Wisconsin Department of Safety and Professional Services Division of Policy Development 4822 Madison Yards Way, 2<sup>nd</sup> Floor PO Box 8366 Madison WI 53708-8366



Phone: 608-266-2112 Web: http://dsps.wi.gov Email: dsps@wisconsin.gov

**Tony Evers, Governor Dan Hereth, Secretary** 

#### VIRTUAL/TELECONFERENCE PROFESSIONAL GEOLOGIST SECTION EXAMINING BOARD OF PROFESSIONAL GEOLOGISTS, HYDROLOGISTS, AND SOIL SCIENTISTS Virtual, 4822 Madison Yards Way, Madison Contact: Will Johnson (608) 266-2112 January 29, 2025

The following agenda describes the issues that the Section plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a record of the actions of the Section.

#### AGENDA

#### 9:00 A.M.

#### **OPEN SESSION – CALL TO ORDER – ROLL CALL**

- A. Adoption of Agenda (1-3)
- B. Approval of Minutes of August 7, 2024 (4-5)
- C. Introductions, Announcements and Recognition
- D. Reminders: Conflicts of Interest, Scheduling Concerns

#### E. Administrative Matters (6-28)

- 1) Department, Staff and Section Updates
- 2) 2025 Meeting Dates (6)
- 3) Annual Policy Review (7-10)
- 4) Election of Officers, Appointment of Liaisons and Alternates, and Delegation of Authorities (11-28)
- 5) Board Members Term Expiration Dates:
  - a. Gbolo, Prosper 7/1/2025
  - b. Nobile, Trevor W. 7/1/2028
  - c. Williams, Stephanie 7/1/2017
- F. Legislative and Policy Matters Discussion and Consideration
- G. Education and Examining Matters Discussion and Consideration

#### H. Administrative Rule Matters – Discussion and Consideration (29-49)

- 1) Discussion of Clearinghouse Report and Final Rule Draft for GHSS 1 and 2 relating to Professional Development for professional Geologists (**29-48**)
- 2) Pending or Possible Rulemaking Projects (49)
- I. Speaking Engagements, Travel, or Public Relation Requests, and Reports Discussion and Consideration
  - 1) Travel Report: 2024 Association of State Boards of Geology Annual Meeting & Fall COE Williams
  - 2) Consider Travel: Spring 2025 ASBOG COE Meeting Location: TBD
- J. Association of State Boards of Geology (ASBOG) Matters Discussion and Consideration

#### K. Deliberation on Items Added After Preparation of Agenda:

- 1) Introductions, Announcements and Recognition
- 2) Administrative Matters
- 3) Election of Officers
- 4) Appointment of Liaisons and Alternates
- 5) Delegation of Authorities
- 6) Education and Examination Matters
- 7) Credentialing Matters
- 8) Practice Matters
- 9) Legislative and Policy Matters
- 10) Public Health Emergencies
- 11) Administrative Rule Matters
- 12) Liaison Reports
- 13) Board Liaison Training and Appointment of Mentors
- 14) Informational Items
- 15) Division of Legal Services and Compliance (DLSC) Matters
- 16) Presentations of Petitions for Summary Suspension
- 17) Petitions for Designation of Hearing Examiner
- 18) Presentation of Stipulations, Final Decisions and Orders
- 19) Presentation of Proposed Final Decisions and Orders
- 20) Presentation of Interim Orders
- 21) Petitions for Re-Hearing
- 22) Petitions for Assessments
- 23) Petitions to Vacate Orders
- 24) Requests for Disciplinary Proceeding Presentations
- 25) Motions
- 26) Petitions
- 27) Appearances from Requests Received or Renewed
- 28) Speaking Engagements, Travel, or Public Relation Requests, and Reports

#### L. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85(1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

#### M. Division of Legal Services and Compliance (DLSC) Matters

- 1) Administrative Warnings
  - a. 24 GEO 0001 L.M.P. (**50-51**)
- N. Deliberation of Items Added After Preparation of the Agenda
  - 1) Education and Examination Matters
  - 2) Credentialing Matters
  - 3) DLSC Matters
  - 4) Monitoring Matters
  - 5) Professional Assistance Procedure (PAP) Matters
  - 6) Petitions for Summary Suspensions
  - 7) Petitions for Designation of Hearing Examiner
  - 8) Proposed Stipulations, Final Decisions and Order
  - 9) Proposed Interim Orders
  - 10) Administrative Warnings
  - 11) Review of Administrative Warnings
  - 12) Proposed Final Decisions and Orders
  - 13) Matters Relating to Costs/Orders Fixing Costs
  - 14) Case Closings
  - 15) Board Liaison Training
  - 16) Petitions for Assessments and Evaluations
  - 17) Petitions to Vacate Orders
  - 18) Remedial Education Cases
  - 19) Motions
  - 20) Petitions for Re-Hearing
  - 21) Appearances from Requests Received or Renewed
- O. Consulting with Legal Counsel

#### RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

- P. Vote on Items Considered or Deliberated Upon in Closed Session, if Voting is Appropriate
- Q. Open Session Items Noticed Above Not Completed in the Initial Open Session

#### ADJOURNMENT

#### NEXT MEETING: MAY 14, 2025

WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held virtually unless otherwise indicated. In-person meetings are typically conducted at 4822 Madison Yards Way, Madison, Wisconsin, unless an alternative location is listed on the meeting notice. In order to confirm a meeting or to request a complete copy of the board's agenda, please visit the Department website at https://dsps.wi.gov. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of any agenda item may be changed by the board for the convenience of the parties. The person credentialed by the board has the right to demand that meeting at which final action may be taken against the credential be held in open session. Requests for interpreters for the hard of hearing, or other accommodations, are considered upon request by contacting the Affirmative Action Officer or reach the Meeting Staff by calling 608-267-7213.

#### VIRTUAL/TELECONFERENCE PROFESSIONAL GEOLOGIST SECTION EXAMINING BOARD OF PROFESSIONAL GEOLOGISTS, HYDROLOGISTS, AND SOIL SCIENTISTS MEETING MINUTES AUGUST 7, 2024

**PRESENT:** Prosper Gbolo, Trevor Nobile, Stephanie Williams

**STAFF:** Brad Wojciechowski, Executive Director; Whitney DeVoe, Legal Counsel; Jacob Pelegrin, Administrative Rule Coordinator; Dialah Azam, Board Administration Specialist; and other Department staff.

#### CALL TO ORDER

Trevor Nobile, Chairperson, called the meeting to order at 1:15 p.m. A quorum was confirmed with three (3) members present.

#### **ADOPTION OF AGENDA**

**MOTION:** Stephanie Williams moved, seconded by Prosper Gbolo, to adopt the Agenda as published. Motion carried unanimously.

#### **APPROVAL OF MINUTES OF MAY 1, 2024**

**MOTION:** Stephanie Williams moved, seconded by Prosper Gbolo, to approve the Minutes of May 1, 2024 as published. Motion carried unanimously.

#### **ADMINISTRATIVE MATTERS**

#### **Appointment of Liaisons and Delegation of Authorities**

#### **Delegation to Department Monitor**

- **MOTION:** Stephanie Williams moved, seconded by Prosper Gbolo, to delegate authority to the Department Monitor as outlined below.
  - 1. to grant reinstatement of licensure if education and/or costs are the <u>sole condition</u> of the order and the credential holder has submitted the required proof of completion for approved courses and paid the costs.
  - 2. to suspend the license if the credential holder has not completed Section ordered education and/or paid costs and forfeitures within the time specified by the Section order. The Department Monitor may remove the suspension and issue an order when proof of completion and/or payment has been received.
  - 3. to suspend the license (or remove stay of suspension) if a credential holder fails to enroll and participate in an Approved Program for drug and alcohol testing within 30 days of the order, or if credential holder ceases participation in the Approved Program without Section

approval. This delegated authority only pertains to respondents who must comply with drug and/or alcohol testing requirements.

- 4. to grant or deny approval when a credential holder proposes treatment providers, mentors, and supervisors unless the Order specifically requires full- Section or Section designee approval.
- 5. to grant a maximum of one <u>90-day extension</u>, if warranted and requested in writing by a credential holder, to complete Section ordered continuing, disciplinary, or remedial education.
- to grant a maximum of one <u>90-day extension</u> or payment plan for proceeding costs and/or forfeitures if warranted and requested in writing by a credential holder to complete a Section ordered evaluation or exam.

Motion carried unanimously.

# SPEAKING ENGAGEMENTS, TRAVEL, OR PUBLIC RELATION REQUESTS, AND REPORTS

#### Consider Travel: Fall Administrators Workshop, Annual Meeting and COE Workshop

**MOTION:** Trevor Nobile moved, seconded by Prosper Gbolo, to designate Stephanie Williams, as the Section's delegate, to attend the ASBOG Fall Administrators Workshop, Annual Meeting, and COE Workshop. Motion carried unanimously.

#### ADJOURNMENT

**MOTION:** Stephanie Williams moved, seconded by Prosper Gbolo, to adjourn the meeting. Motion carried unanimously.

The meeting adjourned at 1:37 p.m.

#### EXAMINING BOARD OF PROFESSIONAL GEOLOGISTS, HYDROLOGISTS, AND SOIL SCIENTISTS 2025 Meeting Dates

Board/Section/Council	Meeting Date	Start time	Location	Agenda Item Deadline
GHSS	Wednesday, February 5, 2025	11:00 AM	Hybrid	1/24/25
GHSS	Wednesday, June 11, 2025	11:00 AM	Virtual	5/30/25
GHSS	Wednesday, August 6, 2025	11:00 AM	Virtual	7/25/25
GHSS: Geologist Section	Wednesday, January 29, 2025	9:00 AM	Virtual	1/17/25
GHSS: Geologist Section	Wednesday, May 14, 2025	1:00 PM	Virtual	5/2/25
GHSS: Geologist Section	Tuesday, August 5, 2025	9:00 AM	Virtual	7/24/25
GHSS: Hydrologist Section	Wednesday, February 5, 2025	1:00 PM	Hybrid	1/24/25
GHSS: Hydrologist Section	Tuesday, May 13, 2025	9:30 AM	Virtual	5/1/25
GHSS: Hydrologist Section	Wednesday, August 6, 2025	1:00 PM	Virtual	7/25/25
GHSS: Soil Scientist Section	Tuesday, January 28, 2025	9:00 AM	Virtual	1/16/25
GHSS: Soil Scientist Section	Wednesday, June 11, 2025	9:00 AM	Virtual	5/30/25
GHSS: Soil Scientist Section	Wednesday, August 6, 2025	9:00 AM	Virtual	7/25/25

## State of Wisconsin Department of Safety & Professional Services

## AGENDA REQUEST FORM

	e of Board, Com			All Boards		
	ing Date: eeting of 2025	5) Attac ⊠ Ye			hould the item be ti trative Matters: Ann	tled on the agenda page? ual Policy Review
) Place	e Item in: pen Session		8) Is an appearan scheduled? ⊠ N	ce before		9) Name of Case Advisor(s), if applicable N/A
		d action th			d SharePoint Site:	nttps:/dsps.boards.wisconsin.gov/
						······································
'lease 1.	In-Person and	<b>d Virtual</b> ability, DS		ding on th		eduled meetings, discussion topics, and Virtual connection options are available fo
2.	meeting or hat is required for meetings 10 n	ve schedu Boards, S hinutes be	ling conflicts impa Sections, and Cou fore posted start	acting you ncils to m time to allo	r attendance, pleas eet pursuant to Ope ow for audio/connec	meeting attendance. If you cannot attend e let us know as soon as possible. A quor en Meetings Law. Connect to / arrive at ction testing, and timely Call to Order and peaker/microphone/video) connections.
3.						ely discuss the body's business outside a uld be violating the open meetings law.
4.	•	-				ds and Ethics Training, annually. ortal or <u>Log in</u> to an existing account.
5.						utive Director before the agenda submission nent: Timeline of a Meeting)
6.	within 30 days	of the clo		in which		Diem and Reimbursement claims to DSPS red. (Attachment: Per Diem Form) Travel
7.	members for in person meetin a. If a m cance b. If a m	n-person g by the s nember ca ellation tin neeting is	meetings. Standa scheduled start tin annot attend a me neframe.	rd eligibilit ne. eting, they	y: the member mus / must cancel their r	ommodations are available to eligible t leave home before 6:00 a.m. to attend a reservation with the hotel within the applica cheduled, DSPS staff will cancel or modify
8.	Inclement We virtual/telecon			weather,	the DSPS may cha	nge a meeting from an in-person venue to
1) Aut	horization					
		AAT				12/02/2024
	4					
	ons for including					

## Timeline of a Meeting

**8 business days prior to the meeting:** All agenda materials are due to the Department by 12:00 pm, 8 business days prior to the meeting date.

