Wisconsin Department of Safety and Professional Services Division of Policy Development 4822 Madison Yards Way, 2nd Floor PO Box 8366 Madison WI 53708-8366



Phone: 608-266-2112 Web: http://dsps.wi.gov Email: dsps@wisconsin.gov

Tony Evers, Governor Dan Hereth, Secretary

HYBRID (IN-PERSON/VIRTUAL) ACCOUNTING EXAMINING BOARD

Room N208, 4822 Madison Yards Way, 2nd Floor, Madison Contact: Brad Wojciechowski (608) 266-2112 November 29, 2023

The following agenda describes the issues that the Board plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a record of the actions of the Board. Be advised that board members may attend meetings designated as "Hybrid" in-person or virtually.

AGENDA

9:00 A.M.

OPEN SESSION - CALL TO ORDER - ROLL CALL

- A. Adoption of Agenda (1-4)
- B. Approval of Minutes of August 30, 2023 (5-7)
- C. Reminders: Conflicts of Interest, Scheduling Concerns
- D. Introductions, Announcements and Recognition
- E. Administrative Matters Discussion and Consideration
 - 1) Department, Staff and Board Updates
 - 2) Board Members Term Expiration Dates
 - a. Barron, Thuy T. 7/1/2025
 - b. Friedman, Michael E. -7/1/2027
 - c. Misey, Robert $-\frac{7}{1}/2025$
 - d. Phillips, Joan -7/1/2027
 - e. Reinemann, John -7/1/2025
 - f. Schlichting, David K. -7/1/2022
 - g. Strautmann, Susan M. -7/1/2024
- F. NASBA Credit Relief Initiative Guidance Discussion and Consideration (8-11)
- G. Legislation and Policy Matters Discussion and Consideration (12-96)
 - 1) 2023 Senate Bill 193
- H. Administrative Rule Matters Discussion and Consideration (97-103)
 - 1) Pending or Possible Rulemaking Projects (103)
 - 2) Discussion on potential guidance document relating to CPE extension deadline
- I. Credentialing Matters Discussion and Consideration (104)
 - 1) Application Renewal Communication

J. National Association of State Boards of Accountancy (NASBA) Matters – Discussion and Consideration (105-110)

- 1) NASBA Volunteer Opportunity to Set Pass Scores on CPA Exam (106-108)
- 2) NASBA Diversity Committee Update Thuy Barron
- 3) NASBA CEO, Ken L. Bishop Announces Retirement (109-110)

K. Speaking Engagements, Travel, or Public Relation Requests, and Reports (111-112)

- Travel Report: NASBA Annual Meeting, October 29 November 1, New York, NY
 Michael Friedman, Joan Phillips, and Brad Wojciechowski
- 2) 42nd Annual Conference for Executive Directors, Board Staff, and Legal Counsel, Nashville, TN March 25 27, 2024
- 3) Great Lakes Regional Meeting, Louisville, KY June 4 -6, 2024
- 4) 117th NASBA Annual Meeting, Orlando, FL October 27 November 1, 2023

L. Wisconsin Institute of Certified Public Accountants (WICPA) Educators Committee –Discussion and Consideration

M. WICPA-NASBA Experience, Learn and Earn Pilot Program (ELE) – Discussion and Consideration (113)

N. Accounting Internship Survey – Discussion and Consideration (114)

- O. Quarterly Board Chair Connection Meeting Discussion and Consideration
- P. Discussion and Consideration of Items Added After Preparation of Agenda
 - 1) Introductions, Announcements and Recognition
 - 2) Administrative Matters
 - 3) Election of Officers
 - 4) Appointment of Liaisons and Alternates
 - 5) Delegation of Authorities
 - 6) Education and Examination Matters
 - 7) Credentialing Matters
 - 8) Practice Matters
 - 9) Legislative and Policy Matters
 - 10) Administrative Rule Matters
 - 11) Liaison Reports
 - 12) Public Health Emergencies
 - 13) Board Liaison Training and Appointment of Mentors
 - 14) Informational Items
 - 15) Division of Legal Services and Compliance (DLSC) Matters
 - 16) Presentations of Petitions for Summary Suspension
 - 17) Petitions for Designation of Hearing Examiner
 - 18) Presentation of Stipulations, Final Decisions and Orders
 - 19) Presentation of Proposed Final Decisions and Orders
 - 20) Presentation of Interim Orders
 - 21) Petitions for Re-Hearing
 - 22) Petitions for Assessments
 - 23) Petitions to Vacate Orders
 - 24) Requests for Disciplinary Proceeding Presentations
 - 25) Motions
 - 26) Petitions
 - 27) Appearances from Requests Received or Renewed

28) Speaking Engagements, Travel, or Public Relation Requests, and Reports

O. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85(1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

R. Deliberation on Division of Legal Services and Compliance (DLSC) Matters

- 1) Administrative Warnings
 - a. 23 ACC 019 J.E.J. & J.A.P.S. (115-116)

S. Deliberation on Proposed Final Decision and Orders

- Douglas A. Schwartz (DHA Case Number SPS-22-0068/DLSC Case Number 20 ACC 004 & 20 ACC 009) (117-126)
- T. Deliberation of Items Added After Preparation of the Agenda
 - 1) Education and Examination Matters
 - 2) Credentialing Matters
 - 3) DLSC Matters
 - 4) Monitoring Matters
 - 5) Professional Assistance Procedure (PAP) Matters
 - 6) Petitions for Summary Suspensions
 - 7) Petitions for Designation of Hearing Examiner
 - 8) Proposed Stipulations, Final Decisions and Order
 - 9) Proposed Interim Orders
 - 10) Administrative Warnings
 - 11) Review of Administrative Warnings
 - 12) Proposed Final Decisions and Orders
 - 13) Matters Relating to Costs/Orders Fixing Costs
 - 14) Case Closings
 - 15) Board Liaison Training
 - 16) Petitions for Assessments and Evaluations
 - 17) Petitions to Vacate Orders
 - 18) Remedial Education Cases
 - 19) Motions
 - 20) Petitions for Re-Hearing
 - 21) Appearances from Requests Received or Renewed
- U. Consulting with Legal Counsel

RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

- V. Vote on Items Considered or Deliberated Upon in Closed Session if Voting is Appropriate
- W. Open Session Items Noticed Above Not Completed in the Initial Open Session

ADJOURNMENT

NEXT MEETING: MARCH 6, 2024

MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held virtually unless otherwise indicated. In-person meetings are typically conducted at 4822 Madison Yards Way, Madison, Wisconsin, unless an alternative location is listed on the meeting notice. In order to confirm a meeting or to request a complete copy of the board's agenda, please visit the Department website at https:\\dsps.wi.gov. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. Requests for interpreters for the hard of hearing, or other accommodations, are considered upon request by contacting the Affirmative Action Officer or reach the Meeting Staff by calling 608-267-7213.

VIRTUAL/TELECONFERENCE ACCOUNTING EXAMINING BOARD MEETING MINUTES AUGUST 30, 2023

PRESENT: Thuy Barron, Michael Friedman, Robert Misey (arrived at 9:08 a.m.), Joan

Phillips, John Reinemann (arrived at 9:09 a.m.) (excused at 9:45 a.m.), David

Schlichting, Susan Strautmann

STAFF: Brad Wojciechowski, Executive Director; Whitney DeVoe, Legal Counsel; Sofia

Anderson, Administrative Rule Coordinator; Brenda Taylor, Board Service

Supervisor; and other DSPS Staff

CALL TO ORDER

Michael Friedman, Chairperson, called the meeting to order at 9:00 a.m. A quorum of five (5) members was confirmed.

ADOPTION OF AGENDA

MOTION: David Schlichting moved, seconded by Thuy Barron, to adopt the Agenda

as published. Motion carried unanimously.

APPROVAL OF MINUTES OF JUNE 7, 2023

MOTION: Susan Strautmann moved, seconded by David Schlichting, to approve the

Minutes of June 7, 2023 as published. Motion carried unanimously.

(Robert Misey arrived at 9:08 a.m.)

(John Reinemann arrived at 9:09 a.m.)

(John Reinemann excused. 9:45 a.m.)

NATIONAL ASSOCIATION OF STATE BOARDS OF ACCOUNTANCY (NASBA) MATTERS – DISCUSSION AND CONSIDERATION

MOTION: Michael Friedman moved, seconded by Robert Misey, to acknowledge

and thank Daniel J. Dustin, CPA, Vice President, State Board Relations, National Association of State Boards Accountancy, for his appearance and

presentation to the Accounting Examining Board. Motion carried

unanimously.

ADMINISTRATIVE RULE MATTERS

Scope Statement: ACCY 2, Relating to Examination Requirements

MOTION: Joan Phillips moved, seconded by Thuy Barron, to approve the Scope

Statement revising Accy 2, relating to examination requirements, for

submission to the Department of Administration and Governor's Office and for publication. Additionally, the Board authorizes the Chairperson to approve the Scope Statement for implementation no less than 10 days after publication. If the Board is directed to hold a preliminary public hearing on the Scope Statement, the Chairperson is authorized to approve the required notice of hearing. Motion carried unanimously.

CLOSED SESSION

MOTION:

Susan Strautmann moved, seconded by Thuy Barron, to convene to closed session to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85 (1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.). Michael Friedman, Chairperson read the language of the motion. The vote of each member was ascertained by voice vote. Roll Call Vote: Thuy Barron-yes; Michael Friedman-yes; Robert Misey-yes; Joan Phillips-yes; David Schlichting-yes; and Susan Strautmann-yes. Motion carried unanimously.

The meeting convened to Closed Session at 10:54 a.m.

DELIBERATION ON DIVISION OF LEGAL SERVICES AND COMPLIANCE (DLSC) MATTERS

Proposed Stipulations, Final Decisions and Orders

22 ACC 017 - Eric A. Alexander

MOTION:

David Schlichting moved, seconded by Robert Misey, to adopt the Findings of Fact, Conclusions of Law and Order in the matter of disciplinary proceedings against Eric A. Alexander, DLSC Case Number 22 ACC 017. Motion carried unanimously.

Administrative Warnings

22 ACC 010 - K.G.B.

MOTION:

Joan Phillips moved, seconded by Robert Misey, to issue an Administrative Warning in the matter of K.G.B., DLSC Case Number 22 ACC 010. Motion carried unanimously.

RECONVENE TO OPEN SESSION

MOTION:

Joan Phillips moved, seconded by Robert Misey, to reconvene into open session. Motion carried unanimously.

The meeting reconvened into Open Session at 10:58 a.m.

VOTE ON ITEMS CONSIDERED OR DELIBERATED UPON IN CLOSED SESSION

MOTION: David Schlichting moved, seconded by Joan Phillips, to affirm all motions made and votes taken in closed session. Motion carried unanimously.

(Be advised that any recusals or abstentions reflected in the closed session motions stand for the purposes of the affirmation vote.)

ADJOURNMENT

MOTION: Michael Friedman moved, seconded by Joan Phillips, to adjourn the meeting. Motion carried unanimously.

The meeting adjourned at 11:00 a.m.

State of Wisconsin Department of Safety & Professional Services

AGENDA REQUEST FORM

1) Name and title of person submitting the request:				2) Date when request submitted:			
Brad Wojciechowski, Executive Director				11/14/2023	11/14/2023		
1					dered late if submitted after 12:00 p.m. on the h is 8 business days before the meeting		
3) Name of Board, Com	nittee, Co	ouncil, Sections:			,		
Accounting Examining I	Board						
4) Meeting Date:	5) Attac	chments:	6) How	should the item be ti	tled on the agenda page?		
11/29/2023	⊠ Ye	es	NASBA	Credit Relief Initiativ	re Guidance – Discussion and Consideration		
					T		
7) Place Item in:		8) Is an appearan scheduled? (If ye		the Board being	9) Name of Case Advisor(s), if applicable:		
		Appearance Requ			<pre><click add="" advisor="" case="" here="" name="" or<br="" to="">N/A></click></pre>		
☐ Closed Session		☐ Yes <appear< td=""><td>rance Na</td><td>me(s)></td><td>N/A></td></appear<>	rance Na	me(s)>	N/A>		
		⊠ No	i unioc mai	110(0)			
10) Describe the issue a	nd action	that should be ad	dressed:				
Please see the NASBA	locument	t on Credit Relief In	itiative.				
11)		,	Authoriza	tion			
72/11/							
11/14/2023							
Signature of person making this request			Date				
Supervisor (Only required for post agenda deadline items) Date				Date			
Executive Director signature (Indicates approval for post agenda deadline items) Date							
	Directions for including supporting documents:						
1. This form should be							
3. If necessary, provide	 Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting. 						



150 Fourth Avenue North ♦ Suite 700 ♦ Nashville, TN 37219-2417 ♦ Tel 615/880-4200 ♦ Fax 615/880/4290 ♦ Web www.nasba.org

August 29, 2023

Dear Board of Accountancy Chairs and Executive Directors:

In an effort to address continuing concerns regarding the CPA pipeline, NASBA's CBT Administration Committee is recommending Boards of Accountancy consider adopting a one-time credit relief initiative. We encourage board adoption of this initiative as soon as possible and have provided recommended language below.

A task force including representatives of the CBT Administration Committee and executive directors from the Executive Directors Committee developed language, which was approved for recommendation by the CBT Administration Committee for dissemination to the state boards. This credit relief initiative is also fully supported by the NASBA Board of Directors. In addition, this general concept has been circulated with state societies and CPA firms in recent months and embraced with significant enthusiasm.

As the task force considered the initiative, it realized that some state boards have the ability to adopt such an initiative en masse for all candidates to which it applies. Other state boards must apply it on a case-by-case basis by request. Given this, two separate recommendations are provided, as appropriate:

Jurisdictions that CAN adopt en masse for candidates:

In response to significant health, economic, education, and travel disruptions resulting in CPA Examination candidate hardships, the Board of Accountancy will extend credit periods through June 30, 2025, for CPA Examination credits that expired from January 30, 2020⁽¹⁾ through May 11, 2023⁽²⁾, which have not been subsequently replaced by new credits for the same sections.

⁽¹⁾ The United States Department of Health and Human Services declared a national Public Health Emergency.

⁽²⁾The United States Department of Health and Human Services announced the expiration of the national Public Health Emergency.

<u>Jurisdictions that CANNOT adopt en masse extensions for candidates:</u>

In response to significant health, economic, education, and travel disruptions resulting in CPA Examination candidate hardships, the Board of Accountancy will consider individual candidate requests to extend credit periods through June 30, 2025, for CPA Examination credits that expired from January 30, 2020⁽¹⁾ through May 11, 2023⁽²⁾, which have not been subsequently replaced by new credits for the same sections.

(1) The United States Department of Health and Human Services declared a national Public Health Emergency.

(2) The United States Department of Health and Human Services announced the expiration of the national Public Health Emergency.

Please note that NASBA can provide lists of candidate information for those meeting the criteria established by the board. Also, NASBA will be pleased to assist boards in determining candidates who are eligible for this initiative and will develop communications, which can be used when contacting affected individuals.

Frequently Asked Questions (FAQs) and talking points for boards are currently under development and will be shared shortly, as we understand that questions regarding this initiative and its implementation are certain. NASBA will host a webinar at two different times for convenience for board members and board staff (September 7, 2023, from 10-11 a.m. CDT and September 11, 2023, from 3-4 p.m. CDT). The recommended credit relief initiative and FAQs will be discussed, and time will be allowed for questions.

We would appreciate it if you would share this communication with your board members to give them context for the recommendation before the webinars. Invitations to the webinars will be sent to all board members shortly, though we have provided registration links below for your convenience.

September 7 Registration: 10:00 - 11:00 a.m. CDT

Register Now

September 11 Registration:

Register Now

3:00 - 4:00 p.m. CDT

We do understand that some boards may choose not to adopt this initiative or may be restricted to dates other than those recommended.

If you have any questions, please contact Patricia Hartman, NASBA Director of Client Services, at 615-880-4273 or phartman@nasba.org. Pat and other NASBA senior staff are available to attend your board meetings virtually over the coming weeks and months to answer questions and to provide further background information regarding the recommendation of the Committee if that would be helpful.

Thank you for your consideration of this matter.

Sincerely,

Gerald Weinstein, CPA
Chair, CBT Administration Committee
weinstein@jcu.edu

Cc: NASBA Board of Directors

State of Wisconsin Department of Safety & Professional Services

AGENDA REQUEST FORM

1) Name and title of person submitting the request:				2) Date when request submitted:			
Brad Wojciechowski, Executive Director				11/16/2023			
•				Items will be considered late if submitted after 12:00 p.m. on the			
3) Name of Board, Comr	nittee. Co	ouncil, Sections:		deadline date which	h is 8 business days before the meeting		
Accounting Examining I	-	•					
4) Meeting Date:	5) Attac	chments:	6) How	should the item be tit	tled on the agenda page?		
11/29/2023	⊠ Ye	es	Legislat	tive and Policy Matte	rs – Discussion and Consideration		
		0	1)	2023 Senate Bill 19	3		
7) Place Item in:	l	8) Is an appearan			9) Name of Case Advisor(s), if applicable:		
		scheduled? (If yes Appearance Reque			<click add="" advisor="" case="" here="" name="" or<="" td="" to=""></click>		
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10) Describe the issue a	nd action	│ ⊠ No	dracead:				
See PDF of Senate Bill v			ui coocu.				
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3/A/n				11/16/2023			
Signature of person making this request				Date			
Supervisor (Only required for post agenda deadline items)			Date				
Executive Director signature (Indicates approval for post agenda deadline items)			Date				
Directions for including supporting documents: 1. This form should be saved with any other documents submitted to the <u>Agenda Items</u> folders.							
2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director.							
3. If necessary, provide original documents needing Board Chairperson signature to meeting.				e to the Bureau Assistant prior to the start of a			

State of Misconsin 2023 - 2024 LEGISLATURE

LRB-2562/1 MED:wlj

2023 SENATE BILL 193

April 3, 2023 - Introduced by Joint Legislative Council. Referred to Committee on Licensing, Constitution and Federalism.

AN ACT to repeal 440.992 (6), 452.10 (2) and 456.07 (1) and (3); to renumber 1 2 440.08 (2) (d) and 440.08 (2) (e); to renumber and amend 440.08 (2) (a) 1. to 37., 440.08 (2) (a) 37m., 440.08 (2) (a) 38. to 72., 440.08 (2) (c), 446.025 (3) (a) 3 4 and 446.026 (3) (a); **to amend** 440.03 (14) (c), 440.03 (15), 440.032 (5), 440.08 5 (2) (title), 440.08 (2) (a) (intro.), 440.08 (2) (b), 440.08 (4) (a), 440.09 (3) (a), 6 440.26 (3), 440.26 (5m) (b), 440.313 (1), 440.415 (2) (a), 440.71 (3), 440.88 (4), 7 440.905 (2), 440.91 (1) (c), 440.91 (1m) (c), 440.91 (4), 440.92 (1) (c), 440.972 (2), 8 440.974 (2), 440.98 (6), 440.983 (1), 440.9935, 441.06 (3), 441.10 (6), 441.15 (3) (b), 442.083 (1), 442.083 (2) (a), 443.015 (1e), 443.07 (6), 443.08 (3) (b), 443.10 9 10 (2) (e), 443.10 (5), 445.06 (1), 445.07 (1) (a) and (b), 445.095 (1) (c), 445.105 (3), 11 446.02 (1) (b), 446.02 (4), 446.025 (3) (b), 446.026 (3) (b), 447.05 (1) (a), 447.055 (1) (a), 447.055 (1) (b) 1., 447.055 (1) (b) 2., 447.056 (1) (intro.), 447.056 (3), 12 13 447.058 (2) (b), 448.07 (1) (a), 448.13 (1) (a) 1., 448.13 (1) (a) 2., 448.13 (1m), 14 448.55 (2), 448.65 (2) (intro.), 448.665, 448.86 (2), 448.9545 (1) (a), 448.9545 (1)

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(b) (intro.), 448.955 (1), 448.955 (2) (a), 448.955 (3) (a), 448.956 (1) (c), 448.967 (2), 448.9703 (3) (a), 448.9706 (2), 448.974 (2) (a), 449.06 (1), 449.06 (2m), 450.08 (1), 450.08 (2) (a), 450.08 (2) (b), 450.085 (1), 451.04 (4), 452.12 (1), 452.12 (5) (a), 452.132 (2) (c), 454.06 (8), 454.08 (9), 454.23 (5), 454.25 (9), 455.06 (1) (a), 455.065 (7), 456.07 (2), 456.07 (5), 457.20 (2), 457.22 (2), 458.09 (3), 458.11, 458.13, 458.33 (5), 459.09 (1) (intro.), 459.09 (1) (b), 459.24 (5) (intro.), 459.24 (5) (b), 460.07 (2) (intro.), 460.10 (1) (a), 462.05 (1), 466.04 (3) (a) (intro.), 470.045 (3) (b), 470.07 and 480.08 (5); to repeal and recreate 448.13 (title) and 456.07 (title); and to create 440.08 (2) (a) 1n., 2n., 3n. and 4n., 440.08 (2) (ag) (intro.), 440.08 (2) (ar), 440.08 (2m) (title), 440.08 (2m) (b), 446.025 (3) (a) 2. and 446.026 (3) (a) 2. of the statutes; relating to: renewal dates and continuing education requirements for certain credentials issued by the Department of Safety and Professional Services and credentialing boards and granting rule-making authority.

Analysis by the Legislative Reference Bureau

This bill is explained in the Notes provided by the Joint Legislative Council in the bill.

For further information see the state fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

JOINT LEGISLATIVE COUNCIL PREFATORY NOTE: This draft was prepared for the Joint Legislative Council's Study Committee on Occupational Licenses.

Under current law, a two-year renewal period applies to many health and business credentials administered by the Department of Safety and Professional Services (DSPS) or a credentialing board. The renewal date for each two-year period is specified by statute. As part of a credential holder's renewal, some professions specify continuing education requirements by statute, while some professions may establish continuing education requirements by rule.

The bill revises each two-year renewal period in the health and business professions to four-year renewal periods. Where specified in the statutes, the bill doubles the corresponding credential's continuing education requirement.

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The bill specifies that DSPS may, in cooperation with the credentialing boards, phase in the new four-year renewal periods in a manner that allows one two-year renewal to occur after the law takes effect. DSPS may also stagger the renewal dates among credential holders so that approximately half of renewals within a profession occur every two years.

The bill specifies that if the four-year renewal period is in place before revised renewal fees are approved by the Joint Committee on Finance, DSPS may double the two-year renewal fee. The bill also specifies the converse, that if a two-year renewal applies to an individual after a four-year renewal fee has been established, the individual is required to pay only one-half of the four-year renewal fee.

If DSPS implements measures to phase in four-year renewal periods or to stagger renewal dates within a profession, the bill requires DSPS to do so by administrative rule. The bill also grants emergency rulemaking authority to DSPS and the credentialing boards to implement the provisions of the bill without making a finding of emergency, and allows an emergency rule to remain in effect until May 1, 2025, or the date on which the permanent rule takes effect, whichever is sooner. Lastly, the bill specifies that its provisions take effect on the first day of the third month following enactment.

