

Phone: 608-266-2112 Web: http://dsps.wi.gov Email: <u>dsps@wisconsin.gov</u>

Tony Evers, Governor Dan Hereth, Secretary

TELECONFERENCE/VIRTUAL MARRIAGE AND FAMILY THERAPIST SECTION MARRIAGE AND FAMILY THERAPY, PROFESSIONAL COUNSELING, AND SOCIAL WORK EXAMINING BOARD Virtual, 4822 Madison Yards Way, Madison Contact: Brad Wojciechowski (608) 266-2112 October 18, 2023

The following agenda describes the issues that the Section plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a description of the actions of the Section.

AGENDA

9:00 A.M.

OPEN SESSION – CALL TO ORDER – ROLL CALL

- A. Adoption of Agenda (1-3)
- B. Approval of Minutes of April 18, 2023 (4-5)
- C. Reminders: Conflicts of Interest, Scheduling Concerns
- D. Introductions, Announcements, and Recognitions

E. Administrative Matters – Discussion and Consideration

- 1) Department, Staff and Section Updates
- 2) Section Member Term Expiration Dates
 - a. Marsh, Lindsey E. 7/1/2024
 - b. Stumbras, Patrick J. -7/1/2025
 - c. Webster, Christopher J. -7/1/2027
- F. Legislative and Policy Rule Matters Discussion and Consideration

G. Administrative Rule Matters – Discussion and Consideration (6)

1) Pending or Possible Rulemaking Projects (7)

H. Marriage and Family Therapist Interstate Compact – Discussion and Consideration

- 1) Council of State Government's Interest Survey (8)
- I. Discussion and Consideration of Items Added After Preparation of Agenda
 - 1) Introductions, Announcements and Recognition
 - 2) Administrative Matters
 - 3) Election of Officers
 - 4) Appointment of Liaisons and Alternates
 - 5) Delegation of Authorities
 - 6) Education and Examination Matters

- 7) Credentialing Matters
- 8) Practice Matters
- 9) Administrative Rule Matters
- 10) Legislative and Policy Matters
- 11) Liaison Reports
- 12) Board Liaison Training and Appointment of Mentors
- 13) Informational Items
- 14) Public Health Emergencies
- 15) Division of Legal Services and Compliance (DLSC) Matters
- 16) Presentations of Petitions for Summary Suspension
- 17) Petitions for Designation of Hearing Examiner
- 18) Presentation of Stipulations, Final Decisions and Orders
- 19) Presentation of Proposed Final Decisions and Orders
- 20) Presentation of Interim Orders
- 21) Petitions for Re-Hearing
- 22) Petitions for Assessments
- 23) Petitions to Vacate Orders
- 24) Requests for Disciplinary Proceeding Presentations
- 25) Motions
- 26) Petitions
- 27) Appearances from Requests Received or Renewed
- 28) Speaking Engagements, Travel, or Public Relation Requests, and Reports

J. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85(1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

K. Credentialing Matters

- 1) Tricia Bishop Renewal Application (9-19)
- 2) Myra DeWet Renewal Application (20-32)
- L. Deliberation of Items Added After Preparation of the Agenda
 - 1) Education and Examination Matters
 - 2) Credentialing Matters
 - 3) DLSC Matters
 - 4) Monitoring Matters
 - 5) Professional Assistance Procedure (PAP) Matters
 - 6) Petitions for Summary Suspensions
 - 7) Petitions for Designation of Hearing Examiner
 - 8) Proposed Stipulations, Final Decisions and Orders
 - 9) Proposed Interim Orders
 - 10) Administrative Warnings
 - 11) Review of Administrative Warnings
 - 12) Proposed Final Decisions and Orders
 - 13) Matters Relating to Costs/Orders Fixing Costs
 - 14) Case Closings
 - 15) Board Liaison Training
 - 16) Petitions for Assessments and Evaluations

- 17) Petitions to Vacate Orders
- 18) Remedial Education Cases
- 19) Motions
- 20) Petitions for Re-Hearing
- 21) Appearances from Requests Received or Renewed
- M. Consulting with Legal Counsel

RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

- N. Vote on Items Considered or Deliberated Upon in Closed Session if Voting is Appropriate
- O. Open Session Items Noticed Above Not Completed in the Initial Open Session

