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Tony Evers, Governor Dan Hereth, Secretary

VIRTUAL/TELECONFERENCE PROFESSIONAL COUNSELOR SECTION MARRIAGE AND FAMILY THERAPY, PROFESSIONAL COUNSELING, AND SOCIAL WORK EXAMINING BOARD

Virtual, 4822 Madison Yards Way, Madison Contact: Brad Wojciechowski (608) 266-2112 April 16, 2025

The following agenda describes the issues that the Section plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a description of the actions of the Section.

AGENDA

9:00 A.M.

OPEN SESSION - CALL TO ORDER - ROLL CALL

- A. Adoption of Agenda (1-3)
- B. Approval of Minutes of January 22, 2025 (4-7)
- C. Reminders: Conflicts of Interest, Scheduling Concerns
- D. Introductions, Announcements, and Recognition
- E. Administrative Matters Discussion and Consideration
 - 1. Department, Staff, and Section Updates
 - 2. Section Member Term Expiration Date
 - a. Glavan, Ann E. 7/1/2027
 - b. Lee, Joshua R. -7/1/2028
 - c. Simon, Andrea L. 7/1/2027
 - d. Strait, Tim 7/1/2025
- F. Legislative and Policy Matters Discussion and Consideration
- G. Administrative Rule Matters Discussion and Consideration (8-35)
 - 1. Drafting: MPSW 1 to 20, relating to Counseling Compact (9-33)
 - 2. Pending or Possible Rulemaking Projects (34-35)
- H. Speaking Engagements, Travel, or Public Relation Requests, and Reports Discussion and Consideration (36)
 - 1. Travel Report: Tim Strait 2025 Counseling Commission Annual Business Meeting: February 12, 2025 Myrtle Beach, SC
 - 2. Travel Report: Tim Strait 2025 ACA Annual Conference & Expo: March 27-29, 2025 Orlando, FL
- I. Counseling Compact Discussion and Consideration

- J. Discussion and Consideration on Items Added After Preparation of Agenda
 - 1. Introductions, Announcements and Recognition
 - 2. Nominations, Elections, and Appointments
 - 3. Administrative Matters
 - 4. Election of Officers
 - 5. Appointment of Liaisons and Alternates
 - 6. Delegation of Authorities
 - 7. Education and Examination Matters
 - 8. Practice Matters
 - 9. Administrative Rule Matters
 - 10. Legislative and Policy Matters
 - 11. Liaison Reports
 - 12. Public Health Emergencies
 - 13. Board Liaison Training and Appointment of Mentors
 - 14. Informational Items
 - 15. Division of Legal Services and Compliance (DLSC) Matters
 - 16. Presentations of Petitions for Summary Suspension
 - 17. Petitions for Designation of Hearing Examiner
 - 18. Presentation of Stipulations, Final Decisions and Orders
 - 19. Presentation of Proposed Final Decisions and Orders
 - 20. Presentation of Interim Orders
 - 21. Petitions for Re-Hearing
 - 22. Petitions for Assessments
 - 23. Petitions to Vacate Orders
 - 24. Requests for Disciplinary Proceeding Presentations
 - 25. Motions
 - 26. Petitions
 - 27. Appearances from Requests Received or Renewed
 - 28. Speaking Engagements, Travel, or Public Relation Requests, and Reports

K. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85(1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

L. Deliberation on DLSC Matters

1. Proposed Stipulations, Final Decisions and Orders

- a. 22 CPC 058 Melisa S. Del Ponte (37-43)
- b. 23 CPC 040 Roger M. Pumphrey (44-49)
- c. 23 CPC 055 Matthew J. Deets (50-57)
- d. 23 CPC 065 Diane M. Moga-Roach (58-64)
- e. 24 CPC 0026 John M. Sullivan (65-72)
- f. 24 CPC 0035 Glenn A. Peters (73-78)

2. Case Closings

a. 24 CPC 004 – J.L.O. (79-85)

M. Deliberation on Proposed Final Decision and Orders

1. Martin E. Hogan, LPC-IT, SAC-IT, Respondent (DHA Case Number SPS-21-0004/DLSC Case Number 19 CPC 052) (86-97)

- 2. George O. Ramsey, Respondent (DHA Case Number SPS-24-0036/ DLSC Case Number 21 CPC 054) (98-111)
- N. Deliberation of Items Added After Preparation of the Agenda
 - 1. Education and Examination Matters
 - 2. Credentialing Matters
 - 3. DLSC Matters
 - 4. Monitoring Matters
 - 5. Professional Assistance Procedure (PAP) Matters
 - 6. Petitions for Summary Suspensions
 - 7. Petitions for Designation of Hearing Examiner
 - 8. Proposed Stipulations, Final Decisions and Orders
 - 9. Proposed Interim Orders
 - 10. Administrative Warnings
 - 11. Review of Administrative Warnings
 - 12. Proposed Final Decisions and Orders
 - 13. Matters Relating to Costs/Orders Fixing Costs
 - 14. Case Closings
 - 15. Board Liaison Training
 - 16. Petitions for Assessments and Evaluations
 - 17. Petitions to Vacate Orders
 - 18. Remedial Education Cases
 - 19. Motions
 - 20. Petitions for Re-Hearing
 - 21. Appearances from Requests Received or Renewed
- O. Consulting with Legal Counsel

RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

- P. Vote on Items Considered or Deliberated Upon in Closed Session if Voting is Appropriate
- Q. Open Session Items Noticed Above Not Completed in the Initial Open Session

ADJOURNMENT

NEXT MEETING: JULY 15, 2025

VIRTUAL/TELECONFERENCE PROFESSIONAL COUNSELOR SECTION MEETING MINUTES JANUARY 22, 2025

PRESENT: Ann Glavan, Joshua Lee, Andrea Simon, Tim Strait

STAFF: Brad Wojciechowski, Executive Director; Joseph Ricker, Legal Counsel; Sofia

Anderson, Administrative Rules Coordinator; Tracy Drinkwater, Board

Administration Specialist; and other DSPS Staff

CALL TO ORDER

Ann Glavan, Chairperson, called the meeting to order at 9:11 a.m. A quorum was confirmed with four (4) members present.

ADOPTION OF AGENDA

MOTION: Tim Strait moved, seconded by Joshua Lee, to adopt the Agenda as published.

Motion carried unanimously.

APPROVAL OF MINUTES OF OCTOBER 15, 2024

MOTION: Andrea Simon moved, seconded by Tim Strait, to approve the Minutes of

October 15, 2024, as published. Motion carried unanimously.

ADMINISTRATIVE MATTERS

Election of Officers

Slate of Officers

NOMINATION: Tim Strait nominated the 2024 slate of officers to continue in 2025. All

officers accepted their nominations.

Brad Wojciechowski, Executive Director, called for nominations three (3) times.

The Slate of Officers was elected by unanimous voice vote.

2025 ELECTION RESULTS					
Chairperson Ann Glavan					
Vice Chairperson	Andrea Simon				
Secretary	Tim Strait				

Appointments of Liaisons and Alternates

LIAISON APPOINTMENTS				
Credentialing Liaison(s)	Tim Strait Andrea Simon Joshua Lee			
Education and Examination Liaison(s)	Tim Strait, Alternate: Andrea Simon			
Monitoring Liaison(s)	Ann Glavan Alternate: Joshua Lee			
Professional Assistance Procedure (PAP) Liaison(s)	Joshua Lee Alternate: Ann Glavan			
Legislative Liaison(s)	Andrea Simon			
Travel Authorization Liaison(s)	Ann Glavan			
Website Liaison	Andrea Simon			
Screening Panel	Ann Glavan, Tim Strait Alternate: Andrea Simon			
Counseling Compact Commissioner	Tim Strait Alternate: Joshua Lee			

Delegation of Authorities

Delegation to Department Attorneys to Approve Prior Discipline

MOTION:

Tim Strait moved, seconded by Joshua Lee, to delegate authority to Department Attorneys to approve an applicant's prior professional discipline which resulted in a forfeiture/fine/other monetary penalty, remedial education, and/or reprimand, that is 10 years old or older, and the previously disciplined credential is currently in good standing. Motion carried unanimously.

Review and Approval of 2024 Delegations including new modifications

MOTION:

Ann Glavan moved, seconded by Andrea Simon, to reaffirm all delegation motions made in 2024, as reflected in the January 22, 2025, agenda materials, which were not otherwise modified or amended during the January 22, 2025, meeting. Motion carried unanimously.

