

**Tony Evers, Governor Dawn B. Crim, Secretary** 

#### OPTOMETRY EXAMINING BOARD Room N208, 4822 Madison Yards Way, 2<sup>nd</sup> Floor, Madison Contact: Yolanda Y. McGowan (608) 266-2112 July 18, 2019

The following agenda describes the issues that the Board plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a description of the actions of the Board.

#### AGENDA

#### 9:00 A.M.

#### **OPEN SESSION – CALL TO ORDER – ROLL CALL**

#### A. Adoption of Agenda (1-3)

#### B. Approval of Minutes of May 30, 2019 (4-7)

#### C. Administrative Matters – Discussion and Consideration

1) Board, Department, and Staff Updates

#### D. Introductions, Announcements and Recognition

- 1) New Members
  - a. Jeffrey Clark Optometrist Member (Replaces: Foss)
  - b. Lisa Slaby Optometrist Member (Replaces: Carli)
  - c. Emmylou Wilson Optometrist Member (Replaces: Hammes)

#### E. Legislative and Administrative Rule Matters – Discussion and Consideration

- Draft Report in Compliance with s. 440.035 (2m) (c) 1., Stats. (2017 WI Act 262) (8-10)
- 2) Injections Skill Exam (ISE ®) (11)
- 3) Legislative Report and Draft Final Rule, Opt 6, Relating to the Use of Diagnostic and Therapeutic Pharmaceutical Agents and Removal of Superficial Foreign Bodies From an Eye or From an Appendage to the Eye (12-23)
- 4) Legislation, and Pending or Possible Rulemaking Projects

# F. Prescription Drug Monitoring Program (PDMP) Update – Discussion and Consideration (24-25)

G. Liaison Reports – Discussion and Consideration

#### H. Speaking Engagements, Travel, or Public Relation Requests, and Reports

1) Travel Report: ARBO 2019 Annual Meeting – June 16-18, 2019 – St. Louis, MO

- I. Discussion and Consideration of Items Added After Preparation of Agenda
  - 1) Introductions, Announcements and Recognition
  - 2) Nominations, Elections, and Appointments
  - 3) Administrative Matters
  - 4) Election of Officers
  - 5) Appointment of Liaisons and Alternates
  - 6) Delegation of Authorities
  - 7) Education and Examination Matters
  - 8) Credentialing Matters
  - 9) Practice Matters
  - 10) Legislative and Administrative Rule Matters
  - 11) Liaison Reports
  - 12) Board Liaison Training and Appointment of Mentors
  - 13) Informational Items
  - 14) Division of Legal Services and Compliance (DLSC) Matters
  - 15) Presentations of Petitions for Summary Suspension
  - 16) Petitions for Designation of Hearing Examiner
  - 17) Presentation of Stipulations, Final Decisions and Orders
  - 18) Presentation of Proposed Final Decisions and Orders
  - 19) Presentation of Interim Orders
  - 20) Petitions for Re-Hearing
  - 21) Petitions for Assessments
  - 22) Petitions to Vacate Orders
  - 23) Requests for Disciplinary Proceeding Presentations
  - 24) Motions
  - 25) Petitions
  - 26) Appearances from Requests Received or Renewed
- J. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85 (1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

- K. Deliberation of Items Added After Preparation of the Agenda
  - 1) Education and Examination Matters
  - 2) Credentialing Matters
  - 3) DLSC Matters
  - 4) Monitoring Matters
  - 5) Professional Assistance Procedure (PAP) Matters
  - 6) Petitions for Summary Suspensions
  - 7) Petitions for Designation of Hearing Examiner
  - 8) Proposed Stipulations, Final Decisions and Orders
  - 9) Proposed Interim Orders
  - 10) Administrative Warnings

- 11) Review of Administrative Warnings
- 12) Proposed Final Decisions and Orders
- 13) Matters Relating to Costs/Orders Fixing Costs
- 14) Case Closings
- 15) Board Liaison Training
- 16) Petitions for Assessments and Evaluations
- 17) Petitions to Vacate Orders
- 18) Remedial Education Cases
- 19) Motions
- 20) Petitions for Re-Hearing
- 21) Appearances from Requests Received or Renewed
- L. Consulting with Legal Counsel

#### RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

M. Vote on Items Considered or Deliberated Upon in Closed Session, if Voting is Appropriate

N. Open Session Items Noticed Above Not Completed in the Initial Open Session

#### ADJOURNMENT

#### **NEXT SCHEDULED MEETING: SEPTEMBER 26, 2019**

# MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held at 4822 Madison Yards Way, Madison, Wisconsin, unless otherwise noted. In order to confirm a meeting or to request a complete copy of the board's agenda, please call the listed contact person. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. Interpreters for the hearing impaired provided upon request by contacting the Affirmative Action Officer, 608-266-2112.

#### OPTOMETRY EXAMINING BOARD MEETING MINUTES May 30, 2019

- **PRESENT:** Ann Meier Carli, Mark Jinkins, Robert Schulz, John Sterling
- **EXCUSED:** Richard Foss, Peter Sorce
- STAFF: Yolanda McGowan, Executive Director; Jameson Whitney, Legal Counsel; Helen Leong, Administrative Rules Coordinator; Brice McCluskey, Bureau Assistant; and other DSPS Staff

#### CALL TO ORDER

Ann Meier Carli, Chair, called the meeting to order at 9:00 a.m. A quorum of four (4) members was confirmed.

#### **ADOPTION OF AGENDA**

**MOTION:** Mark Jinkins moved, seconded by Robert Schulz, to adopt the Agenda as published. Motion carried unanimously.

#### **APPROVAL OF MINUTES OF FEBRUARY 7, 2019**

**MOTION:** Mark Jinkins moved, seconded by Robert Schulz, to approve the Minutes of February 7, 2019 as published. Motion carried unanimously.

#### **PUBLIC HEARINGS**

#### Clearinghouse Rule 19-026, Opt 4, Relating to Licensure by Endorsement

#### Review and Respond to Clearinghouse Report and Public Hearing Comments

- **MOTION:** Mark Jinkins moved, seconded by Ann Meier Carli, to reject Clearinghouse comment number 2.e., because the chapter revisions do not substantively change the application requirements, and to accept all remaining Clearinghouse comments for Clearinghouse Rule 19-026, relating to licensure by endorsement. Motion carried unanimously.
- **MOTION:** Mark Jinkins moved, seconded by Robert Schulz, to authorize the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) to approve the Legislative Report and Draft for Clearinghouse Rule 19-026, relating to licensure by endorsement, for submission to the Governor's Office and Legislature. Motion carried unanimously.

#### Clearinghouse Rule 19-027, Opt 6, Relating to Diagnostic and Therapeutic Pharmaceutical Agents

#### **Review and Respond to Clearinghouse Report and Public Hearing Comments**

**MOTION**: Ann Meier Carli moved, seconded by Robert Schulz, to accept all recommended changes to the proposed order, as presented in the agenda materials, for Opt 6,

relating to diagnostic and therapeutic pharmaceutical agents. Motion carried unanimously.