**7 business days prior to the meeting:** The draft agenda page is due to the Executive Director. The Executive Director transmits to the Chair for review and approval.

**5 business days prior to the meeting:** The approved agenda is returned to the Board Administration Specialist for agenda packet production and compilation.

**4 business days prior to the meeting:** Agenda packets are posted on the DSPS Board SharePoint site and on the Department website.

#### Agenda Item Examples:

- $\circ$   $\;$  Approval of the Agenda and previous meeting Minutes  $\;$
- o Open Session Items
  - Public Hearings (relating to Administrative Rules)
  - Administrative Matters
  - Legislation and Policy Matters
  - Administrative Rules Matters
  - Credentialing Matters
  - Education and Exam Issues
  - Public Agenda Requests
  - Current Issues Affecting the Profession
  - Public Comments
- o Closed Session items
  - Deliberations on Proposed Disciplinary Actions
    - Stipulations
    - Administrative Warnings
    - Case Closings
    - Monitoring Matters
    - Professional Assistance Procedure (PAP) Issues
  - Proposed Final Decisions and Orders
  - Orders Fixing Costs/Matters Relating to Costs
  - Credentialing Matters
  - Education and Exam Issues

**Thursday of the Week Prior to the Meeting:** Agendas are published for public notice on the Public Notices and Meeting Minutes website: **publicmeetings.wi.gov**.

**1 business day after the Meeting:** "Action" lists are distributed by staff detailing board actions on closed session business.

**5 business days after the Meeting:** "To Do" lists are distributed to staff to ensure that board decisions are acted on and/or implemented within the appropriate divisions in the Department. Minutes approved by the board are published on the the Public Notices and Meeting Minutes website: **publicmeetings.wi.gov**.

#### Department of Safety and Professional Services PER DIEM REPORT

**INSTRUCTIONS:** Record board-related activities by date, indicate relevant purpose code, the duration of time spent in B-code activities, location, and activity description. Only one \$25.00 per diem payment will be issued on any given calendar day. Submit one form per month and within 60 days of the last activity being reported. Send completed forms to your Board's Administrative Specialist.

#### **Purpose Codes:**

- A CODE Official meetings including Board Meetings, Hearings and Examinations and Test Development Sessions (automatic day of per diem) Examples: board, committee, board training or screening panels; Senate Confirmation hearings, legislative and disciplinary hearings, or informal settlement conferences; test administration, test review or analysis events, national testing events, tour of test facilities, etc.
- **B CODE** Other (One (1) per diem will be issued for every five (5) hours spent in category B, per calendar month): i.e., review of disciplinary cases, consultation on cases, review of meeting materials, board liaison work, e.g., contacts regarding Monitoring, Professional Assistance Procedure, Credentialing, Education and Examinations

Name of Examining Board or Council				Board or Council Member's Name	
Month	h Year			Employee ID Number	
-	D	Duration of			
Date	Purpose Code	<b>B</b> activity	Where Performed	Activity	
	A or B	Hours: Minutes	(Home, DSPS, or City, State)	Describe Activity Performed (see purpose codes)	
TOTALS					

CLAIMANT'S CERTIFICATION The Board/Council member named above, certifies, in accordance with § 16.53, Wis. Stats., that this account for per diem, is just and correct; and that this claim is for service necessarily incurred in the performance of duties required by the State, as authorized by law. (Rev.04/24)

Board Member Approval & Date:

TOTAL DAYS CLAIMED: \_\_\_\_\_\_ @ \$25.00 = \_\_\_\_\_

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# Professional Geologist Section 2024 Officers, Liaisons, and Authorities

#### **Election of Officers**

ELECTION RESULTS			
Chairperson Trevor Nobile			
Vice Chairperson	Prosper Gbolo		
Secretary	Stephanie Williams		

#### **Appointment of Liaisons and Alternates**

LIAISON APPOINTMENTS			
Credentialing Liaison(s)	Trevor Nobile Alternate: Prosper Gbolo		
Monitoring Liaison(s)	Trevor Nobile <i>Alternate:</i> Stephanie Williams		
Professional Assistance Procedure (PAP) Liaison(s)	Stephanie Williams <i>Alternate:</i>		
Education and Examinations Liaison(s)	Trevor Nobile <i>Alternate:</i>		
Legislative Liaison(s)	Trevor Nobile Alternate:		
Travel Authorization Liaison(s)	Trevor Nobile Alternate:		
Website Liaison(s)	Prosper Gbolo Alternate:		
Screening Panel	Stephanie Williams <i>Alternate:</i> Prosper Gbolo		

## State of Wisconsin Department of Safety & Professional Services

1) Name and title of person submitting the request: Paralegal Richanda Turner, on behalf of Attorney Whitney				2) Date when request submitted:		
			nitnev	12/30/2024		
DeVoe				dered late if submitted after 12:00 p.m. on the		
				deadline date which	h is 8 business days before the meeting	
3) Name of Board, Committee, Council, Sections:						
Professional Geologist Section						
4) Meeting Date: 5) Attachments: 6) How should the iten			should the item be tit	tled on the agenda page?		
01/29/2025	🖾 Ye	S	Reaffirn	ning 2024 delegations and new 2025 delegations		
	🗆 No	<b>)</b>			-	
7) Place Item in:		8) Is an appearance			9) Name of Case Advisor(s), if applicable:	
Open Session		scheduled? (If yes, please complete			N/A	
□ Closed Session		<u>Appearance Request</u> for Non-DSPS Staff)		n-DSPS Staff)		
		🗆 Yes				
		🖾 No				
10) Describe the issue a	nd action	that should be add	Iressed:			
The Board members nee	ed to revie	ew and consider rea	affirming	2024 delegations and	d new delegations for 2025.	
			0	U	Ū	
11) Authorization						
Ríchanda Turner 12/30/24						
Signature of person making this request				Date		
Supervisor (Only required for post agenda deadline items) Date					Date	
Supervisor (Only required for post agenda deadline items)						
Executive Director signature (Indicates approval for post agenda deadline items) Date						
Directions for including						
1. This form should be s						
					y Development Executive Director.	
<ol><li>If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.</li></ol>						

## AGENDA REQUEST FORM



State of Wisconsin DEPARTMENT OF SAFETY AND PROFESSIONAL SERVICES

## **CORRESPONDENCE / MEMORANDUM**

DATE: January 1, 2025

**TO: Board, Council, and Committee Members** 

FROM: Legal Counsel

**SUBJECT:** Liaison Definitions and Delegations Explanations

## **Overall Purpose of Liaison Appointments**

Each Board/Section (Board) has inherent authority that is established in our Wisconsin Statutes. This authority may change from Board to Board. Further information on your Board's authority can be found in Wis. Stat. ch. 15. Generally, each Board has authority to grant credentials, discipline credential holders, and set standards for education and examinations. In order to efficiently accomplish these tasks, Boards may appoint Liaisons. Liaisons assist with the operations of the Boards' purpose by weighing in on legislative matters, traveling to national conferences, or communicating with stakeholders.

The Department asks that each year the Boards make Liaison appointments to assist the Board and Department to accomplish these tasks in an efficient manner. Your practical knowledge and experience, as an appointed member of a professional board, are essential in making determinations regularly. The Liaison positions listed below assist the Department to complete operations between Board meetings. In most cases, Liaisons can make decisions for the full Board in their designated area. However, these areas are determined through the delegation process. Please note, a Liaison may also decide to send the delegated matter to the full Board for consideration as appropriate. Delegations assist the Board in defining the roles and authorities of each Liaison and other Board functions.

## **Liaison Definitions**

**Credentialing Liaison:** The Credentialing Liaison is empowered by the Board to review and make determinations regarding certain credential applications. The Credentialing Liaison may be called on by Department staff to answer questions that pertain to qualifications for licensure, which may include whether a particular degree is suitable for the application requirements, whether an applicant's specific work experience satisfies the requirements in statute or rule for licensure, or

whether an applicant's criminal or disciplinary history is substantially related to the practice of the profession in such a way that granting the applicant a credential would create a risk of harm to the public. Questions will likely be sent by Department staff to the Credentialing Liaison via email and may include application materials. The Credentialing Liaison serves a very important role in the credentialing process.

**Monitoring Liaison:** The Monitoring Liaison is empowered by the Board to make decisions on any credential that is limited either through a disciplinary order or initial licensure. The Department Monitors will send requests from credential holders to the Monitoring Liaison. These requests vary wildly. A common request could be to remove a limitation that has been placed on a credential or to petition for full licensure. The Monitoring Liaison can review these requests and make decisions on behalf of the Board. The Board has the authority to grant decision making latitude to their liaison to any degree. If the Monitoring Liaison has a question on a request, it is advisable for the Liaison to consult further with Department staff or bring the matter to the full Board for consideration.

**Professional Assistance Procedure (PAP) Liaison:** PAP is a voluntary program open to credential holders with substance abuse issues who wish to seek help by being held accountable through treatment and monitoring by the Department and Board. As part of PAP, the credential holder enters into an agreement with the Department to undergo testing, counseling, or other rehabilitation. The PAP Liaison's role includes responding to credential holders' requests for modifications and terminations of provisions of the agreement. Similar to the Monitoring Liaison, the Department Monitors will send requests from credential holders to the PAP Liaison for further review.

**Education and Examination Liaison:** Some Boards are required by statute or rule to approve qualifying education and examinations. The Education and Examination Liaison provides guidance to Department staff to exercise authority of the Board to approve or decline examinations and educational programs. This determination requires a level of professional expertise and should be performed by a professional member of the Board. For some Boards, the Education and Examination Liaison will also be tasked with approving continuing education programs and courses.

**Legislative Liaison:** The Legislative Liaison is permitted to act and speak on the Board's behalf regarding pending and enacted legislation or actions being considered by the legislature outside of Board meetings. The Legislative Liaison is not the Board's designated lobbyist and should exercise their delegated authority carefully.