Section 1. 440.03 (14) (c) of the statutes is amended to read:

440.03 (14) (c) The renewal dates for certificates granted under par. (a) and licenses granted under par. (am) are specified in shall be as determined under s. 440.08 (2) (a). Renewal applications shall be submitted to the department on a form provided by the department and shall include the renewal fee determined by the department under s. 440.03 (9) (a) and evidence satisfactory to the department that the person's certification, registration, or accreditation specified in par. (a) 1. a., 2. a., or 3. a. has not been revoked.

Section 2. 440.03 (15) of the statutes is amended to read:

440.03 (15) The department shall promulgate rules that establish the fees specified in ss. 440.05 (10) and 440.08 (2) (d) (2m) (c).

Section 3. 440.032 (5) of the statutes is amended to read:

440.032 (5) LICENSE RENEWAL. The renewal dates for licenses granted under sub. (3) are specified in shall be as determined under s. 440.08 (2) (a) 68c. Renewal applications shall be submitted to the department on a form provided by the department and shall include the renewal fee determined by the department under s. 440.03 (9) (a) and evidence satisfactory to the department that the person's

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1	certification or membership specified in sub. (3) that is required for the license has
2	not been revoked or invalidated.
3	Section 4. 440.08 (2) (title) of the statutes is amended to read:
4	440.08 (2) (title) Renewal dates, fees and applications.
5	Section 5. 440.08 (2) (a) (intro.) of the statutes is amended to read:
6	440.08 (2) (a) (intro.) Except as provided in par. (b) and in ss. 440.51, 442.04,
7	444.03,444.11,447.04(2)(c)2.,447.05(1)(b),449.17(1m)(d),449.18(2)(e),455.06(2)
8	(1) (b), 463.10, 463.12, and 463.25 and subch. II of ch. 448, the renewal dates for
9	credentials are as follows all of the following apply with respect to renewals of
10	<u>credentials</u> :
11	Section 6. 440.08 (2) (a) 1. to 37. of the statutes are renumbered 440.08 (2) (ag)
12	1. to 37. and amended to read:
13	440.08 (2) (ag) 1. Accountant, certified public: December 15 of each every other
14	odd-numbered year.
15	3. Accounting corporation or partnership: December 15 of each every other
16	odd-numbered year.
17	4. Acupuncturist: July 1 of each every other odd-numbered year.
18	4m. Advanced practice nurse prescriber: October 1 of each every other
19	even-numbered year.
20	5. Aesthetician: April 1 of each every other odd-numbered year.
21	6. Aesthetics establishment: April 1 of each every other odd-numbered year.
22	8. Aesthetics school: April 1 of each every other odd-numbered year.
23	9. Aesthetics specialty school: April 1 of each every other odd-numbered year.
24	9m. Substance abuse counselor, clinical supervisor, or prevention specialist:

except as limited in s. 440.88 (4), March 1 of each every other odd-numbered year.

10. Anesthesiologist assistant: October 1 of each every other even-numbered 1 2 year. 3 10m. Appraisal management company: December 15 of each every other 4 odd-numbered year. 5 11. Appraiser, real estate, certified general: December 15 of each every other 6 odd-numbered year. 7 11m. Appraiser, real estate, certified residential: December 15 of each every 8 other odd-numbered year. 9 12. Appraiser, real estate, licensed: December 15 of each every other 10 odd-numbered year. 13. Architect: August 1 of each every other even-numbered year. 11 12 14. Architectural or engineering firm, partnership or corporation: February 1 of each every other even-numbered year. 13 14 14d. Athlete agent: July 1 of each every other even-numbered year. 15 14f. Athletic trainer: July 1 of each every other even-numbered year. 16 14g. Auction company: December 15 of each every other even-numbered year. 14r. Auctioneer: December 15 of each every other even-numbered year. 17 15. Audiologist: February 1 of each every other odd-numbered year. 18 15m. Barber: April 1 of each every other odd-numbered year. 19 20 16. Barbering establishment: April 1 of each every other odd-numbered year. 19. Barbering school: April 1 of each every other odd-numbered year. 212220m. Behavior analyst: December 15 of each every other even-numbered year. 23 21. Cemetery authority, licensed: December 15 of each every other 24 even-numbered year.

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Cemetery authority, registered: December 15 of each every other 1 21m. 2 even-numbered year; \$10. 22. Cemetery preneed seller: December 15 of each every other even-numbered 3 4 year. 23. Cemetery salesperson: December 15 of each every other even-numbered 5 6 year. 7 23p. Chiropractic radiological technician: December 15 of each every other 8 even-numbered year. 9 23s. Chiropractic technician: December 15 of each every other even-numbered 10 year. 24. Chiropractor: December 15 of each every other even-numbered year. 11 12 24b. Cosmetologist: April 1 of each every other odd-numbered year. 24d. Cosmetology establishment: April 1 of each every other odd-numbered 13 14 year. 15 24k. Cosmetology school: April 1 of each every other odd-numbered year. 16 24m. Crematory authority: January 1 of each every other even-numbered 17 year. 18 25. Dental hygienist: October 1 of each every other odd-numbered year. 26. Dentist: October 1 of each every other odd-numbered year. 19 20 26m. Dentist, faculty member: October 1 of each every other odd-numbered 21year. 22 27. Designer of engineering systems: February 1 of each every other 23 even-numbered year. 24 27m. Dietitian: November 1 of each every other even-numbered year. 2529. Drug manufacturer: June 1 of each every other even-numbered year.

30. Electrologist: April 1 of each every other odd-numbered year.

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 $\mathbf{2}$ 31. Electrology establishment: April 1 of each every other odd-numbered year. 3 33. Electrology school: April 1 of each every other odd-numbered year. 4 34. Electrology specialty school: April 1 of each every other odd-numbered 5 year. 6 35. Engineer, professional: August 1 of each every other even-numbered year. 7 36. Funeral director: December 15 of each every other odd-numbered year. 37. Funeral establishment: June 1 of each every other odd-numbered year. 8 9 **Section 7.** 440.08 (2) (a) 1n., 2n., 3n. and 4n. of the statutes are created to read: 10 440.08 (2) (a) 1n. Beginning with the first renewal after the initial issuance of 11 a credential, the credential may be renewed every 4 years as provided in this 12 paragraph. 13 2n. General renewal dates shall be as specified in par. (ag). 14 3n. The department may, if practical and expedient, stagger renewal dates 15 among credential holders so that approximately half of renewals occur every 2 years. 16 4n. The department shall promulgate rules for the implementation of subds. 17 1n. to 3n. 18 **Section 8.** 440.08 (2) (a) 37m. of the statutes, as created by 2021 Wisconsin Act 251, is renumbered 440.08 (2) (ag) 37m. and amended to read: 19 20 440.08 (2) (ag) 37m. Genetic counselor: November 1 of each every other 21odd-numbered year. 22 **Section 9.** 440.08 (2) (a) 38. to 72. of the statutes are renumbered 440.08 (2) 23 (ag) 38. to 72. and amended to read: 24 440.08 (2) (ag) 38. Hearing instrument specialist: February 1 of each every 25other odd-numbered year.

odd-numbered year.

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1	38g. Home inspector: December 15 of each every other even-numbered year.
2	38h. Home medical oxygen provider: June 1 of each every other
3	even-numbered year.
4	38i. Interior design firm, partnership, or corporation: February 1 of each every
5	other even-numbered year.
6	38j. Juvenile martial arts instructor: September 1 of each every other
7	even-numbered year.
8	38m. Landscape architect: August 1 of each every other even-numbered year.
9	39. Land surveyor, professional: February 1 of each every other
10	even-numbered year.
11	39m. Limited X-ray machine operator: September 1 of each every other
12	even-numbered year.
13	42. Manicuring establishment: April 1 of each every other odd-numbered year.
14	44. Manicuring school: April 1 of each every other odd-numbered year.
15	45. Manicuring specialty school: April 1 of each every other odd-numbered
16	year.
17	46. Manicurist: April 1 of each every other odd-numbered year.
18	46m. Marriage and family therapist: March 1 of each every other
19	odd-numbered year.
20	46r. Massage therapist or bodywork therapist: March 1 of each every other
21	odd-numbered year.
22	46w. Midwife, licensed: July 1 of each every other even-numbered year.
23	46y. Mobile dentistry program registration: October 1 of each every other

47g. Naturopathic doctor: January 1 of $\frac{1}{2}$ every other odd-numbered year.

47h. Naturopathic doctor, limited-scope: January 1 of each every other 1 2 odd-numbered year. 3 48. Nurse, licensed practical: May 1 of each every other odd-numbered year. 4 49. Nurse, registered: March 1 of each every other even-numbered year. 5 50. Nurse-midwife: March 1 of each every other even-numbered year. 51. Nursing home administrator: July 1 of each every other even-numbered 6 7 year. 8 52. Occupational therapist: June 1 of each every other odd-numbered year. 9 53. Occupational therapy assistant: June 1 of each every other odd-numbered 10 year. 54. Optometrist: December 15 of each every other odd-numbered year. 11 12 54m. Perfusionist: March 1 of each every other even-numbered year. 13 55. Pharmacist: June 1 of each every other even-numbered year. Pharmacy, in-state and out-of-state: June 1 of each every other 14 56. 15 even-numbered year. 56m. Pharmacy technician: June 1 of each every other even-numbered year. 16 17 57. Physical therapist: March 1 of each every other odd-numbered year. 18 57m. Physical therapist assistant: March 1 of each every other odd-numbered 19 year. 20 58. Physician, other than a physician who possesses the degree of doctor of osteopathy: November 1 of each every other odd-numbered year. 21 22 58m. Physician who possesses the degree of doctor of osteopathy: November 23 1 of each every other odd-numbered year. 24 59. Physician assistant: March 1 of each every other even-numbered year. 25 60. Podiatrist: November 1 of each every other even-numbered year.

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even-numbered year.

1	61. Private detective: September 1 of each every other even-numbered year
2	62. Private detective agency: September 1 of each every other odd-numbered
3	year.
4	63. Private practice school psychologist: October 1 of each every other
5	odd-numbered year.
6	63g. Private security person: September 1 of each every other even-numbered
7	year.
8	63m. Professional counselor: March 1 of each every other odd-numbered year
9	63u. Professional geologist: August 1 of each every other even-numbered year
10	63v. Professional geology, hydrology, or soil science firm, partnership, or
11	corporation: August 1 of each every other even-numbered year.
12	63w. Professional hydrologist: August 1 of each every other even-numbered
13	year.
14	63x. Professional soil scientist: August 1 of each every other even-numbered
15	year.
16	64. Psychologist: October 1 of each every other odd-numbered year.
17	64g. Radiographer, licensed: September 1 of each every other even-numbered
18	year.
19	65. Real estate broker: December 15 of each every other even-numbered year.
20	66. Real estate business entity: December 15 of each every other
21	even-numbered year.
22	67. Real estate salesperson: December 15 of each every other even-numbered
23	year.
24	67m. Registered interior designer: August 1 of each every other

- 1 67v. Registered music, art or dance therapist: October 1 of each every other 2 odd-numbered year.
- 3 67x. Registered music, art, or dance therapist with psychotherapy license:
- 4 October 1 of each every other odd-numbered year.
- 5 68. Respiratory care practitioner: July 1 of each every other even-numbered 6 year.
- 7 68b. Sanitarian: January 1 of each every other even-numbered year.
- 8 68c. Sign language interpreter: September 1 of each every other 9 odd-numbered year.
- 10 68d. Social worker: March 1 of each every other odd-numbered year.
- 11 68h. Social worker, advanced practice: March 1 of each every other odd-numbered year.
- 13 68p. Social worker, independent: March 1 of each every other odd-numbered vear.
- 15 68t. Social worker, independent clinical: March 1 of each every other odd-numbered year.
- 17 68v. Speech-language pathologist: February 1 of each every other 18 odd-numbered year.
- 19 69g. Third-party logistics provider: July 1 of each every other even-numbered 20 year.
- 21 69m. Transportation network company: March 1 of each every other 22 odd-numbered year.
- 72. Wholesale distributor of prescription drugs: June 1 of each every other even-numbered year.
- **Section 10.** 440.08 (2) (ag) (intro.) of the statutes is created to read:

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SECTION 10

4	440.08 (2) (ag) (intro.) For the	e purpose of	par. (a), tl	he general	renewal	dates a	and
vears	for crede	entials to w	hich this	subsection	applies a	are as follo	ws:		

SECTION 11. 440.08 (2) (ar) of the statutes is created to read:

440.08 (2) (ar) 1. Notwithstanding pars. (a), (ag), and (c) and chs. 440 to 480, the department may, in cooperation with credentialing boards, establish a system to transition credential holders from 2-year credential periods under chs. 440 to 480, 2021 stats., to 4-year credential periods by phasing in the application of par. (a). The department shall promulgate rules to implement any transition system established under this paragraph, which shall not allow for more than one 2-year renewal of a credential after the effective date of this subdivision [LRB inserts date].

- 2. a. Notwithstanding the requirement to pay the renewal fee under par. (c), a person who renews a credential for 2 years pursuant to the transition system established under this paragraph is required to pay only one-half of the renewal fee that applies to a person renewing a credential for 4 years.
- b. Notwithstanding the fees for credential renewals approved under s. 440.03 (9), if the department transitions credential holders from 2-year credential periods under chs. 440 to 480, 2021 stats., to 4-year credential periods before revised renewal fees can be approved under s. 440.03 (9), the department may double the applicable renewal fee until a revised fee can be approved under s. 440.03 (9).

Section 12. 440.08 (2) (b) of the statutes is amended to read:

440.08 **(2)** (b) The renewal fee for an apprentice, journeyman, student or temporary credential is \$10. The renewal dates specified in par. (a) determined under pars. (a) to (ar) do not apply to apprentice, journeyman, student or temporary credentials.

SECTION 13. 440.08 (2) (c) of the statutes is renumbered 440.08 (2m) (a) and amended to read:

440.08 **(2m)** (a) Except as provided in par. (e) (d) and sub. (3), renewal applications shall include the applicable renewal fee as determined by the department under s. 440.03 (9) (a) or as specified in par. (b).

SECTION 14. 440.08 (2) (d) of the statutes is renumbered 440.08 (2m) (c).

SECTION 15. 440.08 (2) (e) of the statutes is renumbered 440.08 (2m) (d).

SECTION 16. 440.08 (2m) (title) of the statutes is created to read:

440.08 (2m) (title) RENEWAL FEES AND APPLICATIONS.

SECTION 17. 440.08 (2m) (b) of the statutes is created to read:

440.08 **(2m)** (b) The renewal fee for an apprentice, journeyman, student, or temporary credential is \$10.

SECTION 18. 440.08 (4) (a) of the statutes is amended to read:

or affiliated credentialing board, as appropriate, determines that an applicant for renewal has failed to comply with sub. (2)–(e) (2m) (a) or (3) or with any other applicable requirement for renewal established under chs. 440 to 480 or that the denial of an application for renewal of a credential is necessary to protect the public health, safety or welfare, the department, examining board or affiliated credentialing board may summarily deny the application for renewal by mailing to the holder of the credential a notice of denial that includes a statement of the facts or conduct that warrant the denial and a notice that the holder may, within 30 days after the date on which the notice of denial is mailed, file a written request with the department to have the denial reviewed at a hearing before the department, if the

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department issued the credential, or before the examining board or affiliated credentialing board that issued the credential.

SECTION 19. 440.09 (3) (a) of the statutes is amended to read:

440.09 (3) (a) A reciprocal credential granted under this section expires on the applicable renewal date specified in determined under s. 440.08 (2) (a), except that if the first renewal date specified in s. 440.08 (2) (a) after the date on which the credential is granted is within 180 365 days of the date on which the credential is granted, the credential expires on the 2nd renewal date specified in s. 440.08 (2) (a) after the date on which the credential is granted.

Section 20. 440.26 (3) of the statutes is amended to read:

440.26 (3) Issuance of licenses; fees. Upon receipt and examination of an application executed under sub. (2), and after any investigation that it considers necessary, the department shall, if it determines that the applicant is qualified, grant the proper license upon payment of the initial credential fee determined by the department under s. 440.03 (9) (a). No license shall be issued for a longer period than 2-4 years, and the license of a private detective shall expire on the renewal date of the license of the private detective agency, even if the license of the private detective has not been in effect for a full 2-4 years. Renewals of the original licenses issued under this section shall be issued in accordance with renewal forms prescribed by the department and shall be accompanied by the applicable fees specified in s. 440.08 or determined by the department under s. 440.03 (9) (a). The department may not renew a license unless the applicant provides evidence that the applicant has in force at the time of renewal the bond or liability policy specified in this section.

SECTION 21. 440.26 (5m) (b) of the statutes is amended to read:

440.26 (5m) (b) The renewal dates for permits issued under this subsection are
specified shall be as determined under s. $440.08(2)(a)$. Renewal applications shall
be submitted to the department on a form provided by the department and shall
include the renewal fee determined by the department under s. $440.03\ (9)\ (a)$.

Section 22. 440.313 (1) of the statutes is amended to read:

440.313 (1) The renewal date for licenses granted under this subchapter is specified in shall be as determined under s. 440.08 (2) (a). Renewal applications shall be submitted to the department on a form provided by the department and shall include the renewal fee determined by the department under s. 440.03 (9) (a).

SECTION 23. 440.415 (2) (a) of the statutes is amended to read:

440.415 (2) (a) The renewal date for a license granted under sub. (1) is specified in shall be as determined under s. 440.08 (2) (a) 69m. A renewal application shall be submitted to the department on a form prescribed by the department and shall include any information required by the department by rule.

Section 24. 440.71 (3) of the statutes is amended to read:

440.71 (3) Renewal. Renewal applications shall be submitted to the department on a form provided by the department on or before the applicable renewal date specified determined under s. 440.08 (2) (a) and shall include the applicable renewal fee determined by the department under s. 440.03 (9) (a).

Section 25. 440.88 (4) of the statutes is amended to read:

440.88 (4) APPLICATIONS; CERTIFICATION PERIOD. An application for certification as a substance abuse counselor, clinical supervisor, or prevention specialist under this section shall be made on a form provided by the department and filed with the department and shall be accompanied by the initial credential fee determined by the department under s. 440.03 (9) (a). The renewal date for certification as a substance

abuse counselor, clinical supervisor, or prevention specialist is specified shall be as
determined under s. 440.08 (2) (a) and the renewal fee for such certifications is
determined by the department under s. $440.03(9)(a)$. Renewal of certification as a
substance abuse counselor-in-training, a clinical supervisor-in-training, or a
prevention specialist-in-training may be made only twice.

SECTION 26. 440.905 (2) of the statutes is amended to read:

440.905 (2) The board has rule-making authority and may promulgate rules relating to the regulation of cemetery authorities, cemetery salespersons, and cemetery preneed sellers. The board may determine, by rule, a fee under s. 440.05 (1) (a) and under s. 440.08 (2) (a) 21. that is sufficient to fund the board's operating costs.

SECTION 27. 440.91 (1) (c) of the statutes is amended to read:

440.91 (1) (c) The renewal dates for licenses granted under par. (b) are specified in shall be as determined under s. 440.08 (2) (a) and the renewal fees for such licenses are determined by the department under s. 440.03 (9) (a).

Section 28. 440.91 (1m) (c) of the statutes is amended to read:

440.91 (1m) (c) The renewal date and renewal fee for a registration granted under par. (b) are specified in shall be as determined under s. 440.08 (2). The department shall determine the renewal fee for a registration granted under par. (b) under s. 440.03 (9) (a).

Section 29. 440.91 (4) of the statutes is amended to read:

440.91 (4) Renewal applications shall be submitted to the board on a form provided by the board on or before the applicable renewal date specified determined under s. 440.08 (2) (a) and shall include the applicable renewal fee determined by the department under s. 440.03 (9) (a).

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SECTION 30.	440.92	(1) (c) of	the statutes	is amende	ed to read:
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440.92 (1) (c) Renewal applications shall be submitted to the board on a form provided by the board on or before the applicable renewal date specified determined under s. 440.08 (2) (a) and shall include the applicable renewal fee determined by the department under s. 440.03 (9) (a).

Section 31. 440.972 (2) of the statutes is amended to read:

440.972 (2) The renewal date for certificates granted under this section is specified shall be as determined under s. 440.08 (2) (a) 38g., and the renewal fee for such certificates is determined by the department under s. 440.03 (9) (a).

Section 32. 440.974 (2) of the statutes is amended to read:

440.974 (2) The department shall promulgate rules establishing continuing education requirements for individuals registered under this subchapter. The rules promulgated under this subsection shall require the completion of at least 40 $\underline{80}$ hours of continuing education every $\underline{2}$ $\underline{4}$ years, except that the rules may not require continuing education for an applicant for renewal of a registration that expires on the 1st and 2nd renewal dates $\underline{\text{date}}$ after the date on which the department initially granted the registration.

Section 33. 440.98 (6) of the statutes is amended to read:

440.98 (6) APPLICATIONS. An application for a sanitarian registration under this section shall be made on a form provided by the department and filed with the department and shall be accompanied by the initial credential fee determined by the department under s. 440.03 (9) (a). The renewal date for a sanitarian registration is specified shall be as determined under s. 440.08 (2) (a), and the renewal fee for such registration is determined by the department under s. 440.03 (9) (a).

SECTION 34. 440.983 (1) of the statutes is amended to read:

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440.983 (1) The renewal date for licenses granted under this subchapter is
specified in shall be as determined under s. $440.08(2)(a)$. Renewal applications shall
be submitted to the department on a form provided by the department and shall
include the renewal fee determined by the department under s. 440.03 (9) (a).

Section 35. 440.992 (6) of the statutes is repealed.

Section 36. 440.9935 of the statutes is amended to read:

440.9935 Renewal. The renewal date for certificates of registration issued under this subchapter is specified in shall be as determined under s. 440.08 (2) (a), and the renewal fee for such certificates is determined by the department under s. 440.03 (9) (a). Renewal applications shall be submitted to the department on a form provided by the department.

Section 37. 441.06 (3) of the statutes is amended to read:

441.06 (3) A registered nurse practicing for compensation shall, on or before the applicable renewal date specified determined under s. 440.08 (2) (a), submit to the board on furnished forms a statement giving name, residence, and other facts that the board requires, with the nursing workforce survey and fee required under s. 441.01 (7) and the applicable renewal fee determined by the department under s. 440.03 (9) (a).

Section 38. 441.10 (6) of the statutes is amended to read:

441.10 (6) On or before the applicable renewal date-specified determined under s. 440.08 (2) (a), a licensed practical nurse practicing for compensation shall submit to the board, on forms furnished by the department, an application for license renewal, together with a statement giving name, residence, nature and extent of practice as a licensed practical nurse during the prior year and prior unreported years, the nursing workforce survey and fee required under s. 441.01 (7), and other

facts bearing upon current competency that the board requires, accompanied by the applicable license renewal fee determined by the department under s. 440.03 (9) (a).