**MOTION:** Mark Jinkins moved, seconded by Robert Schulz, to authorize the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) to approve the Legislative Report and Draft for Clearinghouse Rule 19-027, relating to diagnostic and therapeutic pharmaceutical agents, for submission to the Governor's Office and Legislature. Motion carried unanimously.

# <u>Clearinghouse Rule 19-033 and EmR1906, Opt 3, 4, and 7, Relating to the Examination on the Treatment and Management of Ocular Disease</u>

#### Review and Respond to Clearinghouse Report and Public Hearing Comments

- **MOTION:** Ann Meier Carli moved, seconded by John Sterling, to reject Clearinghouse comment number 5.b. because any further specificity may be unduly difficult for applicants to understand and for the Board to consider, and to accept all remaining Clearinghouse comments and recommendations for changes, as presented in the agenda materials, for Clearinghouse Rule 19-033, relating to the examination on the treatment and management of ocular disease. Motion carried unanimously.
- **MOTION:** Mark Jinkins moved, seconded by John Sterling, to authorize the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) to approve the Legislative Report and Draft for Clearinghouse Rule 19-033, relating to the examination on the treatment and management of ocular disease, for submission to the Governor's Office and Legislature. Motion carried unanimously.
- **MOTION:** Mark Jinkins moved, seconded by John Sterling, to authorize the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) to approve the Adoption Order for Clearinghouse Rule 19-033, relating to the examination on the treatment and management of ocular disease. Motion carried unanimously.

#### LEGISLATIVE AND ADMINISTRATIVE RULE MATTERS

#### Review and Consideration of the Scope Statement for Opt 5, Relating to Unprofessional Conduct

**MOTION:** Ann Meier Carli moved, seconded by Robert Schulz, to approve the Scope Statement revising Opt 5, relating to unprofessional conduct, for submission to the Department of Administration and Governor's Office and for publication. Additionally, the Board authorizes the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) to approve the Scope Statement for implementation no less than 10 days after publication. Motion carried unanimously.

**MOTION:** Ann Meier Carli moved, seconded by Robert Schulz, that if the Board is directed under s. 227.136 (1), Stats., to hold a preliminary public hearing and comment period on the Scope Statement revising Opt 5, relating to unprofessional conduct, the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) is authorized to approve the notice required under s. 227.136 (2), Stats. Motion carried unanimously.

#### Update on Clearinghouse Rule 18-021, Opt 8, Relating to Continuing Education

**MOTION:** Mark Jinkins moved, seconded by Robert Schulz, to authorize the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) to approve the Adoption Order for Clearinghouse Rule 18-021, relating to continuing education. Motion carried unanimously.

#### **CLOSED SESSION**

MOTION: Mark Jinkins moved, seconded by Robert Schulz, to convene to Closed Session to deliberate on cases following hearing (§ 19.85(1) (a), Stats.); to consider licensure or certification of individuals (§ 19.85 (1) (b), Stats.); to consider closing disciplinary investigations with administrative warnings (§ 19.85 (1) (b), Stats. and § 440.205, Stats.); to consider individual histories or disciplinary data (§ 19.85 (1) (f), Stats.); and to confer with legal counsel (§ 19.85 (1) (g), Stats.). Ann Meier Carli, Chair, read the language of the motion aloud for the record. The vote of each member was ascertained by voice vote. Roll Call Vote: Ann Meier Carli-yes; Mark Jinkins-yes; Robert Schulz-yes; and John Sterling-yes. Motion carried unanimously.

The Board convened into Closed Session at 10:50 a.m.

#### **DIVISION OF LEGAL SERVICES AND COMPLIANCE (DLSC) MATTERS**

#### **Case Closings**

#### 18 OPT 003 - T.C.

**MOTION:** Mark Jinkins moved, seconded by Robert Schulz, to close DLSC Case Number 18 OPT 003, against T.C., for No Violation. Motion carried unanimously.

#### 18 OPT 005 – L.B.E.

**MOTION:** Mark Jinkins moved, seconded by Ann Meier Carli, to close DLSC Case Number 18 OPT 005, against L.B.E., for Prosecutorial Discretion (P1). Motion carried unanimously.

#### 18 OPT 007 - P.A.

**MOTION:** Mark Jinkins moved, seconded by John Sterling, to close DLSC Case Number 18 OPT 007, against P.A., for Prosecutorial Discretion (P2). Motion carried unanimously.

#### **RECONVENE TO OPEN SESSION**

**MOTION:** Mark Jinkins moved, seconded by Robert Schulz, to reconvene into Open Session. Motion carried unanimously.

The Board reconvened into Open Session at 11:02 a.m.

#### VOTE ON ITEMS CONSIDERED OR DELIBERATED UPON IN CLOSED SESSION

**MOTION:** Mark Jinkins moved, seconded by Ann Meier Carli, to affirm all motions made and votes taken in Closed Session. Motion carried unanimously.

(Be advised that any recusals or abstentions reflected in the Closed Session motions stand for the purposes of the affirmation vote.)

#### ADJOURNMENT

**MOTION:** John Sterling moved, seconded by Ann Meier Carli, to adjourn the meeting. Motion carried unanimously.

The meeting adjourned at 11:03 a.m.

