



**VIRTUAL/TELECONFERENCE
MEDICAL EXAMINING BOARD**
Virtual, 4822 Madison Yards Way, Madison
Contact: Tom Ryan (608) 266-2112
October 15, 2025

The following agenda describes the issues that the Board plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a record of the actions of the Board.

AGENDA

8:00 A.M.

OPEN SESSION – CALL TO ORDER – ROLL CALL

A. Adoption of Agenda (1-5)

B. Approval of Minutes of September 17, 2025

- 1) 8:00 a.m. Meeting (6-9)
- 2) 9:30 a.m. Meeting (10-11)

C. Reminders: Conflicts of Interest, Scheduling Concerns

D. Introductions, Announcements and Recognition

E. Administrative Matters – Discussion and Consideration

- 1) Department, Staff and Board Updates
- 2) Board Members – Term Expiration Dates
 - a. Bond, Jr., Milton – 7/1/2027
 - b. Chou, Clarence P. – 7/1/2027
 - c. Clarke, Callisia N. – 7/1/2028
 - d. Ferguson, Kris – 7/1/2029
 - e. Gerlach, Diane M. – 7/1/2028
 - f. Goel, Sumeet K. – 7/1/2027
 - g. Lerma, Carmen – 7/1/2024
 - h. Leuthner, Steven R. – 7/1/2027
 - i. Majeed-Haqqi, Lubna – 7/1/2027
 - j. Ruud, Emily – 7/1/2028
 - k. Schmeling, Gregory J. – 7/1/2029
 - l. Siebert, Derrick R. – 7/1/2029
 - m. Yu, Emily S. – 7/1/2028
 - n. Gribble, Robert – Chairperson of the Injured Patients and Families Compensation Fund Peer Review Council – Non-Voting Member

- 3) **Wis. Stat. § 15.085 (3)(b) – Affiliated Credentialing Boards’ Biannual Meeting with the Medical Examining Board to Consider Matters of Joint Interest**
 - a. Physician Assistant Affiliated Credentialing Board – Jennifer Jarrett, Chairperson
- F. 8:00 A.M. Public Hearing for Clearinghouse Rule 25-070 on Med 21, Relating to Patient Health Care Records (12-19)**
 - 1) Review of Public Hearing Comments and Respond to Clearinghouse Report (17-19)
- G. Administrative Rules Matters – Discussion and Consideration (20-24)**
 - 1) Pending or Possible Rulemaking Projects
 - a. Rule Projects Charts (21-22)
 - b. Affiliated Credentialing Board Rule Summaries (23-24)
- H. Physician Assistant Interstate Compact Update – Discussion and Consideration**
- I. Interdisciplinary Advisory Committee Liaison Report – Discussion and Consideration**
- J. Credentialing Matters – Discussion and Consideration**
- K. Legislative and Policy Matters – Discussion and Consideration**
- L. Professional Assistance Procedure (PAP) Discussion of Expansion to Include Mental Health Disorders**
- M. Federation of State Medical Boards (FSMB) Matters – Discussion and Consideration**
- N. Newsletter Matters – Discussion and Consideration**
- O. Controlled Substances Board Report – Discussion and Consideration**
- P. Interstate Medical Licensure Compact Commission (IMLCC) – Report from Wisconsin’s Commissioners – Discussion and Consideration**
- Q. Screening Panel Report**
- R. Future Agenda Items**
- S. Discussion and Consideration of Items Added After Preparation of Agenda:**
 - 1) Introductions, Announcements and Recognition
 - 2) Elections, Appointments, Reappointments, Confirmations, and Committee, Panel and Liaison Appointments
 - 3) Administrative Matters
 - 4) Election of Officers
 - 5) Appointment of Liaisons and Alternates
 - 6) Delegation of Authorities
 - 7) Education and Examination Matters
 - 8) Credentialing Matters
 - 9) Practice Matters
 - 10) Public Health Emergencies
 - 11) Legislative and Policy Matters

- 12) Administrative Rule Matters
- 13) Liaison Reports
- 14) Board Liaison Training and Appointment of Mentors
- 15) Informational Items
- 16) Division of Legal Services and Compliance (DLSC) Matters
- 17) Presentations of Petitions for Summary Suspension
- 18) Petitions for Designation of Hearing Examiner
- 19) Presentation of Stipulations, Final Decisions and Orders
- 20) Presentation of Proposed Final Decisions and Orders
- 21) Presentation of Interim Orders
- 22) Petitions for Re-Hearing
- 23) Petitions for Assessments
- 24) Petitions to Vacate Orders
- 25) Requests for Disciplinary Proceeding Presentations
- 26) Motions
- 27) Petitions
- 28) Appearances from Requests Received or Renewed
- 29) Speaking Engagements, Travel, or Public Relation Requests, and Reports

T. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (Wis. Stat. § 19.85(1)(a)); to consider licensure or certification of individuals (Wis. Stat. § 19.85(1)(b)); to consider closing disciplinary investigations with administrative warnings (Wis. Stat. §§ 19.85(1)(b), and 448.02(8)); to consider individual histories or disciplinary data (Wis. Stat. § 19.85(1)(f)); and to confer with legal counsel (Wis. Stat. § 19.85(1)(g)).