SECTION 39. 441.15 (3) (b) of the statutes is amended to read:

441.15 (3) (b) On or before the applicable renewal date specified determined under s. 440.08 (2) (a), a person issued a license under par. (a) and practicing nurse-midwifery shall submit to the board on furnished forms a statement giving his or her name, residence, and other information that the board requires by rule, with the applicable renewal fee determined by the department under s. 440.03 (9) (a). If applicable, the person shall also submit evidence satisfactory to the board that he or she has in effect the malpractice liability insurance required under the rules promulgated under sub. (5) (bm). The board shall grant to a person who pays the fee determined by the department under s. 440.03 (9) (a) for renewal of a license to practice nurse-midwifery and who satisfies the requirements of this paragraph the renewal of his or her license to practice nurse-midwifery and the renewal of his or her license to practice nurse-midwifery and the renewal of his or

Section 40. 442.083 (1) of the statutes is amended to read:

442.083 (1) The renewal dates for licenses issued under this chapter are specified shall be as determined under s. 440.08 (2) (a), and the renewal fees for such licenses are determined by the department under s. 440.03 (9) (a). The department may not renew a license issued to a firm unless, at the time of renewal, the firm satisfies the requirements under s. 442.08 (2) and demonstrates, to the satisfaction of the department, that the firm has complied with the requirements under s. 442.087.

Section 41. 442.083 (2) (a) of the statutes is amended to read:

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442.083 (2) (a) The examining board shall promulgate rules establishing
continuing education requirements for renewal of licenses granted to individuals
under this chapter. The rules promulgated under this paragraph may not require
an individual to complete more than $80 \underline{160}$ continuing education credits during the
2-year 4-year period immediately preceding the renewal date specified determined
under s. 440.08 (2) (a) .

SECTION 42. 443.015 (1e) of the statutes is amended to read:

443.015 (**1e**) The rules promulgated under sub. (1) by the registered interior designer section of the examining board shall require a Wisconsin registered interior designer to complete at least 15 <u>30</u> hours of continuing education during the 2-year <u>4-year</u> period immediately preceding the renewal date specified <u>determined</u> under s. 440.08 (2) (a). At least 10 <u>20</u> of the 15 <u>30</u> hours shall be in subjects related to the practice of interior design that safeguard the public's health, safety, and welfare.

Section 43. 443.07 (6) of the statutes is amended to read:

443.07 (6) The renewal date for permits under this section is specified shall be as determined under s. 440.08 (2) (a), and the fee for renewal of such permits is determined by the department under s. 440.03 (9) (a).

Section 44. 443.08 (3) (b) of the statutes is amended to read:

443.08 (3) (b) The renewal date for certificates of authorization under this section is specified shall be as determined under s. 440.08 (2) (a), and the fee for renewal of such certificates is determined by the department under s. 440.03 (9) (a).

Section 45. 443.10 (2) (e) of the statutes is amended to read:

443.10 **(2)** (e) The renewal date <u>dates</u> for certificates of registration for architects, landscape architects, professional engineers, and Wisconsin registered interior designers is specified <u>shall be as determined</u> under s. 440.08 (2) (a), and the

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- fee for renewal of such certificates is determined by the department under s. 440.03 (9) (a).
- 3 **Section 46.** 443.10 (5) of the statutes is amended to read:
 - 443.10 (5) FEES; RENEWALS. The professional land surveyor section shall grant a license to engage in the practice of professional land surveying to any applicant who has met the applicable requirements of this chapter. The renewal date for the license is specified shall be as determined under s. 440.08 (2) (a), and the renewal fee for the license is determined by the department under s. 440.03 (9) (a).
 - **Section 47.** 445.06 (1) of the statutes is amended to read:
 - 445.06 (1) The renewal date for a funeral director's license is specified shall be as determined under s. 440.08 (2) (a), and the renewal fee for such license is determined by the department under s. 440.03 (9) (a).
 - **Section 48.** 445.07 (1) (a) and (b) of the statutes are amended to read:
 - 445.07 (1) (a) For the renewal of a license that expires on the first renewal date after the date on which the examining board initially granted the license, completion of 4-8 hours of continuing education subsequent to the date the applicant was granted the initial license. The examining board shall, in the rules promulgated under sub. (3), specify permitted or required subjects for the continuing education under this paragraph, which shall be subjects that the examining board determines prepare a new licensee for practice as a funeral director.
 - (b) For each renewal subsequent to the renewal described in par. (a), completion of 15 30 hours of continuing education in the previous 2-year 4-year licensure period.
 - **Section 49.** 445.095 (1) (c) of the statutes is amended to read:

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445.095 (1) (c) A certificate of apprenticeship issued under this section shall be renewable annually upon the payment on January 1 of each year of the renewal fee specified in s. 440.08 (2) (2m) (b).

Section 50. 445.105 (3) of the statutes is amended to read:

445.105 (3) Applications for funeral establishment permits shall be made on forms provided by the department and filed with the department and shall be accompanied by the initial credential fee determined by the department under s. 440.03 (9) (a). The renewal date for a funeral establishment permit is specified shall be as determined under s. 440.08 (2) (a), and the renewal fee for such permit is determined by the department under s. 440.03 (9) (a).

Section 51. 446.02 (1) (b) of the statutes is amended to read:

446.02 (1) (b) Submits evidence satisfactory to the examining board that the person meets the requirements of continuing education for license renewal as the examining board may require, which requirements shall include current proficiency in the use of an automated external defibrillator achieved through instruction provided by an individual, organization, or institution of higher education approved under s. 46.03 (38) to provide such instruction. The person shall include the approval number assigned under sub. (5) (b) to each educational program completed by the person to satisfy the requirements of this paragraph. During the time between initial licensure and commencement of a full 2-year licensure period, new licensees shall not be required to meet continuing education requirements. Any person who has not engaged in the practice of chiropractic for 2 years or more, while holding a valid license under this chapter, and desiring to engage in such practice, shall be required by the examining board to complete a continuing education course at a

1	school of chiropractic approved by the examining board or pass a practical
2	examination administered by the examining board or both.
3	Section 52. 446.02 (4) of the statutes is amended to read:
4	446.02 (4) The renewal date for all licenses granted by the examining board is
5	specified shall be as determined under s. $440.08(2)(a)$, and the renewal fee for such
6	licenses is determined by the department under s. $440.03\ (9)\ (a)$.
7	Section 53. 446.025 (3) (a) of the statutes is renumbered 446.025 (3) (a) 1. and
8	amended to read:
9	446.025 (3) (a) 1. The renewal date and fees for a certificate issued under this
10	section are specified in shall be as determined under s. 440.08 (2) (a).
11	Section 54. 446.025 (3) (a) 2. of the statutes is created to read:
12	446.025 (3) (a) 2. The renewal fees for a certificate issued under this section are
13	determined by the department under s. 440.03 (9) (a).
14	Section 55. 446.025 (3) (b) of the statutes is amended to read:
15	446.025 (3) (b) A chiropractic radiological technician shall, at the time that he
16	or she applies for renewal of a certificate under par. (a), submit evidence satisfactory
17	to the examining board that he or she has completed at least 12 24 continuing
18	educational credit hours in programs established by rules promulgated by the
19	examining board.
20	Section 56. 446.026 (3) (a) of the statutes is renumbered 446.026 (3) (a) 1. and
21	amended to read:
22	446.026 (3) (a) 1. The renewal date and fees for a certificate issued under this
23	section are specified in shall be as determined under s. 440.08 (2) (a).
24	Section 57. 446.026 (3) (a) 2. of the statutes is created to read:

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446.026 (3) (a) 2. The renewal fees for a certificate issued under this section are determined by the department under s. 440.03 (9) (a).

Section 58. 446.026 (3) (b) of the statutes is amended to read:

446.026 (3) (b) A chiropractic technician shall, at the time that he or she applies for renewal of a certificate under par. (a), submit evidence satisfactory to the examining board that he or she has completed at least 6 12 continuing educational credit hours in programs established by rules promulgated by the examining board.

Section 59. 447.05 (1) (a) of the statutes is amended to read:

447.05 (1) (a) Except as provided in par. (b), renewal applications shall be submitted to the department on a form provided by the department on or before the applicable renewal date specified determined under s. 440.08 (2) (a) and shall include the applicable renewal fee determined by the department under s. 440.03 (9) (a).

Section 60. 447.055 (1) (a) of the statutes is amended to read:

447.055 (1) (a) 1. Except as provided in subs. (3) and (4), a person is not eligible for renewal of a license to practice dental hygiene, other than a permit issued under s. 447.02 (3), unless the person has taught, prepared, attended, or otherwise completed, during the 2-year 4-year period immediately preceding the renewal date specified determined under s. 440.08 (2) (a), 12, 24 credit hours of continuing education relating to the clinical practice of dental hygiene that is sponsored or recognized by a local, state, regional, national, or international dental, dental hygiene, dental assisting, or medical-related professional organization.

2. Notwithstanding subd. 1., the examining board may promulgate a rule requiring not more than 20 40 nor less than 12 24 credit hours of continuing education for eligibility for renewal of a license to practice dental hygiene.

Section 61. 447.055 (1) (b) 1. of the statutes is amended to read:

447.055 (1) (b) 1. Basic life support or cardiopulmonary resuscitation. Not
more than $2 \underline{4}$ of the credit hours required under par. (a) may be satisfied by such
training.
Section 62. 447.055 (1) (b) 2. of the statutes is amended to read:
447.055 (1) (b) 2. Infection control. Not less than 24 of the credit hours required
under par. (a) must be satisfied by such training.
Section 63. 447.056 (1) (intro.) of the statutes is amended to read:
447.056 (1) (intro.) Except as provided in subs. (2) to (4), a person is not eligible
for renewal of a license to practice dentistry, other than a permit issued under s.
447.02 (3), unless the person has taught, attended, or otherwise completed, during
the 2-year 4-year period immediately preceding the renewal date specified
$\underline{\text{determined}} \text{ under s. 440.08 (2) (a), 30 } \underline{\text{60}} \text{ credit hours of continuing education related}$
to the practice of dentistry or the practice of medicine, including not less than $25 \underline{50}$
credit hours of instruction in clinical dentistry or clinical medicine. Not more than
48 of the 3060 hours may be from teaching. Continuing education does not satisfy
the requirements under this subsection unless the continuing education is one of the
following:
Section 64. 447.056 (3) of the statutes is amended to read:
447.056 (3) Credit hours completed before the 2-year 4-year period
immediately preceding renewal of a license to practice dentistry may not be applied
to fulfill the credit hours required under sub. (1).
SECTION 65. 447.058 (2) (b) of the statutes is amended to read:

447.058 (2) (b) A mobile dentistry program registrant shall submit an

application for renewal, and the applicable renewal fee determined by the

department under s. 440.03 (9) (a), to the department on a form provided by the

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department on or before the applicable renewal date specified determined under s. 440.08 (2) (a).

SECTION 66. 448.07 (1) (a) of the statutes is amended to read:

448.07 (1) (a) Every person licensed or certified under this subchapter shall register on or before November 1 of each odd-numbered year following issuance of the license or certificate with the board on or before his or her renewal date determined under s. 440.08 (2). Registration shall be completed in such manner as the board shall designate and upon forms the board shall provide, except that registration with respect to a compact license shall be governed by the renewal provisions in s. 448.980 (7). The secretary of the board, on or before October 1 of each odd-numbered year, shall, at least 30 days prior to that date, mail or cause to be mailed to every person required to register a registration form. The board shall furnish to each person registered under this section a certificate of registration, and the person shall display the registration certificate conspicuously in the office at all times. No person may exercise the rights or privileges conferred by any license or certificate granted by the board unless currently registered as required under this subsection.

Section 67. 448.13 (title) of the statutes is repealed and recreated to read:

448.13 (title) Continuing education and professional development.

Section 68. 448.13 (1) (a) 1. of the statutes is amended to read:

448.13 (1) (a) 1. Continuing education programs or courses of study approved for at least 30 $\underline{60}$ hours of credit by the board within the $\underline{2}$ $\underline{4}$ calendar years preceding the calendar year for which the registration is effective.

SECTION 69. 448.13 (1) (a) 2. of the statutes is amended to read:

448.13 (1) (a) 2. Professional development and maintenance of certification or
performance improvement or continuing medical education programs or courses of
study required by the board by rule under s. $448.40(1)$ and completed within the -2
$\underline{4}$ calendar years preceding the calendar year for which the registration is effective.

Section 70. 448.13 (1m) of the statutes is amended to read:

448.13 (1m) The board shall, on a random basis, verify the accuracy of proof submitted by physicians under sub. (1) (a) and may, at any time during the 2 calendar years specified in sub. (1) (a), require a physician to submit proof of any continuing education, professional development, and maintenance of certification or performance improvement or continuing medical education programs or courses of study that he or she has attended and completed at that time during the 2 calendar years since he or she last registered under s. 448.07.

Section 71. 448.55 (2) of the statutes is amended to read:

448.55 (2) The renewal dates for licenses granted under this subchapter, other than temporary licenses granted under rules promulgated under s. 448.53 (2), are specified shall be as determined under s. 440.08 (2) (a). Renewal applications shall be submitted to the department on a form provided by the department and shall include the renewal fee determined by the department under s. 440.03 (9) (a) and proof of compliance with the requirements established in any rules promulgated under sub. (3).

Section 72. 448.65 (2) (intro.) of the statutes is amended to read:

448.65 (2) (intro.) The renewal date for a license granted under this subchapter, other than a temporary license granted under rules promulgated under s. 448.63 (3), is specified shall be as determined under s. 440.08 (2) (a). Renewal applications shall

be submitted to the department on a form provided by the department and shall be accompanied by all of the following:

Section 73. 448.665 of the statutes is amended to read:

448.665 Continuing education. The affiliated credentialing board shall promulgate rules establishing requirements and procedures for licensees to complete continuing education programs or courses of study in order to qualify for renewal of a license granted under this subchapter. The rules shall require a licensee to complete at least 30 hours of continuing education programs or courses of study within each 2-year 4-year period immediately preceding the renewal date specified determined under s. 440.08 (2) (a). The affiliated credentialing board may waive all or part of these requirements for the completion of continuing education programs or courses of study if the affiliated credentialing board determines that prolonged illness, disability or other exceptional circumstances have prevented a licensee from completing the requirements.

Section 74. 448.86 (2) of the statutes is amended to read:

448.86 (2) The renewal dates for certificates granted under this subchapter, other than temporary certificates granted under s. 448.80, are specified shall be as determined under s. 440.08 (2) (a). Renewal applications shall be submitted to the department on a form provided by the department and shall include the renewal fee determined by the department under s. 440.03 (9) (a).

Section 75. 448.9545 (1) (a) of the statutes is amended to read:

448.9545 (1) (a) To be eligible for renewal of a license issued under s. 448.953 (1) or (2), a licensee shall, during the 2-year 4-year period immediately preceding the renewal date specified determined under s. 440.08 (2) (a), complete not less than

1	30 60 credit hours of continuing education in courses of study approved by the
2	affiliated credentialing board.
3	Section 76. 448.9545 (1) (b) (intro.) of the statutes is amended to read:
4	448.9545 (1) (b) (intro.) No more than $10 \ \underline{20}$ credit hours of the continuing
5	education required under par. (a) may be on any of the following subject areas or
6	combination of subject areas:
7	Section 77. 448.955 (1) of the statutes is amended to read:
8	448.955 (1) The renewal dates for licenses granted under this subchapter are
9	specified shall be as determined under s. $440.08(2)(a)$.
10	Section 78. 448.955 (2) (a) of the statutes is amended to read:
11	448.955 (2) (a) Completed, during the 2-year 4-year period immediately
12	preceding the renewal date specified in determined under s. 440.08 (2) (a), the
13	continuing education requirements specified in s. 448.9545.
14	Section 79. 448.955 (3) (a) of the statutes is amended to read:
15	448.955 (3) (a) A place for the licensee to describe his or her work history,
16	including the average number of hours worked each week, for the 2-year 4-year
17	period immediately preceding the renewal date specified in determined under s.
18	440.08 (2) (a) .
19	Section 80. 448.956 (1) (c) of the statutes is amended to read:
20	448.956 (1) (c) A protocol established under par. (a) shall be updated no later
21	than 30 days before the $\underline{\text{licensee's renewal}}$ date $\underline{\text{specified in s. 440.08 (2) (a) 14f.}$
22	Section 81. 448.967 (2) of the statutes is amended to read:
23	448.967 (2) The renewal dates for licenses granted under this subchapter are
24	specified shall be as determined under s. 440.08 (2) (a). Renewal applications shall
25	be submitted to the department on a form provided by the department and shall

include the renewal fee determined by the department under s. $440.03\ (9)\ (a)$ and a
statement attesting compliance with the continuing education requirements
established in rules promulgated under s. 448.965 (1) (b).

SECTION 82. 448.9703 (3) (a) of the statutes is amended to read:

448.9703 **(3)** (a) Successfully completed at least 30 <u>60</u> hours of continuing education in the prior 2-year <u>4-year</u> period.

Section 83. 448.9706 (2) of the statutes is amended to read:

448.9706 (2) Except as provided in s. 448.9705, the renewal dates for licenses granted under this subchapter are specified determined under s. 440.08 (2) (a). Renewal applications shall be submitted to the department on a form provided by the department, and shall include the renewal fee specified in s. 440.08 (2) (a) determined by the department under s. 440.03 (9) (a) and proof of compliance with the requirements established by rules promulgated by the board under s. 448.9703 (3).

Section 84. 448.974 (2) (a) of the statutes is amended to read:

448.974 (2) (a) The renewal date for a license issued under this subchapter is specified shall be as determined under s. 440.08 (2) (a), and the renewal fees for such licenses are determined by the department under s. 440.03 (9) (a). Renewal of a license is subject to par. (b).

SECTION 85. 449.06 (1) of the statutes is amended to read:

449.06 (1) Persons practicing optometry shall, on or before the applicable renewal date specified determined under s. 440.08 (2) (a), register with, submit a renewal application to the department, pay the applicable renewal fee determined by the department under s. 440.03 (9) (a), and provide evidence satisfactory to the

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examining board that he or she has complied with the rules promulgated under sub. (2m).

SECTION 86. 449.06 (2m) of the statutes is amended to read:

449.06 (2m) The examining board shall promulgate rules requiring a person who is issued a license to practice optometry to complete, during the 2-year 4-year period immediately preceding the person's renewal date specified in determined under s. 440.08 (2) (a), not less than 30 60 hours of continuing education. The rules shall include requirements that apply only to optometrists who are allowed to use topical ocular diagnostic pharmaceutical agents under s. 449.17 or who are allowed to use therapeutic pharmaceutical agents or remove foreign bodies from an eye or from an appendage to the eye under s. 449.18.

SECTION 87. 450.08 (1) of the statutes is amended to read:

450.08 (1) The renewal dates for all licenses and registrations granted by the board are specified determined under s. 440.08 (2) (a). Except as provided under sub. (2) (a), only a holder of an unexpired license or registration may engage in his or her licensed activity.

Section 88. 450.08 (2) (a) of the statutes is amended to read:

450.08 (2) (a) A pharmacist's license may be renewed by complying with continuing education requirements under s. 450.085 and paying the applicable fee determined by the department under s. 440.03 (9) (a) on or before the applicable renewal date specified determined under s. 440.08 (2) (a). Notwithstanding s. 440.08 (3) (a), if a pharmacist fails to obtain renewal by that date, the board may suspend the pharmacist's license, and the board may require the pharmacist to pass an examination to the satisfaction of the board to restore that license.

Section 89. 450.08 (2) (b) of the statutes is amended to read:

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450.08 **(2)** (b) A pharmacy, pharmacy technician's, manufacturer's, distributor's, or home medical oxygen provider's license or registration may be renewed by paying the applicable fee determined by the department under s. 440.03 (9) (a) on or before the applicable renewal date specified determined under s. 440.08 $(2) \frac{(a)}{(a)}$.

Section 90. 450.085 (1) of the statutes is amended to read:

450.085 (1) An applicant for renewal of a license under s. 450.08 (2) (a) shall submit proof that he or she has completed, within the 2-year 4-year period immediately preceding the date of his or her application, 30 60 hours of continuing education in courses conducted by a provider that is approved by the Accreditation Council for Pharmacy Education or in courses approved by the board. Courses specified in s. 450.035 (1r) and (2) are courses in continuing education for purposes of this subsection. This subsection does not apply to an applicant for renewal of a license that expires on the first renewal date after the date on which the board initially granted the license.

Section 91. 451.04 (4) of the statutes is amended to read:

451.04 (4) Expiration and renewal. Renewal applications shall be submitted to the department on a form provided by the department on or before the applicable renewal date specified determined under s. 440.08 (2) (a) and shall include the applicable renewal fee determined by the department under s. 440.03 (9) (a).

Section 92. 452.10 (2) of the statutes is repealed.

Section 93. 452.12 (1) of the statutes is amended to read:

452.12 (1) EXPIRATION. A license granted by the board entitles the holder to act as a broker or salesperson, as the case may be, until the applicable renewal date specified determined under s. 440.08 (2) (a).

SECTION 94. 452.12 (5) (a) of the statutes is amended to read:
452.12 (5) (a) Renewal applications for all licenses shall be submitted with the
applicable renewal fee determined by the department under s. 440.03 (9) (a) on or
before the applicable renewal date specified determined under s. 440.08 (2) (a). The
department shall pay \$10 of each renewal fee received under this paragraph to the
Board of Regents of the University of Wisconsin System for research and
educational, public outreach, and grant activities under s. 36.25 (34).
SECTION 95. 452.132 (2) (c) of the statutes is amended to read:
452.132 (2) (c) Before a licensee becomes associated with the firm and at the
beginning of each biennial 4-year licensure period, ensure that the licensee holds a
valid license.
Section 96. 454.06 (8) of the statutes is amended to read:
454.06 (8) Expiration and renewal. The renewal date for licenses issued under
subs. (2) to (6) is specified shall be as determined under s. 440.08 (2) (a), and the
renewal fees for such licenses are determined by the department under s. 440.03 (9)
(a). The examining board may not renew a license issued to a person under subs. (2)
to (6) unless the person certifies to the examining board that the person has reviewed
the current digest under s. 454.125.
SECTION 97. 454.08 (9) of the statutes is amended to read:
454.08 (9) The renewal date for licenses issued under this section is specified
shall be as determined under s. 440.08 (2) (a), and the renewal fee for such licenses
is determined by the department under s. 440.03 (9) (a).
Section 98. 454.23 (5) of the statutes is amended to read:
454.23 (5) Expiration and renewal. The renewal date for a license granted
under sub. (2) is specified shall be as determined under s. 440.08 (2) (a), and the

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renewal fee for that license is determined by the department under s. 440.03 (9) (a). The department may not renew a license granted to a person under this section unless the person certifies to the department that the person has reviewed the current digest under s. 454.267.

Section 99. 454.25 (9) of the statutes is amended to read:

454.25 (9) The renewal date for a barbering establishment license is specified shall be as determined under s. 440.08 (2) (a), and the renewal fee for a barbering establishment license is determined by the department under s. 440.03 (9) (a).

Section 100. 455.06 (1) (a) of the statutes is amended to read:

455.06 (1) (a) Except as provided in par. (b), the renewal dates for licenses issued under this subchapter or under s. 455.04 (4), 2019 stats., are specified shall be as determined under s. 440.08 (2) (a), and the renewal fee for such licenses is determined by the department under s. 440.03 (9) (a).