## State of Wisconsin Department of Safety & Professional Services

| 1) Name and Title of Person Submitting the Request: 2) Date When Request Submitted:                                                                                                                                                                                                                                                                                                                                     |              |         |                    |                                                                                                                              |                                                                                                                                                                                                                        |  |  |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|---------|--------------------|------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|
| Helen Leong, Administrative Rules Coordinator                                                                                                                                                                                                                                                                                                                                                                           |              |         |                    | July 8, 2019                                                                                                                 |                                                                                                                                                                                                                        |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                         |              |         |                    | Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting |                                                                                                                                                                                                                        |  |  |  |
| 3) Name of Board, Committee, Council, Sections:                                                                                                                                                                                                                                                                                                                                                                         |              |         |                    |                                                                                                                              |                                                                                                                                                                                                                        |  |  |  |
| Optometry Examining B                                                                                                                                                                                                                                                                                                                                                                                                   | Board        |         |                    |                                                                                                                              |                                                                                                                                                                                                                        |  |  |  |
| 4) Meeting Date:                                                                                                                                                                                                                                                                                                                                                                                                        | 5) Attac     | hments: | 6) How             | should the item be ti                                                                                                        | tled on the agenda page?                                                                                                                                                                                               |  |  |  |
| July 18, 2019                                                                                                                                                                                                                                                                                                                                                                                                           | ⊠ Ye<br>□ No |         | Legisla<br>Conside | tive and Administrative Rule Matters - Discussion and eration                                                                |                                                                                                                                                                                                                        |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                         |              |         | 1)                 | Draft report in com<br>262)                                                                                                  | pliance with s. 440.035 (2m) (c) 1., Stats. (Act                                                                                                                                                                       |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                         |              |         | 2)                 | Injections Skill Exa                                                                                                         | ım (ISE ®)                                                                                                                                                                                                             |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                         | 3)           |         |                    |                                                                                                                              | Legislative Report and Draft Final Rule, Opt 6, Relating to the Use<br>of Diagnostic and Therapeutic Pharmaceutical Agents and<br>Removal of Superficial Foreign Bodies From an Eye or From an<br>Appendage to the Eye |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                         |              |         | 4)                 | Legislation and Pe                                                                                                           | nding or Possible Rulemaking Projects                                                                                                                                                                                  |  |  |  |
| 7) Place Item in:       8) Is an appearance scheduled?         ☑       Open Session         ☑       Closed Session         ☑       No                                                                                                                                                                                                                                                                                   |              |         | ice before         | e the Board being                                                                                                            | 9) Name of Case Advisor(s), if required:                                                                                                                                                                               |  |  |  |
| 10) Describe the issue a                                                                                                                                                                                                                                                                                                                                                                                                |              |         |                    |                                                                                                                              |                                                                                                                                                                                                                        |  |  |  |
| 11) Authorization                                                                                                                                                                                                                                                                                                                                                                                                       |              |         |                    |                                                                                                                              |                                                                                                                                                                                                                        |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                         |              |         |                    |                                                                                                                              |                                                                                                                                                                                                                        |  |  |  |
| Signature of person making this request Date                                                                                                                                                                                                                                                                                                                                                                            |              |         |                    |                                                                                                                              |                                                                                                                                                                                                                        |  |  |  |
| Helen Leong July 8, 2019                                                                                                                                                                                                                                                                                                                                                                                                |              |         |                    |                                                                                                                              | July 8, 2019                                                                                                                                                                                                           |  |  |  |
| Supervisor (if required) Date                                                                                                                                                                                                                                                                                                                                                                                           |              |         |                    |                                                                                                                              |                                                                                                                                                                                                                        |  |  |  |
| Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date                                                                                                                                                                                                                                                                                                                       |              |         |                    |                                                                                                                              |                                                                                                                                                                                                                        |  |  |  |
| <ol> <li>Directions for including supporting documents:</li> <li>This form should be attached to any documents submitted to the agenda.</li> <li>Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director.</li> <li>If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.</li> </ol> |              |         |                    |                                                                                                                              |                                                                                                                                                                                                                        |  |  |  |

## AGENDA REQUEST FORM

Ann Meier Carli Chairperson

Robert Schulz Vice Chairperson

Mark Jinkins

Secretary

WISCONSIN OPTOMETRY EXAMINING BOARD



4822 Madison Yards Way PO Box 8366 Madison WI 53705-8366

Email: dsps@wisconsin.gov Voice: 608-266-2112 FAX: 608-251-3032

#### Wisconsin Optometry Examining Board Report on Opioid Abuse - October 2019

**Scope and purpose of the report:** Section 440.035 (2m) (c) 1., Stats., requires the Optometry Examining Board to annually submit a report related to the issue of opioid abuse to the Legislature and Governor's Office. This report must include proactive efforts taken by the Board to address the issue of opioid abuse and goals for addressing the issue of opioid abuse as it relates to the practice of optometry in Wisconsin. The report for 2019 also includes actions taken by the Board to achieve the goals identified in the 2018 report, and whether those goals have been achieved.

#### Proactive efforts taken by the Board to address the issue of opioid abuse:

#### **Controlled Substances Prescribing Guidelines**

The Optometry Examining Board maintains the Best Practices for Prescribing Controlled Substances Guidelines to keep it up to date with current trends and changes. The Best Practices for Prescribing Controlled Substances Guidelines are available on the Board's page at <u>dsps.wi.gov</u>.

#### **Education on National Trends**

The Board annually sends at least one member to the Association of Regulatory Boards of Optometry, Inc. Annual Meeting to interact with regulatory colleagues and discuss the hot topics and shared concerns in the regulatory community.

#### **Continuing Education Related to Prescribing Controlled Substances**

The Board requires licensees to complete 2 hours of continuing education relating to prescribing controlled substances during the 2019/2021 biennium. This requirement will take effect on December 15, 2019.

# **2019** Goals for addressing the issue of opioid abuse as it relates to the practice of optometry in Wisconsin:

**Tracking Trends** 

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The Optometry Examining Board has scheduled a standing item for the May board agenda to receive updates from the Prescription Drug Monitoring Program (PDMP) in order to track and review trends in prescribing by licensed optometrists.

#### Communications to Licensees Registered with the PDMP

The Board is working with PDMP staff to develop recommendations for licensees registered with the PDMP, which is a small subset of licensees, to encourage them to use the PDMP effectively as part of their prescribing practice.

# Updates on 2018 Goals for addressing the issue of opioid abuse as it relates to the practice of optometry in Wisconsin:

#### **Enforcement Actions**

The Controlled Substances Board has made no referrals to the Optometry Examining Board based upon reports generated from the PDMP.

#### **Communications to Licensees**

The Board disseminated updates to licensees relating to the new continuing education requirements on prescribing controlled substances, a reminder to review the Best Practices for Prescribing Controlled Substances Guidelines, and

#### Education on the issue of opioid abuse

The Board met with PDMP staff and received information regarding prescribing trends recorded in the PDMP data, and also how the PDMP can be used as a proactive tool to evaluate practices, at the May 30, 2019 and July 18, 2019 meetings. At the May 30, 2019 meeting, the Board also recommended that the Department of Safety and Professional Services move forward with the revision of SPS 10, relating to the use of pharmaceutical agents by licensed optometrists. State Board licensure requirements are displayed exactly as received from each jurisdiction. The National Board accepts no responsibility for these statements.

Candidates are advised to check directly with a state board regarding its specific use of examination results. Click State Board Offices to view a listing of names, addresses, and phone numbers of these offices.

The National Board pass/fail decisions are made on the Part score only (except for TMOD<sup>®</sup>). Some state boards may also require a score of 75 or better on some sections. This action is at the discretion of each state board and does not affect a candidate's status with the National Board.

The requirements for all State Boards are listed below: (Click State for detailed information)