SPEAKING ENGAGEMENTS, TRAVEL, OR PUBLIC RELATION REQUESTS, AND **REPORTS**

Consider of Attendance: Mount Mary University Spring Intensive Presentation – Virtual/Hybrid, February 7, 2025

Andrea Simon moved, seconded by Joshua Lee, to designate Tim Strait to **MOTION:**

attend Mount Mary University Spring Intensive Presentation, Virtual/Hybrid

on February 7, 2025. Motion carried unanimously.

Consider of Attendance: ACA Annual Conference & Expo – Orlando, FL, March 27-29, 2025

MOTION: Andrea Simon moved, seconded by Joshua Lee, to designate Tim Strait to

attend ACA Annual Conference & Expo, March 27-29, 2025, in Orlando, FL.

Motion carried unanimously.

CLOSED SESSION

MOTION: Tim Strait moved, seconded by Joshua Lee, to convene to Closed Session to

deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigation with administrative warnings (ss. 19.85(1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and, to confer with legal counsel (s. 19.85(1)(g), Stats.). Ann Glavan, Chairperson, read the language of the motion. The vote of each member was ascertained by voice vote. Roll Call Vote: Ann Glavan-yes; Joshua

Lee-yes; Andrea Simon-yes; and Tim Strait-yes. Motion carried unanimously.

The Section convened into Closed Session at 9:59 a.m.

CREDENTIALING MATTERS

Application Review

B.B. – Professional Counselor Training License (IA-115758)

MOTION: Tim Strait moved, seconded by Joshua Lee, to deny the Professional

> Counselor Training License application of B.B.. Reason for Denial: Wis. Stat. s. 457.26(2)(b), (e) & (h), 457.26(2)(a) and Wis. Admin. Code s. MPSW

20.02(2), (4) & (9). Motion carried unanimously.

DIVISION OF LEGAL SERVICES AND COMPLIANCE (DLSC) MATTERS

Proposed Stipulations and Final Decision and Orders

MOTION: Ann Glavan moved, seconded by Tim Strait, to adopt the Findings of Fact, Conclusions of Law and Order in the matter of disciplinary proceedings of the

following cases:

1. 23 CPC 030 – Nikki L. Gudenschwager

2. 24 CPC 0040 – Kasie D. Weiler

Motion carried unanimously.

RECONVENE TO OPEN SESSION

MOTION: Tim Strait moved, seconded by Joshua Lee, to reconvene into Open Session.

Motion carried unanimously.

The Section reconvened into Open Session at 10:09 a.m.

VOTING ON ITEMS CONSIDERED OR DELIBERATED ON IN CLOSED SESSION

MOTION: Andrea Simon moved, seconded by Tim Strait, to affirm all motions made and

votes taken in Closed Session. Motion carried unanimously.

(Be advised that any recusals or abstentions reflected in the Closed Session motions stand for the purposes of the affirmation vote.)

ADJOURNMENT

MOTION: Joshua Lee moved, seconded by Andrea Simon, to adjourn the meeting.

Motion carried unanimously.

The meeting adjourned at 10:10 a.m.

State of Wisconsin Department of Safety & Professional Services

AGENDA REQUEST FORM

1) Name and title of pers	son submitting the request:	2) Date when reque	2) Date when request submitted:				
Sofia Anderson, Administrative Rules Coordinator		04/04/2025	04/04/2025				
			Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting				
3) Name of Board, Comm	nittee, Council, Sections:	•					
Professional Counselor Se	ection of the Marriage and Far	mily Therapy, Professional Cour	nseling, and Social Work Examining Board				
4) Meeting Date:	5) Attachments:	6) Attachments: 6) How should the item be titled on the agenda page?					
April 16, 2025	⊠ Yes	Administrative Rule Matters –	Discussion and Consideration				
	□ No	1. Drafting: MPSW 1 to	Drafting: MPSW 1 to 20, relating to Counseling Compact.				
		Pending or Possible	Pending or Possible Rulemaking Projects.				
7) Place Item in:		ce before the Board being	9) Name of Case Advisor(s), if required:				
Open Session		es, please complete uest for Non-DSPS Staff)	N/A				
☐ Closed Session	☐ Yes						
	☐ Yes ☑ No						
10) Describe the issue a	nd action that should be add	draccad:					
10) Describe the issue a	nu action that should be aut	uresseu.					
Attachments:							
 MPSW 1 to 20 r 	edlined chapters.						
	·						
PC Section Rule Projects chart							
44)		N. (1					
11)	11) Authorization						
SAnderson							
) 		04/04/2025				
Signature of person making this request Date							
Supervisor (if required) Date							
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date							
Directions for including supporting documents: 1. This form should be attached to any documents submitted to the agenda.							
2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director.							
3. If necessary, provide meeting.	original documents needing	g Board Chairperson signatur	e to the Bureau Assistant prior to the start of a				

Chapter MPSW 1

AUTHORITY AND PRACTICE

- MPSW 1.01 Authority.
- MPSW 1.02 Definitions.
- MPSW 1.035 Rule-making.
- MPSW 1.04 Application procedures for all sections of the board.
- MPSW 1.05 Examination provisions for all sections.
- MPSW 1.08 Credential renewal and reinstatement procedures.
- MPSW 1.09 Substance abuse disorder specialty.
- MPSW 1.10 Professional liability insurance.
- MPSW 1.11 Psychometric testing.

Note: Chapter SFC 1 was created as an emergency rule effective April 26, 1993.

Note: Chapter SFC 1 was renumbered ch. MPSW 1 under s. 13.93 (2m) (b) 1., Stats., and corrections made under s. 13.93 (2m) (b) 7., Stats., Register October 2002 No. 562.

MPSW 1.01 Authority. This chapter is adopted pursuant to ss. <u>15.08 (5) (b)</u>, <u>15.405 (7c)</u> (d) and <u>227.11 (2)</u>, Stats.

MPSW 1.02 Definitions. In chs. MPSW 1 to 6 and 10 to 20:

- (1) "AODA" means alcohol or other drug abuse.
- (1g) "Board" means the marriage and family therapy, professional counseling, and social work examining board.
- (1q) "Credential" means a certificate or a license granted by the board.
- (2) "Department" means the department of safety and professional services.
- (2d) "DSM" means the diagnostic and statistical manual of mental disorders and refers to the most recent edition.
- (2h) "ICRC" means the international certification reciprocity consortium.
- (2m) "Psychotherapy" means the diagnosis and treatment of mental, emotional, or behavioral disorders, conditions, or addictions through the application of methods derived from established psychological or systemic principles for the purpose of assisting people in modifying their behaviors, cognitions, emotions, and other personal characteristics, which may include the purpose of understanding unconscious processes or intrapersonal, interpersonal, or psychosocial dynamics.

(3) "Section" means either the marriage and family therapist section, the professional counselor section, or the social worker section of the marriage and family therapy, professional counseling and social work examining board.

MPSW 1.035 Rule-making.

- (1) Except as provided in sub. (2), each section shall be responsible for proposing and drafting rules applying to its profession, and for holding public hearings on those rules. The board may approve and adopt rules proposed by any section of the board.
- (2) The board shall be responsible for promulgating rules applying to matters that the board determines are of joint interest among the sections.
- MPSW 1.04 Application procedures for all sections of the board. An application for certification is incomplete until all materials requested are received by the board office, in English or accompanied by a certified English translation.

Note: The board's mailing address is Marriage and Family Therapy, Professional Counseling, and Social Work Examining Board, Department of Safety and Professional Services, P.O. Box 8935, Madison, Wisconsin 53708-8935.

MPSW 1.05 Examination provisions for all sections.

- (1) The board or its designee shall administer the examinations required of applicants for certification as a social worker, advanced practice social worker, or independent social worker, or for licensure as a clinical social worker, marriage and family therapist or professional counselor at least once a year.
- (6) The passing grade on each examination is determined by the board to represent competence sufficient to protect the public health, safety and welfare. The board may adopt the recommended passing score of the examination provider for the examination testing entry level competency.

MPSW 1.08 Credential renewal and reinstatement procedures.