U. Credentialing Matters

- 1) **Full Board Oral Interview (24-175)**
 - a. **APPEARANCE:** M.M.M.H. – Waiver of 24 Months of ACGME/AOA Accredited Post-Graduate Training (IA-632723)
- 2) **Full Board Review**
 - a. N.B. – Waiver of 24 Months of ACGME/AOA Accredited Post-Graduate Training (IA-684911) **(176-211)**
 - b. B.D. – Waiver of 24 Months of ACGME/AOA Accredited Post-Graduate Training (IA-652924) **(212-277)**
 - c. R.T. – Waiver of 24 Months of ACGME/AOA Accredited Post-Graduate Training, Lack of Form 2164 (IA-671237) **(278-309)**

V. Deliberation on DLSC Matters

- 1) **Complaints**
 - a. 24 MED 008 – Joseph R. Sullivan **(310-315)**
 - b. 24 MED 0303 – Vinson M. DiSanto **(316-321)**
- 2) **Proposed Stipulations, Final Decisions and Orders**
 - a. 22 MED 040 – Amanda C. Reiswig **(322-330)**
 - b. 23 MED 148 – Harry R. Ramsey **(331-337)**
 - c. 23 MED 551 – Lisa B. Lloyd **(338-344)**
 - d. 24 MED 0149 – Thomas J. Lisk **(345-350)**
 - e. 25 MED 0113 – Angela K. Anderson **(351-357)**
 - f. 25 MED 0292 – Jason L. Hanson **(358-364)**

- 3) **Administrative Warnings**
 - a. 23 MED 229 – N.H.P. **(365-366)**
 - b. 23 MED 583 – Y.Y. **(367-368)**
 - c. 24 MED 005 – A.K. **(370-371)**
- 4) **Case Closings**
 - a. 23 MED 209 – A.S.O. **(372-375)**
 - b. 23 MED 332 – K.A.R. **(376-385)**
 - c. 23 MED 526 – C.A.H. **(386-388)**
 - d. 24 MED 042 – V.J.T. **(389-392)**
 - e. 24 MED 060 – D.A.K. **(393-404)**
 - f. 24 MED 0174 – J.F.P. **(405-413)**
 - g. 24 MED 0210 – W.T. **(414-425)**
 - h. 24 MED 0296 – R.E.N. **(426-429)**
 - i. 24 MED 0325 – L.A.E. **(430-432)**
 - j. 25 MED 0073 – M.L.D. **(434-441)**
 - k. 25 MED 0088 – J.A.P. **(442-448)**
 - l. 25 MED 0298 – M.D. **(449-452)**
 - m. 25 MED 0305 – M.D. **(463-469)**
 - n. 25 MED 0310 – T.D. & B.N. **(470-479)**
 - o. 25 MED 0326 – K.F. **(480-484)**

W. Deliberation of Items Added After Preparation of the Agenda

- 1) Education and Examination Matters
- 2) Credentialing Matters
- 3) DLSC Matters
- 4) Monitoring Matters
- 5) Professional Assistance Procedure (PAP) Matters
- 6) Petitions for Summary Suspensions
- 7) Petitions for Designation of Hearing Examiner
- 8) Proposed Stipulations, Final Decisions and Order
- 9) Proposed Interim Orders
- 10) Administrative Warnings
- 11) Review of Administrative Warnings
- 12) Proposed Final Decisions and Orders
- 13) Matters Relating to Costs/Orders Fixing Costs
- 14) Complaints
- 15) Case Closings
- 16) Board Liaison Training
- 17) Petitions for Extension of Time
- 18) Petitions for Assessments and Evaluations
- 19) Petitions to Vacate Orders
- 20) Remedial Education Cases
- 21) Motions
- 22) Petitions for Re-Hearing
- 23) Appearances from Requests Received or Renewed

X. Open Cases

Y. Consulting with Legal Counsel

RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

Z. Vote on Items Considered or Deliberated Upon in Closed Session if Voting is Appropriate

AA. Open Session Items Noticed Above Not Completed in the Initial Open Session

BB. Delegation of Ratification of Examination Results and Ratification of Licenses and Certificates

ADJOURNMENT

ORAL INTERVIEWS OF CANDIDATES FOR LICENSURE

VIRTUAL/TELECONFERENCE

9:00 A.M. OR IMMEDIATELY FOLLOWING THE FULL BOARD MEETING

CLOSED SESSION – Reviewing Applications and Conducting Oral Interviews of **five (5)** (at time of agenda publication) Candidates for Licensure – **Dr. Goel and Dr. Yu**

NEXT MEETING: NOVEMBER 19, 2025

MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held virtually unless otherwise indicated. In-person meetings are typically conducted at 4822 Madison Yards Way, Madison, Wisconsin, unless an alternative location is listed on the meeting notice. In order to confirm a meeting or to request a complete copy of the board's agenda, please visit the Department website at <https://dsps.wi.gov>. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of any agenda item may be changed by the board for the convenience of the parties. The person credentialed by the board has the right to demand that the meeting at which final action may be taken against the credential be held in open session. Requests for interpreters for the hard of hearing, or other accommodations, are considered upon request by contacting the Affirmative Action Officer or reach the Meeting Staff by calling 608-267-7213.

