Wisconsin Department of Safety and Professional Services Division of Policy Development 4822 Madison Yards Way, 2nd Floor PO Box 8366 Madison WI 53708-8366



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Tony Evers, Governor Dan Hereth, Secretary

VIRTUAL/TELECONFERENCE SOCIAL WORKER SECTION MARRIAGE AND FAMILY THERAPY, PROFESSIONAL COUNSELING, AND SOCIAL WORK EXAMINING BOARD

Virtual, 4822 Madison Yards Way, Madison Contact: Brad Wojciechowski (608) 266-2112 April 23, 2025

The following agenda describes the issues that the Section plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a description of the actions of the Section.

AGENDA

1:00 P.M.

OPEN SESSION - CALL TO ORDER - ROLL CALL

- A. Adoption of Agenda (1-3)
- B. Approval of Minutes of January 21, 2025 (4-7)
- C. Reminders: Conflicts of Interest, Scheduling Concerns
- D. Introductions, Appointments and Recognition
- E. Administrative Matters Discussion and Consideration
 - 1. Department, Staff and Section Updates
 - 2. Section Member Term Expiration Date
 - a. Bowers, Jessica M. 7/1/2027
 - b. Erickson, Terrance C. -7/1/2028
 - c. Hansen, Shawna R. 7/1/2026
 - d. Lee Yang, Sheng B. -7/1/2027
 - e. Luster, Marietta S. -7/1/2025
- F. Legislative and Policy Matters Discussion and Consideration (8-70)
 - 1. 2025 SB 74 and 2025 AB 80 relating to social worker compact
- G. Administrative Rule Matters Discussion and Consideration (71-73)
 - 1. Pending or Possible Rulemaking Projects (72-73)
- H. Speaking Engagements, Travel, or Public Relation Requests, and Reports Discussion and Consideration (74)
 - 1. Travel Report: ASWB New Board Member Training Savannah, GA, March 13-15, 2025 (Bowers)
 - 2. Travel Report: ASWB Administrators Workshop Washington, D.C. April 4-6, 2025 (Wojciechowski)

- I. Discussion and Consideration of Items Added After Preparation of Agenda
 - 1. Introductions, Announcements and Recognition
 - 2. Administrative Matters
 - 3. Election of Officers
 - 4. Appointment of Liaisons and Alternates
 - 5. Delegation of Authorities
 - 6. Education and Examination Matters
 - 7. Credentialing Matters
 - 8. Approval(s) for Psychometric Testing
 - 9. Practice Matters
 - 10. Administrative Rule Matters
 - 11. Legislative and Policy Matters
 - 12. Liaison Reports
 - 13. Board Liaison Training and Appointment of Mentors
 - 14. Informational Items
 - 15. Public Health Emergencies
 - 16. Division of Legal Services and Compliance (DLSC) Matters
 - 17. Presentations of Petitions for Summary Suspension
 - 18. Petitions for Designation of Hearing Examiner
 - 19. Presentation of Stipulations, Final Decisions and Orders
 - 20. Presentation of Proposed Final Decisions and Orders
 - 21. Presentation of Interim Orders
 - 22. Petitions for Re-Hearing
 - 23. Petitions for Assessments
 - 24. Petitions to Vacate Orders
 - 25. Requests for Disciplinary Proceeding Presentations
 - 26. Motions
 - 27. Petitions
 - 28. Appearances from Requests Received or Renewed
 - 29. Speaking Engagements, Travel, or Public Relation Requests, and Reports

J. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85(1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

K. Deliberation on Division of Legal Services and Compliance (DLSC) Matters

- 1. Proposed Stipulation and Final Decision and Orders
 - a. 22 SOC 058 Jacqueline Heidt (75-80)
 - b. 23 SOC 055 Blaire M. Hysjulien (81-86)
 - c. 23 SOC 065 Diane M. Moga-Roach (87-93)
 - d. 24 SOC 0029 Laurel A. Mazar (94-100)
 - e. 24 SOC 0052 Sara L. Brozek (101-108)
 - f. 24 SOC 0057 Annette E. Madison (109-115)
- 2. Administrative Warnings
 - a. 23 SOC 023 V.J.B. (116-117)
- L. Deliberation of Items Added After Preparation of the Agenda
 - 1. Education and Examination Matters

- 2. Credentialing Matters
- 3. DLSC Matters
- 4. Monitoring Matters
- 5. Professional Assistance Procedure (PAP) Matters
- 6. Petitions for Summary Suspensions
- 7. Petitions for Designation of Hearing Examiner
- 8. Proposed Stipulations, Final Decisions and Orders
- 9. Proposed Interim Orders
- 10. Administrative Warnings
- 11. Review of Administrative Warnings
- 12. Proposed Final Decisions and Orders
- 13. Matters Relating to Costs/Orders Fixing Costs
- 14. Case Closings
- 15. Board Liaison Training
- 16. Petitions for Assessments and Evaluations
- 17. Petitions to Vacate Orders
- 18. Remedial Education Cases
- 19. Motions
- 20. Petitions for Re-Hearing
- 21. Appearances from Requests Received or Renewed
- M. Consulting with Legal Counsel

RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

- N. Vote on Items Considered or Deliberated Upon in Closed Session, if Voting is Appropriate
- O. Open Session Items Noticed Above Not Completed in the Initial Open Session

ADJOURNMENT

NEXT MEETING: JULY 15, 2025

MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held virtually unless otherwise indicated. In-person meetings are typically conducted at 4822 Madison Yards Way, Madison, Wisconsin, unless an alternative location is listed on the meeting notice. In order to confirm a meeting or to request a complete copy of the board's agenda, please visit the Department website at https://dsps.wi.gov. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of any agenda item may be changed by the board for the convenience of the parties. The person credentialed by the board has the right to demand that the meeting at which final action may be taken against the credential be held in open session. Requests for interpreters for the hard of hearing, or other accommodations, are considered upon request by contacting the Affirmative Action Officer or reach the Meeting Staff by calling 608-267-7213.

VIRTUAL/TELECONFERENCE SOCIAL WORKER SECTION MEETING MINUTES JANUARY 21, 2025

PRESENT: Jessica Bowers, Terrance Erickson, Shawna Hansen, Marietta Luster, Sheng Lee

Yang

STAFF: Brad Wojciechowski, Executive Director; Joseph Ricker, Legal Counsel; Sofia

Anderson, Administrative Rules Coordinator; Tracy Drinkwater, Board

Administration Specialist; and other DSPS Staff

CALL TO ORDER

Sheng Lee Yang, Chairperson, called the meeting to order at 1:00 p.m. A quorum was confirmed with five (5) members present.

ADOPTION OF AGENDA

MOTION: Terrance Erickson moved, seconded by Jessica Bowers, to approve the

Agenda as published. Motion carried unanimously.

APPROVAL OF MINUTES OF OCTOBER 15, 2024

MOTION: Terrance Erickson moved, seconded by Jessica Bowers, to approve the

Minutes of October 15, 2024, as published. Motion carried unanimously.

ADMINISTRATIVE MATTERS

Election of Officers

Slate of Officers

NOMINATION: Jessica Bowers nominated the 2024 slate of officers to continue in 2025. All

officers accepted their nominations.

Brad Wojciechowski, Executive Director, called for nominations three (3) times.

The Slate of Officers was elected by unanimous voice vote.

2025 ELECTION RESULTS				
Chairperson	Sheng Lee Yang			
Vice Chairperson	Shawna Hansen			
Secretary	Terrance Erickson			

Appointments of Liaisons and Alternates

LIAISON APPOINTMENTS				
Credentialing Liaison(s)	Sheng Lee Yang (LCSW), Jessica Bowers (APSW) Alternate: Shawna Hansen (SW)			
Education and Examination Liaison(s)	Sheng Lee Yang Alternate: Shawna Hansen			
ASWB Liaison(s) (Assoc. of Social Work Boards)	Shawna Hansen Alternate: Terrance Erickson			
Monitoring Liaison(s)	Marietta Luster Alternate: Terrance Erickson			
Professional Assistance Procedure (PAP) Liaison(s)	Sheng Lee Yang Alternate: Marietta Luster			
Travel Authorization Liaison(s)	Sheng Lee Yang Alternate: Shawna Hansen			
Screening Panel	Sheng Lee Yang, Shawna Hansen Alternate: Terrance Erickson			

Delegation of Authorities

Delegation to Department Attorneys to Approve Prior Discipline

MOTION:

Terrance Erickson moved, seconded by Sheng Lee Yang, to delegate authority to Department Attorneys to approve an applicant's prior professional discipline which resulted in a forfeiture/fine/other monetary penalty, remedial education, and/or reprimand, that is 10 years old or older, and the previously disciplined credential is currently in good standing. Motion carried unanimously.

Review and Approval of 2024 Delegations including new modifications

MOTION:

Sheng Lee Yang moved, seconded by Terrance Erickson, to reaffirm all delegation motions made in 2024, as reflected in the January 21, 2025, agenda materials, which were not otherwise modified or amended during the January 21, 2025, meeting. Motion carried unanimously.

SPEAKING ENGAGEMENTS, TRAVEL, OR PUBLIC RELATION REQUESTS, AND REPORTS

<u>Consider Attendance: ASWB New Board Member Training – Savannah, GA, March 13-15, 2025</u>

MOTION: Shawna Hansen moved, seconded by Marietta Luster, to designate Jessica

Bowers to attend ASWB New Board Member Training, March 13-15, 2025,

in Savannah, GA. Motion carried unanimously.

Consider Attendance: ASWB Administrators Workshop – Washington, D.C. – April 4-6, 2025

MOTION: Terrance Erickson moved, seconded by Marietta Luster, to designate Brad

Wojciechowski to attend ASWB Administrators Workshop, April 4-6, 2025,

in Washington, D.C. Motion carried unanimously.

CLOSED SESSION

MOTION:

Terrance Erickson moved, seconded by Jessica Bowers, to convene to closed session to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85 (1)(b), Stats.); to consider closing disciplinary investigation with administrative warning (ss. 19.85(1)(b), Stats. and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and, to confer with legal counsel (s. 19.85(1)(g), Stats.). Sheng Lee Yang, Chairperson, read the language of the motion. The vote of each member was ascertained by voice vote. Roll Call Vote: Jessica Bowers-yes; Terrance Erickson-yes; Shawna Hansen-yes; Sheng Lee Yang-yes; and Marietta Luster-yes. Motion carried unanimously.

The Section convened into Closed Session at 1:36 p.m.

DIVISION OF LEGAL SERVICES AND COMPLIANCE MATTERS

Proposed Stipulations and Final Decision and Orders

MOTION:

Sheng Lee Yang moved, seconded by Terrance Erickson, to adopt the Findings of Fact, Conclusions of Law and Order in the matter of disciplinary proceedings of the following cases:

- 1. 23 SOC 012 Christine M. Hovey
- 2. 23 SOC 043 Kris L. Westerlund
- 3. 23 SOC 059 Anthony S. O'Brien
- 4. 24 SOC 0026 Amanda M. Rue

Motion carried unanimously.

Case Closings

MOTION: Sheng Lee Yang moved, seconded by Terrance Erickson, to close the

following DLSC Cases for the reasons outlined below:

1. 23 SOC 071 – M.E.P. – Prosecutorial Discretion (P2)

2. 24 SOC 011 – J.R.K. – Insufficient Evidence

Motion carried unanimously.

RECONVENE TO OPEN SESSION

MOTION: Terrance Erickson moved, seconded by Jessica Bowers, to reconvene into

Open Session. Motion carried unanimously.

The Section reconvened into Open Session at 1:49 p.m.

VOTING ON ITEMS CONSIDERED OR DELIBERATED ON IN CLOSED SESSION

MOTION: Terrance Erickson moved, seconded by Jessica Bowers, to affirm all motions

made and votes taken in closed session. Motion carried unanimously.

(Please be advised that any recusals or abstentions reflected in the closed session motions stand for the purposes of the affirmation vote.)

ADJOURNMENT

MOTION: Terrance Erickson moved, seconded by Marietta Luster, to adjourn the

meeting. Motion carried unanimously.

The meeting adjourned at 1:51 p.m.

