Wisconsin Department of Safety and Professional Services Division of Policy Development 4822 Madison Yards Way, 2<sup>nd</sup> Floor PO Box 8366 Madison WI 53708-8366



Phone: 608-266-2112 Web: http://dsps.wi.gov Email: dsps@wisconsin.gov

Tony Evers, Governor Dan Hereth, Secretary

# VIRTUAL/TELECONFERENCE PHYSICIAN ASSISTANT AFFILIATED CREDENTIALING BOARD

Virtual, 4822 Madison Yards Way, Madison Contact: Tom Ryan (608) 266-2112 February 20, 2025

The following agenda describes the issues that the Board plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a record of the actions of the Board.

### **AGENDA**

9:00 A.M.

### OPEN SESSION - CALL TO ORDER - ROLL CALL

- A. Adoption of Agenda (1-4)
- B. Approval of Minutes of December 19, 2024 (5-6)
- C. Reminders: Conflicts of Interest, Scheduling Concerns
- D. Introductions, Announcements and Recognition
  - 1. Introduction and Welcome DSPS Secretary Hereth
- E. 9:00 A.M. PUBLIC HEARING: Clearinghouse Rule 25-002 on PA 4, Relating to Physical Examinations (7-17)
  - 1. Review Public Hearing Comments and Respond to Clearinghouse Report
- F. Administrative Matters Discussion and Consideration (18-40)
  - 1. Department, Staff and Board Updates
  - 2. 2025 Meeting Dates (18)
  - 3. Annual Policy Review (19-21)
  - 4. Election of Officers, Appointment of Liaisons and Alternates, Delegation of Authorities (22-40)
  - 5. Board Members Term Expiration Dates
    - a. Collins, Clark A. -7/1/2027
    - b. Edwards, Jacqueline K. 7/1/2025
    - c. Fischer, Jean M.  $-\frac{7}{1}/2027$
    - d. Holmes-Drammeh, Emelle S. -7/1/2028
    - e. Jarrett, Jennifer L. -7/1/2028
    - f. Lange, Amanda C. -7/1/2028
    - g. Martin, Cynthia S. -7/1/2027
    - h. Sanders, Robert W. -7/1/2028
    - i. Streit, Tara E. -7/1/2027
  - 6. Wis. Stat. § 15.085 (3)(b) Affiliated Credentialing Boards' Biannual Meeting with the Medical Examining Board to Consider Matters of Joint Interest Update

# G. Ongoing Discussions with the Medical Examining Board Liaison – Discussion and Consideration

- H. Administrative Rule Matters Discussion and Consideration (41-43)
  - 1. Other Rule Updates: (42)
    - a. Med 21, Patient Health Care Records
    - b. Med 24, Relating to Telemedicine and Telehealth
    - c. Med 27, Relating to Provisional Licensure for International Physicians
    - d. N 6, Relating to Delegated Acts
    - e. Pod 1 and 9, Relating to Supervision of Physician Assistants
  - 2. Pending or Possible Rulemaking Projects
    - a. Rule Projects Chart (43)
- I. Physician Assistant Interstate Compact Update Discussion and Consideration
- J. Controlled Substances Board Update and Meeting Attendance Discussion and Consideration
- K. DSPS Interdisciplinary Advisory Council Liaison Report Discussion and Consideration
- L. Wisconsin Academy of Physician Assistants Update
- M. American Academy of Physician Assistants Update
- N. Legislative and Policy Matters Discussion and Consideration
- O. Federation of State Medical Board (FSMB) Matters Discussion and Consideration
- P. Professional Assistance Procedure (PAP) Discussion of Expansion to Include Mental Health Disorders Update Discussion and Consideration
- Q. Discussion and Consideration of Items Added After Preparation of Agenda:
  - 1. Introductions, Announcements and Recognition
  - 2. Administrative Matters
  - 3. Election of Officers
  - 4. Appointment of Liaisons and Alternates
  - 5. Delegation of Authorities
  - 6. Education and Examination Matters
  - 7. Credentialing Matters
  - 8. Practice Matters
  - 9. Administrative Rule Matters
  - 10. Public Health Emergencies
  - 11. Legislative and Policy Matters
  - 12. Liaison Reports
  - 13. Board Liaison Training and Appointment of Mentors
  - 14. Informational Items
  - 15. Division of Legal Services and Compliance (DLSC) Matters
  - 16. Presentations of Petitions for Summary Suspension
  - 17. Petitions for Designation of Hearing Examiner
  - 18. Presentation of Stipulations, Final Decisions and Orders
  - 19. Presentation of Proposed Final Decisions and Orders
  - 20. Presentation of Interim Orders

- 21. Petitions for Re-Hearing
- 22. Petitions for Assessments
- 23. Petitions to Vacate Orders
- 24. Requests for Disciplinary Proceeding Presentations
- 25. Motions
- 26. Petitions
- 27. Appearances from Requests Received or Renewed
- 28. Speaking Engagements, Travel, or Public Relation Requests, and Reports

# **R.** Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85(1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

# S. Presentation of Petition for Summary Suspension

**1. 9:30 A.M. APPEARANCE:** Gretchen Mrozinski, DLSC Attorney; and K.G.B., Respondent: 24 PAB 0012 – K.G.B. (44-63)

### T. Deliberation on DLSC Matters

- 1. Administrative Warnings
  - a. 23 PAB 028– K.J.V. **(64-65)**
- 2. Case Closings
  - a. 24 PAB 0028 B.R.K. (66-72)

# U. Deliberation of Items Added After Preparation of the Agenda

- 1. Education and Examination Matters
- 2. Credentialing Matters
- 3. DLSC Matters
- 4. Monitoring Matters
- 5. Professional Assistance Procedure (PAP) Matters
- 6. Petitions for Summary Suspensions
- 7. Petitions for Designation of Hearing Examiner
- 8. Proposed Stipulations, Final Decisions and Order
- 9. Proposed Interim Orders
- 10. Administrative Warnings
- 11. Review of Administrative Warnings
- 12. Proposed Final Decisions and Orders
- 13. Matters Relating to Costs/Orders Fixing Costs
- 14. Case Closings
- 15. Board Liaison Training
- 16. Petitions for Assessments and Evaluations
- 17. Petitions to Vacate Orders
- 18. Remedial Education Cases
- 19. Motions
- 20. Petitions for Re-Hearing
- 21. Appearances from Requests Received or Renewed

# V. Consulting with Legal Counsel

- W. Open Session Items Noticed Above Not Completed in the Initial Open Session
- X. Vote on Items Considered or Deliberated Upon in Closed Session if Voting is Appropriate
- Y. Delegation of Ratification of Examination Results and Ratification of Licenses and Certificates

### **ADJOURNMENT**

# VIRTUAL/TELECONFERENCE ORAL INTERVIEW OF CANDIDATES FOR LICENSURE 10:00 A.M. OR IMMEDIATELY FOLLOWING THE FULL BOARD MEETING

**CLOSED SESSION** – Reviewing Applications and Conducting Oral Interview of **Zero** (0) (at time of agenda publication) Candidates for Licensure – **Jean Fischer** and **Clark Collins**.

**NEXT MEETING: APRIL 10, 2025** 

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MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held virtually unless otherwise indicated. In-person meetings are typically conducted at 4822 Madison Yards Way, Madison, Wisconsin, unless an alternative location is listed on the meeting notice. In order to confirm a meeting or to request a complete copy of the board's agenda, please visit the Department website at https:\\dsps.wi.gov. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of any agenda item may be changed by the board for the convenience of the parties. The person credentialed by the board has the right to demand that the meeting at which final action may be taken against the credential be held in open session. Requests for interpreters for the hard of hearing, or other accommodations, are considered upon request by contacting the Affirmative Action Officer or reach the Meeting Staff by calling 608-267-7213.

# VIRTUAL/TELECONFERENCE PHYSICIAN ASSISTANT AFFILIATED CREDENTIALING BOARD MEETING MINUTES DECEMBER 19, 2024

**PRESENT:** Clark Collins, Jacqueline Edwards, Jean Fischer, Jennifer Jarrett, Amanda Lange,

Cynthia Martin, Tara Streit

**ABSENT:** Emelle Holmes-Drammeh, Robert Sanders

**STAFF:** Tom Ryan, Executive Director; Joseph Ricker, Legal Counsel; Nilajah Hardin,

Administrative Rules Coordinator; Tracy Drinkwater, Board Administrative Specialist;

and other Department Staff

### **CALL TO ORDER**

Jennifer Jarrett, Chairperson, called the meeting to order at 9:00 a.m. A quorum was confirmed with seven (7) members present.

# ADOPTION OF AGENDA

**MOTION:** Tara Streit moved, seconded by Jacqueline Edwards, to adopt the Agenda as

published. Motion carried unanimously.

APPROVAL OF MINUTES OF OCTOBER 10, 2024

**MOTION:** Tara Streit moved, seconded by Jacqueline Edwards, to approve the Minutes of

October 10, 2024, as published. Motion carried unanimously.

#### ADMINISTRATIVE RULE MATTERS

# 2025 Wis. Stat. s. 227.29 Biennial Report to the Legislature

**MOTION:** Jennifer Jarrett moved, seconded by Jacqueline Edwards, to approve the report

required under Wis. Stat. 227.29 for submission in March 2025 to the Joint Committee for Review of Administrative Rules. Motion carried unanimously.

# **CLOSED SESSION**

**MOTION:** Jean Fischer moved, seconded by Tara Streit, to convene to closed session to

deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure

or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85(1)(b), and

440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.). Jennifer Jarrett, Chairperson read the language of the motion. The vote of each member was ascertained by voice vote. Roll Call Vote: Clark Collins-yes; Jacqueline Edwards-yes; Jean Fischer-yes; Jennifer Jarrett-yes; Cynthia Martin-

yes; and Tara Streit-yes. Motion carried unanimously.