| STATE                      | PART I | PART II | PART III | TMOD <sup>®</sup> | ISE | ADDITIONAL REQUIREMENTS                             |
|----------------------------|--------|---------|----------|-------------------|-----|-----------------------------------------------------|
| Alabama                    | Y      | Y       | Y        | N                 | N   | Written                                             |
| Alaska                     | Y      | Y       | Y        | Y                 | Y   | Law                                                 |
| Arizona                    | Y      | Y       | Y        | Y                 | N   | Law                                                 |
| Arkansas                   | Y      | Y       | Y        | Y                 | N   | None                                                |
| California                 | Y      | Y       | Y        | Y                 | N   | Law                                                 |
| Canada                     | N      | N       | N        | N                 | N   | CEO                                                 |
| Colorado                   | Y      | Y       | Y        | Y                 | N   | None                                                |
| Connecticut                | Y      | Y       | Y        | Y                 | N   | None                                                |
| Delaware                   | Y      | Y       | Y        | Y                 | N   | None                                                |
| District of<br>Columbia    | Y      | Y       | Y        | Y                 | N   | None                                                |
| Florida                    | Y      | Y       | Y        | Y                 | N   | OSLE; Pass BIO, SLE and 78/90D<br>Fundus Evaluation |
| Georgia                    | Y      | Y       | Y        | Y                 | N   | Law                                                 |
| Hawaii                     | Y      | Y       | Y        | Y                 | N   | TMOD required if applying for TPA<br>certification  |
| Idaho                      | Y      | Y       | Y        | Y                 | N   | Law                                                 |
| Illinois                   | Y      | Y       | Y        | Y                 | N   | None                                                |
| Indiana                    | Y      | Y       | Y        | Y                 | N   | Law                                                 |
| Iowa                       | Y      | Y       | Y        | Y                 | N   | None                                                |
| Kansas                     | Y      | Y       | Y        | Y                 | N   | Law, Written, Practical, Interview                  |
| Kentucky                   | Y      | Y       | Y        | Y                 | Y   | Law                                                 |
| Louisiana                  | Y      | Y       | Y        | Y                 | N   | Practical                                           |
| Maine                      | Y      | Y       | Y        | Y                 | N   | Oral                                                |
|                            | Y      | Y       | Y        | Y                 |     |                                                     |
| Maryland<br>Massachusetts  |        |         |          |                   | N   | Law                                                 |
|                            | Y      | Y       | Y        | Y                 | N   | Law                                                 |
| Michigan                   | Y      | Y       | Y        | Y                 | N   | Law                                                 |
| Minnesota                  | Y      | Y       | Y        | Y                 | N   | OSLE .                                              |
| Mississippi                | Y      | Y       | Y        | Y                 | N   | Law                                                 |
| Missouri                   | Y      | Y       | Y        | Y                 | N   | OSLE                                                |
| Montana                    | Y      | Y       | Y        | Y                 | N   | None                                                |
| Nebraska                   | Y      | Y       | Y        | Y                 | N   | Law                                                 |
| Nevada                     | Y      | Y       | Y        | Y                 | N   | OSLE                                                |
| New Hampshire              | Y      | Y       | Y        | Y                 | N   | Law                                                 |
| New Jersey                 | Y      | Y       | Y        | Y                 | N   | None                                                |
| New Mexico                 | Y      | Y       | Y        | Y                 | Y   | Law and Practical                                   |
| New York                   | Y      | Y       | Y        | N                 | N   | TMOD required if applying for TP,<br>certification  |
| North Carolina             | Y      | Y       | Y        | Y                 | Y   | Oral Practical                                      |
| North Dakota               | Y      | Y       | Y        | Y                 | N   | OSLE                                                |
| Ohio                       | Y      | Y       | Y        | Y                 | N   | Law Seminar                                         |
| Oklahoma                   | Y      | Y       | N        | Y                 | Y   | Law and Written                                     |
| Oregon                     | Y      | Y       | Y        | Y                 | N   | OSLE                                                |
| Pennsylvania               | Y      | Y       | Y        | Y                 | N   | None                                                |
| Puerto Rico                | Y      | Y       | Y        | N                 | Y   | Law (Spanish Only)                                  |
| Rhode Island               | Y      | Y       | Y        | Y                 | N   | None                                                |
| South Carolina             | Y      | Y       | Y        | Y                 | N   | Law                                                 |
| South Dakota               | Y      | Y       | Y        | Y                 | N   | OSLE                                                |
| Tennessee                  | Y      | Y       | Y        | Y                 | Y   | Law                                                 |
| Texas                      | Y      | Y       | Y        | Y                 | N   | OSLE                                                |
| Utah                       | Y      | Y       | Y        | Y                 | N   | Law                                                 |
| Vermont                    | Y      | Y       | Y        | Y                 | Y   | None                                                |
| Virgin Islands             | Y      | Y       | Y        | Y                 | N   | Practial and Written                                |
| Virgin Islands<br>Virginia | Y      | Y       | Y        | Y                 | N   | None                                                |
| Virginia<br>Washington     | Y      | Y       | Y        | Y                 | N   | Law                                                 |
| -                          | Y      | Y<br>Y  | Y        | Y                 | Y   | OSLE                                                |
| West Virginia              | Y      | Ŷ       | Ŷ        | r                 | Y   | USLE                                                |
| Wisconsin                  | Y      | Y       | Y        | Y                 | N   | Law                                                 |

\*Contact State Board for more information

https://www.optometry.org/state\_requirements.cfm

#### STATE OF WISCONSIN OPTOMETRY EXAMINING BOARD

IN THE MATTER OF RULEMAKING : PROCEEDINGS BEFORE THE : OPTOMETRY EXAMINING BOARD : :

#### REPORT TO THE LEGISLATURE CR 19-027

\_\_\_\_\_

#### I. THE PROPOSED RULE:

The proposed rule, including the analysis and text, is attached.

#### **II. REFERENCE TO APPLICABLE FORMS:**

\_\_\_\_\_

N/A

#### III. FISCAL ESTIMATE AND EIA:

The Fiscal Estimate and EIA is attached.

#### IV. DETAILED STATEMENT EXPLAINING THE BASIS AND PURPOSE OF THE PROPOSED RULE, INCLUDING HOW THE PROPOSED RULE ADVANCES RELEVANT STATUTORY GOALS OR PURPOSES:

The Department of Safety and Professional Services has the authority to promulgate rules specifying the topical ocular diagnostic pharmaceutical agents which an optometrist may utilize and therapeutic pharmaceutical agents which may be administered or prescribed. 2005 Act 297 transferred all other authority relating to the use of pharmaceutical agents to the Optometry Examining Board. The Department of Safety and Professional Services is updating chapter SPS 10 to remove obsolete provisions relating to the application, examination, continuing education and reporting requirements. The Optometry Examining Board promulgated rules in 2007 to implement 2005 Act 297, however, there are references to portions of SPS 10 which will be repealed as part of the Department of Safety and Professional Services' rule-making project.

Chapters Opt 6 and SPS 10 have been opened concurrently to accurately and consistently implement this legislative shift. Revisions were reviewed by the Optometry Examining Board and DSPS staff to ensure accuracy. The revised chapter Opt 6 codifies the application requirements used by the Optometry Examining Board in certifying optometrists for DPA and TPA certificates and minimum expectations for those certified.

#### V. SUMMARY OF PUBLIC COMMENTS AND THE BOARD'S RESPONSES, EXPLANATION OF MODIFICATIONS TO PROPOSED RULES PROMPTED BY PUBLIC COMMENTS:

The Optometry Examining Board held a public hearing on May 30, 2019. The following people either testified at the hearing, or submitted written comments:

• In favor: Peter Theo, Executive Vice President, Wisconsin Optometric Association

The Board made no modifications to its rule-making proposal prompted by public comments.

#### VI. RESPONSE TO LEGISLATIVE COUNCIL STAFF RECOMMENDATIONS:

No comments.

