Wisconsin Department of Safety and Professional Services Division of Policy Development 4822 Madison Yards Way, 2<sup>nd</sup> Floor PO Box 8366 Madison WI 53708-8366



Phone: 608-266-2112 Web: http://dsps.wi.gov Email: dsps@wisconsin.gov

Tony Evers, Governor Dawn B. Crim, Secretary

# TELECONFERENCE/VIRTUAL REAL ESTATE APPRAISERS APPLICATION ADVISORY COMMITTEE MEETING

Room N206, 4822 Madison Yards Way, 2<sup>nd</sup> Floor, Madison Contact: Yolanda McGowan (608) 266-2112 September 17, 2019

The following agenda describes the issues that the Committee plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a description of the actions of the Committee.

#### **AGENDA**

#### 10:00 A.M.

#### OPEN SESSION - CALL TO ORDER - ROLL CALL

- A. Adoption of Agenda (1-2)
- B. Approval of Minutes of September 18, 2018 (3)
- C. Administrative Matters Discussion and Consideration
  - 1) Board, Staff, and Department Updates
  - 2) Election of Officers
- D. Review and Consideration of Applicants' Appraisal Experience and Appraisal Reports, Including Any Reports Mailed or Received After Preparation of the Agenda
  - 1) Certified General Applicant:
    - a. Daniel Murphy (4-5)
- E. Discussion and Consideration of Items Added After Preparation of Agenda
  - 1) Introductions, Announcements and Recognition
  - 2) Elections, and Appointments
  - 3) Administrative Matters
  - 4) Credentialing Matters
  - 5) Review and Consideration of Applicants' Appraisal Experience and Appraisal Reports
  - 6) Practice Matters
  - 7) Legislative and Administrative Rule Matters
  - 8) Liaison, Panel, and Committee Reports
  - 9) Informational Items
  - 10) Appearances from Requests Received or Renewed
  - 11) Speaking Engagements, Travel, or Public Relation Requests, and Reports
- F. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

- G. Deliberation of Items Added After Preparation of the Agenda
  - 1) Credentialing Matters
  - 2) Appearances from Requests Received or Renewed

#### RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

- H. Vote on Items Considered or Deliberated Upon in Closed Session, if Voting is Appropriate
- I. Open Session Items Noticed Above Not Completed in the Initial Open Session

#### **ADJOURNMENT**

**NEXT MEETING: OCTOBER 1, 2019** 

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MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held at 4822 Madison Yards Way, Madison, Wisconsin, unless otherwise noted. In order to confirm a meeting or to request a complete copy of the board's agenda, please call the listed contact person. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. Interpreters for the hearing impaired provided upon request by contacting the Affirmative Action Officer, 608-266-2112.

# VIRTUAL/TELECONFERENCE REAL ESTATE APPRAISERS APPLICATION ADVISORY COMMITTEE MEETING MINUTES SEPTEMBER 18, 2018

**PRESENT:** Peter Bronek, Duane Heins (Excused at 10:05 a.m.), Thomas Kneesel, Peter

Moegenburg, David Wagner, and Wanda Wood

**STAFF:** Tom Ryan, Executive Director; Amber Cardenas, Legal Counsel; Darcy Cullins,

Credentialing Specialist; Kimberly Wood, Program Assistant Supervisor-Adv.; and other

Department Staff

#### **CALL TO ORDER**

Thomas Kneesel, Chair, called the meeting to order at 10:00 a.m. six (6) members were present.

#### ADOPTION OF AGENDA

#### Amendments to the Agenda:

• (Open Session) Change item "B) Approval of Minutes of June 26, 2018" to read as "B) Approval of Minutes of May 1, 2018"

**MOTION:** Peter Moegenberg moved, seconded by Wanda Wood, to adopt the agenda as

amended. Motion carried unanimously.

#### **APPROVAL OF MINUTES OF MAY 1, 2018**

**MOTION:** Peter Moegenberg moved, seconded by Duane Heins, to approve the minutes of

May 1, 2018 as published. Motion carried unanimously.

(Duane Heins recused from the matter relating to John Dobberstein, and disconnected from the meeting at 10:05 a.m. prior to discussion of this applicant.)

## REVIEW AND CONSIDERATION OF APPLICANTS' APPRAISAL EXPERIENCE AND APPRAISAL REPORTS, INCLUDING ANY REPORTS MAILED OR RECEIVED AFTER PREPARATION OF THE AGENDA

#### **Certified Residential Applicant**

#### John Dobberstein

**MOTION:** Wanda Wood moved, seconded by Peter Bronek, to recommend issuing an

intent to deny the Certified Residential Appraiser application of John Dobberstein due to USPAP Standards 1 and 2 violations in the submitted appraisal reports. The committee requests John Dobberstein submit two additional appraisal reports which are in compliance with USPAP. Motion

carried. Opposed: One

#### **ADJOURNMENT**

**MOTION:** Peter Moegenberg moved, seconded by Wanda Wood, to adjourn the meeting.

Motion carried unanimously.

The meeting adjourned at 10:39 a.m.

### State of Wisconsin Department of Safety & Professional Services

#### **AGENDA REQUEST FORM**

1) Name and Title of Per	son Subr	mitting the Request	t:	2) Date When Request Submitted:							
James Kuehn, LPPA				9/3/19							
James Rueim, LFFA				Items will be considered late if submitted after 12:00 p.m. on the deadline							
				date which is 8 business days before the meeting							
3) Name of Board, Committee, Council, Sections:											
Real Estate Appraisers Application Advisory Committee											
, , ,			6) How	w should the item be titled on the agenda page?							
09/17/2019	│		Applications for review								
30,11,2010		U	) Applications for review								
7) Place Item in: 8) Is an appearance before				the Board being	9) Name of Case Advisor(s), if required:						
Open Session		scheduled?									
☐ Closed Session	Vec (Fill out Poord Appearance Beguest)		noarance Poquest\								
		Yes (Fill out Board Appearance Request)  No									
40) Describe the issue of			dua a a a di								
<ul><li>10) Describe the issue and action that should be addressed:</li><li>1) Consideration of listed credential applications (page 2)</li></ul>											
SharePoint											
-											
11)		,	Authoriza	tion							
James Kuehn 9/3											
Signature of person making this request					Date						
Supervisor (if required)					Date						
Evacutive Director signature (indicates approved to add next around deadline item to arounds). Deta											
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date											
Directions for including  1. This form should be			cubmitto	to the agenda							
					y Development Executive Director.						
3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a											

### State of Wisconsin Department of Safety & Professional Services

Applicant	Type:	Committee member	Date sent	Worksheet	Recommend:
				rec'd	
Murphy, Daniel	Certified	Peter Bronek / Peter	5/10/19	7/30/19	Denial
	General	Moegenburg			