The Board convened into Closed Session at 10:08 a.m.

#### **DLSC MATTERS**

Amanda Lange arrived at 10:17 a.m.

# **Proposed Stipulations, Final Decisions and Orders**

# 22 PAB 009 and 22 PAB 031 - Elizabeth M. Lucht

**MOTION:** Cynthia Martin moved, seconded by Jacqueline Edwards, to adopt the Findings of

Fact, Conclusions of Law and Order in the matter of disciplinary proceedings against Elizabeth M. Lucht, DLSC Case Number 22 PAB 009 and 22 PAB 031.

Motion carried unanimously.

# **Case Closing**

### 23 PAB 025 - J.R.H.

**MOTION:** Jennifer Jarrett moved, seconded by Jean Fischer, to close DLSC Case Number 23

PAB 025 against J.R.H., for Prosecutorial Discretion (P2). Motion carried

unanimously.

### RECONVENE TO OPEN SESSION

**MOTION:** Jacqueline Edwards moved, seconded by Jean Fischer, to reconvene in Open

Session. Motion carried unanimously.

The Board reconvened to Open Session at 10:22 a.m.

#### VOTE ON ITEMS CONSIDERED OR DELIBERATED UPON IN CLOSED SESSION

**MOTION:** Clark Collins moved, seconded by Jacqueline Edwards, to affirm all motions

made and votes taken in Closed Session. Motion carried unanimously.

(Be advised that any recusals or abstentions reflected in the Closed Session motions stand for the purposes of the affirmation vote.)

# DELEGATION OF RATIFICATION OF EXAMINATION RESULTS AND RATIFICATION OF LICENSES AND CERTIFICATES

**MOTION:** Tara Streit moved, seconded by Jacqueline Edwards, to delegate ratification of

examination results to DSPS staff and to ratify all licenses and certificates as

issued. Motion carried unanimously.

#### **ADJOURNMENT**

**MOTION:** Jacqueline Edwards moved, seconded by Jennifer Jarrett, to adjourn the meeting.

Motion carried unanimously.

The meeting adjourned at 10:24 a.m.

# State of Wisconsin Department of Safety & Professional Services

# AGENDA REQUEST FORM

1) Name and title of person submitting the request:			2) Date when request submitted:	
Nilajah Hardin Administrative Rules Coordinator			02/07/25  Items will be considered late if submitted after 12:00 p.m. on the deadline	
3) Name of Board, Comr	nittee. Council. Se	ctions:	date which is	8 business days before the meeting
Physician Assistant Aff	, ,			
4) Meeting Date:	5)		e item be title	d on the agenda page?
02/20/25	Attachments:  ⊠ Yes □ No	9:00 A.M. Public Hearing – Clearinghouse Rule 25-002 on PA 4, Relating to Physical Examinations  1. Review Public Hearing Comments and Respond to Clearinghouse Report		
7) Place Item in:	,	nce before the Boa	•	9) Name of Case Advisor(s), if required:
Open Session		yes, please complete <mark>quest</mark> for Non-DSPS		N/A
☐ Closed Session		dest for Non-DSF3	o Stall)	
	│			
10) Describe the issue a		uld be addressed:		
The Board will hold a	Public Hearing	on this rule as rec	guired by the	rulemaking process.
14)		Authoriza	tion.	
11)	4.1	Authoriza	tion	00/07/05
Signature of person making this request Date			02/07/25 Date	
Signature of person making this request				
Supervisor (if required)  Date				
Frequency Director signature (in director appropriate and a set of the director and the dir				
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date				
Directions for including supporting documents: 1. This form should be attached to any documents submitted to the agenda. 2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. 3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.				

# STATE OF WISCONSIN PHYSICIAN ASSISTANT AFFILIATED CREDENTIALING BOARD

IN THE MATTER OF RULEMAKING :

PROPOSED ORDER OF THE

PROCEEDINGS BEFORE THE

: PHYSICIAN ASSISTANT AFFILIATED

PHYSICIAN ASSISTANT AFFILIATED : CREDENTIALING BOARD

ADOPTING RULES

CREDENTIALING BOARD

(CLEARINGHOUSE RULE )

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# PROPOSED ORDER

An order of the Physician Assistant Affiliated Credentialing Board to create PA 4.005 and 4.01 (2) (fm), relating to Physical Examinations.

Analysis prepared by the Department of Safety and Professional Services.

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# **ANALYSIS**

**Statutes interpreted:** s. 448.973 (1) (c) 1., Stats.

**Statutory authority:** ss. 15.085 (5) (b) and 448.973 (1), Stats.

# **Explanation of agency authority:**

Section 15.085 (5) (b) states that "[each affiliated credentialing board] shall promulgate rules for its own guidance and for the guidance of the trader or profession to which it pertains, and define and enforce professional conduct and unethical practices not inconsistent with the law relating to the particular trade or profession."

Section 448.973 (1) states that: "

- (a) The board shall promulgate rules implementing s. 448.9785.
- (b) The board shall promulgate rules establishing continuing education requirements for physician assistants.
- (c) The board may promulgate other rules to carry out the purposes of this subchapter, including any of the following
  - 1. Rules defining what constitutes unprofessional conduct for physician assistants for purposes of s. 448.978 (2) (d).
  - 2. Rules under s. 448.977 (2)."

Related statute or rule: None.

#### Plain language analysis:

The proposed rule expands unprofessional conduct to require that physician assistants either follow the policies established by their employers for the use of chaperones during physical examinations, or that physician assistants establish policies and follow them. Physician assistants will also be required to make their policy regarding the use of

chaperones accessible to all patients. "Chaperone" is defined to mean an individual whom a physician assistant requests to be present during a clinical examination who can serve as a witness to the examination taking place. "Observer" is defined to mean an individual chosen by the patient to be present during an examination, and is presumed to include an adult family member, legal guardian, or legal custodian if the patient is twelve years of age or under. The distinction between the two is that a chaperone is arranged for or requested by the physician assistant on the patient's behalf and must be able to serve as a witness, whereas an observer is directly chosen by the patient.

Nothing under this rule is intended to impose a requirement upon any person or entity that the board does not have jurisdiction over.

Summary of, and comparison with, existing or proposed federal regulation: None.

Summary of public comments received on statement of scope and a description of how and to what extent those comments and feedback were taken into account in drafting the proposed rule: None.

## Comparison with rules in adjacent states:

Illinois: Physician Assistants in Illinois are licensed through the Illinois Department of Financial and Professional Regulation. The Physician Assistant Practice Act of 1987 governs the practice of physician assistants in Illinois and includes statutes on licensure, collaboration, prescribing, continuing education, and grounds for disciplinary action. [225 Illinois Compiled Statutes 95]. Part 1350 of the Illinois Administrative Code further details rules for physician assistants in the areas of licensure, collaboration, and prescribing. These sections also detail scope and function, employment, approved programs, and unprofessional conduct. The rules for unprofessional conduct do not include the requirement of observers or chaperones for certain physical examinations. [Illinois Administrative Code s. 1350].

**Iowa**: Physician Assistants in Iowa are licensed through the Iowa Department of Public Health and the Board of Physician Assistants. Chapter 148C of the Iowa Code governs the practice of physician assistants in Iowa and includes statutes on licensure and grants administrative rulemaking authority to their Board [Iowa Code ch. 148C]. Chapters 326 through 329 of the Professional Licensure Division Section 645 of the Iowa Administrative Code further details rules for physician assistants in the areas of licensure, practice, continuing education, and discipline. The rules on grounds for discipline do not include the requirement of observers or chaperones for certain physical examinations. [645 Iowa Administrative Code chs. 326 to 329].

Michigan: Physician Assistants in Michigan are licensed through the Michigan Department of Licensing and Regulatory Affairs. Part 170 of The Public Health Code Act 368 governs the practice of physician assistants in Michigan. This section of the Michigan Compiled Laws includes requirements for physician assistants on licensure, practice, informed consent, continuing education, and delegation of care. The Michigan Board of Medicine is also responsible for the regulation of Physician Assistants in

Michigan. The rules for physician assistants do not include the requirement of observers or chaperones for certain physical examinations [Michigan Compiled Laws ss. 333.17001 to 333.17084].

Minnesota: Physician Assistants in Minnesota are licensed through the Minnesota Board of Medical Practice. Chapter 147A of the Minnesota Statutes includes requirements for licensure, scope of practice, grounds for disciplinary action, accountability, prescribing drugs, continuing education and responding to disaster situations [Minnesota Statutes ch. 147A]. The Minnesota Board of Medical Practice has administrative rules which also include requirements for physician assistants including licensure and registration, continuing education, emeritus registrations, professional corporation rules, hearings before the board, and fee splitting [Minnesota Administrative Rules chs. 5600, 5605, 5606, 5610, 5615, and 5620]. The statutory requirements for grounds for disciplinary action do not include the requirement of observers or chaperones for certain physical examinations [Minnesota Statutes ch. 147A s. 147A.13].

# Summary of factual data and analytical methodologies:

While promulgating these rules, the Board referenced Wisconsin Administrative Code ch. Med 10, as well as the 'Guidelines for Ethical Conduct for the PA Profession' from the American Academy of Physician Associates, among other sources.

# Analysis and supporting documents used to determine effect on small business or in preparation of economic impact analysis:

The proposed rule was posted for a period of 14 days to solicit public comment on economic impact, including how the proposed rules may affect businesses, local government units, and individuals. No comments were received.

# Fiscal Estimate and Economic Impact Analysis:

The Fiscal Estimate and Economic Impact Analysis is attached.

