

Phone: 608-266-2112 Web: http://dsps.wi.gov Email: dsps@wisconsin.gov

Tony Evers, Governor Dan Hereth, Secretary

VIRTUAL/TELECONFERENCE PSYCHOLOGY EXAMINING BOARD Virtual, 4822 Madison Yards Way, Madison Contact: Brad Wojciechowski (608) 266-2112 October 4, 2023

The following agenda describes the issues that the Board plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a record of the actions of the Board.

AGENDA

9:00 A.M.

OPEN SESSION – CALL TO ORDER – ROLL CALL

A. Adoption of Agenda (1-3)

B. Approval of Minutes of June 28, 2023 (4-6)

- C. Reminders: Conflicts of Interest, Scheduling Concerns
- D. Introductions, Announcements and Recognition

E. Administrative Matters

- 1) Appointment of Liaisons and Alternates
- 2) Department, Staff and Board Updates
- 3) Board Members Term Expiration Dates
 - a. Desmonde, Marcus P. -7/1/2021
 - b. Greene, John N. 7/1/2023
 - c. Schroeder, Daniel A. -7/1/2019
 - d. Small, John 7/1/2024
 - e. Sorce, Peter I. -7/1/2020
 - f. Thompson, David W. -7/1/2022

F. Legislative and Policy Matters – Discussion and Consideration (7)

1) 2023 Senate Bill 193

G. Administrative Rule Matters – Discussion and Consideration (8)

- 1) Preliminary Rule Draft: Psy 1 to 6, relating to implementation of Psychology Licensure Compact. (9-26)
- 2) Pending and possible rulemaking projects (27)

H. Speaking Engagements, Travel, or Public Relation Requests, and Reports – Discussion and Consideration (28)

1) Travel Report: ASSPB Annual Meeting – Cleveland, OH – September 27 – October 1, 2023, Dan Schroeder and Peter Sorce

- I. Association of State and Provincial Psychology Boards (ASPPB) Matters Discussion and Consideration
- J. Education and Examination Matters Discussion and Consideration
- K. Deliberation on Items Added After Preparation of Agenda:
 - 1) Introductions, Announcements and Recognition
 - 2) Nominations, Elections, and Appointments
 - 3) Administrative Matters
 - 4) Election of Officers
 - 5) Appointment of Liaisons and Alternates
 - 6) Delegation of Authorities
 - 7) Education and Examination Matters
 - 8) Credentialing Matters
 - 9) Practice Matters
 - 10) Public Health Emergencies
 - 11) Legislative and Administrative Rule Matters
 - 12) Liaison Reports
 - 13) Board Liaison Training and Appointment of Mentors
 - 14) Informational Items
 - 15) Division of Legal Services and Compliance (DLSC) Matters
 - 16) Presentations of Petitions for Summary Suspension
 - 17) Petitions for Designation of Hearing Examiner
 - 18) Presentation of Stipulations, Final Decisions and Orders
 - 19) Presentation of Proposed Final Decisions and Orders
 - 20) Presentation of Interim Orders
 - 21) Petitions for Re-Hearing
 - 22) Petitions for Assessments
 - 23) Petitions to Vacate Orders
 - 24) Requests for Disciplinary Proceeding Presentations
 - 25) Motions
 - 26) Petitions
 - 27) Appearances from Requests Received or Renewed
 - 28) Speaking Engagements, Travel, or Public Relation Requests, and Reports

L. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85(1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

M. DLSC Matters

- 1) Proposed Stipulations, Final Decisions and Orders
 - a. 22 PSY 004 Itzhak Matusiak, Ph.D. (29-34)
- 2) Case Closing(s)
 - a. 22 PSY 012 C.T. (**35-38**)
 - b. 22 PSY 034 J.H. (**39-43**)
- N. Deliberation of Items Added After Preparation of the Agenda
 - 1) Education and Examination Matters

- 2) Credentialing Matters
- 3) DLSC Matters
- 4) Monitoring Matters
- 5) Professional Assistance Procedure (PAP) Matters
- 6) Petitions for Summary Suspensions
- 7) Petitions for Designation of Hearing Examiner
- 8) Proposed Stipulations, Final Decisions and Orders
- 9) Proposed Interim Orders
- 10) Administrative Warnings
- 11) Review of Administrative Warnings
- 12) Proposed Final Decisions and Orders
- 13) Matters Relating to Costs/Orders Fixing Costs
- 14) Case Closings
- 15) Board Liaison Training
- 16) Petitions for Assessments and Evaluations
- 17) Petitions to Vacate Orders
- 18) Remedial Education Cases
- 19) Motions
- 20) Petitions for Re-Hearing
- 21) Appearances from Requests Received or Renewed
- O. Consulting with Legal Counsel

RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

- P. Vote on Items Considered or Deliberated Upon in Closed Session if Voting is Appropriate
- Q. Open Session Items Noticed Above Not Completed in the Initial Open Session

ADJOURNMENT

NEXT DATE: NOVEMBER 8, 2023

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held virtually unless otherwise indicated. In-person meetings are typically conducted at 4822 Madison Yards Way, Madison, Wisconsin, unless an alternative location is listed on the meeting notice. In order to confirm a meeting or to request a complete copy of the board's agenda, please visit the Department website at https://dsps.wi.gov. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. Requests for interpreters for the hard of hearing, or other accommodations, are considered upon request by contacting the Affirmative Action Officer, or reach the Meeting Staff by calling 608-267-7213.

VIRTUAL/TELECONFERENCE PSYCHOLOGY EXAMINING BOARD MEETING MINUTES JUNE 28, 2023

- PRESENT: Marcus Desmonde, Psy.D., Daniel Schroeder, Ph.D., John Small, Peter Sorce
- EXCUSED: John Greene, Ph.D., David Thompson, Ph.D.
- **STAFF:** Brad Wojciechowski, Executive Director; Whitney DeVoe, Legal Counsel; Sofia Anderson, Administrative Rules Coordinator; Dialah Azam, Bureau Assistant; and other Department Staff

CALL TO ORDER

Daniel Schroeder, Chairperson, called the meeting to order at 9:09 a.m. A quorum was confirmed with four (4) members present.

