea Simon moved, seconded by Tim Strait, to deny the LPC application of Caroline Weideman. **Reason for Denial:** Failure to meet the requirements of secs. MPSW 14.01(2)d.1, MPSW 14.01(2)d.3 & 14.01(2)g.4. Motion carried unanimously.

DIVISION OF LEGAL SERVICES AND COMPLIANCE (DLSC) MATTERS

Administrative Warnings

22 CPC 024 – A.R.C.

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to issue an Administrative Warning in the matter of A.R.C., DLSC Case Number 22 CPC 024. Motion carried unanimously.

Case Closings

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to close the following DLSC Cases for the reasons outlined below:

1. 21 CPC 062 – P.R.G. – Insufficient Evidence
2. 22 CPC 014 – P.F. – Prosecutorial Discretion (P1)
3. 22 CPC 018 – M.A.T. – Prosecutorial Discretion (P2)

Motion carried unanimously.

Proposed Stipulations and Final Decision and Order

MOTION: Andrea Simon moved, seconded by Tammy Scheidegger, to adopt the Findings of Fact, Conclusions of Law and Order in the matter of disciplinary proceedings of the following cases:

1. 20 CPC 040 – Jamie R. Reynolds, LPC
2. 21 CPC 032 – Daniel H. Doden, LPC
3. 22 CPC 037 – Meghan S. Connors, LPC-IT

Motion carried unanimously.

Monitoring Matters

Curt Clausen, Licensed Professional Counselor Requesting Full Licensure

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to grant the request of Curt Clausen, Licensed Professional Counselor for full licensure. Motion carried unanimously.

Adalia Jansen, Professional Counselor-in-Training Requesting Termination of Quarterly Work Reports

MOTION: Tammy Scheidegger moved, seconded by Andrea Simon, to grant the request of Adalia Jansen, Professional Counselor-in-Training for termination of quarterly work reports. Motion carried unanimously.

RECONVENE TO OPEN SESSION

MOTION: Tim Strait moved, seconded by Andrea Simon, to reconvene into Open Session. Motion carried unanimously.

The Section reconvened into Open Session at 11:39 a.m.

VOTING ON ITEMS CONSIDERED OR DELIBERATED ON IN CLOSED SESSION

MOTION: Andrea Simon moved, seconded by Tim Strait, to affirm all motions made and votes taken in Closed Session. Motion carried unanimously.

(Be advised that any recusals or abstentions reflected in the Closed Session motions stand for the purposes of the affirmation vote.)


ADJOURNMENT

MOTION: Andrea Simon moved, seconded by Tim Strait, to adjourn the meeting. Motion carried unanimously.

The meeting adjourned at 11:40 a.m.

**State of Wisconsin
Department of Safety & Professional Services**

AGENDA REQUEST FORM

1) Name and title of person submitting the request: Brad Wojciechowski, Executive Director		2) Date when request submitted: 7/5/2023 <small>Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting</small>	
3) Name of Board, Committee, Council, Sections: Professional Counselor Section			
4) Meeting Date: 7/18/2023	5) Attachments: <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	6) How should the item be titled on the agenda page? Legislative and Policy Matters – Discussion and Consideration 1) 2023 Wisconsin AB 207 relating to Professional Counselors Compact	
7) Place Item in: <input checked="" type="checkbox"/> Open Session <input type="checkbox"/> Closed Session	8) Is an appearance before the Board being scheduled? <i>(If yes, please complete Appearance Request for Non-DSPS Staff)</i> <input type="checkbox"/> Yes <Appearance Name(s)> <input checked="" type="checkbox"/> No	9) Name of Case Advisor(s), if applicable: <Click Here to Add Case Advisor Name or N/A>	
10) Describe the issue and action that should be addressed: https://docs.legis.wisconsin.gov/2023/related/records/assembly/health_aging_and_long_term_care/1730840			
11) Authorization			
		7/5/2023	
Signature of person making this request		Date	
Supervisor (Only required for post agenda deadline items)		Date	
Executive Director signature (Indicates approval for post agenda deadline items)		Date	
Directions for including supporting documents: 1. This form should be saved with any other documents submitted to the Agenda Items folders. 2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. 3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.			



State of Wisconsin
2023 - 2024 LEGISLATURE

LRB-0837/1
MED:emw

2023 ASSEMBLY BILL 207

April 20, 2023 - Introduced by JOINT LEGISLATIVE COUNCIL. Referred to Committee on Health, Aging and Long-Term Care.

1 **AN ACT** *to renumber* 457.16 (1); *to renumber and amend* 440.03 (13) (c) and
2 457.12; *to amend* 15.405 (7c) (a) 1., 15.405 (7c) (a) 2., 15.405 (7c) (a) 3., 15.405
3 (7c) (a) 4., 15.405 (7c) (am) 1., 15.405 (7c) (am) 3., 15.405 (7c) (c), 46.90 (4) (ab)
4 4., 48.56 (2), 48.561 (2), 49.45 (30j) (a) 1., 51.03 (6) (a), 55.043 (1m) (a) 4., 146.81
5 (1) (hg), 146.89 (1) (r) 6., 146.89 (1) (r) 7., 146.997 (1) (d) 11., 180.1901 (1m) (f),
6 252.14 (1) (ar) 7., 252.15 (1) (er), 253.10 (2) (f), 256.215 (2) (b), 257.01 (1) (a),
7 257.01 (1) (b), 303.08 (1) (f), 440.03 (9) (a) (intro.), 440.03 (9) (a) 2., 440.03 (13)
8 (b) (intro.), 440.03 (14) (am), 440.043 (1), 440.094 (1) (c) 14., 440.15, 446.01 (1v)
9 (m), 448.08 (4), 448.67 (4), 450.10 (3) (a) 10., chapter 457 (title), 457.01 (intro.),
10 457.01 (1g), 457.01 (1w), 457.01 (2r), 457.01 (7), 457.02 (intro.), (1), (2), (3), (4)
11 and (6) (c), 457.03 (1), (1m) and (2), 457.033, 457.035 (1), 457.04 (1), (2), (3), (4),
12 (5) (a) and (b) and (7), 457.04 (6), 457.04 (7), 457.06 (intro.), 457.09 (2) (b) and
13 (4) (b) 1. and 2., 457.12 (title), 457.13 (1) (c), 457.14 (1) (f), 457.15 (3), 457.20 (1)
14 and (2), 457.24 (1), 457.26 (1) and (2) (intro.) and (h), 632.89 (1) (dm), 632.89 (1)

ASSEMBLY BILL 207

1 (e) 4., 800.035 (2m), 905.04 (1) (bm), 905.04 (1) (dm) and 905.04 (1) (g); and **to**
2 **create** 14.896, 440.03 (11m) (c) 2u., 440.03 (13) (c) 1. i., subchapter I (title) of
3 chapter 457 [precedes 457.01], 457.01 (1t), 457.01 (5m), 457.12 (1m) (bm) and
4 (2m) to (4m), 457.16 (1) (b), 457.18 and subchapter II of chapter 457 [precedes
5 457.50] of the statutes; **relating to:** ratification of the Counseling Compact.

Analysis by the Legislative Reference Bureau

This bill is explained in the NOTES provided by the Joint Legislative Council in the bill.

For further information see the state fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

JOINT LEGISLATIVE COUNCIL PREFATORY NOTE: This bill was prepared for the Joint Legislative Council's Study Committee on Occupational Licenses.

This bill ratifies and enters Wisconsin into the Counseling Compact, which provides for the ability of a professional counselor to become eligible to practice in other compact states. Significant provisions of the compact include the following:

1. The creation of a Counseling Compact Commission, which includes one member or administrator of the licensure boards of each member state. The commission has various powers and duties granted in the compact, including establishing bylaws, promulgating binding rules for the compact, employing officers and employees, and establishing and electing an executive committee. The commission may levy on and collect an annual assessment from each member state or impose fees on other parties to cover the cost of the operations and activities of the commission and its staff.

2. The ability for a professional counselor to obtain a "privilege to practice," which allows a professional counselor to practice professional counseling in another compact state (remote state) if the professional counselor satisfies certain criteria. The compact specifies a number of requirements in order for a professional counselor to exercise a privilege to practice, including holding a professional counselor license in a home state, not having any encumbrances or restrictions against a license or privilege in the previous two years, and paying any fees and meeting any jurisprudence requirements that may be imposed by a remote state. A professional counselor practicing in a remote state under a privilege to practice must adhere to the laws and regulations, including the scope of practice, of that state. A remote state may, in accordance with that state's laws, remove a professional counselor's privilege to practice in the remote state for a specific period of time, impose fines, and take any other necessary actions to protect the health and safety of its citizens. If a professional counselor's license is encumbered, the counselor loses the privilege to practice in all remote states until certain criteria are satisfied. If a professional counselor's privilege to practice in any remote state is removed, the counselor may lose the privilege to practice in all other remote states until certain criteria are satisfied.

3. The ability of member states to issue subpoenas that are enforceable in other states.

ASSEMBLY BILL 207

4. The creation of a coordinated database and reporting system containing licensure and disciplinary action information on professional counselors. The compact requires all home state disciplinary orders that impose adverse actions to be reported to the commission. A member state must submit a uniform data set to the data system on all individuals to whom the compact is applicable as required by the rules of the commission.

5. Provisions regarding resolutions of disputes between member states and between member and nonmember states, including a process for termination of a state's membership in the compact if the state defaults on its obligations under the compact.

Since the compact has already been enacted by the minimum number of states required for it to become active, the compact becomes effective in this state upon enactment of the bill. The compact provides that it may be amended upon enactment of an amendment by all member states. A state may withdraw from the compact by repealing the statute authorizing the compact, but the compact provides that a withdrawal does not take effect until six months after the effective date of that repeal.

1 **SECTION 1.** 14.896 of the statutes is created to read:

2 **14.896 Counseling compact.** There is created a counseling compact
3 commission as specified in s. 457.50. The delegate on the commission representing
4 this state shall be appointed by the marriage and family therapy, professional
5 counseling, and social work examining board as provided in s. 457.50 (9) (b) 1. and
6 shall be an individual described in s. 457.50 (9) (b) 2. a. or b. The commission has the
7 powers and duties granted and imposed under s. 457.50.

8 **SECTION 2.** 15.405 (7c) (a) 1. of the statutes is amended to read:

9 15.405 (7c) (a) 1. Four social worker members who are certified or licensed
10 under subch. I of ch. 457.

11 **SECTION 3.** 15.405 (7c) (a) 2. of the statutes is amended to read:

12 15.405 (7c) (a) 2. Three marriage and family therapist members who are
13 licensed under subch. I of ch. 457.

14 **SECTION 4.** 15.405 (7c) (a) 3. of the statutes is amended to read:

15 15.405 (7c) (a) 3. Three professional counselor members who are licensed
16 under subch. I of ch. 457.

17 **SECTION 5.** 15.405 (7c) (a) 4. of the statutes is amended to read:

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1 15.405 (7c) (a) 4. Three public members who represent groups that promote the
2 interests of consumers of services provided by persons who are certified or licensed
3 under subch. I of ch. 457.

4 **SECTION 6.** 15.405 (7c) (am) 1. of the statutes is amended to read:

5 15.405 (7c) (am) 1. At least one member who is certified under subch. I of ch.
6 457 as an advanced practice social worker.

7 **SECTION 7.** 15.405 (7c) (am) 3. of the statutes is amended to read:

8 15.405 (7c) (am) 3. At least one member who is licensed under subch. I of ch.
9 457 as a clinical social worker.