### **Effect on small business:**

These proposed rules do not have an economic impact on small businesses, as defined in s. 227.114 (1), Stats. The Department's Regulatory Review Coordinator may be contacted by email at Jennifer.Garrett@wisconsin.gov, or by calling (608) 266-2112.

# **Agency contact person:**

Nilajah Hardin, Administrative Rules Coordinator, Department of Safety and Professional Services, Division of Policy Development, P.O. Box 8366, Madison, Wisconsin 53708-8306; email at DSPSAdminRules@wisconsin.gov.

#### Place where comments are to be submitted and deadline for submission:

Comments may be submitted to Nilajah Hardin, Administrative Rules Coordinator, Department of Safety and Professional Services, Division of Policy Development, 4822 Madison Yards Way, P.O. Box 8366, Madison, WI 53708-8366, or by email to DSPSAdminRules@wisconsin.gov. Comments must be received on or before the public hearing, held on February 20, 2025, to be included in the record of rule-making proceedings.

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# TEXT OF RULE

SECTION 1. PA 4.005 is created to read:

### PA 4.005 Definitions: In this chapter:

- (1) "Chaperone" means an individual whom a physician assistant requests to be present during a clinical examination that exposes the breasts, genitals, or rectal area, and who can serve as a witness to the examination taking place should there be any misunderstanding or concern for sexual misconduct.
- (2) "Observer" means an individual chosen by the patient to be present during an examination or inspection that exposes the breasts, genitals, or rectal area. A patient's adult family member, legal guardian, or legal custodian is presumed to be able to act as an observer if the patient is twelve years of age or under.

SECTION 2. PA 4.01 (2) (fm) is created to read:

**PA 4.01 (2) (fm)** 1. If a physician assistant who practices pursuant to a collaboration agreement or in an employment arrangement fails to comply with the terms of their collaboration agreement or contract of employment regarding chaperones or other observers in patient examinations, then the failure to follow such rules during an exam in which a violation of par. (f) is alleged may be considered by the board in determining whether the alleged misconduct occurred.

- 2. Physician assistants who are self-employed or in other practice settings that do not involve hospitals or employers shall establish written procedures for the use of chaperones or other observers in patient examinations and shall comply with these procedures once established.
- 3. A copy of any rules and procedures, or summary thereof, regarding the physician assistant's use of chaperones or other observers shall be made available and accessible to all patients who are likely to receive a non-emergency examination of the breasts, genitals, or rectal area.
- 4. A physician assistant shall not be found in violation of this section because of the failure of a third—party to create a policy regarding chaperones, or to allow posting or notification of any policy regarding chaperones.

SECTION 3. EFFECTIVE DATE. The rules adopted in this order shall take effect on the
first day of the month following publication in the Wisconsin Administrative Register,
pursuant to s. 227.22 (2) (intro.), Stats.

(END OF TEXT OF RULE)	

DIVISION OF EXECUTIVE BUDGET AND FINANCE 101 EAST WILSON STREET, 10TH FLOOR P.O. BOX 7864 MADISON, WI 53707-7864 FAX: (608) 267-0372

# ADMINISTRATIVE RULES Fiscal Estimate & Economic Impact Analysis

1. Type of Estimate and Analysis	2. Date			
☐ Original ☐ Updated ☐ Corrected	10/18/24			
3. Administrative Rule Chapter, Title and Number (and Clearinghouse Number if applicable) PA 4				
4. Subject Physical Examinations				
5. Fund Sources Affected ☐ GPR ☐ FED ☐ PRO ☐ PRS ☐ SEG ☐ SEG-S	6. Chapter 20, Stats. Appropriations Affected 20.165 (1) (hg)			
7. Fiscal Effect of Implementing the Rule  ☐ No Fiscal Effect ☐ Increase Existing Revenues ☐ Indeterminate ☐ Decrease Existing Revenues  8. The Rule Will Impact the Following (Check All That Apply)	<ul> <li>☑ Increase Costs</li> <li>☐ Could Absorb Within Agency's Budget</li> </ul>			
	fic Businesses/Sectors			
· · · · · · · · · · · · · · · · · · ·	c Utility Rate Payers			
	Businesses (if checked, complete Attachment A)			
9. Estimate of Implementation and Compliance to Businesses, Local	Governmental Units and Individuals, per s. 227.137(3)(b)(1).			
\$0				
<ul> <li>10. Would Implementation and Compliance Costs Businesses, Loca Any 2-year Period, per s. 227.137(3)(b)(2)?</li> <li>☐ Yes ☒ No</li> </ul>	I Governmental Units and Individuals Be \$10 Million or more Over			
11. Policy Problem Addressed by the Rule	_			
The proposed rule expands unprofessional conduct to require that physician assistants either follow the policies				
established by their employers for the use of chaperones during physical examinations, or that physician assistants establish policies and follow them. Physician assistants will also be required to make their policy regarding the use of				
chaperones accessible to all patients				
12. Summary of the Businesses, Business Sectors, Associations Representing Business, Local Governmental Units, and Individuals that may be Affected by the Proposed Rule that were Contacted for Comments.				
The rules will be posted for a period of 14 days to solicit public comment on economic impact, including how the rules				
may affect businesses, local government units, and individuals.  13. Identify the Local Governmental Units that Participated in the Development of this EIA.  None.				
14. Summary of Rule's Economic and Fiscal Impact on Specific Businesses, Business Sectors, Public Utility Rate Payers, Local Governmental Units and the State's Economy as a Whole (Include Implementation and Compliance Costs Expected to be Incurred)				
DSPS estimates a total of \$3,455 in one-time costs for implementing this rule. The one-time staff costs support 0.1				
limited term employee to undertake such tasks as rulemaking activities, legal review, and updating website. The one-				
time costs cannot be absorbed in the currently appropriated agency budget.				
15. Benefits of Implementing the Rule and Alternative(s) to Implementing the Rule  The benefits of implementing this rule are The benefit to implementing the rule is to promote use of chaperones or observers during sensitive examinations and reduce incidents unprofessional conduct.				
16. Long Range Implications of Implementing the Rule  The long range implications of implementing this rule are increased use of chaperones and obeservers during sensitive examinations.				
17. Compare With Approaches Being Used by Federal Government None.				

DIVISION OF EXECUTIVE BUDGET AND FINANCE 101 EAST WILSON STREET, 10TH FLOOR P.O. BOX 7864 MADISON, WI 53707-7864 FAX: (608) 267-0372

# ADMINISTRATIVE RULES Fiscal Estimate & Economic Impact Analysis

18. Compare With Approaches Being Used by Neighboring States (Illinois, Iowa, Michigan and Minnesota) Illinois: Physician Assistants in Illinois are licensed through the Illinois Department of Financial and Professional Regulation. The Physician Assistant Practice Act of 1987 governs the practice of physician assistants in Illinois and includes statutes on licensure, collaboration, prescribing, continuing education, and grounds for disciplinary action. [225 Illinois Compiled Statutes 95]. Part 1350 of the Illinois Administrative Code further details rules for physician assistants in the areas of licensure, collaboration, and prescribing. These sections also detail scope and function, employment, approved programs, and unprofessional conduct. The rules for unprofessional conduct do not include the requirement of observers or chaperones for certain physical examinations. [Illinois Administrative Code s. 1350].

Iowa: Physician Assistants in Iowa are licensed through the Iowa Department of Public Health and the Board of Physician Assistants. Chapter 148C of the Iowa Code governs the practice of physician assistants in Iowa and includes statutes on licensure and grants administrative rulemaking authority to their Board [Iowa Code ch. 148C]. Chapters 326 through 329 of the Professional Licensure Division Section 645 of the Iowa Administrative Code further details rules for physician assistants in the areas of licensure, practice, continuing education, and discipline. The rules on grounds for discipline do not include the requirement of observers or chaperones for certain physical examinations. [645 Iowa Administrative Code chs. 326 to 329].

Michigan: Physician Assistants in Michigan are licensed through the Michigan Department of Licensing and Regulatory Affairs. Part 170 of The Public Health Code Act 368 governs the practice of physician assistants in Michigan. This section of the Michigan Compiled Laws includes requirements for physician assistants on licensure, practice, informed consent, continuing education, and delegation of care. The Michigan Board of Medicine is also responsible for the regulation of Physician Assistants in Michigan. The rules for physician assistants do not include the requirement of observers or chaperones for certain physical examinations [Michigan Compiled Laws ss. 333.17001 to 333.17084].

Minnesota: Physician Assistants in Minnesota are licensed through the Minnesota Board of Medical Practice. Chapter 147A of the Minnesota Statutes includes requirements for licensure, scope of practice, grounds for disciplinary action, accountability, prescribing drugs, continuing education and responding to disaster situations [Minnesota Statutes ch. 147A]. The Minnesota Board of Medical Practice has administrative rules which also include requirements for physician assistants including licensure and registration, continuing education, emeritus registrations, professional corporation rules, hearings before the board, and fee splitting [Minnesota Administrative Rules chs. 5600, 5605, 5606, 5610, 5615, and 5620]. The statutory requirements for grounds for disciplinary action do not include the requirement of observers or chaperones for certain physical examinations [Minnesota Statutes ch. 147A s. 147A.13].

19. Contact Name	20. Contact Phone Number
Nilajah Hardin, Administrative Rules Coordinator	(608) 267-7139

This document can be made available in alternate formats to individuals with disabilities upon request.