- (1) RENEWAL BY EXPIRATION DATE. A credential holder shall renew the credential by the expiration date by paying the renewal fee determined by the department under s. 440.03 (9) (a), Stats. and attesting to completion of the continuing education required under s. MPSW 19.02.
- (2) RENEWAL WITHIN 5 YEARS. If the credential is renewed after the expiration date and within 5 years of the expiration date, a credential holder shall renew the credential by paying the renewal fee determined by the department under s. 440.03 (9) (a), Stats., attesting to completion of the continuing education required under s. MPSW 19.02, and paying a late renewal fee.
- (3) RENEWAL AFTER 5 YEARS OF RENEWAL DATE. This subsection does not apply to credential holders who have unmet disciplinary requirements or whose credentials have been surrendered or revoked. A credential holder who has failed to renew a credential within 5 years after the renewal date holds an expired credential and may not reapply for the credential using the initial application process. A credential may be renewed after 5 years of the renewal date by complying with all of the following:

- (a) Payment of the renewal fee determined by the department under s. 440.03 (9) (a) and the late renewal fee.
- **(b)** Evidence of one of the following:
 - 1. An active credential in good standing in another state.
 - **2.** Completion of 60 hours of approved continuing education, including 8 hours of professional ethics and boundaries, within the preceding 2 years.
- (4) REINSTATEMENT. A credential holder who has unmet disciplinary requirements and failed to renew the credential within 5 years or whose credential has been surrendered or revoked may apply to have the credential reinstated in accordance with all of the following:
 - (a) Evidence of completion of the requirements in sub. (3) if the credential has not been active within the last 5 years.
 - **(b)** Evidence of completion of disciplinary requirements, if applicable.
 - (c) Evidence of rehabilitation or change in circumstances, warranting reinstatement of the credential.

MPSW 1.09 Substance abuse disorder specialty.

- (1) Use of title and scope of practice.
 - (a) A person certified by the board may use the title "alcohol and drug counselor" or "chemical dependency counselor" only if the person is credentialed as a substance abuse counselor under s. 440.88, Stats., or satisfies the educational and supervised training requirements established in this section.
 - **(b)** A person who is certified by the board may treat substance use disorder as a specialty if the person is credentialed under s. <u>440.88</u>, Stats., or satisfies the educational and supervised training requirements established in this section.
 - (c) A person certified by the board may do all of the following:
 - **1.** Prepare a client for substance use disorder treatment by referral.
 - **2.** Continue to work with the non-substance use disorder issues of a person who has been referred for substance use disorder treatment.
 - **3.** Continue to treat a client who is in recovery following treatment for substance use disorder.
- (3) Specialty requirements for individuals certified by the board other than as advanced practice social workers or independent social workers. To be authorized to treat substance use disorder as a specialty, an individual certified under s. 457.08 (1), 457.09 (1) or 457.14 (1) (a), Stats., shall meet all of the following:

- (a) A minimum of 180 contact hours of substance use disorder education, which may be obtained within the bachelor or master's degree or in addition to the bachelor or master's degree. The education shall be in all of the following:
 - 1. Thirty hours in assessment training.
 - **2.** Thirty hours in counseling training.
 - **3.** Thirty hours in case management.
 - **4.** Thirty hours in patient education.
 - **5.** Thirty hours in professional responsibility.
 - **6.** Three hours in boundaries and ethics.
 - 7. Twenty-seven hours in electives in any of the subjects in subds. 1. to 6.
- **(b)** A minimum of 1,000 of hours of face-to-face substance use disorder treatment experience, under the supervision of a qualified supervisor, with individuals diagnosed with substance use disorders. The supervised hours can be either the same as or separate from the hours obtained for the credential issued by the board.
- (4) QUALIFIED SUPERVISORS. A qualified supervisor is a person who is knowledgeable in psychopharmacology and addiction treatment and is any of the following:
 - (a) A clinical supervisor, as defined in s. SPS 160.02 (7).
 - **(b)** A licensed marriage and family therapist.
 - (c) A licensed professional counselor.
 - (d) A licensed clinical social worker, certified advanced practice social worker, or certified independent social worker.
 - (e) A licensed psychologist.
 - (f) A licensed physician.
 - (g) An individual, other than an individual specified in pars. (a) to (f), who is approved in advance by the board.
- (5) CONTINUING EDUCATION. To maintain the authority to treat substance use disorder, an individual certified by the board must complete at least 6 continuing education hours during each biennial credentialing period in substance use disorder. The continuing education may be counted toward the continuing education required for renewal of the underlying credential.

MPSW 1.10 Professional liability insurance.

(1) Except as provided in sub. (2), a person licensed as a clinical social worker, marriage and family therapist, or professional counselor may not practice clinical social work, marriage and family therapy, or professional counseling unless he or she has in effect professional liability

insurance in the amount of at least \$1,000,000 for each occurrence and \$3,000,000 for all occurrences in one year.

(2) Subsection (1) does not apply to a person practicing clinical social work, marriage and family therapy, or professional counseling as an employee of a federal, state, or local governmental agency, if the practice is part of the duties for which he or she is employed and is solely within the confines of or under the jurisdiction of the agency by which he or she is employed.

MPSW 1.11 Psychometric testing.

- (1) AUTHORITY. This rule is adopted pursuant to ss. <u>15.08 (5) (b)</u>, <u>227.11 (2)</u> and <u>457.033</u>, Stats.
- (2) DEFINITION. In this section, the term "psychometric test" means a procedure for measuring psychological, behavioral or interpersonal characteristics in which a sample of an examinee's behavior is obtained and subsequently evaluated and scored using a standardized process. A person credentialed by the board may not use a testing instrument for diagnostic or assessment purposes unless he or she satisfies the requirements in sub. (5). Psychometric testing does not include a test instrument used solely to screen for problems, to assist in treatment planning, to clarify treatment goals, to plan for interventions, to monitor progress in treatment or an unstandardized questionnaire, unstructured behavior sample or a test used to evaluate performance in education or training or training prepared by a teacher or trainer.
- (3) REQUIREMENTS FOR PERFORMING PSYCHOMETRIC TESTING. The competent use of a psychometric test requires that the licensee or person supervised by the licensee have the requisite knowledge, skills, training and experience needed to do all of the following:
 - (a) Independently select and administer tests appropriate to the practice setting and area of practice.
 - **(b)** Accurately administer, score, and interpret the test.
 - (c) Understand and communicate the strengths and limitations of the test appropriate to the context in and purpose for which it is given.
 - (d) Use culturally appropriate and sensitive instruments and norms.
 - (e) Analyze the results within a broad context of information about the examinee's life.
 - **(f)** Seek supervision or consultation as needed from any licensee who are authorized to perform psychometric testing under this subsection.
- (4) LICENSES AUTHORIZED TO PERFORM PSYCHOMETRIC TESTING. Psychometric testing may be performed by the following individuals:
 - (a) A psychologist licensed under ch. 455, Stats.
 - **(b)** A licensed or training licensed marriage and family therapist, a licensed or training licensed professional counselor or a licensed or training licensed clinical social worker or

- a certified advanced practice social worker or independent social worker who satisfies the requirements in sub. (5) (a) and is acting under the supervision of a licensed psychologist.
- (c) A licensed marriage and family therapist, licensed professional counselor or licensed clinical social worker who satisfies the requirements in sub. (5) (a) and (b).
- (d) A licensed or training licensed marriage and family therapist, a licensed or training licensed professional counselor or a licensed or training licensed clinical social worker or a certified advanced practice social worker or independent social worker who satisfies the requirements in sub. (5) (a) and is acting under the supervision of another licensee of the board specified in par. (c).
- (5) EDUCATIONAL REQUIREMENTS FOR PERFORMING PSYCHOMETRIC TESTING WITHOUT SUPERVISION. A person who meets the requirements in s. MPSW 1.11 (4) (b), (c) or (d) may engage in psychometric testing without supervision only if the appropriate section of the board has received and approved the following information demonstrating generic and specific qualifications to perform psychometric testing:
 - (a) Academic training at the graduate or postgraduate level from a regionally accredited program that covered:
 - 1. Descriptive statistics.
 - 2. Reliability and measurement error.
 - **3.** Validity and meaning of test scores.
 - **4.** Normative interpretation of test scores.
 - **5.** Selection of appropriate tests.
 - **6.** Test administration procedures.
 - 7. Ethnic, racial, cultural, gender, age and linguistic variables.
 - **8.** Testing individuals with disabilities.
 - **(b)** A signed statement from a professional qualified to supervise psychometric testing as set forth in sub. (4) (a) and (c) that the supervised licensee meets the requirements to use psychometric tests as set forth in this subsection. A licensee determined to be qualified to use psychometric tests by prior affidavit is not required to resubmit a signed statement and is deemed to meet the requirements of pars. (a) and (b).
- (6) LICENSES QUALIFIED TO SUPERVISE PSYCHOMETRIC TESTING. The only professionals qualified to supervise psychometric testing are licensed psychologists, licensed marriage and family therapists, licensed professional counselors, and licensed clinical social workers who meet the requirements in sub. (5) (a) and (b).