Section 101. 455.065 (7) of the statutes is amended to read:

455.065 (7) Grant an exemption from the continuing education requirements under this section to a psychologist who certifies to the examining board that he or she has permanently retired from the practice of psychology. A psychologist who has been granted an exemption under this subsection may not return to active practice without submitting evidence satisfactory to the examining board of having completed the required continuing education credits within the 2-year 4-year period prior to the return to the practice of psychology.

Section 102. 456.07 (title) of the statutes is repealed and recreated to read:

456.07 (title) Renewal.

Section 103. 456.07 (1) and (3) of the statutes are repealed.

SECTION 104. 456.07 (2) of the statutes is amended to read:

456.07 (2) The application for a new certificate of registration The renewal date for a license issued under this subchapter shall be as determined under s. 440.08 (2). A renewal application shall include the applicable renewal fee determined by the department under s. 440.03 (9) (a), a report of any facts requested by the examining board on forms provided for such purpose, and evidence satisfactory to the examining board that during the biennial period immediately preceding application for registration the renewal date, the applicant has attended a continuing education program or course of study. During the time between initial licensure and commencement of a full 2-year licensure period, new licensees shall not be required to meet continuing education requirements. All registration fees are payable on or before the applicable renewal date specified under s. 440.08 (2) (a).

Section 105. 456.07 (5) of the statutes is amended to read:

as a nursing home administrator under this chapter and who holds a valid current registration certificate under this section for the current registration period may use the title "Nursing Home Administrator", and the abbreviation "N.H.A." after the person's name. No other person may use or be designated by such title or such abbreviation or any other words, letters, sign, card or device tending to or intended to indicate that the person is a licensed and registered nursing home administrator.

Section 106. 457.20 (2) of the statutes is amended to read:

457.20 (2) The renewal dates for certificates and licenses granted under this chapter, other than training certificates and licenses or temporary certificates or licenses, are specified shall be as determined under s. 440.08 (2) (a).

SECTION 107. 457.22 (2) of the statutes is amended to read:

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457.22 (2) The rules promulgated under sub. (1) may not require an individual to complete more than 30 <u>60</u> hours of continuing education programs or courses of study in order to qualify for renewal. The appropriate section of the examining board may waive all or part of the requirements established in rules promulgated under this section if it determines that prolonged illness, disability, or other exceptional circumstances have prevented the individual from completing the requirements.

Section 108. 458.09 (3) of the statutes is amended to read:

458.09 (3) The number of hours of attendance at and completion of continuing education programs or courses of study required under the rules promulgated under s. 458.085 (3) shall be reduced by one hour for each hour of attendance at and completion of, within the -2-4 years immediately preceding the date on which the renewal application is submitted, continuing education programs or courses of study that the applicant has attended and completed in order to continue to qualify for employment as an assessor and that the department determines is substantially equivalent to attendance at and completion of continuing education programs or courses of study for certified general appraisers, certified residential appraisers or licensed appraisers, as appropriate.

Section 109. 458.11 of the statutes is amended to read:

458.11 Expiration and renewal. Renewal applications shall be submitted to the department on a form provided by the department on or before the applicable renewal date specified determined under s. 440.08 (2) (a) and shall include the applicable renewal fee determined by the department under s. 440.03 (9) (a). Renewal of an appraiser certificate automatically renews the individual's appraiser license without payment of the renewal fee for the appraiser license or completion of any additional continuing education requirements that would otherwise be

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required for renewal of the appraiser license. Renewal applications shall be accompanied by proof of completion of the continuing education requirements in s. 458.13. Notwithstanding s. 458.06 (3) (b) 2. and (4) (b) 2., 1989 stats., and s. 458.08 (3) (b) 2. and (c) 2., 1991 stats., the department may not renew a certificate that was granted under s. 458.06 (3) or (4) before May 29, 1993, unless the holder of the certificate submits evidence satisfactory to the department that he or she has successfully completed the applicable educational requirements specified in rules promulgated under s. 458.08 (3) before May 29, 1993, unless the holder of the certificate submits evidence satisfactory to the department that he or she has successfully completed the applicable education and experience requirements specified in rules promulgated under s. 458.085 (1) and (2).

Section 110. 458.13 of the statutes is amended to read:

458.13 Continuing education requirements. At the time of renewal of a certificate issued under this subchapter, each applicant shall submit proof that, within the -2— 4 years immediately preceding the date on which the renewal application is submitted, he or she has satisfied the continuing education requirements specified in the rules promulgated under s. 458.085 (3).

Section 111. 458.33 (5) of the statutes is amended to read:

458.33 (5) Renewals. A licensed appraisal management company shall submit a renewal application, along with the applicable renewal fee determined by the department under s. 440.03 (9) (a), but not to exceed \$2,000, to the department on a form prescribed by the department by the applicable renewal date specified determined under s. 440.08 (2) (a). A renewal under this subsection is subject to sub. (4).

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SECTION 112. 459.09 (1) (intro.) of the statutes is amended to read:

459.09 (1) (intro.) Each person issued a license under this subchapter shall, on or before the applicable renewal date specified determined under s. 440.08 (2) (a), do all of the following:

Section 113. 459.09 (1) (b) of the statutes is amended to read:

459.09 (1) (b) Submit with the renewal application proof that he or she completed, within the 2-years 4-year period immediately preceding the date of his or her application, 20 hours of continuing education programs or courses of study approved or required under rules promulgated under s. 459.095. This paragraph does not apply to an applicant for renewal of a license that expires on the first renewal date after the date on which the examining board initially granted the license.

SECTION 114. 459.24 (5) (intro.) of the statutes is amended to read:

459.24 (5) EXPIRATION AND RENEWAL. (intro.) The renewal dates for licenses granted under this subchapter, other than temporary licenses granted under sub. (6), are specified shall be as determined under in s. 440.08 (2) (a). Renewal applications shall be submitted to the department on a form provided by the department and shall include all of the following:

SECTION 115. 459.24 (5) (b) of the statutes is amended to read:

459.24 (5) (b) Proof that the applicant completed, within the 2-years 4-year period immediately preceding the date of his or her application, 20 hours of continuing education programs or courses of study approved or required under rules promulgated under sub. (5m). This paragraph does not apply to an applicant for renewal of a license that expires on the first renewal date after the date on which the examining board initially granted the license.

SECTION 116. 460.07 (2) (intro.) of the statutes is amended to read:
460.07 (2) (intro.) Renewal applications shall be submitted to the department
on a form provided by the department on or before the applicable renewal date
specified determined under s. 440.08 (2) (a) and shall include all of the following:
SECTION 117. 460.10 (1) (a) of the statutes is amended to read:
460.10 (1) (a) Requirements and procedures for a license holder to complete
continuing education programs or courses of study to qualify for renewal of his or her
license. The rules promulgated under this paragraph may not require a license
holder to complete more than 24 48 hours of continuing education programs or
courses of study in order to qualify for renewal of his or her license.
Section 118. 462.05 (1) of the statutes is amended to read:
462.05 (1) The renewal date for licenses and limited X-ray machine operator
permits granted under this chapter is specified in shall be as determined under s
440.08 (2) (a). Renewal applications shall be submitted to the department on a form
provided by the department and shall include the renewal fee determined by the
department under s. 440.03 (9) (a).
Section 119. 466.04 (3) (a) (intro.) of the statutes is amended to read:
466.04 (3) (a) (intro.) The renewal date for licenses granted under this chapter
is specified shall be as determined under s. 440.08 (2) (a). Renewal applications shall
be submitted to the department on a form provided by the department. The
application shall include all of the following in order for the license to be renewed:
Section 120. 470.045 (3) (b) of the statutes is amended to read:
470.045 (3) (b) The renewal date for certificates of authorization under this
section is specified shall be as determined under s. 440.08 (2) (a), and the renewal
fee for such certificates is determined by the department under s. 440.03 (9) (a)

Section 121. 470.07 of the statutes is amended to read:

470.07 Renewal of licenses. The renewal dates for licenses granted under this chapter are specified shall be as determined under s. 440.08 (2) (a). Renewal applications shall be submitted to the department on a form provided by the department and shall include the renewal fee determined by the department under s. 440.03 (9) (a) and evidence satisfactory to the appropriate section of the examining board that the applicant has completed any continuing education requirements specified in rules promulgated under s. 470.03 (2).

Section 122. 480.08 (5) of the statutes is amended to read:

480.08 (5) Expiration and renewal. The renewal date for certificates granted under this chapter, other than temporary certificates granted under sub. (7), is specified shall be as determined under s. 440.08 (2) (a), and the renewal fee for certificates granted under this chapter, other than temporary certificates granted under sub. (7), is determined by the department under s. 440.03 (9) (a). Renewal applications shall include evidence satisfactory to the department that the applicant holds a current permit issued under s. 77.52 (9). A renewal application for an auctioneer certificate shall be accompanied by proof of completion of continuing education requirements under sub. (6).

Section 123. Nonstatutory provisions.

- (1) (a) In this subsection:
- 1. "Credentialing board" has the meaning given in s. 440.01 (2) (bm).
- 2. "Department" means the department of safety and professional services.
- (b) The department and each credentialing board may promulgate emergency rules under s. 227.24 necessary to implement this act. Notwithstanding s. 227.24 (1) (c) and (2), emergency rules promulgated under this paragraph remain in effect until

May 1, 2025, or the date on which permanent rules take effect, whichever is sooner
Notwithstanding s. 227.24 (1) (a) and (3), neither the department nor any
credentialing board is required to provide evidence that promulgating a rule under
this paragraph as an emergency rule is necessary for the preservation of the public
peace, health, safety, or welfare or provide a finding of emergency for a rule
promulgated under this paragraph.
SECTION 124. Effective dates. This act takes effect on the first day of the 3rd
month beginning after publication, except as follows:
(1) The treatment of ss. 440.08 (2) (a) 37m., 448.9703 (3) (a), and 448.9706 (2)
takes effect on May 1, 2023, or on the first day of the 3rd month beginning after
publication, whichever occurs later.
(END)



State of Misconsin 2023 - 2024 LEGISLATURE

LRBs0090/1 MED:all

SENATE SUBSTITUTE AMENDMENT 1, TO SENATE BILL 193

July 19, 2023 - Offered by Senator Stafsholt.

AN ACT to repeal 440.992 (6), 452.10 (2) and 456.07 (1) and (3); to renumber 1 2 440.08 (2) (d) and 440.08 (2) (e); to renumber and amend 440.08 (2) (a) 1. to 3 72., 440.08 (2) (c), 446.025 (3) (a) and 446.026 (3) (a); **to amend** 440.03 (14) (c), 4 440.03 (15), 440.032 (5), 440.08 (2) (title), 440.08 (2) (a) (intro.), 440.08 (2) (b), 440.08 (4) (a), 440.09 (3) (a), 440.26 (3), 440.26 (5m) (b), 440.313 (1), 440.415 (2) 5 6 (a), 440.71 (3), 440.88 (4), 440.905 (2), 440.91 (1) (c), 440.91 (1m) (c), 440.91 (4), 7 440.92 (1) (c), 440.972 (2), 440.974 (2), 440.98 (6), 440.983 (1), 440.9935, 441.06 (3), 441.10 (6), 441.15 (3) (b), 442.083 (1), 442.083 (2) (a), 443.015 (1e), 443.07 8 9 (6), 443.08 (3) (b), 443.10 (2) (e), 443.10 (5), 445.06 (1), 445.07 (1) (a) and (b), 10 445.095 (1) (c), 445.105 (3), 446.02 (1) (b), 446.02 (4), 446.025 (3) (b), 446.026 (3) 11 (b), 447.05 (1) (a), 447.055 (1) (a), 447.055 (1) (b) 1., 447.055 (1) (b) 2., 447.056 12 (1) (intro.), 447.056 (3), 447.058 (2) (b), 448.07 (1) (a), 448.13 (1) (a) 1., 448.13 13 (1) (a) 2., 448.13 (1m), 448.55 (2), 448.65 (2) (intro.), 448.665, 448.86 (2),

448.9545 (1) (a), 448.9545 (1) (b) (intro.), 448.955 (1), 448.955 (2) (a), 448.955 (3) (a), 448.956 (1) (c), 448.967 (2), 448.9703 (3) (a), 448.9706 (2), 448.974 (2) (a), 449.06 (1), 449.06 (2m), 450.08 (1), 450.08 (2) (a), 450.08 (2) (b), 450.085 (1), 451.04 (4), 452.05 (1) (d), 452.12 (1), 452.12 (5) (a), 452.12 (5) (c), 452.132 (2) (c), 454.06 (8), 454.08 (9), 454.23 (5), 454.25 (9), 455.06 (1) (a), 455.065 (7), 456.07 (2), 456.07 (5), 457.20 (2), 457.22 (2), 458.085 (3), 458.09 (3), 458.11, 458.13, 458.33 (5), 459.09 (1) (intro.), 459.09 (1) (b), 459.24 (5) (intro.), 459.24 (5) (b), 460.07 (2) (intro.), 460.10 (1) (a), 462.05 (1), 466.04 (3) (a) (intro.), 470.045 (3) (b), 470.07 and 480.08 (5); to repeal and recreate 448.13 (title) and 456.07 (title); and to create 440.08 (2) (a) 1n., 2n., 3n. and 4n., 440.08 (2) (ag) (intro.), 440.08 (2) (ar), 440.08 (2r) (title), 440.08 (2r) (b), 440.08 (3m), 440.20 (6), 443.015 (1c), 446.025 (3) (a) 2. and 446.026 (3) (a) 2. of the statutes; relating tredentials issued by the Department of Safety and Professional Services and credentialing boards and granting rule-making authority.

This substitute amendment differs from 2023 Senate Bill 193 in the following respects:

1. Under the bill, renewal periods for credentials are changed from every two years to every four years, and continuing education is then required to be completed on a four-year basis instead of a two-year basis. To account for the longer renewal period, for continuing education requirements where specific numbers of hours are specified in the statutes, the number of hours is doubled. The bill grants emergency rule-making authority to the Department of Safety and Professional Services and credentialing boards, to allow them to modify their rules as needed to account for the change in renewal periods, including to modify continuing education requirements where specific numbers of hours are not specified in the statutes and are instead set by rule.

Under the substitute amendment, for continuing education requirements where specific numbers of hours are specified in the statutes, continuing education continues to be required on a two-year basis, notwithstanding the change of renewal periods from two years to four years. The substitute amendment provides that DSPS

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or the interested examining board or affiliated credentialing board may 1) impose discipline for a failure to meet continuing education requirements and may specify makeup continuing education requirements that must be completed in order to maintain a credential or to restore it to good standing and may 2) allow the holder of a credential who fails to complete continuing education requirements within a required period to complete such makeup requirements in order to be able to renew the credential, notwithstanding the failure. The substitute amendment retains the provision described above granting emergency rule-making authority.

- 2. The substitute amendment codifies into statute the number of hours of continuing education required for real estate brokers and salespersons, for real estate appraisers, and for professional land surveyors.
- 3. The substitute amendment provides for a six-month delayed effective date, instead of the three-month delayed effective date specified in the bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

SECTION 1. 440.03 (14) (c) of the statutes is amended to read:

440.03 (14) (c) The renewal dates for certificates granted under par. (a) and licenses granted under par. (am) are specified in shall be as determined under s. 440.08 (2) (a). Renewal applications shall be submitted to the department on a form provided by the department and shall include the renewal fee determined by the department under s. 440.03 (9) (a) and evidence satisfactory to the department that the person's certification, registration, or accreditation specified in par. (a) 1. a., 2. a., or 3. a. has not been revoked.

Section 2. 440.03 (15) of the statutes is amended to read:

440.03 (15) The department shall promulgate rules that establish the fees specified in ss. 440.05 (10) and 440.08 $\frac{(2)}{(d)}$ $\frac{(2r)}{(c)}$.

Section 3. 440.032 (5) of the statutes is amended to read:

440.032 (5) LICENSE RENEWAL. The renewal dates for licenses granted under sub. (3) are specified in shall be as determined under s. 440.08 (2) (a) 68c. Renewal applications shall be submitted to the department on a form provided by the

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department and shall include the renewal fee determined by the department under s. 440.03 (9) (a) and evidence satisfactory to the department that the person's certification or membership specified in sub. (3) that is required for the license has not been revoked or invalidated. **Section 4.** 440.08 (2) (title) of the statutes is amended to read: 440.08 (2) (title) RENEWAL DATES. FEES AND APPLICATIONS. **Section 5.** 440.08 (2) (a) (intro.) of the statutes is amended to read: 440.08 (2) (a) (intro.) Except as provided in par. (b) and in ss. 440.51, 442.04, 444.03, 444.11, 447.04 (2) (c) 2., 447.05 (1) (b), 449.17 (1m) (d), 449.18 (2) (e), 455.06 (1) (b), 463.10, 463.12, and 463.25 and subch. II of ch. 448, the renewal dates for credentials are as follows all of the following apply with respect to renewals of credentials: **Section 6.** 440.08 (2) (a) 1. to 72. of the statutes, as affected by 2021 Wisconsin Act 251, are renumbered 440.08 (2) (ag) 1. to 72. and amended to read: 440.08 (2) (ag) 1. Accountant, certified public: December 15 of each every other odd-numbered year. 3. Accounting corporation or partnership: December 15 of each every other odd-numbered year. 4. Acupuncturist: July 1 of each every other odd-numbered year. 4m. Advanced practice nurse prescriber: October 1 of each every other even-numbered year. 5. Aesthetician: April 1 of each every other odd-numbered year. 6. Aesthetics establishment: April 1 of each every other odd-numbered year. 8. Aesthetics school: April 1 of each every other odd-numbered year.

9. Aesthetics specialty school: April 1 of each every other odd-numbered year.

1	9m. Substance abuse counselor, clinical supervisor, or prevention specialist:
2	except as limited in s. 440.88 (4), March 1 of each every other odd-numbered year.
3	10. Anesthesiologist assistant: October 1 of each every other even-numbered
4	year.
5	10m. Appraisal management company: December 15 of each every other
6	odd-numbered year.
7	11. Appraiser, real estate, certified general: December 15 of each every other
8	odd-numbered year.
9	11m. Appraiser, real estate, certified residential: December 15 of each every
10	other odd-numbered year.
11	12. Appraiser, real estate, licensed: December 15 of each every other
12	odd-numbered year.
13	13. Architect: August 1 of each every other even-numbered year.
14	14. Architectural or engineering firm, partnership or corporation: February 1
15	of each <u>every other</u> even-numbered year.
16	14d. Athlete agent: July 1 of each every other even-numbered year.
17	14f. Athletic trainer: July 1 of each every other even-numbered year.
18	14g. Auction company: December 15 of each every other even-numbered year.
19	14r. Auctioneer: December 15 of each every other even-numbered year.
20	15. Audiologist: February 1 of each every other odd-numbered year.
21	15m. Barber: April 1 of each every other odd-numbered year.
22	16. Barbering establishment: April 1 of each every other odd-numbered year.
23	19. Barbering school: April 1 of each every other odd-numbered year.
24	20m. Behavior analyst: December 15 of each every other even-numbered year.

even-numbered year.

21. Cemetery authority, licensed: December 15 of each every other 1 2 even-numbered year. 3 Cemetery authority, registered: December 15 of each every other 4 even-numbered year; \$10. 22. Cemetery preneed seller: December 15 of each every other even-numbered 5 6 year. 7 23. Cemetery salesperson: December 15 of each every other even-numbered 8 year. 9 23p. Chiropractic radiological technician: December 15 of each every other even-numbered year. 10 11 23s. Chiropractic technician: December 15 of each every other even-numbered 12 year. 13 24. Chiropractor: December 15 of each every other even-numbered year. 14 24b. Cosmetologist: April 1 of each every other odd-numbered year. 15 24d. Cosmetology establishment: April 1 of each every other odd-numbered 16 year. 17 24k. Cosmetology school: April 1 of each every other odd-numbered year. 18 24m. Crematory authority: January 1 of each every other even-numbered 19 year. 20 25. Dental hygienist: October 1 of each every other odd-numbered year. 21 26. Dentist: October 1 of each every other odd-numbered year. 22 26m. Dentist, faculty member: October 1 of each every other odd-numbered 23 year. 24 27. Designer of engineering systems: February 1 of each every other

- 1 27m. Dietitian: November 1 of each every other even-numbered year.
- 2 29. Drug manufacturer: June 1 of each every other even-numbered year.
- 3 30. Electrologist: April 1 of each every other odd-numbered year.
- 4 31. Electrology establishment: April 1 of each every other odd-numbered year.
- 5 33. Electrology school: April 1 of each every other odd-numbered year.
- 6 34. Electrology specialty school: April 1 of each every other odd-numbered year.
- 8 35. Engineer, professional: August 1 of each every other even-numbered year.
- 9 36. Funeral director: December 15 of each every other odd-numbered year.
- 10 37. Funeral establishment: June 1 of each every other odd-numbered year.
- 11 37m. Genetic counselor: November 1 of each every other odd-numbered year.
- 12 38. Hearing instrument specialist: February 1 of each every other odd-numbered year.
- 14 38g. Home inspector: December 15 of each every other even-numbered year.
- 15 38h. Home medical oxygen provider: June 1 of each every other even-numbered year.
- 38i. Interior design firm, partnership, or corporation: February 1 of each every

 other even-numbered year.
- 19 38j. Juvenile martial arts instructor: September 1 of each every other 20 even-numbered year.
- 21 38m. Landscape architect: August 1 of each every other even-numbered year.
- 22 39. Land surveyor, professional: February 1 of each every other even-numbered year.
- 24 39m. Limited X-ray machine operator: September 1 of each every other even-numbered year.

42. Manicuring establishment: April 1 of each every other odd-numbered year. 1 2 44. Manicuring school: April 1 of each every other odd-numbered year. 3 45. Manicuring specialty school: April 1 of each every other odd-numbered 4 year. 5 46. Manicurist: April 1 of each every other odd-numbered year. 6 46m. Marriage and family therapist: March 1 of each every other 7 odd-numbered year. 46r. Massage therapist or bodywork therapist: March 1 of each every other 8 9 odd-numbered year. 10 46w. Midwife, licensed: July 1 of each every other even-numbered year. 11 46y. Mobile dentistry program registration: October 1 of each every other 12 odd-numbered year. 13 47g. Naturopathic doctor: January 1 of each every other odd-numbered year. 14 47h. Naturopathic doctor, limited-scope: January 1 of each every other 15 odd-numbered year. 16 48. Nurse, licensed practical: May 1 of each every other odd-numbered year. 17 49. Nurse, registered: March 1 of each every other even-numbered year. 18 50. Nurse-midwife: March 1 of each every other even-numbered year. 51. Nursing home administrator: July 1 of each every other even-numbered 19 20 year. 52. Occupational therapist: June 1 of each every other odd-numbered year. 21 22 53. Occupational therapy assistant: June 1 of each every other odd-numbered 23 year. 2454. Optometrist: December 15 of each every other odd-numbered year.