ADJOURNMENT

TELECONFERENCE/VIRTUAL MARRIAGE AND FAMILY THERAPIST SECTION MARRIAGE AND FAMILY THERAPY, PROFESSIONAL COUNSELING, AND SOCIAL WORK EXAMINING BOARD Virtual, 4822 Madison Yards Way, Madison Contact: Brad Wojciechowski (608) 266-2112 July 18, 2023

MARRIAGE AND FAMILY THERAPIST SECTION 2023 WISCONSIN ETHICS AND PUBLIC RECORDS LAW FACILITATED TRAINING 9:30 A.M. OR IMMEDIATELY FOLLOWING THE FULL SECTION MEETING

A quorum of the Marriage and Family Therapist Section may be present; however, no Section business will be conducted.

NEXT MEETING: 2024 (TO BE DETERMINED)

MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held virtually unless otherwise indicated. In-person meetings are typically conducted at 4822 Madison Yards Way, Madison, Wisconsin, unless an alternative location is listed on the meeting notice. In order to confirm a meeting or to request a complete copy of the board's agenda, please visit the Department website at https://dsps.wi.gov. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. Requests for interpreters for the hard of hearing, or other accommodations, are considered upon request by contacting the Affirmative Action Officer, or the Meeting Staff at 608-267-7213.

VIRTUAL/TELECONFERENCE MARRIAGE AND FAMILY THERAPY SECTION MEETING MINUTES APRIL 18, 2023

- **PRESENT:** Lindsey Marsh, Patrick Stumbras, Christopher Webster
- **STAFF:** Brad Wojciechowski, Executive Director; Whitney DeVoe, Legal Counsel; Sofia Anderson, Administrative Rules Coordinator; Katlin Schwartz, Bureau Assistant; and other DSPS Staff

CALL TO ORDER

Patrick Stumbras, Chairperson, called the meeting to order at 9:03 a.m. A quorum was confirmed with three (3) members present.

ADOPTION OF AGENDA

MOTION: Lindsey Marsh moved, seconded by Christopher Webster, to adopt the Agenda as published. Motion carried unanimously.

APPROVAL OF MINUTES OF JANUARY 25, 2023

MOTION: Christopher Webster moved, seconded by Lindsey Marsh, to approve the Minutes of January 25, 2023 as published. Motion carried unanimously.

CLOSED SESSION

MOTION: Lindsey Marsh moved seconded by Christopher Webster, to convene to closed session to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85(1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.). Patrick Stumbras, Chairperson, read the language of the motion. The vote of each member was ascertained by voice vote. Roll Call Vote: Lindsey Marsh-yes; Patrick Stumbras-yes; and Christopher Webster-yes. Motion carried unanimously.

The Section convened into Closed Session at 9:11 a.m.

Marriage and Family Therapist Section Meeting Minutes April 18, 2023 Page 1 of 2

DELIBERATION ON DIVISION OF LEGAL SERVICES AND COMPLIANCE (DLSC) MATTERS

Monitoring Matters

Anthony Scott Phillips, Marriage and Family Therapist Requesting Reinstatement of License

Christopher Webster moved, seconded by Lindsey Marsh, to deny the **MOTION:** request of Anthony Scott Phillips for reinstatement of an unrestricted license, but to offer Anthony Scott Phillips a limited license for a period of not less than two years with the following restrictions: complete 8 hours of board approved CE on professional boundaries and dual relationships within 90 days of the Board order, engage in psychiatric care and weekly outpatient mental health therapy with treatment providers approved by the board, any reduction in frequency of treatment sessions shall be approved by the monitoring liaison, provide monthly DSPS form treatment reports and quarterly treatment reports detailing progress of current treatment goals, and compliance with treatment, work in a general supervised setting, quarterly work reports from supervisor, board approved licensed Marriage and Family Therapist mentor who submits monthly mentor reports detailing whether practicing within the standards of the profession and any concerns arising from his practice. Reason for Denial: voluntary surrender with reinstatement conditions. Motion carried unanimously.

RECONVENE TO OPEN SESSION

MOTION: Lindsey Marsh moved, seconded by Patrick Stumbras, to reconvene into Open Session. Motion carried unanimously.

The Section reconvened into Open Session at 10:07 a.m.

VOTING ON ITEMS CONSIDERED OR DELIBERATED ON IN CLOSED SESSION

MOTION: Lindsey Marsh moved, seconded by Patrick Stumbras, to affirm all motions made and votes taken in closed session. Motion carried unanimously.