Chapter MPSW 10

DEFINITIONS FOR PRACTICE OF PROFESSIONAL COUNSELING

MPSW 10.01 Definitions.

Note: Chapter SFC 10 was created as an emergency rule effective April 26, 1993.

Note: Chapter SFC 10 was renumbered ch. MPSW 10 under s. 13.93 (2m) (b) 1., Stats., and corrections made under s. 13.93 (2m) (b) 7., Stats., <u>Register October 2002 No. 562</u>.

MPSW 10.01 Definitions. In chs. MPSW 10 to 14:

- (1) "Client" means the individual, family, group, business, agency, school, organization, or association for whom the license holder provides professional services for which the license holder is usually and customarily compensated. The term "client" includes the term and concept of "patient."
- (1g) "Counseling compact" has the meaning given in s. 457.01 (1t), Stats.
- (1h) "Counseling compact commission" has the meaning given in s. 457.50 (2) (e), Stats.
- (1m) "DSM" refers to the most recent edition of the Diagnostic and Statistical Manual of Mental Disorders.
- (2) "Face-to-face" means in person or real time video conferencing where all parties can communicate by simultaneous two-way video and audio transmissions.
- (3) "Privilege to practice" has the meaning given in s. 457.50 (2) (s), Stats.
- (5) "Regionally accredited college or university" means a college or university which is accredited by any of the following bodies: the New England association of schools and colleges, the middle states association of colleges and schools, the north central association of colleges and schools, the northwest association of schools and colleges, the southern association of colleges and schools, the western association of schools and colleges. Applicants for licensure shall prove that the college or university at which the applicant completed course work on which the applicant relies for licensure eligibility was regionally accredited at the time the applicant completed the course work.
- (5m) "Single state license" has the meaning given in s. 457.50 (2) (w), Stats.
- (6) "Supervision" is a means of transmitting the skills, knowledge, and attitudes of a particular profession to the next generation of that profession. The supervisory relationship is evaluative, extends over time, and enhances the professional functioning of the developing professional. The supervisor shall monitor the quality of services offered by the supervisee with the purpose of enhancing the quality of skills and services provided by the counselor-in-training. Furthermore, the supervisor shall monitor and provide clinical oversight of the professional services rendered by the counselor-in-training to ensure ethical delivery of services and protection of public health and welfare.

Chapter MPSW 11

APPLICATION FOR PROFESSIONAL COUNSELOR LICENSURE

- MPSW 11.01 Application for licensure single-state license as a professional counselor.
- MPSW 11.015 Application for a professional counselor training license.
- MPSW 11.035 Temporary license.
- MPSW 11.04 Reciprocal license.
- <u>MPSW 11.045</u> Reciprocal credentials for service members, former service members, and their spouses.

Note: Chapter SFC 11 was created as an emergency rule effective April 26, 1993.

Note: Chapter SFC 11 was renumbered ch. MPSW 11 under s. 13.93 (2m) (b) 1., Stats., and corrections made under s. 13.93 (2m) (b) 7., Stats., <u>Register October 2002 No. 562</u>.

MPSW 11.01 Application for licensure single-state license as a professional counselor. An applicant for a professional counselor license shall submit all of the following:

- (1) An application with the required fee under s. 440.05 (1), Stats.
- (2) A certificate of professional education, signed and sealed by the chancellor, dean, or registrar of the school from which the applicant has graduated with one of the following approved degrees:
 - (a) A master's or doctoral degree in professional counseling.
 - **(b)** A degree in one of the following specialty areas from a program which was accredited by the Council for Accreditation of Counseling and Related Educational Programs at the time the applicant graduated:
 - 1. Addiction counseling.
 - **2.** Clinical mental health counseling.
 - **3.** Clinical rehabilitation counseling.
 - 4. Marriage, couple, and family counseling.
 - **5.** Doctoral program in counselor education and supervision.
 - (c) A program which is equivalent to a master's or doctoral degree in professional counseling by meeting the requirements in s. MPSW 14.01 or 14.02, including Council for Accreditation of Counseling and Related Educational Programs accredited degree programs that are not listed in par. (b) but meet the requirements of s. MPSW 14.01 or 14.02.
 - (d) A degree awarded by a foreign institution of higher learning which has been evaluated by an organization approved by the professional counselor section and is equivalent to a degree from a program approved under pars. (a) to (c). If the applicant's education was

not received in English, the applicant must demonstrate proficiency in English on an approved test of English as a foreign language.

- (3) Verification the applicant has completed one of the following:
 - (a) After receiving a master's degree in professional counseling or its equivalent, engaged in the equivalent of at least 3,000 hours of professional counseling practice, including at least 1,000 hours of face-to-face client contact, while holding a valid professional counselor training license and supervised by a person qualified to supervise under s. MPSW 12.02.
 - **(b)** Either during or after the doctorate degree program in professional counseling or its equivalent, engaged in the equivalent of at least 1,000 hours of full-time professional counseling practice supervised by a person qualified to supervise under s. MPSW 12.02. Any supervised practice outside of the doctorate degree program shall be done while holding a valid professional counselor training license.
- (4) Verification of a passing score on one of the following:
 - (a) National Counselor Examination (NCE).
 - **(b)** National Clinical Mental Health Counseling Examination (NCMHCE).
 - (c) Certified Rehabilitation Counselor (CRC) examination.
 - (d) Another examination approved by the professional counselor section.
- (5) Documentation necessary for the section to determine, subject to ss. <u>111.321</u>, <u>111.322</u>, and <u>111.335</u>, Stats., whether any of the following apply:
 - (a) The applicant has a pending charge for an exempt offense, as defined in s. 111.335 (1m) (b), Stats., or a violent crime against a child, as defined in s. 111.335 (1m) (d), Stats., that is substantially related to the practice of a professional counselor.
 - **(b)** The applicant has been convicted of a crime substantially related to the practice of a professional counselor.

MPSW 11.015 Application for a professional counselor training license.

- (1) The professional counselor section shall grant a professional counselor training license to any individual who does all of the following:
 - (a) Submits a completed, signed application form.
 - **(b)** Pays the fee specified in s. 440.05 (6), Stats.
 - (c) Satisfies the requirements in s. 457.12 (2), Stats.
 - (d) Submits evidence satisfactory to the professional counselor section of one of the following:

- **1.** The applicant is in a position or has an offer for a position as a professional counselor in a supervised clinical professional counseling practice.
- **2.** The applicant is in a position or has an offer for a position in which the applicant will, in the opinion of the professional counselor section, receive training and supervision equivalent to the training and supervision received in a supervised clinical professional counseling practice.
- (2) A professional counselor training license is valid for 48 months, and may be renewed in two year intervals at the discretion of the professional counselor section. In determining whether to renew a professional counselor training license, the professional counselor section may request any of the following from the applicant:
 - (a) A statement explaining why the applicant needs additional time to complete the hours of professional counselor practice experience required under s. MPSW 11.01 (3).
 - **(b)** Documentation of any continuing education or graduate level courses the applicant has completed since obtaining their professional counselor training license.
 - (c) A report from a person actively supervising the applicant under s. MPSW 12.02 (1), demonstrating that the applicant is making satisfactory progress towards completion of the professional counselor practice experience required under s. MPSW 11.01 (3).
 - (d) Other relevant documentation.

MPSW 11.035 Temporary license.

- (1) The professional counselor section may issue a temporary license to practice professional counseling to an individual who does all of the following:
 - (a) Submits application and pays the fee specified in s. 440.05 (6), Stats.
 - (b) Satisfies the requirements under s. MPSW 11.01 (2) and (3).
 - (c) Submitted an application to take the next available examination under s. MPSW 11.01 (4).
- (2) A temporary license is valid for a period not to exceed 9 months and may be renewed once.
- MPSW 11.04 Reciprocal license. Except as provided in s. MPSW 11.045, 11.05, and 11.06, the professional counselor section shall grant a license as a professional counselor to an applicant who pays the fee required by s. 440.05 (2), Stats., and provides evidence of all of the following:
- (1) The applicant has a current credential as a professional counselor or the substantial equivalent in good standing in another state or territory of the United States.
- (2) The requirements for obtaining the credential in the other state or territory of the United States are substantially equivalent to the requirements under s. 457.12, Stats.