54m. Perfusionist: March 1 of each every other even-numbered year.

1	55. Pharmacist: June 1 of each every other even-numbered year.
2	56. Pharmacy, in-state and out-of-state: June 1 of each every other
3	even-numbered year.
4	56m. Pharmacy technician: June 1 of each every other even-numbered year.
5	57. Physical therapist: March 1 of each every other odd-numbered year.
6	57m. Physical therapist assistant: March 1 of each every other odd-numbered
7	year.
8	58. Physician, other than a physician who possesses the degree of doctor of
9	osteopathy: November 1 of each every other odd-numbered year.
10	58m. Physician who possesses the degree of doctor of osteopathy: November
11	1 of each every other odd-numbered year.
12	59. Physician assistant: March 1 of each every other even-numbered year.
13	60. Podiatrist: November 1 of each every other even-numbered year.
14	61. Private detective: September 1 of each every other even-numbered year.
15	62. Private detective agency: September 1 of each every other odd-numbered
16	year.
17	63. Private practice school psychologist: October 1 of each every other
18	odd-numbered year.
19	63g. Private security person: September 1 of each every other even-numbered
20	year.
21	63m. Professional counselor: March 1 of each every other odd-numbered year.
22	63u. Professional geologist: August 1 of each every other even-numbered year.
23	63v. Professional geology, hydrology, or soil science firm, partnership, or
24	corporation: August 1 of each every other even-numbered year.

63w. Professional hydrologist: August 1 of each every other even-numbered 1 2 year. 3 63x. Professional soil scientist: August 1 of each every other even-numbered 4 year. 5 64. Psychologist: October 1 of each every other odd-numbered year. 6 64g. Radiographer, licensed: September 1 of each every other even-numbered 7 year. 8 65. Real estate broker: December 15 of each every other even-numbered year. 9 66. Real estate business entity: December 15 of each every other 10 even-numbered year. 11 67. Real estate salesperson: December 15 of each every other even-numbered 12 year. 13 67m. Registered interior designer: August 1 of each every other 14 even-numbered year. 15 67v. Registered music, art or dance therapist: October 1 of each every other 16 odd-numbered year. 67x. Registered music, art, or dance therapist with psychotherapy license: 17 October 1 of each every other odd-numbered year. 18 19 68. Respiratory care practitioner: July 1 of each every other even-numbered 20 year. 68b. Sanitarian: January 1 of each every other even-numbered year. 2122 Sign language interpreter: 68c. September 1 of each every other 23 odd-numbered year. 24 68d. Social worker: March 1 of each every other odd-numbered year.

1	68h. Social worker, advanced practice: March 1 of each every other
2	odd-numbered year.
3	68p. Social worker, independent: March 1 of each every other odd-numbered
4	year.
5	68t. Social worker, independent clinical: March 1 of each every other
6	odd-numbered year.
7	68v. Speech-language pathologist: February 1 of each every other
8	odd-numbered year.
9	69g. Third-party logistics provider: July 1 of each every other even-numbered
10	year.
11	69m. Transportation network company: March 1 of each every other
12	odd-numbered year.
13	72. Wholesale distributor of prescription drugs: June 1 of each every other
14	even-numbered year.
15	Section 7. 440.08 (2) (a) $1n.$, $2n.$, $3n.$ and $4n.$ of the statutes are created to read:
16	440.08 (2) (a) 1n. Beginning with the first renewal after the initial issuance of
17	a credential, the credential may be renewed every 4 years as provided in this
18	paragraph.
19	2n. General renewal dates shall be as specified in par. (ag).
20	3n. The department may, if practical and expedient, stagger renewal dates
21	among credential holders so that approximately half of renewals occur every 2 years.
22	4n. The department shall promulgate rules for the implementation of subds.
23	1n. to 3n.
24	SECTION 8. 440.08 (2) (ag) (intro.) of the statutes is created to read:

440.08 (2) (ag) (intro.) For the purpose of par. (a), the general renewal dates and years for credentials to which this subsection applies are as follows:

Section 9. 440.08 (2) (ar) of the statutes is created to read:

440.08 (2) (ar) 1. Notwithstanding pars. (a), (ag), and (c) and chs. 440 to 480, the department may, in cooperation with credentialing boards, establish a system to transition credential holders from 2-year credential periods under chs. 440 to 480, 2021 stats., to 4-year credential periods by phasing in the application of par. (a). The department shall promulgate rules to implement any transition system established under this paragraph, which shall not allow for more than one 2-year renewal of a credential after the effective date of this subdivision [LRB inserts date].

- 2. a. Notwithstanding the requirement to pay the renewal fee under par. (c), a person who renews a credential for 2 years pursuant to the transition system established under this paragraph is required to pay only one-half of the renewal fee that applies to a person renewing a credential for 4 years.
- b. Notwithstanding the fees for credential renewals approved under s. 440.03 (9), if the department transitions credential holders from 2-year credential periods under chs. 440 to 480, 2021 stats., to 4-year credential periods before revised renewal fees can be approved under s. 440.03 (9), the department may double the applicable renewal fee until a revised fee can be approved under s. 440.03 (9).

Section 10. 440.08 (2) (b) of the statutes is amended to read:

440.08 **(2)** (b) The renewal fee for an apprentice, journeyman, student or temporary credential is \$10. The renewal dates specified in par. (a) determined under pars. (a) to (ar) do not apply to apprentice, journeyman, student or temporary credentials.

1 **Section 11.** 440.08 (2) (c) of the statutes is renumbered 440.08 (2r) (a) and 2 amended to read: 3 440.08 (2r) (a) Except as provided in par. (e) (d) and sub. (3), renewal 4 applications shall include the applicable renewal fee as determined by the 5 department under s. 440.03 (9) (a) or as specified in par. (b). 6 **Section 12.** 440.08 (2) (d) of the statutes is renumbered 440.08 (2r) (c). 7 **Section 13.** 440.08 (2) (e) of the statutes is renumbered 440.08 (2r) (d). 8 **Section 14.** 440.08 (2r) (title) of the statutes is created to read: 9 440.08 (2r) (title) Renewal fees and applications. 10 **Section 15.** 440.08 (2r) (b) of the statutes is created to read: 11 440.08 (2r) (b) The renewal fee for an apprentice, journeyman, student, or 12 temporary credential is \$10. 13 **Section 16.** 440.08 (3m) of the statutes is created to read: 14 440.08 (3m) CONTINUING EDUCATION. The department or the interested 15 examining board or affiliated credentialing board, as appropriate, may, as provided 16 in s. 440.20 (6), specify makeup continuing education requirements that must be 17 completed in order for the holder of a credential who fails to complete continuing 18 education requirements within a required period to be able to renew the credential, notwithstanding the failure. 19 20 **Section 17.** 440.08 (4) (a) of the statutes is amended to read: 21 440.08 (4) (a) Generally. If the department or the interested examining board 22 or affiliated credentialing board, as appropriate, determines that an applicant for 23 renewal has failed to comply with sub. (2) (c) (2r) (a) or (3) or with any other 24 applicable requirement for renewal established under chs. 440 to 480 or that the 25 denial of an application for renewal of a credential is necessary to protect the public

health, safety or welfare, the department, examining board or affiliated credentialing board may summarily deny the application for renewal by mailing to the holder of the credential a notice of denial that includes a statement of the facts or conduct that warrant the denial and a notice that the holder may, within 30 days after the date on which the notice of denial is mailed, file a written request with the department to have the denial reviewed at a hearing before the department, if the department issued the credential, or before the examining board or affiliated credentialing board that issued the credential.

Section 18. 440.09 (3) (a) of the statutes is amended to read:

440.09 (3) (a) A reciprocal credential granted under this section expires on the applicable renewal date specified in determined under s. 440.08 (2) (a), except that if the first renewal date specified in s. 440.08 (2) (a) after the date on which the credential is granted is within 180 365 days of the date on which the credential is granted, the credential expires on the 2nd renewal date specified in s. 440.08 (2) (a) after the date on which the credential is granted.

Section 19. 440.20 (6) of the statutes is created to read:

440.20 (6) (a) The department or appropriate examining board, affiliated credentialing board, or board in the department may reprimand the holder of a credential or deny, limit, suspend, or revoke the credential of any person who fails to satisfy applicable continuing education requirements within a required period and may specify makeup continuing education requirements that must be completed in order to maintain his or her credential or to restore it to good standing.

(b) The grounds for discipline specified under par. (a) are in addition to any grounds for discipline specified in chs. 440 to 480.

Section 20. 440.26 (3) of the statutes is amended to read:

440.26 (3) Issuance of licenses; fees. Upon receipt and examination of an
application executed under sub. (2), and after any investigation that it considers
necessary, the department shall, if it determines that the applicant is qualified, grant
the proper license upon payment of the initial credential fee determined by the
department under s. 440.03 (9) (a). No license shall be issued for a longer period than
$\underline{2}$ $\underline{4}$ years, and the license of a private detective shall expire on the renewal date of
the license of the private detective agency, even if the license of the private detective
has not been in effect for a full -2 – 4 years. Renewals of the original licenses issued
under this section shall be issued in accordance with renewal forms prescribed by the
department and shall be accompanied by the applicable fees specified in s. 440.08 or
determined by the department under s. 440.03 (9) (a). The department may not
renew a license unless the applicant provides evidence that the applicant has in force
at the time of renewal the bond or liability policy specified in this section.

SECTION 21. 440.26 (5m) (b) of the statutes is amended to read:

440.26 (5m) (b) The renewal dates for permits issued under this subsection are specified shall be as determined under s. 440.08 (2) (a). Renewal applications shall be submitted to the department on a form provided by the department and shall include the renewal fee determined by the department under s. 440.03 (9) (a).

Section 22. 440.313 (1) of the statutes is amended to read:

440.313 (1) The renewal date for licenses granted under this subchapter is specified in shall be as determined under s. 440.08 (2) (a). Renewal applications shall be submitted to the department on a form provided by the department and shall include the renewal fee determined by the department under s. 440.03 (9) (a).

SECTION 23. 440.415 (2) (a) of the statutes is amended to read:

440.415 (2) (a) The renewal date for a license granted under sub. (1) is specified in shall be as determined under s. 440.08 (2) (a) 69m. A renewal application shall be submitted to the department on a form prescribed by the department and shall include any information required by the department by rule.

Section 24. 440.71 (3) of the statutes is amended to read:

440.71 (3) RENEWAL. Renewal applications shall be submitted to the department on a form provided by the department on or before the applicable renewal date specified determined under s. 440.08 (2) (a) and shall include the applicable renewal fee determined by the department under s. 440.03 (9) (a).

Section 25. 440.88 (4) of the statutes is amended to read:

440.88 (4) APPLICATIONS; CERTIFICATION PERIOD. An application for certification as a substance abuse counselor, clinical supervisor, or prevention specialist under this section shall be made on a form provided by the department and filed with the department and shall be accompanied by the initial credential fee determined by the department under s. 440.03 (9) (a). The renewal date for certification as a substance abuse counselor, clinical supervisor, or prevention specialist is specified shall be as determined under s. 440.08 (2) (a) and the renewal fee for such certifications is determined by the department under s. 440.03 (9) (a). Renewal of certification as a substance abuse counselor-in-training, a clinical supervisor-in-training, or a prevention specialist-in-training may be made only twice.

Section 26. 440.905 (2) of the statutes is amended to read:

440.905 (2) The board has rule-making authority and may promulgate rules relating to the regulation of cemetery authorities, cemetery salespersons, and cemetery prened sellers. The board may determine, by rule, a fee under s. 440.05

1	(1) (a) and under s. 440.08 (2) (a) 21. that is sufficient to fund the board's operating
2	costs.
3	Section 27. 440.91 (1) (c) of the statutes is amended to read:
4	440.91 (1) (c) The renewal dates for licenses granted under par. (b) are specified
5	in shall be as determined under s. $440.08(2)(a)$ and the renewal fees for such licenses
6	are determined by the department under s. 440.03 (9) (a).
7	SECTION 28. 440.91 (1m) (c) of the statutes is amended to read:
8	440.91 (1m) (c) The renewal date and renewal fee for a registration granted
9	under par. (b) are specified in shall be as determined under s. 440.08 (2). The
10	department shall determine the renewal fee for a registration granted under par. (b)
11	<u>under s. 440.03 (9) (a)</u> .
12	Section 29. 440.91 (4) of the statutes is amended to read:
13	440.91 (4) Renewal applications shall be submitted to the board on a form
14	provided by the board on or before the applicable renewal date specified determined
15	under s. $440.08(2)$ (a) and shall include the applicable renewal fee determined by the
16	department under s. 440.03 (9) (a).
17	Section 30. 440.92 (1) (c) of the statutes is amended to read:
18	440.92 (1) (c) Renewal applications shall be submitted to the board on a form
19	provided by the board on or before the applicable renewal date specified determined
20	under s. $440.08(2)$ (a) and shall include the applicable renewal fee determined by the
21	department under s. 440.03 (9) (a).
22	Section 31. 440.972 (2) of the statutes is amended to read:
23	440.972 (2) The renewal date for certificates granted under this section is
24	specified shall be as determined under s. $440.08(2)(a) 38g$, and the renewal fee for
25	such certificates is determined by the department under s. 440.03 (9) (a).

SECTION 32. 440.974 (2) of the statutes is amended to read:

440.974 (2) The department shall promulgate rules establishing continuing education requirements for individuals registered under this subchapter. The rules promulgated under this subsection shall require the completion of at least 40 hours of continuing education every 2 years, except that the rules may not require continuing education for an applicant for renewal of a registration that expires on the 1st and 2nd renewal dates date after the date on which the department initially granted the registration.

Section 33. 440.98 (6) of the statutes is amended to read:

440.98 (6) APPLICATIONS. An application for a sanitarian registration under this section shall be made on a form provided by the department and filed with the department and shall be accompanied by the initial credential fee determined by the department under s. 440.03 (9) (a). The renewal date for a sanitarian registration is specified shall be as determined under s. 440.08 (2) (a), and the renewal fee for such registration is determined by the department under s. 440.03 (9) (a).

Section 34. 440.983 (1) of the statutes is amended to read:

440.983 (1) The renewal date for licenses granted under this subchapter is specified in shall be as determined under s. 440.08 (2) (a). Renewal applications shall be submitted to the department on a form provided by the department and shall include the renewal fee determined by the department under s. 440.03 (9) (a).

Section 35. 440.992 (6) of the statutes is repealed.

Section 36. 440.9935 of the statutes is amended to read:

440.9935 Renewal. The renewal date for certificates of registration issued under this subchapter is specified in shall be as determined under s. 440.08 (2) (a), and the renewal fee for such certificates is determined by the department under s.

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440.03 (9) (a). Renewal applications shall be submitted to the department on a form provided by the department.

SECTION 37. 441.06 (3) of the statutes is amended to read:

441.06 (3) A registered nurse practicing for compensation shall, on or before the applicable renewal date specified determined under s. 440.08 (2) (a), submit to the board on furnished forms a statement giving name, residence, and other facts that the board requires, with the nursing workforce survey and fee required under s. 441.01 (7) and the applicable renewal fee determined by the department under s. 440.03 (9) (a).

SECTION 38. 441.10 (6) of the statutes is amended to read:

441.10 (6) On or before the applicable renewal date specified determined under s. 440.08 (2) (a), a licensed practical nurse practicing for compensation shall submit to the board, on forms furnished by the department, an application for license renewal, together with a statement giving name, residence, nature and extent of practice as a licensed practical nurse during the prior year and prior unreported years, the nursing workforce survey and fee required under s. 441.01 (7), and other facts bearing upon current competency that the board requires, accompanied by the applicable license renewal fee determined by the department under s. 440.03 (9) (a).

Section 39. 441.15 (3) (b) of the statutes is amended to read:

441.15 (3) (b) On or before the applicable renewal date specified determined under s. 440.08 (2) (a), a person issued a license under par. (a) and practicing nurse-midwifery shall submit to the board on furnished forms a statement giving his or her name, residence, and other information that the board requires by rule, with the applicable renewal fee determined by the department under s. 440.03 (9) (a). If applicable, the person shall also submit evidence satisfactory to the board that he or

she has in effect the malpractice liability insurance required under the rules promulgated under sub. (5) (bm). The board shall grant to a person who pays the fee determined by the department under s. 440.03 (9) (a) for renewal of a license to practice nurse-midwifery and who satisfies the requirements of this paragraph the renewal of his or her license to practice nurse-midwifery and the renewal of his or her license to practice nurse.

SECTION 40. 442.083 (1) of the statutes is amended to read:

442.083 (1) The renewal dates for licenses issued under this chapter are specified shall be as determined under s. 440.08 (2) (a), and the renewal fees for such licenses are determined by the department under s. 440.03 (9) (a). The department may not renew a license issued to a firm unless, at the time of renewal, the firm satisfies the requirements under s. 442.08 (2) and demonstrates, to the satisfaction of the department, that the firm has complied with the requirements under s. 442.087.

Section 41. 442.083 (2) (a) of the statutes is amended to read:

442.083 (2) (a) The examining board shall promulgate rules establishing continuing education requirements for renewal of licenses granted to individuals under this chapter. The rules promulgated under this paragraph may not require an individual to complete more than 80 continuing education credits during the each 2-year period immediately preceding the renewal date specified determined under s. 440.08 (2) (a).

Section 42. 443.015 (1c) of the statutes is created to read:

443.015 (**1c**) The rules promulgated under sub. (1) by the professional land surveyor section of the examining board shall require a professional land surveyor to complete at least 20 hours of continuing education during each 2-year period

immediately preceding the renewal date determined under s. 440.08 (2). The section
may exempt initial licensees from the requirement, may specify minimum numbers
of hours for specified categories of continuing education, and may waive the
requirement in cases of extreme hardship, as determined by the board.

Section 43. 443.015 (1e) of the statutes is amended to read:

443.015 (1e) The rules promulgated under sub. (1) by the registered interior designer section of the examining board shall require a Wisconsin registered interior designer to complete at least 15 hours of continuing education during the each 2-year period immediately preceding the renewal date specified determined under s. 440.08 (2) (a). At least 10 of the 15 hours shall be in subjects related to the practice of interior design that safeguard the public's health, safety, and welfare.

SECTION 44. 443.07 (6) of the statutes is amended to read:

443.07 **(6)** The renewal date for permits under this section is specified shall be as determined under s. 440.08 (2) (a), and the fee for renewal of such permits is determined by the department under s. 440.03 (9) (a).

Section 45. 443.08 (3) (b) of the statutes is amended to read:

443.08 (3) (b) The renewal date for certificates of authorization under this section is specified shall be as determined under s. 440.08 (2) (a), and the fee for renewal of such certificates is determined by the department under s. 440.03 (9) (a).

SECTION 46. 443.10 (2) (e) of the statutes is amended to read:

443.10 **(2)** (e) The renewal date dates for certificates of registration for architects, landscape architects, professional engineers, and Wisconsin registered interior designers is specified shall be as determined under s. 440.08 (2) (a), and the fee for renewal of such certificates is determined by the department under s. 440.03 (9) (a).

443.10 (5) FEES; RENEWALS. The professional land surveyor section shall grant a license to engage in the practice of professional land surveying to any applicant who has met the applicable requirements of this chapter. The renewal date for the license is specified shall be as determined under s. 440.08 (2) (a), and the renewal fee for the license is determined by the department under s. 440.03 (9) (a).

SECTION 48. 445.06 (1) of the statutes is amended to read:

445.06 (1) The renewal date for a funeral director's license is specified shall be as determined under s. 440.08 (2) (a), and the renewal fee for such license is determined by the department under s. 440.03 (9) (a).

Section 49. 445.07 (1) (a) and (b) of the statutes are amended to read:

445.07 (1) (a) For the renewal of a license that expires on the first renewal date after the date on which the examining board initially granted the license, completion of 4–19 hours of continuing education subsequent to the date the applicant was granted the initial license. The examining board shall, in the rules promulgated under sub. (3), specify permitted or required subjects for the continuing education under this paragraph, which shall be subjects that the examining board determines prepare a new licensee for practice as a funeral director.

(b) For each renewal subsequent to the renewal described in par. (a), completion of 15 hours of continuing education in the previous each 2-year licensure period immediately preceding the renewal date determined under s. 440.08 (2).

Section 50. 445.095 (1) (c) of the statutes is amended to read:

445.095 (1) (c) A certificate of apprenticeship issued under this section shall be renewable annually upon the payment on January 1 of each year of the renewal fee specified in s. 440.08 (2) (2r) (b).

SECTION 51. 445.105 (3) of the statutes is amended to read:

445.105 (3) Applications for funeral establishment permits shall be made on forms provided by the department and filed with the department and shall be accompanied by the initial credential fee determined by the department under s. 440.03 (9) (a). The renewal date for a funeral establishment permit is specified shall be as determined under s. 440.08 (2) (a), and the renewal fee for such permit is determined by the department under s. 440.03 (9) (a).

Section 52. 446.02 (1) (b) of the statutes is amended to read:

446.02 (1) (b) Submits evidence satisfactory to the examining board that the person meets the requirements of continuing education for license renewal as the examining board may require, which requirements shall include current proficiency in the use of an automated external defibrillator achieved through instruction provided by an individual, organization, or institution of higher education approved under s. 46.03 (38) to provide such instruction. The person shall include the approval number assigned under sub. (5) (b) to each educational program completed by the person to satisfy the requirements of this paragraph. During the time between initial licensure and commencement of a full 2-year licensure period, new licensees shall not be required to meet continuing education requirements. Any person who has not engaged in the practice of chiropractic for 2 years or more, while holding a valid license under this chapter, and desiring to engage in such practice, shall be required by the examining board to complete a continuing education course at a school of chiropractic approved by the examining board or pass a practical examination administered by the examining board or both.

Section 53. 446.02 (4) of the statutes is amended to read:

446.02 (4) The renewal date for all licenses granted by the examining board is
specified shall be as determined under s. 440.08 (2) (a), and the renewal fee for such
licenses is determined by the department under s. 440.03 (9) (a).
Section 54. 446.025 (3) (a) of the statutes is renumbered 446.025 (3) (a) 1. and
amended to read:
446.025 (3) (a) 1. The renewal date and fees for a certificate issued under this
section are specified in shall be as determined under s. 440.08 (2) (a).
Section 55. 446.025 (3) (a) 2. of the statutes is created to read:
446.025 (3) (a) 2. The renewal fees for a certificate issued under this section are
determined by the department under s. 440.03 (9) (a).
SECTION 56. 446.025 (3) (b) of the statutes is amended to read:
446.025 (3) (b) A chiropractic radiological technician shall, at the time that he
or she applies for renewal of a certificate under par. (a), submit evidence satisfactory
to the examining board that he or she has completed at least 12 continuing
educational credit hours in each 2-year period immediately preceding the renewal
date determined under s. 440.08 (2) in programs established by rules promulgated
by the examining board.
Section 57. 446.026 (3) (a) of the statutes is renumbered 446.026 (3) (a) 1. and
amended to read:
446.026 (3) (a) 1. The renewal date and fees for a certificate issued under this
section are specified in shall be as determined under s. $440.08(2)(a)$.
Section 58. 446.026 (3) (a) 2. of the statutes is created to read:
446.026 (3) (a) 2. The renewal fees for a certificate issued under this section are
determined by the department under s. 440.03 (9) (a).

