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Tony Evers, Governor Dawn B. Crim, Secretary

#### VIRTUAL/TELECONFERENCE ATHLETIC TRAINERS AFFILIATED CREDENTIALING BOARD

Virtual, 4822 Madison Yards Way, Madison Contact: Valerie Payne (608) 266-2112 March 24, 2021

The following agenda describes the issues that the Board plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a record of the actions of the Board.

#### **AGENDA**

#### 11:00 A.M.

#### OPEN SESSION - CALL TO ORDER - ROLL CALL

- A. Adoption of Agenda (1-3)
- B. Approval of Minutes of September 23, 2020 (4-6)
- C. Reminders: Conflicts of Interest, Scheduling Concerns
- D. Introductions, Announcements and Recognition
- E. Administrative Matters
  - 1) Department, Staff and Board Updates
  - 2) Annual Policy Review (7)
  - 3) Election of Officers, Appointment of Liaisons and Alternates, Delegation of Authorities (8-15)
  - 4) Board Members Board Member Status
    - a. Atkins, Stephanie -7/1/2023
    - b. Davide, Jay J. -7/1/2018
    - c. Fielding, Kurt A. -7/1/2019
    - d. Johnsen, John J. -7/1/2021
    - e. Vergamini, Gregory S. 7/1/2020
    - f. Wedro, Benjamin C. -7/1/2023
  - 5) Wis. Stat. § 15.083(3)(b) Biannual Meeting with the Medical Examining Board
- F. Administrative Rule Matters Discussion and Consideration (16)
  - 1) Preliminary Rule Draft: AT 2, Relating to Reciprocal Credentials for Service Members, Former Service Members and Their Spouses (17-19)
  - 2) Pending and Possible Rulemaking Projects
    - a. AT 1, Relating to General Requirements and Procedures (20)
- G. COVID-19 Discussion and Consideration

- H. Discussion and Consideration of Items Added After Preparation of Agenda:
  - 1) Introductions, Announcements and Recognition
  - 2) Nominations, Elections, and Appointments
  - 3) Administrative Matters
  - 4) Election of Officers
  - 5) Appointment of Liaisons and Alternates
  - 6) Delegation of Authorities
  - 7) Education and Examination Matters
  - 8) Credentialing Matters
  - 9) Practice Matters
  - 10) Legislative and Administrative Rule Matters
  - 11) Liaison Reports
  - 12) Board Liaison Training and Appointment of Mentors
  - 13) Informational Items
  - 14) Division of Legal Services and Compliance (DLSC) Matters
  - 15) Presentations of Petitions for Summary Suspension
  - 16) Petitions for Designation of Hearing Examiner
  - 17) Presentation of Stipulations, Final Decisions and Orders
  - 18) Presentation of Proposed Final Decisions and Orders
  - 19) Presentation of Interim Orders
  - 20) Petitions for Re-Hearing
  - 21) Petitions for Assessments
  - 22) Petitions to Vacate Orders
  - 23) Requests for Disciplinary Proceeding Presentations
  - 24) Motions
  - 25) Petitions
  - 26) Appearances from Requests Received or Renewed
  - 27) Speaking Engagements, Travel, or Public Relation Requests, and Reports

#### I. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85 (1)(b), and 448.02(8), Stats.); to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

#### J. Deliberation on Division of Legal Services and Compliance Matters

- 1) Administrative Warnings
  - a. 18 ATB 002 K.M.T. (21-22)
- 2) Case Closings
  - a. 18 ATB 005 J.A.P.G. (23-26)
- K. Deliberation of Items Added After Preparation of the Agenda
  - 1) Education and Examination Matters
  - 2) Credentialing Matters
  - 3) DLSC Matters
  - 4) Monitoring Matters
  - 5) Professional Assistance Procedure (PAP) Matters
  - 6) Petitions for Summary Suspensions
  - 7) Petitions for Designation of Hearing Examiner
  - 8) Proposed Stipulations, Final Decisions and Order

- 9) Proposed Interim Orders
- 10) Administrative Warnings
- 11) Review of Administrative Warnings
- 12) Proposed Final Decisions and Orders
- 13) Matters Relating to Costs/Orders Fixing Costs
- 14) Case Closings
- 15) Board Liaison Training
- 16) Petitions for Assessments and Evaluations
- 17) Petitions to Vacate Orders
- 18) Remedial Education Cases
- 19) Motions
- 20) Petitions for Re-Hearing
- 21) Appearances from Requests Received or Renewed
- L. Consulting with Legal Counsel

#### RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

- M. Vote on Items Considered or Deliberated Upon in Closed Session, if Voting is Appropriate
- N. Open Session Items Noticed Above Not Completed in the Initial Open Session
- O. Delegation and Ratification of Licenses Issued Between Meetings

#### **ADJOURNMENT**

#### **NEXT DATE: SEPTEMBER 22, 2021**

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MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held at 4822 Madison Yards Way, Madison, Wisconsin, unless otherwise noted. In order to confirm a meeting or to request a complete copy of the board's agenda, please call the listed contact person. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. Requests for interpreters for the hard of hearing, or other accommodations, are considered upon request by contacting the Affirmative Action Officer, 608-266-2112, or the Meeting Staff at 608-266-5439.

# TELECONFERENCE/VIRTUAL ATHLETIC TRAINERS AFFILIATED CREDENTIALING BOARD MEETING MINUTES SEPTEMBER 23, 2020

**PRESENT:** Stephanie Atkins, Kurt Fielding, John Johnsen, Gregory Vergamini (arrived at 9:10

a.m.), Benjamin Wedro

**EXCUSED:** Jay Davide

STAFF: Valerie Payne, Executive Director; Yolanda McGowan, Legal Counsel; Dale Kleven,

Rule Coordinator; Megan Glaeser, Bureau Assistant; and other Department staff

#### **CALL TO ORDER**

Kurt Fielding, Chairperson, called the meeting to order at 9:03 a.m. A quorum of four (4) members was confirmed.

#### ADOPTION OF AGENDA

**MOTION:** John Johnsen moved, seconded by Benjamin Wedro, to adopt the Agenda as

published. Motion carried unanimously.

#### **APPROVAL OF MINUTES MARCH 31, 2020**

**MOTION:** Stephanie Atkins moved, seconded by John Johnsen, to approve the Minutes of

March 31, 2020 as published. Motion carried unanimously.

(Gregory Vergamini arrived at 9:10 a.m.)

#### **ADMINISTRATIVE RULE MATTERS**

#### Adoption Order: CR 19-109, Relating to Requirements for License Renewal and Reinstatement

**MOTION:** Gregory Vergamini moved, seconded by John Johnsen, to approve the Adoption

Order for Clearinghouse Rule CR 19-109, relating to requirements for license

renewal and reinstatement. Motion carried unanimously.

## **Scope Statement: AT 2, Relating to Reciprocal Credentials for Service Members, Former Service Members, and Their Spouses**

**MOTION:** Gregory Vergamini moved, seconded by Kurt Fielding, to approve the Scope

Statement revising AT 2, relating to reciprocal credentials for service members, former service members, and their spouses, for submission to the Department of Administration and Governor's Office and for publication. Additionally, the

Board authorizes the Chairperson to approve the Scope Statement for

implementation no less than 10 days after publication. If the Board is directed to hold a preliminary public hearing on the Scope Statement, the Chairperson is authorized to approve the required notice of hearing. Motion carried unanimously.

#### Administrative Rules Reporting Requirement Under 2017 Wisconsin Act 108

#### Proposals for 2021 Report

**MOTION:** Benjamin Wedro moved, seconded by John Johnsen, to designate Gregory

Vergamini to serve as liaison to DSPS staff for drafting the 2021 Act 108 report, relating to administrative rules, and to authorize the Chairperson, or highest-ranking officer, or longest serving member of the board, in order of succession, to

approve the report for submission to the Joint Committee for Review of

Administrative Rules. Motion carried unanimously.

#### CONVENE TO CLOSED SESSION

**MOTION:** John Johnsen moved seconded by Gregory Vergamini, to convene to closed

session to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85 (1)(b), and 448.205, Stats.); to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.). Kurt Fielding, Chairperson, read the language of the motion. The vote of each member was ascertained by voice vote. Roll Call Vote: Stephanie Atkinsyes; Kurt Fielding-yes; John Johnsen-yes; Gregory Vergamini-yes; and Benjamin

Wedro-yes. Motion carried unanimously.

The Board convened to closed session at 10:14 a.m.