State of Wisconsin Department of Safety & Professional Services

AGENDA REQUEST FORM

1) Name and title of person submitting the request:				2) Date when request submitted:			
Brad Wojciechowski, Executive Director				4/11/2025			
					dered late if submitted after 12:00 p.m. on the		
3) Name of Board, Comr	nittee. Co	h is 8 business days before the meeting					
Social Worker Section	,						
4) Meeting Date:	5) Attac	hments:	6) How	should the item be tit	tled on the agenda page?		
4/23/2025	⊠ Ye	es	Legislat	tive and Policy Matte	rs – Discussion and Consideration		
		0	1)	2025 SB 74 and 202	5 AB 80 – relating to social worker compact		
7) Place Item in:				the Board being	9) Name of Case Advisor(s), if applicable:		
		scheduled? (If ye Appearance Requ			<click add="" advisor="" case="" here="" name="" or<="" td="" to=""></click>		
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11)		,	Authoriza	tion			
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Signature of person making this request				Date			
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Supervisor (Only required for post agenda deadline items)			Date				
Executive Director signature (Indicates approval for post agenda deadline items)			Date				
Directions for including							
	 This form should be saved with any other documents submitted to the <u>Agenda Items</u> folders. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. 						
3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a							
meeting.							

Rob Stafsholt

(608) 266-7745 Toll Free: (800) 862-1092 Sen.Stafsholt@legis.wi.gov

STATE SENATOR • 10th SENATE DISTRICT

P.O. Box 7882 Madison, WI 53707-7882

TO: Senate Committee on Health

FROM: Senator Rob Stafsholt

DATE: March 12, 2025 to the supplemental of the second of

SUBJECT: Testimony in Favor of Senate Bill 74

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Thank you, Chairman Cabral-Guevara and members of the Senate Committee on Health, for allowing me to submit testimony in favor of Senate Bill 74.

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Wisconsin is facing a severe shortage of social workers, and the legal restrictions under current law impede their ability to deliver care to those in need.

This bill enters Wisconsin into the Social Work Licensure Compact, which provides the opportunity for a social worker to practice in other compact states without needing additional red tape and licensure.

Participation in the Compact provides multiple other benefits, including addressing workforce shortages, which is especially helpful in rural and/or border areas, facilitating telehealth, streamlining the licensing process for both the boards and the social workers, encouraging continuity of care when social workers or clients relocate, as well as other benefits.

Many other professions have licensure compacts to ease these burdens, including physicians, nurses, advanced practice registered nurses, EMTs, physical therapists, psychologists, audiology and speech-language pathologists, occupational therapists, counselors, and more. Adding social workers to this list is a common-sense way to streamline this process.

Thank you, members. I ask for your support and would be happy to meet with you to address any concerns or answer any questions about this bill.



NANCY VANDERMEER

STATE REPRESENTATIVE • 70TH ASSEMBLY DISTRICT

TO: Honorable Members of the Senate Committee on Health

FROM: State Representative Nancy VanderMeer

DATE: March 12th, 2025

SUBJECT: Testimony in Support of Senate Bill 74

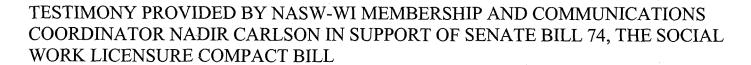
Thank you Chairperson Cabral-Guevara for holding a hearing on SB 74 today and thank you to members of the Senate Committee on Health for being here. As many of you are aware, interstate compacts allow states to coordinate across state lines and create agreements to implement standards for licensing of specific professions. Wisconsin has recently enacted legislation allowing our state to participate in a number of interstate compacts including the Dental Compact, the Physical Therapy Compact, the Occupational Therapy Compact, the Enhanced Nurse Licensing Compact (eNLC), and others.

As you're probably familiar with, Senate Bill 74, which ratifies the Social Work Compact in our state, is not notably different from a number of compacts that this committee and this body has worked with, passed, and enacted in the past few years. The Social Work Licensure Compact allows for Social Workers to practice either in person or virtually across state lines in states that have enacted it. As a result, quick and efficient access to social work services will be increased. To date, twenty-two states have passed the Social Work Compact, including Iowa, Minnesota and Missouri.

Under this compact, a professional in Wisconsin wishing to obtain an *optional* compact license would apply to receive the license and then, if issued, be able to receive a privilege to practice in other compact states. The inverse would be true for compact licensees from other states wishing to practice in our state. State participation in the Compact will provide a number of benefits to licensed professionals, including: eliminating the need for Social Workers to hold licenses in multiple states, facilitating telehealth, supporting workforce needs across states, streamlining licensing administration for licensing boards and licensed Social Workers, promoting continuity of care when Social Workers or clients relocate, allowing Social Workers to expand services into new areas, and promoting uniformity of licensing standards.

Again, thank you for the opportunity to be here today, the opportunity for a public hearing on this legislation, and the chance to move this bill forward in the process. Also, thank you to the committee members that already registered their support by co-sponsoring this bill and I respectfully ask all of you to help ratify this compact here in Wisconsin.





Chairperson Cabral-Guevara and members of the Senate Committee on Health.

My name is Nadir Carlson, I am the Membership and Communications Coordinator for the National Association of Social Workers, Wisconsin Chapter. NASW-WI is the largest membership organization of professional social workers in our state.

I am pleased to speak in support of Senate Bill 74, the Social Work Licensure Compact.

Currently, a social worker must maintain a license in each state they practice. Wisconsin has a pathway for an out-of-state licensed social worker to obtain a temporary license while they work through the application process.

The Social Work Licensure Compact will tremendously ease the licensure process for social workers moving to Wisconsin. Scores of Licensed Clinical Social Workers have reached out to our chapter office expressing difficulty in getting licensed in Wisconsin. Many of these social workers have decades of experience providing mental health therapy. Some social workers have given up on obtaining licensure here. This is at a time of a tremendous shortage of mental health providers statewide.

Measures to address the difficulties faced by out-of-state social workers moving to Wisconsin have been implemented by the Department of Safety and Professional Services. Once the Compact is implemented nationwide, social workers moving to Wisconsin will have a simpler process. They would be required to go through a background check, take the open-book state jurisprudence exam and then get licensed.

Joining the Compact will allow for the increased use of telehealth, especially in underserved portions of our state. Telehealth has enabled clients with transportation, childcare, health, financial or other barriers to get mental health treatment. It has also enabled clients with language barriers-whether it be Spanish, Hmong, French, American Sign Language or the many other languages spoken in our state, to receive services they can understand. In this post-COVID era, we are seeing an increase in mobility of Wisconsin residents. Unfortunately, residents who were receiving mental health services and moved out of state temporarily, are often not allowed to receive mental health services from their Wisconsin therapists. States generally require a therapist to be licensed in

the state where the clients reside in order to provide services. This has a very negative impact on clients who have developed trusting relationships with their therapist and do not want to start all over with a new therapist.

The Social Work Licensure Compact will solve this problem by allowing clinical social workers to serve clients in any state participating in the Compact.

Implementation of the Social Work Licensure Compact is moving fast. Twenty-two states have joined the compact including our neighbors Minnesota and Iowa. Legislation is currently making its way through nearly twenty other states including Illinois and Michigan. Currently, the Compact Commission is setting the national ground rules for the Social Work Licensure Compact. Wisconsin joining the compact will have a benefit for social workers and the general public.

Thanks for the opportunity to testify on the Social Work Licensure Compact. I am happy to answer any questions.

Nadir Carlson, MSW Membership and Communications Coordinator

National Association of Social Workers, Wisconsin Chapter 122 W. Washington Ave, Suite 101
Madison, WI 53703
(608) 257-6334
(608) 257-8233 (FAX)
Ncarlson.naswwi@socialworkers.org

Dale Decker

Senate Committee on Health – Relating to: ratification of the Social Work Licensure Compact (Senate Bill 74)

March 12, 2025

Senator Cabral-Guevara and committee members:

My name is Dale Decker. I'm a lifelong resident of Wisconsin and a small business owner in Madison. I co-own a psychotherapy clinic with 13 clinicians who serve hundreds of clients.

The Social Work Licensure Compact will have many benefits to the public including increased access to care and better continuity of care when a client moves to another state.

It will also have benefits to the business community by making it easier to find highly qualified mental health professionals and reducing the significant lag that can occur in becoming licensed if the therapist is coming from another state.

We recently had this occur and it was only because of the pandemic emergency rules that our new therapist was able to begin work after just one week. Under the regular rules, it would have taken months for her to become licensed leading to longer wait time for clients and reduced income for our clinic.

Please pass the Social Worker Licensure Compact to ensure clients can receive the services they need and small businesses can function efficiently.

Thank you for your time and attention to this very important matter.

Most sincerely,

Dale Decker Co-owner

Moontree Psychotherapy Center, LLC

401 Wisconsin Avenue

Madison WI 53703

Lauren Gourley, LCSW Maple Tree Wellness, LLC 2920 East Ave S., Suite 101 La Crosse WI 54601



March 12, 2025

Lauren Gourley, LCSW, PMH-C, IMH-E 540 24th St. N. La Crosse, WI 54601 lauren@mapletreewellness.com

re: Senate Bill 74 Social Work Licensure Compact legislation

Chairperson Sen. Cabral-Guevara and members of the Senate Committee on Health:

My name is Lauren Gourley and I am a licensed clinical social worker and psychotherapist specializing in infant and maternal mental health and psychotherapy and reflective consultation for health care providers. I have lived and worked in La Crosse for nine years and prior to our move to this great state I worked as a clinical social worker in California and later New York. Today, I stand before you to advocate for the passage of Senate Bill 74, the Social Work Interstate Compact, an important piece of legislation that will benefit both the social work profession and children, individuals, and families we serve here in Wisconsin.

Social workers play an essential role in the lives of individuals and families across our state. Timely access to qualified mental health professionals is not just important—it can be life-saving. Wisconsin, like many states, faces a significant shortage of licensed mental health providers. This shortage is particularly severe in rural and underserved areas. In 2019, 52 of the state's 72 counties were designated as Health Professional Shortage Areas for mental health. As a result, many are left waiting for help or unable to find services at all. In La Crosse, it is not unusual for people to wait a year or longer for psychological care. The Social Work Interstate Compact would streamline the licensing process and allow licensed social workers in other compact states to practice via telehealth in Wisconsin, infusing the state with many more providers able to meet Wisconsin's mental health needs. This is just one way of many where the Social Work Interstate Compact will make a profound difference.

One of my specializations is treating very young children who have experienced trauma using an evidence-based intervention called Child Parent Psychotherapy. In La Crosse County there are two therapists, including myself, certified and rostered in CPP. In the nearby six Wisconsin counties (Jackson, Monroe, Trempealeau, Vernon, Adams, and Juneau) there is only one additional rostered CPP therapist. This shortage of therapists who have specialized in early childhood mental health means that families seeking services for their young children either need to drive very long distances or go without treatment. I currently see a three-year-old in foster care whose caregivers drive three hours round trip to meet with me. I can no longer count the number of times I have squeezed in a very young child in dire need of intervention into my schedule because I literally

Lauren Gourley, LCSW Maple Tree Wellness, LLC 2920 East Ave S., Suite 101 La Crosse WI 54601



had no one else to refer them to. And I am not talking about a one-time appointment - CPP can last anywhere from six months to two or more years of regular appointments. In talking to my network of similarly trained therapists, I know I am not the only therapist that does this. This is stressful for therapists, contributes to provider burnout, and negatively impacts the sustainability of our mental health workforce.

The Social Work Compact will also greatly improve continuity of care. For individuals navigating the challenges of mental health, interruptions in treatment can be detrimental. The Interstate Compact provides a solution by allowing care to follow clients, no matter where they live, ensuring that services and progress are not interrupted. For two years I supported a first generation college student from a marginalized community and from a very rural area of Wisconsin who had recently been diagnosed with a chronic and life threatening illness. His health improved and he graduated from college. With pure grit and dedication, he was accepted into graduate school in a different state. But because of the complexities and barriers of becoming licensed in that state the best I was legally able to do for him was provide him with a list of local therapists. Had the Social Work Compact been in effect in both states I would have been able to continue to see him via telehealth and support his transition.