**Travel Authorization Liaison:** The Travel Authorization Liaison is authorized to approve a Board member to travel to events and speak or act on the Board's behalf between Board meetings. The Travel Authorization Liaison is called upon to make decisions when sufficient notice was not received, and the full Board could not determine a representative to travel. The Travel Authorization Liaison is tasked with making determinations if the Board appointed representative is not able to attend or if the Board becomes authorized to send additional members as scholarship and funding streams can be unpredictable.

**Communication Liaison:** The Communication Liaison responds to questions that arise on behalf of the Board. The Communication Liaison works with the Department to cultivate an appropriate response which will be sent by the Executive Director or Board Counsel. The Communication Liaison **can** be responsible for all types of communication on behalf of the Board. However, the Board can appoint a separate **Website Liaison** to work with DSPS staff to make changes and ensure the Board webpage contains updated and accurate information. Additionally, for the Boards that are required by statute to produce a newsletter or digest, the Board can appoint a separate **Newsletter/Digest Liaison** to assemble and approve content for those communications.

**Screening Panel Members:** Screening Panel Members review incoming complaints against credential holders and determine which complaints should be opened for investigation and which complaints should be closed without further action. The complexity and amount of work in this role depends substantially on your Board. As a member of the Screening Panel, you are asked to apply your professional expertise to determine if a complaint alleges unprofessional conduct.

## **Delegations Explanations**

### **CREDENTIALING DELEGATIONS**

The overall purpose of credentialing delegations is to allow the credentialing process to proceed as efficiently and effectively as possible.

#### **Delegation of Authority to Credentialing Liaison (Generic)**

MOTION EXAMPLE: to delegate authority to the Credentialing Liaison(s) to serve as a liaison between the Department and the Board and to act on behalf of the Board in regard to credentialing applications or questions presented to them, including the signing of documents related to applications.

PURPOSE: To allow a representative of the Board to assist Department staff with credentialing applications and eliminate the need for the entire Board to convene to consider credential application content or questions. Additionally, it is most efficient to have the designated liaison who has assisted with the credentialing process be able to effectuate decisions which require a signature.

#### Delegation of Authority to DSPS When Credentialing Criteria is Met

MOTION EXAMPLE: to delegate credentialing authority to the Department to act upon applications that meet all credentialing statutory and regulatory requirements without Board or Board liaison review.

PURPOSE: To permit Department staff to efficiently issue credentials and eliminate the need for Board/Section/Liaison review when all credentialing legal requirements are met in an application. This delegation greatly decreases workload on Board members and cuts down processing time on applications.

#### **Delegation of Authority for Predetermination Reviews**

MOTION EXAMPLE: to delegate authority to the Department Attorneys to make decisions regarding predetermination applications pursuant to Wis. Stat. § 111.335(4)(f).

PURPOSE: In general, the Wisconsin Fair Employment Act (codified in Wis. Stat. Ch. 111) prohibits licensing agencies from discriminating against applicants because of their arrest and/or conviction record. However, there are exceptions which permit denial of a license in certain circumstances. Individuals who do not possess a license have a legal right to apply for a determination of whether they are disqualified from obtaining a license due to their conviction record. This process is called "Predetermination." Predetermination reviews must be completed within 30 days. This delegation allows Department Attorneys to conduct predetermination reviews and efficiently make these legal determinations without need for Board/Section/Liaison review.

#### **Delegation of Authority for Conviction Reviews**

MOTION EXAMPLE: to delegate authority to the Department Attorneys to review and approve applications with convictions which are not substantially related to the relevant professional practice.

PURPOSE: As used here, "substantially related" is a legal standard that is used in the Wisconsin Fair Employment Act. The concept of what is "substantially related" is informed by case law. This delegation permits Department Attorneys to independently conduct conviction reviews and efficiently approve applications if convictions are not substantially related to the practice of the profession. Applications that contain conviction records that may be substantially related to the practice of a profession will still be submitted to the Credentialing Liaison for input.

#### Delegation to DSPS When Applicant's Disciplinary History Has Been Previously Reviewed

MOTION EXAMPLE: to delegate authority to Department staff to approve applications where Applicant's prior discipline has been approved for a previous credential and there is no new discipline.

PURPOSE: Some Boards offer progressive levels of credentials. This delegation eliminates the need for a re-review of discipline that has already been considered and approved by the Board/Section/Liaison for a lower-level credential.

#### Delegation to DSPS When Applicant's Conviction History Has Been Previously Reviewed

MOTION EXAMPLE: to delegate authority to Department staff to approve applications where criminal background checks have been approved for a previous credential and there is no new conviction record.

PURPOSE: Some Boards offer progressive levels of credentials. This delegation eliminates the need for a re-review of conviction history that has already been reviewed and approved for a lower-level credential.

#### **Delegation of Authority for Reciprocity Reviews**

MOTION EXAMPLE: to delegate authority to the Department Attorneys to review and approve reciprocity applications in which the out of state license requirements meet Wisconsin license requirements. (specific legal standards are referenced in the motion depending on credential/profession type).

PURPOSE: Applications via reciprocity or endorsement require comparison of Wisconsin licensing requirements to the licensing requirements of another jurisdiction. These reviews consider the legal standard for reciprocity, which varies by profession, as well as the specified legal requirements to obtain licensure in the profession. This delegation permits Department Attorneys to independently conduct reciprocity reviews and efficiently approve applications if legal standards and requirements are met for licensure. Applications for which reciprocity may not be available will still be submitted to the Credentialing Liaison for input.

#### **Delegation of Authority for Military Reciprocity Reviews**

MOTION EXAMPLE: to delegate authority to the Department Attorneys to review and approve military reciprocity applications in which the individual meets the requirements of Wis. Stat. § 440.09.

PURPOSE: The law permits service members, former service members, and their spouses to be licensed if they hold licensure in other jurisdictions that qualify them to perform acts authorized by the credential they are seeking in Wisconsin. This is a shortened path to licensure that does not require meeting the specific requirements/standards for licensure/reciprocity in a profession. By law, the Department/Board must expedite the issuance of a reciprocal license via military reciprocity. This delegation permits Department Attorneys to independently conduct military reciprocity reviews and efficiently approve applications if legal standards and requirements are met for licensure. Applications for which reciprocity may not be available will still be submitted to the Credentialing Liaison for input.

#### **Delegation of Authority for Application Denial Reviews**

MOTION EXAMPLE: to delegate authority to the Department's Attorney Supervisors to serve as the Board designee for purposes of reviewing and acting on requests for hearing as a result of a denial of a credential.

PURPOSE: When an application is denied, the applicant has a legal right to appeal the denial determination. Applicants must meet a specified legal standard in order to have an appeal granted. Additionally, Wisconsin law sets specific time frames for appeal decisions. This delegation permits Department Attorney Supervisors to independently review and efficiently act on requests for hearing as a result of a denial of a credential.

#### **Delegation to Department Attorneys to Approve Duplicate Legal Issue**

MOTION EXAMPLE: to delegate authority to Department Attorneys to approve a legal matter in connection with a renewal application when that same/similar matter was already addressed by the Board and there are no new legal issues for that credential holder.

PURPOSE: The intent of this delegation is to be able to approve prior discipline by the Board for the renewal applicant. This delegation eliminates the need for a re-review of discipline that has already been considered and approved by the Board/Section/Liaison.

#### **Delegation to Department Attorneys to Approve Prior Discipline**

MOTION EXAMPLE: to delegate authority to Department Attorneys to approve an applicant's prior professional discipline which resulted in a forfeiture/fine/other monetary penalty, remedial education, and/or reprimand, that is 10 years old or older, and the previously disciplined credential is currently in good standing.

PURPOSE: In order to continue improving processing application legal reviews in a timely matter, this delegation gives Department Attorneys authority to approve prior professional discipline which meets all of the following criteria: (1) it is at least ten years old; (2) it resulted in a monetary penalty, remedial education, and/or reprimand; and (3) the previously disciplined credential is currently in good standing.

#### MONITORING DELEGATIONS

The overall purpose of monitoring delegations is to be able to enforce the Boards orders and limited licenses as efficiently and effectively as possible. Monitoring delegations have two categories: delegations to the Monitoring Liaison and delegations to the Department Monitor.

#### **Delegation of Authority to Department Monitor**

MOTION EXAMPLE: to delegate authority to the Department Monitor:

- a. to grant full reinstatement of licensure if education is the only limitation and credential holder has submitted the required proof of course completion.
- b. to suspend the credential if the credential holder has not completed Board ordered education, paid costs, paid forfeitures, within the time specified by the Board Order.
- c. to lift a suspension when compliance with education and costs provisions have been met.

PURPOSE: These delegations allow for the Department Monitor to automatically act on requests when certain criteria are met or not met without needing to burden the Monitoring Liaison. The Board can set their own criteria for what actions they would like to be handled by the Department, the Monitoring Liaison, and the full Board.

#### **Delegation of Authority to Monitoring Liaison**

MOTION EXAMPLE: to delegate authority to the Monitoring Liaison to approve or deny all requests received by the credential holder.

PURPOSE: These delegations allow the Board to set criteria for what decisions can be made by the Board member(s) serving as the Monitoring Liaison and what matters should be decided by the full Board.

#### **Education and Examination Delegations**

MOTION EXAMPLE: to delegate authority to the Education and Examination Liaison(s) to address all issues related to qualifying education, continuing education and examinations. Motion carried unanimously. (Differs by Board)

PURPOSE: Some Boards are responsible for approving qualifying educational programs or continuing education courses. A delegation is executed in order for an Education and Examination Liaison to make these determinations on behalf of the Board and with assistance of the Department. Additionally, some Boards review examinations and individual scores to qualify for a credential.

#### **MISCELLANEOUS DELEGATIONS**

#### **Document Signature**

MOTION EXAMPLE: to delegate authority to the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) to sign documents on behalf of the Board in order to carry out its duties. Motion carried unanimously.

MOTION EXAMPLE: in order to carry out duties of the Board, the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) has the ability to delegate signature authority for purposes of facilitating the completion of assignments during or between meetings. The members of the Board hereby delegate to the Executive Director, Board Counsel, or DPD Division Administrator the authority to sign on behalf of a Board member as necessary. Motion carried unanimously.

PURPOSE: To take the action approved at Board meetings, the Department may need to draft correspondence and/or Orders after the meetings have adjourned. These actions then need to be signed by a Board Member. This interaction usually takes place over email and a Board member can authorize the use of his/her signature that is kept on file.

#### **Urgent Matters**

MOTION EXAMPLE: in order to facilitate the completion of urgent matters between meetings, the Board delegates its authority to the Chairperson (or, in the absence of the Chairperson, the highest-ranking officer or longest serving Board member in that succession), to appoint liaisons to the Department to act in urgent matters. Motion carried unanimously.

PURPOSE: Allows for quick responses to urgent matters that may need Board approval or for which the Department requires guidance from the Board.

#### Delegation to Chief Legal Counsel-Due to Loss of Quorum

MOTION EXAMPLE: to delegate the review and authority to act on disciplinary cases to the Department's Chief Legal Counsel due to lack of/loss of quorum after two consecutive meetings. Motion carried unanimously.

PURPOSE: Sometimes Boards can struggle to meet quorum necessary to conduct business. This happens for a multitude of reasons, but this delegation allows for the Boards to have disciplinary cases decided by Chief Legal Counsel if the Board fails to meet quorum for two consecutive meetings.