#### **CREDENTIALING MATTERS**

#### **Application Reviews**

#### **Bo** Leonard

**MOTION:** Kurt Fielding moved, seconded by John Johnson, to approve the Athletic Trainer

License application of Bo Leonard, once all requirements are met. Motion carried

unanimously.

#### RECONVENE TO OPEN SESSION

**MOTION:** Kurt Fielding moved, seconded by Stephanie Atkins, to reconvene to open

session. Motion carried unanimously.

The Board reconvened to open session at 10:43 a.m.

#### VOTE ON ITEMS CONSIDERED OR DELIBERATED UPON IN CLOSED SESSION

**MOTION:** Gregory Vergamini moved, seconded by Benjamin Wedro, to affirm all motions

made and votes taken in Closed Session. Motion carried unanimously.

(Be advised that any recusals or abstentions reflected in the closed session motions stand for the purposes of the affirmation vote.)

## DELEGATION OF RATIFICATION OF EXAMINATION RESULTS AND RATIFICATION OF LICENSES AND CERTIFICATES

**MOTION:** Benjamin Wedro moved, seconded by John Johnsen, to delegate ratification of

examination results to DSPS staff and to delegate and ratify all licenses and

certificates as issued. Motion carried unanimously.

#### **ADJOURNMENT**

**MOTION:** Gregory Vergamini moved, seconded by John Johnsen to adjourn the meeting.

Motion carried unanimously.

The meeting adjourned at 10:52 a.m.

## State of Wisconsin Department of Safety & Professional Services

#### **AGENDA REQUEST FORM**

1) Name and Title of Person Submitting the Request:			2) Date When Request Submitted:			
Kimberly Wood, Program Assistant Supervisor-Adv.			12/29/2020			
				Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting		
3) Name of Board, Com	mittee, Council, Sections:					
All Boards						
4) Meeting Date:	5) Attachments:	6) How	should the item be tit	led on the agenda page?		
	☐ Yes ⊠ No	· · · · · · · · · · · · · · · · · · ·				
7) Place Item in:      Open Session     Closed Session	8) Is an appearar scheduled?  ☐ Yes ☐ No	nce before	e the Board being	9) Name of Case Advisor(s), if required: N/A		
10) Describe the issue a	and action that should be ad	dressed:				
Please be advised of th	e following Annual Policy Ro	eview iten	ns:			
<ol> <li>Attendance/Quorum: Thank you for your service and for your commitment to meeting attendance. If you cannot attend a meeting or if you have scheduling conflicts impacting your attendance, please let us know ASAP. Timely notification is appreciated as quorum is required for our Boards, Sections and Councils to meet pursuant to Open Meetings Law.</li> <li>Walking Quorum: Please refrain from discussing Board/Section/Council business with other members outside of legally noticed meetings so to avoid walking quorum issues pursuant to Open Meetings Law.</li> <li>Agenda Deadlines: Please communicate agenda topics to your Executive Director before the agenda submission deadline which is 8 business days prior to a meeting.</li> <li>Travel Voucher and Per Diem Submissions: Please submit all Per Diem and Reimbursement claims to DSPS within 30 days of the close of each month in which expenses are incurred.</li> <li>Lodging Accommodations/Hotel Cancellation Policy: Lodging accommodations are available to eligible members. Standard eligibility: member must leave home before 6:00 a.m. to attend a meeting by the indicated start time.</li> <li>If a member cannot attend a meeting it is their responsibility to cancel their reservation within the applicable cancellation timeframe. If a meeting is changed to occur remotely or is cancelled or rescheduled DSPS staff will cancel or modify reservations as appropriate.</li> <li>Inclement Weather Policy: In the event of inclement weather the agency may change a meeting from an in-person venue to one that is executed remotely.</li> </ol>						
11) Authorization						
Kimberly Wood 12/29/2020						
Signature of person making this request Date						
Supervisor (if required)			Date			
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date						
Directions for including supporting documents:  1. This form should be attached to any documents submitted to the agenda.  2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director.  3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a						

meeting.

