



**HYBRID (IN-PERSON/VIRTUAL)
ACCOUNTING EXAMINING BOARD
Room N208, 4822 Madison Yards Way, 2nd Floor, Madison
Contact: Will Johnson (608) 266-2112
June 4, 2026**

The following agenda describes the issues that the Board plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a record of the actions of the Board.

AGENDA

9:00 A.M.

OPEN SESSION – CALL TO ORDER – ROLL CALL

- A. Adoption of Agenda (1-3)**
- B. Approval of Minutes of March 11, 2026 (4-8)**
- C. Reminders: Conflicts of Interest, Scheduling Concerns
- D. Introductions, Announcements and Recognition
- E. Administrative Matters – Discussion and Consideration**
 - 1. Department, Staff and Board Updates
 - 2. Board Members – Term Expiration Dates
 - a. Barron, Thuy T. – 7/1/2029
 - b. Friedman, Michael E. – 7/1/2027
 - c. Misey, Robert – 7/1/2025
 - d. Phillips, Joan – 7/1/2027
 - e. Reinemann, John – 7/1/2029
 - f. Schlichting, David K. – 7/1/2026
 - g. Strautmann, Susan M. – 7/1/2028
- F. Administrative Rule Matters – Discussion and Consideration (9)**
 - 1. Pending and Possible Rulemaking Projects
- G. Legislation and Policy Matters – Discussion and Consideration
- H. National Association of State Boards of Accountancy (NASBA) Matters – Discussion and Consideration**
 - 1. Great Lakes Region Call Update – Thuy Barron
 - 2. Examination Administration Committee Update – Thuy Barron
 - 3. Legislative Support Committee Update – John Reinemann
 - 4. Awards Committee Update – Susan Strautmann

- I. Wisconsin Institute of Certified Public Accountants (WICPA) Educators Committee – Discussion and Consideration
- J. Discussion and Consideration of Items Added After Preparation of Agenda
 - 1. Introductions, Announcements and Recognition
 - 2. Administrative Matters
 - 3. Election of Officers
 - 4. Appointment of Liaisons and Alternates
 - 5. Delegation of Authorities
 - 6. Education and Examination Matters
 - 7. Credentialing Matters
 - 8. Practice Matters
 - 9. Legislative and Policy Matters
 - 10. Administrative Rule Matters
 - 11. Liaison Reports
 - 12. Public Health Emergencies
 - 13. Board Liaison Training and Appointment of Mentors
 - 14. Informational Items
 - 15. Division of Legal Services and Compliance (DLSC) Matters
 - 16. Presentations of Petitions for Summary Suspension
 - 17. Petitions for Designation of Hearing Examiner
 - 18. Presentation of Stipulations, Final Decisions and Orders
 - 19. Presentation of Proposed Final Decisions and Orders
 - 20. Presentation of Interim Orders
 - 21. Petitions for Re-Hearing
 - 22. Petitions for Assessments
 - 23. Petitions to Vacate Orders
 - 24. Requests for Disciplinary Proceeding Presentations
 - 25. Motions
 - 26. Petitions
 - 27. Appearances from Requests Received or Renewed
 - 28. Speaking Engagements, Travel, or Public Relation Requests, and Reports

K. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85(1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

L. Division of Legal Services and Compliance (DLSC) Matters

- 1. Proposed Stipulations, Final Decisions and Orders**
 - a. 23 ACC 023 – Kathleen F. Villard (10-15)
- 2. Case Closings**
 - a. 23 ACC 017 – D.A.H. (16-19)

M. Deliberation of Items Added After Preparation of the Agenda

- 1. Education and Examination Matters
- 2. Credentialing Matters
- 3. DLSC Matters
- 4. Monitoring Matters

5. Professional Assistance Procedure (PAP) Matters
6. Petitions for Summary Suspensions
7. Petitions for Designation of Hearing Examiner
8. Proposed Stipulations, Final Decisions and Order
9. Proposed Interim Orders
10. Administrative Warnings
11. Review of Administrative Warnings
12. Proposed Final Decisions and Orders
13. Matters Relating to Costs/Orders Fixing Costs
14. Case Closings
15. Board Liaison Training
16. Petitions for Assessments and Evaluations
17. Petitions to Vacate Orders
18. Remedial Education Cases
19. Motions
20. Petitions for Re-Hearing
21. Appearances from Requests Received or Renewed