SECTION 59. 446.026 (3) (b) of the statutes is amended to read:

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446.026 (3) (b) A chiropractic technician shall, at the time that he or she applies for renewal of a certificate under par. (a), submit evidence satisfactory to the examining board that he or she has completed at least 6 continuing educational credit hours in each 2-year period immediately preceding the renewal date determined under s. 440.08 (2) in programs established by rules promulgated by the examining board.

Section 60. 447.05 (1) (a) of the statutes is amended to read:

447.05 (1) (a) Except as provided in par. (b), renewal applications shall be submitted to the department on a form provided by the department on or before the applicable renewal date specified determined under s. 440.08 (2) (a) and shall include the applicable renewal fee determined by the department under s. 440.03 (9) (a).

SECTION 61. 447.055 (1) (a) of the statutes is amended to read:

447.055 (1) (a) 1. Except as provided in subs. (3) and (4), a person is not eligible for renewal of a license to practice dental hygiene, other than a permit issued under s. 447.02 (3), unless the person has taught, prepared, attended, or otherwise completed, during each of the 2-year periods within the 4-year period immediately preceding the renewal date specified determined under s. 440.08 (2) (a), 12 credit hours of continuing education relating to the clinical practice of dental hygiene that is sponsored or recognized by a local, state, regional, national, or international dental, dental hygiene, dental assisting, or medical-related professional organization.

2. Notwithstanding subd. 1., the examining board may promulgate a rule requiring not more than 20 nor less than 12 credit hours of continuing education <u>per 2-year period</u> for eligibility for renewal of a license to practice dental hygiene.

SECTION 62. 447.055 (1) (b) 1. of the statutes is amended to read:

department under s. 440.03 (9) (a), to the department on a form provided by the

department on or before the applicable renewal date specified determined under s.

440.08 (2) (a).

SECTION 67. 448.07 (1) (a) of the statutes is amended to read:

448.07 (1) (a) Every person licensed or certified under this subchapter shall register on or before November 1 of each odd-numbered year following issuance of the license or certificate with the board on or before his or her renewal date determined under s. 440.08 (2). Registration shall be completed in such manner as the board shall designate and upon forms the board shall provide, except that registration with respect to a compact license shall be governed by the renewal provisions in s. 448.980 (7). The secretary of the board, on or before October 1 of each odd-numbered year, shall, at least 30 days prior to that date, mail or cause to be mailed to every person required to register a registration form. The board shall furnish to each person registered under this section a certificate of registration, and the person shall display the registration certificate conspicuously in the office at all times. No person may exercise the rights or privileges conferred by any license or certificate granted by the board unless currently registered as required under this subsection.

Section 68. 448.13 (title) of the statutes is repealed and recreated to read:

448.13 (title) Continuing education and professional development.

SECTION 69. 448.13 (1) (a) 1. of the statutes is amended to read:

448.13 (1) (a) 1. Continuing education programs or courses of study approved for at least 30 hours of credit by the board within each 2-year period within the 2 4 calendar years preceding the calendar year for which the registration is effective.

SECTION 70. 448.13 (1) (a) 2. of the statutes is amended to read:

448.13 (1) (a) 2. Professional development and maintenance of certification or performance improvement or continuing medical education programs or courses of study required by the board by rule under s. 448.40 (1) and completed within the -2 4 calendar years preceding the calendar year for which the registration is effective.

Section 71. 448.13 (1m) of the statutes is amended to read:

448.13 (1m) The board shall, on a random basis, verify the accuracy of proof submitted by physicians under sub. (1) (a) and may, at any time during the 2 calendar years specified in sub. (1) (a), require a physician to submit proof of any continuing education, professional development, and maintenance of certification or performance improvement or continuing medical education programs or courses of study that he or she has attended and completed at that time during the 2 calendar years since he or she last registered under s. 448.07.

Section 72. 448.55 (2) of the statutes is amended to read:

448.55 (2) The renewal dates for licenses granted under this subchapter, other than temporary licenses granted under rules promulgated under s. 448.53 (2), are specified shall be as determined under s. 440.08 (2) (a). Renewal applications shall be submitted to the department on a form provided by the department and shall include the renewal fee determined by the department under s. 440.03 (9) (a) and proof of compliance with the requirements established in any rules promulgated under sub. (3).

Section 73. 448.65 (2) (intro.) of the statutes is amended to read:

448.65 (2) (intro.) The renewal date for a license granted under this subchapter, other than a temporary license granted under rules promulgated under s. 448.63 (3), is specified shall be as determined under s. 440.08 (2) (a). Renewal applications shall

be submitted to the department on a form provided by the department and shall be accompanied by all of the following:

Section 74. 448.665 of the statutes is amended to read:

448.665 Continuing education. The affiliated credentialing board shall promulgate rules establishing requirements and procedures for licensees to complete continuing education programs or courses of study in order to qualify for renewal of a license granted under this subchapter. The rules shall require a licensee to complete at least 30 hours of continuing education programs or courses of study within each of the 2-year periods within the 4-year period immediately preceding the renewal date specified determined under s. 440.08 (2) (a). The affiliated credentialing board may waive all or part of these requirements for the completion of continuing education programs or courses of study if the affiliated credentialing board determines that prolonged illness, disability or other exceptional circumstances have prevented a licensee from completing the requirements.

Section 75. 448.86 (2) of the statutes is amended to read:

448.86 (2) The renewal dates for certificates granted under this subchapter, other than temporary certificates granted under s. 448.80, are specified shall be as determined under s. 440.08 (2) (a). Renewal applications shall be submitted to the department on a form provided by the department and shall include the renewal fee determined by the department under s. 440.03 (9) (a).

Section 76. 448.9545 (1) (a) of the statutes is amended to read:

448.9545 (1) (a) To be eligible for renewal of a license issued under s. 448.953 (1) or (2), a licensee shall, during the 2-year each 2-year period within the 4-year period immediately preceding the renewal date specified determined under s. 440.08

1	(2) (a), complete not less than 30 credit hours of continuing education in courses of				
2	study approved by the affiliated credentialing board.				
3	Section 77. 448.9545 (1) (b) (intro.) of the statutes is amended to read:				
4	448.9545 (1) (b) (intro.) No more than 10 credit hours of the continuing				
5	education required in each 2-year period under par. (a) may be on any of the				
6	following subject areas or combination of subject areas:				
7	Section 78. 448.955 (1) of the statutes is amended to read:				
8	448.955 (1) The renewal dates for licenses granted under this subchapter are				
9	specified shall be as determined under s. 440.08 (2) (a).				
10	Section 79. 448.955 (2) (a) of the statutes is amended to read:				
11	448.955 (2) (a) Completed, during the each 2-year period within the 4-year				
12	period immediately preceding the renewal date specified in determined under s.				
13	440.08(2) (a), the continuing education requirements specified in s. 448.9545 .				
14	Section 80. 448.955 (3) (a) of the statutes is amended to read:				
15	448.955 (3) (a) A place for the licensee to describe his or her work history,				
16	including the average number of hours worked each week, for the 2-year 4-year				
17	period immediately preceding the renewal date specified in determined under s.				
18	440.08 (2) (a) .				
19	Section 81. 448.956 (1) (c) of the statutes is amended to read:				
20	448.956 (1) (c) A protocol established under par. (a) shall be updated no later				
21	than 30 days before the <u>licensee's renewal</u> date specified in s. $440.08(2)(a)$ 14f.				
22	Section 82. 448.967 (2) of the statutes is amended to read:				
23	448.967 (2) The renewal dates for licenses granted under this subchapter are				
24	specified shall be as determined under s. 440.08 (2) (a). Renewal applications shall				
25	be submitted to the department on a form provided by the department and shall				

1	include the renewal fee determined by the department under s. 440.03 (9) (a) and a
2	statement attesting compliance with the continuing education requirements
3	established in rules promulgated under s. 448.965 (1) (b).
4	SECTION 83. 448.9703 (3) (a) of the statutes is amended to read:
5	448.9703 (3) (a) Successfully completed at least 30 hours of continuing
6	education in the prior each 2-year period within the prior 4-year period immediately
7	preceding the renewal date determined under s. 440.08 (2).
8	SECTION 84. 448.9706 (2) of the statutes is amended to read:
9	448.9706 (2) Except as provided in s. 448.9705, the renewal dates for licenses
10	granted under this subchapter are specified determined under s. 440.08 (2) (a).
11	Renewal applications shall be submitted to the department on a form provided by the
12	department, and shall include the renewal fee specified in s. 440.08 (2) (a)
13	determined by the department under s. 440.03 (9) (a) and proof of compliance with
14	the requirements established by rules promulgated by the board under s. 448.9703
15	(3).
16	SECTION 85. 448.974 (2) (a) of the statutes is amended to read:
17	448.974 (2) (a) The renewal date for a license issued under this subchapter is
18	specified shall be as determined under s. 440.08 (2) (a), and the renewal fees for such
19	licenses are determined by the department under s. 440.03 (9) (a). Renewal of a
20	license is subject to par. (b).
21	SECTION 86. 449.06 (1) of the statutes is amended to read:
22	449.06 (1) Persons practicing optometry shall, on or before the applicable
23	renewal date specified determined under s. 440.08 (2) (a), register with, submit a
24	renewal application to the department, pay the applicable renewal fee determined

by the department under s. 440.03 (9) (a), and provide evidence satisfactory to the

examining board that he or she has complied with the rules promulgated under sub. (2m).

SECTION 87. 449.06 (2m) of the statutes is amended to read:

449.06 (2m) The examining board shall promulgate rules requiring a person who is issued a license to practice optometry to complete, during the <u>each-2-year</u> period <u>within the 4-year period</u> immediately preceding the <u>person's</u> renewal date specified in <u>determined under</u> s. 440.08 (2) (a), not less than 30 hours of continuing education. The rules shall include requirements that apply only to optometrists who are allowed to use topical ocular diagnostic pharmaceutical agents under s. 449.17 or who are allowed to use therapeutic pharmaceutical agents or remove foreign bodies from an eye or from an appendage to the eye under s. 449.18.

Section 88. 450.08 (1) of the statutes is amended to read:

450.08 (1) The renewal dates for all licenses and registrations granted by the board are specified determined under s. 440.08 (2) (a). Except as provided under sub. (2) (a), only a holder of an unexpired license or registration may engage in his or her licensed activity.

Section 89. 450.08 (2) (a) of the statutes is amended to read:

450.08 (2) (a) A pharmacist's license may be renewed by complying with continuing education requirements under s. 450.085 and paying the applicable fee determined by the department under s. 440.03 (9) (a) on or before the applicable renewal date specified determined under s. 440.08 (2) (a). Notwithstanding s. 440.08 (3) (a), if a pharmacist fails to obtain renewal by that date, the board may suspend the pharmacist's license, and the board may require the pharmacist to pass an examination to the satisfaction of the board to restore that license.

Section 90. 450.08 (2) (b) of the statutes is amended to read:

450.08 (2	2) (b) A	pharmacy,	pharmacy	technician's,	manufacturer's,
distributor's, o	r home med	ical oxygen	provider's	license or regi	stration may be
renewed by pay	ying the appl	icable fee det	ermined by	the departmen	t under s. 440.03
(9) (a) on or befo	ore the appli	cable renewa	al date speci	fied <u>determine</u>	<u>d</u> under s. 440.08
(2) (a) .					

Section 91. 450.085 (1) of the statutes is amended to read:

450.085 (1) An applicant for renewal of a license under s. 450.08 (2) (a) shall submit proof that he or she has completed, within the each 2-year period within the 4-year period immediately preceding the date of his or her application, 30 hours of continuing education in courses conducted by a provider that is approved by the Accreditation Council for Pharmacy Education or in courses approved by the board. Courses specified in s. 450.035 (1r) and (2) are courses in continuing education for purposes of this subsection. This subsection does not apply to an applicant for renewal of a license that expires on the first renewal date after the date on which the board initially granted the license.

Section 92. 451.04 (4) of the statutes is amended to read:

451.04 (4) Expiration and renewal. Renewal applications shall be submitted to the department on a form provided by the department on or before the applicable renewal date specified determined under s. 440.08 (2) (a) and shall include the applicable renewal fee determined by the department under s. 440.03 (9) (a).

Section 93. 452.05 (1) (d) of the statutes is amended to read:

452.05 (1) (d) After consultation with the council on real estate curriculum and examinations, brokers and salespersons licensed under this chapter, and interested members of the public, establish continuing educational requirements that require brokers and salespersons to complete 18 hours of continuing education per 2-year

period. The board shall also establish criteria for the approval of continuing
educational programs and courses in real estate related subjects required for
renewal under s. 452.12 (5) (c).
SECTION 94. 452.10 (2) of the statutes is repealed.
Section 95. 452.12 (1) of the statutes is amended to read:
452.12 (1) Expiration. A license granted by the board entitles the holder to act
as a broker or salesperson, as the case may be, until the applicable renewal date
specified determined under s. 440.08 (2) (a).
SECTION 96. 452.12 (5) (a) of the statutes is amended to read:
452.12 (5) (a) Renewal applications for all licenses shall be submitted with the
applicable renewal fee determined by the department under s. 440.03 (9) (a) on or
before the applicable renewal date specified determined under s. $440.08(2)$ (a). The
department shall pay \$10 of each renewal fee received under this paragraph to the
Board of Regents of the University of Wisconsin System for research and
educational, public outreach, and grant activities under s. 36.25 (34).
SECTION 97. 452.12 (5) (c) of the statutes is amended to read:
452.12 (5) (c) At the time of renewal, each broker or salesperson who is an
individual shall submit proof of attendance at and successful completion of
continuing education programs or courses approved satisfying the continuing
education requirements established under s. 452.05 (1) (g) (d).
SECTION 98. 452.132 (2) (c) of the statutes is amended to read:
452.132 (2) (c) Before a licensee becomes associated with the firm and at the
beginning of each biennial 4-year licensure period, ensure that the licensee holds a
valid license.

SECTION 99. 454.06 (8) of the statutes is amended to read:

454.06 (8) Expiration and renewal. The renewal date for licenses issued under
subs. (2) to (6) is specified shall be as determined under s. 440.08 (2) (a), and the
renewal fees for such licenses are determined by the department under s. 440.03 (9)
(a). The examining board may not renew a license issued to a person under subs. (2)
to (6) unless the person certifies to the examining board that the person has reviewed
the current digest under s. 454.125.
SECTION 100. 454.08 (9) of the statutes is amended to read:
454.08 (9) The renewal date for licenses issued under this section is specified
shall be as determined under s. 440.08 (2) (a), and the renewal fee for such licenses
is determined by the department under s. 440.03 (9) (a).
Section 101. 454.23 (5) of the statutes is amended to read:
454.23 (5) Expiration and Renewal. The renewal date for a license granted
under sub. (2) is specified shall be as determined under s. 440.08 (2) (a), and the
renewal fee for that license is determined by the department under s. 440.03 (9) (a).
The department may not renew a license granted to a person under this section
unless the person certifies to the department that the person has reviewed the
current digest under s. 454.267.
Section 102. 454.25 (9) of the statutes is amended to read:
454.25 (9) The renewal date for a barbering establishment license is specified
shall be as determined under s. 440.08 (2) (a), and the renewal fee for a barbering
establishment license is determined by the department under s. $440.03~(9)~(a)$.
Section 103. 455.06 (1) (a) of the statutes is amended to read:
455.06 (1) (a) Except as provided in par. (b), the renewal dates for licenses
issued under this subchapter or under s. 455.04 (4), 2019 stats., are specified shall

be as determined under s. 440.08 (2) (a), and the renewal fee for such licenses is determined by the department under s. 440.03 (9) (a).

Section 104. 455.065 (7) of the statutes is amended to read:

455.065 (7) Grant an exemption from the continuing education requirements under this section to a psychologist who certifies to the examining board that he or she has permanently retired from the practice of psychology. A psychologist who has been granted an exemption under this subsection may not return to active practice without submitting evidence satisfactory to the examining board of having completed the required continuing education credits within the 2-year 4-year period prior to the return to the practice of psychology.

Section 105. 456.07 (title) of the statutes is repealed and recreated to read:

456.07 (title) **Renewal.**

SECTION 106. 456.07 (1) and (3) of the statutes are repealed.

Section 107. 456.07 (2) of the statutes is amended to read:

456.07 (2) The application for a new certificate of registration The renewal date for a license issued under this subchapter shall be as determined under s. 440.08 (2). A renewal application shall include the applicable renewal fee determined by the department under s. 440.03 (9) (a), a report of any facts requested by the examining board on forms provided for such purpose, and evidence satisfactory to the examining board that during the biennial period immediately preceding application for registration the renewal date, the applicant has attended a continuing education program or course of study. During the time between initial licensure and commencement of a full 2-year licensure period, new licensees shall not be required to meet continuing education requirements. All registration fees are payable on or before the applicable renewal date specified under s. 440.08 (2) (a).

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SECTION 108. 456.07 (5) of the statutes is amended to read:

as a nursing home administrator under this chapter and who holds a valid current registration certificate under this section for the current registration period may use the title "Nursing Home Administrator", and the abbreviation "N.H.A." after the person's name. No other person may use or be designated by such title or such abbreviation or any other words, letters, sign, card or device tending to or intended to indicate that the person is a licensed and registered nursing home administrator.

Section 109. 457.20 (2) of the statutes is amended to read:

457.20 (2) The renewal dates for certificates and licenses granted under this chapter, other than training certificates and licenses or temporary certificates or licenses, are specified shall be as determined under s. 440.08 (2) (a).

Section 110. 457.22 (2) of the statutes is amended to read:

457.22 (2) The rules promulgated under sub. (1) may not require an individual to complete more than 30 hours of continuing education programs or courses of study per 2-year period in order to qualify for renewal. The appropriate section of the examining board may waive all or part of the requirements established in rules promulgated under this section if it determines that prolonged illness, disability, or other exceptional circumstances have prevented the individual from completing the requirements.

Section 111. 458.085 (3) of the statutes is amended to read:

458.085 (3) Continuing education requirements for renewal of certificates issued under this subchapter. The rules shall require the completion of 28 class hours of continuing education per 2-year period, subject to s. 458.09 (3) and other exceptions as the department may prescribe.

SECTION 112. 458.09 (3) of the statutes is amended to read:

458.09 (3) The number of hours of attendance at and completion of continuing education programs or courses of study required under the rules promulgated under s. 458.085 (3) shall be reduced by one hour for each hour of attendance at and completion of, within the —2 years immediately preceding the date on which the renewal application is submitted applicable 2-year period, continuing education programs or courses of study that the applicant has attended and completed in order to continue to qualify for employment as an assessor and that the department determines is substantially equivalent to attendance at and completion of continuing education programs or courses of study for certified general appraisers, certified residential appraisers or licensed appraisers, as appropriate.

Section 113. 458.11 of the statutes is amended to read:

458.11 Expiration and renewal. Renewal applications shall be submitted to the department on a form provided by the department on or before the applicable renewal date specified determined under s. 440.08 (2) (a) and shall include the applicable renewal fee determined by the department under s. 440.03 (9) (a). Renewal of an appraiser certificate automatically renews the individual's appraiser license without payment of the renewal fee for the appraiser license or completion of any additional continuing education requirements that would otherwise be required for renewal of the appraiser license. Renewal applications shall be accompanied by proof of completion of the continuing education requirements in s. 458.13. Notwithstanding s. 458.06 (3) (b) 2. and (4) (b) 2., 1989 stats., and s. 458.08 (3) (b) 2. and (c) 2., 1991 stats., the department may not renew a certificate that was granted under s. 458.06 (3) or (4) before May 29, 1993, unless the holder of the certificate submits evidence satisfactory to the department that he or she has

successfully completed the applicable educational requirements specified in rules promulgated under s. 458.085 (1) and the department may not renew a certificate that was granted under s. 458.08 (3) before May 29, 1993, unless the holder of the certificate submits evidence satisfactory to the department that he or she has successfully completed the applicable education and experience requirements specified in rules promulgated under s. 458.085 (1) and (2).

Section 114. 458.13 of the statutes is amended to read:

458.13 Continuing education requirements. At the time of renewal of a certificate issued under this subchapter, each applicant shall submit proof that, within the 2 years immediately preceding the date on which the renewal application is submitted, he or she has satisfied the continuing education requirements specified in the rules promulgated under s. 458.085 (3).

Section 115. 458.33 (5) of the statutes is amended to read:

458.33 (5) Renewals. A licensed appraisal management company shall submit a renewal application, along with the applicable renewal fee determined by the department under s. 440.03 (9) (a), but not to exceed \$2,000, to the department on a form prescribed by the department by the applicable renewal date specified determined under s. 440.08 (2) (a). A renewal under this subsection is subject to sub. (4).

SECTION 116. 459.09 (1) (intro.) of the statutes is amended to read:

459.09 (1) (intro.) Each person issued a license under this subchapter shall, on or before the applicable renewal date specified determined under s. 440.08 (2) (a), do all of the following:

Section 117. 459.09 (1) (b) of the statutes is amended to read:

459.09 (1) (b) Submit with the renewal application proof that he or she completed, within the 2—years each 2-year period within the 4-year period immediately preceding the date of his or her application, 20 hours of continuing education programs or courses of study approved or required under rules promulgated under s. 459.095. This paragraph does not apply to an applicant for renewal of a license that expires on the first renewal date after the date on which the examining board initially granted the license.

SECTION 118. 459.24 (5) (intro.) of the statutes is amended to read:

459.24 (5) EXPIRATION AND RENEWAL. (intro.) The renewal dates for licenses granted under this subchapter, other than temporary licenses granted under sub. (6), are specified shall be as determined under in s. 440.08 (2) (a). Renewal applications shall be submitted to the department on a form provided by the department and shall include all of the following:

Section 119. 459.24 (5) (b) of the statutes is amended to read:

459.24 (5) (b) Proof that the applicant completed, within the 2 years each 2-year period within the 4-year period immediately preceding the date of his or her application, 20 hours of continuing education programs or courses of study approved or required under rules promulgated under sub. (5m). This paragraph does not apply to an applicant for renewal of a license that expires on the first renewal date after the date on which the examining board initially granted the license.