## State of Wisconsin Department of Safety & Professional Services

#### **AGENDA REQUEST FORM**

1) Name and Title of Person Submitting the Request:			t:	2) Date When Request Submitted:		
Megan Glaeser, Bureau Assistant				2 March 2021		
				Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting		
3) Name of Board, Com	mittee, Co	ouncil, Sections:				
Athletic Trainers Affiliat	ed Crede	ntialing Board				
4) Meeting Date: 5) Attachments: 6) How should the item be titled on the agenda page?					iled on the agenda page?	
24 March 2021 Administrative Matters						
	0	Election of Officers, Appointment of Liaisons and Alter     Delegation of Authorities				
7) Place Item in:		8) Is an appearan scheduled?	ce before	e the Board being	9) Name of Case Advisor(s), if required:	
		- Concadiou i			N/A	
☐ Closed Session		☐ Yes				
		⊠ No				
10) Describe the issue a	ind action	that should be add	dressed:			
1) The Board should conduct Election Officers: Chairperson, Vice Chairperson & Secretary  2) The newly elected Chairperson should review and appoint/reappoint Liaisons and Alternates as appropriate  3) The Board should review and then consider its existing delegated authorities and any proposals for modification of delegations.  a. Credentialing Delegations (Questions: Sarah Norberg)  b. Monitoring Delegations (Questions: Amy Mayo)  c. Pre-Screening Delegations (Questions: Gretchen Mrozinski)						
Megan Glaeser				2 March 2021		
Signature of person making this request Date						
Supervisor (if required)				Date		
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date						
Directions for including supporting documents:  1. This form should be attached to any documents submitted to the agenda.  2. Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director.  3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a						
mosting						

# 2020 ATHLETIC TRAINERS AFFILIATED CREDENTIALING BOARD

ELECTIONS, LIAISON APPOINTMENTS, AND DELEGATED AUTHORITIES

2020 ELECTION RESULTS			
Chairperson	Kurt Fielding		
Vice Chairperson	Gregory Vergamini		
Secretary	John Johnsen		

#### **Appointment of Liaisons and Alternates**

2020 LIAISON APPOINTMENTS			
Credentialing Liaison	Kurt Fielding		
Credentialing Liaison	Alternate: John Johnsen		
Legislative Liaison	John Johnsen		
	Alternate: Benjamin Wedro		
Education and Exams	John Johnsen		
Liaison	Alternate: Gregory Vergamini		
Monitoring Liaison	Gregory Vergamini		
	Alternate: Kurt Fielding		
PAP Liaison	Benjamin Wedro		
	Alternate: Jay Davide		
Travel Liaison	Kurt Fielding		
Travei Liaison	Alternate: Jay Davide		
Canaaning Danal	John Johnsen, Kurt Fielding		
Screening Panel	Alternate: Gregory Vergamini		

#### **Delegation of Authorities**

#### **Document Signature Delegations**

**MOTION:** 

Greg Vergamini moved, seconded by Kurt Fielding, to delegate authority to the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) to sign documents on behalf of the Board in order to carry out its duties. Motion carried unanimously.

**MOTION:** 

John Johnsen moved, seconded by Greg Vergamini, in order to carry out duties of the Board, the Chairperson (or in absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) has the ability to delegate signature authority for purposes of facilitating the completion of assignments during or between meetings. The members of the Board hereby delegate to the Executive Director or DPD Division Administrator, the authority to sign on behalf of a board member as necessary. Motion carried unanimously.

#### **Delegated Authority for Urgent Matters**

**MOTION:** 

Jay Davide moved, seconded by Kurt Fielding, that in order to facilitate the completion of urgent matters between meetings, the Board delegates its authority to the Chairperson (or, in the absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession), to appoint liaisons to the Department to act in urgent matters. Motion carried unanimously.

#### Delegation to Chief Legal Counsel Due to of Loss of Quorum

**MOTION:** 

Kurt Fielding moved, seconded by John Johnsen, to delegate the review of disciplinary cases to the Department's Chief Legal Counsel due to lack of/loss of quorum. Motion carried unanimously.

#### **Monitoring Delegations**

**MOTION:** 

Greg Vergamini moved, seconded by Jay Davide, to adopt the "Roles and Authorities Delegated to the Monitoring Liaison and Department Monitor" as presented in the March 31, 2020 agenda materials. Motion carried unanimously.

#### Credentialing Authority Delegations

#### **Delegation of Authority to Credentialing Liaison (Denial Decisions)**

**MOTION:** 

Greg Vergamini moved, seconded by John Johnsen, to delegate authority to the Credentialing Liaison(s) to serve as a liaison between DSPS and the Board and to act on behalf of the Board in regard to credentialing applications or questions presented to them except that potential denial decisions shall be referred to the full Board for final determination. Motion carried unanimously.