**VIRTUAL/TELECONFERENCE
MEDICAL EXAMINING BOARD
MEETING MINUTES
SEPTEMBER 17, 2025**

PRESENT: Milton Bond, Jr.; Clarence Chou, M.D.; Kris Ferguson, M.D. (*virtual*); Diane Gerlach, D.O. (*virtual*); Sumeet Goel, D.O.; Steven Leuthner, M.D. (*virtual*); Lubna Majeed-Haqqi, M.D.; Emily Ruud; Gregory Schmeling, M.D.; Derrick Siebert, M.D. (*virtual*); Emily Yu, M.D.

ABSENT: Callisia Clarke, M.D.; Robert Gribble, M.D.; Carmen Lerma

STAFF: Tom Ryan, Executive Director; Renee Parton, Legal Counsel; Nilajah Hardin, Administrative Rules Coordinator; Brenda Taylor, Board Services Supervisor; and other Department staff

CALL TO ORDER

Gregory Schmeling, Chairperson, called the meeting to order at 8:00 a.m. A quorum was confirmed with eleven (11) members present.

ADOPTION OF AGENDA

MOTION: Clarence Chou moved, seconded by Emily Ruud, to adopt the Agenda as published. Motion carried unanimously.

APPROVAL OF MINUTES OF AUGUST 20, 2025

MOTION: Sumeet Goel moved, seconded by Milton Bond, to approve the Minutes of July 16, 2025 as published. Motion carried unanimously.

CLOSED SESSION

MOTION: Clarence Chou moved, seconded by Emily Ruud, to convene to Closed Session to deliberate on cases following hearing (Wis. Stat. § 19.85(1)(a)); to consider licensure or certification of individuals (Wis. Stat. § 19.85(1)(b)); to consider closing disciplinary investigations with administrative warnings (Wis. Stat. §§ 19.85(1)(b) and 448.02(8)); to consider individual histories or disciplinary data (Wis. Stat. § 19.85(1)(f)); and to confer with legal counsel (Wis. Stat. § 19.85(1)(g)). Gregory Schmeling, Chairperson, read the language of the motion aloud for the record. The vote of each member was ascertained by voice vote. Roll Call Vote: Milton Bond, Jr.-yes; Clarence Chou-yes; Kris Ferguson-yes; Diane Gerlach-yes; Sumeet Goel-yes; Steven Leuthner-yes; Lubna Majeed-Haqqi-yes; Emily Ruud-yes; Gregory Schmeling-yes; Derrick Siebert-yes; and Emily Yu-yes. Motion carried unanimously.

The Board convened into Closed Session at 8:04 a.m.

CREDENTIALING MATTERS

Full Board Oral Interview

A.N. – Initial Physician License (IA-507743)

MOTION: Sumeet Goel moved, seconded by Clarence Choe, to approve the Initial Physician License application of A.N. (IA-507743), once all requirements are met. Motion carried unanimously.

Full Board Review

E.A. – Restricted Visiting Physician License (IA-625445)

MOTION: Emily Yu moved, seconded by Lubna Majeed-Haqqi, to approve the Restricted Visiting Physician License application of E.A. (IA-625445), once all requirements are met. Motion carried unanimously.

I.Z. – Restricted Visiting Physician License (IA-645135)

MOTION: Clarence Chou moved, seconded by Milton Bond, to approve the Restricted Visiting Physician License application of I.Z. (IA-645135), once all requirements are met. Motion carried unanimously.

M.M.M.H. – Waiver of 24 Months of ACGME/AOA Accredited Post-Graduate Training (IA-632723)

MOTION: Clarence Chou moved, seconded by Kris Ferguson, to authorize Board Counsel to request a full Board oral exam with applicant M.M.M.H. (IA-632723). Motion carried unanimously.

A.M.K. – Waiver of 24 Months of ACGME/AOA Accredited Post-Graduate Training (IA-661661)

MOTION: Lubna Majeed-Haqqi moved, seconded by Emily Ruud, to approve the Waiver of 24 Months of ACGME/AOA Accredited Post-Graduate Training application of A.M.K. (IA-661661), once all requirements are met. Motion carried unanimously.

DELIBERATION ON DIVISION OF LEGAL SERVICES AND COMPLIANCE (DLSC) MATTERS

Monitoring Matters

Nedal Mejalli, M.D. – Requesting Reinstatement of License

MOTION: Kris Ferguson moved, seconded by Clarence Chou, to deny the request Nedal Mejalli, M.D., for reinstatement of license. Reason for Denial: Nedal Mejalli, M.D. has not demonstrated sufficient rehabilitation, and denial is necessary to protect the public health, safety or welfare. Motion carried unanimously.

Proposed Stipulations, Final Decisions and Orders

MOTION: Sumeet Goel moved, seconded by Milton Bond, to adopt the Findings of Fact, Conclusions of Law and Order in the matter of disciplinary proceedings of the following cases:
23 MED 461 and 24 MED 054 – Douglas Milosavljevic
24 MED 052 – Colleen M. Correa
24 MED 0451 – Benjamin A. Feinzimer
25 MED 0074 and 25 MED 0245 – Richard B. Windsor, Jr.
25 MED 0236 – Ronald D. Dean
Motion carried unanimously.