STATE OF WISCONSIN DEPARTMENT OF ADMINISTRATION DOA-2049 (R09/2016) DIVISION OF EXECUTIVE BUDGET AND FINANCE 101 EAST WILSON STREET, 10TH FLOOR P.O. BOX 7864 MADISON, WI 53707-7864 FAX: (608) 267-0372

# ADMINISTRATIVE RULES Fiscal Estimate & Economic Impact Analysis

# ATTACHMENT A

<ol> <li>Summary of Rule's Economic and Fiscal Impact on Small Businesses (Separately for each Small Business Sector, Include Implementation and Compliance Costs Expected to be Incurred)</li> </ol>
2. Summary of the data sources used to measure the Rule's impact on Small Businesses
3. Did the agency consider the following methods to reduce the impact of the Rule on Small Businesses?  Less Stringent Compliance or Reporting Requirements  Less Stringent Schedules or Deadlines for Compliance or Reporting  Consolidation or Simplification of Reporting Requirements  Establishment of performance standards in lieu of Design or Operational Standards  Exemption of Small Businesses from some or all requirements  Other, describe:
4. Describe the methods incorporated into the Rule that will reduce its impact on Small Businesses
5. Describe the Rule's Enforcement Provisions
6. Did the Agency prepare a Cost Benefit Analysis (if Yes, attach to form)  Yes No



# Wisconsin Legislative Council

# **RULES CLEARINGHOUSE**

Scott Grosz Clearinghouse Director Margit Kelley Clearinghouse Assistant Director

Anne Sappenfield Legislative Council Director

### CLEARINGHOUSE REPORT TO AGENCY

THIS REPORT HAS BEEN PREPARED PURSUANT TO S. 227.15, STATS. THIS IS A REPORT ON A RULE AS ORIGINALLY PROPOSED BY THE AGENCY: THE REPORT MAY NOT REFLECT THE FINAL CONTENT OF THE RULE IN FINAL DRAFT FORM AS IT WILL BE SUBMITTED TO THE LEGISLATURE. THIS REPORT CONSTITUTES A REVIEW OF, BUT NOT APPROVAL OR DISAPPROVAL OF, THE SUBSTANTIVE CONTENT AND TECHNICAL ACCURACY OF THE RULE.

#### CLEARINGHOUSE RULE 25-002

AN ORDER to create PA 4.005 and 4.01 (2) (fm), relating to physical examinations.

# Submitted by PHYSICIAN ASSISTANT AFFILIATED CREDENTIALING BOARD

01-10-2025 RECEIVED BY LEGISLATIVE COUNCIL.

REPORT SENT TO AGENCY. 01-28-2025

MSK:KAM

# LEGISLATIVE COUNCIL RULES CLEARINGHOUSE REPORT

This rule has been reviewed by the Rules Clearinghouse. Based on that review, comments are reported as noted below:

1.	STATUTORY AUTHORITY	[s. 227.15 (2) (a)]		
	Comment Attached	YES	NO 🗸	
2.	FORM, STYLE AND PLACE	MENT IN ADMINIST	FRATIVE CODE [s. 227.15 (2) (c)]	]
	Comment Attached	YES	NO 🗸	
3.	CONFLICT WITH OR DUPL	ICATION OF EXISTI	NG RULES [s. 227.15 (2) (d)]	
	Comment Attached	YES	NO 🗸	
4.	ADEQUACY OF REFERENC [s. 227.15 (2) (e)]	ES TO RELATED ST	ATUTES, RULES AND FORMS	
	Comment Attached	YES	NO 🗸	
5.	CLARITY, GRAMMAR, PUN	ICTUATION AND US	SE OF PLAIN LANGUAGE [s. 22	7.15 (2) (f)]
	Comment Attached	YES 🗸	NO 🗌	
6.	POTENTIAL CONFLICTS W REGULATIONS [s. 227.15 (2		ABILITY TO, RELATED FEDER.	AL
	Comment Attached	YES	NO 🗸	
7.	COMPLIANCE WITH PERM	IT ACTION DEADLI	NE REQUIREMENTS [s. 227.15 (	(2) (h)]
	Comment Attached	YES	NO 🗸	



# Wisconsin Legislative Council

RULES CLEARINGHOUSE

Scott Grosz Clearinghouse Director Margit Kelley Clearinghouse Assistant Director

Anne Sappenfield Legislative Council Director

# **CLEARINGHOUSE RULE 25-002**

### **Comments**

[NOTE: All citations to "Manual" in the comments below are to the Administrative Rules Procedures Manual, prepared by the Legislative Council Staff and the Legislative Reference Bureau, dated November 2020.]

# 5. Clarity, Grammar, Punctuation and Use of Plain Language

- a. In the rule summary's listing of related statutes or rules, consider identifying s. Med 10.03 (2) (fm), which similarly requires physicians to follow a chaperone policy during physical examinations.
- b. In proposed s. PA 4.01 (2) (fm) 2., revise the plural phrasing to singular phrasing, to apply to "A physician assistant who is". When regulating a class, the obligation to comply with the regulation is on each individual member. [s. 1.05 (1) (c), Manual.]

# PHYSICIAN ASSISTANTS AFFILIATED CREDENTIALING BOARD 2025 MEETING DATES

Meeting Date	Start time	Location	Agenda Item Deadline
Thursday, February 20, 2025	9:00 AM	Virtual	2/10/25
Thursday, April 10, 2025	9:00 AM	Virtual	3/31/25
Thursday, June 26, 2025	9:00 AM	Virtual	6/16/25
Thursday, August 28, 2025	9:00 AM	Hybrid	8/18/25
Thursday, October 30, 2025	9:00 AM	Virtual	10/20/25
Thursday, December 18, 2025	9:00 AM	Virtual	12/8/25

# State of Wisconsin Department of Safety & Professional Services

# AGENDA REQUEST FORM

1) Name and title of person submitting the request:				2) Date when reque	st submitted: 12/1/2024
Brenda Taylor, Board Services Supervisor					
3) Name of Board, Committee, Council, Sections: All Boards					
4) Meeting Date:	5) Attac	nments: 6) How should the item be titled on the agenda page?			
First Meeting of 2025	⊠ Ye	s Administrative Matters: Annual Policy Review			
7) Place Item in:		8) Is an appearan	8) Is an appearance before the Board being		9) Name of Case Advisor(s), if applicable:
		scheduled? ⊠ No N/A		N/A	

10) Describe the issue and action that should be addressed: Board SharePoint Site: <a href="https://dsps.boards.wisconsin.gov/">https://dsps.boards.wisconsin.gov/</a>

# Please be advised of the following Policy Items:

- In-Person and Virtual Meetings: Depending on the frequency of scheduled meetings, discussion topics, and member availability, DSPS may host one or more in-person meetings. Virtual connection options are available for all board meetings.
- 2. Attendance/Quorum: Thank you for your service and commitment to meeting attendance. If you cannot attend a meeting or have scheduling conflicts impacting your attendance, please let us know as soon as possible. A quorum is required for Boards, Sections, and Councils to meet pursuant to Open Meetings Law. Connect to / arrive at meetings 10 minutes before posted start time to allow for audio/connection testing, and timely Call to Order and Roll Call. Virtual meetings include viewable onscreen materials and A/V (speaker/microphone/video) connections.
- **3. Walking Quorum:** Board/Section/Council members must not collectively discuss the body's business outside a properly noticed meeting. If several members of a body do so, they could be violating the open meetings law.
- **4. Mandatory Training:** All Board Members must complete Public Records and Ethics Training, annually. Register to set up an account in the Cornerstone LearnCenter online portal or Log in to an existing account.
- **5. Agenda Deadlines:** Please communicate agenda topics to your Executive Director before the agenda submission deadline at 12:00 p.m., eight business days before a meeting. (Attachment: Timeline of a Meeting)
- **6. Travel Voucher and Per Diem Submissions:** Please submit all Per Diem and Reimbursement claims to DSPS within 30 days of the close of each month in which expenses are incurred. (Attachment: Per Diem Form) Travel Vouchers are distributed on travel approval.
- 7. Lodging Accommodations/Hotel Cancellation Policy: Lodging accommodations are available to eligible members for in-person meetings. Standard eligibility: the member must leave home before 6:00 a.m. to attend an inperson meeting by the scheduled start time.
  - a. If a member cannot attend a meeting, they must cancel their reservation with the hotel within the applicable cancellation timeframe.
  - b. If a meeting is changed to occur remotely, is canceled, or rescheduled, DSPS staff will cancel or modify reservations as appropriate.
- **8. Inclement Weather Policy:** In inclement weather, the DSPS may change a meeting from an in-person venue to a virtual/teleconference only.

11) Authorization	
AA	12/02/2024

# Directions for including supporting documents:

- 1. This form should be saved with any other documents submitted to the Agenda Items folders.
- 2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director

# **Timeline of a Meeting**

**8 business days prior to the meeting:** All agenda materials are due to the Department by 12:00 pm, 8 business days prior to the meeting date.

**7 business days prior to the meeting:** The draft agenda page is due to the Executive Director. The Executive Director transmits to the Chair for review and approval.

**5 business days prior to the meeting:** The approved agenda is returned to the Board Administration Specialist for agenda packet production and compilation.

**4 business days prior to the meeting:** Agenda packets are posted on the DSPS Board SharePoint site and on the Department website.

# **Agenda Item Examples:**

- o Approval of the Agenda and previous meeting Minutes
- Open Session Items
  - Public Hearings (relating to Administrative Rules)
  - Administrative Matters
  - Legislation and Policy Matters
  - Administrative Rules Matters
  - Credentialing Matters
  - Education and Exam Issues
  - Public Agenda Requests
  - Current Issues Affecting the Profession
  - Public Comments
- Closed Session items
  - Deliberations on Proposed Disciplinary Actions
    - Stipulations
    - Administrative Warnings
    - Case Closings
    - Monitoring Matters
    - Professional Assistance Procedure (PAP) Issues
  - Proposed Final Decisions and Orders
  - Orders Fixing Costs/Matters Relating to Costs
  - Credentialing Matters
  - Education and Exam Issues

Thursday of the Week Prior to the Meeting: Agendas are published for public notice on the Public Notices and Meeting Minutes website: publicmeetings.wi.gov.