SECTION 120. 460.07 (2) (intro.) of the statutes is amended to read:

460.07 (2) (intro.) Renewal applications shall be submitted to the department on a form provided by the department on or before the applicable renewal date specified determined under s. 440.08 (2) (a) and shall include all of the following:

SECTION 121. 460.10 (1) (a) of the statutes is amended to read:

460.10 (1) (a) Requirements and procedures for a license holder to complete
continuing education programs or courses of study to qualify for renewal of his or her
license. The rules promulgated under this paragraph may not require a license
holder to complete more than 24 hours of continuing education programs or courses
of study per 2-year period in order to qualify for renewal of his or her license.
Section 122. 462.05 (1) of the statutes is amended to read:
462.05 (1) The renewal date for licenses and limited X-ray machine operator
permits granted under this chapter is specified in shall be as determined under s.
$440.08\ (2)\ (a)$. Renewal applications shall be submitted to the department on a form
provided by the department and shall include the renewal fee determined by the
department under s. 440.03 (9) (a).
Section 123. 466.04 (3) (a) (intro.) of the statutes is amended to read:
466.04 (3) (a) (intro.) The renewal date for licenses granted under this chapter
is specified shall be as determined under s. 440.08 (2) (a). Renewal applications shall
be submitted to the department on a form provided by the department. The
application shall include all of the following in order for the license to be renewed:
SECTION 124. 470.045 (3) (b) of the statutes is amended to read:
470.045 (3) (b) The renewal date for certificates of authorization under this
section is specified shall be as determined under s. 440.08 (2) (a), and the renewal
fee for such certificates is determined by the department under s. 440.03 (9) (a).
Section 125. 470.07 of the statutes is amended to read:
470.07 Renewal of licenses. The renewal dates for licenses granted under
this chapter are specified shall be as determined under s. 440.08 (2) (a). Renewal
applications shall be submitted to the department on a form provided by the

department and shall include the renewal fee determined by the department under

s. 440.03 (9) (a) and evidence satisfactory to the appropriate section of the examining board that the applicant has completed any continuing education requirements specified in rules promulgated under s. 470.03 (2).

Section 126. 480.08 (5) of the statutes is amended to read:

480.08 (5) EXPIRATION AND RENEWAL. The renewal date for certificates granted under this chapter, other than temporary certificates granted under sub. (7), is specified shall be as determined under s. 440.08 (2) (a), and the renewal fee for certificates granted under this chapter, other than temporary certificates granted under sub. (7), is determined by the department under s. 440.03 (9) (a). Renewal applications shall include evidence satisfactory to the department that the applicant holds a current permit issued under s. 77.52 (9). A renewal application for an auctioneer certificate shall be accompanied by proof of completion of continuing education requirements under sub. (6).

Section 127. Nonstatutory provisions.

- (1) (a) In this subsection:
- 1. "Credentialing board" has the meaning given in s. 440.01 (2) (bm).
- 2. "Department" means the department of safety and professional services.
- (b) The department and each credentialing board may promulgate emergency rules under s. 227.24 necessary to implement this act. Notwithstanding s. 227.24 (1) (c) and (2), emergency rules promulgated under this paragraph remain in effect until May 1, 2025, or the date on which permanent rules take effect, whichever is sooner. Notwithstanding s. 227.24 (1) (a) and (3), neither the department nor any credentialing board is required to provide evidence that promulgating a rule under this paragraph as an emergency rule is necessary for the preservation of the public

6	(END)
5	publication.
4	(1) This act takes effect on the first day of the 6th month beginning after
3	Section 128. Effective date.
2	promulgated under this paragraph.
1	peace, health, safety, or welfare or provide a finding of emergency for a rule

AGENDA REQUEST FORM

1) Name and title of person submitting the request:				2) Date when request submitted:		
Sofia Anderson, Administr	ative Rule	es Coordinator		11/16/2023		
				Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting		
3) Name of Board, Comm	nittee, Co	uncil, Sections:				
Accounting Examining Bo	ard					
4) Meeting Date: 5) Attachments: 6) Ho			6) How	How should the item be titled on the agenda page?		
November 29, 2023	⊠ Yes		Administrative Rules Matters – Discussion and Consideration			
	☐ No)	Pending and Possible Rulemaking Projects			
				 Discussion on potential guidance document relating to CPE extension deadline. 		
7) Place Item in: Open Session Closed Session 8) Is an appearance before the Board being scheduled? (If yes, please complete Appearance Request for Non-DSPS Staff) Yes No				9) Name of Case Advisor(s), if required: N/A		
10) Describe the issue a	nd action	that should be add	dressed:		1	
Attachments:						
Accy 2 with note)					
Accounting rules	s chart list					
•						
11)		,	Authoriza	tion		
SAnderson	_					
	<u>, </u>				11/16/23	
Signature of person making this request Date						
Supervisor (if required) Date						
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date						
Directions for including supporting documents: 1. This form should be attached to any documents submitted to the agenda. 2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. 3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.						

Chapter Accy 2

INDIVIDUAL CERTIFICATION AND LICENSURE

Accy 2.001	— Authority and Definitions Authority. Definitions.		Transfer of scores. — Experience
Accy 2.101 Accy 2.102	— Application for Certification of Individuals Application. Expiration of applications.	Accy 2.402 Accy 2.403 Accy 2.404	Review of candidate's experience. Experience evaluation. Public accounting experience. Experience; general.
	I — Education Education required for certification.	Accy 2.405 Accy 2.406	Bookkeeping and elementary individual tax return preparation. Judgment.
Accy 2.301	/ — Examination Examination.		I — Licensure Requirements for renewal and reinstatement of individual licenses.
Accy 2.303 Accy 2.304 Accy 2.305	Certified public accountant examination. Education required for examination. Candidates for examination. Cheating on examination. Professional ethics examination.	Subchapter V Education Accy 2.601 Accy 2.602	II — Continuing Professional Definitions. CPE requirements for certified public accountants.
	Examination review.	Accy 2.602 Accy 2.603	Criteria for acceptance of learning activities.

Subchapter I — Authority and Definitions

Accy 2.001 Authority. The rules in this chapter are adopted under the authority in ss. 15.08 (5) (b), 227.11 (2), and 442.04, Stats.

History: 2015 Wis. Act 217: cr. Register May 2016 No. 725, eff. 6-1-16.

Accy 2.002 Definitions. In this chapter, except where a different meaning is indicated:

(1) "Accredited" means to be listed by an accrediting agency recognized by the secretary of the federal department of education.

Note: For a listing of accrediting agencies recognized by the secretary of the federal department of education, see http://www2.ed.gov/admins/finaid/accred/accreditation_pg6.html.

(2) "Bachelor's degree" means a baccalaureate degree normally conferred by universities and colleges at the completion of at least a 4-year, full-time, academic-year program of study.

Note: Some students complete the 4–year bachelor's degree in less than 4 years by attending summer school or maximum course loads over a number of academic semesters.

History: 2015 Wis. Act 217: cr. Register May 2016 No. 725, eff. 6–1–16; EmR1713: emerg, am. (intro), eff. 6–23–17; 2017 Wis. Act 88: am. (intro.) Register December 2017 No. 744, eff. 6–1–17; CR 17–064: am. (intro.) Register March 2018 No. 747 eff. 4–1–18.

Subchapter II — Application for Certification of Individuals

- **Accy 2.101 Application.** A candidate applying for a certificate as a certified public accountant shall apply on an application form provided by the board. The application shall be supported by all of the following:
 - (1) The appropriate fee authorized in s. 440.05, Stats.
- (2) Proof of fulfilling the educational requirements specified in s. Accy 2.202 and s. 442.04 (5) (b) 3., Stats., by submitting one of the following:
- (a) For a candidate who qualifies under s. Accy 2.202 (1), proof that the candidate earned a master's degree specified under s. Accy 2.202 (1).
- (b) For a candidate who qualifies under s. Accy 2.202 (2), (3), or (4), certified copies of transcripts for all academic work completed at an accredited educational institution that reflect that the candidate has satisfied the requirement under s. Accy 2.202 (2), (3), or (4), whichever is applicable.
- (3) Evidence of at least one year of public accounting experience as required by s. Accy 2.403 and s. 442.04 (5) (b) 5., Stats.

- (4) Evidence that the applicant has successfully passed each section of the Uniform Certified Public Accountant Examination.
- (5) Successful completion of the open book professional ethics examination on statutes and rules governing the practice of public accounting in Wisconsin as set forth in s. Accy 2.306.

Note: Application forms are available upon request to the board's office at 1400 East Washington Avenue, P.O. Box 8935, Madison WI 53708–8935 or on the Internet at www.dsps.wi.gov. An applicant with a disability will be provided reasonable accommodations.

History: Cr. Register, November, 1993, No. 455, eff. 12–1–93; r. and recr. Register, March, 1996, No. 483, eff. 4–1–96; am. (1) (b) 2. and 3., Register, January, 1999, No. 517, eff. 2–1–99; correction in (1) (b) 1. to 3. made under s. 13.92 (4) (b) 7., Stats, Register April 2015 No. 712; 2015 Wis. Act 217: renum. (title), (intro.), (1), and (2) from Accy 3.05 (title), (1) (intro.), (a) and (b) (intro.), 1. and am. (title), (intro.), (2) cr. (3) to (5) Register May 2016 No. 725, eff. 6–1–16; EmR1618: emerg. am. (2), eff. 9–26–16; EmR1713: emerg. r. and recr. (2), eff. 6–23–17; 2017 Wis. Act 88: r. and recr. (2) Register December 2017 No. 744, eff. 6–1–17; CR 17–064: r. and recr. (2) (a), (b), (c), Register March 2018 No. 747 eff. 4–1–18; CR 20–041: r. (2) (c) Register October 2021 No. 790, eff. 11–1–21.

Accy 2.102 Expiration of applications. If an applicant for a certificate to practice as a certified public accountant does not comply with a request for information related to his or her application within one year from the date the first request for information was made, the application expires. The applicant may file a new application if his or her application expires under this section.

History: Cr. Register, August, 1992, No. 440, eff. 9–1–92; 2015 Wis. Act 217: renum. from Accy 7.07 Register May 2016 No. 725, eff. 6–1–16.

Subchapter III — Education

Accy 2.202 Education required for certification. A candidate applying for a certificate to practice as a certified public accountant must have earned a bachelor's or higher degree from an accredited educational institution and have satisfied one of the following for purposes of meeting the 150–hour coursework requirement under s. 442.04 (5) (b) 3., Stats.:

- (1) Earned a master's degree in accounting from an institution, as defined in s. 442.04 (5) (a), Stats., with an accounting program or department accredited by the Association to Advance Collegiate Schools of Business.
- (2) Earned a bachelor's or higher degree from a business program or college of business accredited by the Association to Advance Collegiate Schools of Business, the International Assembly for Collegiate Business Education, or the Accreditation Council for Business Schools and Programs, and completed at least 24 semester hours in accounting from an accredited educational institution at the undergraduate level or 15 semester hours

at the graduate level, or an equivalent combination, that cover each of the following subject areas:

- (a) Financial accounting.
- (b) Cost or managerial accounting.
- (c) Taxation.
- (d) Auditing.
- (e) Accounting information systems.
- **(3)** Earned a bachelor's or higher degree from an accredited educational institution and completed all of the following:
- (a) At least 24 semester hours in accounting from an accredited educational institution at the undergraduate level or 15 semester hours at the graduate level, or an equivalent combination, that cover each of the following subject areas:
 - 1. Financial accounting.
 - 2. Cost or managerial accounting.
 - 3. Taxation.
 - 4. Auditing.
 - 5. Accounting information systems.
- (b) At least 24 semester hours in business and economics courses other than accounting courses from an accredited educational institution at the undergraduate level or 15 semester hours at the graduate level, or an equivalent combination, that cover each of the following subject areas:
 - 1. Economics.
 - 2. Finance.
 - 3. Statistics or data analytics.
 - Business law.
 - 5. Information technology.

Note: The courses covering the subjects of financial accounting, cost or managerial accounting, taxation, and auditing under s. Accy 2.202 (2) or (3), would generally be courses taken beyond the introduction accounting course required of every business major.

(4) Completed coursework that the board determines is reasonably equivalent to the course content and semester hours requirements specified in sub. (3) (a) and (b).

History: 2015 Wis. Act 217: renum. (intro.), (1) from Accy 7.035 (intro.), (2) and am., cr. (1) (a) to (f), (2) Register May 2016 No. 725, eff. 6–1–16; EmR1618: emerg. am. (intro.), cr. (3), eff. 9–26–16; EmR1713: emerg. r. and recr., eff. 6–23–17; 2017 Wis. Act 88: r. and recr. Register December 2017 No. 744, eff. 6–1–17; CR 17–064: r. and recr., Register March 2018 No. 747 eff. 4–1–18; CR 20–041: r. (5) Register October 2021 No. 790, eff. 11–1–21.

Subchapter IV — Examination

Accy 2.301 Examination. A candidate for a certified public accountant certificate shall successfully pass the certified public accountant examination set forth in s. Accy 2.302 and the professional ethics examination set forth in s. Accy 2.306.

History: Cr. Register, November, 1993, No. 455, eff. 12–1–93; 2015 Wis. Act 217: renum. from Accy 3.02 and am. Register May 2016 No. 725, eff. 6–1–16.

- Accy 2.302 Certified public accountant examination. (1) The subjects covering the discipline of accounting in the certified public accountant examination shall be as provided by the board of examiners of the American Institute of Certified Public Accountants Uniform Certified Public Accountant Examination. The passing grade on each section is 75 or higher.
- **(2)** Examinations shall be graded by the board of examiners of the American institute of certified public accountants advisory grading service.

History: Cr. Register, November, 1993, No. 455, eff. 12–1–93; 2015 Wis. Act 217: renum. from Accy 3.03 and am. (1) Register May 2016 No. 725, eff. 6–1–16.

Accy 2.303 Education required for examination. A candidate for the certified public accountant examination must have satisfied one of the following for purposes of meeting the 120-hour coursework requirement under s. 442.04 (5) (b) 4., Stats.:

(1) Satisfied s. Accy 2.202 (1), (2), or (3).

(2) Satisfied the course content and semester hours requirements specified in s. Accy 2.202 (3) (a) and (b), or completed coursework that the board determines is reasonably equivalent to those requirements.

History: Cr. Register, November, 1993, No. 455, eff. 12–1–93. r. and recr. Register, March, 1996, No. 483, eff. 4–1–96; 2015 Wis. Act 217: renum. from Accy 3.04 and am. Register May 2016 No. 725, eff. 6–1–16; EmR1618: emerg. am., eff. 9–26–16; EmR1713: emerg. r. and recr., eff. 6–23–17; 2017 Wis. Act 88: r. and recr. Register December 2017 No. 744, eff. 6–1–17; CR 17–064: r. and recr., Register March 2018 No. 747 eff. 4–1–18; CR 20–041: r. (3) Register October 2021 No. 790, eff. 11–1–21.

Accy 2.304 Candidates for examination. (1) A candidate shall be allowed to sit for each section of the uniform certified public accountant examination individually.

- **(2)** A candidate shall retain credit for any section passed for 18 months. A candidate may retake a section once the grade for the previous attempt of the same section has been released.
- **(3)** A candidate must pass all sections of the uniform certified public accountant examination within a rolling 18–month period that begins on the date that the first section is passed.
- (4) If any section of the uniform certified public accountant examination is not passed within the rolling 18-month period, credit for any section passed outside the 18-month period shall expire and that section shall be retaken.
- (5) The board may on a case—by—case basis extend the 18—month period of credit for sections of the Uniform CPA Examination passed, or the duration of the 18—month rolling period, upon the applicant showing to the board's satisfaction that the inability to pass all sections of the examination within the 18—month period was due to one of the following:
- (a) The sickness of the candidate or a member of the candidate's immediate family if the candidate substantiates the illness by a doctor's certificate.
- (b) A death in the candidate's immediate family if the candidate provides proof of death.
 - (c) Temporary military service.
 - (d) Other good reason deemed acceptable by the board.

Note: An example of a good reason deemed acceptable by the board includes possible delays during NASBA's launching of the new CPA examination in January 2024; therefore, any candidate with Uniform CPA Examination credit(s) on January 1, 2024, will have such credit(s) automatically extended to June 30, 2025.

History: Cr. Register, November, 1993, No. 455, eff. 12–1–93; CR 02–149; r. and recr. Register October 2003 No. 574, eff. 11–1–03; 2015 Wis. Act 217: renum. from Accy 3.06 and am. (title), (1), (3), (4) Register May 2016 No. 725, eff. 6–1–16; CR 19–160; am. (2) Register June 2020 No. 774, eff. 7–1–20; CR 21–013: cr. (5) Register December 2021 No. 792, eff. 1–1–22.

- Accy 2.305 Cheating on examination. (1) Cheating on the certified public accountant examination is a serious breach of integrity and indicates a lack of good professional character. Cheating on an examination includes any of the following:
- (a) Communications concerning an examination being taken between candidates inside or outside of the examination room, or copying another's answers.
- (b) Communications concerning an examination being taken with accomplices outside of the examination room.
- (c) Substitution by a candidate of another person to sit in the examination room for the candidate and take one or more of the examination questions for the candidate.
- (d) Reference to "crib notes," test books, electronic media, or other materials, other than those provided to the candidate as part of the examination, inside or outside of the examination room during periods examinations are being taken.
- (e) Divulging the nature or content of any examination question or answer to any individual or entity subsequent to the conclusion of the examination.
- (f) Removing any examination materials, notes or other similar materials from the examination room.
- (g) Falsifying or misrepresenting educational credentials or other information required for admission to the examination.

(2) Penalties imposed by the board for cheating on the examination shall be related to the seriousness of the offense. Cheating that was planned in advance is the most serious offense. Penalties may include the entering of a failing grade on all sections taken for the examinations in which cheating occurred and suspension of the right to take the next scheduled examination after the examination in which cheating occurred. Time within which conditional credit previously earned for passing part of the examination may be extended by board action in situations where penalties are levied, and by as long as the period of suspension.

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- **(3)** If more than one candidate is involved in a connected offense of cheating on an examination, each candidate knowingly involved in the cheating is subject to penalties.
- **(4)** Other jurisdictions to which a candidate may apply to take the certified public accountant examination during a period of suspension of the right to take the examination shall be notified of the penalty levied in Wisconsin.

History: Cr. Register, November, 1993, No. 455, eff. 12–1–93; cr. (1) (e) and (f), Register, March, 1996, No. 483, eff. 4–1–96; 2015 Wis. Act 217: renum. from Accy 3.09 and am. (1) (intro.), (a) to (d), (2), (4), cr. (1) (g) Register May 2016 No. 725, eff. 6–1–16.

Accy 2.306 Professional ethics examination. (1) A candidate for a certified public accountant certificate shall successfully pass an open book professional ethics examination on statutes and rules governing the practice of public accounting in Wisconsin.

- (2) The passing grade on the professional ethics examination is 80.
- (3) A candidate who fails to achieve a passing score on the professional ethics examination is not eligible for reexamination for 30 days following notification of the failure. A candidate who fails to achieve a passing score upon reexamination is not eligible for another reexamination for 90 days following notification of the reexamination failure.

History: Cr. Register, November, 1993, No. 455, eff. 12–1–93; 2015 Wis. Act 217: renum. from Accy 3.10 Register May 2016 No. 725, eff. 6–1–16.

- **Accy 2.307 Examination review. (1)** An applicant for the certified public accountant examination may request a review of his or her examination from the National Association of State Boards of Accountancy.
- **(2)** An applicant who fails the professional ethics examination may request a review of the examination. The following conditions apply:
- (a) The applicant shall file a written request to the board within 30 days of the date on which examination results were mailed and pay the fee under s. SPS 4.05.
- (b) Examination reviews are by appointment only and shall be limited to one hour.
- (c) Reviews shall be conducted prior to the time an applicant applies to retake the examination.
- (d) An applicant may review each failed examination only once.
- (e) The examination may be reviewed by telephone. During a telephone review an applicant shall be provided with the statute or administrative code reference number and the topic of the test questions the applicant failed.
- (f) An applicant may not be accompanied during the review by any person other than the proctors.
 - (g) Bound reference books shall be permitted in the review.
- (h) Applicants may not remove any notes from the review. Notes shall be retained by the proctor.
- The proctor shall not respond to inquiries by the applicant regarding allegations of examination error.

History: Cr. Register, March, 1996, No. 483, eff. 4–1–96; correction in (2) (a) made under s. 13.92 (4) (b) 7., Stats., Register November 2011 No. 671; 2015 Wis. Act 217: renum. from Accy 3.11 and am. (1) Register May 2016 No. 725, eff. 6–1–16.

- **Accy 2.308 Transfer of scores.** Applicants who have passed all or part of the uniform certified public accountant examination in another jurisdiction but who have not yet received their certified public accountant certificate shall be able to transfer scores in subjects passed to Wisconsin provided that:
- (1) Scores transferred must be certified to the board by the other jurisdiction and must be passed in accordance with rules applicable to Wisconsin candidates.
- (2) Transfer of scores must be accepted by board action and the applicant notified in a manner similar to the action on scores for Wisconsin applicants.

History: 2015 Wis. Act 217: renum. from Accy 7.04 (1) and am. Register May 2016 No. 725, eff. 6–1–16.

Subchapter V — Experience

Accy 2.401 Review of candidate's experience.

- (1) Following the successful passing of each section of the uniform CPA examination and upon written request by a candidate, a candidate's experience shall be reviewed by the board. The written request shall include employer verification statements and information on experience to update the experience data already in the candidate's file. Such evaluation will determine whether the candidate qualifies at that time under the requirement of having at least one year of public accounting experience or its equivalent, the sufficiency of the experience or the equivalency to be judged by the board. The board shall inform the candidate if additional experience is needed. Upon gaining the required additional experience, the candidate shall notify the board and provide verification.
- (2) Experience may consist of providing any type of services or advice using accounting, attest, compilation, management advisory, financial advisory, tax, or related consulting skills.

History: Cr. Register, December, 1974, No. 228, eff. 1–1–75; renum. from Accy 5.01, Register, October, 1976, No. 250, eff. 11–1–76; r. (4), Register, April, 1986, No. 364, eff. 5–1–86; renum. and am. (1), r. (2) and (3), Register, February, 1990, No. 410, eff. 3–1–90; CR 03–071: renum. from Accy 5.02 and am. Register May 2004 No. 581, eff. 6–1–04; 2015 Wis. Act 217: renum. (title), (1) from Accy 5.01 and am., cr. (2) Register May 2016 No. 725, eff. 6–1–16.

- Accy 2.402 Experience evaluation. (1) The board shall evaluate public accounting experience and equivalent experience at each regularly scheduled board meeting. Evaluations may be made at special meetings, but normally will not be scheduled at such meetings.
- **(2)** The board shall review the candidate's experience on written request by the candidate. Among the areas of experience that may be considered by the board are the following:
- (a) Experience in accounting in industry and government may be considered equivalent to public accounting when it requires high levels of knowledge, competence and judgment.
- (b) Experience in teaching accounting may be considered equivalent to public accounting when it is at an advanced and specialized level of accounting. Courses taught in areas other than accounting do not qualify as public accounting experience.
- (c) Experience in law may be considered equivalent to public accounting when it is at a level with responsibility for independent accounting decisions and requires high levels of accounting knowledge, competence and judgment.

History: Cr. Register, December, 1974, No. 228, eff. 1–1–75; renum. from Accy 5.02, Register, October, 1976, No. 250, eff. 11–1–76; CR 03–071: renum. from Accy 5.03 and am., cr. (2) (a) to (c) Register May 2004 No. 581, eff. 6–1–04; 2015 Wis. Act 217: renum. from Accy 5.02 Register May 2016 No. 725, eff. 6–1–16.

Accy 2.403 Public accounting experience. An individual must have at least one year of public accounting experience or its equivalent as determined by the board. Experience shall be acquired after the applicant has satisfied one of the requirements under s. Accy 2.303. This experience must have been acquired

within 5 years prior to applying for the certification as a certified public accountant.