As a psychotherapist with 21 years of experience, I can tell you that access to licensed clinical social workers is a critical factor in preventing and addressing mental health challenges that affect the most vulnerable members of our communities. As a therapist that frequently sits with mental health and medical providers experiencing vicarious trauma and burnout, I cannot emphasize enough the high level of stress mental health providers face as a part of our job. The Social Work Interstate Compact will directly impact our ability to provide effective, timely care for Wisconsin's families, improve access to mental health services, and help alleviate the strain on our already overburdened social service system.

I urge you to support the passage of the Social Work Interstate Compact. This legislation will allow us to better serve the mental health needs of citizens. By implementing this compact, we are investing in the future of Wisconsin's mental health workforce and ensuring that every individual and family, regardless of where they live, has access to the care they need to thrive.

Thank you for your time and consideration.

Lauren Gourley, LCSW, PMH-C, IMH-E

La Crosse, WI

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https://wisconsinwatch.org/2023/02/is-there-a-shortage-of-mental-health-professionals-in-wisconsin/#:~:text=predates%20the%20pandemic.-

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2025 SENATE BILL 74

February 26, 2025 - Introduced by Senators Stafsholt, Cabral-Guevara, Carpenter, Dassler-Alfheim, Drake, James, Keyeski, Larson, Pfaff, Spreitzer, Wall, Ratcliff and L. Johnson, cosponsored by Representatives VanderMeer, Tittl, Anderson, Bare, Dittrich, Doyle, Emerson, Franklin, Green, Gundrum, J. Jacobson, Joers, Johnson, Knodl, Melotik, Miresse, Moore Omokunde, Mursau, Novak, O'Connor, Phelps and Roe. Referred to Committee on Health.

AN ACT to renumber 457.25 (1); to amend 46.90 (4) (ab) 4., 48.56 (2), 48.561

(2), 49.45 (30j) (a) 1., 51.03 (6) (a), 55.043 (1m) (a) 4., 146.81 (1) (hg), 146.89 (1) (r) 6., 146.89 (1) (r) 7., 146.997 (1) (d) 11., 252.14 (1) (ar) 7., 252.15 (1) (er), 253.10 (2) (f), 303.08 (1) (f), 440.03 (13) (b) (intro.), 440.15, 446.01 (1v) (m), 450.10 (3) (a) 10., 457.01 (1c), 457.01 (1r), 457.01 (10), 457.02 (5) and (5m), 457.03 (2), 457.033, 457.035 (2), 457.04 (1), 457.04 (2), 457.04 (4), 457.04 (7), 457.09 (4) (b) 1., 457.09 (4) (b) 2., 457.24 (1), 457.26 (2) (intro.) and 905.04 (1) (g); to repeal and recreate 632.89 (1) (dm); to create 14.898, 440.03 (11m) (c) 2v., 440.03 (13) (c) 1. id., 457.01 (5g), 457.01 (5j), 457.01 (12), 457.08 (4m), 457.25 (1g) and subchapter III of chapter 457 [precedes 457.70] of the statutes; relating to: ratification of the Social Work Licensure Compact.

Analysis by the Legislative Reference Bureau

This bill ratifies and enters Wisconsin into the Social Work Licensure Compact, which provides for the ability of a social worker to become eligible to

practice in other compact states. Significant provisions of the compact include the following:

- 1. The creation of a Social Work Licensure Compact Commission, which includes one member or administrator of the licensure authorities of each member state. The commission has various powers and duties granted in the compact, including establishing bylaws, promulgating binding rules for the compact, hiring officers, electing or appointing employees, and establishing and electing an executive committee. The commission may levy on and collect an annual assessment from each member state or impose fees on licensees of member states to cover the cost of the operations and activities of the commission and its staff.
- 2. The ability for a social worker who is licensed in a home state and satisfies certain other criteria to obtain a multistate license, which allows a social worker to practice social work in all other compact states (remote states) under a multistate authorization to practice. The compact specifies a number of requirements in order for an individual to obtain a social worker multistate license, including holding or being eligible for a social worker license in a home state, paying any required fees, and satisfying a number of criteria that are specific to the category of social work license the individual is seeking—bachelor's, master's, or clinical. A regulated social worker's services in a remote state are subject to that member state's regulatory authority. A remote state may take actions against a social worker's multistate authorization to practice within that remote state, and if any adverse action is taken by a home state against a licensee's multistate license, the social worker's multistate authorization to practice in all other member states is deactivated until all encumbrances have been removed from the multistate license.
- 3. The ability of member states to issue subpoenas that are enforceable in other states.
- 4. The creation of a coordinated data system containing licensure and disciplinary action information on social workers. The compact requires all home state disciplinary orders that impose adverse actions against the license of a regulated social worker to include a statement that the regulated social worker's multistate authorization to practice is deactivated in all member states until all conditions of the decision, order, or agreement are satisfied. A member state must submit a uniform data set to the data system on all individuals to whom the compact is applicable as required by the rules of the commission.
- 5. Provisions regarding resolutions of disputes among member states and between member and nonmember states, including a process for termination of a state's membership in the compact if the state defaults on its obligations under the compact.

Since the compact has already been enacted by the minimum number of states required for it to become active, the compact becomes effective in this state upon enactment of the bill. The compact provides that it may be amended upon enactment of an amendment by all member states. A state may withdraw from the compact by repealing the statute authorizing the compact, but the compact provides

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that a withdrawal does not take effect until 180 days after the effective date of that repeal.

For further information see the state fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

SECTION 1. 14.898 of the statutes is created to read: 14.898 Social work licensure compact. There is created a social work licensure compact commission as specified in s. 457.70. The delegate on the commission representing this state shall be appointed by the marriage and family therapy, professional counseling, and social work examining board as provided in s. 457.70 (10) (b) 1. and shall be an individual described in s. 457.70 (10) (b) 2. a. or b. The commission has the powers and duties granted and imposed under s. 457.70. **SECTION 2.** 46.90 (4) (ab) 4. of the statutes is amended to read: 46.90 (4) (ab) 4. A social worker, professional counselor, or marriage and family therapist certified under, as those terms are defined in subch. I of ch. 457 or a professional counselor who is exercising the privilege to practice, as defined in s. 457.50 (2) (s), in this state. **SECTION 3.** 48.56 (2) of the statutes is amended to read: 48.56 (2) Each county department shall employ personnel who devote all or part of their time to child welfare services. Whenever possible, these personnel shall be social workers certified under subch. I of ch. 457, as defined in s. 457.01 <u>(10)</u>.

SECTION 4. 48.561 (2) of the statutes is amended to read:

48.561 (2) The department shall employ personnel in a county having a

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SECTION 4

population of 750,000 or more who devote all of their time directly or indirectly to child welfare services. Whenever possible, these personnel shall be social workers eertified under subch. I of ch. 457, as defined in s. 457.01 (10).

SECTION 5. 49.45 (30j) (a) 1. of the statutes is amended to read:

49.45 (30i) (a) 1. "Competent mental health professional" means a physician who has completed a residence in psychiatry; a psychologist; a private practice school psychologist who is licensed under ch. 455; a marriage and family therapist who is licensed under s. 457.10 or 457.11; a professional counselor who is licensed under s. 457.12 or 457.13 or who is exercising the professional counselor privilege to practice, as defined in s. 457.50(2)(s) 457.01(7), in this state; an advanced practice social worker who holds a certificate under s. 457.08 (2), as defined in s. 457.01 (1c); an independent social worker who holds a certificate under s. 457.08 (3), as defined in s. 457.01 (2g); a clinical social worker who is licensed under s. 457.08 (4), as defined in s. 457.01 (1r): a clinical substance abuse counselor or independent clinical supervisor who is certified under s. 440.88, or any of these individuals who is practicing under a currently valid training or temporary license or certificate granted under applicable provisions of ch. 457. "Competent mental health professional" does not include an individual whose license, certificate, or privilege is suspended, revoked, or voluntarily surrendered, or whose license, certificate, or privilege is limited or restricted, when practicing in areas prohibited by the limitation or restriction.

SECTION 6. 51.03 (6) (a) of the statutes is amended to read:

51.03 (6) (a) In this subsection, "licensed treatment professional" means a physician who has completed a residence in psychiatry; a psychologist; a private

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practice school psychologist who is licensed under ch. 455; a marriage and family
therapist who is licensed under s. 457.10 or 457.11, as defined in s. 457.01 (3); a
professional counselor who is licensed under s. 457.12 or 457.13 or who is exercising
the professional counselor privilege to practice, as defined in s. 457.50(2)(s), in this
state, as defined in s. 457.01 (7); an advanced practice social worker who holds a
certificate under s. 457.08 (2), as defined in s. 457.01 (1c); an independent social
worker who is licensed under s. 457.08 (3), as defined in s. 457.01 (2g); a clinical
social worker who is licensed under s. 457.08 (4), as defined in s. 457.01 (1r); or any
of these individuals who is practicing under a currently valid training or temporary
license or certificate granted under applicable provisions of ch. 457. "Licensed
treatment professional" does not include an individual whose license, certificate, or
privilege is suspended, revoked, or voluntarily surrendered, or whose license
certificate, or privilege is limited or restricted, when practicing in areas prohibited
by the limitation or restriction.

SECTION 7. 55.043 (1m) (a) 4. of the statutes is amended to read:

55.043 (1m) (a) 4. A social worker, professional counselor, or marriage and family therapist eertified under, as those terms are defined in subch. I of ch. 457 or a professional counselor who is exercising the privilege to practice, as defined in s. 457.50 (2) (s), in this state.

SECTION 8. 146.81 (1) (hg) of the statutes is amended to read:

146.81 (1) (hg) A social worker, marriage and family therapist, or professional counselor certified or licensed under, as those terms are defined in subch. I of ch. 457 or a professional counselor who is exercising the privilege to practice, as defined in s. 457.50 (2) (s), in this state.

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SECTION 9

1 **SECTION 9.** 146.89 (1) (r) 6. of the statutes is amended to read: $\mathbf{2}$ 146.89 (1) (r) 6. A social worker who holds a certificate granted under subch. 3 I of ch. 457, as defined in s. 457.01 (10). 4 **SECTION 10.** 146.89 (1) (r) 7. of the statutes is amended to read: 5 146.89 (1) (r) 7. A marriage and family therapist who is licensed under subch. 6 1 of ch. 457, as defined in s. 457.01 (3) or a professional counselor who is licensed 7 under subch. I of ch. 457, as defined in s. 457.01 (7). 8 **SECTION 11.** 146.997 (1) (d) 11. of the statutes is amended to read: 9 146.997 (1) (d) 11. A social worker, marriage and family therapist or 10 professional counselor eertified under, as those terms are defined in subch. I of ch. 11 457 or a professional counselor who is exercising the privilege to practice, as defined 12 in s. 457.50 (2) (s), in this state. 13 **SECTION 12.** 252.14 (1) (ar) 7. of the statutes is amended to read: 14 252.14 (1) (ar) 7. A social worker, marriage and family therapist, or 15 professional counselor certified or licensed under, as those terms are defined in 16 subch. I of ch. 457 or a professional counselor who is exercising the privilege to 17 practice, as defined in s. 457.50 (2) (s), in this state. 18 **SECTION 13.** 252.15 (1) (er) of the statutes is amended to read: 252.15 (1) (er) "Social worker" means an individual who is certified or 19 20 licensed as a social worker, advanced practice social worker, independent social 21worker, or clinical social worker under, as those terms are defined in subch. I of ch. 22457. 23 **SECTION 14.** 253.10 (2) (f) of the statutes is amended to read:

253.10 (2) (f) "Qualified person assisting the physician" means a social

worker certified under subch. I of ch. 457 , as defined in s. 457.01 (10), a registered
nurse or a physician assistant to whom a physician who is to perform or induce an
abortion has delegated the responsibility, as the physician's agent, for providing the
information required under sub. (3) (c) 2.

SECTION 15. 303.08 (1) (f) of the statutes is amended to read:

303.08 (1) (f) Obtaining counseling or therapy from an approved public treatment facility, as defined in s. 51.45 (2) (c), an approved private treatment facility, as defined in s. 51.45 (2) (b), a psychiatrist, a psychologist, a licensed clinical social worker, as defined in s. 457.01 (1r), a professional counselor, as defined in s. 457.01 (7), or a certified an independent social worker, as defined in s. 457.01 (1c), who is authorized to practice psychotherapy under subch. I of ch. 457.