**1 business day after the Meeting:** "Action" lists are distributed by staff detailing board actions on closed session business.

**5 business days after the Meeting:** "To Do" lists are distributed to staff to ensure that board decisions are acted on and/or implemented within the appropriate divisions in the Department. Minutes approved by the board are published on the the Public Notices and Meeting Minutes website: **publicmeetings.wi.gov**.

# **Department of Safety and Professional Services PER DIEM REPORT**

**INSTRUCTIONS:** Record board-related activities by date, indicate relevant purpose code, the duration of time spent in B-code activities, location, and activity description. Only one \$25.00 per diem payment will be issued on any given calendar day. Submit one form per month and within 60 days of the last activity being reported. Send completed forms to your Board's Administrative Specialist.

Purpose (	Codes:
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A CODE	Official meetings including Board Meetings, Hearings and Examinations and Test Development Sessions
	(automatic day of per diem) Examples: board, committee, board training or screening panels; Senate Confirmation
	hearings, legislative and disciplinary hearings, or informal settlement conferences; test administration, test review or
	analysis events, national testing events, tour of test facilities, etc.

**B CODE** Other (One (1) per diem will be issued for every five (5) hours spent in category B, per calendar month): i.e., review of disciplinary cases, consultation on cases, review of meeting materials, board liaison work, e.g., contacts regarding Monitoring, Professional Assistance Procedure, Credentialing, Education and Examinations

	Monitorii	ng, Professional As	ssistance Procedure, Creden	tialing, Education and Examinations		
Name of Ex	xamining Boa	ard or Council		Board or Council Member's Name		
Month		Year		Employee ID Number		
Date	Purpose Code	Duration of <b>B activity</b>	Where Performed	Activity		
	A or B	Hours: Minutes	(Home, DSPS, or City, State)	Describe Activity Performed (see purpose codes)		
TOTALS						
CLAIMAN for per dien by law.	NT'S CERTI n, is just and	FICATION The Bo correct; and that this	oard/Council member named ab claim is for service necessarily i	ove, certifies, in accordance with § 16.53, Wis. Stats., that this account neurred in the performance of duties required by the State, as authorized (Rev.04/24)		
Board Mem	nber Approva	l & Date:				

Supervisor Approval & Date:

21

**TOTAL DAYS CLAIMED:** \_\_\_\_\_ @ \$25.00 =

# PHYSICIAN ASSISTANT AFFILIATED CREDENTIALING BOARD 2024 Elections and Liaisons

# **Election of Officers**

ELECTION RESULTS				
Chairperson	Jennifer Jarrett			
Vice Chairperson	Tara Streit			
Secretary	Jacqueline Edwards			

# **Appointment of Liaisons and Alternates**

LIAISON APPOINTMENTS			
Credentialing Liaison(s)	Clark Collins, Jean Fischer  Alternate: Jaqueline Edwards,  Amanda Lange		
Legislative Liaison(s)	Jennifer Jarrett  Alternate: Tara Streit		
Education, Continuing Education, and Examinations Liaison(s)	Emelle Holmes-Drammeh <i>Alternate:</i> Amanda Lange		
Monitoring Liaison(s)	Jennifer Jarrett  Alternate: Clark Collins  Clark Collins  Alternate: Tara Streit  Jennifer Jarrett  Alternate: Tara Streit  Tara Streit  Alternate: Robert Sanders		
Professional Assistance Procedure Liaison(s)			
MEB Liaison(s)			
Administrative Rules Liaison(s)			
Travel Authorization Liaison(s)	Jennifer Jarrett  Alternate: Cynthia Martin		
Website Liaison(s)	Tara Streit  Alternate: Clark Collins		
Screening Panel	Jean Fischer, Robert Sanders, Cynthia Martin		

Physician Assistant Affiliated Credentialing Board 2024 Elections and Liaison Appointments Page 1 of 2

	Alternate: Emelle Holmes Drammeh		
OTHER APPOINTMENTS			
Interdisciplinary Advisory Council	Tara Streit  Alternate: Jacqueline Edwards		
Physician Assistant Interstate Compact Delegate	Robert Sanders  Alternate: Jean Fischer		

# State of Wisconsin Department of Safety & Professional Services

# AGENDA REQUEST FORM

1) Name and title of person submitting the request:				2) Date when request submitted:			
Paralegal Richanda Turner, on behalf of Attorney Jameson				01/16/25			
Whitney					dered late if submitted after 12:00 p.m. on the		
3) Name of Board, Committee, Council, Sections:				deadline date which	h is 8 business days before the meeting		
,	•	•					
Physician Assistant Affi	liated Cre						
4) Meeting Date: 5) Attachments: 6) How			6) How	w should the item be titled on the agenda page?			
02/20/2025	⊠ Ye	Yes		affirming 2024 delegations and new 2025 delegations			
		o	gg				
7) Place Item in:	I.	8) Is an appearance before the Board being		the Board being	9) Name of Case Advisor(s), if applicable:		
		scheduled? (If yes, please complete			N/A		
•		Appearance Reques	<u>st</u> for No	n-DSPS Staff)	N/A		
☐ Closed Session		☐ Yes					
		⊠ No					
10) Describe the issue a	nd action		ressed:		1		
·				2024 delegations on	ad nove delegations for 2025		
The Board members nee	ed to revi	ew and consider rea	ımırmıng	2024 delegations an	nd new delegations for 2025.		
11)	11) Authorization						
Ríchanda Turi	ner				01/16/2025		
Signature of person mal	kina this	request			Date		
organization of person making this request							
Supervisor (Only required for post agenda deadline items)  Date							
Executive Director signature (Indicates approval for post agenda deadline items)  Date							
Directions for including supporting documents:							
Directions for including supporting documents:  1. This form should be saved with any other documents submitted to the <u>Agenda Items</u> folders.							
					y Development Executive Director.		
					e to the Bureau Assistant prior to the start of a		
meeting.							



# State of Wisconsin

# DEPARTMENT OF SAFETY AND PROFESSIONAL SERVICES

# **CORRESPONDENCE / MEMORANDUM**

DATE: January 1, 2025

TO: Board, Council, and Committee Members

FROM: Legal Counsel

**SUBJECT: Liaison Definitions and Delegations Explanations** 

# **Overall Purpose of Liaison Appointments**

Each Board/Section (Board) has inherent authority that is established in our Wisconsin Statutes. This authority may change from Board to Board. Further information on your Board's authority can be found in Wis. Stat. ch. 15. Generally, each Board has authority to grant credentials, discipline credential holders, and set standards for education and examinations. In order to efficiently accomplish these tasks, Boards may appoint Liaisons. Liaisons assist with the operations of the Boards' purpose by weighing in on legislative matters, traveling to national conferences, or communicating with stakeholders.

The Department asks that each year the Boards make Liaison appointments to assist the Board and Department to accomplish these tasks in an efficient manner. Your practical knowledge and experience, as an appointed member of a professional board, are essential in making determinations regularly. The Liaison positions listed below assist the Department to complete operations between Board meetings. In most cases, Liaisons can make decisions for the full Board in their designated area. However, these areas are determined through the delegation process. Please note, a Liaison may also decide to send the delegated matter to the full Board for consideration as appropriate. Delegations assist the Board in defining the roles and authorities of each Liaison and other Board functions.

# **Liaison Definitions**

Credentialing Liaison: The Credentialing Liaison is empowered by the Board to review and make determinations regarding certain credential applications. The Credentialing Liaison may be called on by Department staff to answer questions that pertain to qualifications for licensure, which may include whether a particular degree is suitable for the application requirements, whether an applicant's specific work experience satisfies the requirements in statute or rule for licensure, or

whether an applicant's criminal or disciplinary history is substantially related to the practice of the profession in such a way that granting the applicant a credential would create a risk of harm to the public. Questions will likely be sent by Department staff to the Credentialing Liaison via email and may include application materials. The Credentialing Liaison serves a very important role in the credentialing process.

Monitoring Liaison: The Monitoring Liaison is empowered by the Board to make decisions on any credential that is limited either through a disciplinary order or initial licensure. The Department Monitors will send requests from credential holders to the Monitoring Liaison. These requests vary wildly. A common request could be to remove a limitation that has been placed on a credential or to petition for full licensure. The Monitoring Liaison can review these requests and make decisions on behalf of the Board. The Board has the authority to grant decision making latitude to their liaison to any degree. If the Monitoring Liaison has a question on a request, it is advisable for the Liaison to consult further with Department staff or bring the matter to the full Board for consideration.

**Professional Assistance Procedure (PAP) Liaison:** PAP is a voluntary program open to credential holders with substance abuse issues who wish to seek help by being held accountable through treatment and monitoring by the Department and Board. As part of PAP, the credential holder enters into an agreement with the Department to undergo testing, counseling, or other rehabilitation. The PAP Liaison's role includes responding to credential holders' requests for modifications and terminations of provisions of the agreement. Similar to the Monitoring Liaison, the Department Monitors will send requests from credential holders to the PAP Liaison for further review.

**Education and Examination Liaison:** Some Boards are required by statute or rule to approve qualifying education and examinations. The Education and Examination Liaison provides guidance to Department staff to exercise authority of the Board to approve or decline examinations and educational programs. This determination requires a level of professional expertise and should be performed by a professional member of the Board. For some Boards, the Education and Examination Liaison will also be tasked with approving continuing education programs and courses.

**Legislative Liaison:** The Legislative Liaison is permitted to act and speak on the Board's behalf regarding pending and enacted legislation or actions being considered by the legislature outside of Board meetings. The Legislative Liaison is not the Board's designated lobbyist and should exercise their delegated authority carefully.