ADOPTION OF AGENDA

MOTION: Peter Sorce moved, seconded by John Small, to adopt the Agenda as published. Motion carried unanimously.

APPROVAL OF MINUTES OF APRIL 7, 2023

MOTION: Peter Sorce moved, seconded by Daniel Schroeder, to approve the Minutes of April 7, 2023 as published. Motion carried unanimously.

INTRODUCTIONS, ANNOUNCEMENTS, AND RECOGNITION

Recognition: Mark Jinkins, Public Member (Replaced: 6/28/2023)

MOTION: Peter Sorce moved, seconded by Daniel Schroeder, to recognize and thank Mark Jinkins for his years of dedicated service to the Board and State of Wisconsin. Motion carried unanimously.

ADMINISTRATIVE RULE MATTERS

Discussion: Psy 1 to 6, relating to implementation of Psychology Licensure Compact

MOTION: Peter Sorce moved, seconded by Marcus Desmonde, to designate the Chairperson work with DSPS staff in the preliminary rule draft of rule Psy 1 to 6, relating to implementation of Psychology Licensure Compact. Motion carried unanimously.

Discussion: Psy 1 and 2, relating to national examination

MOTION: Marcus Desmonde moved, seconded by Peter Sorce, to authorize the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) to review and

approve the addition of a note under Psy 2.01 (5) relating to the modification of the EPPP into a two-part exam. Motion carried unanimously.

<u>Consideration of Attendance: ASPPB Annual Meeting – Cleveland, OH – September 27 – October 1, 2023</u>

MOTION: Marcus Desmonde moved, seconded by John Small, to designate Daniel Schroeder and Peter Sorce to attend the ASPPB Annual Meeting on September 27 – October 1, 2023 in Cleveland, OH. Motion carried unanimously.

CLOSED SESSION

MOTION: Peter Sorce moved seconded by John Small, to convene to closed session to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85 (1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.). Daniel Schroeder, Chairperson, read the language of the motion. The vote of each member was ascertained by voice vote. Roll Call Vote: Marcus Desmonde-yes; Daniel Schroeder-yes; John Small – yes; and Peter Sorce-yes.Motion carried unanimously.

The Board convened into Closed Session at 10:18 a.m.

DELIBERATION ON DIVISION OF LEGAL SERVICES AND COMPLIANCE MATTERS

Administrative Warning

23 PSY 009 – G.D.D.

MOTION: Peter Sorce moved, seconded by Marcus Desmonde, to issue an Administrative Warning in the matter of G.D.D., DLSC Case Number 23 PSY 009. Motion carried unanimously.

Case Closings

22 PSY 025-A.M.S.

MOTION: Peter Sorce moved, seconded by John Small, to close DLSC Case Number 22 PSY 025, against A.M.S., for Insufficient Evidence. Motion carried unanimously.

RECONVENE TO OPEN SESSION

MOTION: Marcus Desmonde moved, seconded by Peter Sorce, to reconvene into open session. Motion carried unanimously.

The Board reconvened into Open Session at 10:33 a.m.

VOTING ON ITEMS CONSIDERED OR DELIBERATED ON IN CLOSED SESSION

MOTION: Marcus Desmonde moved, seconded by John Small, to affirm all motions made and votes taken in closed session. Motion carried unanimously.

(Be advised that any recusals or abstentions reflected in the closed session motions stand for the purposes of the affirmation vote.)

ADJOURNMENT

MOTION: Peter Sorce moved, seconded by Daniel Schroeder, to adjourn the meeting. Motion carried unanimously.

The meeting adjourned at 10:34 a.m.

Psychology Examining Board Meeting Minutes June 28, 2023 Page 3 of 3

State of Wisconsin Department of Safety & Professional Services

1) Name and title of pers	son submitting the requ	est:	2) Date when request submitted:				
Brad Wojciechowski			9/21/2023				
				dered late if submitted after 12:00 p.m. on the			
3) Name of Board, Com	mittee, Council, Section	s:	deadline date which	h is 8 business days before the meeting			
Psychology Examining	Board						
4) Meeting Date:	5) Attachments:	tled on the agenda page?					
10/4/2023	⊠ Yes						
7) Place Item in:		8) Is an appearance before the Board being 9) Name of Case Advisor(s), if applie					
□ Open Session	n scheduled? (If yes, please complete Appearance Request for Non-DSPS Staff)			<click add="" advisor="" case="" here="" name="" or<="" td="" to=""></click>			
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10) Describe the issue a	No 🛛 🖂 No	e addressed:					
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11)		Authoriza	tion				
CS A AVIN				9/21/2023			
Signature of person making this request				Date			
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Supervisor (Only required for post agenda deadline items)				Date			
				240			
Executive Director signature (Indicates approval for post agenda deadline items)				Date			
Directions for including	<u> </u>						
1. This form should be saved with any other documents submitted to the Agenda Items folders.							
 Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a 							
3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.							

AGENDA REQUEST FORM

State of Wisconsin Department of Safety & Professional Services

AGENDA REQUEST FORM							
1) Name and title of pers	son subm	itting the request:		2) Date when reque	2) Date when request submitted:		
Sofia Anderson, Administrative Rules Coordinator				9/22/2023			
				Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting			
3) Name of Board, Committee, Council, Sections:							
Psychology Examining Bo	bard						
4) Meeting Date: 5) Attachments: 6) How s		should the item be titled on the agenda page?					
October 4, 2023	⊠ Yes □ No		Administrative Rules Matters – Discussion and Consideration:				
			1.	Preliminary Rule Draft: Psy 1 to 6, relating to implementation of Psychology Licensure Compact.			
			2.	Pending and possib	le rulemaking projects		
7) Place Item in: 8) Is an appearance before the Board being				e the Board being	9) Name of Case Advisor(s), if required:		
Open Session	scheduled? (If yes,				N/A		
Closed Session		Appearance Reques		011-D3F 3 3(all)			
			☐ Yes				
No							
10) Describe the issue a	nd action	h that should be ad	dressed:				
Attachments:							
1. Chapters Psy 1	, 2, and 5	redlined					
2. Chapter Psy 2 r	edlined w	ith note.					
Rule projects ch	nart.						
11) Authorization							
DAnderson							
					9/22/2023		
Signature of person making this request					Date		
Supervisor (if required)					Date		
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date							
Directions for including supporting documents:							
 This form should be attached to any documents submitted to the agenda. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. 							
3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a							
meeting.							