# VII. REPORT FROM THE SBRRB AND FINAL REGULATORY FLEXIBILITY ANALYSIS:

N/A

#### STATE OF WISCONSIN OPTOMETRY EXAMINING BOARD

\_\_\_\_\_

IN THE MATTER OF RULEMAKING PROCEEDINGS BEFORE THE OPTOMETRY EXAMINING BOARD

PROPOSED ORDER OF THE
OPTOMETRY EXAMINING BOARD
ADOPTING RULES
(CLEARINGHOUSE RULE 19-027)

#### PROPOSED ORDER

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An order of the Optometry Examining Board to repeal Opt 6.02 (1m); to renumber and amend Opt 6.02 (1); to amend Opt 6.01 and Opt 6.02 (3) and (6); to repeal and recreate Opt 6.03 and 6.04; and to create Opt 6.01 (Note 1) and (Note 2), 6.02 (1) (a) to (i), 6.02 (1e), (1n), and (1s), 6.025, 6.025 (Note), and 6.05, relating to diagnostic and therapeutic pharmaceutical agents.

Analysis prepared by the Department of Safety and Professional Services.

#### ANALYSIS

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Statutes interpreted: Sections 449.17 and 449.18, Stats.

Statutory authority: Sections 15.08 (5) (b), 449.17 (1m) (a), and 449.18 (2) (a), Stats.

#### **Explanation of agency authority:**

Section 15.08 (5) (b), Stats., provides examining boards, "shall promulgate rules for its own guidance and for the guidance of the trade or profession to which it pertains ..."

Section 449.17 (1m) (a), Stats., provides that the "examining board shall certify an optometrist to use topical ocular diagnostic pharmaceutical agents ..."

Section 449.18 (2) (a), Stats., provides the "examining board shall certify an optometrist to use therapeutic pharmaceutical agents and remove foreign bodies from an eye or from an appendage to the eye …"

#### **Related statute or rule:**

Chapter SPS 10, relating to the use of pharmaceutical agents by licensed optometrists

#### Plain language analysis:

Section 1 is amended to include s. 961.39, Stats., which outlines the limitations on optometrists in the Uniform Controlled Substances Act.

Section 2 adds two notes, one to clarify that Opt 6 is not a chapter for licensure and only applies to those already licensed by Wisconsin, and a second note to cross-reference ch. SPS 10, relating to the use of pharmaceutical agents by licensed optometrists.

Sections 3 and 4 amend the definition of "adverse drug reaction," amending to accommodate the revisions of ch. SPS 10, relating to the use of pharmaceutical agents by licensed optometrists, a concurrent rule project. The definition for "adverse drug reaction" is being repealed from ch. SPS 10, so the content is being moved to ch. Opt 6.

Section 5 repeals the definition for "adverse drug reaction referral plan" because the content of the definition, which previously referenced ch. SPS 10, is being recreated as s. Opt 6.025.

Section 6 moves three new definitions for "approved institution," "classroom hour," and "course of study in pharmacology" into ch. Opt 6, which was previously in ch. SPS 10.

Sections 7 and 9 amend the definitions for "DPA" and "TPA" to correct the reference to the revised ch. SPS 10, a concurrent rule project.

Section 8 repeals the definition for "100 hours of approved study." This definition is unnecessary and the content has been directly incorporated into the recreated s. Opt 6.04.

Section 10 creates a new section in ch. Opt 6 for the Adverse Drug Reaction Referral Plan, this information is moved from ch. SPS 10. It also adds a note to s. Opt 6.025 to state where a user can get the forms necessary to comply with s. Opt 6.025, Adverse Drug Reaction Referral Plan.

Section 11 repeals ss. Opt 6.03 and Opt 6.04 and recreates them. Section Opt 6.03 was a repeat of s. 449.17, Stats. The recreated s. Opt 6.03 distills the statutory language to the process and procedure used by the Optometry Examining Board in certifying optometrists for DPA. Section Opt 6.04 was a repeat of s. 449.18, Stats. The recreated s. Opt 6.04 distills the statutory language to the process and procedure used by the Optometry Examining Board in certifying optometrists for TPA and to remove foreign bodies from eyes.

Section 12 moves a section from ch. SPS 10 into ch. Opt 6 for Prescribing Therapeutic Pharmaceutical Agents.

#### Summary of, and comparison with, existing or proposed federal regulation:

The federal government schedules therapeutic pharmaceutical agents through the Controlled Substances Act, which categorizes optometrists as mid-level practitioners under Title 21, Code of Federal Regulations, Section 1300.01.

Comparison with rules in adjacent states: Illinois:

Under Illinois law, optometrists may prescribe Schedule II (hydrocodone products only), III, IV, and V controlled substances and ocular pharmaceutical agents to patients without consulting a physician unless the patient is under 5 years of age. Ocular pharmaceutical agents include topical anesthetics, topical mydriatics, topical cycloplegics, topical miotics and mydriatic reversing agents, anti-infective agents, antiallergy agents, anti-glaucoma agents (except oral carbonic anhydrase inhibitors, which may be prescribed only in a quantity sufficient to provide treatment for up to 30 days), anti-inflammatory agents (except oral steroids, which may be prescribed only in a quantity sufficient to provide treatment for up to 7 days), over-the-counter agents, analgesic agents, anti-dry eye agents, and agents for the treatment of hypotrichosis. The authority to prescribe a Schedule III, IV, or V controlled substance shall include analgesic agents only in a quantity sufficient to provide treatment for up to 72 hours. The prescription of a Schedule II controlled substance is prohibited, except for Dihydrocodeinone (Hydrocodone) with one or more active, non-narcotic ingredients only in a quantity sufficient to provide treatment for up to 72 hours, and only if such formulations of Dihydrocodeinone are reclassified as Schedule II by federal regulation. The Illinois Optometric Licensing and Disciplinary Board may recommend additional pharmaceutical agents approved by the FDA to the Department of Financial and Professional Regulation, and the Department shall promulgate rules to allow for the prescribing or administering pharmaceutical agents. See 225 ILCS 80/15.1.

The requirements for licensure and certification to use diagnostic and therapeutic pharmaceutical agents in Illinois are substantially equivalent to the requirements in Wisconsin. Both Illinois and Wisconsin require applicants to complete specialized course work relating to the use of diagnostic and therapeutic pharmaceutical agents and to pass a qualifying examination. In reference to continuing education, Illinois requires licensees to complete 24 hours of continuing education. Optometrists who are certified to use therapeutic ocular pharmaceuticals are required to complete an additional 6 hours of continuing education in the treatment of ocular disease. Illinois's administrative rules relating to the practice are found in Title 68: Professions and Occupations, Chapter VII: Department of Financial and Professional Regulation Part 1320, Optometric Practice Act of 1987.

#### Iowa:

Under Iowa law, the Board of Optometry Examiners is part of the Department of Public Health. An optometrist licensed by the Board of Optometry Examiners may employ all diagnostic and therapeutic pharmaceutical agents for the purpose of diagnosis and treatment of conditions of the human eye and adnexa, excluding the use of injections other than to counteract an anaphylactic reaction, and may without charge supply any of the above pharmaceuticals to commence a course of therapy. Iowa Code § 154.1 3. and 4. Optometrists can prescribe oral medications including antibiotics, antivirals, and DMARDs, prescribe Schedule II, III, IV, and V drugs, and prescribe oral steroids (for a maximum of 14 days) without consultation of a physician. The Board of Pharmacy reviews requests for additions to the controlled substances schedules, and the Board's decision will amend Iowa Code section 124.201, subs. 4. 657-10.37, Iowa Admin. Code.