N. Consulting with Legal Counsel

RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

O. Vote on Items Considered or Deliberated Upon in Closed Session if Voting is Appropriate

P. Open Session Items Noticed Above Not Completed in the Initial Open Session

ADJOURNMENT

NEXT MEETING: SEPTEMBER 9, 2026

 MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held virtually unless otherwise indicated. In-person meetings are typically conducted at 4822 Madison Yards Way, Madison, Wisconsin, unless an alternative location is listed on the meeting notice. In order to confirm a meeting or to request a complete copy of the board's agenda, please visit the Department website at <https://dsps.wi.gov>. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of any agenda item may be changed by the board for the convenience of the parties. The person credentialed by the board has the right to demand that the meeting at which final action may be taken against the credential be held in open session. Requests for interpreters for the hard of hearing, or other accommodations, are considered upon request by contacting the Affirmative Action Officer or reach the Meeting Staff by calling 608-267-7213.

**VIRTUAL/TELECONFERENCE
ACCOUNTING EXAMINING BOARD
MEETING MINUTES
MARCH 11, 2026**

PRESENT: Thuy Barron, Michael Friedman, Robert Misey, Joan Phillips, John Reinemann, David Schlichting, Susan Strautmann

STAFF: Will Johnson, Executive Director; Jameson Whitney, Legal Counsel; Sofia Anderson, Administrative Rule Coordinator; Tracy Drinkwater, Board Administration Specialist; and other DSPS Staff

CALL TO ORDER

Joan Phillips, Chairperson, called the meeting to order at 9:02 a.m. A quorum of seven (7) members was confirmed.

ADOPTION OF AGENDA

MOTION: Michael Friedman moved, seconded by Robert Misey, to adopt the Agenda as published. Motion carried unanimously.

APPROVAL OF MINUTES OF NOVEMBER 19, 2025

MOTION: John Reinemann moved, seconded by Thuy Barron, to approve the Minutes of November 19, 2025, as published. Motion carried unanimously.

INTRODUCTIONS, ANNOUNCEMENTS AND RECOGNITION

Introduction and Welcome – DSPS Secretary Hereth

MOTION: Thuy Barron moved, seconded by Susan Strautmann, to acknowledge and thank Secretary Hereth, for their appearance to the Board. Motion carried unanimously.

ADMINISTRATIVE MATTERS

Election of Officers

Chairperson

NOMINATION: Thuy Barron nominated Joan Phillips for the Office of Chairperson. Joan Phillips accepted the nomination.

Will Johnson, Executive Director, called for nominations three (3) times.

Joan Phillips was elected as Chairperson by unanimous voice vote.

Vice Chairperson

NOMINATION: John Reinemann nominated Susan Strautmann for the Office of Vice Chairperson. Susan Strautmann accepted the nomination.

Will Johnson, Executive Director, called for nominations three (3) times.

Susan Strautmann was elected as Vice Chairperson by unanimous voice vote.

Secretary

NOMINATION: Michael Friedman nominated John Reinemann for the Office of Secretary. John Reinemann accepted the nomination.

Will Johnson, Executive Director, called for nominations three (3) times.

John Reinemann was elected as Secretary by unanimous voice vote.

2026 OFFICERS	
Chairperson	Joan Phillips
Vice Chairperson	Susan Strautmann
Secretary	John Reinemann

Appointment of Liaisons and Alternates

LIAISON APPOINTMENTS	
Credentialing Liaison(s)	Susan Strautmann, Joan Phillips <i>Alternate: Robert Misey</i>
Monitoring Liaison(s)	Thuy Barron <i>Alternate: Michael Friedman</i>
Professional Assistance Procedure (PAP) Liaison(s)	Thuy Barron <i>Alternate: Michael Friedman</i>
Education and Examination Liaison	Susan Strautmann, Thuy Barron <i>Alternate: Robert Misey</i>
Legislative Liaison(s)	Michael Friedman, John Reinemann <i>Alternate: Robert Misey</i>

Travel Authorization Liaison(s)	Joan Phillips
Communications Liaison(s)	Thuy Barron, Susan Strautmann
Screening Panel Team 1	John Reinemann Robert Misey, Joan Phillips
Screening Panel Team 2	Susan Strautmann, Michael Friedman, Thuy Barron

Delegation of Authorities

Review and Approval of 2025 Delegations including new modifications

MOTION: David Schlichting moved, seconded by John Reinemann, to reaffirm all delegation motions made in 2025, as reflected in the March 11, 2026, agenda materials, which were not otherwise modified or amended during the March 11, 2026, meeting. Motion carried unanimously.