AGENDA REQUEST FORM

Chapter Psy 1

AUTHORITY AND DEFINITIONS

Psy 1.01 Authority.

Psy 1.02 Definitions.

Psy 1.01 Authority. The rules in chs. Psy 1 to 5 are adopted pursuant to authority of ss. 15.08 (5) (b), 227.11 (2), 455.045 (3), 455.065 (1), 455.065 (5), and 455.09 (1) (g), <u>455.50 (4), and 455.50 (5)</u>, Stats.

Psy 1.02 Definitions. As used in chs. Psy 1 to 5:

(1) "Applicant" means any person who applies for a license from the board.

(2) "Board" means the psychology examining board.

(3) "Client" means the individual, group, business, agency, school, organization, or association for whom the licensee of the board provides professional services for which the licensee is usually and customarily compensated. The term "client" includes the term and concept of "patient."

(3m) "Day" is defined in s. 455.03 (1) (a), Stats.

(4) "Department" means the department of safety and professional services.

(5) "Disciplinary proceeding" means a proceeding against one or more licensees in which the board determines whether or not to revoke or suspend a license, to reprimand a licensee, to limit a license, or refuse to renew a license.

(5m) "Dual relationship" means a situation in which a psychologist provides professional services to a person with whom the psychologist has another relationship such as, but not limited to, relatives, close friends, employees or employers, students or other supervisees.

(5r) "E.Passport" is defined under s. 455.50 (2) (g), Stats.

(5s) "EPPP" means the Examination for the Professional Practice in Psychology which is the board approved examination on the practice of psychology.

(6) "Gross negligence in the practice of psychology" means the performance of professional services that do not comply with an accepted standard of practice that has a significant relationship to the protection of the health, safety, or welfare of patient or public, and that are performed in a manner indicating that the licensee knew or should have known, but acted with indifference to or disregard of, the accepted standard of practice.

(6e) "IPC" means Interjurisdictional Practice Certificate and is defined under s. 455.50 (2) (im), Stats.

(6g) "Interim psychologist" means a person licensed under s. 455.04 (2), Stats.

(6m) "Jurisprudence exam" means the board approved examination on the state law related to the practice of psychology.

(7) "One contact hour" means at least 50 minutes that the psychologist spends directly engaged in a continuing education activity approved by the board.

(7m) "Practice of psychology" has the meaning under s. 455.01 (5), Stats.

(8) "Private practice of school psychology" means providing psycho-educational evaluation and intervention for the prevention and treatment of educationally relevant problems. Intervention includes service to the student or consultation with persons who affect the student's education program.

(9) "Prohibited dual relationship" means a dual relationship which may impair objectivity or effectiveness, or permit exploitation, or create an actual, apparent or potential conflict of interest.

(10) "Psychological treatment" includes hypnosis used for therapeutic purposes other than smoking cessation or weight control.

(10g) "Psychologist" means a person licensed under s. 455.04 (1) or (2), Stats.

- (10m) "Psychotherapy" has the meaning under s. 455.01 (6), Stats.
- (11) "Telehealth" is defined under s. 440.01 (1) (hm), Stats.
- (12) "Telepsychology" is defined under s. 455.50 (2) (nm), Stats.

Chapter Psy 2

REQUIREMENTS FOR EXAMINATION AND LICENSURE OF PSYCHOLOGISTS

- Psy 2.01 Application procedure.
- Psy 2.012 Interim Psychologist.
- Psy 2.013 Reciprocity.
- <u>Psy 2.014</u> Reciprocal credentials for service members, former service members, and their spouses.
- Psy 2.015 Application abandonment.
- Psy 2.05 Passing scores.
- <u>Psy 2.09</u> Education and experience equivalent to a doctoral degree in psychology.
- <u>Psy 2.10</u> Supervised psychological experience.
- Psy 2.14 Temporary practice.

Psy 2.01 Application procedure. An applicant for licensure as a psychologist shall submit all of the following:

- (1) The properly completed and signed application form.
- (2) The application fee authorized by s. 440.05 (1), Stats.
- (3) Evidence of one of the following:

(a) Official transcript indicating a doctoral degree in psychology from a program accredited by any of the following organizations:

- **1.** American Psychological Association.
- 2. Canadian Psychological Association.
- **3.** Any other organization approved by the examining board.

(b) Academic training that the examining board determines to be substantially equivalent to a doctoral degree in psychology on the basis of standards established in s. Psy 2.09.

(c) Documentation of academic credentials evaluated by the National Register of Health Service Psychologists or other credential evaluation organization approved by the Board.

(4) Documentation of completion of psychological work meeting the requirements in s. Psy 2.10.

(5) Evidence of passing the EPPP.

(6) Evidence of passing the jurisprudence exam.

(7) Verification of the applicant's credentials in all states or countries in which the applicant has ever held a credential.

(8) Documentation necessary for the Board to determine, subject to ss. 111.321, 111.322, and 111.335, Stats., whether any of the following apply:

(a) The applicant has a pending charge for an exempt offense as defined in s. 111.335 (1m) (b), Stats. or a violent crime against a child, as defined in s. 111.335 (1m) (d), Stats., which is substantially related to the practice of a psychologist.

(b) The applicant has been convicted of a crime substantially related to the practice of a psychologist.