**Travel Authorization Liaison:** The Travel Authorization Liaison is authorized to approve a Board member to travel to events and speak or act on the Board's behalf between Board meetings. The Travel Authorization Liaison is called upon to make decisions when sufficient notice was not received, and the full Board could not determine a representative to travel. The Travel Authorization Liaison is tasked with making determinations if the Board appointed representative is not able to attend or if the Board becomes authorized to send additional members as scholarship and funding streams can be unpredictable.

Communication Liaison: The Communication Liaison responds to questions that arise on behalf of the Board. The Communication Liaison works with the Department to cultivate an appropriate response which will be sent by the Executive Director or Board Counsel. The Communication Liaison can be responsible for all types of communication on behalf of the Board. However, the Board can appoint a separate **Website Liaison** to work with DSPS staff to make changes and ensure the Board webpage contains updated and accurate information. Additionally, for the Boards that are required by statute to produce a newsletter or digest, the Board can appoint a separate **Newsletter/Digest Liaison** to assemble and approve content for those communications.

**Screening Panel Members:** Screening Panel Members review incoming complaints against credential holders and determine which complaints should be opened for investigation and which complaints should be closed without further action. The complexity and amount of work in this role depends substantially on your Board. As a member of the Screening Panel, you are asked to apply your professional expertise to determine if a complaint alleges unprofessional conduct.

# **Delegations Explanations**

### CREDENTIALING DELEGATIONS

The overall purpose of credentialing delegations is to allow the credentialing process to proceed as efficiently and effectively as possible.

# **Delegation of Authority to Credentialing Liaison (Generic)**

MOTION EXAMPLE: to delegate authority to the Credentialing Liaison(s) to serve as a liaison between the Department and the Board and to act on behalf of the Board in regard to credentialing applications or questions presented to them, including the signing of documents related to applications.

PURPOSE: To allow a representative of the Board to assist Department staff with credentialing applications and eliminate the need for the entire Board to convene to consider credential application content or questions. Additionally, it is most efficient to have the designated liaison who has assisted with the credentialing process be able to effectuate decisions which require a signature.

# Delegation of Authority to DSPS When Credentialing Criteria is Met

MOTION EXAMPLE: to delegate credentialing authority to the Department to act upon applications that meet all credentialing statutory and regulatory requirements without Board or Board liaison review.

PURPOSE: To permit Department staff to efficiently issue credentials and eliminate the need for Board/Section/Liaison review when all credentialing legal requirements are met in an application. This delegation greatly decreases workload on Board members and cuts down processing time on applications.

# **Delegation of Authority for Predetermination Reviews**

MOTION EXAMPLE: to delegate authority to the Department Attorneys to make decisions regarding predetermination applications pursuant to Wis. Stat. § 111.335(4)(f).

PURPOSE: In general, the Wisconsin Fair Employment Act (codified in Wis. Stat. Ch. 111) prohibits licensing agencies from discriminating against applicants because of their arrest and/or conviction record. However, there are exceptions which permit denial of a license in certain circumstances. Individuals who do not possess a license have a legal right to apply for a determination of whether they are disqualified from obtaining a license due to their conviction record. This process is called "Predetermination." Predetermination reviews must be completed within 30 days. This delegation allows Department Attorneys to conduct predetermination reviews and efficiently make these legal determinations without need for Board/Section/Liaison review.

### **Delegation of Authority for Conviction Reviews**

MOTION EXAMPLE: to delegate authority to the Department Attorneys to review and approve applications with convictions which are not substantially related to the relevant professional practice.

PURPOSE: As used here, "substantially related" is a legal standard that is used in the Wisconsin Fair Employment Act. The concept of what is "substantially related" is informed by case law. This delegation permits Department Attorneys to independently conduct conviction reviews and efficiently approve applications if convictions are not substantially related to the practice of the profession. Applications that contain conviction records that may be substantially related to the practice of a profession will still be submitted to the Credentialing Liaison for input.

# Delegation to DSPS When Applicant's Disciplinary History Has Been Previously Reviewed

MOTION EXAMPLE: to delegate authority to Department staff to approve applications where Applicant's prior discipline has been approved for a previous credential and there is no new discipline.

PURPOSE: Some Boards offer progressive levels of credentials. This delegation eliminates the need for a re-review of discipline that has already been considered and approved by the Board/Section/Liaison for a lower-level credential.

# Delegation to DSPS When Applicant's Conviction History Has Been Previously Reviewed

MOTION EXAMPLE: to delegate authority to Department staff to approve applications where criminal background checks have been approved for a previous credential and there is no new conviction record.

PURPOSE: Some Boards offer progressive levels of credentials. This delegation eliminates the need for a re-review of conviction history that has already been reviewed and approved for a lower-level credential.

# **Delegation of Authority for Reciprocity Reviews**

MOTION EXAMPLE: to delegate authority to the Department Attorneys to review and approve reciprocity applications in which the out of state license requirements meet Wisconsin license requirements. (specific legal standards are referenced in the motion depending on credential/profession type).

PURPOSE: Applications via reciprocity or endorsement require comparison of Wisconsin licensing requirements to the licensing requirements of another jurisdiction. These reviews consider the legal standard for reciprocity, which varies by profession, as well as the specified legal requirements to obtain licensure in the profession. This delegation permits Department Attorneys to independently conduct reciprocity reviews and efficiently approve applications if legal standards and requirements are met for licensure. Applications for which reciprocity may not be available will still be submitted to the Credentialing Liaison for input.

# **Delegation of Authority for Military Reciprocity Reviews**

MOTION EXAMPLE: to delegate authority to the Department Attorneys to review and approve military reciprocity applications in which the individual meets the requirements of Wis. Stat. § 440.09.

PURPOSE: The law permits service members, former service members, and their spouses to be licensed if they hold licensure in other jurisdictions that qualify them to perform acts authorized by the credential they are seeking in Wisconsin. This is a shortened path to licensure that does not require meeting the specific requirements/standards for licensure/reciprocity in a profession. By law, the Department/Board must expedite the issuance of a reciprocal license via military reciprocity. This delegation permits Department Attorneys to independently conduct military reciprocity reviews and efficiently approve applications if legal standards and requirements are met for licensure. Applications for which reciprocity may not be available will still be submitted to the Credentialing Liaison for input.

# **Delegation of Authority for Application Denial Reviews**

MOTION EXAMPLE: to delegate authority to the Department's Attorney Supervisors to serve as the Board designee for purposes of reviewing and acting on requests for hearing as a result of a denial of a credential.

PURPOSE: When an application is denied, the applicant has a legal right to appeal the denial determination. Applicants must meet a specified legal standard in order to have an appeal granted. Additionally, Wisconsin law sets specific time frames for appeal decisions. This delegation permits Department Attorney Supervisors to independently review and efficiently act on requests for hearing as a result of a denial of a credential.

# **Delegation to Department Attorneys to Approve Duplicate Legal Issue**

MOTION EXAMPLE: to delegate authority to Department Attorneys to approve a legal matter in connection with a renewal application when that same/similar matter was already addressed by the Board and there are no new legal issues for that credential holder.

PURPOSE: The intent of this delegation is to be able to approve prior discipline by the Board for the renewal applicant. This delegation eliminates the need for a re-review of discipline that has already been considered and approved by the Board/Section/Liaison.

# **Delegation to Department Attorneys to Approve Prior Discipline**

MOTION EXAMPLE: to delegate authority to Department Attorneys to approve an applicant's prior professional discipline which resulted in a forfeiture/fine/other monetary penalty, remedial education, and/or reprimand, that is 10 years old or older, and the previously disciplined credential is currently in good standing.

PURPOSE: In order to continue improving processing application legal reviews in a timely matter, this delegation gives Department Attorneys authority to approve prior professional discipline which meets all of the following criteria: (1) it is at least ten years old; (2) it resulted in a monetary penalty, remedial education, and/or reprimand; and (3) the previously disciplined credential is currently in good standing.

### MONITORING DELEGATIONS

The overall purpose of monitoring delegations is to be able to enforce the Boards orders and limited licenses as efficiently and effectively as possible. Monitoring delegations have two categories: delegations to the Monitoring Liaison and delegations to the Department Monitor.

# **Delegation of Authority to Department Monitor**

MOTION EXAMPLE: to delegate authority to the Department Monitor:

- a. to grant full reinstatement of licensure if education is the only limitation and credential holder has submitted the required proof of course completion.
- b. to suspend the credential if the credential holder has not completed Board ordered education, paid costs, paid forfeitures, within the time specified by the Board Order.
- c. to lift a suspension when compliance with education and costs provisions have been met.

PURPOSE: These delegations allow for the Department Monitor to automatically act on requests when certain criteria are met or not met without needing to burden the Monitoring Liaison. The Board can set their own criteria for what actions they would like to be handled by the Department, the Monitoring Liaison, and the full Board.

### **Delegation of Authority to Monitoring Liaison**

MOTION EXAMPLE: to delegate authority to the Monitoring Liaison to approve or deny all requests received by the credential holder.

PURPOSE: These delegations allow the Board to set criteria for what decisions can be made by the Board member(s) serving as the Monitoring Liaison and what matters should be decided by the full Board.

# **Education and Examination Delegations**

MOTION EXAMPLE: to delegate authority to the Education and Examination Liaison(s) to address all issues related to qualifying education, continuing education and examinations. Motion carried unanimously. (Differs by Board)

PURPOSE: Some Boards are responsible for approving qualifying educational programs or continuing education courses. A delegation is executed in order for an Education and Examination Liaison to make these determinations on behalf of the Board and with assistance of the Department. Additionally, some Boards review examinations and individual scores to qualify for a credential.

#### MISCELLANEOUS DELEGATIONS

# **Document Signature**

MOTION EXAMPLE: to delegate authority to the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) to sign documents on behalf of the Board in order to carry out its duties. Motion carried unanimously.