10 **SECTION 8.** 15.405 (7c) (c) of the statutes is amended to read:

11 15.405 (7c) (c) All matters pertaining to granting, denying, limiting,
12 suspending, or revoking a certificate or license under subch. I of ch. 457, and all other
13 matters of interest to either the social worker, marriage and family therapist, or
14 professional counselor section shall be acted upon solely by the interested section of
15 the examining board.

16 **SECTION 9.** 46.90 (4) (ab) 4. of the statutes is amended to read:

17 46.90 (4) (ab) 4. A social worker, professional counselor, or marriage and family
18 therapist certified under subch. I of ch. 457 or a professional counselor who is
19 exercising the privilege to practice, as defined in s. 457.50 (2) (s), in this state.

20 **SECTION 10.** 48.56 (2) of the statutes is amended to read:

21 48.56 (2) Each county department shall employ personnel who devote all or
22 part of their time to child welfare services. Whenever possible, these personnel shall
23 be social workers certified under subch. I of ch. 457.

24 **SECTION 11.** 48.561 (2) of the statutes is amended to read:

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1 48.561 (2) The department shall employ personnel in a county having a
2 population of 750,000 or more who devote all of their time directly or indirectly to
3 child welfare services. Whenever possible, these personnel shall be social workers
4 certified under subch. I of ch. 457.

5 **SECTION 12.** 49.45 (30j) (a) 1. of the statutes is amended to read:

6 49.45 (30j) (a) 1. “Competent mental health professional” means a physician
7 who has completed a residence in psychiatry; a psychologist; a private practice school
8 psychologist who is licensed under ch. 455; a marriage and family therapist who is
9 licensed under s. 457.10 or 457.11; a professional counselor who is licensed under s.
10 457.12 or 457.13 or who is exercising the professional counselor privilege to practice,
11 as defined in s. 457.50 (2) (s), in this state; an advanced practice social worker
12 granted who holds a certificate under s. 457.08 (2); an independent social worker
13 granted who holds a certificate under s. 457.08 (3); a clinical social worker who is
14 licensed under s. 457.08 (4); a clinical substance abuse counselor or independent
15 clinical supervisor who is certified under s. 440.88, or any of these individuals who
16 is practicing under a currently valid training or temporary license or certificate
17 granted under applicable provisions of ch. 457. “Competent mental health
18 professional” does not include an individual whose license ~~or~~, certificate, or privilege
19 is suspended, revoked, or voluntarily surrendered, or whose license ~~or~~, certificate, or
20 privilege is limited or restricted, when practicing in areas prohibited by the
21 limitation or restriction.

22 **SECTION 13.** 51.03 (6) (a) of the statutes is amended to read:

23 51.03 (6) (a) In this subsection, “licensed treatment professional” means a
24 physician who has completed a residence in psychiatry; a psychologist; a private
25 practice school psychologist who is licensed under ch. 455; a marriage and family

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1 therapist who is licensed under s. 457.10 or 457.11; a professional counselor who is
2 licensed under s. 457.12 or 457.13 or who is exercising the professional counselor
3 privilege to practice, as defined in s. 457.50 (2) (s), in this state; an advanced practice
4 social worker granted who holds a certificate under s. 457.08 (2); an independent
5 social worker who is licensed under s. 457.08 (3); a clinical social worker who is
6 licensed under s. 457.08 (4); or any of these individuals who is practicing under a
7 currently valid training or temporary license or certificate granted under applicable
8 provisions of ch. 457. “Licensed treatment professional” does not include an
9 individual whose license ~~or~~, certificate, or privilege is suspended, revoked, or
10 voluntarily surrendered, or whose license ~~or~~, certificate, or privilege is limited or
11 restricted, when practicing in areas prohibited by the limitation or restriction.

12 **SECTION 14.** 55.043 (1m) (a) 4. of the statutes is amended to read:

13 55.043 **(1m)** (a) 4. A social worker, professional counselor, or marriage and
14 family therapist certified under subch. I of ch. 457 or a professional counselor who
15 is exercising the privilege to practice, as defined in s. 457.50 (2) (s), in this state.

16 **SECTION 15.** 146.81 (1) (hg) of the statutes is amended to read:

17 146.81 **(1)** (hg) A social worker, marriage and family therapist, or professional
18 counselor certified or licensed under subch. I of ch. 457 or a professional counselor
19 who is exercising the privilege to practice, as defined in s. 457.50 (2) (s), in this state.

20 **SECTION 16.** 146.89 (1) (r) 6. of the statutes is amended to read:

21 146.89 **(1)** (r) 6. A social worker who holds a certificate granted under subch.
22 I of ch. 457.

23 **SECTION 17.** 146.89 (1) (r) 7. of the statutes is amended to read:

24 146.89 **(1)** (r) 7. A marriage and family therapist who is licensed under subch.
25 I of ch. 457 or a professional counselor who is licensed under subch. I of ch. 457.

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1 **SECTION 18.** 146.997 (1) (d) 11. of the statutes is amended to read:

2 146.997 (1) (d) 11. A social worker, marriage and family therapist or
3 professional counselor certified under subch. I of ch. 457 or a professional counselor
4 who is exercising the privilege to practice, as defined in s. 457.50 (2) (s), in this state.

5 **SECTION 19.** 180.1901 (1m) (f) of the statutes is amended to read:

6 180.1901 (1m) (f) Marriage and family therapy, professional counseling, and
7 social work examining board under subch. I of ch. 457.

8 **SECTION 20.** 252.14 (1) (ar) 7. of the statutes is amended to read:

9 252.14 (1) (ar) 7. A social worker, marriage and family therapist, or
10 professional counselor certified or licensed under subch. I of ch. 457 or a professional
11 counselor who is exercising the privilege to practice, as defined in s. 457.50 (2) (s),
12 in this state.

13 **SECTION 21.** 252.15 (1) (er) of the statutes is amended to read:

14 252.15 (1) (er) “Social worker” means an individual who is certified or licensed
15 as a social worker, advanced practice social worker, independent social worker, or
16 clinical social worker under subch. I of ch. 457.

17 **SECTION 22.** 253.10 (2) (f) of the statutes is amended to read:

18 253.10 (2) (f) “Qualified person assisting the physician” means a social worker
19 certified under subch. I of ch. 457, a registered nurse or a physician assistant to
20 whom a physician who is to perform or induce an abortion has delegated the
21 responsibility, as the physician’s agent, for providing the information required under
22 sub. (3) (c) 2.

23 **SECTION 23.** 256.215 (2) (b) of the statutes is amended to read:

24 256.215 (2) (b) The emergency medical services provider establishes, submits
25 to the department, and maintains patient care protocols corresponding to the

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1 appropriate service level to be used by a community paramedic or a community
2 emergency medical services practitioner. The emergency medical services provider
3 may include in a patient care protocol only those services that do not require a
4 license, certificate, or other credential under subch. II, III, IV, or VII of ch. 448, subch.
5 I of ch. 457, or ch. 441, 446, 447, 449, 450, 451, 455, ~~457~~, or 459 to provide.

6 **SECTION 24.** 257.01 (1) (a) of the statutes is amended to read:

7 257.01 (1) (a) An individual who, under ch. 455, is licensed as a psychologist
8 or, under subch. I of ch. 457, is certified as a social worker or licensed as a clinical
9 social worker, a marriage and family therapist, or a professional counselor.

10 **SECTION 25.** 257.01 (1) (b) of the statutes is amended to read:

11 257.01 (1) (b) An individual who was at any time within the previous 10 years,
12 but is not currently, licensed as a psychologist under ch. 455 or certified as a social
13 worker or licensed as a clinical social worker, a marriage and family therapist, or a
14 professional counselor under subch. I of ch. 457, if the individual's license or
15 certification was never revoked, limited, suspended, or denied renewal.

16 **SECTION 26.** 303.08 (1) (f) of the statutes is amended to read:

17 303.08 (1) (f) Obtaining counseling or therapy from an approved public
18 treatment facility, as defined in s. 51.45 (2) (c), an approved private treatment
19 facility, as defined in s. 51.45 (2) (b), a psychiatrist, a psychologist, a licensed clinical
20 social worker, a professional counselor ~~licensed under ch. 457~~, as defined in s. 457.01
21 (7), or a certified independent or advanced practice social worker who is authorized
22 to practice psychotherapy under subch. I of ch. 457.

23 **SECTION 27.** 440.03 (9) (a) (intro.) of the statutes is amended to read:

24 440.03 (9) (a) (intro.) Subject to pars. (b) and (c) and s. 458.33 (2) (b) and (5),
25 the department shall, biennially, determine each fee for an initial credential for

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1 which no examination is required, for a reciprocal credential, and for a credential
2 renewal and any fees imposed under ss. 448.986 (2) and, 448.9875 (2), and 457.51 (2)
3 by doing all of the following:

4 **SECTION 28.** 440.03 (9) (a) 2. of the statutes is amended to read:

5 440.03 **(9)** (a) 2. Not later than January 31 of each odd-numbered year,
6 adjusting for the succeeding fiscal biennium each fee for an initial credential for
7 which an examination is not required, for a reciprocal credential, and, subject to s.
8 440.08 (2) (a), for a credential renewal, and any fees imposed under ss. 448.986 (2)
9 and, 448.9875 (2), and 457.51 (2), if an adjustment is necessary to reflect the
10 approximate administrative and enforcement costs of the department that are
11 attributable to the regulation of the particular occupation or business during the
12 period in which the initial or reciprocal credential, credential renewal, or compact
13 privilege is in effect and, for purposes of each fee for a credential renewal, to reflect
14 an estimate of any additional moneys available for the department's general
15 program operations as a result of appropriation transfers that have been or are
16 estimated to be made under s. 20.165 (1) (i) during the fiscal biennium in progress
17 at the time of the deadline for an adjustment under this subdivision or during the
18 fiscal biennium beginning on the July 1 immediately following the deadline for an
19 adjustment under this subdivision.

20 **SECTION 29.** 440.03 (11m) (c) 2u. of the statutes is created to read:

21 440.03 **(11m)** (c) 2u. The coordinated database and reporting system under s.
22 457.50 (10), if such disclosure is required under the counseling compact under s.
23 457.50.

24 **SECTION 30.** 440.03 (13) (b) (intro.) of the statutes is amended to read:

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1 440.03 (13) (b) (intro.) The department may investigate whether an applicant
2 for or holder of any of the following credentials has been charged with or convicted
3 of a crime only pursuant to rules promulgated by the department under this
4 paragraph, including rules that establish the criteria that the department will use
5 to determine whether an investigation under this paragraph is necessary, except as
6 provided in par. (c) and ss. 441.51 (5) (a) 5., 448.980 (5) (b) 3., 448.985 (3) (a) 4.,
7 448.987 (3) (a) 5. a. and (5) (b) 2. a., ~~and~~ 455.50 (3) (e) 4. and (f) 4., and 457.50 (3) (b)
8 3. and (5) (b) 2. a.:

9 **SECTION 31.** 440.03 (13) (c) of the statutes is renumbered 440.03 (13) (c) 1.
10 (intro.) and amended to read:

11 440.03 (13) (c) 1. (intro.) The department shall require an all of the following
12 to be photographed and fingerprinted on 2 fingerprint cards, each bearing a complete
13 set of the person's fingerprints:

14 a. An applicant for a private detective license or a private security permit under
15 s. 440.26, ~~an.~~

16 b. An applicant for a juvenile martial arts instructor permit under sub. (17),
17 ~~an.~~

18 c. An applicant for a real estate appraiser certification under s. 458.06 or
19 license under s. 458.08, ~~an.~~

20 d. An applicant for a multistate license under s. 441.06 (1c) or 441.10 (1c), ~~an.~~

21 e. An applicant for a compact license under s. 448.05 (2) (f), ~~an.~~

22 f. An applicant for a physical therapist license under s. 448.53 or physical
23 therapist assistant license under s. 448.535, ~~an.~~

24 g. An applicant for an occupational therapist or occupational therapy assistant
25 compact privilege under s. 448.987 (4), and an applicant for an occupational

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1 therapist or occupational therapy assistant license described in s. 448.987 (5) (b) 2.