- (3) The applicant does not have a license, registration, or certificate revoked, suspended, limited, or subject to any other discipline in any other jurisdiction warranting denial.
- (4) The applicant does not have a pending charge for an exempt offense, as defined in s. 111.335 (1m) (b), Stats., or a violent crime against a child, as defined in s. 111.335 (1m) (d), Stats., that is substantially related to the practice of a professional counselor.
- (4m) The applicant has not been convicted of a crime substantially related to the practice of a professional counselor.
- (5) The applicant has a passing score on the Wisconsin statutes and rules examination.

MPSW 11.045 Reciprocal credentials for service members, former service members, and their spouses. The professional counselor section shall grant a reciprocal license to practice professional counseling to a service member, former service member, or the spouse of a service member or former service member who the board determines meets all of the requirements under s. 440.09, Stats. Subject to s. 440.09 (2m), Stats., the board may request verification necessary to make a determination under this section.

Note: Application forms are available from the Department of Safety and Professional Services' website at http://dsps.wi.gov.

MPSW 11.05 Privilege to practice. An individual licensed in member state of the counseling compact wishing to practice in Wisconsin shall hold a Wisconsin privilege to practice issued by the counseling compact commission, or any successor organization. An applicant seeking a privilege to practice in Wisconsin shall complete the application process established by the counseling compact commission, including payment of the fee established by the department under s. 457.51(2).

Note: Instructions on how to obtain the privilege to practice can be found at the counseling compact commission's website at http://counselingcompact.gov.

MPSW 11.06 License based upon privilege to practice. A professional counselor licensed in a state part of the counseling compact applying for licensure in this state shall submit evidence of all of the following:

- (1) A valid privilege to practice pursuant to MPSW 11.05.
- (2) A completed application and the fee specified in s. 440.05 (1), Stats.

Note: Instructions for applications can be found on the department of safety and professional services' website at http://dsps.wi.gov.

- (3) An attestation that Wisconsin is the applicant's primary state of residence.
- (4) A federal bureau of investigation fingerprint based criminal background check if not previously performed or updated pursuant to applicable rules adopted by the counseling compact commission as specified in s. 457.50 (5) (b) 2.a., Stats.

Chapter MPSW 12

PROFESSIONAL COUNSELOR SUPERVISED PRACTICE

- MPSW 12.01 Supervised practice requirement.
- MPSW 12.02 Supervised practice.

Note: Chapter SFC 12 was created as an emergency rule effective April 26, 1993.

Note: Chapter SFC 12 was renumbered ch. MPSW 12 under s. 13.93 (2m) (b) 1., Stats., and corrections made under s. 13.93 (2m) (b) 7., Stats., Register October 2002 No. 562.

MPSW 12.01 Supervised practice requirement.

- (1) Except as provided in sub. (3), an applicant for licensure as a professional counselor under s. 457.12, Stats., shall complete a period of supervised practice while holding a valid professional counselor training license before being eligible for licensure. Supervision may be exercised by a person other than an employment supervisor.
- (2) A person with a training license must be supervised.
- (3) An applicant who has completed any portion of his or her supervised professional counseling practice in another state shall be given credit for those hours obtained without a professional counselor training license provided the hours meet the requirements of this chapter.

MPSW 12.02 Supervised practice.

- (1) SUPERVISOR QUALIFICATIONS. It is the applicant's responsibility to satisfy the professional counselors section that the applicant's supervisor met all qualifications. Supervision of the supervised practice of professional counseling may be exercised by any of the following:
 - (a) An individual licensed as a professional counselor who has received a doctorate degree in professional counseling.
 - **(b)** An individual licensed as a professional counselor who has engaged in the equivalent of 5 years of full-time professional counseling.
 - (c) A psychiatrist.
 - (d) A psychologist licensed under ch. 455, Stats.
 - (e) A person employed by the division of vocational rehabilitation as a vocational rehabilitation supervisor, who is licensed as a professional counselor or who has engaged in the equivalent of 5 years of full-time professional counseling.
 - (f) An individual, other than an individual specified in pars. (a) to (e), who is approved in advance by the professional counselor section based upon evidence of 5 years of experience in counseling practice.
- (2) SUPERVISOR RESPONSIBILITIES. The supervisor's responsibilities include all of the following:

- (a) Exercise discretion as to the frequency, duration, and intensity of the face-to-face supervision session to meet an average of one hour of supervision per week during the supervised practice period.
- **(b)** Permit a supervisee to engage in only professional counseling services the supervisor can competently perform.
- (c) Be available or make appropriate provision for emergency consultation or intervention.
- (d) Be legally and ethically responsible for the supervised activities of the supervisee.
- (e) Be able to interrupt or stop the supervisee from practicing in given cases, or recommend to the supervisee's employer that the employer interrupt or stop the supervisee from practicing in given cases.
- **(f)** To terminate the supervised relationship.
- **(3)** GROUP SUPERVISION REQUIREMENTS. Supervision in group sessions shall meet all of the following:
 - (a) The group shall consist of no more than 6 persons for every one person providing supervision.
 - **(b)** Each person receiving supervision as part of the group session receives one hour credit for each hour that the group meets for supervision, but may not credit any time which is primarily social activity with the group or supervisor as part of a supervision session.
 - (c) A supervision session for a group or individual which is provided by more than one supervisor may not be credited for more than the actual time elapsed during the supervision session, not including social activities.

Chapter MPSW 14

EOUIVALENCY OF PROFESSIONAL COUNSELOR ACADEMIC PROGRAMS

MPSW 14.01 Academic program equivalent to a master's degree in professional counseling.

MPSW 14.02 Academic program equivalent to a doctorate in professional counseling.

Note: Chapter SFC 14 was created as an emergency rule effective April 26, 1993.

Note: Chapter SFC 14 was renumbered ch. MPSW 14 under s. 13.93 (2m) (b) 1., Stats., and corrections made under s. 13.93 (2m) (b) 7., Stats., Register October 2002 No. 562.

MPSW 14.01 Academic program equivalent to a master's degree in professional counseling. An academic program is the equivalent of a master's degree in professional

counseling or rehabilitation counseling from an approved institution if the completed program meets the following criteria:

- (1) The course work was completed at an institution which was accredited by its regional accrediting association at the time the applicant graduated from the program, and was part of a program of studies leading to a master's degree or doctoral degree in a field closely related to professional counseling or rehabilitation counseling.
- (2) All course work reflected on the applicant's official transcript totals at least 60 semester hours or 90 quarter hours of academic credit. The course work included successful completion of all of the following:
 - (a) At least 3 semester hours or 4 quarter hours academic credit in a supervised practicum counseling experience that provides documented proof of a minimum of 100 hours of supervised practicum experience with at least 40 hours of face-to-face client contact. The practicum experience includes evaluation of the student's counseling performance throughout the practicum and one hour per week of individual or triadic supervision throughout the practicum by a program faculty member, an approved student supervisor, or a site supervisor. The practicum experience further includes an average of 1½ hours per week of group supervision that is provided on a regular schedule throughout the practicum by a program faculty member or a student supervisor.
 - **(b)** At least 6 semester hours or 8 quarter hours academic credit in a supervised internship counseling experience that provides documented proof of a minimum of 600 hours of supervised internship experience with at least 240 hours of face-to-face client contact. The internship experience includes evaluation of the student's counseling performance throughout the internship and one hour per week of individual or triadic supervision throughout the internship performed by the onsite or field supervisor. The internship experience further includes an average of 1 1/2 hours per week of group supervision that is provided on a regular schedule throughout the internship by a program faculty member or a student supervisor.
 - (c) At least 3 semester hours or 4 quarter hours academic credit in a counseling theory or counseling approaches course that provides documented evidence that the student has been exposed to a variety of theoretical models that are consistent with current research and practice in the field. Courses covering only a single or specific counseling theory will not be sufficient for meeting this educational criterion.
 - (d) At least 3 semester hours or 4 quarter hours of academic credit in each of the following topic areas:
 - 1. 'Human growth and development.' Studies that provide a broad understanding of the nature and needs of individuals at all developmental levels; normal and abnormal human behavior; personality theory; theories of individual and family development and transitions; theories for facilitating optimal development and wellness across the life span; and learning theory within appropriate cultural

contexts. Courses that focus on only one lifespan developmental level will not count in fulfilling this criterion.