SECTION 16. 440.03 (11m) (c) 2v. of the statutes is created to read:

440.03 (11m) (c) 2v. The coordinated data system under s. 457.70 (11), if such disclosure is required under the social work licensure compact under s. 457.70.

SECTION 17. 440.03 (13) (b) (intro.) of the statutes is amended to read:

440.03 (13) (b) (intro.) The department may investigate whether an applicant for or holder of any of the following credentials has been charged with or convicted of a crime only pursuant to rules promulgated by the department under this paragraph, including rules that establish the criteria that the department will use to determine whether an investigation under this paragraph is necessary, except as provided in par. (c) and ss. 441.51 (5) (a) 5., 447.50 (3) (a) 5., 448.980 (5) (b) 3., 448.985 (3) (a) 4., 448.987 (3) (a) 5. a. and (5) (b) 2. a., 448.988 (3) (a) 5., 455.50 (3) (e)

- 4. and (f) 4., 457.50 (3) (b) 3. and (5) (b) 2. a., 457.70 (3) (b) 4. and (7) (b) 3., and
- 2 459.70 (3) (b) 2.:
- 3 **SECTION 18.** 440.03 (13) (c) 1. id. of the statutes is created to read:
- 4 440.03 (13) (c) 1. id. An applicant for any category of social worker multistate
- 5 license under s. 457.08 (4m) when required pursuant to the social work licensure
- 6 compact under s. 457.70.
- 7 **SECTION 19.** 440.15 of the statutes is amended to read:
- 8 **440.15** No fingerprinting. Except as provided under ss. 440.03 (13) (c),
- 9 441.51 (5) (a) 5., 447.50 (3) (a) 5., 448.980 (5) (b) 3., 448.985 (3) (a) 4., 448.987 (3) (a)
- 5. a. and (5) (b) 2. a., 448.988 (3) (a) 5., 450.071 (3) (c) 9., 450.075 (3) (c) 9., 455.50 (3)
- 11 (e) 4. and (f) 4., 457.50 (3) (b) 3. and (5) (b) 2. a., 457.70 (3) (b) 4. and (7) (b) 3., and
- 459.70 (3) (b) 1., the department or a credentialing board may not require that an
- applicant for a credential or a credential holder be fingerprinted or submit
- fingerprints in connection with the department's or the credentialing board's
- 15 credentialing.
- **SECTION 20.** 446.01 (1v) (m) of the statutes is amended to read:
- 17 446.01 (1v) (m) Marriage and family therapy, professional counseling, and
- social work examining board under subch. I of ch. 457. "Health care professional"
- also includes an individual who is exercising the professional counselor privilege to
- practice, as defined in s. 457.50 (2) (s), in this state and an individual who is
- exercising a multistate authorization to practice, as defined in s. 457.70 (2) (q),
- 22 under any category of social worker multistate license, as defined in s. 457.70 (2) (r),
- 23 <u>in this state</u>.
- **SECTION 21.** 450.10 (3) (a) 10. of the statutes is amended to read:

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1	450.10 (3) (a) 10. A social worker, marriage and family therapist, or
2	professional counselor certified or licensed under, as those terms are defined in
3	subch. I of ch. 457 or a professional counselor who is exercising the privilege to
4	practice, as defined in s. 457.50 (2) (s), in this state.
5	SECTION 22. 457.01 (1c) of the statutes is amended to read:
6	457.01 (1c) "Advanced practice social worker" means an individual who holds
7	an advanced practice social worker certificate granted by the social worker section
8	or who is exercising a multistate authorization to practice under a master's-
9	category multistate license.
10	SECTION 23. 457.01 (1r) of the statutes is amended to read:
11	457.01 (1r) "Clinical social worker" means an individual who holds a license
12	to practice clinical social work granted by the social worker section or who is
13	exercising a multistate authorization to practice under a clinical-category
14	multistate license.
15	SECTION 24. 457.01 (5g) of the statutes is created to read:
16	457.01 (5g) "Multistate authorization to practice" means the multistate
17	authorization to practice, as defined in s. 457.70 (2) (q), of an individual to practice
18	the appropriate category of social work in this state under a multistate license
19	granted by another state that is a party to the social work licensure compact.
20	SECTION 25. 457.01 (5j) of the statutes is created to read:
21	457.01 (5j) "Multistate license" has the meaning given in s. 457.70 (2) (r).
22	SECTION 26. 457.01 (10) of the statutes is amended to read:

457.01 (10) "Social worker" means an individual who holds a social worker

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1	certificate granted by the social worker section or who is exercising a multistate
ດ	authorization to mustice under a back clau's estamor musticatate license
4	authorization to practice under a bachelor's-category multistate license.

SECTION 27. 457.01 (12) of the statutes is created to read:

457.01 (12) "Social work licensure compact" means the social work licensure compact under s. 457.70.

SECTION 28. 457.02 (5) and (5m) of the statutes are amended to read:

457.02 (5) Authorize any individual who is certified under s. 457.08 (1), 457.09 (1), or 457.14 (1) (a) to (c) or who is exercising a multistate authorization to practice to use the title "alcohol and drug counselor" or "chemical dependency counselor" unless the individual is certified as an alcohol and drug counselor or as a chemical dependency counselor through a process recognized by the department.

(5m) Authorize any individual who is certified under s. 457.08 (1), 457.09 (1), or 457.14 (1) (a) to (c) or who is exercising a multistate authorization to practice to treat substance use disorder as a specialty unless the individual is a certified substance abuse counselor, clinical supervisor, or prevention specialist under s. 440.88, or unless the individual satisfies educational and supervised training requirements established in rules promulgated by the examining board. In promulgating rules under this subsection, the examining board shall consider the requirements for qualifying as a certified substance abuse counselor, clinical supervisor, or prevention specialist under s. 440.88.

SECTION 29. 457.03 (2) of the statutes is amended to read:

457.03 **(2)** Upon the advice of the social worker section, marriage and family therapist section, and professional counselor section, promulgate rules establishing

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a code of ethics to govern the professional conduct of <u>certificate credential</u> holders and <u>licensees individuals exercising a multistate authorization to practice</u>. The rules shall specify the services included within the practice of social work, advanced practice social work, or independent social work that <u>an individual who is certified under this subchapter as</u> a social worker, advanced practice social worker, or independent social worker may perform and the degree of supervision, if any, required to perform those services.

SECTION 30. 457.033 of the statutes is amended to read:

457.033 Psychometric testing. The marriage and family therapy, professional counseling, and social work examining board and the psychology examining board shall jointly promulgate rules that specify the different levels of psychometric testing that an individual who is certified or licensed under this subchapter a credential holder, or an individual who holds a valid professional counselor privilege to practice in this state is exercising a multistate authorization to practice, is qualified to perform. Such rules shall be consistent with the guidelines of the American Psychological Association, or other nationally recognized guidelines, for performing psychometric testing. A certificate credential holder, licensee, or holder of a professional counselor privilege or individual who is exercising a multistate authorization to practice may not engage in psychometric testing except as provided under the rules promulgated under this section.

SECTION 31. 457.035 (2) of the statutes is amended to read:

457.035 (2) The individual is certified as an advanced practice social worker or independent social worker and the individual engages in psychotherapy only under the supervision of an individual specified in s. 457.08 (4) (c) 1., 2., 3., or 4.

SECTION 32

SECTION 32. 457.04 (1) of the statutes is amended to read:

457.04 (1) Use the title "social worker" unless the person is certified as a social worker under this subchapter or holds a bachelor's-category multistate license granted in another state that is a party to the social work licensure compact.

SECTION 33. 457.04 (2) of the statutes is amended to read:

457.04 (2) Use the title "advanced practice social worker" unless the person is certified as an advanced practice social worker under this subchapter or holds a master's-category multistate license granted in another state that is a party to the social work licensure compact.

SECTION 34. 457.04 (4) of the statutes is amended to read:

457.04 (4) Practice clinical social work or designate himself or herself as a clinical social worker or use or assume the title "clinical social worker" or any other title or designation that represents or may tend to represent the person as a clinical social worker unless the person is licensed as a clinical social worker under this subchapter or holds a clinical-category multistate license granted in another state that is a party to the social work licensure compact or unless the person is certified under this subchapter as an advanced practice social worker or independent social worker or holds a master's-category multistate license granted in another state that is a party to the social work licensure compact, and the person practices clinical social work under the supervision of a person who is licensed as a clinical social worker under this subchapter.

SECTION 35. 457.04 (7) of the statutes is amended to read:

457.04 (7) Practice psychotherapy unless the person is licensed under this subchapter, holds a valid professional counselor privilege to practice in this state, or

- is a certificate holder who may practice psychotherapy under except in accordance
 with the rules promulgated under ss. 457.03 and 457.035.
- **SECTION 36.** 457.08 (4m) of the statutes is created to read:
- 4 457.08 (4m) MULTISTATE SOCIAL WORK LICENSES. (a) The social worker section shall grant a clinical-category multistate license to any of the following:
 - 1. An individual who holds or is eligible for a clinical social worker license under sub. (4), satisfies the requirements under s. 457.70 (4) (a) and (b), and pays the fee specified in s. 440.05 (1).
 - 2. An individual who holds a clinical-category multistate license in another state that is a party to the social work licensure compact, has changed his or her state of primary domicile to this state, satisfies the requirements under s. 457.70 (7) (b), and pays the fee specified in s. 440.05 (1).
 - (b) The social worker section shall grant a master's-category multistate license to any of the following:
 - 1. An individual who holds or is eligible for an advanced practice social worker certificate under sub. (2), satisfies the requirements under s. 457.70 (4) (a) and (c), and pays the fee specified in s. 440.05 (1).
 - 2. An individual who holds a master's-category multistate license in another state that is a party to the social work licensure compact, has changed his or her state of primary domicile to this state, satisfies the requirements under s. 457.70 (7) (b), and pays the fee specified in s. 440.05 (1).
 - (c) The social worker section shall grant a bachelor's-category multistate license to any of the following:

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1. An individual who holds or is eligible for a social worker certificate under
sub. (1), satisfies the requirements under s. 457.70 (4) (a) and (d), and pays the fee
specified in s. 440.05 (1).

- 2. An individual who holds a bachelor's-category multistate license in another state that is a party to the social work licensure compact, has changed his or her state of primary domicile to this state, satisfies the requirements under s. 457.70 (7) (b), and pays the fee specified in s. 440.05 (1).
- **SECTION 37.** 457.09 (4) (b) 1. of the statutes is amended to read:
- 457.09 (4) (b) 1. A human services internship that involves direct practice with clients and that is supervised by a social worker certified under this subchapter who has a bachelor's or master's degree in social work.
- **SECTION 38.** 457.09 (4) (b) 2. of the statutes is amended to read:
 - 457.09 (4) (b) 2. One year of social work employment that involves direct practice with clients and that is supervised by a social worker certified under this subchapter who has a bachelor's or master's degree in social work.
 - **SECTION 39.** 457.24 (1) of the statutes is amended to read:
 - 457.24 (1) Except as provided in sub. (2), a person licensed as a clinical social worker, marriage and family therapist, or professional counselor under this subchapter or who is exercising the professional counselor privilege to practice in this state may not practice clinical social work, marriage and family therapy, or professional counseling unless he or she has in effect professional liability insurance. The examining board shall promulgate rules establishing the minimum amount of insurance required under this subsection.
 - **SECTION 40.** 457.25 (1) of the statutes is renumbered 457.25 (1r).

objectives:

SECTION 41. 457.25 (1g) of the statutes is created to read:
457.25 (1g) In this section, "credential holder" includes an individual
practicing under a multistate authorization to practice.
SECTION 42. 457.26 (2) (intro.) of the statutes is amended to read:
457.26 (2) (intro.) Subject to the rules promulgated under s. 440.03 (1), the
appropriate section of the examining board may reprimand a credential holder or
an individual practicing under a multistate authorization to practice or deny, limit,
suspend, or revoke a credential under this subchapter or a multistate authorization
$\underline{\text{to practice}}$ if it finds that the $\underline{\text{applicant or}}$ credential holder $\underline{\text{or individual}}$ has done
any of the following:
SECTION 43. Subchapter III of chapter 457 [precedes 457.70] of the statutes is
created to read:
CHAPTER 457
SUBCHAPTER III
SOCIAL WORK LICENSURE COMPACT
457.70 Social work licensure compact. (1) PURPOSE. The purpose of this
compact is to facilitate interstate practice of regulated social workers by improving
public access to competent social work services. The compact preserves the
regulatory authority of states to protect public health and safety through the

(a) Increase public access to social work services;

(b) Reduce overly burdensome and duplicative requirements associated with holding multiple licenses;

current system of state licensure. This compact is designed to achieve the following

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guard and reserve.