MOTION EXAMPLE: in order to carry out duties of the Board, the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) has the ability to delegate signature authority for purposes of facilitating the completion of assignments during or between meetings. The members of the Board hereby delegate to the Executive Director, Board Counsel, or DPD Division Administrator the authority to sign on behalf of a Board member as necessary. Motion carried unanimously.

PURPOSE: To take the action approved at Board meetings, the Department may need to draft correspondence and/or Orders after the meetings have adjourned. These actions then need to be signed by a Board Member. This interaction usually takes place over email and a Board member can authorize the use of his/her signature that is kept on file.

# **Urgent Matters**

MOTION EXAMPLE: in order to facilitate the completion of urgent matters between meetings, the Board delegates its authority to the Chairperson (or, in the absence of the Chairperson, the highest-ranking officer or longest serving Board member in that succession), to appoint liaisons to the Department to act in urgent matters. Motion carried unanimously.

PURPOSE: Allows for quick responses to urgent matters that may need Board approval or for which the Department requires guidance from the Board.

# **Delegation to Chief Legal Counsel-Due to Loss of Quorum**

MOTION EXAMPLE: to delegate the review and authority to act on disciplinary cases to the Department's Chief Legal Counsel due to lack of/loss of quorum after two consecutive meetings. Motion carried unanimously.

PURPOSE: Sometimes Boards can struggle to meet quorum necessary to conduct business. This happens for a multitude of reasons, but this delegation allows for the Boards to have disciplinary cases decided by Chief Legal Counsel if the Board fails to meet quorum for two consecutive meetings.

# **Delegation to Chief Legal Counsel-Stipulated Resolutions**

MOTION EXAMPLE: to delegate to the Department's Chief Legal Counsel (CLC) the authority to act on behalf of the Board concerning stipulated resolutions providing for a surrender, suspension, or revocation of a credential, where the underlying merits involve serious and dangerous behavior, and where the signed stipulation is received between Board meetings. The Board further requests that CLC only act on such matters when the best interests of the Board, Department, and the Public are best served by acting upon the stipulated resolution at the time the signed stipulation is received versus waiting for the next Board meeting. Motion carried unanimously.

PURPOSE: For matters of public safety, it may be necessary to take immediate action on a stipulated agreement rather than allowing a credential holder to continue practicing unencumbered until the next scheduled meeting. This delegation allows CLC to act on behalf of the Board when there is a stipulated agreement. A stipulated agreement is an agreement to which all relevant parties have consented to the terms.

# **Voluntary Surrenders**

MOTION: to delegate authority to the assigned case advisor to accept or refuse a request for voluntary surrender pursuant to Wis. Stat. § 440.19 for a credential holder who has a pending complaint or disciplinary matter.

MOTION: to delegate authority to the Department to accept the voluntary surrender of a credential when there is no pending complaint or disciplinary matter with the Department pursuant to Wis. Stat. § 440.19.

PURPOSE: Credential holders can ask the Boards to accept surrender of their credentials at any time. These delegations are in place for the different situations that arise from those requests. If a credential holder is seeking to surrender their credential because they wish to leave the profession, that can be processed with this delegation by the Department if they have no pending disciplinary complaints. If the credential holder wishes to surrender while they have a pending disciplinary complaint, that request is reviewed by the individual Board member assigned to the case.

# **DLSC Pre-screening**

MOTION EXAMPLE: to delegate pre-screening decision making authority to the DSPS screening attorney for opening cases where the credential holder has failed to respond to allegations contained in the complaint when requested by intake (case will be opened on failure to respond and the merits of the complaint).

PURPOSE: Pre-screening delegations exist so the Board can define specific parameters where the Department can review disciplinary complaints and open those cases if they meet certain criteria. Boards also have the authority to set certain criteria that would allow the Department to review and close a case if the criteria is met.

# **Delegation to Handle Administrative Rule Matters**

MOTION EXAMPLE: to delegate authority to the Chairperson (or, in the absence of the Chairperson, the highest-ranking officer or longest serving Board member in that succession), to act on behalf of the Board regarding administrative rule matters between meetings. Motion carried unanimously.

PURPOSE: In order to advance the administrative rules process, action may need to occur between meetings. This allows for quick responses to urgent matters that may need Board approval or for which the Department requires guidance from the Board.

# PHYSICIAN ASSISTANT AFFILIATED CREDENTIALING BOARD

JANUARY 11, 2024 & August 22, 2024 October 10, 2024 2024 Delegations

All Combined Delegations for 2024:

# Review and Approval of 2023 Delegations

**MOTION:** Robert Sanders moved, seconded by Eric Elliot, to reaffirm all delegation

motions from 2023 as reflected in the agenda materials. Motion carried

unanimously.

# **Document Signature Delegations**

**MOTION:** Eric Elliot moved, seconded by Jacqueline Edwards to delegate authority

to the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) to sign

documents on behalf of the Board in order to carry out its duties.

**MOTION:** Eric Elliott moved, seconded by Jean Fischer, in order to carry out duties

of the Board, the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) has the ability to delegate signature authority for purposes of facilitating the completion of assignments during or between meetings. The members of the Board hereby delegate to the Executive Director, Board Counsel or DPD Division Administrator, the authority to sign on behalf of a board member as necessary. Motion carried unanimously.

# **Delegated Authority for Urgent Matters**

**MOTION:** Eric Elliott moved, seconded by Jennifer Jarrett, that in order to facilitate

the completion of urgent matters between meetings, the Board delegates its authority to the Chairperson (or, in the absence of the Chairperson, the

highest-ranking officer or longest serving board member in that

succession), to appoint liaisons to the Department to act in urgent matters.

Motion carried unanimously.

# **Delegation to Chief Legal Counsel Due to Loss of Quorum**

**MOTION:** Eric Elliott moved, seconded by Jacqueline Edwards, to delegate the

review and authority to act on disciplinary cases to DSPS Chief Legal

Counsel due to lack of/loss of quorum after two consecutive meetings. Motion carried unanimously.

# **Delegation to Chief Legal Counsel for Stipulated Resolutions**

**MOTION:** 

Jennifer Jarrett moved, seconded by Eric Elliott, to delegate to DSPS Chief Legal Counsel (CLC) the authority to act on behalf of the Board concerning stipulated resolutions providing for a surrender, suspension, or revocation of a credential, where the underlying merits involve serious and dangerous behavior, and where the signed stipulation is received between Board meetings. The Board further requests that CLC only act on such matters when the best interests of the Board, Department and the Public are best served by acting upon the stipulated resolution at the time the signed stipulation is received versus waiting for the next Board meeting. Motion carried unanimously.

# **Monitoring Delegations**

# **Delegation to Monitoring Liaison**

**MOTION:** 

Jennifer Jarrett moved, seconded by Jacqueline Edwards, to delegate authority to the Monitoring Liaison(s) to make any determination on Orders under monitoring and to refer to the Full Board any matter the Monitoring Liaison deems appropriate. Motion carried unanimously.

# **Delegation to Department Monitor**

**MOTION:** Jean Fischer moved, seconded by Jacqueline Edwards, to delegate authority to the Department Monitor as outlined below:

- to grant reinstatement of licensure if education and/or costs are the sole condition of the order and the credential holder has submitted the required proof of completion for approved courses and paid the costs.
- 2. to suspend the license if the credential holder has not completed Board ordered education and/or paid costs and forfeitures within the time specified by the Board order. The Department Monitor may remove the suspension and issue an order when proof of completion and/or payment has been received.
- 3. to suspend the license (or remove stay of suspension) if a credential holder fails to enroll and participate in an Approved Program for drug and alcohol testing within 30 days of the order, or if credential holder ceases participation in the Approved Program without Board

- approval. This delegated authority only pertains to respondents who must comply with drug and/or alcohol testing requirements.
- 4. to grant or deny approval when a credential holder proposes treatment providers, mentors, and supervisors unless the Order specifically requires full-Board or Board designee approval.
- 5. to grant a maximum of one <u>90-day extension</u>, if warranted and requested in writing by a credential holder, to complete Board ordered continuing, disciplinary, or remedial education.
- 6. to grant a maximum of one <u>90-day extension</u> or payment plan for proceeding costs and/or forfeitures if warranted and requested in writing by a credential holder.
- 7. to grant a maximum of one <u>90-day extension</u>, if warranted and requested in writing by a credential holder, to complete a Board ordered evaluation or exam.

  Motion carried unanimously.

# **Delegation of Authorities for Legal Counsel to Sign Monitoring Orders**

**MOTION:** 

Jean Fischer moved, seconded by Eric Elliott, to delegate to Legal Counsel the authority to sign Monitoring orders that result from Board meetings on behalf of the Board Chairperson. Motion carried unanimously.

# **Credentialing Authority Delegations**

### **Delegation of Authority to Credentialing Liaison**

**MOTION:** 

Eric Elliott moved, seconded by Jennifer Jarrett, to delegate authority to the Credentialing Liaison(s) to serve as a liaison between the Department and the Board and to act on behalf of the Board in regard to credentialing applications or questions presented to them, including the signing of documents related to applications, except that potential denial decisions shall be referred to the full Board for final determination. Motion carried unanimously.

# Delegation of Authority to DSPS When Credentialing Criteria is Met

**MOTION:** 

Jean Fischer moved, seconded by Jacquline Edwards, to delegate credentialing authority to the Department to act upon applications that meet all credentialing statutory and regulatory requirements without Board or Board liaison review. Motion carried unanimously.

# **Delegation of Authority for Predetermination Reviews**

**MOTION:** Jean Fischer moved, seconded by Eric Elliott, to delegate authority to the

Department Attorneys to make decisions regarding predetermination applications pursuant to Wis. Stat. § 111.335(4)(f). Motion carried

unanimously.