- 2. 'Social and cultural foundations.' Studies that provide a broad understanding of societal changes and trends; human roles; societal subgroups, social mores and interaction patterns; counselors' roles in developing cultural self-awareness; promoting cultural social justice, advocacy and conflict resolution, and other culturally supported behaviors that promote optimal wellness and growth of the human spirit, mind, or body; counselors' roles in eliminating biases, prejudices, and processes of intentional and unintentional oppression and discrimination; and differing lifestyles.
- **3.** 'Helping relationship.' Studies that provide a broad understanding and practical application of helping processes, basic and advanced helping skills; consultation theories and their applications; client and helper self-understanding and self-development; and facilitation of client or consultee changes. An applicant's official transcript must reflect successful completion of a course addressing counseling process, skills, and intervention techniques.
- **4.** `Group dynamics processing and counseling.' Studies that provide a broad understanding of group development, dynamics, and group counseling theories; group leadership styles; basic and advanced group counseling methods and skills; and other group approaches.
- **5.** 'Lifestyle and career development.' Studies that provide a broad understanding of career development theories; occupational and educational information sources and systems; career and leisure counseling, guidance and education; lifestyle and career decision making; career development program planning and resources; and effectiveness evaluation.
- **6.** 'Assessment and testing.' Studies that provide a broad understanding of group and individual educational and psychometric theories and approaches to appraisal; data and information gathering methods, validity and reliability; psychometric statistics; factors influencing appraisals; social and cultural factors related to the assessment; and evaluation of individuals, groups and specific populations and use of appraisals to enhance helping processes.
- 7. 'Research and evaluation.' Studies that provide a broad understanding of types of research; basic statistics; research report development; research implementation; program evaluation; needs assessment; publication of research information; and ethical and legal considerations.
- **8.** 'Professional counseling orientation.' Studies that provide a broad understanding of professional counselor roles and functions; professional goals and objectives; professional organizations and associations; professional history and trends; ethical and legal standards; professional preparation standards; and

professional credentialing. The American Counseling Association (ACA) or the Commission on Rehabilitation Counselor Certification (CRCC) must have been the primary professional identity organization discussed and the ACA Code of Ethics or CRCC Code of Professional Ethics for Rehabilitation counselors must have been used as the primary professional conduct guide and prominently identified as such in the orientation course syllabus.

- (e) At least 3 semester hours or 4 quarter hours in one of the following:
 - 1. 'Foundations of clinical mental health counseling.' If the academic program has an emphasis in mental health counseling, coursework addressing the history and development of clinical mental health counseling, theories and models related to clinical mental health counseling, principles of clinical mental health counseling, including prevention, intervention, consultation, education, and advocacy, and networks that promote mental health and wellness.
 - 2. `Foundations of clinical rehabilitation counseling.' If the academic program has an emphasis in rehabilitation counseling, coursework addressing the history and development of rehabilitation counseling, theories and models related to rehabilitation counseling, social science theory that addresses psychosocial aspects of disability, principles of rehabilitation including prevention, intervention, wellness, consultation, education, and advocacy.
- **(f)** At least 3 semester hours or 4 quarter hours in one of the follow:
 - 1. 'Clinical mental health counseling diagnosis and treatment planning.' If the academic program has an emphasis in clinical mental health counseling, coursework addressing the diagnostic process, including differential diagnosis and the use of diagnostic classification systems such as the Diagnostic and Statistical Manual of Mental Disorders (DSM) and/or the International Classification of Diseases (ICD); training on administration of intake interview, mental status evaluation, biopsychosocial history, mental health history, and psychological assessment for treatment planning and caseload management; and techniques and interventions related to a broad range of mental health issues.
 - 2. 'Rehabilitation counseling diagnosis and treatment planning.' If the academic program has an emphasis in rehabilitation counseling, coursework addressing diagnostic interviews, mental status examinations, symptom inventories, psychoeducational and personality assessments, biopsychosocial histories, assessments for treatment planning; career and work-related assessments including job-analysis, work site modification, transferrable skills analysis, and job readiness; strategies to advocate for clients with disabilities and rehabilitation counseling.
- (g) At least 3 semester hours or 4 quarter hours in each of the following:

- 1. 'Crisis and trauma counseling.' Studies that include counseling approaches that effectively address crises and trauma, the impact of trauma and crisis and potential neurobiological responses; skills and techniques for assessing and intervening in specific crisis or trauma situations including suicide assessment and intervention.
- 2. `Abnormal behavior and psychopathology.' Studies that include concepts of psychopathology and introduces methods of assessment and diagnosis for children, adolescents and adults with major mental disorders; and personality disorders, multiple perspectives of emotional and psychological distress, disturbance and behavior; skills to use the DSM diagnostic system while including acknowledgement of client strengths and resilience and the social and cultural context.
- **3.** 'Addictions counseling.' Studies that provide an overview of addiction, the process of addiction, treatment and recovery approaches, relapse prevention, developmental issues related to addiction; treatment and prevention planning in regard to addiction.
- **4.** `Family, partnership, and couples counseling.' Studies that provide information and skills relevant to conducting partner or marital and family counseling services within a multicultural society with emphasis given to systemic theory and philosophy; dynamics of family interaction and the initial skills in assessment and treatment of dysfunctional partner, marital, family and systems or ecosystems relationships.
- (3) Notwithstanding sub. (1), an applicant may, at an institution which was accredited by its regional accrediting association at the time the course was completed, complete up to 18 credit hours outside the program of studies leading to a master's degree in order to meet the requirements in sub. (2).
- MPSW 14.02 Academic program equivalent to a doctorate in professional counseling. An academic program is the equivalent of a doctoral degree in professional counseling from an approved institution if the completed program meets all of the following criteria:
- (1) The course work was completed at an institution which was accredited by its regional accrediting association at the time the applicant graduated from the program, and was part of a program of studies leading to a doctoral degree in a field closely related to professional counseling.
- (2) The doctoral program consists of a minimum of 4 academic years of graduate-level preparation defined as 8 semesters or 12 quarters with a minimum of 96 semester credits or 144 quarter credits of graduate-level credits required of all students in the program.
- (3) Doctoral students are required to participate in a supervised doctoral-level practicum of a minimum of 100 hours in counseling, of which 40 hours must be in direct service with clients. The nature of the doctoral-level practicum experience is to be determined in consultation with

program faculty or a doctoral committee, or both. During the doctoral student's practicum, supervision by student supervisors is not permissible.

- (4) Doctoral students are required to complete doctoral-level counseling internships that total a minimum of 600 hours. The 600 hours may include supervised experiences in clinical practice, research, and teaching. The internship includes most of the activities of a regularly employed professional in the setting. The 600 hours may be allocated at the discretion of the doctoral advisor and the student on the basis of experience and training.
- (5) During the practicum and internship, the student receives weekly individual or triadic supervision, performed by a supervisor with a doctorate in professional counseling or a related profession. Group supervision is provided on a regular schedule with other students throughout the internship and is usually performed by a program faculty member.

Chapter MPSW 19

CONTINUING EDUCATION

- MPSW 19.01 Definitions.
- MPSW 19.02 Continuing education requirements.
- MPSW 19.03 Approved continuing education.
- MPSW 19.04 Postponement, waiver, and exemption.
- MPSW 19.05 Record retention and audits.

Note: Chapter SFC 19 was renumbered ch. MPSW 19 under s. 13.93 (2m) (b) 1., Stats., and corrections made under s. 13.93 (2m) (b) 7., Stats., <u>Register October 2002 No.</u> 562. Chapter MPSW 19 was repealed and recreated, <u>Register February 2015 No. 710</u>, eff. 3-1-15.

MPSW 19.01 Definitions. In this chapter:

- (1) "Board" means the marriage and family therapy, professional counseling, and social work examining board.
- (2) "Interactive learning format" means a live, synchronous presentation with discussion or an asynchronous educational program by a provider under s. MPSW 19.03 (1) (a) or (f).
- (3) "Section" means any of the following:
- (a) Marriage and family therapy section.
- **(b)** Professional counseling section.
- (c) Social worker section.