(9) Fingerprint or other biometric-based information for the purpose of obtaining an applicant's criminal history information from the federal bureau of investigation and the Wisconsin department of justice in a manner directed by the department.

Psy 2.012 Interim Psychologist.

(1) Subject to s. 455.09, Stats., the examining board shall grant an interim psychologist license to an applicant who submits all of the following:

(a) A properly completed and signed application form.

- (b) An application fee authorized by s. 440.05 (6), Stats.
- (c) Evidence of one of the following:

1. Official transcript indicating a doctoral degree in psychology from a program accredited by any of the following organizations:

- a. American Psychological Association.
- b. Canadian Psychological Association.
- **c.** Any other organization approved by the examining board.

2. Academic training that the examining board determines to be substantially equivalent to a doctoral degree in psychology based on the standards established in s. Psy 2.09.

(d) Evidence of a completed internship of at least 1,500 hours after the completion of all doctoral level coursework. Completion of all doctoral level coursework means all required courses associated with the doctoral degree are completed, unless otherwise determined by the board or its designee.

(e) Evidence of passing score on the jurisprudence exam.

(f) Documentation necessary for the Board to determine, subject to ss. 111.321, 111.322, and 111.335, Stats., whether any of the following apply:

1. The applicant has a pending charge for an exempt offense as defined in s. 111.335 (1m) (b), Stats. or a violent crime against a child, as defined in s. 111.335 (1m) (d), Stats., which is substantially related to the practice of a psychologist.

2. The applicant has been convicted of a crime substantially related to the practice of a psychologist.

(g) Fingerprint or other biometric-based information for the purpose of obtaining an applicant's criminal history information from the federal bureau of investigation and the Wisconsin department of justice in a manner directed by the department.

(2) An interim psychologist license issued under s. 455.04 (2), Stats., is valid for 2 years or until the individual obtains a psychologist license under s. 455.04 (1), Stats, whichever is earlier. An individual holding an interim psychologist license is not required to complete continuing education.

Psy 2.013 Reciprocity. An applicant who holds an active license in another state, territory, foreign country or province whose license standards are deemed by the examining board to be substantially equivalent to the standards in this state may apply for license by submitting the following:

(1) The properly completed and signed application form.

- (2) The application fee authorized by s. 440.05 (1), Stats.
- (4) Evidence of passing the jurisprudence exam.

(5) Documentation necessary for the board to determine, subject to ss. 111.321, 111.322, and 111.335, Stats., whether any of the following apply:

(a) The applicant has a pending charge for an exempt offense as defined in s. 111.335 (1m) (b), Stats. or a violent crime against a child, as defined in s. 111.335 (1m) (d), Stats., which is substantially related to the practice of a psychologist.

(b) The applicant has been convicted of a crime substantially related to the practice of a psychologist.

(6) Fingerprint or other biometric-based information for the purpose of obtaining an applicant's criminal history information from the federal bureau of investigation and the Wisconsin department of justice in a manner directed by the department.

Psy 2.014 Reciprocal credentials for service members, former service members, and their spouses. A reciprocal license to practice psychology shall be granted to a service member, former service member, or the spouse of a service member or former service member who the board determines meets all of the requirements under s. 440.09 (2), Stats. Pursuant to s. 440.09 (2m), Stats., the board may request verification necessary to make a determination under this section.

Note: Application forms are available from the Department of Safety and Professional Services' website at http://dsps.wi.gov.

Psy 2.015 Application abandonment. An applicant who files an application but who does not comply with a request for information related to the application within one year of the date of the board's last request shall file a new application. An applicant who files an application but who does not fully complete the application within 3 years of the date of the application shall file a new application.

Psy 2.05 Passing scores.

(1) The passing score on each examination is determined by the board to represent minimum competence.

(2m) The board may adopt the recommended passing score of the examination provider for the EPPP.

(4) The board shall make the determination of the passing score of the jurisprudence exam after consultation with subject matter experts who have reviewed a representative sample of the examination questions and available candidate performance statistics.

Psy 2.09 Education and experience equivalent to a doctoral degree in psychology. The equivalent to a doctorate in psychology is a doctorate degree which meets all of the following requirements:

(1) The curriculum shall contain all of the following content:

(a) Scientific psychology, including all of the following:

- 1. Biological aspects of behavior.
- 2. Cognitive and affective aspects of behavior.
- **3.** Social aspects of behavior.
- 4. History and systems of psychology.
- 5. Psychological measurement.
- 6. Research methodology.
- 7. Techniques of data analysis.

(b) Scientific, methodical and theoretical foundations of practice in the substantive area of professional psychology in which the program has its training emphasis including all of the following:

- 1. Individual differences in behavior.
- 2. Human development.
- 3. Dysfunctional behavior or psychopathology.
- **4.** Professional standards and ethics.

(c) Diagnosing or defining problems through psychological assessment and measurement and formulating and implementing intervention strategies including all of the following:

- 1. Theories and methods of assessment and diagnosis.
- 2. Effective intervention.
- **3.** Consultation and supervision.
- 4. Evaluating the efficacy of interventions.
- (d) Issues of cultural diversity and individual differences.
- (e) Skills essential for lifelong learning, scholarly inquiry and professional problem-solving as psychologists in the context of an evolving body of scientific and professional knowledge.

(2) The doctoral degree shall include any of the following: practicum, internship, field or laboratory training. This experience shall be supervised by a person with a doctoral degree in psychology.

Psy 2.10 Supervised psychological experience. Except as provided in s. Psy 2.013, an applicant for licensure as a psychologist shall complete at least 3,000 hours of supervised graduate-level experience in the practice of psychology under conditions satisfactory to the examining board and shall include all of the following:

(1) Evidence of the following supervised hours shall be provided:

(a) A completed internship of at least 1,500 hours after the completion of all doctoral level coursework. Completion of all doctoral level coursework means all required courses associated with the doctoral degree are completed, unless otherwise determined by the board or its designee.