(Be advised that any recusals or abstentions reflected in the closed session motions stand for the purposes of the affirmation vote.)

ADJOURNMENT

MOTION: Lindsey Marsh moved, seconded by Christopher Webster, to adjourn the meeting. Motion carried unanimously.

The meeting adjourned at 10:09 a.m.

Marriage and Family Therapist Section Meeting Minutes April 18, 2023 Page 2 of 2

State of Wisconsin Department of Safety & Professional Services

1) Name and title of pers	son submitting the request:	2) Date when reque	2) Date when request submitted:				
Sofia Anderson, Administ	rative Rules Coordinator	10/05/2023	10/05/2023				
			Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting				
3) Name of Board, Comr	nittee, Council, Sections:						
Marriage and Family Ther	rapist Section of the Marriage	and Family Therapy, Professiona	al Counseling, and Social Work Examining Board				
4) Meeting Date:	5) Attachments:	5) Attachments: 6) How should the item be titled on the agenda page?					
October 18, 2023	🖂 Yes	Administrative Rule Matters – Discussion and Consideration					
	□ No	1. Pending or Possible	1. Pending or Possible Rulemaking Projects.				
7) Place Item in: Open Session Closed Session	scheduled? (If ye	nce before the Board being es, please complete uest for Non-DSPS Staff)	9) Name of Case Advisor(s), if required: N/A				
10) Describe the issue and action that should be addressed: Attachments: • Marriage and Family Therapist Section Rule Projects chart 11) Authorization Judeossy 10/05/2023 Signature of person making this request							
Supervisor (if required)			Date				
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date							
 Directions for including supporting documents: 1. This form should be attached to any documents submitted to the agenda. 2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. 3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting. 							

AGENDA REQUEST FORM

Marriage and Family Therapy Section of the MPSW Examining Board Rule Projects (updated 10/05/2023)

Clearinghouse Rule Number	Scope #	Scope Expiration	Code Chapter Affected	Relating clause	Synopsis	Current Stage	Next Step
	064-22	01/25/2025	MPSW 1 to 20	Telehealth Comprehensive Review	The Board requested to do a comprehensive review of all their chapters while implementing 2021 WI Act 121.	Drafting rule	EIA Comment Period and submission to Clearinghouse
			MPSW 19	Continuing Education	The Board would like to review the continuing education providers and programs to eliminate duplicate entries and potentially update the list of programs and providers.	Scope requested at the July meeting and ready to be reviewed at the October meeting	Submit scope to the Governor's office for review and, after approval, for publication in the Register.

State of Wisconsin Department of Safety & Professional Services

1) Name and title of person submitting the request:				2) Date when request submitted:			
Brad Wojciechowski				10/10/2023			
					dered late if submitted after 12:00 p.m. on the		
3) Name of Board, Com	nittee. Co	ouncil. Sections:		deadline date which	h is 8 business days before the meeting		
Marriage and Family The	-	-					
4) Meeting Date:	tled on the agenda page?						
<click add<="" here="" td="" to=""><td colspan="2">5) Attachments: □ Yes</td><td>-</td><td colspan="3">Marriage and Family Therapy Interstate Compact – Discussion and</td></click>	5) Attachments: □ Yes		-	Marriage and Family Therapy Interstate Compact – Discussion and			
Date: M/D/YYYY>			Consideration				
		-	1)	Council of State Go	overnment's Interest Survey		
7) Place Item in:	scheduled? (If ye		ce before the Board being s, please complete est for Non-DSPS Staff)		9) Name of Case Advisor(s), if applicable:		
Open Session					<click add="" advisor="" case="" here="" name="" or<="" th="" to=""></click>		
□ Closed Session					N/A>		
		│	i alice Na	ine(5)~			
10) Describe the issue a	nd actior		dressed:				
CSG Interest Survey For							
11)			Authoriza	ition			
SI AVIN							
					10/10/2023		
Signature of person making this request					Date		
Supervisor (Only required for post agenda deadline items)					Date		
Executive Director signature (Indicates approval for post agenda deadline items)					Date		
Directions for including supporting documents: 1. This form should be saved with any other documents submitted to the <u>Agenda Items</u> folders.							
					y Development Executive Director.		
3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.							

AGENDA REQUEST FORM