2 a., an

3 h. An applicant for a psychologist license under s. 455.04, and a.

4 z. A person for whom the department conducts an investigation under par. (b),

5 to be photographed and fingerprinted on 2 fingerprint cards, each bearing a complete

6 set of the person's fingerprints.

7 2. The department of justice may submit the fingerprint cards, and the
8 department of justice shall submit the fingerprint cards of all applicants for a real
9 estate appraiser certification under s. 458.06 or license under s. 458.08, of all
10 applicants for a multistate license under s. 441.06 (1c) or 441.10 (1c), of all applicants
11 for a compact license under s. 448.05 (2) (f), of all applicants for a physical therapist
12 license under s. 448.53 or a physical therapist assistant license under s. 448.535, and
13 of all applicants for a psychologist license under s. 455.04 identified in subd. 1. c. to
14 i., to the federal bureau of investigation for the purpose of verifying the identity of
15 the persons fingerprinted and obtaining records of their criminal arrests and
16 convictions.

17 3. Information obtained from the federal bureau of investigation may be shared
18 with the department or the appropriate credentialing board, but shall otherwise be
19 kept confidential and is not subject to disclosure under s. 19.35.

20 **SECTION 32.** 440.03 (13) (c) 1. i. of the statutes is created to read:

21 440.03 (13) (c) 1. i. An applicant for a professional counselor license or privilege
22 to practice under s. 457.12 when required pursuant to the counseling compact under
23 s. 457.50.

24 **SECTION 33.** 440.03 (14) (am) of the statutes is amended to read:

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1 440.03 (14) (am) The department may promulgate rules that establish
2 requirements for granting a license to practice psychotherapy to a person who is
3 registered under par. (a). Rules promulgated under this paragraph shall establish
4 requirements for obtaining such a license that are comparable to the requirements
5 for obtaining a clinical social worker, marriage and family therapist, or professional
6 counselor license under subch. I of ch. 457. If the department promulgates rules
7 under this paragraph, the department shall grant a license under this paragraph to
8 a person registered under par. (a) who pays the initial credential fee determined by
9 the department under s. 440.03 (9) (a) and provides evidence satisfactory to the
10 department that he or she satisfies the requirements established in the rules.

11 **SECTION 34.** 440.043 (1) of the statutes is amended to read:

12 440.043 (1) The secretary shall appoint an advisory committee under s.
13 440.042 to provide advice concerning behavioral health. The advisory committee
14 shall semiannually conduct a review of the requirements for obtaining a credential
15 under s. 440.88 or subch. I of ch. 457 or for other credentials related to behavioral
16 health.

17 **SECTION 35.** 440.094 (1) (c) 14. of the statutes is amended to read:

18 440.094 (1) (c) 14. A social worker, marriage and family therapist, or
19 professional counselor certified or licensed under subch. I of ch. 457 or a clinical
20 substance abuse counselor certified under s. 440.88.

21 **SECTION 36.** 440.15 of the statutes is amended to read:

22 **440.15 No fingerprinting.** Except as provided under ss. 440.03 (13) (c),
23 441.51 (5) (a) 5., 448.980 (5) (b) 3., 448.985 (3) (a) 4., 448.987 (3) (a) 5. a. and (5) (b)
24 2. a., 450.071 (3) (c) 9., 450.075 (3) (c) 9., and 455.50 (3) (e) 4. and (f) 4., and 457.50
25 (3) (b) 3. and (5) (b) 2. a., the department or a credentialing board may not require

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1 that an applicant for a credential or a credential holder be fingerprinted or submit
2 fingerprints in connection with the department's or the credentialing board's
3 credentialing.

4 **SECTION 37.** 446.01 (1v) (m) of the statutes is amended to read:

5 446.01 (1v) (m) Marriage and family therapy, professional counseling, and
6 social work examining board under subch. I of ch. 457. "Health care professional"
7 also includes an individual who is exercising the professional counselor privilege to
8 practice, as defined in s. 457.50 (2) (s), in this state.

9 **SECTION 38.** 448.08 (4) of the statutes is amended to read:

10 448.08 (4) PROFESSIONAL PARTNERSHIPS AND CORPORATIONS PERMITTED.
11 Notwithstanding any other provision in this section, it is lawful for 2 or more
12 physicians, who have entered into a bona fide partnership for the practice of
13 medicine, to render a single bill for such services in the name of such partnership,
14 and it also is lawful for a service corporation to render a single bill for services in the
15 name of the corporation, provided that each individual licensed, registered or
16 certified under this chapter, subch. I of ch. 457, or ch. 446, 449, 450, 455, 457 or 459
17 that renders billed services is individually identified as having rendered such
18 services.

19 **SECTION 39.** 448.67 (4) of the statutes is amended to read:

20 448.67 (4) BILLING BY PROFESSIONAL PARTNERSHIPS AND CORPORATIONS. If 2 or
21 more podiatrists have entered into a bona fide partnership or formed a service
22 corporation for the practice of podiatry, the partnership or corporation may not
23 render a single bill for podiatry services provided in the name of the partnership or
24 corporation unless each individual licensed, registered or certified under this

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1 chapter, subch. I of ch. 457, or ch. 446, 449, 450, 455, 457 or 459, who provided
2 services is individually identified on the bill as having rendered those services.

3 **SECTION 40.** 450.10 (3) (a) 10. of the statutes is amended to read:

4 450.10 (3) (a) 10. A social worker, marriage and family therapist, or
5 professional counselor certified or licensed under subch. I of ch. 457 or a professional
6 counselor who is exercising the privilege to practice, as defined in s. 457.50 (2) (s),
7 in this state.

8 **SECTION 41.** Chapter 457 (title) of the statutes is amended to read:

9 **CHAPTER 457**

10 **MARRIAGE AND FAMILY THERAPY,**

11 **PROFESSIONAL COUNSELING, AND**

12 **SOCIAL WORK EXAMINING BOARD**

13 **SECTION 42.** Subchapter I (title) of chapter 457 [precedes 457.01] of the statutes
14 is created to read:

15 **CHAPTER 457**

16 **SUBCHAPTER I**

17 **REGULATION OF MARRIAGE AND**

18 **FAMILY THERAPY, PROFESSIONAL**

19 **COUNSELING, AND SOCIAL WORK**

20 **SECTION 43.** 457.01 (intro.) of the statutes is amended to read:

21 **457.01 Definitions.** (intro.) In this chapter subchapter:

22 **SECTION 44.** 457.01 (1g) of the statutes is amended to read:

23 457.01 (1g) “Certificate holder” means an individual who is certified under this
24 chapter subchapter.

25 **SECTION 45.** 457.01 (1t) of the statutes is created to read:

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1 457.01 (1t) “Compact” means the counseling compact under s. 457.50.

2 **SECTION 46.** 457.01 (1w) of the statutes is amended to read:

3 457.01 (1w) “Credential” means a license ~~or~~, certificate, or privilege to practice
4 granted under this ~~chapter~~ subchapter.

5 **SECTION 47.** 457.01 (2r) of the statutes is amended to read:

6 457.01 (2r) “Licensee” means a person who is licensed under this ~~chapter~~
7 subchapter.

8 **SECTION 48.** 457.01 (5m) of the statutes is created to read:

9 457.01 (5m) “Privilege to practice” has the meaning given in s. 457.50 (2) (s).

10 **SECTION 49.** 457.01 (7) of the statutes is amended to read:

11 457.01 (7) “Professional counselor” means an individual who holds a license to
12 practice professional counseling granted by the professional counselor section or who
13 holds a valid professional counselor privilege to practice in this state.

14 **SECTION 50.** 457.02 (intro.), (1), (2), (3), (4) and (6) (c) of the statutes are
15 amended to read:

16 **457.02 Applicability.** (intro.) This ~~chapter~~ subchapter does not do any of the
17 following:

18 **(1)** Require any individual to be certified or licensed under this ~~chapter~~
19 subchapter in order to use the title “pastoral counselor,” “investment counselor,”
20 “vocational counselor,” “career counselor,” “alcohol and drug counselor,” “chemical
21 dependency counselor,” or “employee assistance counselor,” or to engage in such
22 counseling, if the individual does not use any other title or designation that
23 represents or may tend to represent that he or she is certified or licensed under this
24 ~~chapter~~ subchapter, and does not represent himself or herself as an individual who

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1 engages in social work, advanced practice social work, independent social work,
2 clinical social work, marriage and family therapy, or professional counseling.

3 (2) Require any individual who is licensed as a school social worker or school
4 counselor by the department of public instruction to be certified or licensed under
5 this ~~chapter~~ subchapter in order to use the title “school social worker” or “school
6 counselor.”

7 (3) Require a person who is a psychologist or a psychiatrist to be licensed under
8 this ~~chapter~~ subchapter in order to use the title “marriage and family therapist,”
9 “marriage and family counselor,” or “professional counselor” if the psychologist or
10 psychiatrist does not use the term “licensed,” “certified,” or “registered” or any
11 similar term in connection with the title “marriage and family therapist,” “marriage
12 and family counselor,” or “professional counselor.”

13 (4) Authorize any individual who is certified or licensed under this ~~chapter~~
14 subchapter to use the title “school social worker” or “school counselor” unless the
15 individual is licensed as a school social worker or school counselor by the department
16 of public instruction.

17 (6) (c) Provide a consultation or demonstration with an individual licensed
18 under this ~~chapter~~ subchapter if the person providing the consultation or
19 demonstration is licensed to practice marriage and family therapy, professional
20 counseling, or clinical social work in another state or territory of the United States.

21 **SECTION 51.** 457.03 (1), (1m) and (2) of the statutes are amended to read:

22 457.03 (1) Upon the advice of the social worker section, marriage and family
23 therapist section, and professional counselor section, promulgate rules establishing
24 minimum standards for educational programs that must be completed for
25 certification or licensure under this ~~chapter~~ subchapter and for supervised clinical

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1 training that must be completed for licensure as a clinical social worker, marriage
2 and family therapist, or professional counselor under this ~~chapter~~ subchapter and
3 approve educational programs and supervised clinical training programs in
4 accordance with those standards.

5 (1m) Upon the advice of the social worker section, marriage and family
6 therapist section, and professional counselor section, and consistent with s. 457.16,
7 promulgate rules establishing examination requirements for certification and
8 licensure under this ~~chapter~~ subchapter.

9 (2) Upon the advice of the social worker section, marriage and family therapist
10 section, and professional counselor section, promulgate rules establishing a code of
11 ethics to govern the professional conduct of certificate holders and licensees. The
12 rules shall specify the services included within the practice of social work, advanced
13 practice social work, or independent social work that an individual who is certified
14 under this ~~chapter~~ subchapter as a social worker, advanced practice social worker,
15 or independent social worker may perform and the degree of supervision, if any,
16 required to perform those services.

17 **SECTION 52.** 457.033 of the statutes is amended to read:

18 **457.033 Psychometric testing.** The marriage and family therapy,
19 professional counseling, and social work examining board and the psychology
20 examining board shall jointly promulgate rules that specify the different levels of
21 psychometric testing that an individual who is certified or licensed under this
22 ~~chapter~~ subchapter, or an individual who holds a valid professional counselor
23 privilege to practice in this state, is qualified to perform. Such rules shall be
24 consistent with the guidelines of the American Psychological Association, or other
25 nationally recognized guidelines, for performing psychometric testing. A certificate

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1 holder ~~or~~, licensee, or holder of a professional counselor privilege to practice may not
2 engage in psychometric testing except as provided under the rules promulgated
3 under this section.