(b) Additional 1,500 hours accrued by any of the following or combination of any of the following:

1. Any aggregated pre-internship hours completed after the first year of a doctoral program of study leading to a doctorate in psychology or its equivalent, or completed during the first year of such doctoral program of study if the applicant has completed a master's degree in psychology or its equivalent.

2. Any excess hours after the completion of the 1,500 hours during the internship under par. (a).

3. Hours accrued after the internship under par. (a) but accumulated before the conferral of the doctoral degree.

4. Hours acquired after the conferral of the doctoral degree.

(2) Clients shall be informed that the psychological trainee is receiving supervision and that the client's case will be discussed in the context of required supervision. The trainee must inform potential clients in writing of his or her trainee status and lack of license.

(3) A minimum of 25% of the experience required shall consist of face-to-face client contact.

(4) A total of 65% of the experience required shall consist of the face-to-face client contact required under sub. (3) and direct service for the purpose of providing psychological service. For the purposes of this subsection, direct service means those activities a psychologist performs that are directly related to providing psychological services to a client, including note and report writing, studying test results, case consultation, and reviewing published works relating to the client's needs.

(5) The primary supervisor shall be a licensed psychologist and shall have adequate training, knowledge, and skill to render competently any psychological service that a psychological trainee undertakes. The primary supervisor shall have post-licensure experience and shall have had training or experience in supervision of psychological work. Supervisors shall not be an immediate relative by blood or marriage.

(6) The supervisor's responsibilities include all of the following:

(a) Permit a trainee to engage in only psychological practice the supervisor can competently perform.

(b) Have sufficient knowledge of the trainee's clients to ensure effective service. This may include ongoing face-to-face contact with the client.

(c) Monitor the progress of the work on a regular basis.

(d) Determine the adequacy of the trainee's preparation for the tasks to be performed.

(e) Provide a written evaluation of the supervised experience. Prepared evaluations or reports of progress, including strengths and weakness, shall be written and discussed with the trainee on at least a semi annual basis and shall be made available to the board upon request.

(f) Be available or make appropriate provision for emergency consultation and intervention.

- (g) Be legally and ethically responsible for the professional activities of the trainee.
- (h) Be able to interrupt or stop the trainee from practicing in given cases.
- (i) To terminate the supervised relationship if necessary.

Psy 2.14 Temporary practice.

(1) In this section, "day" is defined in s. 455.03 (1) (a), Stats.

(2) A psychologist who is licensed by another state or territory of the United States or a foreign country or province whose standards, in the opinion of the board, are equivalent to or higher than the requirements for licensure as a psychologist in s. 455.04 (1), Stats., may provide psychological services in this state not more than 60 days in any calendar year without holding a license issued under s. 455.04 (1), Stats.

(2m) A psychologist practicing intending to practice in this state and is licensed in another compact state or territory of the United States must hold an active interjurisdictional telepsychology IPC as established in s. 455.03 (3) (2), Stats.

(3) The psychologist shall report to the board the nature and extent of his or her practice in this state if it exceeds 20 days within a calendar year.

(4) A psychologist provides psychological services in this state whenever the patient or client is located in this state regardless of where the psychologist is located.

Psy 2.15 Telepsychology. A psychologist intending to practice in this state and is licensed in another compact state or territory of the United States must hold an active E.Passport as established in s. 455.03 (3), Stats.

Chapter Psy 5

CONDUCT

Psy 5.01 Professional conduct.

Psy 5.02 Telehealth.

Psy 5.01 Professional conduct. The practice of psychology is complex and varied and, therefore, allows for a broad range of professional conduct. The following acts constitute unprofessional conduct by

applicants for licensure and licensees of the board and are prohibited. Complaints regarding these acts shall be investigated and may lead to disciplinary proceedings.

(1) Engaging in false, fraudulent, misleading or deceptive advertising, or maintaining a professional relationship with one engaging in such advertising.

(2) Gross negligence in the practice of psychology or private practice of school psychology.

(2m) Engaging in conduct that falls below the standard of minimal competence within the practice of psychology or school psychology.

(3) Misrepresentation of professional competency by offering to perform services that are unwarranted on the basis of education, training, or experience.

(4) Performance of professional services inconsistent with training, education, or experience.

(5) Conviction of a crime or violation of any law the circumstances of which substantially relate to the circumstances of the practice of psychology or private practice of school psychology.

(6) Undertaking or continuing professional services after having been adjudged incompetent by a court of law.

(7) Reporting distorted, erroneous, or misleading psychological information.

(8) Engaging in false, fraudulent, exploitative, misleading, or deceptive billing practices.

(9) Allowing professional judgment to be controlled by another.

(10) Aiding or furthering discrimination on the basis of race, color, sex, creed, national origin, ancestry, handicap or sexual orientation by means of service given to a client.

(11) Practicing or attempting to practice while the licensee has a physical or mental impairment, including impairment related to alcohol or other drugs, which is reasonably related to the licensee's ability to adequately undertake the practice of psychology in a manner consistent with the safety of client or public.

(12) Revealing facts, data, information, records or communication received from a client in a professional capacity except in the following circumstances:

(a) With the informed consent of the client or the client's authorized representative.

(b) With prior notification to the client at the time the information was elicited of the use and distribution of the information.

(c) If necessary to prevent injury to the client or another person.

(d) Pursuant to the lawful order of a court of law.

(e) Use of case history material for teaching or research purpose, or in textbooks or other literature, provided that proper precautions are taken to conceal the identity of the client.

(f) Where otherwise permitted or required under ss. 51.30 and 146.82, Stats.

(g) When required by federal or state law.

(12m) Failing to have security protocols for access to facts, data, information, records, or communication received from a client in a professional capacity.

(13) Failure to obtain written, informed consent from the client or client's legal representative prior to the use of observation or electronic taping, recording or filming procedures.

(14) Engaging in sexual contact, sexual conduct, kissing, or any other behavior which could reasonably be construed as seductive, romantic, harassing, or exploitative, with any of the following:

(a) A client.