#### **Delegation of Authority to DSPS When Credentialing Criteria is Met**

**MOTION:** 

Kurt Fielding moved, seconded by Jay Davide, to delegate credentialing authority to DSPS to act upon applications that meet all credentialing statutory and regulatory requirements without Board or Board liaison review. Motion carried unanimously.

#### Delegated Authority for Application Denial Reviews

**MOTION:** 

Kurt Fielding moved, seconded by Greg Vergamini, that the Department's Attorney Supervisors, DLSC Administrator, or their designee are authorized to serve as the Board's designee for purposes of reviewing and acting on requests for hearing as a result of a denial of a credential. Motion carried unanimously.

#### Pre-Screening Delegation to Open Cases

**MOTION:** 

Greg Vergamini moved, seconded by Kurt Fielding, to delegate prescreening decision making authority to the DSPS screening attorney for opening cases as outlined below:

- 1. OWIs of 3 or more that occurred in the last 5 years.
- 2. Reciprocal discipline cases.
- 3. Impairment and/or diversion at work that includes a positive drug/alcohol test or admission by respondent.
- 4. Conviction of a misdemeanor or felony that the attorney believes is substantially related and is not otherwise excluded from consideration via Wis. Stat. ch. 111.
- 5. No response from the respondent after intake requested a response (case would be opened for the failure to respond issue as well as the merits).

Motion carried unanimously.

#### Pre-Screening Delegation to Close Cases

**MOTION:** 

Kurt Fielding moved, seconded by John Johnsen, to delegate prescreening decision making authority to the DSPS screening attorney for closing cases as outlined below:

- 1. One OWI that is non-work related and if AODA assessment completed, assessment does not indicate dependency.
- 2. Complaints that even if allegations are true, do not amount to a violation of law or rules.

Motion carried unanimously.

#### **Voluntary Surrenders**

**MOTION:** 

Jay Davide moved, seconded by John Johnsen, to delegate authority to the assigned case advisor to accept or refuse a request for voluntary surrender pursuant to Wis. Stat. § 440.19 for a credential holder who has a pending complaint or disciplinary matter. Motion carried unanimously.

#### Education, Continuing Education and/or Examination Delegation(s)

**MOTION:** 

Greg Vergamini moved, seconded by Jay Davide, to delegate authority to the Education and Examination Liaison(s) to address all issues related to education, continuing education, and examinations. Motion carried unanimously.

### Authorization for DSPS to Provide Board Member Contact Information to National Regulatory Related Bodies

**MOTION:** 

John Johnsen moved, seconded by Jay Davide, to authorize DSPS staff to provide national regulatory related bodies with all Board member contact information that DSPS retains on file. Motion carried unanimously.

#### Optional Renewal Notice Insert Delegation

**MOTION:** 

Jay Davide moved, seconded by John Johnsen to designate the Chairperson (or, in the absence of the Chairperson, the highest-ranking officer or longest serving board member in that succession) to provide a brief statement or link relating to board-related business within the license renewal notice at the Board's or Board designee's request. Motion carried unanimously.

#### Legislative Liaison Delegation

**MOTION:** 

Kurt Fielding moved, seconded by Greg Vergamini, to delegate authority to the Legislative Liaisons to speak on behalf of the Board regarding legislative matters. Motion carried unanimously.

#### Travel Delegation

**MOTION:** 

Greg Vergamini moved, seconded by Jay Davide, to delegate authority to the Travel Liaison to approve any board member travel. Motion carried unanimously.

#### **Roles and Authorities Delegated for Monitoring**

The Monitoring Liaison ("Liaison") is a Board/Section designee who works with department monitors ("Monitor") to enforce Board/Section orders as explained below.

#### **Current** Authorities Delegated to the Monitoring Liaison

The Liaison may take the following actions on behalf of the Board/Section:

- 1. Grant a temporary reduction in random drug screen frequency upon Respondent's request if he/she is unemployed and is otherwise compliant with Board/Section order. The temporary reduction will be in effect until Respondent secures employment in the profession. The Department Monitor ("Monitor") will draft an order and sign on behalf of the Liaison.
- 2. Grant a stay of suspension if Respondent is eligible per the Board/Section order. The Monitor will draft an order and sign on behalf of the Liaison.
- 3. Remove the stay of suspension if there are repeated violations or a substantial violation of the Board/Section order. In conjunction with removal of any stay of suspension, the Liaison may prohibit Respondent from seeking reinstatement of the stay for a specified period of time. The Monitor will draft an order and sign on behalf of the Liaison.
- 4. Grant or deny approval when Respondent proposes continuing/disciplinary/remedial education courses, treatment providers, mentors, supervisors, change of employment, etc. unless the order specifically requires full-Board/Section approval.
- 5. Grant a maximum of <u>one 90-day extension</u>, if warranted and requested in writing by Respondent, to complete Board/Section-ordered continuing/disciplinary/remedial education.
- 6. Grant a maximum of one extension or payment plan for proceeding costs and/or forfeitures if warranted and requested in writing by Respondent.
- 7. Grant a maximum of one extension, if warranted and requested in writing by Respondent, to complete a Board/Section-ordered evaluation or exam.
- 7.8. Grant full reinstatement of licensure if Respondent has fully complied with all terms of the order without deviation. The Monitor will draft an order and obtain the signature or written authorization from the Liaison to sign on their behalf.
- 8.9. Grant or deny a request to appear before the Board/Section in closed session.
- 9.10. Board Monitoring The Liaison may determine whether Respondent's petition is eligible for consideration by the full Board/Section.
- 10.11. (Except Pharmacy and Medical) Accept Respondent's written request to surrender credential. If accepted by the Liaison, Monitor will consult with Board Counsel to determine if a stipulation is necessary. If a stipulation is not necessary, Monitor will draft an order and sign on behalf of the Liaison. If denied by the Liaison, the request to surrender credential will go to the full Board for review.

- 11.12. (Except Pharmacy) Grant Respondent's petition for a reduction in drug screens per the standard schedule, below. If approved, Monitor will draft an order and sign on behalf of the Liaison. Orders that do not start at 49 screens will still follow the same standard schedule.
  - a. Initial Year 1: 49 screens (including 1 hair test, if required by original order)
  - b. 1st Reduction Year 2: 36 screens (plus 1 hair test, if required by original order)
  - c. 2<sup>nd</sup> Reduction Year 3: 28 screens plus 1 hair test
  - d. Year 4: 28 screens plus 1 hair test
  - e. Year 5: 14 screens plus 1 hair test
  - d. 3<sup>rd</sup> Reduction: 14 screens plus 1 hair test
- 12.13. (Dentistry only) Ability to approve or deny all requests from a respondent.
- 13.14. (*Except Nursing*) Board Monitoring The Liaison may approve or deny Respondent's request to be excused from drug and alcohol testing for work, travel, etc.

#### **Current** Authorities Delegated to the Department Monitor

The Monitor may take the following actions on behalf of the Board/Section, draft an order and sign:

- 1. Grant full reinstatement of licensure if <u>education</u> <u>CE</u> is the <u>sole condition</u> of the limitation and Respondent has submitted the required proof of completion for approved courses.
- 2. Suspend the license if Respondent has not completed Board/Section-ordered <u>education</u> CE and/or paid costs and forfeitures within the time specified by the Board/Section order. The Monitor may remove the suspension and issue an order when proof <u>of</u> completion and/or payment have been received.
- 3. Suspend the license (or remove stay of suspension) if Respondent fails to enroll and participate in an Approved Program for drug and alcohol testing within 30 days of the order, or if Respondent ceases participation in the Approved Program without Board approval. This delegated authority only pertains to respondents who must comply with drug and/or alcohol testing requirements.

#### **Authorities Delegated to Board Legal Counsel**

Board Legal Counsel may take the following actions on behalf of the Board/Section:

1. Sign Monitoring orders that result from Board/Section meetings on behalf of the Board/Section Chair.

Updated 12/9/2020 2021 Roles & Authorities

#### PROPOSED 2021 CREDENTIALING DELEGATION MOTIONS

#### Delegation of Authority to Credentialing Liaison

**MOTION:** to delegate authority to the Credentialing Liaison(s) to serve as a liaison between the Department and the Board and to act on behalf of the Board in regard to credentialing applications or questions presented to them, including the signing of documents related to applications, except that potential denial decisions shall be referred to the full Board for final determination.

#### Delegation of Authority to DSPS When Credentialing Criteria is Met

**MOTION:** to delegate credentialing authority to the Department to act upon applications that meet all credentialing statutory and regulatory requirements without Board or Board liaison review.