SECTION 43

1	(c) Enhance the member states' ability to protect the public's health and
2	safety;
3	(d) Encourage the cooperation of member states in regulating multistate
4	practice;
5	(e) Promote mobility and address workforce shortages by eliminating the
6	necessity for licenses in multiple states by providing for the mutual recognition of
7	other member state licenses;
8	(f) Support military families;
9	(g) Facilitate the exchange of licensure and disciplinary information among
10	member states;
11	(h) Authorize all member states to hold a regulated social worker accountable
12	for abiding by a member state's laws, regulations, and applicable professional
13	standards in the member state in which the client is located at the time care is
14	rendered; and
15	(i) Allow for the use of telehealth to facilitate increased access to regulated
16	social work services.
17	(2) DEFINITIONS. As used in this compact, and except as otherwise provided,
18	the following definitions shall apply:

(a) "Active military member" means any individual with full-time duty status

(b) "Adverse action" means any administrative, civil, equitable or criminal

in the active armed forces of the United States including members of the national

action permitted by a state's laws which is imposed by a licensing authority or other

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SECTION	43
SECTION	40

- authority against a regulated social worker, including actions against an individual's license or multistate authorization to practice such as revocation, suspension, probation, monitoring of the licensee, limitation on the licensee's practice, or any other encumbrance on licensure affecting a regulated social worker's authorization to practice, including issuance of a cease and desist action.
- (c) "Alternative program" means a nondisciplinary monitoring or practice remediation process approved by a licensing authority to address practitioners with an impairment.
- (d) "Charter member states" means member states who have enacted legislation to adopt this compact where such legislation predates the effective date of this compact as described in sub. (14).
- (e) "Compact commission" or "commission" means the government agency whose membership consists of all states that have enacted this compact, which is known as the social work licensure compact commission, as described in sub. (10), and which shall operate as an instrumentality of the member states.
 - (f) "Current significant investigative information" means:
- 1. Investigative information that a licensing authority, after a preliminary inquiry that includes notification and an opportunity for the regulated social worker to respond has reason to believe is not groundless and, if proved true, would indicate more than a minor infraction as may be defined by the commission; or
- 2. Investigative information that indicates that the regulated social worker represents an immediate threat to public health and safety, as may be defined by

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- the commission, regardless of whether the regulated social worker has been notified and has had an opportunity to respond.
 - (g) "Data system" means a repository of information about licensees, including, continuing education, examination, licensure, current significant investigative information, disqualifying event, multistate license(s) and adverse action information or other information as required by the commission.
- (h) "Disqualifying event" means any adverse action or incident which results in an encumbrance that disqualifies or makes the licensee ineligible to either obtain, retain or renew a multistate license.
- (i) "Domicile" means the jurisdiction in which the licensee resides and intends to remain indefinitely.
- (j) "Encumbrance" means a revocation or suspension of, or any limitation on, the full and unrestricted practice of social work licensed and regulated by a licensing authority.
- (k) "Executive committee" means a group of delegates elected or appointed to act on behalf of, and within the powers granted to them by, the compact and commission.
- (L) "Home state" means the member state that is the licensee's primary domicile.
- (m) "Impairment" means a condition(s) that may impair a practitioner's ability to engage in full and unrestricted practice as a regulated social worker without some type of intervention and may include alcohol and drug dependence, mental health impairment, and neurological or physical impairments.

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	(n)	"Licensee(s)"	means an	individual	who	currently	holds	a license	from	8
state to practice as a regulated social worker.										

- (o) "Licensing authority" means the board or agency of a member state, or equivalent, that is responsible for the licensing and regulation of regulated social workers.
- (p) "Member state" means a state, commonwealth, district, or territory of the United States of America that has enacted this compact.
 - (q) "Multistate authorization to practice" means a legally authorized privilege to practice, which is equivalent to a license, associated with a multistate license permitting the practice of social work in a remote state.
 - (r) "Multistate license" means a license to practice as a regulated social worker issued by a home state licensing authority that authorizes the regulated social worker to practice in all member states under multistate authorization to practice.
 - (s) "Qualifying national exam" means a national licensing examination approved by the commission.
 - (t) "Regulated social worker" means any clinical, master's or bachelor's social worker licensed by a member state regardless of the title used by that member state.
 - (u) "Remote state" means a member state other than the licensee's home state.
- (v) "Rule(s)" or "rule(s) of the commission" means a regulation or regulations

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- duly promulgated by the commission, as authorized by the compact, that has the force of law.
 - (w) "Single state license" means a social work license issued by any state that authorizes practice only within the issuing state and does not include multistate authorization to practice in any member state.
 - (x) "Social work" or "social work services" means the application of social work theory, knowledge, methods, ethics, and the professional use of self to restore or enhance social, psychosocial, or biopsychosocial functioning of individuals, couples, families, groups, organizations, and communities through the care and services provided by a regulated social worker as set forth in the member state's statutes and regulations in the state where the services are being provided.
 - (y) "State" means any state, commonwealth, district, or territory of the United States of America that regulates the practice of social work.
 - (z) "Unencumbered license" means a license that authorizes a regulated social worker to engage in the full and unrestricted practice of social work.
 - (3) STATE PARTICIPATION IN THE COMPACT. (a) To be eligible to participate in the compact, a potential member state must currently meet all of the following criteria:
 - 1. License and regulate the practice of social work at either the clinical, master's, or bachelor's category.
 - 2. Require applicants for licensure to graduate from a program that is:
 - a. Operated by a college or university recognized by the licensing authority;
 - b. Accredited, or in candidacy by an institution that subsequently becomes

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- accredited, by an accrediting agency recognized by either the Council for Higher
- 2 Education Accreditation, or its successor; or the United States department of
- 3 education; and

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- c. Corresponds to the licensure sought as outlined in sub. (4).
- 3. Require applicants for clinical licensure to complete a period of supervisedpractice.
- 4. Have a mechanism in place for receiving, investigating, and adjudicating complaints about licensees.
 - (b) To maintain membership in the compact a member state shall:
- 1. Require that applicants for a multistate license pass a qualifying national exam for the corresponding category of multistate license sought as outlined in sub.

 (4).
- 2. Participate fully in the commission's data system, including using the commission's unique identifier as defined in rules;
 - 3. Notify the commission, in compliance with the terms of the compact and rules, of any adverse action or the availability of current significant investigative information regarding a licensee;
 - 4. Implement procedures for considering the criminal history records of applicants for a multistate license. Such procedures shall include the submission of fingerprints or other biometric-based information by applicants for the purpose of obtaining an applicant's criminal history record information from the federal bureau of investigation and the agency responsible for retaining that state's criminal records.

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- 5. Comply with the rules of the commission;
- 6. Require an applicant to obtain or retain a license in the home state and meet the home state's qualifications for licensure or renewal of licensure, as well as all other applicable home state laws;
 - 7. Authorize a licensee holding a multistate license in any member state to practice in accordance with the terms of the compact and rules of the commission; and
 - 8. Designate a delegate to participate in the commission meetings.
 - (c) A member state meeting the requirements of pars. (a) and (b) shall designate the categories of social work licensure that are eligible for issuance of a multistate license for applicants in such member state. To the extent that any member state does not meet the requirements for participation in the compact at any particular category of social work licensure, such member state may choose, but is not obligated to, issue a multistate license to applicants that otherwise meet the requirements of sub. (4) for issuance of a multistate license in such category or categories of licensure.
 - (d) The home state may charge a fee for granting the multistate license.
 - (4) SOCIAL WORKER PARTICIPATION IN THE COMPACT. (a) To be eligible for a multistate license under the terms and provisions of the compact, an applicant, regardless of category must:
 - 1. Hold or be eligible for an active, unencumbered license in the home state;
 - 2. Pay any applicable fees, including any state fee, for the multistate license;
 - 3. Submit, in connection with an application for a multistate license,

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fingerprints or other biometric data for the purpose of obtaining criminal history
record information from the federal bureau of investigation and the agency
responsible for retaining that state's criminal records.

- 4. Notify the home state of any adverse action, encumbrance, or restriction on any professional license taken by any member state or nonmember state within 30 days from the date the action is taken.
- 7 5. Meet any continuing competence requirements established by the home 8 state;
 - 6. Abide by the laws, regulations, and applicable standards in the member state where the client is located at the time care is rendered.
 - (b) An applicant for a clinical-category multistate license must meet all of the following requirements:
 - 1. Fulfill a competency requirement, which shall be satisfied by either:
 - a. Passage of a clinical-category qualifying national exam; or
 - b. Licensure of the applicant in their home state at the clinical category, beginning prior to such time as a qualifying national exam was required by the home state and accompanied by a period of continuous social work licensure thereafter, all of which may be further governed by the rules of the commission; or
 - c. The substantial equivalency of the foregoing competency requirements which the commission may determine by rule.
 - 2 Attain at least a master's degree in social work from a program that is:
- a. Operated by a college or university recognized by the licensing authority; 23 and

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- b. Accredited, or in candidacy that subsequently becomes accredited, by an accrediting agency recognized by either the Council for Higher Education Accreditation or its successor; or the United States department of education.
- 3. Fulfill a practice requirement, which shall be satisfied by demonstrating completion of either:
- a. A period of postgraduate supervised clinical practice equal to a minimum of 3,000 hours; or
- b. A minimum of 2 years of full-time postgraduate supervised clinical
 practice; or
 - c. The substantial equivalency of the foregoing practice requirements which the commission may determine by rule.
 - (c) An applicant for a master's-category multistate license must meet all of the following requirements:
 - 1. Fulfill a competency requirement, which shall be satisfied by either:
 - a. Passage of a masters-category qualifying national exam;
 - b. Licensure of the applicant in their home state at the master's category, beginning prior to such time as a qualifying national exam was required by the home state at the master's category and accompanied by a continuous period of social work licensure thereafter, all of which may be further governed by the rules of the commission; or
 - c. The substantial equivalency of the foregoing competency requirements which the commission may determine by rule.
 - 2. Attain at least a master's degree in social work from a program that is:

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1	a. Operated by a college or university recognized by the licensing authority;
2	and
3	b. Accredited, or in candidacy that subsequently becomes accredited, by an
4	accrediting agency recognized by either the Council for Higher Education
5	Accreditation or its successor; or the United States department of education.
6	(d) An applicant for a bachelor's-category multistate license must meet all of
7	the following requirements:
8	1. Fulfill a competency requirement, which shall be satisfied by either:
9	a. Passage of a bachelor's-category qualifying national exam;
10	b. Licensure of the applicant in their home state at the bachelor's category,
11	beginning prior to such time as a qualifying national exam was required by the
12	home state and accompanied by a period of continuous social work licensure
13	thereafter, all of which may be further governed by the rules of the commission; or
14	c. The substantial equivalency of the foregoing competency requirements
15	which the commission may determine by rule.
16	2. Attain at least a bachelor's degree in social work from a program that is:
17	a. Operated by a college or university recognized by the licensing authority;
18	and
19	b. Accredited, or in candidacy that subsequently becomes accredited, by an
20	accrediting agency recognized by either the Council for Higher Education
21	Accreditation or its successor; or the United States department of education.

(e) The multistate license for a regulated social worker is subject to the

renewal requirements of the home state. The regulated social worker must

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maintain compliance with the requirements of par. (a) to be eligible to renew a multistate license.