#### **Delegation to Chief Legal Counsel-Stipulated Resolutions**

MOTION EXAMPLE: to delegate to the Department's Chief Legal Counsel (CLC) the authority to act on behalf of the Board concerning stipulated resolutions providing for a surrender, suspension, or revocation of a credential, where the underlying merits involve serious and dangerous behavior, and where the signed stipulation is received between Board meetings. The Board further requests that CLC only act on such matters when the best interests of the Board, Department, and the Public are best served by acting upon the stipulated resolution at the time the signed stipulation is received versus waiting for the next Board meeting. Motion carried unanimously.

PURPOSE: For matters of public safety, it may be necessary to take immediate action on a stipulated agreement rather than allowing a credential holder to continue practicing unencumbered until the next scheduled meeting. This delegation allows CLC to act on behalf of the Board when there is a stipulated agreement. A stipulated agreement is an agreement to which all relevant parties have consented to the terms.

#### **Voluntary Surrenders**

MOTION: to delegate authority to the assigned case advisor to accept or refuse a request for voluntary surrender pursuant to Wis. Stat. § 440.19 for a credential holder who has a pending complaint or disciplinary matter.

MOTION: to delegate authority to the Department to accept the voluntary surrender of a credential when there is no pending complaint or disciplinary matter with the Department pursuant to Wis. Stat. § 440.19.

PURPOSE: Credential holders can ask the Boards to accept surrender of their credentials at any time. These delegations are in place for the different situations that arise from those requests. If a credential holder is seeking to surrender their credential because they wish to leave the profession, that can be processed with this delegation by the Department if they have no pending disciplinary complaints. If the credential holder wishes to surrender while they have a pending disciplinary complaint, that request is reviewed by the individual Board member assigned to the case.

#### **DLSC Pre-screening**

MOTION EXAMPLE: to delegate pre-screening decision making authority to the DSPS screening attorney for opening cases where the credential holder has failed to respond to allegations contained in the complaint when requested by intake (case will be opened on failure to respond and the merits of the complaint).

PURPOSE: Pre-screening delegations exist so the Board can define specific parameters where the Department can review disciplinary complaints and open those cases if they meet certain criteria. Boards also have the authority to set certain criteria that would allow the Department to review and close a case if the criteria is met.

#### **Delegation to Handle Administrative Rule Matters**

MOTION EXAMPLE: to delegate authority to the Chairperson (or, in the absence of the Chairperson, the highest-ranking officer or longest serving Board member in that succession), to act on behalf of the Board regarding administrative rule matters between meetings. Motion carried unanimously.

PURPOSE: In order to advance the administrative rules process, action may need to occur between meetings. This allows for quick responses to urgent matters that may need Board approval or for which the Department requires guidance from the Board.

#### **Delegation to Department Attorneys to Approve Prior Discipline**

**MOTION:** [Section member name] moved, seconded by [Section member name], to delegate authority to Department Attorneys to approve an applicant's prior professional discipline which resulted in a forfeiture/fine/other monetary penalty, remedial education, and/or reprimand, that is 10 years old or older, and the previously disciplined credential is currently in good standing. Motion carried [\_\_\_\_].

#### **Delegation to Department Monitor**

## **MOTION:** Stephanie Williams moved, seconded by Prosper Gbolo, to delegate authority to the Department Monitor as outlined below.

- 1. to grant reinstatement of licensure if education and/or costs are the <u>sole condition</u> of the order and the credential holder has submitted the required proof of completion for approved courses and paid the costs.
- 2. to suspend the license if the credential holder has not completed Section ordered education and/or paid costs and forfeitures within the time specified by the Section order. The Department Monitor may remove the suspension and issue an order when proof of completion and/or payment has been received.
- 3. to suspend the license (or remove stay of suspension) if a credential holder fails to enroll and participate in an Approved Program for drug and alcohol testing within 30 days of the order, or if credential holder ceases participation in the Approved Program without Section approval. This delegated authority only pertains to respondents who must comply with drug and/or alcohol testing requirements.
- 4. to grant or deny approval when a credential holder proposes treatment providers, mentors, and supervisors unless the Order specifically requires full- Section or Section designee approval.
- 5. to grant a maximum of one <u>90-day extension</u>, if warranted and requested in writing by a credential holder, to complete Section ordered continuing, disciplinary, or remedial education.
- 6. to grant a maximum of one <u>90-day extension</u> or payment plan for proceeding costs and/or forfeitures if warranted and requested in writing by a credential holder
- 7. to grant a maximum of one <u>90-day extension</u>, if warranted and requested in writing by a credential holder, to complete a Section ordered evaluation or exam. Motion carried unanimous

#### **Review and Approval of 2024 Delegations including new modifications**

**MOTION:** [Section member name] moved, seconded by [Section member name], to reaffirm all delegation motions made in 2024, as reflected in the January 29, 2025 agenda materials, which were not otherwise modified or amended during the January 29, 2025 meeting. Motion carried [10].

#### PROFESSIONAL GEOLOGIST SECTION EXAMINING BOARD OF PROFESSIONAL GEOLOGISTS, HYDROLOGISTS, AND SOIL SCIENTISTS 2024 DELEGATIONS MAY 1, 2024 & AUGUST 7, 2024

#### All combined 2024 Delegations

#### **Review and Approval of 2023 Delegations**

**MOTION:** Trevor Nobile moved, seconded by Stephanie Williams, to reaffirm all delegation motions from 2023 as reflected in the agenda materials. Motion carried unanimously.

#### **Document Signature Delegations**

- **MOTION:** Prosper Gbolo moved, seconded by Stephanie Williams, to delegate authority to the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving section member in that succession) to sign documents on behalf of the Section in order to carry out its duties. Motion carried unanimously.
- **MOTION:** Trevor Nobile moved, seconded by Stephanie Williams, in order to carry out duties of the Section, the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving section member in that succession) has the ability to delegate signature authority for purposes of facilitating the completion of assignments during or between meetings. The members of the Section hereby delegate to the Executive Director, Board Counsel or DPD Division Administrator, the authority to sign on behalf of a section member as necessary. Motion carried unanimously.

#### **Delegated Authority for Urgent Matters**

**MOTION:** Prosper Gbolo moved, seconded by Stephanie Williams, that in order to facilitate the completion of urgent matters between meetings, the Section delegates its authority to the Chairperson (or, in the absence of the Chairperson, the highest-ranking officer or longest serving section member in that succession), to appoint liaisons to the Department to act in urgent matters. Motion carried unanimously.

#### **Delegation to Chief Legal Counsel Due to Loss of Quorum**

**MOTION:** Stephanie Williams moved, seconded by Prosper Gbolo, to delegate the review and authority to act on disciplinary cases to the Department's Chief

Legal Counsel due to lack of/loss of quorum after two consecutive meetings. Motion carried unanimously.

#### **Delegation to Chief Legal Counsel for Stipulated Resolutions**

**MOTION:** Brenda Halminiak moved, seconded by Trevor Nobile, to delegate to DSPS Chief Legal Counsel the authority to act on behalf of the Section concerning stipulated resolutions providing for a surrender, suspension, or revocation of a credential, where the underlying merits involve serious and dangerous behavior, and where the signed stipulation is received between Section meetings. The Section further requests that CLC only act on such matters when the best interests of the Section, Department and the Public are best served by acting upon the stipulated resolution at the time the signed stipulation is received versus waiting for the next Section meeting. Motion carried unanimously.

#### **Monitoring Delegations**

#### Delegation of Authorities for Legal Counsel to Sign Monitoring Orders

**MOTION:** Prosper Gbolo moved, seconded by Stephanie Williams, to delegate to Legal Counsel the authority to sign Monitoring orders that result from Section meetings on behalf of the Section Chairperson. Motion carried unanimously.

#### **Delegation to Monitoring Liaison**

**MOTION:** Trevor Nobile moved, seconded by Prosper Gbolo, to delegate authority to the Monitoring Liaison(s) to make any determination on Orders under monitoring and to refer to the Full Section any matter the Monitoring Liaison deems appropriate. Motion carried unanimously.

#### **Delegation to Department Monitor**

- **MOTION:** Trevor Nobile moved, seconded by Prosper Gbolo, to adopt the delegations to the Department Monitor listed in the "Roles and Authorities Delegated for Monitoring" document as presented in the May 1, 2024 agenda materials on pages 18-20. Motion carried unanimously.
- **MOTION:** Stephanie Williams moved, seconded by Prosper Gbolo, to delegate authority to the Department Monitor as outlined below.
  - 1. to grant reinstatement of licensure if education and/or costs are the <u>sole condition</u> of the order and the credential holder has submitted the required proof of completion for approved courses and paid the costs.

- 2. to suspend the license if the credential holder has not completed Section ordered education and/or paid costs and forfeitures within the time specified by the Section order. The Department Monitor may remove the suspension and issue an order when proof of completion and/or payment has been received.
- 3. to suspend the license (or remove stay of suspension) if a credential holder fails to enroll and participate in an Approved Program for drug and alcohol testing within 30 days of the order, or if credential holder ceases participation in the Approved Program without Section approval. This delegated authority only pertains to respondents who must comply with drug and/or alcohol testing requirements.
- 4. to grant or deny approval when a credential holder proposes treatment providers, mentors, and supervisors unless the Order specifically requires full- Section or Section designee approval.
- 5. to grant a maximum of one <u>90-day extension</u>, if warranted and requested in writing by a credential holder, to complete Section ordered continuing, disciplinary, or remedial education.
- 6. to grant a maximum of one <u>90-day extension</u> or payment plan for proceeding costs and/or forfeitures if warranted and requested in writing by a credential holder to grant a maximum of one <u>90-day extension</u>, if warranted and requested in writing by a credential holder, to complete a Section ordered evaluation or exam. Motion carried unanimously.

#### **Credentialing Authority Delegations**

#### **Delegation to Department Attorneys to Approve Duplicate Legal Issue**

**MOTION:** Trevor Nobile moved, seconded by Prosper Gbolo, to delegate authority to Department Attorneys to approve a legal matter in connection with a renewal application when that same/similar matter was already addressed by the Board and there are no new legal issues. Motion carried unanimously.

#### **Delegation of Authority to Credentialing Liaison**

**MOTION:** Trevor Nobile moved, seconded by Stephanie Williams, to delegate authority to the Credentialing Liaison(s) to serve as a liaison between the Department and the Section and to act on behalf of the Section in regard to credentialing applications or questions presented to them, including the signing of documents related to applications. Motion carried unanimously.

#### **Delegation of Authority for Predetermination Reviews**

**MOTION:** Prosper Gbolo moved, seconded by Brenda Halminiak, to delegate authority to the Department Attorneys to make decisions regarding predetermination applications pursuant to Wis. Stat. § 111.335(4)(f). Motion carried unanimously.

#### **Delegation of Authority for Conviction Reviews**

**MOTION:** Brenda Halminiak moved, seconded by Trevor Nobile, to delegate authority to the Department Attorneys to review and approve applications with convictions which are not substantially related to the practice of professional geology. Motion carried unanimously.