#### Delegation of Authority for Predetermination Reviews

**MOTION:** to delegate authority to the Department Attorneys to make decisions regarding predetermination applications pursuant to Wis. Stat. § 111.335(4)(f).

#### Delegation of Authority for Conviction Reviews

**MOTION:** to delegate authority to the Department Attorneys to review and approve applications with convictions which are not substantially related to the practice of athletic training.

#### Or, alternatively,

**MOTION:** to delegate authority to Department Paralegals to review and approve applications with [optional: up to X] municipal/ordinance violations which are not substantially related to the practice of athletic training.

**MOTION:** to delegate authority to Department Attorneys to review and approve applications with [optional: up to X] municipal/ordinance violations and misdemeanors [optional: each more than X years old and] which are not substantially related to the practice of athletic training.

#### Delegation of Authority for Reciprocity/Endorsement Reviews

**MOTION:** to delegate authority to the Department Attorneys to review and approve reciprocity/endorsement applications in which the out of state license requirements are substantially equivalent to the Board's requirements.

#### Delegated Authority for Application Denial Reviews

**MOTION:** to delegate authority to the Department's Attorney Supervisors to serve as the Board's designee for purposes of reviewing and acting on requests for hearing as a result of a denial of a credential.

## State of Wisconsin Department of Safety & Professional Services

### AGENDA REQUEST FORM

1) Name and Title of Person Submitting the Request:		2) Date When Request Submitted:			
Dale Kleven			3/12/21		
Administrative Rules Coordinator			Items will be considered late if submitted after 12:00 p.m. on the deadline date:  8 business days before the meeting		
3) Name of Board, C Athletic Trainers A					
4) Meeting Date: 3/24/21	5) Attachm  Yes  No	Administrative R 1. Preliminary Members, Fo 2. Pending or P	item be titled on the agenda page? Rule Matters – Discussion and Consideration Rule Draft: AT 2, Relating to Reciprocal Credentials for Service ormer Service Members, and Their Spouses cossible Rulemaking Projects clating to General Requirements and Procedures		
7) Place Item in:	1	8) Is an appearance befor	e the Board being	9) Name of Case Advis	or(s), if required:
Open Session		scheduled?			
☐ Closed Session ☐ Both	1	Yes (Fill out Board A	ppearance Request)		
		⊠ No			
10) Describe the issu	ue and action	that should be addressed:			
Administrative Rule Matters – Discussion and Consideration  1. Under prior law, the spouse of a service member could obtain a temporary reciprocal credential granted by DSPS or a board attached to DSPS. 2019 Wisconsin Act 143 expanded the availability of a reciprocal credential to include service members, former service members, and the spouses of former service members. The Act also provides that a reciprocal credential granted to a service member, former service member, or the spouse of a service member or former service member expires on the same renewal date as the credential that corresponds to the reciprocal credential, and that the reciprocal credential may be renewed by paying the applicable fee and satisfying the requirements that apply to renewing the corresponding credential. Also, under the Act, DSPS or a board attached to DSPS may promulgate rules necessary to implement the Act.					
11)		Authoriza	ation		
Dale Kleve	n			March 12,	<i>2021</i>
Signature of person making this request				Date	
Supervisor (if require	ad)			Date	
Supervisor (if required)  Date					
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date					
Directions for including supporting documents:					
<ol> <li>This form should be attached to any documents submitted to the agenda.</li> <li>Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director.</li> </ol>					
		documents needing Board			
meeting.					

### STATE OF WISCONSIN ATHLETIC TRAINERS AFFILIATED CREDENTIALING BOARD

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IN THE MATTER OF RULEMAKING : PROPOSED ORDER OF THE PROCEEDINGS BEFORE THE : ATHLETIC TRAINERS AFFILIATED ATHLETIC TRAINERS AFFILIATED : CREDENTIALING BOARD CREDENTIALING BOARD : ADOPTING RULES

: (CLEARINGHOUSE RULE )

#### PROPOSED ORDER

An order of the Athletic Trainers Affiliated Credentialing Board to amend AT 2.01 and 2.02 (intro.); and create AT 2.03, relating to reciprocal credentials for service members, former service members, and their spouses.

Analysis prepared by the Department of Safety and Professional Services.

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#### **ANALYSIS**

#### **Statutes interpreted:**

Section 440.09, Stats.