- (f) The regulated social worker's services in a remote state are subject to that member state's regulatory authority. A remote state may, in accordance with due process and that member state's laws, remove a regulated social worker's multistate authorization to practice in the remote state for a specific period of time, impose fines, and take any other necessary actions to protect the health and safety of its citizens.
- (g) If a multistate license is encumbered, the regulated social worker's multistate authorization to practice shall be deactivated in all remote states until the multistate license is no longer encumbered.
- (h) If a multistate authorization to practice is encumbered in a remote state, the regulated social worker's multistate authorization to practice may be deactivated in that state until the multistate authorization to practice is no longer encumbered.
- (5) ISSUANCE OF A MULTISTATE LICENSE. (a) Upon receipt of an application for multistate license, the home state licensing authority shall determine the applicant's eligibility for a multistate license in accordance with sub. (4).
- (b) If such applicant is eligible pursuant to sub. (4), the home state licensing authority shall issue a multistate license that authorizes the applicant or regulated social worker to practice in all member states under a multistate authorization to practice.
 - (c) Upon issuance of a multistate license, the home state licensing authority

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- shall designate whether the regulated social worker holds a multistate license in the bachelor's, master's, or clinical category of social work.
- (d) A multistate license issued by a home state to a resident in that state shall be recognized by all compact member states as authorizing social work practice under a multistate authorization to practice corresponding to each category of licensure regulated in each member state.
- (6) AUTHORITY OF INTERSTATE COMPACT COMMISSION AND MEMBER STATE LICENSING AUTHORITIES. (a) Nothing in this compact, nor any rule of the commission, shall be construed to limit, restrict, or in any way reduce the ability of a member state to enact and enforce laws, regulations, or other rules related to the practice of social work in that state, where those laws, regulations, or other rules are not inconsistent with the provisions of this compact.
- (b) Nothing in this compact shall affect the requirements established by a member state for the issuance of a single state license.
- (c) Nothing in this compact, nor any rule of the commission, shall be construed to limit, restrict, or in any way reduce the ability of a member state to take adverse action against a licensee's single state license to practice social work in that state.
- (d) Nothing in this compact, nor any rule of the commission, shall be construed to limit, restrict, or in any way reduce the ability of a remote state to take adverse action against a licensee's multistate authorization to practice in that state.
- (e) Nothing in this compact, nor any rule of the commission, shall be construed to limit, restrict, or in any way reduce the ability of a licensee's home

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- state to take adverse action against a licensee's multistate license based upon information provided by a remote state.
 - (7) REISSUANCE OF A MULTISTATE LICENSE BY A NEW HOME STATE. (a) A licensee can hold a multistate license, issued by their home state, in only one member state at any given time.
 - (b) If a licensee changes their home state by moving between 2 member states:
 - 1. The licensee shall immediately apply for the reissuance of their multistate license in their new home state. The licensee shall pay all applicable fees and notify the prior home state in accordance with the rules of the commission.
 - 2. Upon receipt of an application to reissue a multistate license, the new home state shall verify that the multistate license is active, unencumbered and eligible for reissuance under the terms of the compact and the rules of the commission. The multistate license issued by the prior home state will be deactivated and all member states notified in accordance with the applicable rules adopted by the commission.
 - 3. Prior to the reissuance of the multistate license, the new home state shall conduct procedures for considering the criminal history records of the licensee. Such procedures shall include the submission of fingerprints or other biometric-based information by applicants for the purpose of obtaining an applicant's criminal history record information from the federal bureau of investigation and the agency responsible for retaining that state's criminal records.
 - 4. If required for initial licensure, the new home state may require completion of jurisprudence requirements in the new home state.

5. Notwithstanding any other provision of this compact, if a licensee does not
meet the requirements set forth in this compact for the reissuance of a multistate
license by the new home state, then the licensee shall be subject to the new home
state requirements for the issuance of a single state license in that state.

- (c) If a licensee changes their primary state of residence by moving from a member state to a nonmember state, or from a nonmember state to a member state, then the licensee shall be subject to the state requirements for the issuance of a single state license in the new home state.
- (d) Nothing in this compact shall interfere with a licensee's ability to hold a single state license in multiple states; however, for the purposes of this compact, a licensee shall have only one home state, and only one multistate license.
- (e) Nothing in this compact shall interfere with the requirements established by a member state for the issuance of a single state license.
- (8) MILITARY FAMILIES. An active military member or their spouse shall designate a home state where the individual has a multistate license. The individual may retain their home state designation during the period the service member is on active duty.
- (9) ADVERSE ACTIONS. (a) In addition to the other powers conferred by state law, a remote state shall have the authority, in accordance with existing state due process law, to:
- 1. Take adverse action against a regulated social worker's multistate authorization to practice only within that member state, and issue subpoenas for both hearings and investigations that require the attendance and testimony of

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witnesses as well as the production of evidence. Subpoenas issued by a licensing authority in a member state for the attendance and testimony of witnesses or the production of evidence from another member state shall be enforced in the latter state by any court of competent jurisdiction, according to the practice and procedure of that court applicable to subpoenas issued in proceedings pending before it. The issuing licensing authority shall pay any witness fees, travel expenses, mileage, and other fees required by the service statutes of the state in which the witnesses or evidence are located.

- 2. Only the home state shall have the power to take adverse action against a regulated social worker's multistate license.
- (b) For purposes of taking adverse action, the home state shall give the same priority and effect to reported conduct received from a member state as it would if the conduct had occurred within the home state. In so doing, the home state shall apply its own state laws to determine appropriate action.
- (c) The home state shall complete any pending investigations of a regulated social worker who changes their home state during the course of the investigations. The home state shall also have the authority to take appropriate action(s) and shall promptly report the conclusions of the investigations to the administrator of the data system. The administrator of the data system shall promptly notify the new home state of any adverse actions.
- (d) A member state, if otherwise permitted by state law, may recover from the affected regulated social worker the costs of investigations and dispositions of cases resulting from any adverse action taken against that regulated social worker.

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- (e) A member state may take adverse action based on the factual findings of another member state, provided that the member state follows its own procedures for taking the adverse action.
- (f) Joint investigations. 1. In addition to the authority granted to a member state by its respective social work practice act or other applicable state law, any member state may participate with other member states in joint investigations of licensees.
- Member states shall share any investigative, litigation, or compliance materials in furtherance of any joint or individual investigation initiated under the compact.
- (g) If adverse action is taken by the home state against the multistate license of a regulated social worker, the regulated social worker's multistate authorization to practice in all other member states shall be deactivated until all encumbrances have been removed from the multistate license. All home state disciplinary orders that impose adverse action against the license of a regulated social worker shall include a statement that the regulated social worker's multistate authorization to practice is deactivated in all member states until all conditions of the decision, order or agreement are satisfied.
- (h) If a member state takes adverse action, it shall promptly notify the administrator of the data system. The administrator of the data system shall promptly notify the home state and all other member states of any adverse actions by remote states.

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(i)	Nothing	in this	compact	shall	override	a	member	state's	decision	that
participa	ation in ar	n altern	ative prog	gram r	nay be us	ed	in lieu o	f advers	e action.	

- (j) Nothing in this compact shall authorize a member state to demand the issuance of subpoenas for attendance and testimony of witnesses or the production of evidence from another member state for lawful actions within that member state.
- (k) Nothing in this compact shall authorize a member state to impose discipline against a regulated social worker who holds a multistate authorization to practice for lawful actions within another member state.
- (10) ESTABLISHMENT OF SOCIAL WORK LICENSURE COMPACT COMMISSION. (a) The compact member states hereby create and establish a joint government agency whose membership consists of all member states that have enacted the compact known as the social work licensure compact commission. The commission is an instrumentality of the compact states acting jointly and not an instrumentality of any one state. The commission shall come into existence on or after the effective date of the compact as set forth in sub. (14).
- (b) *Membership*, *voting*, *and meetings*. 1. Each member state shall have and be limited to one delegate selected by that member state's state licensing authority.
 - 2. The delegate shall be either:
- a. A current member of the state licensing authority at the time of appointment, who is a regulated social worker or public member of the state licensing authority; or
 - b. An administrator of the state licensing authority or their designee.

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- 3. The commission shall by rule or bylaw establish a term of office for
 delegates and may by rule or bylaw establish term limits.
- 4. The commission may recommend removal or suspension any delegate fromoffice.
- 5. A member state's state licensing authority shall fill any vacancy of its delegate occurring on the commission within 60 days of the vacancy.
- 6. Each delegate shall be entitled to one vote on all matters before the commission requiring a vote by commission delegates.
- 7. A delegate shall vote in person or by such other means as provided in the bylaws. The bylaws may provide for delegates to meet by telecommunication, videoconference, or other means of communication.
 - 8. The commission shall meet at least once during each calendar year.

 Additional meetings may be held as set forth in the bylaws. The commission may meet by telecommunication, video conference or other similar electronic means.
- 15 (c) The commission shall have the following powers:
 - 1. Establish the fiscal year of the commission;
- 2. Establish code of conduct and conflict of interest policies;
- 3. Establish and amend rules and bylaws;
- 4. Maintain its financial records in accordance with the bylaws;
- 5. Meet and take such actions as are consistent with the provisions of this compact, the commission's rules, and the bylaws;
- 6. Initiate and conclude legal proceedings or actions in the name of the

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- commission, provided that the standing of any state licensing board to sue or be sued under applicable law shall not be affected;
 - 7. Maintain and certify records and information provided to a member state as the authenticated business records of the commission, and designate an agent to do so on the commission's behalf;
 - 8. Purchase and maintain insurance and bonds:
 - 9. Borrow, accept, or contract for services of personnel, including, but not limited to, employees of a member state;
 - 10. Conduct an annual financial review;
 - 11. Hire employees, elect or appoint officers, fix compensation, define duties, grant such individuals appropriate authority to carry out the purposes of the compact, and establish the commission's personnel policies and programs relating to conflicts of interest, qualifications of personnel, and other related personnel matters;
 - 12. Assess and collect fees:
 - 13. Accept any and all appropriate gifts, donations, grants of money, other sources of revenue, equipment, supplies, materials, and services, and receive, utilize, and dispose of the same; provided that at all times the commission shall avoid any appearance of impropriety or conflict of interest;
 - 14. Lease, purchase, retain, own, hold, improve, or use any property, real, personal, or mixed, or any undivided interest therein;
- 22 15. Sell, convey, mortgage, pledge, lease, exchange, abandon, or otherwise dispose of any property real, personal, or mixed;

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1 16. Establish a budget and make expenditures: 2 17. Borrow money; 3 18. Appoint committees, including standing committees, composed of 4 members, state regulators, state legislators or their representatives, and consumer 5 representatives, and such other interested persons as may be designated in this 6 compact and the bylaws; 7 19. Provide and receive information from, and cooperate with, law 8 enforcement agencies; 9 20. Establish and elect an executive committee, including a chair and a vice 10 chair; 11 21. Determine whether a state's adopted language is materially different from 12 the model compact language such that the state would not qualify for participation 13 in the compact; and 14 22. Perform such other functions as may be necessary or appropriate to 15 achieve the purposes of this compact. 16 (d) The executive committee. 1. The executive committee shall have the power 17 to act on behalf of the commission according to the terms of this compact. The 18 powers, duties, and responsibilities of the executive committee shall include: 19 Oversee the day-to-day activities of the administration of the compact 20 including enforcement and compliance with the provisions of the compact, its rules 21 and bylaws, and other such duties as deemed necessary;

b. Recommend to the commission changes to the rules or bylaws, changes to

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- this compact legislation, fees charged to compact member states, fees charged to licensees, and other fees;
- 3 c. Ensure compact administration services are appropriately provided,
 4 including by contract;
 - d. Prepare and recommend the budget;
- e. Maintain financial records on behalf of the commission;
- f. Monitor compact compliance of member states and provide compliance reports to the commission;
 - g. Establish additional committees as necessary;
 - h. Exercise the powers and duties of the commission during the interim between commission meetings, except for adopting or amending rules, adopting or amending bylaws, and exercising any other powers and duties expressly reserved to the commission by rule or bylaw; and
 - i. Other duties as provided in the rules or bylaws of the commission.
 - 2. The executive committee shall be composed of up to 11 members:
- a. The chair and vice chair of the commission shall be voting members of the
 executive committee; and
 - b. The commission shall elect 5 voting members from the current membership of the commission.
- 20 c. Up to 4 ex officio, nonvoting members from 4 recognized national social work organizations.
 - d. The ex officio members will be selected by their respective organizations.