#### Delegation to DSPS When Applicant's Discipline History Has Been Previously Reviewed

**MOTION:** Brenda Halminiak moved, seconded by Prosper Gbolo, to delegate authority to Department staff to approve firms, partnerships, and corporation applications where Applicant's prior discipline has been approved for a previous geologists credential and there is no new discipline. Motion carried unanimously.

#### Delegation to DSPS When Applicant's Conviction History Has Been Previously Reviewed

**MOTION:** Brenda Halminiak moved, seconded by Stephanie Williams, to delegate authority to Department staff to approve firms, partnerships, and corporation applications where criminal background checks have been approved for a previous geologists credential and there is no new conviction record. Motion carried unanimously.

#### **Delegated Authority for Application Denial Reviews**

**MOTION:** Brenda Halminiak moved, seconded by Prosper Gbolo, to delegate authority to the Department's Attorney Supervisors to serve as the Section's designee for purposes of reviewing and acting on requests for hearing as a result of a denial of a credential. Motion carried unanimously.

#### **Voluntary Surrenders**

- **MOTION:** Trevor Nobile moved, seconded by Prosper Gbolo, to delegate authority to the assigned case advisor to accept or refuse a request for voluntary surrender pursuant to Wis. Stat. § 440.19 for a credential holder who has a pending complaint or disciplinary matter. Motion carried unanimously.
- **MOTION:** Brenda Halminiak moved, seconded by Stephanie Williams, to delegate authority to the Department to accept the voluntary surrender of a credential when there is no pending complaint or disciplinary matter with

the Department pursuant to Wis. Stat. § 440.19. Motion carried unanimously.

#### **Screening Decision Delegation**

**MOTION:** Brenda Halminiak moved, seconded by Trevor Nobile, to authorize DSPS to contact the Chairperson (or, in the absence of the Chairperson, the highest-ranking officer or longest serving section member in that succession) when enforcement action is needed, and to authorize the Chairperson (their designee or, in the absence of the Chairperson, the highest-ranking officer or longest serving section member in that succession) to request that a screening panel be convened. Motion carried unanimously.

#### Education and Examination Liaison(s) Delegation

**MOTION:** Prosper Gbolo moved, seconded by Stephanie Williams, to delegate authority to the Education and Examination Liaison(s) to address all issues related to education and examinations. Motion carried unanimously.

# Authorization for DSPS to Provide Section Member Contact Information to National Regulatory Related Bodies

**MOTION:** Prosper Gbolo moved, seconded by Trevor Nobile, to authorize the Department staff to provide national regulatory related bodies with all section member contact information that the Department retains on file. Motion carried unanimously.

#### **Optional Renewal Notice Insert Delegation**

**MOTION:** Brenda Halminiak moved, seconded by Stephanie Williams, to designate the Chairperson (or, in the absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) to provide a brief statement or link relating to Section-related business within the license renewal notice at the Section's or Section designee's request. Motion carried unanimously.

#### **Legislative Liaison Delegation**

**MOTION:** Prosper Gbolo moved, seconded by Stephanie Williams, to delegate authority to the Legislative Liaisons to speak on behalf of the Section regarding legislative matters. Motion carried unanimously.

#### **Travel Authorization Liaison Delegation**

**MOTION:** Brenda Halminiak moved, seconded by Stephanie Williams, to delegate authority to the Travel Authorization Liaison to approve any section member travel to and/or participation in events germane to the Section,

and to designate representatives from the Section to speak and/or act on the Section's behalf at such events. Motion carried unanimously.

#### Website Liaison(s) Delegation

**MOTION:** Stephanie Williams moved, seconded by Trevor Nobile, to authorize the Website Liaison(s) to act on behalf of the Section in working with Department staff to identify and execute website updates. Motion carried unanimously.

## State of Wisconsin Department of Safety & Professional Services

1) Name and title of person submitting the request:		2) Date when request submitted:			
Jake Pelegrin		1/16/25			
Administrative Rules Coordinator		Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting			
3) Name of Board, Committee, Council, Sections:		date which i	s o business days before the meeting		
Geologists Section	,,				
4) Meeting Date:	5)	6) How should th	e item be title	ed on the agenda page?	
1/29/25	Attachments:				
1127123	🖂 Yes	Administrative	Rule Matte	rs – Discussion and Consideration	
	🗌 No		-	buse Report and Final Rule Draft for GHSS 1 and 2	
				Development for Professional Geologists making projects	
				haking projects	
7) Place Item in:		ince before the Boa		9) Name of Case Advisor(s), if required:	
Open Session		yes, please complete <mark>quest</mark> for Non-DSPS		N/A	
Closed Session		quest for Non-DSP3	o Stall)		
	Yes				
10) Describe the issue a	No No	uld be addressed.			
Attachments: -Clearinghouse Report and Final Rule Draft for GHSS 1 and 2 -Rule Projects Chart					
11)		Authoriza	tion		
Jake Pelegrin 1/16/25			1/16/25		
Signature of person making this request Date			Date		
Supervisor (if required) Date					
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date					
Directions for including supporting documents: 1. This form should be attached to any documents submitted to the agenda.					
2. Post Agenda Deadlin	e items must be a	uthorized by a Sup	ervisor and t	da. he Policy Development Executive Director. signature to the Bureau Assistant prior to the start of a	
meeting.	-	•			

### AGENDA REQUEST FORM





## Wisconsin Legislative Council RULES CLEARINGHOUSE

Scott Grosz Clearinghouse Director Anne Sappenfield Legislative Council Director

Margit Kelley Clearinghouse Assistant Director

#### CLEARINGHOUSE REPORT TO AGENCY

[THIS REPORT HAS BEEN PREPARED PURSUANT TO S. 227.15, STATS. THIS IS A REPORT ON A RULE AS ORIGINALLY PROPOSED BY THE AGENCY; THE REPORT MAY NOT REFLECT THE FINAL CONTENT OF THE RULE IN FINAL DRAFT FORM AS IT WILL BE SUBMITTED TO THE LEGISLATURE. THIS REPORT CONSTITUTES A REVIEW OF, BUT NOT APPROVAL OR DISAPPROVAL OF, THE SUBSTANTIVE CONTENT AND TECHNICAL ACCURACY OF THE RULE.]

#### CLEARINGHOUSE RULE 24-078

AN ORDER to amend GHSS 1.01, ch. GHSS 2 (title), and GHSS 2.01; to repeal and recreate GHSS 1.02; and to create GHSS 1.05 (3) and 2.08 to 2.15, relating to professional development for professional geologists.

#### Submitted by **EXAMINING BOARD OF PROFESSIONAL GEOLOGISTS, HYDROLOGISTS AND SOIL SCIENTISTS**

- 10-21-2024 RECEIVED BY LEGISLATIVE COUNCIL.
- 11-13-2024 REPORT SENT TO AGENCY.

MSK:AG

#### **LEGISLATIVE COUNCIL RULES CLEARINGHOUSE REPORT**

This rule has been reviewed by the Rules Clearinghouse. Based on that review, comments are reported as noted below:

1.	STATUTORY AUTHORITY [s.	227.15 (2) (a)]	
	Comment Attached	YES	NO 🗸
2.	FORM, STYLE AND PLACEME	ENT IN ADMINISTRAT	IVE CODE [s. 227.15 (2) (c)]
	Comment Attached	YES 🗸	NO 🗌
3.	CONFLICT WITH OR DUPLICA	ATION OF EXISTING R	ULES [s. 227.15 (2) (d)]
	Comment Attached	YES 🗸	NO 🗌
4.	ADEQUACY OF REFERENCES [s. 227.15 (2) (e)]	S TO RELATED STATU	TES, RULES AND FORMS
	Comment Attached	YES 🗸	NO 🗌
5.	CLARITY, GRAMMAR, PUNC	FUATION AND USE OF	F PLAIN LANGUAGE [s. 227.15 (2) (f)]
	Comment Attached	YES 🗸	NO 🗌
6.	POTENTIAL CONFLICTS WITH REGULATIONS [s. 227.15 (2) (§	-	ITY TO, RELATED FEDERAL
	Comment Attached	YES	NO 🗸
7.	COMPLIANCE WITH PERMIT	ACTION DEADLINE R	EQUIREMENTS [s. 227.15 (2) (h)]
	Comment Attached	YES	NO 🗸



## Wisconsin Legislative Council RULES CLEARINGHOUSE

Scott Grosz Clearinghouse Director Margit Kelley Clearinghouse Assistant Director Anne Sappenfield Legislative Council Director

## **CLEARINGHOUSE RULE 24-078**

## Comments

[<u>NOTE</u>: All citations to "Manual" in the comments below are to the <u>Administrative Rules Procedures Manual</u>, prepared by the Legislative Council Staff and the Legislative Reference Bureau, dated November 2020.]

#### 2. Form, Style and Placement in Administrative Code

a. The rule summary's plain language analysis for the proposed rule should be revised to briefly describe the new continuing education and renewal requirements. A plain language analysis should contain sufficient detail to enable a reader to understand the content of the proposed rule and how it differs from current law. [s. 1.01 (2) (b), Manual.]

b. Consider whether the first sentence in s. GHSS 1.05 (3) is necessary or appropriately placed because it is a general requirement to comply with continuing education requirements in a section about the failure to renew a license.

c. In s. GHSS 2.08 (1) (intro.), consider removing "beginning with the August 2028 biennial license renewal period", and instead using an initial applicability section. Also, specify that at least 24 hours must be completed in a biennium, or alternatively, move the information in sub. (3) to this subsection. Additionally, it is not clear which biennium the applicants must begin completing continuing education. Is it the August 2026-28 biennium, with renewal applications requiring continuing education on August 1 of 2028? Lastly, an introductory statement that ends in a colon should be added to identify the applicability of the subunits.

d. In s. GHSS 2.08 (1) (a), it is not clear what is meant by "first renewal period". Consider rephrasing to specify when a licensee must begin complying with continuing education requirements. For example, "A new licensee is first required to comply with continuing education requirements in the licensee's first full biennium.".

e. In s. GHSS 2.09 (1), this essentially duplicates what is in s. GHSS 2.08 (3). Could one provision or the other be revised to avoid redundancy?

f. In s. GHSS 2.14 (3), "Subs." should be spelled out as "Subsections" to begin the provision.

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#### 3. Conflict With or Duplication of Existing Rules

a. Consider amending current s. GHSS 1.05 (1) to make clear that it is the renewal fee in addition to an approved renewal application that must be submitted before the license shall be renewed.

b. Consider whether continuing education requirements should be included in the contents of a license application under current s. GHSS 2.03 (7) to clearly establish this requirement for applicants who are licensed in another state or jurisdiction.

#### 4. Adequacy of References to Related Statutes, Rules and Forms

a. In SECTION 3 of the proposed rule, creating s. GHSS 1.05 (3), consider whether the "Except for" clause is necessary. It is not clear what is excepted by s. 470.07, Stats., with respect to continuing education requirements.

b. Consider adding a cross-reference to s. 440.08 (2) (a) 63u., Stats., which establishes the renewal date for professional geologists. Currently, there is no cross-reference or mention of when the application renewal deadline is. Clarity on when a license is renewed may be useful for purposes of when continuing education is required and must be reported. Specifically, in SECTION 6, proposed s. GHSS 2.08 (3) mentions a time of renewal without a rule or cross-reference to when a renewal must occur.

c. Consider changing the cross-reference in SECTION 6, proposed s. GHSS 2.14 from s. 440.08 (2) (a), Stats., to s. 440.08 (2) (a) 63u. Stats., to better reference the renewal deadline.