Administrative Warnings

23 MED 147 – N.S.P.

MOTION: Milton Bond moved, seconded by Sumeet Goel, to issue an Administrative Warning in the matter of N.S.P., DLSC Case Number 23 MED 147.
Motion carried unanimously.

Case Closings

MOTION: Milton Bond moved, seconded by Lubna Majeed-Haqqi, to close the following DLSC Cases for the reasons outlined below:
24 MED 053 – M.Z.A. – No Violation
24 MED 0311 – B.C.C. – No Violation
25 MED 0039 – A.S.O. – No Violation
25 MED 0083 – I.A.W. – No Violation
25 MED 0084 – D.M.B. – No Violation
25 MED 0084 – M.E.T. – Insufficient Evidence
25 MED 0102 – P.T.K. – Insufficient Evidence
25 MED 0134 – R.J.P. – No Violation
25 MED 0164 – R.A.J. – Lack of Jurisdiction (L2)
25 MED 0296 – L.C.S. – No Violation
25 MED 0303 – H.Z. – No Violation
Motion carried unanimously.

25 MED 0132 – J.T.S. – No Violation

MOTION: Sumeet Goel moved, seconded by Milton Bond, to close DLSC Case 25 MED 0132 against J.T.S., for no violation. Motion carried unanimously.

RECONVENE TO OPEN SESSION

MOTION: Milton Bond moved, seconded by Clarence Chou, to reconvene to Open Session. Motion carried unanimously.

The Board reconvened to Open Session at 9:31 a.m.

VOTE ON ITEMS CONSIDERED OR DELIBERATED UPON IN CLOSED SESSION

MOTION: Sumeet Goel moved, seconded by Emily Yu, to affirm all motions made and votes taken in Closed Session. Motion carried unanimously.

(Be advised that any recusals or abstentions reflected in the closed session motions stand for the purposes of the affirmation vote.)

DELEGATION OF RATIFICATION OF EXAMINATION RESULTS AND RATIFICATION OF LICENSES AND CERTIFICATES

MOTION: Sumeet Goel moved, seconded by Clarence Chou, to delegate ratification of examination results to DSPS staff and to ratify all licenses and certificates as issued. Motion carried unanimously.

ADJOURNMENT

MOTION: Milton Bond moved, seconded by Emily Yu, to adjourn the meeting. Motion carried unanimously.

The meeting adjourned at 9:33 a.m.

**VIRTUAL/TELECONFERENCE
MEDICAL EXAMINING BOARD
MEETING MINUTES
SEPTEMBER 17, 2025**

PRESENT: Milton Bond, Jr.; Clarence Chou, M.D.; Kris Ferguson, M.D. (*virtual*); Diane Gerlach, D.O. (*virtual*); Sumeet Goel, D.O.; Steven Leuthner, M.D. (*virtual*); Lubna Majeed-Haqqi, M.D.; Emily Ruud; Gregory Schmeling, M.D.; Derrick Siebert, M.D. (*virtual*); Emily Yu, M.D.

ABSENT: Callisia Clarke, M.D.; Robert Gribble, M.D.; Carmen Lerma

STAFF: Tom Ryan, Executive Director; Renee Parton, Legal Counsel; Nilajah Hardin, Administrative Rules Coordinator; Brenda Taylor, Board Services Supervisor; and other Department staff

CALL TO ORDER

Gregory Schmeling, Chairperson, called the meeting to order at 9:40 a.m. A quorum was confirmed with eleven (11) members present.

ADOPTION OF AGENDA

Amendment to the Agenda

- Next Meeting: October 15, 2025

MOTION: Sumeet Goel moved, seconded by Clarence Chou, to adopt the Agenda as amended. Motion carried unanimously.

INTRODUCTIONS, ANNOUNCEMENTS AND RECOGNITION

Welcome from Jennifer Garrett, DSPS Deputy Secretary

MOTION: Milton Bond moved, seconded by Sumeet Goel, to acknowledge and thank Jennifer Garrett, DSPS Deputy Secretary, for her appearance and presentation to the Medical Examining Board. Motion carried unanimously.

TOPICS OF MUTUAL INTEREST – DISCUSSION AND CONSIDERATION

Presentation – Provider Wellness Initiatives - Dr. Michael Stadler, Advancing a Healthier Wisconsin Endowment, Health Workforce Wellbeing Landmark Initiative Champion, Associate Professor for Division of Head & Neck Oncology and Reconstruction, Department of Otolaryngology and Communication Sciences at the Medical College of Wisconsin.

MOTION: Milton Bond moved, seconded by Emily Yu, to acknowledge and thank Dr. Michael Stadler, Advancing a Healthier Wisconsin Endowment, for appearing and providing a presentation to the Medical Examining Board. Motion carried unanimously.