The requirements for licensure and certification to use diagnostic and therapeutic pharmaceutical agents in Iowa are substantially similar to the requirements in Wisconsin. Both Iowa and Wisconsin require applicants to complete specialized course work relating to the use of diagnostic and therapeutic pharmaceutical agents and to pass a qualifying examination. In reference to continuing education, Iowa and Wisconsin require licensees to complete course work every two years in order to renew their credentials. Iowa requires optometrists who are not certified to use therapeutic pharmaceutical agents to complete 30 hours of continuing education, and optometrists who are certified to use therapeutic pharmaceutical agents to administrative rules relating to the practice of optometry are found in their chapters 179 to 183.

#### Michigan:

In Michigan, the Board of Optometry requires optometrists to be certified to administer topical ocular diagnostic pharmaceutical agents and to prescribe therapeutic pharmaceutical agents. R 338.315 and R 338.317. The authority to prescribe or administer pharmaceutical agents includes Schedule III, IV, and V drugs and dihydrocodeinone combination drugs. See 333.17401 (f), Michigan Stats. A controlled substances license is required to prescribe controlled substances. A management and emergency plan is also required. See Article 7 of Public Act 3.68 of 1978, as amended.

The requirements for licensure and certification to use diagnostic and therapeutic pharmaceutical agents in Michigan are substantially equivalent to the requirements in Wisconsin. Both Michigan and Wisconsin require applicants to complete specialized course work relating to the use of diagnostic and therapeutic pharmaceutical agents and to pass a qualifying examination. In reference to continuing education, Michigan and Wisconsin require licensees to complete course work every two years in order to renew their credentials. Michigan requires 40 hours of continuing education. Michigan's administrative rules relating to the practice of Optometry are found in their sections R. 338.211 to 338.279 (General Rules) and R 338.291 (Ethical and Unprofessional Conduct).

#### Minnesota:

Optometrists may prescribe or administer FDA approved drugs to aid in the diagnosis, cure, mitigation, prevention, treatment, or management of disease, deficiency, deformity, or abnormality of the human eye and adnexa included in the curricula of accredited schools or colleges of optometry, and as limited by Minnesota statute and adopted rules by the Board of Optometry. § 148.56 (a), Minn. Stats. Optometrists may not prescribe or administer Schedule II and III oral FDA approved drugs and oral steroids; prescribe oral antivirals for more than ten days; or prescribe or administer oral carbonic anhydrase inhibitors for more than seven days. § 148.56 (b), Minn. Stats. The Board of Pharmacy schedules substances. § 152.02, Minn. Stats.

The requirements for licensure and certification to use diagnostic and therapeutic pharmaceutical agents in Minnesota are substantially equivalent to the requirements in Wisconsin. Both states require applicants to be a graduate of an accredited college of

optometry and to pass a qualifying examination in order to obtain a license. Both states allow for applicants holding equivalent licensure from another jurisdiction to apply for licensure. In addition, both Minnesota and Wisconsin require applicants to complete specialized course work relating to the use of diagnostic and therapeutic pharmaceutical agents and to pass a qualifying examination. In reference to experience required in order to obtain a certification to use therapeutic pharmaceutical agents, Minnesota requires 2 years of supervised clinical experience in differential diagnosis of eye disease or disorders as part of optometric training or one year of that experience and ten years of actual clinical experience as a licensed optometrist. Other than experience or training required in conjunction with an initial optometry degree program, Wisconsin does not require an applicant to complete experience in order to obtain a certificate to use therapeutic pharmaceutical agents. In reference to continuing education, Minnesota and Wisconsin require licensees to complete course work every two years in order to renew their credentials. Minnesota requires 40 hours of continuing education. Minnesota's administrative rules relating to the practice of optometry are under their Chapter 6500.

#### Summary of factual data and analytical methodologies:

Opt 6, relating to the Use of Diagnostic and Therapeutic Pharmaceutical Agents and Removal of Superficial Foreign Bodies From an Eye or From an Appendage to the Eye, was amended in 2007 to implement 2005 Wisconsin Act 297. The legislation shifted to the Optometry Examining Board from the Department of Safety and Professional Services the authority to determine which licensed optometrists may use pharmaceutical agents. The Department is also amending SPS 10 in order to fully enact 2005 Wisconsin Act 297. Staff have opened Opt 6 and SPS 10 concurrently to accurately and consistently implement this legislative shift. Revisions were reviewed by the Optometry Examining Board and DSPS staff to ensure accuracy.

# Analysis and supporting documents used to determine effect on small business or in preparation of economic impact analysis:

The proposed rules were posted for a period of 14 days to solicit public comment on economic impact, including how the proposed rules may affect businesses, local government units, and individuals. No comments were received.

#### **Fiscal Estimate and Economic Impact Analysis:**

The Fiscal Estimate and Economic Impact Analysis document is attached.

#### Effect on small business:

These proposed rules do not have an economic impact on small businesses, as defined in s. 227.114 (1), Stats. The Department's Regulatory Review Coordinator may be contacted by email at Daniel.Hereth@wisconsin.gov, or by calling (608) 267-2435.

#### Agency contact person:

Helen Leong, Administrative Rule Coordinator, Department of Safety and Professional Services, Division of Policy Development, 4822 Madison Yards Way, P.O. Box 8366, Madison, Wisconsin 53708; telephone 608-266-0797; email at DSPSAdminRules@wisconsin.gov.

#### Place where comments are to be submitted and deadline for submission:

Comments may be submitted to Helen Leong, Administrative Rule Coordinator, Department of Safety and Professional Services, Division of Policy Development, 4822 Madison Yards Way, P.O. Box 8366, Madison, WI 53708-8366, or by email to DSPSAdminRules@wisconsin.gov. Comments must be received before 9:00 am on May 30, 2019 to be included in the record of rule-making proceedings.

#### TEXT OF RULE

SECTION 1. Opt 6.01 is amended to read:

**Opt 6.01 Authority.** The rules in this chapter are adopted under authority in ss. 15.08 (5) (b), 227.11 (2), 449.17 and , 449.18, and 961.39, Stats.

SECTION 2. Opt 6.01 (Note 1) and (Note 2) are created to read:

**Opt 6.01 Note:** The rules in this chapter apply only to optometrists licensed by the State of Wisconsin in accordance with ch. Opt 3 or ch. Opt 4, as applicable.

**Note:** To determine which pharmaceutical agents may be used by licensed optometrists, refer to ch. SPS 10, relating to the use of pharmaceutical agents by licensed optometrists.