MPSW 19.02 Continuing education requirements.

- (1) Unless granted a postponement or waiver of the continuing education requirement under s. MPSW 19.04, every marriage and family therapist, professional counselor, social worker, advanced practice social worker, independent social worker, and clinical social worker shall complete at least 30 continuing education credit hours in approved continuing education programs during each 2 year credential period and certify on the application for renewal that all required education was completed. Unless granted a postponement or waiver of the continuing education requirement, a credential holder who fails to meet the continuing education requirements by the renewal deadline must discontinue the use of the title.
- (2) A minimum of 4 continuing education credit hours, of the required 30 continuing education credit hours, shall be in the area of professional ethics and boundaries related to the practice of marriage and family therapy, professional counseling, or social work.
 - (a) A person holding multiple credentials granted by the board shall complete only a minimum of 4 continuing education credit hours in the area of professional ethics and boundaries.
 - **(b)** Social work credential holders shall complete their ethics continuing education credit hours in an interactive learning format.
- (3) During the time between receiving the initial credential and commencement of a full 2 year credentialing period, a new credential holder is not required to meet continuing education requirements for the first renewal of the credential.
- (4) Continuing education credit hours shall apply only to the 2 year credential period in which the credit hours are completed, unless either of the following applies:
 - (a) Continuing education credit hours required as a consequence of a disciplinary proceeding may not be counted towards the fulfillment of generally applicable continuing education requirements.
 - **(b)** If the credential holder fails to meet the continuing education requirement during a 2 year credential period, any additional continuing education credit hours completed on or after the renewal date to satisfy the requirement of the preceding period will not apply to the period in which they are earned.

MPSW 19.03 Approved continuing education.

- (1) Continuing education programs, if relevant to the professional practice of marriage and family therapy, professional counseling, or social work, are approved as follows:
 - (a) Any continuing education program approved, sponsored, provided, endorsed, or authorized by:
 - **1.** American Association for Marriage and Family Therapy (AAMFT) or affiliated divisions.
 - 2. Wisconsin Association for Marriage and Family Therapy (WAMFT).

- **3.** National Rehabilitation Counseling Association (NRCA).
- **4.** American Rehabilitation Counseling Association (ARCA).
- **5.** Wisconsin Rehabilitation Counseling Association (WRCA).
- **6.** National Board for Certified Counselors (NBCC).
- 7. American Counseling Association (ACA).
- **8.** Wisconsin Counseling Association (WCA).
- **9.** National Board for Certified Counselors (NBCC).
- 10. Commission on Rehabilitation Counselor Certification (CRCC).
- 11. Association of Social Work Boards (ASWB).
- 12. National Association of Social Workers (NASW) or affiliated chapters.
- 13. Association of Baccalaureate Program Directors (BPD).
- 14. Council on Social Work Education (CSWE).
- **15.** National Association of Alcohol and Drug Abuse Counseling (NAADAC) or affiliated divisions.
- **(b)** Any continuing education program or course offered by a training program accredited by the Commission on Accreditation for Marriage and Family Therapy Education (COAMFTE).
- **(c)** Any continuing education program approved, sponsored, or co-sponsored by a presenter approved by the Committee for the Approval of Continuing Education Sponsors of the American Psychological Association.
- (d) Any educational programs, recognized as approved at the time of attendance as "Category I" continuing medical education programs by the Council on Medical Education of the American Medical Association or the American Osteopathic Association.
- (e) Any course or continuing education program offered by an accredited college or university.
- (f) Public and private agencies that provide in-house training and development programs. Only 15 of the required 30 continuing education credit hours shall be met through in-house training and development programs which are not approved by an organization identified in pars. (a) to (e).
- (2) Continuing education hours may be awarded for the following professional activities, if relevant to the professional practice of marriage and family therapy, professional counseling, or social work:

- (a) A presenter of professional material shall receive 1 continuing education credit hour per hour of continuing education. A developer of professional material shall receive 1 continuing education credit hour per hour of development of continuing education. A presenter of a semester education course shall receive 20 continuing education credit hours. No additional continuing education credit hours will be granted for subsequent presentations of the same material. A presenter of professional material at any of the following qualifies for continuing education:
 - **1.** Seminars, workshops, programs, or institutions approved in sub. (1) (a) to (f).
 - **2.** University, college, or vocational technical adult education courses.
- **(b)** Authorship of a published textbook or professional resource book. Authors of a book shall receive 20 continuing education credit hours.
- **(c)** Authorship of a published chapter in a textbook or professional resource book, or a professional journal article. Authors of chapters or articles shall receive 8 continuing education credit hours. No more than 16 continuing education hours may be obtained for authorship of chapters or articles.
- (d) Authorship of alternative or electronic media or computer software. Authorship of these materials shall receive 8 continuing education credit hours. No more than 16 continuing education hours may be obtained for authorship of alternative or electronic media or computer software.

MPSW 19.04 Postponement, waiver, and exemption.

- (1) A credential holder may apply to the section for a postponement or waiver of the requirements of this chapter on grounds of prolonged illness, disability, or other grounds constituting extreme hardship. The section shall consider each application individually on its merits, and the section may grant a postponement, partial waiver or total waiver as deemed appropriate in the circumstances.
- (2) The section may grant an exemption from the requirements of this chapter to a credential holder who certifies to the section that the credential holder has retired and no longer uses the title "marriage and family therapist," "professional counselor," "social worker," "advanced practice social worker," "independent social worker," or "clinical social worker," and no longer practices marriage and family therapy, professional counseling, or social work. The credential holder's status will change to non-practicing.
- (3) A credential holder who has been granted an exemption due to retirement may not return to the active practice or use the title without submitting evidence satisfactory to the section that the credential holder has completed at least 30 continuing education credit hours for each of the biennia during which the credential holder was granted an exemption.
- MPSW 19.05 Record retention and audits. A credential holder shall retain for a minimum period of 4 years and shall make available to the board, or its agent upon request, documentation of publication or certificates of attendance issued by the program sponsor for all continuing

education programs for which the credential holder claims credit for purposes of renewal of the credential. The certificate shall include the name of credential holder, date, provider name, hours, and title of program.

Chapter MPSW 20

CONDUCT

MPSW 20.01 Definition.

MPSW 20.02 Unprofessional conduct.

Note: Chapter SFC 20 was created as an emergency rule effective April 26, 1993.

Note: Chapter SFC 20 was renumbered ch. MPSW 20 under s. 13.93 (2m) (b) 1., Stats., and corrections made under s. 13.93 (2m) (b) 7., Stats., <u>Register October 2002 No. 562</u>. Chapter MPSW 20 was reprinted <u>Register November 2011 No. 671</u> to correct a Register date clerical error made in the <u>Register December 2005 No. 600</u> printing.

MPSW 20.01 Definition. "Gross negligence" in the practice of social work, or marriage and family therapy, or professional counseling means the performance of professional services that does not comply with an accepted standard of practice that has a significant relationship to the protection of the health, safety or welfare of a patient, client, or the public, and that is performed in a manner indicating that the person performing the services knew or should have known, but acted with indifference to or disregard of, the accepted standard of practice.

MPSW 20.02 Unprofessional conduct. Unprofessional conduct related to the practice under a privilege to practice or a credential issued under ch. 457, Stats., includes engaging in, attempting to engage in, or aiding or abetting the following conduct:

- (1) Performing or offering to perform services for which the credential holder is not qualified by education, training or experience.
- (2) Violating a law of any jurisdiction, the circumstances of which substantially relate to the practice under the credential or privilege to practice.
- (3) Undertaking or continuing performance of professional services after having been adjudged incompetent by any court of law.
- (4) Using fraud or deception in the application for a credential or privilege to practice.
- (5) Using false, fraudulent, misleading or deceptive advertising, or maintaining a professional relationship with one engaging in such advertising.
- (6) Engaging in false, fraudulent, deceptive or misleading billing practices.
- (7) Reporting distorted, false, or misleading information or making false statements in practice.