MOTION: Clarence Chou moved, seconded by Lubna Majeed-Haqqi, to acknowledge and thank officers and members of the following Boards and Councils, for appearing and presenting to the Medical Examining Board:

- Athletic Trainers Affiliated Credentialing Board
- Council on Anesthesiologist Assistants
- Dietitians Affiliated Credentialing Board
- Genetic Counselors Affiliated Credentialing Board
- Massage Therapy and Bodywork Therapy Affiliated Credentialing Board
- Occupational Therapists Affiliated Credentialing Board
- Physician Assistant Affiliated Credentialing Board
- Podiatry Affiliated Credentialing Board
- Respiratory Care Practitioners Examining Council

Motion carried unanimously.




ADJOURNMENT

MOTION: Sumeet Goel moved, seconded by Emily Ruud, to adjourn the meeting.
Motion carried unanimously.

The meeting adjourned at 11:13 a.m.

**State of Wisconsin
Department of Safety & Professional Services**

AGENDA REQUEST FORM

1) Name and title of person submitting the request: Nilajah Hardin Administrative Rules Coordinator		2) Date when request submitted: 10/02/25 <small>Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting</small>									
3) Name of Board, Committee, Council, Sections: Medical Examining Board											
4) Meeting Date: 10/15/25	5) Attachments: <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	6) How should the item be titled on the agenda page? 8:00 A.M. Public Hearing for Clearinghouse Rule 25-070 on Med 21, Relating to Patient Health Care Records 1. Review Public Hearing Comments and Respond to Clearinghouse Report									
7) Place Item in: <input checked="" type="checkbox"/> Open Session <input type="checkbox"/> Closed Session	8) Is an appearance before the Board being scheduled? <i>(If yes, please complete Appearance Request for Non-DSPS Staff)</i> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	9) Name of Case Advisor(s), if required: N/A									
10) Describe the issue and action that should be addressed: The Board will hold a public hearing on this rule as required by the rulemaking process.											
<table style="width: 100%;"> <tr> <td style="width: 60%;">11) Authorization</td> <td style="width: 40%;"></td> </tr> <tr> <td>  Signature of person making this request </td> <td style="text-align: right;"> 10/02/25 Date </td> </tr> <tr> <td>Supervisor (if required)</td> <td style="text-align: right;">Date</td> </tr> <tr> <td colspan="2">Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date</td> </tr> </table>				11) Authorization		 Signature of person making this request	10/02/25 Date	Supervisor (if required)	Date	Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date	
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 Signature of person making this request	10/02/25 Date										
Supervisor (if required)	Date										
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date											
Directions for including supporting documents: 1. This form should be attached to any documents submitted to the agenda. 2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. 3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.											

STATE OF WISCONSIN
MEDICAL EXAMINING BOARD

IN THE MATTER OF RULEMAKING	:	PROPOSED ORDER OF THE
PROCEEDINGS BEFORE THE	:	MEDICAL EXAMINING BOARD
MEDICAL EXAMINING BOARD	:	ADOPTING RULES
	:	(CLEARINGHOUSE RULE)

PROPOSED ORDER

An order of the Medical Examining Board to amend Med 21.01, 21.02 (2), 21.03 (1) and (2), relating to Patient Health Care Records.

Analysis prepared by the Department of Safety and Professional Services.

ANALYSIS

Statutes interpreted: s 448.40 (1), Stats.

Statutory authority: ss. 15.08 (5) (b) and 448.40 (1), Stats.

Explanation of agency authority:

Section 15.08 (5) (b), Stats. states that “The Board shall promulgate rules for its own guidance and for the guidance of the trade or profession to which it pertains, and define and enforce professional conduct and unethical practices not inconsistent with the law relating to the particular trade or profession.”

Section 448.40 (1), Stats., provides that “[t]he board may promulgate rules to carry out the purposes of this subchapter, including rules requiring the completion of continuing education, professional development, and maintenance of certification or performance improvement or continuing medical education programs for renewal of a license to practice medicine and surgery.”

Related statute or rule: None.

Plain language analysis: The objective of the proposed rule is to revise chapter Med 21 to remove references to “physician assistant,” as the Physician Assistant Affiliated Credentialing Board has their own chapters in the Wisconsin Administrative Code that govern their profession. This was achieved by removing the references to “physician assistant” from sections Med 21.01, 21.02 (2), 21.03 (1) and (2).

Summary of, and comparison with, existing or proposed federal regulation: None.

Summary of public comments received on statement of scope and a description of how and to what extent those comments and feedback were taken into account in drafting the proposed rule: The Medical Examining Board held a Preliminary Hearing on Statement of Scope for this project on May 21, 2025. No comments were received.

Comparison with rules in adjacent states:

Illinois: The Illinois Department of Financial and Professional Regulation is responsible for the licensure and regulation of the practice of medicine in Illinois, with input from the Illinois State Medical Board. The Illinois Department is also responsible for the promulgation of rules to implement certain sections of the Illinois Medical Practice Act of 1987. This Act contains requirements for applications, licensure, and discipline for physicians [225 Illinois Compiled Statutes ch. 60]. The rules of the Illinois Department include that it is unprofessional conduct if a physician fails to generate records for patients care as specified by accepted medical standards [Illinois Administrative Code Title 68 Part 1285 Section 1285.240].