#### 5. Clarity, Grammar, Punctuation and Use of Plain Language

a. Ensure consistency regarding capitalization. In the "Explanation of agency authority" section, the first quote changes the first word to lowercase, but remaining quotes do not make the same change and leave the first quoted word in uppercase.

b. The following are examples of occurrences where the serial or oxford comma was not used in accordance with s. 1.06 (1) (b), Manual:

- (1) SECTION 2, s. GHSS 1.02 (6), add a comma after "program".
- (2) SECTION 2, s. GHSS 1.02 (12), add a comma after "interactive video conferences".
- (3) SECTION 5, s. GHSS 2.01, add a comma after "experience".
- (4) SECTION 6, s. GHSS 2.08 (2) (a), add a comma after "video".
- (5) SECTION 6, s. GHSS 2.08 (2) (e), add a comma after "geology issues".
- (6) SECTION 6, s. GHSS 2.08 (2) (g), remove "or" before "trade magazines" and add a comma after "trade magazines".
- c. In SECTION 6, s. GHSS 2.08 (1) (intro.), add a comma before "which".

d. In s. GHSS 2.08 (1) (b) (intro.), after "minimum of 4", add "of the total 24". Also, as written, a professional geologist must complete a minimum of four hours in programs in which the licensee practices and an additional four hours in professional conduct and ethics. Is it intended that a licensee complete four hours of continuing education in "each" of those categories? Also,

that minimum totals only eight out of the 24 total hours that must be completed in those topics; is that intended?

e. In s. GHSS 2.08 (2) (intro.) and throughout the rule, consider rephrasing to be in the active voice. For example, "Continuing education credit may be obtained from the following courses or activities that are offered by acceptable sponsors or providers:".

f. In s. GHSS 2.08 (2) (a) to (h), consider revising the phrasing to be grammatically consistent. [s. 1.05 (1) (e), Manual.] The agency could consider s. <u>A-E 13.03 (2)</u> as an example.

g. In s. GHSS 2.08 (2) (a), consider specifying how a licensee will know how many contact hours a course is worth. Also, because "contact hour" is defined as 50 minutes of instruction or participation in an approved educational activity, it is not clear how different course providers would cause a course to be worth more or less contact hours.

h. In s. GHSS 2.08 (2) (b), consider whether the value of one quarter hour of course work is accurate. Perhaps it should be 3.5 and not 13.5?

i. In s. GHSS 2.08 (2) (f), consider using only "instructing" or "presenting" where both are used to be consistent.

j. In SECTION 6, s. GHSS 2.08 (2) (g), in order to stay consistent with the use of the term "renewal period" throughout the proposed rule, consider adding "period" after "renewal". Also, consider specifying how much credit authoring is worth.

k. In s. GHSS 2.08 (2) (h), consider how this activity relates to the definition of contact hour. The meaning of contact hour is being changed from 50 minutes to one hour in this paragraph. Alternatively, consider amending the definition of "contact hour" to acknowledge that it is not always 50 minutes.

l. In s. GHSS 2.08 (3), consider specifying who approves the continuing education. Also, consider changing "section" to "chapter" or to "s. 470.07, Stats.," depending on what is intended to be referenced.

m. In s. GHSS 2.10 (1) (c), consider revising to be clearer.

n. In s. GHSS 2.10 (2) (intro.), and throughout the rule, consider using the defined term "section of the board" instead of only "section" to avoid confusion with the administrative rule unit "section". Alternatively, use "professional geologist section" as is done in other parts of the current rule or add a definition for the word "section", to mean the professional geologist section. Also:

- (1) Add a comma before "including".
- (2) Revise the list in sub. (2) (a) to (d) to be a list of sponsors and providers.
- (3) In sub. (3), who does the section make recommendations to?
- (4) In sub. (4), begin with "Contact hour credit" to distinguish from "course credit".

o. In s. GHSS 2.11 (3), consider replacing "appears to be" with "is".

p. In s. GHSS 2.12 (intro.), the use of the phrase "certificate or statement of attendance" is not the same phrase as used in s. GHSS 2.11 to describe what seems like the same thing. Consider revising throughout the rule to use consistent phrasing.

q. Also, in s. GHSS 2.12 (intro.), consider revising the first sentence for clarity, particularly the placement of "is signed". Also, consider revising the second sentence to make it clear whether one contact hour is the required minimum per each activity or per biennium, and consider whether the one contact hour minimum for recordkeeping should also be applied in other areas, such as the standards of approval section.

r. In s. GHSS 2.12 (3), consider revising so that it does not seem like all the items listed are required to be maintained in the course of recordkeeping. For example, add "if available".

s. In s. GHSS 2.12 (4), consider adding "contact" before "hours".

t. Consider reorganizing proposed s. GHSS 2.13 for concision and clarity. First, it is unclear whether there is one process for all continuing education waivers or if there are separate processes for waiver depending on the reason for the waiver (prolonged illness or disability, extreme hardship, or active duty military service). Also, sub. (1) refers to postponement or waiver, but the differences between the two or lack thereof is not clarified. Consider organizing the section based on the reason for waiver if the requirements are different or organizing based on whether the licensee is applying for waiver or postponement.

u. In s. GHSS 2.13 (1), consider whether "chapter" is too broad, because ch. GHSS 3 also includes other requirements, or whether "continuing education" should be inserted before "requirements".

v. In SECTION 6, s. GHSS 2.13 (2), consider whether the discussion of extreme hardship duplicates the content of sub. (1). Also, consider whether requiring the geologist section to waive enforcement conflicts with the discretion provided to the geologist section in sub. (1) to postpone, partially waive, or totally waive continuing education requirements. Additionally, an "a" should appear before "license" on the first line of the provision. Lastly, as noted earlier, consider changing "geologist section" to "section", "section of the board", or "professional geologist section", using a defined term in a consistent manner.

w. In s. GHSS 2.13 (3), consider whether this is repeating information from subs. (1) and (2). Revise for clarity and to avoid duplication.

x. In s. GHSS 2.13 (4), consider whether listing out "incapacitating disability, medical illness, active military duty or other extenuating circumstances" is necessary because "extreme hardship" is a defined term that captures those circumstances. Also, consider whether the purpose of this subsection is to reserve the ability of the geologist section to require certain continuing education before a licensee is permitted to begin practicing again. If that is the case, revise for clarity. It currently only allows for continuing education requirement "upon the return to the active practice". Also, consider revising "his or her" to "the licensee's". [s. 1.05 (2), Manual.]

y. In s. GHSS 2.14 (1), consider whether the reference to s. 440.08 (2) (a), Stats., should be s. 440.08 (3), Stats. Also, consider revising the description of the continuing education hours to be consistent with how they are described in s. GHSS 2.08. This applies throughout the rule. Also, consider what is meant by "during the 2 years immediately preceding the date of application for renewal". Is it two years before the licensee's application? Or is it two years before the renewal date in s. 440.08 (2) (a), Stats.? Generally, it is not clear whether a licensee can earn contact hours after a biennium is over that apply retroactively. Subsection (2) suggests that might be possible. If so, revise the rule to make that clear throughout.

z. In s. GHSS 2.14 (3), consider revising the reference to s. 440.08 (3) (b), Stats., because there is not a process at that citation; rather, it permits rulemaking regarding late renewals.

aa. In s. GHSS 2.15, consider adding "(7)" after "s. GHSS 2.03".

## STATE OF WISCONSIN EXAMINING BOARD OF PROFESSIONAL GEOLOGISTS, HYDROLOGISTS AND SOIL SCIENTISTS

IN THE MATTER OF RULEMAKING	:	PROPOSED ORDER OF THE
PROCEEDINGS BEFORE THE	:	EXAMINING BOARD OF
EXAMINING BOARD OF PROFESSIONA	AL:	PROFESSIONAL GEOLOGISTS,
GEOLOGISTS, HYDROLOGISTS AND	:	HYDROLOGISTS AND SOIL
SOIL SCIENTISTS	:	SCIENTISTS
	:	(CLEARINGHOUSE RULE 24-078)

### PROPOSED ORDER

An order of the Examining Board of Professional Geologists, Hydrologists, and Soil Scientists to **amend** GHSS 1.01, <u>1.05 (1)</u>, Chapter GHSS 2 (title), and GHSS 2.01, <u>2.02</u> Note, 2.03 (7), and 2.03 (10) Note; to **repeal and recreate** GHSS 1.02; and to **create** GHSS <u>1.045</u>, 1.05 (<u>2</u><del>3</del>) (c), and 2.08 to 2.15 relating to Professional Development for Professional Geologists.

Analysis prepared by the Department of Safety and Professional Services.

ANALYSIS

Statutes interpreted:

Sections 470.03 (2) and 470.07, Stats.

**Statutory authority:** 

Sections 15.08 (5) (b), 227.11 (2) (a), 470.03 (1) (a), and 470.03 (2), Stats.

# **Explanation of agency authority:**

Section 15.08 (5) (b), Stats., provides that each examining board "[s]hall promulgate rules for its own guidance and for the guidance of the trade or profession to which it pertains, and define and enforce professional conduct and unethical practices not inconsistent with the law relating to the particular trade or profession."

Section 227.11 (2) (a), Stats., provides that "[e] Each agency may promulgate rules interpreting the provisions of any statute enforced or administered by the agency, if the agency considers it necessary to effectuate the purpose of the statute, but a rule is not valid if the rule exceeds the bounds of correct interpretation."

Section 470.03 (1) (a), Stats., states that the examining board shall "[u]Upon the advice of the professional geologist section, promulgate rules establishing requirements and standards for the practice of professionaal geology by a person who is licensed as a

professional geologist under this chapter, including a code of ethics that governs the practice of professional geology.

Section 470.03 (2), Stats., states that "[u]Upon the advice of the appropriate section of the examining board, the examining board may promulgate rules that establish continuing education requirements that a person must satisfy to be eligible to renew a license that is issued under this chapter."

### Related statute or rule:

Rule in progress GHSS 1 and 3, relating to Professional Development for Professional Hydrologists (scope statement SS 063-23).

# Plain language analysis:

The proposed rule <u>adds-creates</u> requirements for continuing education for professional geologists. Definitions and general requirements are added in ch. GHSS 1, and <u>specifics</u> <u>of</u> new continuing education and renewal requirements are added in ch. GHSS 2. In each biennium, professional geologists will be required to complete 24 approved continuing education contact hours. The content of the courses must be substantially related to the practice of professional geologist section may grant exceptions to the continuing education requirements in the event of extreme hardship for a licensee.

# Summary of, and comparison with, existing or proposed federal regulation:

None.

# Comparison with rules in adjacent states:

# Illinois:

The Illinois Department of Financial and Professional Regulation is responsible for the licensure and regulation of professional geologists. The expiration date and renewal period are set by administrative rule [225 Illinois Combined Statutes 745]. The Illinois Administrative Code states that professional geologist licenses shall expire on March 31 of odd-numbered years and renewal may occur prior to the expiration date by payment of a fee [Illinois Administrative Code Title 68 Chapter VII Subchapter b Part 1252 Section 1252.70]. Continuing Education requirements are not included in the Illinois statutes or administrative code for professional geologists.

### Iowa:

Iowa does not require licensure or registration of professional geologists.