4 **SECTION 53.** 457.035 (1) of the statutes is amended to read:

5 457.035 (1) The individual is licensed under this ~~chapter~~ subchapter as a
6 clinical social worker, marriage and family therapist, or professional counselor or
7 holds a valid professional counselor privilege to practice in this state.

8 **SECTION 54.** 457.04 (1), (2), (3), (4), (5) (a) and (b) and (7) of the statutes are
9 amended to read:

10 457.04 (1) Use the title “social worker” unless the person is certified as a social
11 worker under this ~~chapter~~ subchapter.

12 (2) Use the title “advanced practice social worker” unless the person is certified
13 as an advanced practice social worker under this ~~chapter~~ subchapter.

14 (3) Use the title “independent social worker” unless the person is certified as
15 an independent social worker under this ~~chapter~~ subchapter.

16 (4) Practice clinical social work or designate himself or herself as a clinical
17 social worker or use or assume the title “clinical social worker” or any other title or
18 designation that represents or may tend to represent the person as a clinical social
19 worker unless the person is licensed as a clinical social worker under this ~~chapter~~
20 subchapter or unless the person is certified under this ~~chapter~~ subchapter as an
21 advanced practice social worker or independent social worker and the person
22 practices clinical social work under the supervision of a person who is licensed as a
23 clinical social worker under this ~~chapter~~ subchapter.

24 (5) (a) The person is licensed as a marriage and family therapist under this
25 ~~chapter~~ subchapter.

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1 (b) The person is licensed as a clinical social worker under this ~~chapter~~
2 subchapter and initially became certified as an independent clinical social worker
3 under ch. 457, 1999 stats., on or before May 31, 1995.

4 (7) Practice psychotherapy unless the person is licensed under this ~~chapter~~
5 subchapter or unless the person is a certificate holder who may practice
6 psychotherapy under the rules promulgated under ss. 457.03 and 457.035.

7 **SECTION 55.** 457.04 (6) of the statutes is amended to read:

8 457.04 (6) Practice professional counseling or designate himself or herself as
9 a professional counselor or use or assume the title “professional counselor,”
10 “professional rehabilitation counselor,” “vocational rehabilitation counselor,”
11 “rehabilitation counselor,” or any other title or designation that represents or may
12 tend to represent the person as a professional counselor unless the person is licensed
13 as a professional counselor under this ~~chapter~~ subchapter or holds a valid
14 professional counselor privilege to practice in this state.

15 **SECTION 56.** 457.04 (7) of the statutes is amended to read:

16 457.04 (7) Practice psychotherapy unless the person is licensed under this
17 chapter, holds a valid professional counselor privilege to practice in this state, or
18 ~~unless the person is a certificate holder who may practice psychotherapy under the~~
19 ~~rules promulgated under ss. 457.03 and 457.035.~~

20 **SECTION 57.** 457.06 (intro.) of the statutes is amended to read:

21 **457.06 General requirements for certification or licensure.** (intro.) The
22 social worker section, marriage and family therapist section, or professional
23 counselor section may not grant any certificate or license under this ~~chapter~~
24 subchapter unless the applicant does all of the following:

ASSEMBLY BILL 207**SECTION 58**

1 **SECTION 58.** 457.09 (2) (b) and (4) (b) 1. and 2. of the statutes are amended to
2 read:

3 457.09 **(2)** (b) A social worker training certificate holder is a social worker
4 certified under this ~~chapter~~ subchapter for purposes of any law governing social
5 workers certified under this ~~chapter~~ subchapter.

6 **(4)** (b) 1. A human services internship that involves direct practice with clients
7 and that is supervised by a social worker certified under this ~~chapter~~ subchapter who
8 has a bachelor's or master's degree in social work.

9 2. One year of social work employment that involves direct practice with clients
10 and that is supervised by a social worker certified under this ~~chapter~~ subchapter who
11 has a bachelor's or master's degree in social work.

12 **SECTION 59.** 457.12 (title) of the statutes is amended to read:

13 **457.12** (title) **Professional counselor license; privilege to practice.**

14 **SECTION 60.** 457.12 of the statutes is renumbered 457.12 (1m), and 457.12 (1m)
15 (intro.), (a), (b), (c) (intro.), 1. d. and 2. d. and (d), as renumbered, are amended to read:

16 457.12 **(1m)** LICENSE. (intro.) The professional counselor section shall, subject
17 to sub. (4m), grant a professional counselor license to any individual ~~who does to~~
18 whom all of the following apply:

19 (a) ~~Satisfies~~ The individual satisfies the requirements in s. 457.06.

20 (b) ~~Submits~~ The individual submits evidence satisfactory to the professional
21 counselor section that he or she has received a master's or doctorate degree in
22 professional counseling or its equivalent from a program approved by the
23 professional counselor section.

24 (c) (intro.) ~~Submits~~ The individual submits evidence satisfactory to the
25 professional counselor section that he or she has done any of the following:

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1 1. d. An individual, other than an individual specified in subd. ~~1., 2., or 3.~~ a.,
2 b., or c., who is approved by the professional counselor section or satisfies
3 requirements for supervision that are specified in rules promulgated by the
4 examining board upon the advice of the professional counselor section.

5 2. d. An individual, other than an individual specified in subd. ~~1., 2., or 3.~~ a.,
6 b., or c., who is approved by the professional counselor section or satisfies
7 requirements for supervision that are specified in rules promulgated by the
8 examining board upon the advice of the professional counselor section.

9 (d) ~~Passes~~ The individual passes one or more examinations under s. 457.16
10 approved by the professional counselor section to determine minimum competence
11 to practice professional counseling.

12 **SECTION 61.** 457.12 (1m) (bm) and (2m) to (4m) of the statutes are created to
13 read:

14 457.12 **(1m)** (bm) The individual does not, subject to ss. 111.321, 111.322, and
15 111.335, have a conviction record.

16 **(2m)** LICENSE BASED UPON PRIVILEGE TO PRACTICE. The professional counselor
17 section shall grant a professional counselor license to any individual to whom all of
18 the following apply:

19 (a) The individual satisfies the requirements in s. 457.06.

20 (b) The individual holds a home state license in another state that is a party
21 to the compact, has changed his or her primary state of residence to this state, and
22 satisfies all other requirements under s. 457.50 (5).

23 (bm) The individual does not, subject to ss. 111.321, 111.322, and 111.335, have
24 a conviction record.

ASSEMBLY BILL 207**SECTION 61**

1 (d) The individual passes an examination described under s. 457.16 (1) (b), if
2 required.

3 **(3m)** PRIVILEGE TO PRACTICE. The professional counselor section shall grant a
4 professional counselor privilege to practice to any individual to whom all of the
5 following apply:

6 (a) The individual holds an unencumbered home state license in another state
7 that is a party to the compact and satisfies all other requirements under s. 457.50
8 (4).

9 (b) The individual applies for the privilege to practice in the manner prescribed
10 by the department.

11 (c) The individual pays any fee established by the department under s. 457.51
12 (2).

13 (d) The individual passes an examination described under s. 457.16 (1) (b), if
14 required.

15 **(4m)** TYPES OF LICENSE. (a) A professional counselor license granted under sub.
16 (1m) may be either of the following:

17 1. A license that, subject to s. 457.50 (4), entitles the holder to obtain and
18 exercise a privilege to practice in other states that are parties to the compact.

19 2. A single-state license, which only entitles the holder to practice in this state.
20 Nothing in the compact applies to the holder of a single-state license unless
21 otherwise applicable under this subchapter.

22 (b) When applying for a license under sub. (1m), an individual shall specify
23 whether he or she is applying for a license under par. (a) 1. or 2.

24 **SECTION 62.** 457.13 (1) (c) of the statutes is amended to read:

25 457.13 (1) (c) Satisfies the requirements in s. 457.12 ~~(2)~~ (1m) (b).

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1 **SECTION 63.** 457.14 (1) (f) of the statutes is amended to read:

2 457.14 (1) (f) Satisfies the requirements under s. 457.12 (1) ~~to (3)~~ (1m) (a) to
3 (c) and has submitted an application to take the next available examination for
4 licensure under s. 457.12 ~~(4)~~ (1m) (d).

5 **SECTION 64.** 457.15 (3) of the statutes is amended to read:

6 457.15 (3) Upon application and payment of the fee specified in s. 440.05 (2),
7 the professional counselor section may grant a professional counselor license to any
8 individual who holds a similar certificate or license in another state or territory of
9 the United States and who passes an examination approved by the professional
10 counselor section that tests knowledge of state law relating to professional
11 counseling, if the professional counselor section determines that the requirements
12 for obtaining the certificate or license in the other state or territory are substantially
13 equivalent to the requirements under s. 457.12 (1m).

14 **SECTION 65.** 457.16 (1) of the statutes is renumbered 457.16 (1) (a).

15 **SECTION 66.** 457.16 (1) (b) of the statutes is created to read:

16 457.16 (1) (b) The professional counselor section may, in accordance with par.
17 (a), arrange for an examination that tests an applicant's knowledge of state law
18 relating to the practice of professional counseling in accordance with s. 457.51 (3),
19 if such an examination is required for applicants for licensure under s. 457.12 (1m).

20 **SECTION 67.** 457.18 of the statutes is created to read:

21 **457.18 Practice under compact.** An individual who holds a valid privilege
22 to practice in this state may, subject to s. 457.51 (4), do any of the following:

23 (1) Practice professional counseling in this state, subject to s. 457.50 (4).

24 (2) Practice professional counseling in this state via telehealth, as defined in
25 s. 457.50 (2) (y), subject to s. 457.50 (7).

ASSEMBLY BILL 207**SECTION 68**

1 **SECTION 68.** 457.20 (1) and (2) of the statutes are amended to read:

2 457.20 (1) The department shall issue a certificate of certification or licensure
3 to each individual who is certified or licensed under this ~~chapter~~ subchapter.

4 (2) The renewal dates for certificates and licenses granted under this ~~chapter~~
5 subchapter, other than training certificates and licenses or temporary certificates or
6 licenses, are specified under s. 440.08 (2) (a).

7 **SECTION 69.** 457.24 (1) of the statutes is amended to read:

8 457.24 (1) Except as provided in sub. (2), a person licensed as a clinical social
9 worker, marriage and family therapist, or professional counselor under this ~~chapter~~
10 subchapter or who is exercising the professional counselor privilege to practice in
11 this state may not practice clinical social work, marriage and family therapy, or
12 professional counseling unless he or she has in effect professional liability insurance.
13 The examining board shall promulgate rules establishing the minimum amount of
14 insurance required under this subsection.

15 **SECTION 70.** 457.26 (1) and (2) (intro.) and (h) of the statutes are amended to
16 read:

17 457.26 (1) Subject to the rules promulgated under s. 440.03 (1), the appropriate
18 section of the examining board may make investigations and conduct hearings to
19 determine whether a violation of this ~~chapter~~ subchapter or any rule promulgated
20 under this ~~chapter~~ subchapter has occurred.

21 (2) (intro.) Subject to the rules promulgated under s. 440.03 (1), the appropriate
22 section of the examining board may reprimand a credential holder or deny, limit,
23 suspend, or revoke a credential under this ~~chapter~~ subchapter if it finds that the
24 applicant or credential holder has done any of the following:

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1 (h) Violated this ~~chapter~~ subchapter or any rule promulgated under this
2 ~~chapter~~ subchapter.