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1	3. The commission may remove any member of the executive committee as
2	provided in the commission's bylaws.
3	4. The executive committee shall meet at least annually.
4	a. Executive committee meetings shall be open to the public, except that the
5	executive committee may meet in a closed, nonpublic meeting as provided in par. (f)
6	2. below.
7	b. The executive committee shall give 7 days' notice of its meetings, posted on
8	its website and as determined to provide notice to persons with an interest in the
9	business of the commission.
10	c. The executive committee may hold a special meeting in accordance with
11	par. (f) 1. b. below.
12	(e) The commission shall adopt and provide to the member states an annual
13	report.
14	(f) Meetings of the commission. 1. All meetings shall be open to the public,
15	except that the commission may meet in a closed, nonpublic meeting as provided in
16	subd. 2. below.
17	a. Public notice for all meetings of the full commission of meetings shall be
18	given in the same manner as required under the rule-making provisions in sub.
19	(12), except that the commission may hold a special meeting as provided in subd. 1.
20	b. below.
21	b. The commission may hold a special meeting when it must meet to conduct

emergency business by giving 48 hours' notice to all commissioners, on the

commission's website, and other means as provided in the commission's rules. The

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- commission's legal counsel shall certify that the commission's need to meet qualifies as an emergency.
- 2. The commission or the executive committee or other committees of the commission may convene in a closed, nonpublic meeting for the commission or executive committee or other committees of the commission to receive legal advice or to discuss:
 - a. Noncompliance of a member state with its obligations under the compact;
- b. The employment, compensation, discipline or other matters, practices or
 procedures related to specific employees;
 - c. Current or threatened discipline of a licensee by the commission or by a member state's licensing authority;
 - d. Current, threatened, or reasonably anticipated litigation;
- e. Negotiation of contracts for the purchase, lease, or sale of goods, services, or real estate;
 - f. Accusing any person of a crime or formally censuring any person;
 - g. Trade secrets or commercial or financial information that is privileged or confidential;
 - h. Information of a personal nature where disclosure would constitute a clearly unwarranted invasion of personal privacy;
 - i. Investigative records compiled for law enforcement purposes;
 - j. Information related to any investigative reports prepared by or on behalf of or for use of the commission or other committee charged with responsibility of investigation or determination of compliance issues pursuant to the compact;

- 1 k. Matters specifically exempted from disclosure by federal or member state 2 law; or
 - L. Other matters as promulgated by the commission by rule.
 - 3. If a meeting, or portion of a meeting, is closed, the presiding officer shall state that the meeting will be closed and reference each relevant exempting provision, and such reference shall be recorded in the minutes.
 - 4. The commission shall keep minutes that fully and clearly describe all matters discussed in a meeting and shall provide a full and accurate summary of actions taken, and the reasons therefore, including a description of the views expressed. All documents considered in connection with an action shall be identified in such minutes. All minutes and documents of a closed meeting shall remain under seal, subject to release only by a majority vote of the commission or order of a court of competent jurisdiction.
 - (g) *Financing of the commission*. 1. The commission shall pay, or provide for the payment of, the reasonable expenses of its establishment, organization, and ongoing activities.
 - 2. The commission may accept any and all appropriate revenue sources as provided in par. (c) 13.
 - 3. The commission may levy on and collect an annual assessment from each member state and impose fees on licensees of member states to whom it grants a multistate license to cover the cost of the operations and activities of the commission and its staff, which must be in a total amount sufficient to cover its annual budget as approved each year for which revenue is not provided by other

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- sources. The aggregate annual assessment amount for member states shall be allocated based upon a formula that the commission shall promulgate by rule.
- 4. The commission shall not incur obligations of any kind prior to securing the funds adequate to meet the same; nor shall the commission pledge the credit of any of the member states, except by and with the authority of the member state.
- 5. The commission shall keep accurate accounts of all receipts and disbursements. The receipts and disbursements of the commission shall be subject to the financial review and accounting procedures established under its bylaws. However, all receipts and disbursements of funds handled by the commission shall be subject to an annual financial review by a certified or licensed public accountant, and the report of the financial review shall be included in and become part of the annual report of the commission.
- (h) Qualified immunity, defense, and indemnification. 1. The members, officers, executive director, employees and representatives of the commission shall be immune from suit and liability, both personally and in their official capacity, for any claim for damage to or loss of property or personal injury or other civil liability caused by or arising out of any actual or alleged act, error, or omission that occurred, or that the person against whom the claim is made had a reasonable basis for believing occurred within the scope of commission employment, duties or responsibilities; provided that nothing in this subdivision shall be construed to protect any such person from suit or liability for any damage, loss, injury, or liability caused by the intentional or willful or wanton misconduct of that person. The

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- procurement of insurance of any type by the commission shall not in any way compromise or limit the immunity granted hereunder.
- 2. The commission shall defend any member, officer, executive director, employee, and representative of the commission in any civil action seeking to impose liability arising out of any actual or alleged act, error, or omission that occurred within the scope of commission employment, duties, or responsibilities, or as determined by the commission that the person against whom the claim is made had a reasonable basis for believing occurred within the scope of commission employment, duties, or responsibilities; provided that nothing herein shall be construed to prohibit that person from retaining their own counsel at their own expense; and provided further, that the actual or alleged act, error, or omission did not result from that person's intentional or willful or wanton misconduct.
- 3. The commission shall indemnify and hold harmless any member, officer, executive director, employee, and representative of the commission for the amount of any settlement or judgment obtained against that person arising out of any actual or alleged act, error, or omission that occurred within the scope of commission employment, duties, or responsibilities, or that such person had a reasonable basis for believing occurred within the scope of commission employment, duties, or responsibilities, provided that the actual or alleged act, error, or omission did not result from the intentional or willful or wanton misconduct of that person.
 - 4. Nothing herein shall be construed as a limitation on the liability of any

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- licensee for professional malpractice or misconduct, which shall be governed solely by any other applicable state laws.
 - 5. Nothing in this compact shall be interpreted to waive or otherwise abrogate a member state's state action immunity or state action affirmative defense with respect to antitrust claims under the Sherman Act, Clayton Act, or any other state or federal antitrust or anticompetitive law or regulation.
 - 6. Nothing in this compact shall be construed to be a waiver of sovereign immunity by the member states or by the commission.
 - (11) DATA SYSTEM. (a) The commission shall provide for the development, maintenance, operation, and utilization of a coordinated data system.
 - (b) The commission shall assign each applicant for a multistate license a unique identifier, as determined by the rules of the commission.
 - (c) Notwithstanding any other provision of state law to the contrary, a member state shall submit a uniform data set to the data system on all individuals to whom this compact is applicable as required by the rules of the commission, including:
 - 1. Identifying information;
 - 2. Licensure data;
 - 3. Adverse actions against a license and information related thereto;
 - 4. Nonconfidential information related to alternative program participation, the beginning and ending dates of such participation, and other information related to such participation not made confidential under member state law:
 - 5. Any denial of application for licensure, and the reason(s) for such denial;

6.	The presence of	current	t significant	invest	tigativ	e inf	formation;	and
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- 7. Other information that may facilitate the administration of this compact or the protection of the public, as determined by the rules of the commission.
 - (d) The records and information provided to a member state pursuant to this compact or through the data system, when certified by the commission or an agent thereof, shall constitute the authenticated business records of the commission, and shall be entitled to any associated hearsay exception in any relevant judicial, quasi-judicial or administrative proceedings in a member state.
 - (e) Current significant investigative information pertaining to a licensee in any member state will only be available to other member states.
 - 1. It is the responsibility of the member states to report any adverse action against a licensee and to monitor the database to determine whether adverse action has been taken against a licensee. Adverse action information pertaining to a licensee in any member state will be available to any other member state.
 - (f) Member states contributing information to the data system may designate information that may not be shared with the public without the express permission of the contributing state.
 - (g) Any information submitted to the data system that is subsequently expunged pursuant to federal law or the laws of the member state contributing the information shall be removed from the data system.
 - (12) RULE MAKING. (a) The commission shall promulgate reasonable rules in order to effectively and efficiently implement and administer the purposes and provisions of the compact. A rule shall be invalid and have no force or effect only if

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- a court of competent jurisdiction holds that the rule is invalid because the commission exercised its rule-making authority in a manner that is beyond the scope and purposes of the compact, or the powers granted hereunder, or based upon another applicable standard of review.
- (b) The rules of the commission shall have the force of law in each member state, provided however that where the rules of the commission conflict with the laws of the member state that establish the member state's laws, regulations, and applicable standards that govern the practice of social work as held by a court of competent jurisdiction, the rules of the commission shall be ineffective in that state to the extent of the conflict.
- (c) The commission shall exercise its rule-making powers pursuant to the criteria set forth in this subsection and the rules adopted thereunder. Rules shall become binding on the day following adoption or the date specified in the rule or amendment, whichever is later.
- (d) If a majority of the legislatures of the member states rejects a rule or portion of a rule, by enactment of a statute or resolution in the same manner used to adopt the compact within 4 years of the date of adoption of the rule, then such rule shall have no further force and effect in any member state.
 - (e) Rules shall be adopted at a regular or special meeting of the commission.
- (f) Prior to adoption of a proposed rule, the commission shall hold a public hearing and allow persons to provide oral and written comments, data, facts, opinions, and arguments.
 - (g) Prior to adoption of a proposed rule by the commission, and at least 30

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- 1 days in advance of the meeting at which the commission will hold a public hearing $\mathbf{2}$ on the proposed rule, the commission shall provide a notice of proposed rule 3 making: 4 1. On the website of the commission or other publicly accessible platform; 5 2. To persons who have requested notice of the commission's notices of 6 proposed rule making, and 7 3. In such other way(s) as the commission may by rule specify. 8 (h) The notice of proposed rule making shall include: 9 1. The time, date, and location of the public hearing at which the commission 10 will hear public comments on the proposed rule and, if different, the time, date, and 11 location of the meeting where the commission will consider and vote on the 12 proposed rule; 13 2. If the hearing is held via telecommunication, video conference, or other 14 electronic means, the commission shall include the mechanism for access to the 15 hearing in the notice of proposed rule making:
- 3. The text of the proposed rule and the reason therefor;
- 4. A request for comments on the proposed rule from any interested person;
 and
 - 5. The manner in which interested persons may submit written comments.
 - (i) All hearings will be recorded. A copy of the recording and all written comments and documents received by the commission in response to the proposed rule shall be available to the public.
 - (j) Nothing in this subsection shall be construed as requiring a separate

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- hearing on each rule. Rules may be grouped for the convenience of the commission at hearings required by this subsection.
 - (k) The commission shall, by majority vote of all members, take final action on the proposed rule based on the rule-making record and the full text of the rule.
 - 1. The commission may adopt changes to the proposed rule provided the changes do not enlarge the original purpose of the proposed rule.
 - 2. The commission shall provide an explanation of the reasons for substantive changes made to the proposed rule as well as reasons for substantive changes not made that were recommended by commenters.
 - 3. The commission shall determine a reasonable effective date for the rule. Except for an emergency as provided in par. (L), the effective date of the rule shall be no sooner than 30 days after issuing the notice that it adopted or amended the rule.
 - (L) Upon determination that an emergency exists, the commission may consider and adopt an emergency rule with 48 hours' notice, with opportunity to comment, provided that the usual rule-making procedures provided in the compact and in this subsection shall be retroactively applied to the rule as soon as reasonably possible, in no event later than 90 days after the effective date of the rule. For the purposes of this provision, an emergency rule is one that must be adopted immediately in order to:
 - 1. Meet an imminent threat to public health, safety, or welfare;
 - 2. Prevent a loss of commission or member state funds:

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- 3. Meet a deadline for the promulgation of a rule that is established by federal law or rule; or
 - 4. Protect public health and safety.
- (m) The commission or an authorized committee of the commission may direct revisions to a previously adopted rule for purposes of correcting typographical errors, errors in format, errors in consistency, or grammatical errors. Public notice of any revisions shall be posted on the website of the commission. The revision shall be subject to challenge by any person for a period of 30 days after posting. The revision may be challenged only on grounds that the revision results in a material change to a rule. A challenge shall be made in writing and delivered to the commission prior to the end of the notice period. If no challenge is made, the revision will take effect without further action. If the revision is challenged, the revision may not take effect without the approval of the commission.
- (n) No member state's rule-making requirements shall apply under this compact.
- (13) Oversight, dispute resolution, and enforcement. (a) *Oversight*. 1. The executive and judicial branches of state government in each member state shall enforce this compact and take all actions necessary and appropriate to implement the compact.
- 2. Except as otherwise provided in this compact, venue is proper and judicial proceedings by or against the commission shall be brought solely and exclusively in a court of competent jurisdiction where the principal office of the commission is located. The commission may waive venue and jurisdictional defenses to the extent

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- 1 it adopts or consents to participate in alternative dispute resolution proceedings.
- 2 Nothing herein shall affect or limit the selection or propriety of venue in any action
- against a licensee for professional malpractice, misconduct or any such similar
- 4 matter.
- 5 3. The commission shall be entitled to receive service of process in any
- 6 proceeding regarding the enforcement or interpretation of the compact and shall
- 7 have standing to intervene in such a proceeding for all purposes. Failure to provide
- 8 the commission service of process shall render a judgment or order void as to the
- 9 commission, this compact, or promulgated rules.
- 10 (b) Default, technical assistance, and termination. 1. If the commission
- determines that a member state has defaulted in the performance of its obligations
- or responsibilities under this compact or the promulgated rules, the commission
- shall provide written notice to the defaulting state. The notice of default shall
- describe the default, the proposed means of curing the default, and any other action
- that the commission may take, and shall offer training and specific technical
- assistance regarding the default.
 - 2. The commission shall provide a copy of the notice of default to the other
- member states.