(b) A former client within 2 years of termination of professional services.

(c) A former client beyond 2 years of termination of professional services, unless the licensee can demonstrate that there has been no exploitation of the former client, and that the former client is not vulnerable by reason of emotional or cognitive disorder to exploitive influence by the psychologist, in light of all relevant factors, including:

1. The length of time which had passed between the termination of professional services and the conduct.

- 2. The nature and duration of the professional services.
- **3.** The circumstances of termination.
- 4. The client's personal history.
- 5. The client's mental status at the time the conduct took place.
- 6. The likelihood of adverse impact on the client or others.

7. Statements or actions made by the licensee during the course of professional services suggesting or inviting the possibility of a post-termination sexual or romantic relationship with the client.

(d) A person to whom the licensee is providing teaching, supervisory or other instructional services.

(14m) Accepting as a client a person with whom the licensee has engaged in sexual contact or sexual conduct.

(15) Failure to provide clients a description of what may be expected in the way of tests, consultation, reports, fees, billing, therapeutic regimen or schedule.

(16) Failure to provide clients a description of possible effects of proposed treatment.

(17) Engaging in any prohibited dual relationship or any relationship which is reasonably likely to impair the licensee's objectivity in providing professional services.

(19) Employing or claiming to have available secret techniques or procedures that the licensee refuses to divulge.

(20) Engaging in experimental treatment or services without assuring objectivity through keeping adequate records and consulting with colleagues.

(21) In the conduct of research, failure to inform study participants of all features of the research that might reasonably be expected to influence willingness to participate; failure to ensure as soon as possible participants' understanding of the reasons and justification for methodological requirements of concealment or deception in the study; failure to protect participants from physical or mental discomfort, harm or danger, or to notify the participant of such danger; and failure to detect and remove any undesirable consequences to the participants resulting from research procedures.

(22) Failure to inform the client of financial interests which are not obvious and which might accrue to the licensee for referral to or for any use of service, product, or publication.

(23) Refusal upon request to advise the board of the nature of the specialties included within the licensee's practice.

(24) Failure to respond honestly and in a timely manner to a request for information by the board. Taking longer than 30 days to respond creates a rebuttable presumption that the response is not timely.

(25) Appropriation of the identity of another person holding a license issued by this or another board.

(26) Allowing another person to use one's license.

(27) Using fraud or deception in applying for a license.

(28) Violation of ch. 455, Stats., or any rule promulgated by the board.

(29) Failure to notify the board within 30 days of any disciplinary or adverse action taken by any other jurisdiction against a license, certificate, permit or registration granted for the practice of psychology or school psychology.

(30) For licensees of the board who are employed by a public agency and who also offer their services privately:

(a) Failure to inform the client that the client is entitled to the same service from the public agency.

(b) Failure to inform the client that the licensee is an employee of that same public agency.

(c) Failure to avoid any prohibited dual relationship or any relationship which is reasonably likely to impair the licensee's objectivity in providing professional services.

(31) Failure to notify clients when service will be interrupted or terminated.

(32) Having a credential granted by another jurisdiction to practice psychology or school psychology denied, limited, suspended, surrendered, or revoked, or otherwise disciplined or adverse action taken, whether or not accompanied by findings of negligence or unprofessional conduct.

(33) Failure to maintain adequate records relating to services provided to a client in the course of a professional relationship. Each patient record entry shall be dated, shall identify the treating psychologist, and shall be sufficiently legible to be understood and to allow interventions by other

professionals. Unless records are subject to a different records retention policy by an entity with an obligation to maintain treatment records, a licensee shall retain treatment records for at least 7 years.

(34) Violating any provision of an order of any board or jurisdiction that regulates the practice of psychology or school psychology.

Psy 5.02 Telehealth and telepsychology.

(1) The standards of practice and professional conduct under this chapter apply to a licensee regardless of whether health care service is provided in person or, by telehealth, or by telepsychology.

(2) A psychologist who uses a telehealth visit to provide psychological services to a patient located in this state shall either be licensed as a psychologist by the board, or shall meet the requirements to exercise the authority to practice interjurisdictional telepsychology under s. 455.50 (4), Stats.

Chapter Psy 2

REQUIREMENTS FOR EXAMINATION AND LICENSURE OF PSYCHOLOGISTS

- Psy 2.01 Application procedure.
- Psy 2.012 Interim Psychologist.
- Psy 2.013 Reciprocity.
- <u>Psy 2.014</u> Reciprocal credentials for service members, former service members, and their spouses.
- Psy 2.015 Application abandonment.
- Psy 2.05 Passing scores.
- <u>Psy 2.09</u> Education and experience equivalent to a doctoral degree in psychology.
- <u>Psy 2.10</u> Supervised psychological experience.
- <u>Psy 2.14</u> Temporary practice.

Psy 2.01 Application procedure. An applicant for licensure as a psychologist shall submit all of the following:

- (1) The properly completed and signed application form.
- (2) The application fee authorized by s. <u>440.05 (1)</u>, Stats.
- (3) Evidence of one of the following:

(a) Official transcript indicating a doctoral degree in psychology from a program accredited by any of the following organizations:

- 1. American Psychological Association.
- **2.** Canadian Psychological Association.
- **3.** Any other organization approved by the examining board.

(b) Academic training that the examining board determines to be substantially equivalent to a doctoral degree in psychology on the basis of standards established in s. <u>Psy 2.09</u>.

(c) Documentation of academic credentials evaluated by the National Register of Health Service Psychologists or other credential evaluation organization approved by the Board.

- (4) Documentation of completion of psychological work meeting the requirements in s. Psy 2.10.
- (5) Evidence of passing the EPPP.

Note: As of January 1, 2026, the EPPP will consist of a 2-part exam, comprising of a knowledge-based part (Part 1) and a skills-based part (Part 2).

(6) Evidence of passing the jurisprudence exam.

(7) Verification of the applicant's credentials in all states or countries in which the applicant has ever held a credential.