3 **SECTION 71.** Subchapter II of chapter 457 [precedes 457.50] of the statutes is
4 created to read:

5 **CHAPTER 457**

6 **SUBCHAPTER II**

7 **COUNSELING COMPACT**

8 **457.50 Counseling compact. (1) PURPOSE.** The purpose of this compact is
9 to facilitate interstate practice of licensed professional counselors with the goal of
10 improving public access to professional counseling services. The practice of
11 professional counseling occurs in the state where the client is located at the time of
12 the counseling services. The compact preserves the regulatory authority of states to
13 protect public health and safety through the current system of state licensure. This
14 compact is designed to achieve the following objectives:

15 (a) Increase public access to professional counseling services by providing for
16 the mutual recognition of other member state licenses;

17 (b) Enhance the states' ability to protect the public's health and safety;

18 (c) Encourage the cooperation of member states in regulating multistate
19 practice for licensed professional counselors;

20 (d) Support spouses of relocating active duty military personnel;

21 (e) Enhance the exchange of licensure, investigative, and disciplinary
22 information among member states;

23 (f) Allow for the use of telehealth technology to facilitate increased access to
24 professional counseling services;

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1 (g) Support the uniformity of professional counseling licensure requirements
2 throughout the states to promote public safety and public health benefits;

3 (h) Invest all member states with the authority to hold a licensed professional
4 counselor accountable for meeting all state practice laws in the state in which the
5 client is located at the time care is rendered through the mutual recognition of
6 member state licenses;

7 (i) Eliminate the necessity for licenses in multiple states; and

8 (j) Provide opportunities for interstate practice by licensed professional
9 counselors who meet uniform licensure requirements.

10 **(2) DEFINITIONS.** As used in this section, and except as otherwise provided, the
11 following definitions apply:

12 (a) "Active duty military" means full-time duty status in the active uniformed
13 service of the United States, including members of the national guard and reserve
14 on active duty orders pursuant to 10 USC chs. 1209 and 1211.

15 (b) "Adverse action" means any administrative, civil, equitable or criminal
16 action permitted by a state's laws which is imposed by a licensing board or other
17 authority against a licensed professional counselor, including actions against an
18 individual's license or privilege to practice such as revocation, suspension, probation,
19 monitoring of the licensee, limitation on the licensee's practice, or any other
20 encumbrance on licensure affecting a licensed professional counselor's authorization
21 to practice, including issuance of a cease and desist action.

22 (c) "Alternative program" means a nondisciplinary monitoring or practice
23 remediation process approved by a professional counseling licensing board to
24 address impaired practitioners.

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1 (d) “Continuing competence/education” means a requirement, as a condition of
2 license renewal, to provide evidence of participation in, and/or completion of,
3 educational and professional activities relevant to practice or area of work.

4 (e) “Counseling compact commission” or “commission” means the national
5 administrative body whose membership consists of all states that have enacted the
6 compact.

7 (f) “Current significant investigative information” means any of the following:

8 1. Investigative information that a licensing board, after a preliminary inquiry
9 that includes notification and an opportunity for the licensed professional counselor
10 to respond, if required by state law, has reason to believe is not groundless and, if
11 proved true, would indicate more than a minor infraction; or

12 2. Investigative information that indicates that the licensed professional
13 counselor represents an immediate threat to public health and safety regardless of
14 whether the licensed professional counselor has been notified and had an
15 opportunity to respond.

16 (g) “Data system” means a repository of information about licensees, including,
17 but not limited to, continuing education, examination, licensure, investigative,
18 privilege to practice and adverse action information.

19 (h) “Encumbered license” means a license in which an adverse action restricts
20 the practice of licensed professional counseling by the licensee and said adverse
21 action has been reported to the national practitioners data bank (NPDB).

22 (i) “Encumbrance” means a revocation or suspension of, or any limitation on,
23 the full and unrestricted practice of licensed professional counseling by a licensing
24 board.

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1 (j) "Executive committee" means a group of directors elected or appointed to act
2 on behalf of, and within the powers granted to them by, the commission.

3 (k) "Home state" means the member state that is the licensee's primary state
4 of residence.

5 (L) "Impaired practitioner" means an individual who has a condition(s) that
6 may impair their ability to practice as a licensed professional counselor without some
7 type of intervention and may include, but is not limited to, alcohol and drug
8 dependence, mental health impairment, and neurological or physical impairments.

9 (m) "Investigative information" means information, records, and documents
10 received or generated by a professional counseling licensing board pursuant to an
11 investigation.

12 (n) "Jurisprudence requirement" if required by a member state, means the
13 assessment of an individual's knowledge of the laws and rules governing the practice
14 of professional counseling in a state.

15 (o) "Licensed professional counselor" means a counselor licensed by a member
16 state, regardless of the title used by that state, to independently assess, diagnose,
17 and treat behavioral health conditions.

18 (p) "Licensee" means an individual who currently holds an authorization from
19 the state to practice as a licensed professional counselor.

20 (q) "Licensing board" means the agency of a state, or equivalent, that is
21 responsible for the licensing and regulation of licensed professional counselors.

22 (r) "Member state" means a state that has enacted the compact.

23 (s) "Privilege to practice" means a legal authorization, which is equivalent to
24 a license, permitting the practice of professional counseling in a remote state.

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1 (t) “Professional counseling” means the assessment, diagnosis, and treatment
2 of behavioral health conditions by a licensed professional counselor.

3 (u) “Remote state” means a member state other than the home state, where a
4 licensee is exercising or seeking to exercise the privilege to practice.

5 (v) “Rule” means a regulation promulgated by the commission that has the
6 force of law.

7 (w) “Single state license” means a licensed professional counselor license
8 issued by a member state that authorizes practice only within the issuing state and
9 does not include a privilege to practice in any other member state.

10 (x) “State” means any state, commonwealth, district, or territory of the United
11 States of America that regulates the practice of professional counseling.

12 (y) “Telehealth” means the application of telecommunication technology to
13 deliver professional counseling services remotely to assess, diagnose, and treat
14 behavioral health conditions.

15 (z) “Unencumbered license” means a license that authorizes a licensed
16 professional counselor to engage in the full and unrestricted practice of professional
17 counseling.

18 **(3) STATE PARTICIPATION IN THE COMPACT.** (a) To participate in the compact, a
19 state must currently:

20 1. License and regulate licensed professional counselors.

21 2. Require licensees to pass a nationally recognized exam approved by the
22 commission.

23 3. Require licensees to have a 60 semester-hour (or 90 quarter-hour) master’s
24 degree in counseling or 60 semester-hours (or 90 quarter-hours) of graduate course
25 work including the following topic areas:

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- 1 a. Professional counseling orientation and ethical practice;
 - 2 b. Social and cultural diversity;
 - 3 c. Human growth and development;
 - 4 d. Career development;
 - 5 e. Counseling and helping relationships;
 - 6 f. Group counseling and group work;
 - 7 g. Diagnosis and treatment; assessment and testing;
 - 8 h. Research and program evaluation; and
 - 9 i. Other areas as determined by the commission.
- 10 4. Require licensees to complete a supervised postgraduate professional
11 experience as defined by the commission.
 - 12 5. Have a mechanism in place for receiving and investigating complaints about
13 licensees.
- 14 (b) A member state shall:
 - 15 1. Participate fully in the commission's data system, including using the
16 commission's unique identifier as defined in rules;
 - 17 2. Notify the commission, in compliance with the terms of the compact and
18 rules, of any adverse action or the availability of investigative information regarding
19 a licensee;
 - 20 3. Implement or utilize procedures for considering the criminal history records
21 of applicants for an initial privilege to practice. These procedures shall include the
22 submission of fingerprints or other biometric-based information by applicants for
23 the purpose of obtaining an applicant's criminal history record information from the
24 federal bureau of investigation and the agency responsible for retaining that state's
25 criminal records;

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1 a. A member state must fully implement a criminal background check
2 requirement, within a time frame established by rule, by receiving the results of the
3 federal bureau of investigation record search and shall use the results in making
4 licensure decisions.

5 b. Communication between a member state, the commission and among
6 member states regarding the verification of eligibility for licensure through the
7 compact shall not include any information received from the federal bureau of
8 investigation relating to a federal criminal records check performed by a member
9 state under P. L. 92-544.

10 4. Comply with the rules of the commission;

11 5. Require an applicant to obtain or retain a license in the home state and meet
12 the home state's qualifications for licensure or renewal of licensure, as well as all
13 other applicable state laws;

14 6. Grant the privilege to practice to a licensee holding a valid unencumbered
15 license in another member state in accordance with the terms of the compact and
16 rules; and

17 7. Provide for the attendance of the state's commissioner to the counseling
18 compact commission meetings.

19 (c) Member states may charge a fee for granting the privilege to practice.

20 (d) Individuals not residing in a member state shall continue to be able to apply
21 for a member state's single state license as provided under the laws of each member
22 state. However, the single state license granted to these individuals shall not be
23 recognized as granting a privilege to practice professional counseling in any other
24 member state.

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1 (e) Nothing in this compact shall affect the requirements established by a
2 member state for the issuance of a single state license.

3 (f) A license issued to a licensed professional counselor by a home state to a
4 resident in that state shall be recognized by each member state as authorizing a
5 licensed professional counselor to practice professional counseling, under a privilege
6 to practice, in each member state.

7 **(4) PRIVILEGE TO PRACTICE.** (a) To exercise the privilege to practice under the
8 terms and provisions of the compact, the licensee shall:

9 1. Hold a license in the home state;

10 2. Have a valid United States social security number or national practitioner
11 identifier;

12 3. Be eligible for a privilege to practice in any member state in accordance with
13 pars. (d), (g), and (h);

14 4. Have not had any encumbrance or restriction against any license or privilege
15 to practice within the previous 2 years;

16 5. Notify the commission that the licensee is seeking the privilege to practice
17 within a remote state(s);

18 6. Pay any applicable fees, including any state fee, for the privilege to practice;

19 7. Meet any continuing competence/education requirements established by the
20 home state;

21 8. Meet any jurisprudence requirements established by the remote state(s) in
22 which the licensee is seeking a privilege to practice; and

23 9. Report to the commission any adverse action, encumbrance, or restriction on
24 license taken by any non-member state within 30 days from the date the action is
25 taken.

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1 (b) The privilege to practice is valid until the expiration date of the home state
2 license. The licensee must comply with the requirements of par. (a) to maintain the
3 privilege to practice in the remote state.

4 (c) A licensee providing professional counseling in a remote state under the
5 privilege to practice shall adhere to the laws and regulations of the remote state.

6 (d) A licensee providing professional counseling services in a remote state is
7 subject to that state's regulatory authority. A remote state may, in accordance with
8 due process and that state's laws, remove a licensee's privilege to practice in the
9 remote state for a specific period of time, impose fines, and/or take any other
10 necessary actions to protect the health and safety of its citizens. The licensee may
11 be ineligible for a privilege to practice in any member state until the specific time for
12 removal has passed and all fines are paid.

13 (e) If a home state license is encumbered, the licensee shall lose the privilege
14 to practice in any remote state until the following occur:

- 15 1. The home state license is no longer encumbered; and
16 2. Have not had any encumbrance or restriction against any license or privilege
17 to practice within the previous 2 years.

18 (f) Once an encumbered license in the home state is restored to good standing,
19 the licensee must meet the requirements of par. (a) to obtain a privilege to practice
20 in any remote state.

