

Phone: 608-266-2112 Web: http://dsps.wi.gov Email: <u>dsps@wisconsin.gov</u>

Tony Evers, Governor Dawn B. Crim, Secretary

VIRTUAL/TELECONFERENCE REAL ESTATE APPRAISERS APPLICATION ADVISORY COMMITTEE MEETING Virtual, 4822 Madison Yards Way, Madison Contact: Valerie Payne (608) 266-2112 June 29, 2021

The following agenda describes the issues that the Committee plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a description of the actions of the Committee.

AGENDA

10:00 A.M.

OPEN SESSION – CALL TO ORDER – ROLL CALL

- A. Adoption of Agenda (1-2)
- B. Approval of Minutes of April 27, 2021 (3-4)
- C. Reminders: Conflicts of Interests, Scheduling Concerns
- D. Administrative Matters Discussion and Consideration
 - 1) Department, Staff, and Committee Updates
 - 2) Committee Members

E. Review and Consideration of Applicants' Appraisal Experience and Appraisal Reports, Including Any Reports Mailed or Received After Preparation of the Agenda

- 1) Certified Residential Appraiser Applicant:
 - a. Mariah Schmidt (5-6)
- F. Discussion and Consideration of Items Added After Preparation of Agenda
 - 1) Introductions, Announcements and Recognition
 - 2) Administrative Matters
 - 3) Credentialing Matters
 - 4) Review and Consideration of Applicants' Appraisal Experience and Appraisal Reports
 - 5) Practice Matters
 - 6) Legislative and Administrative Rule Matters
 - 7) Liaison, Panel, and Committee Reports
 - 8) Informational Items
 - 9) Appearances from Requests Received or Renewed
 - 10) Speaking Engagements, Travel, or Public Relation Requests, and Reports
- G. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

- H. Deliberation of Items Added After Preparation of the Agenda
 - 1) Credentialing Matters
 - 2) Appearances from Requests Received or Renewed

RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

- I. Vote on Items Considered or Deliberated Upon in Closed Session if Voting is Appropriate
- J. Open Session Items Noticed Above Not Completed in the Initial Open Session

ADJOURNMENT

NEXT MEETING: SEPTEMBER 21, 2021

MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held at 4822 Madison Yards Way, Madison, Wisconsin, unless otherwise noted. In order to confirm a meeting or to request a complete copy of the board's agenda, please call the listed contact person. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. Interpreters for the hearing impaired provided upon request by contacting the Affirmative Action Officer at 608-266-2112 and Meeting Staff at 608-266-5439.

VIRTUAL/TELECONFERENCE REAL ESTATE APPRAISERS APPLICATION ADVISORY COMMITTEE MEETING MINUTES APRIL 27, 2021

- **PRESENT:** Peter Bronek, Duane Heins, Thomas Kneesel, David Wagner, Wanda Wood (*arrived at 10:02 a.m.*)
- **EXCUSED:** Peter Moegenburg
- **STAFF:** Adam Barr, Executive Director; Robert Rondini, Legal Counsel, Kimberly Wood, Program Assistant Supervisor-Advanced; and other Department Staff

CALL TO ORDER

Thomas Kneesel, Chairperson, called the meeting to order at 10:01 a.m. A quorum was confirmed with four (4) members present.

ADOPTION OF AGENDA

MOTION: David Wagner moved, seconded by Duane Heins, to adopt the Agenda as published. Motion carried unanimously.

(Wanda Wood arrived at 10:02 a.m.)

APPROVAL OF MINUTES OF JANUARY 19, 2021

MOTION: Duane Heins moved, seconded by David Wagner, to approve the Minutes of January 19, 2021 as published. Motion carried unanimously.

REVIEW AND CONSIDERATION OF APPLICANTS' APPRAISAL EXPERIENCE AND APPRAISAL REPORTS, INCLUDING ANY REPORTS MAILED OR RECEIVED AFTER PREPARATION OF THE AGENDA

Certified General Appraiser Applicant

Justin MacWilliams

MOTION: Duane Heins moved, seconded by David Wagner, to recommend issuing an intent to deny the appraisal reports of Justin MacWilliams, Certified General Appraiser Applicant, contingent on receipt of two additional reports (e.g., industrial building/commercial building) that comply with USPAP and are subject to the approval of the reviewing appraiser. <u>Reason</u> <u>for Denial</u>: Report for property at Casaloma Drive, Appleton, WI does not comply with USPAP competency requirements. The Report for Stoney Ridge Road, Verona, WI is a residential property, a commercial property is needed. Motion carried unanimously.

Eric Corbett

MOTION: Duane Heins moved, seconded by Wanda Wood, to recommend denial of the appraisal reports of Eric Corbett, Licensed Appraiser Applicant, and to refer the supervising appraiser to DLSC for investigation. <u>Reason for Denial</u>: Applicant did not sign Reports and no statement was provided documenting applicant's participation. Motion carried unanimously.

ADJOURNMENT

MOTION: Peter Bronek moved, seconded by Wanda Wood, to adjourn the meeting. Motion carried unanimously.

The meeting adjourned at 10:47 a.m.

State of Wisconsin Department of Safety & Professional Services

1) Name and Title of Person Submitting the Request:				2) Date When Request Submitted:					
James Kuehn, LPPA				6/14/2021					
				Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting					
3) Name of Board, Comr	mittee, C	ouncil, Sections:							
Paul Estate Appreciate Application Advisory Committee									
Real Estate Appraisers Application Advisory Committee 4) Meeting Date: 5) Attachments: 6) How should the item be titled on the agenda page?									
06/29/2021		és	of now should the term be trice of the agenda page:						
00/23/2021		lo	Арр	oplications for Review					
7) Place Item in:			nce before	e the Board being	9) Name of Case Advisor(s), if required:				
Open Session		scheduled?							
Closed Session			Board Ap	Board Appearance Request)					
10) Describe the issue a	ind actio	n that should be ad	dressed ·						
10) Describe the issue and action that should be addressed:									
1) Consideration of listed credential applications (page 2)									
11)			Authoriza	tion					
Signature of person making this request					Date 6/14/2021				
James Kuehn	0	·							
Supervisor (if required)					Date				
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date									
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Directions for including			submitta	d to the agenda					
 This form should be attached to any documents submitted to the agenda. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director. 									
3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a									
meeting.									

AGENDA REQUEST FORM

State of Wisconsin Department of Safety & Professional Services

Applicant	Туре:	Committee member	Date sent	Worksheet rec'd	Recommend:
Schmidt, Mariah	Certified Res. Appraiser	Wanda Wood	5/10/21	5/20/21	Intent to Deny