(8) Documentation necessary for the Board to determine, subject to ss. <u>111.321</u>, <u>111.322</u>, and <u>111.335</u>, Stats., whether any of the following apply:

(a) The applicant has a pending charge for an exempt offense as defined in s. <u>111.335 (1m) (b)</u>, Stats. or a violent crime against a child, as defined in s. <u>111.335 (1m) (d)</u>, Stats., which is substantially related to the practice of a psychologist.

(b) The applicant has been convicted of a crime substantially related to the practice of a psychologist.

Psy 2.012 Interim Psychologist.

(1) Subject to s. <u>455.09</u>, Stats., the examining board shall grant an interim psychologist license to an applicant who submits all of the following:

- (a) A properly completed and signed application form.
- (b) An application fee authorized by s. <u>440.05 (6)</u>, Stats.
- (c) Evidence of one of the following:

1. Official transcript indicating a doctoral degree in psychology from a program accredited by any of the following organizations:

- a. American Psychological Association.
- b. Canadian Psychological Association.
- **c.** Any other organization approved by the examining board.

2. Academic training that the examining board determines to be substantially equivalent to a doctoral degree in psychology based on the standards established in s. <u>Psy 2.09</u>.

(d) Evidence of a completed internship of at least 1,500 hours after the completion of all doctoral level coursework. Completion of all doctoral level coursework means all required courses associated with the doctoral degree are completed, unless otherwise determined by the board or its designee.

(e) Evidence of passing score on the jurisprudence exam.

(f) Documentation necessary for the Board to determine, subject to ss. <u>111.321</u>, <u>111.322</u>, and <u>111.335</u>, Stats., whether any of the following apply:

1. The applicant has a pending charge for an exempt offense as defined in s. <u>111.335</u> (<u>1m</u>) (b), Stats. or a violent crime against a child, as defined in s. <u>111.335 (1m) (d)</u>, Stats., which is substantially related to the practice of a psychologist.

2. The applicant has been convicted of a crime substantially related to the practice of a psychologist.

(2) An interim psychologist license issued under s. $\frac{455.04}{(2)}$, Stats., is valid for 2 years or until the individual obtains a psychologist license under s. $\frac{455.04}{(1)}$, Stats, whichever is earlier. An individual holding an interim psychologist license is not required to complete continuing education.

Psy 2.013 Reciprocity. An applicant who holds an active license in another state, territory, foreign country or province whose license standards are deemed by the examining board to be substantially equivalent to the standards in this state may apply for license by submitting the following:

(1) The properly completed and signed application form.

(2) The application fee authorized by s. <u>440.05 (1)</u>, Stats.

(4) Evidence of passing the jurisprudence exam.

(5) Documentation necessary for the board to determine, subject to ss. <u>111.321</u>, <u>111.322</u>, and <u>111.335</u>, Stats., whether any of the following apply:

(a) The applicant has a pending charge for an exempt offense as defined in s. 111.335 (1m) (b), Stats. or a violent crime against a child, as defined in s. 111.335 (1m) (d), Stats., which is substantially related to the practice of a psychologist.

(b) The applicant has been convicted of a crime substantially related to the practice of a psychologist.

Psy 2.014 Reciprocal credentials for service members, former service members, and their spouses. A reciprocal license to practice psychology shall be granted to a service member, former service member, or the spouse of a service member or former service member who the board determines meets all of the requirements under s. <u>440.09 (2)</u>, Stats. Pursuant to s. <u>440.09 (2m)</u>, Stats., the board may request verification necessary to make a determination under this section.

Note: Application forms are available from the Department of Safety and Professional Services' website at <u>http://dsps.wi.gov</u>.

Psy 2.015 Application abandonment. An applicant who files an application but who does not comply with a request for information related to the application within one year of the date of the board's last request shall file a new application. An applicant who files an application but who does not fully complete the application within 3 years of the date of the application shall file a new application.

Psy 2.05 Passing scores.

(1) The passing score on each examination is determined by the board to represent minimum competence.

(2m) The board may adopt the recommended passing score of the examination provider for the EPPP.

(4) The board shall make the determination of the passing score of the jurisprudence exam after consultation with subject matter experts who have reviewed a representative sample of the examination questions and available candidate performance statistics.

Psy 2.09 Education and experience equivalent to a doctoral degree in psychology. The equivalent to a doctorate in psychology is a doctorate degree which meets all of the following requirements:

(1) The curriculum shall contain all of the following content:

- (a) Scientific psychology, including all of the following:
 - 1. Biological aspects of behavior.
 - **2.** Cognitive and affective aspects of behavior.
 - **3.** Social aspects of behavior.
 - 4. History and systems of psychology.
 - 5. Psychological measurement.
 - 6. Research methodology.
 - 7. Techniques of data analysis.

(b) Scientific, methodical and theoretical foundations of practice in the substantive area of professional psychology in which the program has its training emphasis including all of the following:

- **1.** Individual differences in behavior.
- 2. Human development.
- **3.** Dysfunctional behavior or psychopathology.
- 4. Professional standards and ethics.

(c) Diagnosing or defining problems through psychological assessment and measurement and formulating and implementing intervention strategies including all of the following:

- 1. Theories and methods of assessment and diagnosis.
- 2. Effective intervention.
- **3.** Consultation and supervision.
- **4.** Evaluating the efficacy of interventions.
- (d) Issues of cultural diversity and individual differences.

(e) Skills essential for lifelong learning, scholarly inquiry and professional problem-solving as psychologists in the context of an evolving body of scientific and professional knowledge.

(2) The doctoral degree shall include any of the following: practicum, internship, field or laboratory training. This experience shall be supervised by a person with a doctoral degree in psychology.