History: Cr. Register, December, 1974, No. 228, eff. 1–1–75; renum. from Accy 5.03, Register, October, 1976, No. 250, eff. 11–1–76; CR 01–047; am. Register December 2002 No. 564, eff. 1–1–03; CR 03–071; renum. from Accy 5.04 Register May 2004 No. 581, eff. 6–1–04; 2015 Wis. Act 217: renum. from Accy 5.03 and am. Register May 2016 No. 725, eff. 6–1–16; EmR1618; emerg. am., eff. 9–26–16; EmR1713: emerg. am., eff. 6–23–17; CR 17–064; am., Register March 2018 No. 747 eff. 4–1–18.

- **Accy 2.404 Experience; general. (1)** The nature and level of an employee's position or job title and position description is considered.
- **(2)** Part–time employment can be counted proportionately, but normally is given little weight. If part–time employment is combined with full–time employment, the full–time employment is normally given the most weight.
- (3) No more than one day of experience is allowed for any calendar day.

History: Cr. Register, December, 1974, No. 228, eff. 1–1–75; renum. from Accy 5.07, Register, October, 1976, No. 250, eff. 11–1–76; am. Register, December, 1978, No. 276, eff. 1–1–79; CR 03–071: renum. from Accy 5.08 and am. Register May 2004 No. 581, eff. 6–1–04; 2015 Wis. Act 217: renum. from Accy 5.04 Register May 2016 No. 725, eff. 6–1–16.

Accy 2.405 Bookkeeping and elementary individual tax return preparation. Bookkeeping and elementary individual tax return preparation are generally not considered to be qualifying experience.

History: Cr. Register, December, 1974, No. 228, eff. 1–1–75; renum. from Accy 5.08, Register, October, 1976, No. 250, eff. 11–1–76; CR 03–071: renum. from Accy 5.09 and am. Register May 2004 No. 581, eff. 6–1–04; 2015 Wis. Act 217: renum. from Accy 5.05 Register May 2016 No. 725, eff. 6–1–16.

Accy 2.406 Judgment. Experience evaluations are based on the judgment of the board.

History: Cr. Register, December, 1974, No. 228, eff. 1–1–75; renum. from Accy 5.11, Register, October, 1976, No. 250, eff. 11–1–76; CR 03–071: renum. from Accy 5.12 and am. Register May 2004 No. 581, eff. 6–1–04; 2015 Wis. Act 217: renum. from Accy 5.07 Register May 2016 No. 725, eff. 6–1–16.

Subchapter VI — Licensure

- Accy 2.501 Requirements for renewal and reinstatement of individual licenses. (1) Renewal before 5 Years. An individual certified public accountant who files an application for renewal of a license within 5 years after the renewal date may renew his or her license by filing with the board all of the following:
- (a) An application for renewal on a form prescribed by the department that includes the applicant's representation under penalties of perjury that, during the 2–year period immediately preceding the date of application, the applicant has completed at least 80 continuing professional development credits meeting the requirements under s. Accy 2.602.
- (b) The fee determined by the department under s. 440.03 (9) (a), Stats., and the applicable late renewal fee specified in s. 440.08 (3) (a), Stats.
- **(2)** RENEWAL AFTER 5 YEARS. An individual certified public accountant who files an application for renewal of a license 5 years or more after the renewal date may renew his or her license by filing with the board all of the following:
- (a) An application for renewal on a form prescribed by the department that includes the applicant's representation under penalties of perjury that, during the one—year period immediately preceding the date of application, the applicant has completed at least 120 continuing professional development credits meeting the requirements under s. Accy 2.602.
- (b) The fee determined by the department under s. 440.03 (9) (a), Stats., and the applicable late renewal fee specified in s. 440.08 (3) (a), Stats.

- (c) Verification of successful completion of examinations specified in s. Accy 2.301 or education specified in s. Accy 2.202 or both as may be prescribed by the board.
- (3) REINSTATEMENT. (a) Notwithstanding the board's authority under s. 442.12 (1) (g), Stats., to grant a hearing pursuant to an application in writing and notice, an individual certified public accountant who has a license with unmet disciplinary requirements and who has failed to renew the license within 5 years after the renewal date, or an individual whose license has been surrendered or revoked, may apply for reinstatement of his or her license. The request shall be in writing and be accompanied by all of the following:
 - 1. The materials and fee specified in sub. (2) (a) to (c).
- 2. Evidence of completion of disciplinary requirements, if applicable.
- 3. Evidence of rehabilitation or change in circumstances warranting reinstatement of the credential.
- (b) The board shall grant reinstatement of a license following an application for reinstatement under par. (a) if the board determines the individual has satisfied the requirements under par. (a) 1. to 3. and the board determines reinstatement is warranted.

History: 2015 Wis. Act 217: cr. Register May 2016 No. 725, eff. 6–1–16; CR 19–049: am. (1) (a), (2) (a) Register November 2019 No. 767, eff. 12–15–19.

Subchapter VII — Continuing Professional Education

Accy 2.601 Definitions. In this subchapter:

- (1) "Compliance period" means the 2-year period immediately preceding the renewal date under s. 440.08 (2) (a) 1., Stats.
 - (2) "CPE" means continuing professional education.
- **(3)** "Inactive certificate holder" means an individual who holds an unrevoked certificate as a certified public accountant granted under s. 442.04 (1), Stats., and who does not hold a current license to practice as a certified public accountant issued under s. 442.08 (1), Stats.

History: CR 19–049: cr. Register November 2019 No. 767, eff. 12–15–19.

- Accy 2.602 CPE requirements for certified public accountants. (1) COMPLETION OF CPE CREDITS. During each compliance period, a licensee shall complete at least 80 CPE credits that contribute to growth in professional knowledge and professional competence. At least 20 CPE credits shall be completed during each 12–month period of each compliance period. The 80 CPE credits shall include not less than 40 CPE credits from formal learning activities meeting the requirements under s. Accy 2.603 (1) and (2).
- (2) CPE RELATED TO ETHICS. Three of the CPE credits from formal learning activities required under sub. (1) or (5) shall be on the subject of ethics.
- **(3)** CREDIT FOR FORMAL AND INFORMAL LEARNING ACTIVITIES. Fifty minutes of participation in a formal or informal learning activity is equal to one CPE credit. CPE credits may be claimed in increments of one—tenth of a credit, which is equal to 5 minutes of participation in a formal or informal learning activity.
- (4) CREDIT FOR CPE FROM ANOTHER JURISDICTION. A licensee holding a current unrevoked CPA license issued by any other United States CPA licensing jurisdiction shall meet the requirements under subs. (1) and (2) if the licensee is in compliance with the continuing professional education or continuing professional development CPA licensing requirements of the jurisdiction in which the other license is held.
- (5) EXEMPTION FOR NEW LICENSEES AND INACTIVE CERTIFICATE HOLDERS. (a) The requirements under sub. (1) are reduced by one-half for a compliance period during which a CPA is initially licensed during the first year of such compliance period, and do not apply to a compliance period during which a CPA is initially licensed during the second year of such compliance period.

- (b) The requirements under sub. (1) do not apply to an inactive certificate holder to whom all of the following apply:
- 1. The certificate holder does not practice as a certified public accountant within the meaning of s. 442.02 (1m), Stats.
- 2. The certificate holder does not use the title or designation of "certified public accountant" without the word "inactive."
- **(6)** CERTIFICATION STATEMENT. At the time of each renewal, an applicant shall sign a statement certifying that the CPE credit hours required under this section have been completed.
- (7) CARRYFORWARD OF CPE CREDITS. A licensee may carry forward from one compliance period to the next consecutive compliance period a maximum of 40 CPE credits that exceed the minimum number of credits required to satisfy requirements in the earlier compliance period, which credits may represent any combination of formal and informal learning activities and shall retain their character as formal or informal learning activity credits
- **(8)** Carryback of CPE CREDITS. A licensee may carry back CPE credits earned during the first 12 months of a compliance period to the immediately preceding compliance period to the extent necessary to allow the individual to satisfy the CPE requirements for such preceding period, provided the individual does not count such carryback credits to satisfy CPE requirements for more than one compliance period.
- **(9)** FAILURE TO COMPLETE CPE CREDITS. A licensee who fails to complete the requirements under this section may not practice in this state as a certified public accountant until the license is renewed or reinstated under s. Accy 2.501.
- (10) LIMITATIONS ON CLAIMING CPE CREDITS. (a) The number of CPE credits that may be claimed by an instructor, discussion leader, or speaker for preparation and presentation of a CPE learning activity may not exceed 3 times the number of credits awarded to individuals attending or participating in such CPE learning activity. CPE credits may not be claimed for any activity related to subsequent presentations of the same course unless the content has been substantially changed.
- (b) CPE credits for participating in a specific learning activity may not be claimed in more than one compliance period.
- (c) Successful completion of a one credit semester university or college course shall be equal to 15 CPE credits. Successful completion of a one credit quarter university or college course shall be equal to 10 CPE credits.
- (d) CPE credits may not be claimed for time devoted to studying for or taking the CPA examination.
- (11) RECORDKEEPING. A licensee shall retain documentation of each activity for which CPE credits are claimed for at least 5 years from the date on which the activity was completed.
- (12) WAIVER OF CPE CREDITS. The board may waive all or a portion of the CPE credits required under this section if it finds exceptional circumstances such as prolonged illness, disability, or other similar circumstances have prevented a licensee from meeting the requirements.
- (13) BOARD AUTHORITY. Subject to s. 440.035 (2), Stats., the board has the authority to determine whether CPE learning activities claimed by a CPA satisfy the requirements under this section.

History: CR 19–049: cr. Register November 2019 No. 767, eff. 12–15–19; correction in (13) made under s. 13.92 (4) (b) 7., Stats., Register November 2019 No. 767.

- Accy 2.603 Criteria for acceptance of learning activities. (1) QUALIFYING LEARNING ACTIVITIES. Acceptable formats for formal and informal learning activities include all of the following:
 - (a) Attending lectures.
 - (b) Participating in online webinars and webcasts.
 - (c) Completing self-study courses developed by vendors.
 - (d) Teaching a course.
 - (e) Performing independent research.
 - (f) Listening to podcasts.
 - (g) Watching videos.
 - (h) Reading books and articles.
 - (i) Attending meetings.
- (j) Engaging in learning activities similar to those under pars.(a) to (i) that enhance a participant's professional growth and competence.
- **(2)** REQUIREMENTS FOR APPROVAL OF FORMAL LEARNING ACTIVITIES. The board shall accept a formal learning activity that meets all of the following requirements:
- (a) An individual's participation can be objectively confirmed by a program sponsor.
- (b) Materials describing the activity specify all of the following:
 - 1. The subject matter of the activity.
 - 2. Any prerequisites to enrollment.
 - 3. Any required advance preparation.
 - 4. The format of the activity.
- 5. The number of CPE credits awarded by the program sponsor for participating in the activity.
- (c) The program sponsor and any individual presenting or supervising the activity have education and experience qualifications appropriate for the activity to enhance the competency of learning activity participants.
- (3) REQUIREMENTS FOR APPROVAL OF INFORMAL LEARNING ACTIVITIES. The board shall accept an informal learning activity for which the participant has documented all of the following:
 - (a) The format of the activity.
- (b) The date or dates on which the learning activity was performed and completed.
 - (c) The subject matter of the activity.
- (d) The number of CPE credits claimed for participating in the activity.
- (e) The materials prepared or used by the participant in connection with the learning activity. Documentation the board may accept includes all of the following:
 - 1. The title and author of a book the participant has read.
- 2. A copy of an article the participant has read, or the title of the article and the name of the publication in which the article appeared.
 - 3. Minutes from a meeting attended by the participant.
- 4. A program outline or handouts from a learning activity attended by the participant.
- A link to reading, video, audio, or other online learning materials or activities performed and completed by the participant.

History: CR 19–049: cr. Register November 2019 No. 767, eff. 12–15–19; correction in (1) (intro.) made under s. 35.17, Stats., Register November 2019 No. 767.

Accounting Examining Board Rule Projects (updated 11/16/2023)

Clearinghouse Rule Number	Scope #	Scope Expiration	Code Chapter Affected	Relating clause	Synopsis	Current Stage	Next Step
			Accy 2	Extension of CPA credits (permanent and emergency rule)	NASBA will be launching a new CPA Examination in January 2024, which might negatively impact exam takers because it may limit opportunities to test and create delays in score reporting. For these reasons, the Board wants to extend until June 30, 2025, all credit deadlines set to expire on January 1, 2024, in order to reduce negative impact to candidates.	Note added to under Accy 2.304 (5) (d). Effective July 1, 2023.	N/A
			Accy 2	Examination requirements	Board will consider changing the timeline of CPA credit extensions to ensure that examination requirements are consistent with national standards.	Scope submitted to the Governor on October 19, 2023.	Upon Governor's approval, scope will be published in the Administrative Register.

AGENDA REQUEST FORM

1) Name and title of person submitting the request:				2) Date when request submitted:			
Brad Wojciechowski, Executive Director				11/16/2023			
It					dered late if submitted after 12:00 p.m. on the		
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Executive Director signature (Indicates approval for post agenda deadline items)					Date		
Directions for including							
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 Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a 							
meeting.							

AGENDA REQUEST FORM

1) Name and title of pers	son submitting the request:		2) Date when request submitted:					
Brad Wojciechowski, Ex	ecutive Director		11/16/2023					
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		2)	NASBA Diversity C	Opportunity to Set Pass Scores on CPA Exam ommittee Update – Thuy Barron Bishop Announces Retirement				
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	This form should be saved with any other documents submitted to the <u>Agenda Items</u> folders. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director.							
3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.								

Azam, Dialah - DSPS

From: NASBA <cconrad@nasba.org>

Sent: Thursday, November 2, 2023 3:45 PM

To: Wojciechowski, Brad - DSPS

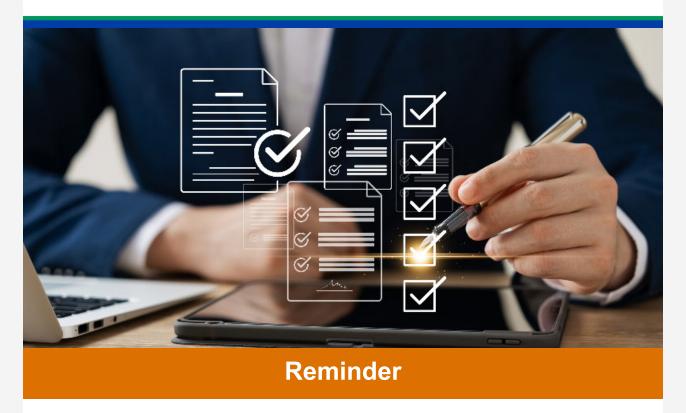
Subject: Reminder - Opportunity to Provide Input on CPA Exam

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Mission Driven - Member Focused



Setting Passing Scores on the CPA Exam

Stakeholder Input Invitation – For State Board Members

When the new Uniform CPA Examination is launched in 2024, the Board of Examiners (BOE) will set the new passing scores. As part of that process, representatives from State Boards of Accountancy will have the opportunity to participate in a session that will provide information used in setting the passing scores. All state boards are being asked by NASBA to recommend as many CPA board members as they like, noting the participants must be available at one of the proposed dates and times. State board members are also invited to reply directly, as noted below.

Meetings will be held on November 10th and/or 20th from 12:00-2:30 p.m. EST, depending on availability of volunteers. Participants will be asked to complete pre-work that primarily includes becoming familiar with the test blueprints and a one-page description of what the newly licensed are expected to be able to do as a licensed CPA. This material will be provided to participants in advance of the meeting.

The session itself will last approximately two and a half hours (starting at 12 p.m. EST) and will include a 30-minute orientation of the purpose and approach, then a review of exam blueprints and other materials. Following this discussion, participants will be lead through a guided discussion for the first Exam section (e.g., AUD), then provide three individual ratings (Estimated pass rate for the Exam, highest pass rate that would be acceptable for this Exam, lowest pass rate that would be acceptable for the Exam). This

To participate (or to recommend a participant), please reply directly to the AICPA at PassingScorePanel@aicpa.org. The following information must be included:

process will be repeated for all six Exam sections. At the conclusion of the final set of

ratings participants will complete a process evaluation form.

- Participant Name
- State
- Age/Gender/Ethnicity
- Employer
- Area of Practice
- Dates available

Current AICPA Board of Examiners and State Board Committee members should not be recommended as a participant or apply as participants.

AICPA, in collaboration with the Standard Setting vendor will select approximately 25 participants for each of the two sessions. Selection factors will include state coverage as well as area of practice.

Selected participants will be contacted via email by AICPA in advance of the scheduled session. Thank you for considering volunteering for this important initiative.









NASBA | 150 Fourth Avenue North | Suite 700 | Nashville, TN | 37219-2417 Phone: 615-880-4200 | Website: www.nasba.org

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150 Fourth Avenue North Suite 700 | Nashville, TN 37219 US

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FOR IMMEDIATE RELEASE



Contacts:

Thomas Kenny Office: (615) 880-4237 tkenny@nasba.org

Cassandra Gray Office: (615) 564-2172 cgray@nasba.org

NASBA CEO ANNOUNCES PLANS TO RETIRE Selection Process and Advisory Committee Established to Identify Successor for Ken L. Bishop

NASHVILLE, Tenn. (November 2, 2023) – Ken L. Bishop, President and CEO of the National Association of State Boards of Accountancy (NASBA), announced his plans to retire from his executive role with NASBA, effective July 31, 2024. Mr. Bishop made the formal announcement before the members of the U.S. Boards of Accountancy at its 116th Annual Conference, held October 29-November 1, 2023.

As president and CEO of NASBA since 2012, Mr. Bishop has worked to strengthen relations with State Boards of Accountancy, State CPA Societies and regulatory bodies worldwide. He has also spearheaded initiatives to address the growing need for greater diversity within NASBA, Boards of Accountancy and the accounting profession. His commitment to public protection is further evidenced through significant investments made to enhance NASBA's technologies, resources and infrastructure, which have positioned NASBA as a more relevant, financially strong and globally recognized organization.

Prior to being selected for the president and CEO role in January 2012, Mr. Bishop served as executive vice president and chief operating officer of NASBA, where he was responsible for leading NASBA's business and testing operations and was instrumental in the adoption of legislation for CPA Mobility. Additionally, he played a key role in the international administration of the U.S. CPA Examination, which is now offered in Japan, South Korea, Bahrain, Egypt, Kuwait, Lebanon, Jordan, the United Arab Emirates, Brazil, India, Nepal, Israel and Europe.

To effectively prepare for Mr. Bishop's transition of leadership, the NASBA Board of Directors, at its October 31 meeting, approved a formal process and Selection Advisory Committee (SAC) to determine his successor. The slate of members serving on the SAC are representative of NASBA's eight regions.

"The SAC is looking for NASBA's next president and CEO to be a visionary, one who possesses strong financial and business acumen, executive decision-making abilities, dynamic public speaking skills, and has knowledge of the profession and the importance of accounting regulation. The person selected must also continue to foster NASBA's corporate culture, which is a vital component of the Association's relevancy, on national and international fronts," shared 2023-24 NASBA Chair Stephanie M. Saunders, CPA.

Following the vetting process, a formal candidate search will be launched with consideration being given to current NASBA staff as well as other qualified candidates. Upon receiving finalist recommendations from the SAC and Executive Committee, an announcement of Mr. Bishop's successor will be named after approval by the NASBA Board of Directors. All correspondence, interest, and questions can be directed to CEOApplications@NASBA.org.

About NASBA

Since 1908, the National Association of State Boards of Accountancy (NASBA) has served as a forum for the nation's Boards of Accountancy, which administer the Uniform CPA Examination, license more than 672,000 certified public accountants and regulate the practice of public accountancy in the United States.

NASBA's mission is to enhance the effectiveness and advance the common interests of the Boards of Accountancy in meeting their regulatory responsibilities. The Association promotes the exchange of information among accountancy boards, serving the needs of the 55 U.S. jurisdictions.

NASBA is headquartered in Nashville, TN, with an International Computer Testing and Call Center in Guam and operations in San Juan, PR. To learn more about NASBA, visit www.nasba.org.

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AGENDA REQUEST FORM

1) Name and title of pers	son submitting the request:		2) Date when request submitted:				
Brad Wojciechowski, Ex	ecutive Director		11/16/2023				
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11/29/2023	□ Yes ⊠ No		ng Engagements, Travel, or Public Relation Requests, and Reports – sion and Consideration Travel Report: NASBA Annual Meeting, October 29 – November 1,				
2)		2) 3) 4)	New York, NY – Michael Friedman, Joan Phillips, and Brad Wojciechowski 42 nd Annual Conference for Executive Directors, Board Staff, and Legal Counsel, Nashville, TN – March 25-27 Great Lakes Regional Meeting – Louisville, KY – June 4-6, 2024 117 th NASBA Annual Meeting – Orlando, FL – Oct. 27 – Nov. 1, 2024				
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Directions for including supporting documents:

- This form should be saved with any other documents submitted to the <u>Agenda Items</u> folders.
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7) Place Item in:		8) Is an appearance scheduled? (If yes			9) Name of Case Advisor(s), if applicable:		
		Appearance Reque			Click Here to Add Case Advisor Name or		
☐ Closed Session		☐ Yes <appeara< td=""><td>ance Nar</td><td>ne(e)></td><td>N/A></td></appeara<>	ance Nar	ne(e)>	N/A>		
			ance mai	110(3)			
10) Describe the issue a	nd action		ressed:				
No supporting documer	nts neede	d.					
11)		Α	uthoriza	tion			
Blown							
Established Livers					11/16/2023		
Signature of person making this request Date							
Supervisor (Only required for post agenda deadline items)					Date		
Executive Director signa	ature (Ind	icates approval for p	post age	nda deadline items)	Date		
Directions for including	supporti	na documents:					
1. This form should be	saved wit	h any other docume					
2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director.							
3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.							

		AGEN	DA RE	QUEST FORM			
1) Name and title of person submitting the request: 2)				2) Date when reque	2) Date when request submitted:		
Whitney DeVoe, Board Counsel				11/16/23			
				Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting			
3) Name of Board, Committee, Council, Sections:							
Accounting Examining Board							
4) Meeting Date:	-	hments:	6) How	should the item be ti	itled on the agenda page?		
11/29/2023	☐ Ye	_	Accoun	ting Internship Surve	ey – Discussion and Consideration		
7) Place Item in:			ce before	the Board being	9) Name of Case Advisor(s), if applicable:		
		scheduled?			N/A		
☐ Closed Session		☐ Yes					
		⊠ No					
10) Describe the issue a	nd action	that should be add	dressed:				
Discussion of status of accounting survey.							
11)	Authorization						
Whitney DeVoe					11/16/23		
Signature of person male	king this I	request			Date		
Supervisor (Only require	ed for pos	st agenda deadline	items)		Date		
Executive Director signature (Indicates approval for post agenda deadline items) Date							
Directions for including supporting documents:							
1. This form should be saved with any other documents submitted to the <u>Agenda Items</u> folders.							
 Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting. 							