21 (g) If a licensee's privilege to practice in any remote state is removed, the
22 individual may lose the privilege to practice in all other remote states until the
23 following occur:

- 24 1. The specific period of time for which the privilege to practice was removed
25 has ended;

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1 2. All fines have been paid; and

2 3. Have not had any encumbrance or restriction against any license or privilege
3 to practice within the previous 2 years.

4 (h) Once the requirements of par. (g) have been met, the licensee must meet the
5 requirements in par. (a) to obtain a privilege to practice in a remote state.

6 **(5) OBTAINING A NEW HOME STATE LICENSE BASED ON A PRIVILEGE TO PRACTICE.** (a)
7 A licensed professional counselor may hold a home state license, which allows for a
8 privilege to practice in other member states, in only one member state at a time.

9 (b) If a licensed professional counselor changes primary state of residence by
10 moving between two member states:

11 1. The licensed professional counselor shall file an application for obtaining a
12 new home state license based on a privilege to practice, pay all applicable fees, and
13 notify the current and new home state in accordance with applicable rules adopted
14 by the commission.

15 2. Upon receipt of an application for obtaining a new home state license by
16 virtue of a privilege to practice, the new home state shall verify that the licensed
17 professional counselor meets the pertinent criteria outlined in sub. (4) via the data
18 system, without need for primary source verification except for:

19 a. A federal bureau of investigation fingerprint based criminal background
20 check if not previously performed or updated pursuant to applicable rules adopted
21 by the commission in accordance with P. L. 92-544;

22 b. Other criminal background check as required by the new home state; and

23 c. Completion of any requisite jurisprudence requirements of the new home
24 state.

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1 3. The former home state shall convert the former home state license into a
2 privilege to practice once the new home state has activated the new home state
3 license in accordance with applicable rules adopted by the commission.

4 4. Notwithstanding any other provision of this compact, if the licensed
5 professional counselor cannot meet the criteria in sub. (4), the new home state may
6 apply its requirements for issuing a new single state license.

7 5. The licensed professional counselor shall pay all applicable fees to the new
8 home state in order to be issued a new home state license.

9 (c) If a licensed professional counselor changes primary state of residence by
10 moving from a member state to a non-member state, or from a non-member state
11 to a member state, the state criteria shall apply for issuance of a single state license
12 in the new state.

13 (d) Nothing in this compact shall interfere with a licensee's ability to hold a
14 single state license in multiple states, however for the purposes of this compact, a
15 licensee shall have only one home state license.

16 (e) Nothing in this compact shall affect the requirements established by a
17 member state for the issuance of a single state license.

18 **(6) ACTIVE DUTY MILITARY PERSONNEL OR THEIR SPOUSES.** Active duty military
19 personnel, or their spouse, shall designate a home state where the individual has a
20 current license in good standing. The individual may retain the home state
21 designation during the period the service member is on active duty. Subsequent to
22 designating a home state, the individual shall only change their home state through
23 application for licensure in the new state, or through the process outlined in sub. (5).

24 **(7) COMPACT PRIVILEGE TO PRACTICE TELEHEALTH.** (a) Member states shall
25 recognize the right of a licensed professional counselor, licensed by a home state in

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1 accordance with sub. (3) and under rules promulgated by the commission, to practice
2 professional counseling in any member state via telehealth under a privilege to
3 practice as provided in the compact and rules promulgated by the commission.

4 (b) A licensee providing professional counseling services in a remote state
5 under the privilege to practice shall adhere to the laws and regulations of the remote
6 state.

7 **(8) ADVERSE ACTIONS.** (a) In addition to the other powers conferred by state law,
8 a remote state shall have the authority, in accordance with existing state due process
9 law, to:

10 1. Take adverse action against a licensed professional counselor's privilege to
11 practice within that member state; and

12 2. Issue subpoenas for both hearings and investigations that require the
13 attendance and testimony of witnesses as well as the production of evidence.
14 Subpoenas issued by a licensing board in a member state for the attendance and
15 testimony of witnesses or the production of evidence from another member state
16 shall be enforced in the latter state by any court of competent jurisdiction, according
17 to the practice and procedure of that court applicable to subpoenas issued in
18 proceedings pending before it. The issuing authority shall pay any witness fees,
19 travel expenses, mileage, and other fees required by the service statutes of the state
20 in which the witnesses or evidence are located.

21 3. Only the home state shall have the power to take adverse action against a
22 licensed professional counselor's license issued by the home state.

23 (b) For purposes of taking adverse action, the home state shall give the same
24 priority and effect to reported conduct received from a member state as it would if

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1 the conduct had occurred within the home state. In so doing, the home state shall
2 apply its own state laws to determine appropriate action.

3 (c) The home state shall complete any pending investigations of a licensed
4 professional counselor who changes primary state of residence during the course of
5 the investigations. The home state shall also have the authority to take appropriate
6 action(s) and shall promptly report the conclusions of the investigations to the
7 administrator of the data system. The administrator of the coordinated licensure
8 information system shall promptly notify the new home state of any adverse actions.

9 (d) A member state, if otherwise permitted by state law, may recover from the
10 affected licensed professional counselor the costs of investigations and dispositions
11 of cases resulting from any adverse action taken against that licensed professional
12 counselor.

13 (e) A member state may take adverse action based on the factual findings of the
14 remote state, provided that the member state follows its own procedures for taking
15 the adverse action.

16 (f) Joint investigations:

17 1. In addition to the authority granted to a member state by its respective
18 professional counseling practice act or other applicable state law, any member state
19 may participate with other member states in joint investigations of licensees.

20 2. Member states shall share any investigative, litigation, or compliance
21 materials in furtherance of any joint or individual investigation initiated under the
22 compact.

23 (g) If adverse action is taken by the home state against the license of a licensed
24 professional counselor, the licensed professional counselor's privilege to practice in
25 all other member states shall be deactivated until all encumbrances have been

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1 removed from the state license. All home state disciplinary orders that impose
2 adverse action against the license of a licensed professional counselor shall include
3 a statement that the licensed professional counselor's privilege to practice is
4 deactivated in all member states during the pendency of the order.

5 (h) If a member state takes adverse action, it shall promptly notify the
6 administrator of the data system. The administrator of the data system shall
7 promptly notify the home state of any adverse actions by remote states.

8 (i) Nothing in this compact shall override a member state's decision that
9 participation in an alternative program may be used in lieu of adverse action.

10 **(9) ESTABLISHMENT OF COUNSELING COMPACT COMMISSION.** (a) The compact
11 member states hereby create and establish a joint public agency known as the
12 counseling compact commission:

13 1. The commission is an instrumentality of the compact states.

14 2. Venue is proper and judicial proceedings by or against the commission shall
15 be brought solely and exclusively in a court of competent jurisdiction where the
16 principal office of the commission is located. The commission may waive venue and
17 jurisdictional defenses to the extent it adopts or consents to participate in alternative
18 dispute resolution proceedings.

19 3. Nothing in this compact shall be construed to be a waiver of sovereign
20 immunity.

21 (b) *Membership, voting, and meetings.* 1. Each member state shall have and
22 be limited to one delegate selected by that member state's licensing board.

23 2. The delegate shall be either:

24 a. A current member of the licensing board at the time of appointment, who is
25 a licensed professional counselor or public member; or

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- 1 b. An administrator of the licensing board.
- 2 3. Any delegate may be removed or suspended from office as provided by the
3 law of the state from which the delegate is appointed.
- 4 4. The member state licensing board shall fill any vacancy occurring on the
5 commission within 60 days.
- 6 5. Each delegate shall be entitled to one vote with regard to the promulgation
7 of rules and creation of bylaws and shall otherwise have an opportunity to participate
8 in the business and affairs of the commission.
- 9 6. A delegate shall vote in person or by such other means as provided in the
10 bylaws. The bylaws may provide for delegates' participation in meetings by
11 telephone or other means of communication.
- 12 7. The commission shall meet at least once during each calendar year.
13 Additional meetings shall be held as set forth in the bylaws.
- 14 8. The commission shall by rule establish a term of office for delegates and may
15 by rule establish term limits.
- 16 (c) The commission shall have the following powers and duties:
- 17 1. Establish the fiscal year of the commission;
- 18 2. Establish bylaws;
- 19 3. Maintain its financial records in accordance with the bylaws;
- 20 4. Meet and take such actions as are consistent with the provisions of this
21 compact and the bylaws;
- 22 5. Promulgate rules which shall be binding to the extent and in the manner
23 provided for in the compact;

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1 6. Bring and prosecute legal proceedings or actions in the name of the
2 commission, provided that the standing of any state licensing board to sue or be sued
3 under applicable law shall not be affected;

4 7. Purchase and maintain insurance and bonds;

5 8. Borrow, accept, or contract for services of personnel, including, but not
6 limited to, employees of a member state;

7 9. Hire employees, elect or appoint officers, fix compensation, define duties,
8 grant such individuals appropriate authority to carry out the purposes of the
9 compact, and establish the commission's personnel policies and programs relating
10 to conflicts of interest, qualifications of personnel, and other related personnel
11 matters;

12 10. Accept any and all appropriate donations and grants of money, equipment,
13 supplies, materials, and services, and to receive, utilize, and dispose of the same;
14 provided that at all times the commission shall avoid any appearance of impropriety
15 and/or conflict of interest;

16 11. Lease, purchase, accept appropriate gifts or donations of, or otherwise to
17 own, hold, improve or use, any property, real, personal or mixed; provided that at all
18 times the commission shall avoid any appearance of impropriety;

19 12. Sell convey, mortgage, pledge, lease, exchange, abandon, or otherwise
20 dispose of any property real, personal, or mixed;

21 13. Establish a budget and make expenditures;

22 14. Borrow money;

23 15. Appoint committees, including standing committees composed of members,
24 state regulators, state legislators or their representatives, and consumer

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1 representatives, and such other interested persons as may be designated in this
2 compact and the bylaws;

3 16. Provide and receive information from, and cooperate with, law enforcement
4 agencies;

5 17. Establish and elect an executive committee; and

6 18. Perform such other functions as may be necessary or appropriate to achieve
7 the purposes of this compact consistent with the state regulation of professional
8 counseling licensure and practice.

9 (d) *The executive committee.* 1. The executive committee shall have the power
10 to act on behalf of the commission according to the terms of this compact.

11 2. The executive committee shall be composed of up to 11 members:

12 a. Seven voting members who are elected by the commission from the current
13 membership of the commission; and

14 b. Up to 4 ex officio, nonvoting members from 4 recognized national
15 professional counselor organizations.

16 c. The ex officio members will be selected by their respective organizations.

17 3. The commission may remove any member of the executive committee as
18 provided in bylaws.

19 4. The executive committee shall meet at least annually.

20 5. The executive committee shall have the following duties and responsibilities:

21 a. Recommend to the entire commission changes to the rules or bylaws, changes
22 to this compact legislation, fees paid by compact member states such as annual dues,
23 and any commission compact fee charged to licensees for the privilege to practice;

24 b. Ensure compact administration services are appropriately provided,
25 contractual or otherwise;

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1 c. Prepare and recommend the budget;

2 d. Maintain financial records on behalf of the commission;

3 e. Monitor compact compliance of member states and provide compliance
4 reports to the commission;

5 f. Establish additional committees as necessary; and

6 g. Other duties as provided in rules or bylaws.

7 (e) *Meetings of the commission.* 1. All meetings shall be open to the public, and
8 public notice of meetings shall be given in the same manner as required under the
9 rule-making provisions in sub. (11).