Psy 2.10 Supervised psychological experience. Except as provided in s. <u>Psy 2.013</u>, an applicant for licensure as a psychologist shall complete at least 3,000 hours of supervised graduate-level experience in

the practice of psychology under conditions satisfactory to the examining board and shall include all of the following:

(1) Evidence of the following supervised hours shall be provided:

(a) A completed internship of at least 1,500 hours after the completion of all doctoral level coursework. Completion of all doctoral level coursework means all required courses associated with the doctoral degree are completed, unless otherwise determined by the board or its designee.

(b) Additional 1,500 hours accrued by any of the following or combination of any of the following:

1. Any aggregated pre-internship hours completed after the first year of a doctoral program of study leading to a doctorate in psychology or its equivalent, or completed during the first year of such doctoral program of study if the applicant has completed a master's degree in psychology or its equivalent.

2. Any excess hours after the completion of the 1,500 hours during the internship under par. (a).

3. Hours accrued after the internship under par. (a) but accumulated before the conferral of the doctoral degree.

4. Hours acquired after the conferral of the doctoral degree.

(2) Clients shall be informed that the psychological trainee is receiving supervision and that the client's case will be discussed in the context of required supervision. The trainee must inform potential clients in writing of his or her trainee status and lack of license.

(3) A minimum of 25% of the experience required shall consist of face-to-face client contact.

(4) A total of 65% of the experience required shall consist of the face-to-face client contact required under sub. (3) and direct service for the purpose of providing psychological service. For the purposes of this subsection, direct service means those activities a psychologist performs that are directly related to providing psychological services to a client, including note and report writing, studying test results, case consultation, and reviewing published works relating to the client's needs.

(5) The primary supervisor shall be a licensed psychologist and shall have adequate training, knowledge, and skill to render competently any psychological service that a psychological trainee undertakes. The primary supervisor shall have post-licensure experience and shall have had training or experience in supervision of psychological work. Supervisors shall not be an immediate relative by blood or marriage.

(6) The supervisor's responsibilities include all of the following:

(a) Permit a trainee to engage in only psychological practice the supervisor can competently perform.

(b) Have sufficient knowledge of the trainee's clients to ensure effective service. This may include ongoing face-to-face contact with the client.

(c) Monitor the progress of the work on a regular basis.

(d) Determine the adequacy of the trainee's preparation for the tasks to be performed.

(e) Provide a written evaluation of the supervised experience. Prepared evaluations or reports of progress, including strengths and weakness, shall be written and discussed with the trainee on at least a semi annual basis and shall be made available to the board upon request.

(f) Be available or make appropriate provision for emergency consultation and intervention.

(g) Be legally and ethically responsible for the professional activities of the trainee.

(h) Be able to interrupt or stop the trainee from practicing in given cases.

(i) To terminate the supervised relationship if necessary.

Psy 2.14 Temporary practice.

(1) In this section, "day" is defined in s. 455.03 (1) (a), Stats.

(2) A psychologist who is licensed by another state or territory of the United States or a foreign country or province whose standards, in the opinion of the board, are equivalent to or higher than the requirements for licensure as a psychologist in s. <u>455.04 (1)</u>, Stats., may provide psychological services in this state not more than 60 days in any calendar year without holding a license issued under s. <u>455.04 (1)</u>, Stats.

(2m) A psychologist practicing interjurisdictional telepsychology as established in s. <u>455.03 (3)</u>, Stats.

(3) The psychologist shall report to the board the nature and extent of his or her practice in this state if it exceeds 20 days within a calendar year.

(4) A psychologist provides psychological services in this state whenever the patient or client is located in this state regardless of where the psychologist is located.

Psychology Examining Board Rule Projects (updated 9/22/2023)

Clearinghouse Rule Number	Scope #	Scope Expiration	Code Chapter Affected	Relating clause/Synopsis	Current Stage	Next Step
	019-23	9/27/2025	Psy 1 to 6	Implementation of Psychology Licensure Compact. The objective of this rule is to implement the statutory changes from 2021 Wisconsin Act 131, which establishes Wisconsin as a member of the Psychology Interjurisdictional Compact or PSYPACT.	Drafting rule	EIA Comment Period and Clearinghouse review
			Psy 1 and 2	National Examination. The Board will review chapters Psy 1 and 2 to potentially update the national examination requirement in light of ASPPB's decision to make the EPPP a two-part exam as of January 1 st , 2026.	At the June meeting, the Board decided to add a note under Psy 2.01 (5) stating: "Note: As of January 1, 2026, the EPPP will consist of a 2-part exam, comprising of a knowledge- based part (Part 1) and a skills-based part (Part 2)." The note was submitted to the Register for publication and they have confirmed that it will be published in October, effective November 1 st , 2023.	N/A

State of Wisconsin Department of Safety & Professional Services

1) Name and title of pers	on subm			2) Deta when request submitted			
				2) Date when request submitted:			
Brad Wojciechowski, Ex	ecutive L	Director		9/21/2023	deved lets if submitted often 12:00 p.m. on the		
					dered late if submitted after 12:00 p.m. on the h is 8 business days before the meeting		
3) Name of Board, Comr	nittee, Co	ouncil, Sections:					
Psychology Examining I	Board	·					
4) Meeting Date: 5) Attachments: 6) How should the item be titled on the agenda page?							
10/4/2023	∐ Ye ⊠ No				vel, or Public Relation Requests, and Reports – on		
		-	1) Travel Report: ASSPB Annual Meeting –				
			,		tober 1, 2023, Dan Schroeder and Peter Sorce		
7) Place Item in:		8) Is an appearan			9) Name of Case Advisor(s), if applicable:		
Open Session	ssion scheduled? (If yes, please complete Appearance Request for Non-DSPS Staff)				<click add="" advisor="" case="" here="" name="" or<="" td="" to=""></click>		
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CA WYN					9/21/2023		
Signature of person making this request					Date		
Supervisor (Only required for post agenda deadline items)					Date		
Executive Director signature (Indicates approval for post agenda deadline items)					Date		
Directions for including							
1. This form should be saved with any other documents submitted to the Agenda Items folders.							
2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director.							
If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.							

AGENDA REQUEST FORM