- (8) Discriminating on the basis of age, race, color, biological sex, gender, gender identity, religion, creed, national origin, ancestry, ethnicity, disability or sexual orientation by means of service provided or denied.
- (9) Practicing or attempting to practice while the credential holder is impaired due to the utilization of alcohol or other drugs, or as a result of an illness which impairs the credential holder's ability to appropriately carry out the functions delineated under the credential in a manner consistent with the safety of a client, patient, or the public.
- (10) Revealing facts, data, information, records or communication received from a client in a professional capacity, except in any of the following circumstances:
 - (a) With the informed consent of the client or the client's authorized representative.
 - **(b)** With notification to the client prior to the time the information was elicited of the use and distribution of the information.
 - (c) If necessary to prevent injury to the client or another person, or to report suspected abuse or neglect of a child, or threatened abuse or neglect of a child, including mandatory reports under state or federal law.
 - (d) Pursuant to a lawful order of a court of law.
 - (e) Use of case history material for teaching, therapeutic or research purposes, or in textbooks or other literature, provided that proper precautions are taken to conceal the identity of the client.
 - **(f)** When required pursuant to federal or state statute.
- (11) Engaging in sexual contact, sexual conduct, or any other behavior which could reasonably be construed as seductive, romantic, harassing, or exploitative, with:
 - (a) A client.
 - **(b)** A former client, regardless of the amount of time that has passed since the termination of professional services.
 - (c) A person to whom the credentialed person is providing teaching, supervisory, or other instructional services.
- (12) Failing to obtain the informed consent of the client or client's authorized representative prior to providing treatment.
- (13) Failing to avoid dual relationships that may impair the credentialed person's objectivity or create a conflict of interest. Dual relationships prohibited to credentialed persons include the credentialed person treating the credentialed person's employers, employees, supervisors, supervisees, close friends or relatives, and any other person with whom the credentialed person shares any important continuing relationship.

- (13g) Developing a personal relationship with a former client that would impact the credentialed person's objectivity. This restriction shall apply for two years following the termination of the credential holder-client relationship.
- (13r) Taking unfair advantage of any professional relationship, or exploiting clients, students, or supervisees.
- (14) Failing to conduct an assessment, evaluation, or diagnosis as a basis for treatment.
- (15) Employing or claiming to have available secret techniques or procedures that the credential holder refuses to divulge.
- (16) In the conduct of research, failing to obtain the informed consent of a study participant, failing to protect participants from physical or mental discomfort, harm or danger, or failing to detect and remove any undesirable consequences to the participants resulting from research procedures.
- (17) Failing to inform the client of financial interests which are not obvious and which might accrue to the credential holder for referral to or for any use of service, product or publication.
- (18) Failing to maintain adequate records relating to services provided to a client in the course of a professional relationship. Clinical records shall be maintained for at least 7 years after the last service provided, unless otherwise provided by state or federal law.
- (19) Violating any of the provisions of ch. 457, Stats.
- (20) Failing to notify the board within 30 days that a credential permitting the practice of any profession previously issued to the credential holder has been revoked, suspended, limited, denied, surrendered under investigation, or subject to any other disciplinary action by the authorities of any jurisdiction.
- (21) Failing to make reasonable efforts to notify a client or a client's authorized representative when professional services will be interrupted or terminated by the credential holder.
- (22) Gross negligence in practice in a single instance, or negligence in practice in more than one instance.
- (23) Having a credential permitting the practice or use of a title related to marriage and family therapy, professional counseling, or social work revoked, suspended, limited, denied, surrendered under investigation, or by any other jurisdiction.
- (24) Failing to notify the appropriate section in writing within 48 hours after the entry of a judgment of conviction for a felony or misdemeanor against the credentialed person, including the date, place, and nature of the conviction or finding. Notice shall include a copy of the judgment of conviction and a copy of the complaint or other information which describes the nature of the crime in order that the section may determine whether the circumstances of the crime of which the credential holder was convicted are substantially related to the credential holder's practice.

- (25) Employing or promoting any intervention or method that has the purpose of attempting to change a person's sexual orientation or gender identity, including attempting to change behaviors or expressions of self or to reduce sexual or romantic attractions or feelings toward individuals of the same gender. This does not include counseling that assists a client who is seeking to undergo a gender transition or who is in the process of undergoing a gender transition, or counseling that provides a client with acceptance, support, understanding, or that facilitates a client's coping, social support, and identity exploration or development. Nor does it include counseling in the form of sexual orientation-neutral or gender identity-neutral interventions provided for the purpose of preventing or addressing unlawful conduct or unsafe sexual practices, so long as the counseling is not provided for the purpose of attempting to change the client's sexual orientation or gender identity.
- (26) Knowingly aiding, assisting, or advising in the unlawful practice of marriage and family therapy, professional counseling, or social work.
- (27) Failing to comply with mandatory child abuse reporting requirements under state or federal law.
- (28) Failing to obtain written, informed consent from the client or client's legal representative prior to the use of electronic taping, recording, or filming procedures, unless the electronic taping, recording, or filming is necessary as part of a legal investigation or proceedings.
- (29) Failing to exercise an adequate degree of supervision over subordinates.
- (30) Refusing to cooperate in a timely manner with the section's investigation of a complaint lodged against a credentialed person. Credentialed persons taking longer than 30 days to respond shall have the burden of demonstrating that they have acted in a timely manner.
- (31) Withholding documentation, or approval for submission, of a supervisee's clinical experience hours required to obtain a credential.

Professional Counselor Section of the MPSW Examining Board Rule Projects (updated 04/04/2025)

Clearinghouse Rule Number	Scope #	Scope Expiration	Code Chapter Affected	Relating clause	Synopsis	Current Stage	Next Step
24-012	064-22	01/25/2025	MPSW 1 to 20	Telehealth Comprehensive Review	The Board requested to do a comprehensive review of all their chapters while implementing 2021 WI Act 121.	Adoption Order submitted to Chair for signature.	Publication of Adoption Order in the Administrative Register.
24-097	103-23	05/20/2026	MPSW 19	Continuing Education	The Board would like to review the continuing education providers and programs to eliminate duplicate entries and potentially update the list of programs and providers.	Legislative Review	If no objections, rule can be adopted.
	018-24	08/12/2026	MPSW 4, 12, 16, and 20	The objective of the proposed rule will be to revise the relevant sections of the MPSW code that refer to supervised practice and approving completion of hours to social workers, professional counselors, and marriage and family therapists who are under supervision.		Drafting rule.	EIA Comment Period, Clearinghouse Review, and Public Hearing.

Professional Counselor Section of the MPSW Examining Board

Clearinghouse Rule Number	Scope #	Scope Expiration	Code Chapter Affected	Relating clause	Synopsis	Current Stage	Next Step
	052-24	11/20/2026	MPSW 1 to 20	Counseling Compact	The objective of this rule is to implement the statutory changes from 2023 Wisconsin Act 55, which establishes Wisconsin as a member of the Professional Counselor's Counseling Compact.	Drafting rule.	EIA Comment Period, Clearinghouse Review, and Public Hearing.

State of Wisconsin Department of Safety & Professional Services

AGENDA REQUEST FORM

1) Name and title of person submitting the request:				2) Date when request submitted:			
Brad Wojciechowski, Executive Director				4/7/2025			
					dered late if submitted after 12:00 p.m. on the n is 8 business days before the meeting		
3) Name of Board, Comr	nittee, Co	uncil, Sections:		deadine date winci	i is a business days before the meeting		
Professional Counselor	Section						
4) Meeting Date:	5) Attachments: 6) How should the item be to				led on the agenda page?		
4/16/2025		 Yes No Speaking Engagements, Travel Report: Tim Business Meeting: 			Engagements, Travel, or Public Relations Requests, and Reports sion and Consideration		
					Strait - 2025 Counseling Commission Annual February 12, 2025 – Myrtle Beach, SC Strait – 2025 ACA Annual Conference & Expo: – Orlando, FL		
7) Place Item in:		,		the Board being	9) Name of Case Advisor(s), if applicable:		
☑ Open Session☐ Closed Session		Appearance Reguest for Non-USPS Stattl			<click a="" add="" advisor="" case="" here="" n="" name="" or="" to=""></click>		
□ Closed Session		☐ Yes <appea< td=""><td>rance Nai</td><td>me(s)></td><td></td></appea<>	rance Nai	me(s)>			
		□ No					
10) Describe the issue a	nd action	that should be ad	dressed:				
11)		,	Authoriza	tion			
Blayer					4/7/2025		
Signature of person making this request					Date		
Supervisor (Only required for post agenda deadline items)					Date		
Executive Director signa		nda deadline items)	Date				
 Directions for including supporting documents: This form should be saved with any other documents submitted to the <u>Agenda Items</u> folders. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting. 							