Iowa: The Iowa Board of Medicine is responsible for the licensure and regulation of medicine and surgery in Iowa. Chapter 148 of the Iowa Code includes statutory requirements for licensure, composition and powers of the Iowa Board, and discipline for physicians [Iowa Code ch. 148]. The Iowa Administrative Code includes rules relating to medical practice, including the transfer and retention of medical records. In Iowa, a physician must provide medical records to a patient, or another physician specified by the patient when requested. Physicians also need to maintain medical records for at least seven years from the last date of service for each patient [481 Iowa Administrative Code ch. 655 ss. 655.5 (7) and (8)].

Michigan: The Michigan Board of Medicine is responsible for the licensure and regulation of medical practice in Michigan. Act 368 Article 15 Part 170 of the Michigan Compiled Laws includes the regulations for medicine in Michigan, among several other occupations. Some of the requirements in this part include those for licensure, informed consent, and duties of the Michigan Board. [Michigan Compiled Laws ss. 333.17001-333.17097]. The requirements for patient health care records are listed under health facilities and agencies in Part 201 of the same act. A health facility or agency must maintain a record for each patient for at least seven years unless a longer period is required by other state or federal laws [Michigan Compiled Laws s. 333.20175].

Minnesota: The Minnesota Board of Medical Practice is responsible for the licensure and regulation of medicine in Minnesota. Part 6800 of the Minnesota Administrative Code includes requirements for licensure, continuing education, and hearings before the Minnesota Board. [Minnesota Administrative Rules part 5600]. Chapter 147 of the Minnesota Statutes, or the Minnesota Medical Practice Act, also includes requirements for licensure, practice, and discipline for physicians [Minnesota Statutes ch. 147]. The requirements for patient health care records in Minnesota are outlined in Chapter 144 of the Minnesota Statutes, under the Department of Health in the Minnesota Health Records Act. This Act includes requirements for patient rights, release or disclosure of health

records, and health records for specific areas such as mental health, reproductive health care, and research. The health care provider, such as a physician, may be disciplined by their licensing board or agency for violations of this Act [Minnesota Statutes ch. 144 ss. 144.291 to 144.298].

Summary of factual data and analytical methodologies:

The Board reviewed Wisconsin Administrative Code Chapter Med 21 and made updates where needed.

Analysis and supporting documents used to determine effect on small business or in preparation of economic impact analysis:

The rule was posted for 14 days on the Department of Safety and Professional Services website to solicit economic impact comments, including how the proposed rules may affect businesses, local municipalities, and private citizens. No comments were received.

Fiscal Estimate and Economic Impact Analysis:

The Fiscal Estimate and Economic Impact Analysis is attached.

Effect on small business:

These rules do not have an economic impact on small businesses, as defined in s. 227.114 (1), Stats. The Department's Regulatory Review Coordinator, Jennifer Garrett, may be contacted by email at Jennifer.Garrett@wisconsin.gov, or by calling (608) 266-2112.

Agency contact person:

Nilajah Hardin, Administrative Rules Coordinator, Department of Safety and Professional Services, Division of Policy Development, P.O. Box 8366, Madison, Wisconsin 53708-8366; email at DSPSAdminRules@wisconsin.gov.

Place where comments are to be submitted and deadline for submission:

Comments may be submitted to Nilajah Hardin, Administrative Rules Coordinator, Department of Safety and Professional Services, Division of Policy Development, P.O. Box 8366, Madison, Wisconsin 53708-8366, or by email to DSPSAdminRules@wisconsin.gov. Comments must be received on or before the public hearing, held October 15, 2025, to be included in the record of rule-making proceedings.

TEXT OF RULE

SECTION 1. Med 21.01, 21.02 (2), 21.03 (1) and (2) are amended to read:

Med 21.01 Authority and purpose. The rules in this chapter are adopted under the authority of ss. 15.08 (5) (b), 227.11 (2), and 448.40 (1), Stats., to govern the practice of physicians and physician assistants in the preparation and retention of patient health care records.

21.02 (2) "Patient" means a person who receives health care services from a physician or physician assistant.

21.03 (1) A physician ~~or physician assistant~~ shall maintain patient health care records on every patient administered to for a period of not less than 5 years after the date of the last entry, or for such longer period as may be otherwise required by law.

(2) A patient health care record prepared by a physician ~~or physician assistant~~ shall contain the following clinical health care information which applies to the patient's medical condition:

SECTION 2. EFFECTIVE DATE. The rules adopted in this order shall take effect on the first day of the month following publication in the Wisconsin Administrative Register, pursuant to s. 227.22 (2) (intro.), Stats.

(END OF TEXT OF RULE)



Wisconsin Legislative Council

RULES CLEARINGHOUSE

Scott Grosz
Clearinghouse Director

Margit Kelley
Clearinghouse Assistant Director

Anne Sappenfield
Legislative Council Director

CLEARINGHOUSE REPORT TO AGENCY

[THIS REPORT HAS BEEN PREPARED PURSUANT TO S. 227.15, STATS. THIS IS A REPORT ON A RULE AS ORIGINALLY PROPOSED BY THE AGENCY; THE REPORT MAY NOT REFLECT THE FINAL CONTENT OF THE RULE IN FINAL DRAFT FORM AS IT WILL BE SUBMITTED TO THE LEGISLATURE. THIS REPORT CONSTITUTES A REVIEW OF, BUT NOT APPROVAL OR DISAPPROVAL OF, THE SUBSTANTIVE CONTENT AND TECHNICAL ACCURACY OF THE RULE.]