SECTION 3. Opt 6.02 (1) is renumbered Opt 6.02 (1) (intro.) and amended to read:

(1) "Adverse drug reaction" has the meaning given under s. SPS 10.01. means an adverse, physical or psychological reaction experienced by a person resulting from diagnostic or therapeutic pharmaceutical agents administered by an optometrist that occurs within 24 hours after the drug is administered. An adverse drug reaction may be indicated by symptoms that include any of the following:

SECTION 4. Opt 6.02 (1) (a) to (i) are created to read:

- (a) Red eye.
- (b) Painful eye.
- (c) Decrease in vision.

(d) Pale or red swelling of the periocular or periorbital tissues.

(e) Nausea.

(f) Vomiting.

- (g) Fainting.
- (h) Mental confusion.
- (i) Cessation of respiration.

SECTION 5. Opt 6.02 (1m) is repealed.

SECTION 6. Opt 6.02 (1e), (1n), and (1s) are created to read:

(1e) "Approved institution" means an institution approved by the board and accredited by a regional or professional accrediting organization which is recognized by the Council for Higher Education Accreditation or its successor or the federal department of education, in accordance with ss. 449.17 (1m) (b) and 449.18 (2) (a) 2., Stats.
(1n) "Classroom hour" means a minimum of 50 minutes of lecture, group discussion, or laboratory. "Classroom hour" does not include time spent working in a clinic other than as part of a laboratory directly associated with a course in pharmacology.
(1s) "Course of study in pharmacology" means a course of study completed in an approved institution after 1973 in general and clinical pharmacology as it relates to optometry with the characteristics described in s. 449.17 (1m) (b), Stats. For a course, such as a continuing education course, that does not lead to a degree in optometry to qualify as part of a course of study in pharmacology, the course must include at least one examination on course content.

SECTION 7. Opt 6.02 (3) is amended to read:

(3) "DPA" or "diagnostical diagnostic pharmaceutical agent" has the meaning given under s. SPS 10.01. means an agent authorized under s. SPS 10.02.

SECTION 8. Opt 6.02 (4) is repealed.

SECTION 9. Opt 6.02 (6) is amended to read:

(6) "TPA" or "therapeutic pharmaceutical agent" has the meaning given under s. SPS 10.01. means an agent authorized under s. SPS 10.03.

SECTION 10. Opt 6.025 and Opt 6.025 (Note) are created to read:

**Opt 6.025 Adverse drug reaction referral plan.** (1) An optometrist who wants to use diagnostic pharmaceutical agents authorized under s. SPS 10.02 or therapeutic pharmaceutical agents authorized under s. SPS 10.03 shall submit an adverse drug reaction referral plan prior to providing pharmaceutical agents. The plan shall be submitted to the department on an approved form in which the optometrist agrees to do all of the following:

(a) Refer any patient who notifies the optometrist of an adverse drug reaction to appropriate medical specialists or facilities.

(b) Routinely advise all patients to immediately contact the optometrist if the patient experiences adverse reactions.

(c) Place in a patient's permanent record information describing any adverse drug reactions experienced by the patient and the date and time that any referral was made.(2) The plan shall include the names of at least 3 physicians, physician clinics, or hospitals to whom the optometrist agrees to refer patients who experience an adverse drug reaction. At least one of these physicians shall be skilled in the diagnosis and treatment of diseases of the eye.

(3) An optometrist authorized to use diagnostic or therapeutic pharmaceutical agents shall file a revised adverse drug reaction referral plan with the department within 10 working days after the optometrist designates a new physician, physician clinic, or hospital to which the optometrist agrees to refer patients who experience adverse drug reactions.

(4) An optometrist authorized to use therapeutic pharmaceutical agents shall file with the department within 10 working days of its occurrence a report on any adverse drug reaction resulting from the optometrist's administration of the agents. This report shall include all of the following:

(a) The optometrist's name, address, and license number.

(b) The patient's name, address, and age.

(c) The patient's presenting problem, the diagnosis, the agent administered and the method of administration, the reaction, and the subsequent action taken.

**Note:** The TPA Adverse Reaction Report (Form #1728) and DPA/TPA Certification Application are available on the department's website at dsps.wi.gov, or by request from the Department of Safety and Professional Services, P.O. Box 8935, Madison, Wisconsin 53708, or call (608) 266-2112.

SECTION 11. Opt 6.03 and Opt 6.04 are repealed and recreated to read:

**Opt 6.03. Certificate to use diagnostic pharmaceutical agents.** (1) A licensed optometrist who has submitted an adverse drug reaction referral plan in accordance with s. Opt 6.025 is authorized to use diagnostic pharmaceutical agents if any of the following applies:

(a) The board initially issued a license to practice optometry to the optometrist on or after August 1, 2006.

(b) The department issued a certificate to the optometrist under s. 449.17, 2003 Stats.

(c) The board issued a certificate under sub. (2) to an optometrist issued a license to practice optometry before August 1, 2006.

(2) An optometrist licensed prior to August 1, 2006 shall be certified by the board to use diagnostic pharmaceutical agents if all of the following are completed:

(a) The optometrist submits an application to the department.

(b) The optometrist submits satisfactory evidence of 60 classroom hours of a course of study that is in accordance with sub. (3) and that was completed prior to entering the examination required in par. (c).

(c) The optometrist submits satisfactory evidence of passing one of the following:1. Section 9, ocular pharmacology, National Board of Examiners in Optometry administered only after 1981.

2. Parts I and II, National Board of Examiners in Optometry administered only after 1986.

3. An exam administered as part of the course of study under par. (b) that, as determined by the board, satisfactorily assesses competency in the subject matter described in sub. (3). The board may require additional evidence to approve the exam.

(3) A satisfactory course of study under par. (2) (b) at an approved institution shall include at least 30 classroom hours of a course of study in pharmacology and emphasizes the systemic effects of and reactions to pharmaceutical agents, including the treatment of any adverse reactions that may occur, in accordance with s. 449.17 (1m) (b), Stats.

**Opt 6.04.** Certificate to use therapeutic pharmaceutical agents and remove foreign bodies from eyes. (1) A licensed optometrist who has submitted an adverse drug reaction referral plan in accordance with s. Opt 6.025 is authorized to use therapeutic pharmaceutical agents and remove foreign bodies from an eye or from an appendage to the eye if any of the following applies:

(a) The board initially issued a license to practice optometry to the optometrist on or after August 1, 2006.

(b) The board issued a certificate to the optometrist under s. 449.18, 2003 Stats.

(c) The board issued a certificate under sub. (2) to an optometrist issued a license to practice optometry before August 1, 2006.

(2) An optometrist licensed prior to August 1, 2006 shall be certified by the board to use therapeutic pharmaceutical agents under this section if all of the following are completed:

(a) The optometrist has a certificate to use diagnostic pharmaceutical agents in accordance with s. Opt 6.03.

(b) The optometrist submits an application to the department.

(c) The optometrist has completed all of the following:

1. One hundred classroom hours of post doctorate study in the use of therapeutic pharmaceutical agents and the removal of superficial foreign bodies from an eye or from an appendage to the eye, on or after January 1, 1987 at an approved institution and achieved a minimum passing score.