10 2. The commission or the executive committee or other committees of the
11 commission may convene in a closed, nonpublic meeting if the commission or
12 executive committee or other committees of the commission must discuss:

13 a. Noncompliance of a member state with its obligations under the compact;

14 b. The employment, compensation, discipline or other matters, practices or
15 procedures related to specific employees or other matters related to the commission's
16 internal personnel practices and procedures;

17 c. Current, threatened, or reasonably anticipated litigation;

18 d. Negotiation of contracts for the purchase, lease, or sale of goods, services, or
19 real estate;

20 e. Accusing any person of a crime or formally censuring any person;

21 f. Disclosure of trade secrets or commercial or financial information that is
22 privileged or confidential;

23 g. Disclosure of information of a personal nature where disclosure would
24 constitute a clearly unwarranted invasion of personal privacy;

25 h. Disclosure of investigative records compiled for law enforcement purposes;

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1 i. Disclosure of information related to any investigative reports prepared by or
2 on behalf of or for use of the commission or other committee charged with
3 responsibility of investigation or determination of compliance issues pursuant to the
4 compact; or

5 j. Matters specifically exempted from disclosure by federal or member state
6 statute.

7 3. If a meeting, or portion of a meeting, is closed pursuant to this provision, the
8 commission's legal counsel or designee shall certify that the meeting may be closed
9 and shall reference each relevant exempting provision.

10 4. The commission shall keep minutes that fully and clearly describe all
11 matters discussed in a meeting and shall provide a full and accurate summary of
12 actions taken, and the reasons therefore, including a description of the views
13 expressed. All documents considered in connection with an action shall be identified
14 in such minutes. All minutes and documents of a closed meeting shall remain under
15 seal, subject to release by a majority vote of the commission or order of a court of
16 competent jurisdiction.

17 (f) *Financing of the commission.* 1. The commission shall pay, or provide for
18 the payment of, the reasonable expenses of its establishment, organization, and
19 ongoing activities.

20 2. The commission may accept any and all appropriate revenue sources,
21 donations, and grants of money, equipment, supplies, materials, and services.

22 3. The commission may levy on and collect an annual assessment from each
23 member state or impose fees on other parties to cover the cost of the operations and
24 activities of the commission and its staff, which must be in a total amount sufficient
25 to cover its annual budget as approved each year for which revenue is not provided

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1 by other sources. The aggregate annual assessment amount shall be allocated based
2 upon a formula to be determined by the commission, which shall promulgate a rule
3 binding upon all member states.

4 4. The commission shall not incur obligations of any kind prior to securing the
5 funds adequate to meet the same; nor shall the commission pledge the credit of any
6 of the member states, except by and with the authority of the member state.

7 5. The commission shall keep accurate accounts of all receipts and
8 disbursements. The receipts and disbursements of the commission shall be subject
9 to the audit and accounting procedures established under its bylaws. However, all
10 receipts and disbursements of funds handled by the commission shall be audited
11 yearly by a certified or licensed public accountant, and the report of the audit shall
12 be included in and become part of the annual report of the commission.

13 (g) *Qualified immunity, defense, and indemnification.* 1. The members,
14 officers, executive director, employees and representatives of the commission shall
15 be immune from suit and liability, either personally or in their official capacity, for
16 any claim for damage to or loss of property or personal injury or other civil liability
17 caused by or arising out of any actual or alleged act, error or omission that occurred,
18 or that the person against whom the claim is made had a reasonable basis for
19 believing occurred within the scope of commission employment, duties or
20 responsibilities; provided that nothing in this subdivision shall be construed to
21 protect any such person from suit and/or liability for any damage, loss, injury, or
22 liability caused by the intentional or willful or wanton misconduct of that person.

23 2. The commission shall defend any member, officer, executive director,
24 employee or representative of the commission in any civil action seeking to impose
25 liability arising out of any actual or alleged act, error, or omission that occurred

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1 within the scope of commission employment, duties, or responsibilities, or that the
2 person against whom the claim is made had a reasonable basis for believing occurred
3 within the scope of commission employment, duties, or responsibilities; provided
4 that nothing herein shall be construed to prohibit that person from retaining his or
5 her own counsel; and provided further, that the actual or alleged act, error, or
6 omission did not result from that person's intentional or willful or wanton
7 misconduct.

8 3. The commission shall indemnify and hold harmless any member, officer,
9 executive director, employee, or representative of the commission for the amount of
10 any settlement or judgment obtained against that person arising out of any actual
11 or alleged act, error, or omission that occurred within the scope of commission
12 employment, duties, or responsibilities, or that such person had a reasonable basis
13 for believing occurred within the scope of commission employment, duties, or
14 responsibilities, provided that the actual or alleged act, error, or omission did not
15 result from the intentional or willful or wanton misconduct of that person.

16 **(10) DATA SYSTEM.** (a) The commission shall provide for the development,
17 maintenance, operation, and utilization of a coordinated database and reporting
18 system containing licensure, adverse action, and investigative information on all
19 licensed individuals in member states.

20 (b) Notwithstanding any other provision of state law to the contrary, a member
21 state shall submit a uniform data set to the data system on all individuals to whom
22 this compact is applicable as required by the rules of the commission, including:

- 23 1. Identifying information;
- 24 2. Licensure data;
- 25 3. Adverse actions against a license or privilege to practice;

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- 1 4. Nonconfidential information related to alternative program participation;
- 2 5. Any denial of application for licensure, and the reason(s) for such denial;
- 3 6. Current significant investigative information; and
- 4 7. Other information that may facilitate the administration of this compact, as
- 5 determined by the rules of the commission.

6 (c) Investigative information pertaining to a licensee in any member state will
7 only be available to other member states.

8 (d) The commission shall promptly notify all member states of any adverse
9 action taken against a licensee or an individual applying for a license. Adverse action
10 information pertaining to a licensee in any member state will be available to any
11 other member state.

12 (e) Member states contributing information to the data system may designate
13 information that may not be shared with the public without the express permission
14 of the contributing state.

15 (f) Any information submitted to the data system that is subsequently required
16 to be expunged by the laws of the member state contributing the information shall
17 be removed from the data system.

18 **(11) RULE MAKING.** (a) The commission shall promulgate reasonable rules in
19 order to effectively and efficiently achieve the purpose of the compact.
20 Notwithstanding the foregoing, in the event the commission exercises its
21 rule-making authority in a manner that is beyond the scope of the purposes of the
22 compact, or the powers granted hereunder, then such an action by the commission
23 shall be invalid and have no force or effect.

24 (b) The commission shall exercise its rule-making powers pursuant to the
25 criteria set forth in this subsection and the rules adopted thereunder. Rules and

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1 amendments shall become binding as of the date specified in each rule or
2 amendment.

3 (c) If a majority of the legislatures of the member states rejects a rule, by
4 enactment of a statute or resolution in the same manner used to adopt the compact
5 within 4 years of the date of adoption of the rule, then such rule shall have no further
6 force and effect in any member state.

7 (d) Rules or amendments to the rules shall be adopted at a regular or special
8 meeting of the commission.

9 (e) Prior to promulgation and adoption of a final rule or rules by the
10 commission, and at least 30 days in advance of the meeting at which the rule will be
11 considered and voted upon, the commission shall file a notice of proposed rule
12 making:

- 13 1. On the website of the commission or other publicly accessible platform; and
- 14 2. On the website of each member state professional counseling licensing board
15 or other publicly accessible platform or the publication in which each state would
16 otherwise publish proposed rules.

17 (f) The notice of proposed rule making shall include:

- 18 1. The proposed time, date, and location of the meeting in which the rule will
19 be considered and voted upon;
- 20 2. The text of the proposed rule or amendment and the reason for the proposed
21 rule;
- 22 3. A request for comments on the proposed rule from any interested person; and
- 23 4. The manner in which interested persons may submit notice to the
24 commission of their intention to attend the public hearing and any written
25 comments.

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1 (g) Prior to adoption of a proposed rule, the commission shall allow persons to
2 submit written data, facts, opinions, and arguments, which shall be made available
3 to the public.

4 (h) The commission shall grant an opportunity for a public hearing before it
5 adopts a rule or amendment if a hearing is requested by:

- 6 1. At least 25 persons;
- 7 2. A state or federal governmental subdivision or agency; or
- 8 3. An association having at least 25 members.

9 (i) If a hearing is held on the proposed rule or amendment, the commission shall
10 publish the place, time, and date of the scheduled public hearing. If the hearing is
11 held via electronic means, the commission shall publish the mechanism for access
12 to the electronic hearing.

13 1. All persons wishing to be heard at the hearing shall notify the executive
14 director of the commission or other designated member in writing of their desire to
15 appear and testify at the hearing not less than 5 business days before the scheduled
16 date of the hearing.

17 2. Hearings shall be conducted in a manner providing each person who wishes
18 to comment a fair and reasonable opportunity to comment orally or in writing.

19 3. All hearings will be recorded. A copy of the recording will be made available
20 on request.

21 4. Nothing in this subsection shall be construed as requiring a separate hearing
22 on each rule. Rules may be grouped for the convenience of the commission at
23 hearings required by this subsection.

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1 (j) Following the scheduled hearing date, or by the close of business on the
2 scheduled hearing date if the hearing was not held, the commission shall consider
3 all written and oral comments received.

4 (k) If no written notice of intent to attend the public hearing by interested
5 parties is received, the commission may proceed with promulgation of the proposed
6 rule without a public hearing.

7 (L) The commission shall, by majority vote of all members, take final action on
8 the proposed rule and shall determine the effective date of the rule, if any, based on
9 the rule-making record and the full text of the rule.

10 (m) Upon determination that an emergency exists, the commission may
11 consider and adopt an emergency rule without prior notice, opportunity for
12 comment, or hearing, provided that the usual rule-making procedures provided in
13 the compact and in this subsection shall be retroactively applied to the rule as soon
14 as reasonably possible, in no event later than 90 days after the effective date of the
15 rule. For the purposes of this provision, an emergency rule is one that must be
16 adopted immediately in order to:

- 17 1. Meet an imminent threat to public health, safety, or welfare;
- 18 2. Prevent a loss of commission or member state funds;
- 19 3. Meet a deadline for the promulgation of an administrative rule that is
20 established by federal law or rule; or
- 21 4. Protect public health and safety.

22 (n) The commission or an authorized committee of the commission may direct
23 revisions to a previously adopted rule or amendment for purposes of correcting
24 typographical errors, errors in format, errors in consistency, or grammatical errors.
25 Public notice of any revisions shall be posted on the website of the commission. The

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1 revision shall be subject to challenge by any person for a period of 30 days after
2 posting. The revision may be challenged only on grounds that the revision results
3 in a material change to a rule. A challenge shall be made in writing and delivered
4 to the chair of the commission prior to the end of the notice period. If no challenge
5 is made, the revision will take effect without further action. If the revision is
6 challenged, the revision may not take effect without the approval of the commission.

7 **(12) OVERSIGHT, DISPUTE RESOLUTION, AND ENFORCEMENT.** (a) *Oversight.* 1. The
8 executive, legislative, and judicial branches of state government in each member
9 state shall enforce this compact and take all actions necessary and appropriate to
10 effectuate the compact's purposes and intent. The provisions of this compact and the
11 rules promulgated hereunder shall have standing as statutory law.

12 2. All courts shall take judicial notice of the compact and the rules in any
13 judicial or administrative proceeding in a member state pertaining to the subject
14 matter of this compact which may affect the powers, responsibilities, or actions of the
15 commission.

16 3. The commission shall be entitled to receive service of process in any such
17 proceeding and shall have standing to intervene in such a proceeding for all
18 purposes. Failure to provide service of process to the commission shall render a
19 judgment or order void as to the commission, this compact, or promulgated rules.