# Delegation of Authority for Reciprocity/Endorsement Reviews

**MOTION:** Eric Elliott moved, seconded by Clark Collins, to delegate authority to the

Department Attorneys to review and approve reciprocity applications in which the out of state license requirements are substantially equivalent to

the Board's requirements. Motion carried unanimously.

# **Delegated Authority for Application Denial Reviews**

**MOTION:** Eric Elliot moved, seconded by Jennifer Jarrett, to delegate authority to

the Department's Attorney Supervisors to serve as the Board's designee for purposes of reviewing and acting on requests for hearing as a result of

a denial of a credential. Motion carried unanimously.

# **Delegation of Authority for Conviction Reviews**

**MOTION:** Eric Elliott moved, seconded by Jennifer Jarrett, to delegate authority to

Department Attorneys to review and approve conviction records with up

to 2 misdemeanors each more than 4 years old and which are not

substantially related to the practice of physician assistants. Motion carried

unanimously.

# **Delegation of Authority for Military Reciprocity Reviews**

**MOTION:** Eric Elliott moved, seconded by Jennifer Jarrett, to delegate authority to

the Department Attorneys to review and approve military reciprocity applications in which the individual meets the requirements of Wis. Stat. §

440.09. Motion carried unanimously.

# **Delegation to Department Attorneys to Approve Duplicate Legal Issue**

**MOTION**: Jennifer Jarrett moved, seconded by Jacqueline Edwards, to delegate

authority to Department Attorneys to approve a legal matter in connection

with a renewal application when that same/similar matter was already

addressed by the Board and there are no new legal issues. Motion carried unanimously.

# **Delegation to Department Attorneys to Approve Duplicate Legal Issue**

**MOTION**:

Jennifer Jarrett moved, seconded by Jacqueline Edwards, to delegate authority to Department Attorneys to approve a legal matter in connection with a renewal application when that same/similar matter was already addressed by the Board and there are no new legal issues. Motion carried unanimously.

# **Voluntary Surrenders**

**MOTION:** 

Eric Elliott moved, seconded by Jennifer Jarrett, to delegate authority to the assigned case advisor to accept or refuse a request for voluntary surrender pursuant to Wis. Stat. § 440.19 for a credential holder who has a pending complaint or disciplinary matter. Motion carried unanimously.

**MOTION:** 

Jean Fischer moved, seconded by Jacqueline Edwards, to delegate authority to the Department to accept the voluntary surrender of a credential when there is no pending complaint or disciplinary matter with the Department pursuant to Wis. Stat. § 440.19. Motion carried unanimously.

### **Education and Examination Liaison(s) Delegation**

**MOTION:** 

Eric Elliott moved, seconded by Jacquline Edwards, to delegate authority to the Education and Examination Liaison(s) to address all issues related to continuing education and examinations. Motion carried unanimously.

# **Authorization for DSPS to Provide Board Member Contact Information to National Regulatory Related Bodies**

**MOTION:** 

Jennifer Jarrett moved, seconded by Jean Fischer, to authorize the Department staff to provide national regulatory related bodies with all board member e-mail address information that the Department retains on file. Motion carried unanimously.

# **Optional Renewal Notice Insert Delegation**

**MOTION:** 

Eric Elliott moved, seconded by Jennifer Jarrett, to designate the Chairperson (or, in the absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) to provide a brief statement or link relating to board-related business within the license renewal notice at the Board's or Board designee's request. Motion carried unanimously.

# **Legislative Liaison Delegation**

**MOTION:** Eric Elliott moved, seconded by Jacquline Edwards, to delegate authority

to the Legislative Liaisons to speak on behalf of the Board regarding

legislative matters. Motion carried unanimously.

# **Travel Authorization Liaison Delegation**

**MOTION:** Jean Fischer moved, seconded by Jacquline Edwards, to delegate authority

to the Travel Authorization Liaison to approve any board member travel to and/or participation in events germane to the board, and to designate representatives from the Board to speak and/or act on the Board's behalf at

such events. Motion carried unanimously.

# Website Liaison(s) Delegation

**MOTION:** Eric Elliott moved, seconded by Jacquline Edwards, to authorize to the

Website Liaison(s) to act on behalf of the Board in working with

Department staff to identify and execute website updates. Motion carried

unanimously.

### **Medical Examining Board Liaison(s) Delegation**

**MOTION:** Jacquline Edwards moved, seconded by Roberts Sanders, to designate the

MEB Liaison to represent the Board before the Medical Examining Board and to confer with the Medical Examining Board on matters of joint

interest. Motion carried unanimously.

### Administrative Rules Liaison(s) Delegation

**MOTION:** Jennifer Jarrett moved, seconded by Eric Elliott, to delegate authority to

the Administrative Rules Liaison(s) to address all rulemaking as related to drafting and making recommendations to the full Board. Motion carried

unanimously.

# **Delegation to Approve Opioid Abuse Report**

MOTION: [Board member name] moved, seconded by [Board member name], to

authorize the Chairperson (or, in the absence of the Chairperson, the highest-ranking officer or longest serving Board member in that succession) to review and approve the opioid abuse report required by Wis. Stat.

§ 440.035 (2m)(c)1., for filing with the Legislature.

# **Delegation to Department Attorneys to Approve Prior Discipline**

MOTION: [Board member name] moved, seconded by [Board member name], to

delegate authority to Department Attorneys to approve an applicant's prior professional discipline which resulted in a forfeiture/fine/other monetary penalty, remedial education, and/or reprimand, that is 10 years old or older, and the previously disciplined credential is currently in good standing.

Motion carried [ ].

# **Delegation to Handle Administrative Rule Matters**

MOTION: [Board member name] moved, seconded by [Board member name], to

delegate authority to the Chairperson (or, in the absence of the Chairperson, the highest-ranking officer or longest serving Board member in that succession), to act on behalf of the Board regarding administrative

rule matters between meetings. Motion carried [ ].

### Review and Approval of 2024 Delegations including new modifications

MOTION: [Board member name] moved, seconded by [Board member name], to

reaffirm all delegation motions made in 2024, as reflected in the February 20, 2025 agenda materials, which were not otherwise modified or amended

during the February 20, 2025 meeting. Motion carried [ ].

# State of Wisconsin Department of Safety & Professional Services

# AGENDA REQUEST FORM

1) Name and title of pers	son submitting the	request:	2) Date when request submitted:					
Nilajah Hardin			02/07/25					
Administrative Rules	Coordinator		Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting					
3) Name of Board, Committee, Council, Sections:								
Physician Assistant Aff	filiated Credential	ing Board						
4) Meeting Date: 02/20/25	5) Attachments:	6) How should the item be titled on the agenda page?  Administrative Rule Matters Discussion and Consideration						
	⊠ Yes □ No	1. Other Rule Updates:  a. Med 21, Patient Health Care Records  b. Med 24, Relating to Telemedicine and Telehealth  c. Med 27, Relating to Provisional Licensure for International Physicians  d. N 6, Relating to Delegated Acts  e. Pod 1 and 9, Relating to Supervision of Physician Assistants  2. Pending or Possible Rulemaking Projects  a. Rule Projects Chart						
7) Place Item in:		nce before the Boa		9) Name of Case Advisor(s), if required:				
Open Session		yes, please complete		N/A				
Closed Session	Appearance Re	quest for Non-DSPS	Stall)					
	☐ Yes							
No     No								
10) Describe the issue a	ind action that sho	uld be addressed						
<b>Attachments:</b>								
<ol> <li>Other Rule Updates</li> <li>Rule Projects Chart</li> </ol>								
Pending Rule Project	Page: https://ds	ps.wi.gov/Page	s/RulesSta	tutes/PendingRules.aspx				
Pending Rule Project Page: <a href="https://dsps.wi.gov/Pages/RulesStatutes/PendingRules.aspx">https://dsps.wi.gov/Pages/RulesStatutes/PendingRules.aspx</a>								
11)		Authoriza	tion					
mai. no	1.1			02/07/25				
Signature of person mal	king this request		Date					
Suite St. person making and request								
Supervisor (if required)  Date								
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date								
Directions for including supporting documents:  1. This form should be attached to any documents submitted to the agenda.  2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director.  3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.								

# Other Rule Updates (as of 02/07/25):

- Med 21, Patient Health Care Records
  - o Scope Statement Reviewed at 02/19/25 Medical Examining Board meeting
  - o Next step is submission to Governor for approval
- Med 24, Relating to Telemedicine and Telehealth
  - Legislative Review
  - Next step is an Adoption Order presented at a future meeting (if there are no objections from JCRAR)
- Med 27, Relating to Provisional Licensure for International Physicians
  - o Public Hearing Held at 02/19/25 Medical Examining Board Meeting
  - Next step is Final Rule Draft and Legislative Report
- N 6, Related to Delegated Acts
  - o Final Rule Under Governor's Review
  - Next step is submission to Legislature for Review
- Pod 1 and 9, Relating to Supervision of Physician Assistants
  - o Scope Statement ready for submission to Governor for approval
  - Next step is Governor approval and publication in the Administrative Register

# Physician Assistant Affiliated Credentialing Board Rule Projects (updated 02/07/25)

Clearinghouse Rule Number	Scope #	Scope Expiration	Code Chapter Affected	Relating clause	Current Stage	Next Step
Not Assigned Yet	091-24	02/12/2027	PA 1 to 4	Implementation of the Physician Assistant Licensure Compact	Per Wis. Stats. 15.085 (5) (b) Submission to Clearinghouse After 03/17/25	Clearinghouse Review; Public Hearing Anticipated for 06/26/25 Meeting
25-002	065-24	12/03/2026	PA 4	Physical Examinations	Public Hearing Held at 02/20/25 Meeting	Drafting Final Rule and Legislative Report