# Michigan:

Michigan does not require licensure or registration of professional geologists.

### Minnesota:

The Minnesota Board of Architects, Engineers, Surveyors, Landscape Architects, Geoscientists, and Interior Designers is responsible for the licensure and regulation of geoscientists, among other professions. Geoscientists are required to complete at least 24 professional development hours, 2 of which must be on the topic of professional ethics per biennial renewal period [Minnesota Statutes 2022, Section 326.02 and 336.107]. The Minnesota Board currently recognizes geology and soil science as geoscience disciplines [Minnesota Administrative Rules Part 1800.3900].

### Summary of factual data and analytical methodologies:

The proposed rule was developed by the GHSS Examining Board reviewing Wisconsin Administrative Code chapters GHSS 1 and 2 and making amendments and additions based on current professional geology practice.

# Analysis and supporting documents used to determine effect on small business or in preparation of economic impact analysis:

The proposed rules were posted for a period of 30 days to solicit public comment on economic impact, including how the proposed rules may affect businesses, local government units, and individuals. No comments were received.

### Fiscal Estimate and Economic Impact Analysis:

The Fiscal Estimate and Economic Impact Analysis are attached.

## Effect on small business:

These proposed rules will not have an economic impact on small businesses, as defined in s. 227.114 (1), Stats. The Department's Regulatory Review Coordinator may be contacted at <u>Jennifer.Garrett@wisconsin.gov</u> or (608) 266-2112.

### Agency contact person:

Jake Pelegrin, Administrative Rules Coordinator, Department of Safety and Professional Services, Division of Policy Development, 4822 Madison Yards Way, P.O. Box 8366, Madison, Wisconsin 53708-8366; telephone 608-267-0989; email at DSPSAdminRules@wisconsin.gov.

#### Place where comments are to be submitted and deadline for submission:

Comments may be submitted to Jake Pelegrin, Administrative Rules Coordinator, Department of Safety and Professional Services, Division of Policy Development, 4822 Madison Yards Way, P.O. Box 8366, Madison, Wisconsin 53708-8366, or by email to <u>DSPSAdminRules@wisconsin.gov</u>. Comments must be received on or before the public hearing to be included in the record of rule-making proceedings.

# TEXT OF RULE

SECTION 1. GHSS 1.01 is amended to read:

**GHSS 1.01 Purpose.** The purpose of this chapter is to specify general requirements and procedures which apply to all 3 sections of the board. Requirements specific to professional geologists, professional hydrologists and professional soil scientists, including continuing education requirements, are specified in chs. GHSS 2, 3 and 4. Rules of professional conduct for all licensees are specified in ch. GHSS 5.

SECTION 2. GHSS 1.02 is repealed and recreated to read:

**GHSS 1.02 Definitions.** In chs. GHSS 1 to 5: (1) "Asynchronous" means a process of learning where instructor-student interaction is delayed over time allowing the learners to participate intermittently according to their schedule, and be geographically separate from the instructor, and includes correspondence courses, e-learning, instructional television, or online courses.

(2) "Biennium" means a 2-year period beginning August 1 of each even-numbered year.

(3) "Board" or "joint board" means the examining board of professional geologists, hydrologists, and soil scientists.

(4) "Contact hour" means 50 minutes of instruction or participation spent by the registrant in actual attendance or completion of an approved educational activity.

(5) "Continuing education" means professional educational <u>courses</u>, programs, <u>and or</u> activities on topics related to the practice or theories of practice of a professional geologist, hydrologist, or soil scientist which foster the enhancement of general or specialized knowledge, values, and practice of a professional geologist, hydrologist, or soil scientist.

(6) "Course" or "activity" means any qualifying course, program, or activity with a clear purpose and objective that will maintain, improve, or expand the skills and knowledge relevant to the licensee's practice of professional geology, hydrology, or soil science.

(7) "Department" means the department of safety and professional services.

(8) "Extreme hardship" means an inability to devote sufficient hours to fulfilling the continuing education requirements during the applicable renewal period because of one of the following:

(a) Full-time or temporary active duty in the uniformed services of the United States of America for a period of time exceeding 120 consecutive days during a biennium, where the duty restricts participation in a continuing education program.

(b) An incapacitating medical illness or disability documented by a statement from a licensed health care provider which shows that participation in the active practice of professional geology, hydrology, or soil science and a continuing education program is not possible.

(c) A physical inability to travel to the sites of approved programs documented by a licensed physician.

(d) Retirement from the occupation of professional geology, hydrology, or soil science whereby the renewal applicant no longer receives remuneration from providing professional geologic hydrologic, or soil science services.

(e) Any other extenuating circumstances approved by the board or section of the board.

(9) "Licensee" means a person licensed as a professional geologist, professional hydrologist, or professional soil scientist.

(10) "Professional organization or society" means an organization or society that seeks to further the practice of professional geology, hydrology, or soil science, and the interests of licensees engaged in that profession.

(11) "Section of the board" means either the professional geologist section, the professional hydrologist section, or the professional soil scientist section.

(12) "Synchronous" means a process of learning where the student and instructor interact simultaneously in real-time, including traditional classroom events, computer conferencing, interactive video conferences, or online communications where participants are logged on at the same time and communicate directly with each other.

SECTION 3. GHSS 1.045 is created to read:

GHSS 1.045 Continuing education for professional geologists. Professional geologists shall comply with the continuing education requirements specified in ch. GHSS 2.

SECTION 4. GHSS 1.05 (1) is amended to read:

GHSS 1.05 Failure to renew a license. (1) If a licensee who fails to renew his or her license by the established renewal date applies for renewal of the license less than 5 years after its expiration, the license shall be renewed upon approval of the renewal application and payment of the renewal fee specified in s. 440.08 (3), Stats.

SECTION <u>5</u>3. GHSS 1.05 (<u>2</u>3) (c) is created to read:

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**GHSS 1.05** (<u>2</u>3) (<u>c)</u> Except for as specified in s. 470.07, Stats., professional geologists shall comply with the continuing education requirements specified in ch. GHSS 2. For late renewal of a license or reinstatement of a professional geologist license, further requirements for continuing education are listed in s. GHSS 2.14.

SECTION <u>64</u>. Chapter GHSS 2 (title) is amended to read:

# **Chapter GHSS 2**

# PROFESSIONAL GEOLOGIST <u>LICENSE LICENSURE AND CONTINUING</u> <u>EDUCATION</u>

SECTION <u>7</u>5. GHSS 2.01 is amended to read:

**GHSS 2.01** Authority and purpose. This chapter is adopted under authority in ss. 15.08 (5) (b), 227.11 (2), 470.03 (1) (a), <u>470.03 (2)</u>, and 470.04, and 470.07 Stats. The purpose of this chapter is to interpret basic education, experience, and examination requirements for licensure as a professional geologist as specified in ss. 470.04 and 470.05, Stats., and to govern biennial continuing education of professional geologists.

SECTION 8. GHSS 2.02 Note is amended to read:

Note: <u>Applications</u> Instructions for applications are available upon request to the Professional Geologist Section of the board at 1400 East Washington Avenue, P.O. Box 8935, Madison, Wisconsin 53708 on the department's website at dsps.wi.gov.

SECTION 9. GHSS 2.03 (7) is amended to read:

**GHSS 2.03 (7)** For applicants previously licensed in another state, territory or possession of the United States or in another country, verification of the applicant's licensure in the licensing jurisdiction of original licensure or, if the applicant has permitted his or her licensure in the jurisdiction of original licensure to lapse, verification of licensure in the licensing jurisdiction where the applicant is currently licensed and where the applicant was last engaged in the practice of professional geology. Beginning on August 1, 2028, an applicant licensed or previously licensed in another state or jurisdiction shall also include documentation of continuing education completed during the most recent 2 years of the applicant's licensure.

I'm not sure when this provision should start to apply, but I put in that date as a good guess. Section 470.06 (2) requires that for reciprocal licensure, "the requirements of the other state, territory or country that issued the license are substantially equivalent to the requirements under this chapter.",

SECTION 10. GHSS 2.03 (10) Note is amended to read:

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Note: Application forms, including the "Supervised Geologic Experience" form and the "Peer Evaluation" form are available <u>upon request to the Professional Geologist Section</u> <u>of the board at 1400 East Washington Avenue, P.O. Box 8935, Madison, Wisconsin</u> <u>53708-8935; phone (608) 266-2112 or available for download from the department</u> <u>webpage: on the department's website at http://dsps.wi.gov.</u>

SECTION <u>116</u>. GHSS 2.08 to 2.15 <u>areis</u> created to read:

GHSS 2.08 Continuing education requirements. (1) <u>INITIAL APPLICABILITY.</u> Continuing education requirements will begin in the renewal period that starts on August 1, 2026 and ends on August 1, 2028, as specified in s. 440.08 (2) (a) 63u., Stats. <u>Renewal</u> applications due on August 1, 2028 will require continuing education.

Not sure if the highlighted sentence is needed, but I put it in just to be sure of clarity.

(2) GENERAL REQUIREMENTS. Except as outlined in par. (a) or if granted a waiver under s. GHSS 2.13, beginning with the August 2028 biennial license renewal period, every licensee shall complete at least 24 hours of approved contact hours each biennium., The contact hours shall be pertinent to the practice of professional geology, which may include scientific, technical, ethical, or relevant managerial content. A minimum of 1 of the total 24 continuing education contact hours shall be for recordkeeping, under s. GHSS 2.12. Continuing education requirements shall be completed within the preceding biennium and shall be approved by the professional geologist section at the time of renewal under s. 440.08 (2) (a) 63u., Stats. Continuing education hours earned in excess of the minimum requirements for renewal of a license may be carried forward to the next renewal period, but are limited to a maximum of 12 contact hours.

Is this carryover provision still desired by the board? It appears to be in conflict with the first sentence of the proposed GHSS 2.14 (1) being created. That sentence has to be removed for a different reason, but I wanted to discuss if the board still wants the carryover.

If the board still wants it, it will have to be listed as another exception in the first sentence of this subsection,

(3a) <u>New LICENSEES</u>. Between the <u>date of initial licensuree</u> and the <u>first-following</u> renewal <u>perioddate specified in s. 440.08 (2) (a) 63u., Stats.</u>, a new licensee shall not be required to comply with the continuing education requirements for the first renewal <u>period</u>. <u>A new licensee is first required to comply with continuing education requirements</u> in the licensee's first full biennium.

(4b) <u>CONTENT OF CONTINUING EDUCATION</u>. During each biennial renewal period, each licensee shall complete a minimum of 4 <u>of the total 24</u> continuing education contact hours <u>in each of the following categories</u>:

The Clearinghouse Report asked if the "in each of the following categories" is written as intended by the board, to which I think the answer is yes.

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(a) 1. Programs, cCourses, or activities in which the licensee practices.

(b)2. Programs, eCourses, or activities in the area of professional conduct and ethics including in the area of Wisconsin statutes and rules that regulate professional geologists.

(52) <u>Types of COURSES AND ACTIVITIES</u> <u>Approved continuing education programs and</u> activities offered by acceptable sponsors or providers where continuing education credit may be obtained include any of the following: <u>Continuing education credit may be</u> obtained from any of the following courses or activities that are offered by acceptable sponsors or providers under s. GHSS 2.10 (2):

(a) Successful completion of geology-related courses, presented by correspondence, internet, television, <u>or</u> video-<u>or audio</u>, <u>and</u> ending with examination or other verification processes<sub>2</sub>, <u>These</u> may earn a varying number of contact hours depending on the <u>course</u> <u>duration and course content</u> <del>eourse provider</del>.