20 (b) *Default, technical assistance, and termination.* 1. If the commission
21 determines that a member state has defaulted in the performance of its obligations
22 or responsibilities under this compact or the promulgated rules, the commission
23 shall:

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1 a. Provide written notice to the defaulting state and other member states of the
2 nature of the default, the proposed means of curing the default and/or any other
3 action to be taken by the commission; and

4 b. Provide remedial training and specific technical assistance regarding the
5 default.

6 (c) If a state in default fails to cure the default, the defaulting state may be
7 terminated from the compact upon an affirmative vote of a majority of the member
8 states, and all rights, privileges, and benefits conferred by this compact may be
9 terminated on the effective date of termination. A cure of the default does not relieve
10 the offending state of obligations or liabilities incurred during the period of default.

11 (d) Termination of membership in the compact shall be imposed only after all
12 other means of securing compliance have been exhausted. Notice of intent to
13 suspend or terminate shall be given by the commission to the governor, the majority
14 and minority leaders of the defaulting state's legislature, and each of the member
15 states.

16 (e) A state that has been terminated is responsible for all assessments,
17 obligations, and liabilities incurred through the effective date of termination,
18 including obligations that extend beyond the effective date of termination.

19 (f) The commission shall not bear any costs related to a state that is found to
20 be in default or that has been terminated from the compact, unless agreed upon in
21 writing between the commission and the defaulting state.

22 (g) The defaulting state may appeal the action of the commission by petitioning
23 the U.S. district court for the District of Columbia or the federal district where the
24 commission has its principal offices. The prevailing member shall be awarded all
25 costs of such litigation, including reasonable attorney's fees.

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1 (h) *Dispute resolution.* 1. Upon request by a member state, the commission
2 shall attempt to resolve disputes related to the compact that arise among member
3 states and between member and non-member states.

4 2. The commission shall promulgate a rule providing for both mediation and
5 binding dispute resolution for disputes as appropriate.

6 (i) *Enforcement.* 1. The commission, in the reasonable exercise of its discretion,
7 shall enforce the provisions and rules of this compact.

8 2. By majority vote, the commission may initiate legal action in the United
9 States district court for the District of Columbia or the federal district where the
10 commission has its principal offices against a member state in default to enforce
11 compliance with the provisions of the compact and its promulgated rules and bylaws.
12 The relief sought may include both injunctive relief and damages. In the event
13 judicial enforcement is necessary, the prevailing member shall be awarded all costs
14 of such litigation, including reasonable attorney's fees.

15 3. The remedies herein shall not be the exclusive remedies of the commission.
16 The commission may pursue any other remedies available under federal or state law.

17 **(13) DATE OF IMPLEMENTATION OF THE COUNSELING COMPACT COMMISSION AND**
18 **ASSOCIATED RULES, WITHDRAWAL, AND AMENDMENT.** (a) The compact shall come into
19 effect on the date on which the compact statute is enacted into law in the 10th
20 member state. The provisions, which become effective at that time, shall be limited
21 to the powers granted to the commission relating to assembly and the promulgation
22 of rules. Thereafter, the commission shall meet and exercise rule-making powers
23 necessary to the implementation and administration of the compact.

24 (b) Any state that joins the compact subsequent to the commission's initial
25 adoption of the rules shall be subject to the rules as they exist on the date on which

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1 the compact becomes law in that state. Any rule that has been previously adopted
2 by the commission shall have the full force and effect of law on the day the compact
3 becomes law in that state.

4 (c) Any member state may withdraw from this compact by enacting a statute
5 repealing the same.

6 1. A member state's withdrawal shall not take effect until 6 months after
7 enactment of the repealing statute.

8 2. Withdrawal shall not affect the continuing requirement of the withdrawing
9 state's professional counseling licensing board to comply with the investigative and
10 adverse action reporting requirements of this act prior to the effective date of
11 withdrawal.

12 (d) Nothing contained in this compact shall be construed to invalidate or
13 prevent any professional counseling licensure agreement or other cooperative
14 arrangement between a member state and a non-member state that does not conflict
15 with the provisions of this compact.

16 (e) This compact may be amended by the member states. No amendment to this
17 compact shall become effective and binding upon any member state until it is enacted
18 into the laws of all member states.

19 **(14) CONSTRUCTION AND SEVERABILITY.** This compact shall be liberally construed
20 so as to effectuate the purposes thereof. The provisions of this compact shall be
21 severable and if any phrase, clause, sentence or provision of this compact is declared
22 to be contrary to the constitution of any member state or of the United States or the
23 applicability thereof to any government, agency, person or circumstance is held
24 invalid, the validity of the remainder of this compact and the applicability thereof to
25 any government, agency, person or circumstance shall not be affected thereby. If this

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1 compact shall be held contrary to the constitution of any member state, the compact
2 shall remain in full force and effect as to the remaining member states and in full
3 force and effect as to the member state affected as to all severable matters.

4 **(15) BINDING EFFECT OF COMPACT AND OTHER LAWS.** (a) A licensee providing
5 professional counseling services in a remote state under the privilege to practice
6 shall adhere to the laws and regulations, including scope of practice, of the remote
7 state.

8 (b) Nothing herein prevents the enforcement of any other law of a member state
9 that is not inconsistent with the compact.

10 (c) Any laws in a member state in conflict with the compact are superseded to
11 the extent of the conflict.

12 (d) Any lawful actions of the commission, including all rules and bylaws
13 properly promulgated by the commission, are binding upon the member states.

14 (e) All permissible agreements between the commission and the member states
15 are binding in accordance with their terms.

16 (f) In the event any provision of the compact exceeds the constitutional limits
17 imposed on the legislature of any member state, the provision shall be ineffective to
18 the extent of the conflict with the constitutional provision in question in that member
19 state.

20 **457.51 Implementation of the counseling compact. (1)** In this section:

21 (a) "Examining board" means the marriage and family therapy, professional
22 counseling, and social work examining board.

23 (b) "Privilege to practice" has the meaning given in s. 457.50 (2) (s).

24 (c) "Professional counselor section" means the professional counselor section
25 of the examining board.

ASSEMBLY BILL 207

1 **(2)** The department may impose a fee for an individual to receive a privilege
2 to practice as provided in s. 457.50 (3) (c).

3 **(3)** The professional counselor section may, by rule, require an individual
4 applying for a license under s. 457.12 (2m) or an individual seeking a privilege to
5 practice under s. 457.12 (3m) to meet a jurisprudence requirement in accordance
6 with s. 457.50 (4) (a) 8., if such a requirement is imposed by the professional
7 counselor section under s. 457.16 in order to obtain a license under s. 457.12 (1m).

8 **(4)** (a) An individual who is exercising the privilege to practice in this state
9 shall comply with s. 440.03 (13) (am).

10 (b) Subject to s. 457.50 and any rules promulgated thereunder, ss. 440.20 to
11 440.22 and the rules promulgated under s. 440.03 (1) shall apply to an individual who
12 is exercising the privilege to practice in this state in the same manner that they apply
13 to holders of licenses issued under subch. I.

14 **SECTION 72.** 632.89 (1) (dm) of the statutes is amended to read:

15 632.89 **(1)** (dm) “Licensed mental health professional” means a clinical social
16 worker who is licensed under subch. I of ch. 457, a marriage and family therapist who
17 is licensed under s. 457.10, or a professional counselor who is licensed under s. 457.12
18 or who is exercising the professional counselor privilege to practice, as defined in s.
19 457.50 (2) (s), in this state.

20 **SECTION 73.** 632.89 (1) (e) 4. of the statutes is amended to read:

21 632.89 **(1)** (e) 4. A licensed mental health professional practicing within the
22 scope of his or her license credential under subch. I of ch. 457 and applicable rules.

23 **SECTION 74.** 800.035 (2m) of the statutes is amended to read:

24 800.035 **(2m)** A municipal court shall appoint a guardian ad litem or social
25 worker certified or licensed under subch. I of ch. 457 for any defendant that the court

ASSEMBLY BILL 207**SECTION 74**

1 has reason to believe lacks substantial mental capacity to understand the
2 proceedings or assist in his or her defense. The person appointed under this
3 paragraph shall assist the court in making a determination concerning the
4 defendant's mental capacity. If the court determines that the defendant lacks the
5 mental capacity to understand the proceedings or assist in his or her defense, the
6 court shall suspend the proceedings. The cost of the guardian ad litem or social
7 worker shall be paid by the municipality or municipalities that established the court.
8 The governing body may by ordinance or bylaw authorize the appointment of a
9 guardian ad litem by the municipal judge in any other matter within the jurisdiction
10 of the municipal court.

11 **SECTION 75.** 905.04 (1) (bm) of the statutes is amended to read:

12 905.04 (1) (bm) "Marriage and family therapist" means an individual who is
13 licensed as a marriage and family therapist under subch. I of ch. 457 or an individual
14 reasonably believed by the patient to be a marriage and family therapist.

15 **SECTION 76.** 905.04 (1) (dm) of the statutes is amended to read:

16 905.04 (1) (dm) "Professional counselor" means an individual who is licensed
17 as a professional counselor under subch. I of ch. 457, an individual who is exercising
18 the privilege to practice, as defined in s. 457.50 (2) (s), in this state, or an individual
19 reasonably believed by the patient to be a professional counselor.

20 **SECTION 77.** 905.04 (1) (g) of the statutes is amended to read:

21 905.04 (1) (g) "Social worker" means an individual who is certified or licensed
22 as a social worker, advanced practice social worker, independent social worker, or
23 clinical social worker under subch. I of ch. 457 or an individual reasonably believed

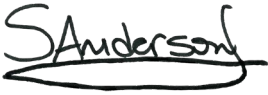
ASSEMBLY BILL 207

1 by the patient to be a social worker, advanced practice social worker, independent
2 social worker, or clinical social worker.

3 (END)

**State of Wisconsin
Department of Safety & Professional Services**

AGENDA REQUEST FORM

1) Name and title of person submitting the request: Sofia Anderson, Administrative Rules Coordinator		2) Date when request submitted: 7/6/2023 Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting	
3) Name of Board, Committee, Council, Sections: Professional Counselor Section of the Marriage and Family Therapy, Professional Counseling, and Social Work Examining Board			
4) Meeting Date: April 19, 2023	5) Attachments: <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	6) How should the item be titled on the agenda page? Administrative Rule Matters – Discussion and Consideration 1. Pending or Possible Rulemaking Projects.	
7) Place Item in: <input checked="" type="checkbox"/> Open Session <input type="checkbox"/> Closed Session	8) Is an appearance before the Board being scheduled? <i>(If yes, please complete Appearance Request for Non-DSPS Staff)</i> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	9) Name of Case Advisor(s), if required: N/A	
10) Describe the issue and action that should be addressed: Attachments: <ul style="list-style-type: none"> • PC Section Rule Projects chart 			
11) Authorization <div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div style="text-align: center;">  </div> <div style="text-align: right;"> 7/6/2023 </div> </div> <hr/> <div style="display: flex; justify-content: space-between;"> Signature of person making this request Date </div> <hr/> <div style="display: flex; justify-content: space-between;"> Supervisor (if required) Date </div> <hr/> <div style="display: flex; justify-content: space-between;"> Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date </div>			
Directions for including supporting documents: 1. This form should be attached to any documents submitted to the agenda. 2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. 3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.			

**Professional Counselor Section of the MPSW Examining Board
Rule Projects (updated 07/06/2023)**

Clearinghouse Rule Number	Scope #	Scope Expiration	Code Chapter Affected	Relating clause	Synopsis	Current Stage	Next Step
	064-22	01/25/2025	MPSW 1 to 20	Telehealth Comprehensive Review	The Board requested to do a comprehensive review of all their chapters while implementing 2021 WI Act 121.	Drafting Rule	EIA Comment Period and submission to Clearinghouse