2. Passed one of the following approved examinations:

a. An exam administered as part of the course of study under subd. 1. that, as determined by the board, satisfactorily assesses competency. The board may require additional evidence to approve the exam.

b. The Treatment and Management of Ocular Disease, TMOD®, National Board of Examiners in Optometry exam administered after 1985 with a minimum passing score as determined by the board in accordance with s. Opt 3.07.

(3) An optometrist authorized under this section may not remove a foreign body from an eye or from an appendage to an eye if the foreign body is deeper than Bowman's layer of the cornea or deeper than the conjunctiva, in accordance with s. 449.18 (5), Stats.

SECTION 12. Opt 6.05 is created to read:

**Opt 6.05. Prescribing therapeutic pharmaceutical agents.** (1) Therapeutic pharmaceutical agents may be prescribed or administered by an optometrist only for the ocular therapeutic purposes for which the drugs are intended. These drugs shall be prescribed or administered in accordance with minimum standards and procedures established in the optometric profession. An optometrist may not prescribe or administer a therapeutic pharmaceutical agent which is not authorized under s. SPS 10.03. Approved agents may be used in combination only with other approved agents when appropriate.

(2) Prior to prescribing beta blockers or carbonic anhydrase inhibitors for the treatment of glaucoma, any oral antiviral, or any other therapeutic pharmaceutical agent under s. SPS 10.03 that may have significant systemic adverse drug reactions, the optometrist shall inform the patient's primary physician of the treatment plan and document that contact on the patient's chart. If the patient does not identify a primary physician, the patient shall be referred to a physician to determine the presence or absence of any systemic contraindications to the intended therapeutic agent. Following that assessment, and prior to prescribing, the prescribing optometrist shall contact the examining physician, documenting that contact on the patient's chart.

(3) Closed-angle glaucoma shall be considered an emergency in which the treating optometrist shall make immediate referral directly to a physician who specializes in the treatment of diseases of the eye and shall institute any emergency procedures as are directed by that physician.

SECTION 13. EFFECTIVE DATE. The rules adopted in this order shall take effect on the first day of the month following publication in the Wisconsin Administrative Register, pursuant to s. 227.22 (2) (intro.), Stats.

#### (END OF TEXT OF RULE)

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This Proposed Order of the Optometry Examining Board is approved for submission to the Governor and Legislature.

Dated \_\_\_\_\_ Agency \_\_\_\_\_

Chairperson Optometry Examining Board

## State of Wisconsin Department of Safety & Professional Services

| 1) Name and Title of Pers                                                                                                                                                                                                                                                                                                                                                                                                        | son Submitting the Request                                                   | : 2) Date                         | 2) Date When Request Submitted:                                                                                              |                                          |  |  |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|-----------------------------------|------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|--|--|--|
| Helen Leong, Administrative Rules Coordinator                                                                                                                                                                                                                                                                                                                                                                                    |                                                                              |                                   | July 8, 2019                                                                                                                 |                                          |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                              |                                   | Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting |                                          |  |  |  |
| 3) Name of Board, Comm                                                                                                                                                                                                                                                                                                                                                                                                           | nittee, Council, Sections:                                                   |                                   |                                                                                                                              |                                          |  |  |  |
| Optometry Examining Board                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                              |                                   |                                                                                                                              |                                          |  |  |  |
| 4) Meeting Date:                                                                                                                                                                                                                                                                                                                                                                                                                 | 5) Attachments:                                                              | 6) How should t                   | he item be ti                                                                                                                | tled on the agenda page?                 |  |  |  |
| July 18, 2019                                                                                                                                                                                                                                                                                                                                                                                                                    | ⊠ Yes<br>□ No                                                                | Prescription Dru<br>Consideration | ig Monitoring                                                                                                                | g Program (PDMP) Data – Discussion and   |  |  |  |
| <ul> <li>7) Place Item in:</li> <li>Open Session</li> <li>Closed Session</li> <li>10) Describe the issue and</li> </ul>                                                                                                                                                                                                                                                                                                          | 8) Is an appearan<br>scheduled?<br>Yes<br>No<br>nd action that should be add |                                   | Ird being                                                                                                                    | 9) Name of Case Advisor(s), if required: |  |  |  |
| 11)                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                              | Authorization                     |                                                                                                                              |                                          |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                              |                                   |                                                                                                                              |                                          |  |  |  |
| Signature of person mak                                                                                                                                                                                                                                                                                                                                                                                                          | king this request                                                            |                                   |                                                                                                                              | Date                                     |  |  |  |
| Helen Leong                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                              |                                   |                                                                                                                              | July 18, 2019                            |  |  |  |
| Supervisor (if required)                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                              |                                   |                                                                                                                              | Date                                     |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                              |                                   |                                                                                                                              |                                          |  |  |  |
| Executive Director signa                                                                                                                                                                                                                                                                                                                                                                                                         | ture (indicates approval to                                                  | add post agenda (                 | deadline iten                                                                                                                | n to agenda) Date                        |  |  |  |
| <ul> <li>Directions for including supporting documents:</li> <li>1. This form should be attached to any documents submitted to the agenda.</li> <li>2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director.</li> <li>3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.</li> </ul> |                                                                              |                                   |                                                                                                                              |                                          |  |  |  |

## AGENDA REQUEST FORM

# WISCONSIN ePDMP

## Wisconsin Prescription Drug Monitoring Program (PDMP) Update

## PDMP Registration and Use – Optometry (as of 6/13/19)

| Total Number of Licensed Optometrists                     | 1,282 |
|-----------------------------------------------------------|-------|
| Total Number of Optometrists Registered with the WI ePDMP | 203   |
| Optometrists that have logged in to the PDMP in 2019      | 53    |
| Number of Optometrist Users with Queries in 2019          | 1     |
| Total Queries in 2019                                     | 3     |

### Prescribing of Controlled Substances Q1 2019 – Optometry

|                                                                    | Total<br>Unique<br>Prescribers | Total<br>Prescriptions | Prescriptions<br>Longer than<br>Three Days |
|--------------------------------------------------------------------|--------------------------------|------------------------|--------------------------------------------|
| Number of Optometrists with Controlled Substances<br>Prescriptions | 17                             | 382                    | 12                                         |
| Number of Optometrists with Opioid Prescriptions                   | 5                              | 9                      | 5                                          |
| Number of Optometrists with Benzo Prescriptions                    | 5                              | 366                    | 3                                          |

| Most Common Drug Dispensed | Number of Rx | Total Doses | Total Days<br>Supplied | Doses/Rx |
|----------------------------|--------------|-------------|------------------------|----------|
| Diazepam                   | 362          | 363         | 363                    | 1.00     |

## Opioid Prescribing Trend 2018-2019 – Optometry

|                             | Q1 2018 | Q2 2018 | Q3 2018 | Q4 2018 | Q1 2019 |
|-----------------------------|---------|---------|---------|---------|---------|
| <b>Opioid Prescriptions</b> | 31      | 19      | 24      | 13      | 9       |
| Change from prev. Q         |         | -38.7%  | 26.3%   | -45.8%  | -30.8%  |