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- 19 (c) If a state in default fails to cure the default, the defaulting state may be
- terminated from the compact upon an affirmative vote of a majority of the delegates
- of the member states, and all rights, privileges and benefits conferred on that state
- by this compact may be terminated on the effective date of termination. A cure of

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- the default does not relieve the offending state of obligations or liabilities incurred during the period of default.
- (d) Termination of membership in the compact shall be imposed only after all other means of securing compliance have been exhausted. Notice of intent to suspend or terminate shall be given by the commission to the governor, the majority and minority leaders of the defaulting state's legislature, the defaulting state's state licensing authority and each of the member states' state licensing authority.
- (e) A state that has been terminated is responsible for all assessments, obligations, and liabilities incurred through the effective date of termination, including obligations that extend beyond the effective date of termination.
- (f) Upon the termination of a state's membership from this compact, that state shall immediately provide notice to all licensees within that state of such termination. The terminated state shall continue to recognize all licenses granted pursuant to this compact for a minimum of 6 months after the date of said notice of termination.
- (g) The commission shall not bear any costs related to a state that is found to be in default or that has been terminated from the compact, unless agreed upon in writing between the commission and the defaulting state.
- (h) The defaulting state may appeal the action of the commission by petitioning the U.S. District Court for the District of Columbia or the federal district where the commission has its principal offices. The prevailing party shall be awarded all costs of such litigation, including reasonable attorney's fees.
 - (i) Dispute resolution. 1. Upon request by a member state, the commission

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shall attempt to resolve disputes related to the compact that arise among member states and between member and nonmember states.

- 2. The commission shall promulgate a rule providing for both mediation and binding dispute resolution for disputes as appropriate.
- (j) *Enforcement*. 1. By majority vote as provided by rule, the commission may initiate legal action against a member state in default in the United States District Court for the District of Columbia or the federal district where the commission has its principal offices to enforce compliance with the provisions of the compact and its promulgated rules. The relief sought may include both injunctive relief and damages. In the event judicial enforcement is necessary, the prevailing party shall be awarded all costs of such litigation, including reasonable attorney's fees. The remedies herein shall not be the exclusive remedies of the commission. The commission may pursue any other remedies available under federal or the defaulting member state's law.
- 2. A member state may initiate legal action against the commission in the U.S. District Court for the District of Columbia or the federal district where the commission has its principal offices to enforce compliance with the provisions of the compact and its promulgated rules. The relief sought may include both injunctive relief and damages. In the event judicial enforcement is necessary, the prevailing party shall be awarded all costs of such litigation, including reasonable attorney's fees.
- 3. No person other than a member state shall enforce this compact against the commission.

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- (14) EFFECTIVE DATE, WITHDRAWAL, AND AMENDMENT. (a) The compact shall come into effect on the date on which the compact statute is enacted into law in the 7th member state.
- 1. On or after the effective date of the compact, the commission shall convene and review the enactment of each of the first 7 member states ("charter member states") to determine if the statute enacted by each such charter member state is materially different than the model compact statute.
- a. A charter member state whose enactment is found to be materially different from the model compact statute shall be entitled to the default process set forth in sub. (13).
- b. If any member state is later found to be in default, or is terminated or withdraws from the compact, the commission shall remain in existence and the compact shall remain in effect even if the number of member states should be less than 7.
- 2. Member states enacting the compact subsequent to the 7 initial charter member states shall be subject to the process set forth in sub. (10) (c) 21. to determine if their enactments are materially different from the model compact statute and whether they qualify for participation in the compact.
- 3. All actions taken for the benefit of the commission or in furtherance of the purposes of the administration of the compact prior to the effective date of the compact or the commission coming into existence shall be considered to be actions of the commission unless specifically repudiated by the commission.
 - 4. Any state that joins the compact subsequent to the commission's initial

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- adoption of the rules and bylaws shall be subject to the rules and bylaws as they exist on the date on which the compact becomes law in that state. Any rule that has been previously adopted by the commission shall have the full force and effect of law on the day the compact becomes law in that state.
- (b) Any member state may withdraw from this compact by enacting a statute repealing the same.
- 1. A member state's withdrawal shall not take effect until 180 days after enactment of the repealing statute.
- 2. Withdrawal shall not affect the continuing requirement of the withdrawing state's licensing authority to comply with the investigative and adverse action reporting requirements of this compact prior to the effective date of withdrawal.
- 3. Upon the enactment of a statute withdrawing from this compact, a state shall immediately provide notice of such withdrawal to all licensees within that state. Notwithstanding any subsequent statutory enactment to the contrary, such withdrawing state shall continue to recognize all licenses granted pursuant to this compact for a minimum of 180 days after the date of such notice of withdrawal.
- (c) Nothing contained in this compact shall be construed to invalidate or prevent any licensure agreement or other cooperative arrangement between a member state and a nonmember state that does not conflict with the provisions of this compact.
- (d) This compact may be amended by the member states. No amendment to this compact shall become effective and binding upon any member state until it is enacted into the laws of all member states.

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- (15) CONSTRUCTION AND SEVERABILITY. (a) This compact and the commission's rule-making authority shall be liberally construed so as to effectuate the purposes, and the implementation and administration of the compact. Provisions of the compact expressly authorizing or requiring the promulgation of rules shall not be construed to limit the commission's rule-making authority solely for those purposes.
- (b) The provisions of this compact shall be severable and if any phrase, clause, sentence or provision of this compact is held by a court of competent jurisdiction to be contrary to the constitution of any member state, a state seeking participation in the compact, or of the United States, or the applicability thereof to any government, agency, person or circumstance is held to be unconstitutional by a court of competent jurisdiction, the validity of the remainder of this compact and the applicability thereof to any other government, agency, person or circumstance shall not be affected thereby.
- (c) Notwithstanding par. (b), the commission may deny a state's participation in the compact or, in accordance with the requirements of sub. (13) (b), terminate a member state's participation in the compact, if it determines that a constitutional requirement of a member state is a material departure from the compact. Otherwise, if this compact shall be held to be contrary to the constitution of any member state, the compact shall remain in full force and effect as to the remaining member states and in full force and effect as to the member state affected as to all severable matters.
 - (16) Consistent effect and conflict with other state laws. (a) A

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- licensee providing services in a remote state under a multistate authorization to practice shall adhere to the laws and regulations, including laws, regulations, and applicable standards, of the remote state where the client is located at the time care is rendered.
 - (b) Nothing herein shall prevent or inhibit the enforcement of any other law of a member state that is not inconsistent with the compact.
 - (c) Any laws, statutes, regulations, or other legal requirements in a member state in conflict with the compact are superseded to the extent of the conflict.
 - (d) All permissible agreements between the commission and the member states are binding in accordance with their terms.
 - **457.71 Implementation of the social work licensure compact. (1)** In this section, "multistate authorization to practice" has the meaning given in s. 457.70 (2) (q).
 - (2) (a) An individual who is exercising the multistate authorization to practice in this state shall comply with s. 440.03 (13) (am).
 - (b) Subject to s. 457.70 and any rules promulgated thereunder, ss. 440.20 to 440.22 and the rules promulgated under s. 440.03 (1) shall apply to an individual who is exercising the multistate authorization to practice in this state in the same manner that they apply to holders of certificates or licenses issued under subch. I.

SECTION 44. 632.89 (1) (dm) of the statutes is repealed and recreated to read: 632.89 (1) (dm) "Licensed mental health professional" means a clinical social worker, a marriage and family therapist, or a professional counselor, as those terms are defined in subch. I of ch. 457.

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1	SECTION 45. 905.04 (1) (g) of the statutes is amended to read:
2	905.04 (1) (g) "Social worker" means an individual who is certified or licensed
3	as a social worker, advanced practice social worker, independent social worker, or
4	clinical social worker under, as those terms are defined in subch. I of ch. 457, or ar
5	individual reasonably believed by the patient to be a social worker, advanced
6	practice social worker, independent social worker, or clinical social worker.
7	(END)

State of Wisconsin Department of Safety & Professional Services

AGENDA REQUEST FORM

1) Name and title of person submitting the request:				2) Date when request submitted:					
Sofia Anderson, Administrative Rules Coordinator				04/11/2025					
				Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting					
3) Name of Board, Committee, Council, Sections:									
Social Worker Section of t	he Marria	ge and Family Thera	apy, Profe	ssional Counseling, ar	nd Social Work Examining Board				
4) Meeting Date:	5) Attac	hments:	6) How	should the item be tit	tled on the agenda page?				
April 23, 2025	⊠ Ye	es .	Adminis	trative Rule Matters – I	Discussion and Consideration				
			1.	Pending or Possible	Rulemaking Projects.				
				•	•				
7) Place Item in: Open Session									
10) Describe the issue a	nd action	that should be ad	dressed:						
	Social Worker Section Rule Projects chart								
11)		,	Authoriza	tion					
Signature of person making this request Date									
Supervisor (if required)									
Supervisor (if required) Date									
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date									
Directions for including supporting documents: 1. This form should be attached to any documents submitted to the agenda. 2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. 3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.									

Social Work Section of the MPSW Examining Board Rule Projects (updated 04/11/2025)

Clearinghouse Rule Number	Scope #	Scope Expiration	Code Chapter Affected	Relating clause	Synopsis	Current Stage	Next Step
24-012	064-22	01/25/2025	MPSW 1 to 20	Telehealth Comprehensive Review	The Board requested to do a comprehensive review of all their chapters while implementing 2021 WI Act 121.	Adoption Order submitted to Administrative Register.	Rule effective June 1, 2025.
25-003	102-23	05/20/2026	MPSW 3	Supervised Practice	The SW section found inconsistencies between the training hour requirements instate and out-of-state for licensed clinical social workers, and between the requirements in the Statutes for independent social workers and the Administrative Code.	inconsistencies between the training hour requirements instate and out-of-state for licensed clinical social workers, and between the requirements in the Statutes for independent social workers	
24-097	103-23	05/20/2026	MPSW 19	Continuing Education	The Board would like to review the continuing education providers and programs to eliminate duplicate entries and potentially update the list of programs and providers.	Public Hearing at the January 2025 meeting.	Submission of final rule draft and Legislative Report to Governor's Office

Social Work Section of the MPSW Examining Board

Clearinghouse Rule Number	Scope #	Scope Expiration	Code Chapter Affected	Relating clause	Synopsis	Current Stage	Next Step
	018-24	08/12/2026	MPSW 4, 12, 16, and 20	Supervision requirements	The objective of the proposed rule will be to revise the relevant sections of the MPSW code that refer to supervised practice and approving completion of hours to social workers, professional counselors, and marriage and family therapists who are under supervision.	Drafting rule.	EIA Comment Period, Clearinghouse Review, and Public Hearing.