CLEARINGHOUSE RULE **25-070**

AN ORDER to amend Med 21.01, 21.02 (2), 21.03 (1) and (2), relating to patient health care records.

Submitted by **MEDICAL EXAMINING BOARD**

09-04-2025 RECEIVED BY LEGISLATIVE COUNCIL.

09-25-2025 REPORT SENT TO AGENCY.

MSK:SM

LEGISLATIVE COUNCIL RULES CLEARINGHOUSE REPORT

This rule has been reviewed by the Rules Clearinghouse. Based on that review, comments are reported as noted below:

1. STATUTORY AUTHORITY [s. 227.15 (2) (a)]

Comment Attached YES ☐ NO ☒

2. FORM, STYLE AND PLACEMENT IN ADMINISTRATIVE CODE [s. 227.15 (2) (c)]

Comment Attached YES ☒ NO ☐

3. CONFLICT WITH OR DUPLICATION OF EXISTING RULES [s. 227.15 (2) (d)]

Comment Attached YES ☐ NO ☒

4. ADEQUACY OF REFERENCES TO RELATED STATUTES, RULES AND FORMS
[s. 227.15 (2) (e)]

Comment Attached YES ☐ NO ☒

5. CLARITY, GRAMMAR, PUNCTUATION AND USE OF PLAIN LANGUAGE [s. 227.15 (2) (f)]

Comment Attached YES ☐ NO ☒

6. POTENTIAL CONFLICTS WITH, AND COMPARABILITY TO, RELATED FEDERAL
REGULATIONS [s. 227.15 (2) (g)]

Comment Attached YES ☐ NO ☒

7. COMPLIANCE WITH PERMIT ACTION DEADLINE REQUIREMENTS [s. 227.15 (2) (h)]

Comment Attached YES ☐ NO ☒



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CLEARINGHOUSE RULE 25-070

Comments

[NOTE: All citations to “Manual” in the comments below are to the Administrative Rules Procedures Manual, prepared by the Legislative Council Staff and the Legislative Reference Bureau, dated November 2020.]

2. Form, Style and Placement in Administrative Code

SECTION 1 of the proposed rule should be divided into separate treatment sections. Only when consecutive rule sections are affected in their entirety by the same treatment may the sections be included in a single treatment section. Also, only when two or more subunits of a single rule section are affected by the same treatment, and any intervening subunits are unaffected, may subunits be included in the same treatment section. Accordingly, the proposed rule should be treated in the following manner:

- (1) SECTION 1, to amend s. Med 21.01.
- (2) SECTION 2, to amend s. Med 21.02 (2).
- (3) SECTION 3, to amend s. Med 21.03 (1) and (2).
- (4) SECTION 4, effective date.

**State of Wisconsin
Department of Safety & Professional Services**

AGENDA REQUEST FORM

1) Name and title of person submitting the request: Nilajah Hardin, Administrative Rules Coordinator		2) Date when request submitted: 10/02/25 <small>Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting</small>											
3) Name of Board, Committee, Council, Sections: Medical Examining Board													
4) Meeting Date: 10/15/25	5) Attachments: <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	6) How should the item be titled on the agenda page? Administrative Rule Matters – Discussion and Consideration 1. Pending or Possible Rulemaking Projects a. Rule Projects Charts b. Affiliated Credentialing Board Rule Summaries											
7) Place Item in: <input checked="" type="checkbox"/> Open Session <input type="checkbox"/> Closed Session	8) Is an appearance before the Board being scheduled? <i>(If yes, please complete Appearance Request for Non-DSPS Staff)</i> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	9) Name of Case Advisor(s), if required: N/A											
10) Describe the issue and action that should be addressed: Attachments: Rule Project Charts ACB Rule Summaries (Board Rule projects can be Viewed Here if Needed: https://dsps.wi.gov/Pages/RulesStatutes/PendingRules.aspx)													
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%; border-bottom: 1px solid black; vertical-align: bottom;"> 11) Authorization </td> <td style="width: 40%; border-bottom: 1px solid black; vertical-align: bottom; text-align: right;"> 10/02/25 </td> </tr> <tr> <td style="border-bottom: 1px solid black; vertical-align: bottom;"> Signature of person making this request </td> <td style="border-bottom: 1px solid black; vertical-align: bottom; text-align: right;"> Date </td> </tr> <tr> <td style="border-bottom: 1px solid black; vertical-align: bottom;"> Supervisor (if required) </td> <td style="border-bottom: 1px solid black; vertical-align: bottom; text-align: right;"> Date </td> </tr> <tr> <td colspan="2" style="border-bottom: 1px solid black; vertical-align: bottom;"> Executive Director signature (indicates approval to add post agenda deadline item to agenda) </td> </tr> <tr> <td colspan="2" style="border-bottom: 1px solid black; vertical-align: bottom;"> Date </td> </tr> </table>				11) Authorization 	10/02/25	Signature of person making this request	Date	Supervisor (if required)	Date	Executive Director signature (indicates approval to add post agenda deadline item to agenda)		Date	
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Signature of person making this request	Date												
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Executive Director signature (indicates approval to add post agenda deadline item to agenda)													
Date													
Directions for including supporting documents: 1. This form should be attached to any documents submitted to the agenda. 2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. 3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.													