SPEAKING ENGAGEMENTS, TRAVEL, OR PUBLIC RELATION REQUESTS, AND REPORTS

2026 NASBA Eastern Regional Meeting – June 9-11, 2026 – Rio Grande, PR

MOTION: Michael Friedman moved, seconded by Thuy Barron, to designate Susan Strautmann and William Johnson to attend the 2026 NASBA Eastern Regional Meeting on June 9-11, 2026, in Rio Grande, PR. Motion carried unanimously.

2026 NASBA Annual Meeting – October 25-28, 2026 – Litchfield Park, AZ

MOTION: David Schlichting moved, seconded by Thuy Barron, to designate Susan Strautmann, Michael Friedman, John Reinemann and William Johnson to attend the 2026 NASBA Annual Meeting on October 25-28, 2026, in Litchfield Park, AZ. Motion carried unanimously.

CLOSED SESSION

MOTION: Susan Strautmann moved, seconded by John Reinemann, to convene to closed session to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85 (1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.). Joan Phillips, Chairperson read the language of the motion. The vote of each member was ascertained by voice vote. Roll Call Vote: Thuy Barron-yes; Michael Friedman-yes; Robert Misey-yes; Joan Phillips-yes; John Reinemann-yes; David Schlichting-yes; and Susan Strautmann-yes. Motion carried unanimously.

The meeting convened to Closed Session at 10:42 a.m.

DELIBERATION ON DIVISION OF LEGAL SERVICES AND COMPLIANCE (DLSC) MATTERS

23 ACC 020 and 25 ACC 0002 – Donna M. Mendyke and Mendyke CPA, LLC

MOTION: John Reinemann moved, seconded by David Schlichting, to adopt the Findings of Fact, Conclusions of Law and Order in the matter of disciplinary proceedings against Donna M. Mendyke and Mendyke CPA, LLC, DLSC Case Number 23 ACC 020 and 25 ACC 0002. Motion carried unanimously.

24 ACC 006 – Jason M. Stansell

MOTION: Joan Phillips moved, seconded by Robert Misey, to adopt the Findings of Fact, Conclusions of Law and Order in the matter of disciplinary proceedings against Jason M. Stansell, DLSC Case Number 24 ACC 006. Motion carried unanimously.

RECONVENE TO OPEN SESSION

MOTION: Joan Phillips moved, seconded by Thuy Barron, to reconvene into open session. Motion carried unanimously.

The meeting reconvened into Open Session at 10:49 a.m.

VOTE ON ITEMS CONSIDERED OR DELIBERATED UPON IN CLOSED SESSION

MOTION: David Schlichting moved, seconded by John Reinemann, to affirm all motions made and votes taken in closed session. Motion carried unanimously.

(Be advised that any recusals or abstentions reflected in the closed session motions stand for the purposes of the affirmation vote.)

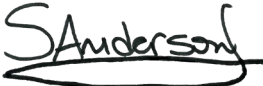
ADJOURNMENT

MOTION: Michael Friedman moved, seconded by Robert Misey, to adjourn the meeting. Motion carried unanimously.

The meeting adjourned at 10:50 a.m.

**State of Wisconsin
Department of Safety & Professional Services**

AGENDA REQUEST FORM

1) Name and title of person submitting the request: Sofia Anderson, Administrative Rules Coordinator		2) Date when request submitted: 05/22/2026 <small>Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting</small>	
3) Name of Board, Committee, Council, Sections: Accounting Examining Board			
4) Meeting Date: June 4, 2026	5) Attachments: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6) How should the item be titled on the agenda page? Administrative Rules Matters – Discussion and Consideration 1. Pending and Possible Rulemaking Projects	
7) Place Item in: <input checked="" type="checkbox"/> Open Session <input type="checkbox"/> Closed Session	8) Is an appearance before the Board being scheduled? <i>(If yes, please complete Appearance Request for Non-DSPS Staff)</i> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	9) Name of Case Advisor(s), if required: N/A	
10) Describe the issue and action that should be addressed: Attachments:			
11) Authorization			
		05/22/2026	
Signature of person making this request		Date	
Supervisor (if required)		Date	
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date			
Directions for including supporting documents: 1. This form should be attached to any documents submitted to the agenda. 2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. 3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.			