(b) Successful completion of a college or university course in the area of geology or ethics. One semester credit hour of course work is equivalent to 15 contact hours and one quarter credit hour of course work is equivalent to 13.5 contact hours.

<u>Clearinghouse Report questioned if this is an accurate calculation and suggested 3.5.</u> <u>I'm guessing it is as the board intended.</u>

(c) Successful completion of professional geology course<u>swork</u> or <u>activities programs</u> offering contact hours on geologic topics.

(d) Active participation and successful completion of professional geology programs, seminars, tutorials, workshops, short courses, or in-house courses.

(e) Attending program-presentations at related technical or professional meetings at which at least 50 minutes is spent discussing professional geology issues, or attending a lecture on geology related issues, or both. Each approved meeting will be awarded one contact hour.

(f) Teaching or instructing courses, activities, or programs on a professional geology topic. Teaching credit is counted for teaching a course or seminar for the first time only and does not apply to faculty in the performance of their regularly assigned duties. Two contact hours will be awarded for every 50 minutes of teaching or presentation.

(g) Authoring professional geology related papers, articles, <u>or geographical maps</u> that appear in circulated journals<u>, or</u> trade magazines<u>,</u> or in published geology textbooks. Credit is earned in the biennium of publication. A maximum of 16 contact hours per renewal <u>period</u> shall be awarded for this activity.

Consider specifying how many contact hours authoring is worth.

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(h) Field trips organized and run by professional or technical societies or in conjunction with meetings, conventions, or conferences. <u>These</u> shall be awarded one contact hour for <u>every 50 minutes each hour</u> of duration, up to 8 contact hours per day.

(3) Continuing education requirements shall be completed within the preceding biennium and approved at the time of renewal under this section. <u>Continuing education hours earned</u> in excess of the minimum requirements for renewal of a license may be carried forward to the next renewal period, but are limited to a maximum of 12 contact hours.

GHSS 2.09 Compliance. (1) Continuing education shall be completed within the preceding biennium. Continuing education hours earned in excess of the minimum requirements for renewal of a license may be carried forward to the next renewal period, but are limited to a maximum of 12 contact hours.

(2) A licensee who fails to meet the continuing education requirements by the renewal date, as specified in s. 470.07, Stats., may not engage in the practice of professional geology until the license is renewed based upon proof of compliance with the continuing education requirements.

**GHSS 2.10 Standards for approval. (1)** To be approved for credit, a continuing education <u>course or activity program</u> shall meet all of the following criteria:

(a) The <u>course or activity program</u>-includes instruction in an organized method of learning contributing directly to the professional competency of the licensee and pertains to subject matters which integrally relate to the practice of the profession.

(b) The <u>course or activity program</u> is conducted by individuals who have specialized education, training, or experience and are considered qualified concerning the subject matter of the-<u>course or activity program</u>.

(c) The <u>course or activity program provides proof of attendance or certificate of</u> completion, which may include course completion examination, by the licensees and fulfills pre-established goals and objectives.

<u>Discuss with section – the Clearinghouse Report suggested revising 2.10 (1) (c) to</u> <u>be more clear</u>

(2) The <u>professional geologist</u> section may approve sponsors or providers for continuing education <u>courses</u> programs and activities, including the following:

(a) Courses sponsored by a  $t_{\underline{T}}$  echnical or professional societ<u>ies</u> or similar organizations devoted to geologic sciences and education.

(**b**) Accredited colleges, universities, or other educational institutions and schools of higher education.

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(c) Courses sponsored by a <u>gG</u>overnmental unit<u>s</u>.

(d) Courses from a<u>A</u>ny other provider approved by the <u>professional geologist</u> section or its designee.

(3) The <u>professional geologist</u> section or its designee <u>may approve make</u> recommendations as to approval of courses, credit<u>s</u>, contact hour value for courses, and other methods of earning credit.

<u>Discuss with the board – Clearinghouse comment asked who the section would make</u> recommendations to.

(4) <u>Contact hour c</u>Credit for college or technical school courses approved by <u>a the</u> <u>professional geologist</u> section shall be based upon course credit established by the college or technical school.

**GHSS 2.11 Certificatione of completion, proof of attendance.** (1) Each licensee shall certify on the renewal application their full compliance with the continuing education requirements set forth in this chapter.

(2) The <u>professional geologist</u> section may require additional evidence demonstrating compliance with the continuing education requirements, including a certificate of <u>completion, proof of attendance</u>, or documentation of completion or credit for the courses <u>or activities</u> completed.

(3) If there appears to be a lack of compliance with the continuing education requirements, the <u>professional geologist</u> section shall notify a licensee in writing and request submission of evidence of compliance within 30 days of the notice.

Discuss with the board – the Clearinghouse Report suggested replacing "appears to be' with "is". I'm not sure if the board would be in favor of that.

(4) The <u>professional geologist</u> section may require a licensee to appear for an interview to address any deficiency or lack of compliance with the continuing education requirements.

(5) A licensee may be subject to discipline by the board for failure to comply with subs. (2) to (4).

**GHSS 2.12 Recordkeeping.** It shall be the responsibility of the licensee to maintain records of continuing education hours for at least 2 biennia from the date on <u>which the the course or activity is completedeertificate or statement of attendance is signed</u>. A minimum of at least one contact hour <u>per biennium</u> is required for recordkeeping purposes, with increments of one-quarter contact hour allowed thereafter. The recordkeeping shall include all of the following:

(1) The name and address of the sponsor or provider.

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(2) The title of the <u>course program</u> or activity and a brief statement of the subject matter.

(3) Printed program schedules, registration confirmations or receipts, certificates of <u>completion</u>, proof of attendance or <u>completion</u>, examination scores, or other proof of participation.

(4) The number of <u>contact</u> hours attended by <u>course program</u> or activity and the date and place of the <u>course program</u> or activity.

Overall, does the board still want the 1 contact hour requirement for recordkeeping?

The Clearinghouse Report suggested adding in "if available" to some or all of these items in the list, I'm not sure if the board would be in favor of that.

**GHSS 2.13 Waiver of continuing education.** (1) A licensee may apply to the professional geologist section for a postponement or waiver of the <u>continuing education</u> requirements of this chapter on grounds of prolonged illness or disability, or on other grounds constituting extreme hardship. The <u>professional geologist</u> section shall consider each application individually on its merits, and the section may grant a postponement, partial waiver, or total waiver as deemed appropriate in the circumstances.

(2) A renewal applicant seeking renewal of <u>a</u> license without having fully complied with the continuing education requirements shall file a renewal application, <u>along with</u> the required fee, <u>and</u> a statement setting forth the facts concerning non-compliance, <u>any</u> <u>supporting documentation</u>, and <u>a</u> requesting for a waiver of the requirements. The request for a waiver-These materials shall be <u>submitted made</u> prior to the renewal date. Extreme hardship shall be determined on an individual basis by the geologist section. If the geologist professional geologist section finds from the affidavit statement or any other evidence submitted that extreme hardship has been shown, the geologist section shall may grant a postponement, partial waiver, or total waiver enforcement of the continuing education requirements for the applicable renewal period.

(3) A renewal applicant who requests a waiver of the continuing education requirements for extreme hardship shall file a renewal application along with the required registration fee and submit an affidavit which describes the circumstances of the hardship and provide any supporting documentation. The request for a waiver shall be submitted prior to the renewal date.

(4) A licensee who receives a waiver for continuing education on the basis of extreme hardship due to an incapacitating disability, medical illness, active military duty or other extenuating circumstance may be required to complete continuing education upon or <u>beforehis or her the licensee's</u> return to the active practice of professional geology as determined necessary by the <u>professional geologist</u> section to ensure the ability of the licensee to practice professional geology in a safe and competent manner.

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### GHSS 2.14 Late renewal. (1) Continuing education hours shall apply only to the

biennium in which the hours are acquired. A licensee who applies for renewal after the renewal date specified in s. 440.08 (2) (a) <u>63u</u>., Stats., shall submit proof to the <u>professional geologist</u> section that the licensee has completed at least 24 continuing education <u>contact</u> hours during the 2 years immediately preceding the date of application for renewal and meet the requirements for late renewal specified in s. 440.08 (<u>32</u>)-(a), Stats. <u>The 24 continuing education contact hours shall meet the requirements for continuing education under this chapter, except that the contact hours need not be completed within a biennium as defined in s. GHSS 1.02 (2), but shall be completed during the 2 years immediately preceding the date of application for renewal.</u>

<u>I think the highlighted sentence needs to be removed, because I think the board's</u> desire was to require applicants for late renewal to do their continuing ed within the 2 years immediately preceding their late application, not necessarily within the biennium ending on the date they were supposed to renew.

(2) Continuing education hours submitted to satisfy this requirement for late renewal shall not be used to satisfy continuing education requirements for a subsequent renewal.

(3) Subsections- (1) and (2) pertain to a licensee applying for renewal of their license less than 5 years after its expiration, as stated in s. GHSS 1.05 (1). A licensee who applies for renewal more than 5 years after the expiration date must still comply with subs. (1) and (2), and <u>meet the requirements go through the process</u> for reinstatement as described in s. 440.08 (3) (b), Stats., and ss. GHSS 1.05 (2) (a) and (b).

**GHSS 2.15 Reciprocity.** An applicant for licensure <u>as a professional geologist from-who</u> <u>is licensed in</u> another state or jurisdiction <del>who applies for license to practice as a</del> <del>professional geologist shall, in addition to the information required under s. GHSS 2.03</del> <del>submit submit proof of completion of continuing education obtained in another</del> jurisdiction within the 2 years prior to application <u>as part of the requirements in s. GHSS</u> <u>2.03 (7). This section will begin to apply on August 1, 2028.</u>

SECTION <u>12</u>7. EFFECTIVE DATE. The rules adopted in this order shall take effect on the first day of the month following publication in the Wisconsin Administrative Register, pursuant to s. 227.22 (2) (intro), Stats.

(END OF TEXT OF RULE)

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# Examining Board of Professional Geologists, Hydrologists and Soil Scientists

Clearinghouse Rule Number	Scope #	Scope Expiration	Code Chapter Affected	Relating clause/ Summary	Current Stage	Next Step
24-078	043-23	12/26/25	2/26/25 GHSS 1 and 2 Professional Developmen Geologists. Review and u rules for continuing educa and professional developm for geologists.		Hold public hearing, discuss Clearinghouse comments, prepare Final Rule Draft.	Board approval of Final Rule Draft for submittal to Governor and Legislature.
24-079	063-23	2/28/2026	GHSS 1 and 3	<b>Professional Development -</b> <b>Hydrologists.</b> Review and update rules for continuing education and professional development for hydrologists.	Hold public hearing, discuss Clearinghouse comments, prepare Final Rule Draft.	Board approval of Final Rule Draft for submittal to Governor and Legislature.
			GHSS 1 to 4	Licensure and Examinations. The objective is to bring the GHSS code into compliance with 2013 Act 114, which prohibits credentialing boards from requiring a person to complete postsecondary education before the person can take an examination for a credential.	Present new scope statement to the board.	Board approval of the scope statement for next steps.