Medical Examining Board
Rule Projects (updated 10/02/25)

Clearinghouse Rule Number	Scope #	Scope Expiration	Code Chapter Affected	Relating clause	Current Stage	Next Step
25-048	099-24	03/23/2027	Med 1	Licensure Requirements	Drafting Final Rule and Legislative Report	Submission to Governor's Office for Approval
Not Assigned Yet	Not Assigned Yet	TBD	Med 14	Renewal	Scope Statement submitted for publication	JCRAR Orders Preliminary Public Hearing or Scope Implementation
25-070	025-25	10/14/2027	Med 21	Patient Health Care Records	Public Hearing held at 10/15/25 Meeting.	Drafting Final Rule and Legislative Report
24-099	055-24	11/28/2026	Med 27	Provisional Licensure for International Physicians	Effective 10/01/25	N/A

Medical Examining Board

Affiliated Credentialing Board (ACB) Rule Projects

Clearinghouse Rule Number	Scope #	Scope Expiration	ACB Name	Code Chapter Affected	Relating clause	Current Stage	Next Step
25-020	097-22	06/12/2025	Athletic Trainers	AT 4	Protocol Requirements	Effective 10/1/25	N/A
24-098	064-24	12/03/2026	Dietitians	DI 1	Definitions	Effective 10/1/25	N/A
Not Assigned Yet	Not Assigned Yet	TBD	Massage Therapy and Bodywork Therapy	MTBT 2 and 4	CPR Requirements	Scope Statement Drafted	Draft Scope Statement to be presented at 11/17/25 Meeting
Not Assigned Yet	009-25	02/17/2027	Massage Therapy and Bodywork Therapy	MTBT 3	Education	Drafting	Board Review of Preliminary Rule Draft at a Future Meeting
24-054	080-23	04/23/2026	Massage Therapy and Bodywork Therapy	MTBT 6	Temporary License	Effective 10/1/25	N/A
25-029	091-24	02/12/2027	Physician Assistant	PA 1 to 4	Implementation of the Physician Assistant Licensure Compact	Final Rule and Legislative Report Submitted to Governor's Office on 9/17/25	Governor's Office Approval and Notification to Legislature
25-002	065-24	12/03/2026	Physician Assistant	PA 4	Physical Examinations	Effective 10/1/25	N/A
Not Assigned Yet	024-25	10/14/2027	Podiatry	Pod 1 and 9	Supervision of Physician Assistants	Drafting	Board Review of Preliminary Rule Draft at a Future Meeting
Not Assigned Yet	023-25	10/14/2027	Podiatry	Pod 1 and 10	Podiatrists and Telehealth	Drafting	Board Review of Preliminary Rule Draft at a Future Meeting

Affiliated Credentialing Board (ACB) Rule Summaries

Athletic Trainers:

- AT 4, Relating to Protocol Requirements
 - Updates the Athletic Trainer Protocol to include already existing statutory practice exceptions and adds manual therapy as a service

Dietitians:

- DI 1, Relating to Definitions
 - Updates the definition of “regionally accredited college or university” to mean a college or university recognized by the US Department of Education as being accredited, instead of listing individual institutions by name

Massage Therapy and Bodywork Therapy:

- MTBT 2 and 4, CPR Requirements
 - The ACB plans to review Chapter MTBT 2 and 4 to determine if updating requirements for CPR training is appropriate.
- MTBT 3, Relating to Education
 - The ACB plans to change the initial licensure requirement of 600 education hours to match the standard recommended by the Federation of State Massage Therapy Boards.
 - Other updates may be made to the chapter to align with current practice if needed
- MTBT 6, Relating to Temporary Licenses
 - Updates to allow applicants to practice while waiting for their examination results.
 - Each temporary license expires after 6 months or when the applicant successfully passes their examination, whichever comes first.

Occupational Therapists: None

Physician Assistant:

- PA 1 to 4, Relating to Implementation of the Physician Assistant Licensure Compact
 - 2023 WI Act 81 outlines all compact requirements in the statute.
 - This rule project adds compact privilege as a license option to the rules.
- PA 4, Relating to Physical Examinations
 - Similar to the recent rule that amended Med 10, this rule requires that each licensee have a policy on chaperones for sensitive examinations, and that such a policy be made available to all patients.

Podiatry:

- Pod 1 and 9, Relating to Supervision of Physician Assistants
 - Due to 2021 WI Act 23, the ACB plans to create requirements for supervision of Physician Assistants by a Podiatrist.
- Pod 1 and 10, Relating to Podiatrists and Telehealth
 - The ACB plans to create requirements on Telehealth in line with 2021 WI Act 121.