#### **Statutory authority:**

Sections 15.085 (5) (b) and 440.09 (5), Stats.

#### **Explanation of agency authority:**

Section 15.085 (5) (b), Stats., provides an affiliated credentialing board "[s]hall promulgate rules for its own guidance and for the guidance of the trade or profession to which it pertains. . ."

Section 440.09 (5), Stats., provides that "[t]he department or credentialing board, as appropriate, may promulgate rules necessary to implement this section."

#### Related statute or rule:

Section 440.09, Stats., specifies the requirements for issuing reciprocal credentials to service members, former service members, and the spouses of service members and former service members.

#### Plain language analysis:

The proposed rule creates a provision to implement s. 440.09, Stats., as amended by 2019 Wisconsin Act 143. Section 440.09, Stats., specifies the requirements for issuing reciprocal credentials to service members, former service members, and the spouses of service members and former service members.

#### Summary of, and comparison with, existing or proposed federal regulation:

None.

#### Comparison with rules in adjacent states:

#### Illinois:

The Illinois Statutes provide for the expedited licensure of service members and their spouses (20 ILCS 5/5-715). "Service member" includes a person whose active duty service concluded within the 2 years preceding application for licensure. A license issued to a service member or the spouse of a service member may be renewed.

#### Iowa:

Rules of the Professional Licensure Division of the Iowa Department of Public Health provide for the expedited reciprocal licensure of a veteran or a spouse of an active duty service member (645 IAC 645.20.3). A reciprocal license issued to a veteran or a spouse of an active duty service member may be renewed.

#### Michigan:

The Michigan Statutes provide for temporary licensure of the spouse of an active duty service member (MCL 339.213). A temporary license is valid for 6 months and may be renewed for one additional 6-month term if it is determined the licensee continues to meet the requirements for temporary licensure and needs additional time to fulfill the requirements for initial licensure.

#### Minnesota:

The Minnesota Statutes provide for temporary licensure of an individual who is an active duty military member, the spouse of an active duty military member, or a veteran who has left service in the 2 years preceding the date of license application (2020 Minnesota Statutes, Section 197.4552). A temporary license allows a qualified individual to perform regulated professional services for a limited length of time as determined by the applicable licensing board. During the temporary license period, the individual must complete the full application procedure as required by applicable law.

#### Summary of factual data and analytical methodologies:

The proposed rules were developed by reviewing the provisions of s. 440.09, Stats., as amended by 2019 Wisconsin Act 143, and obtaining input and feedback from the Athletic Trainers Affiliated Credentialing Board.

## Analysis and supporting documents used to determine effect on small business or in preparation of economic impact analysis:

The proposed rules will be posted for a period of 14 days to solicit public comment on economic impact, including how the proposed rules may affect businesses, local government units, and individuals.

#### **Effect on small business:**

These proposed rules do not have an economic impact on small businesses, as defined in s. 227.114 (1), Stats. The Department's Regulatory Review Coordinator may be contacted by email at Daniel.Hereth@wisconsin.gov, or by calling (608) 267-2435.

#### **Agency contact person:**

Dale Kleven, Administrative Rules Coordinator, Department of Safety and Professional Services, Division of Policy Development, P.O. Box 8366, Madison, Wisconsin 53708-8366; telephone 608-261-4472; email at DSPSAdminRules@wisconsin.gov.

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#### TEXT OF RULE

SECTION 1. AT 2.01 is amended to read:

**AT 2.01 Applications.** An applicant for a license shall file an application and must pay the fee specified in s. 440.05 (1), Stats. An applicant for a license who does not comply with a request for information related to the application within one year from the date of the request shall file a new application and pay the fee specified in s. 440.05 (1), Stats.

SECTION 2. AT 2.02 (intro.) is amended to read:

AT 2.02 (intro.) In addition to satisfying the requirement of s. 448.953, Stats., Except as provided under s. AT 2.03, an application for licensure shall satisfy the requirements of s. 448.953, Stats., and include all of the following:

SECTION 3. AT 2.03 is created to read:

AT 2.03 Reciprocal credentials for service members, former service members, and their spouses. A reciprocal athletic trainer license shall be granted to a service member, former service member, or the spouse of a service member or former service member who the board determines meets all of the requirements under s. 440.09 (2), Stats. Subject to s. 440.09 (2m), Stats., the board may request verification necessary to make a determination under this section.

**Note:** Applications for reciprocal licensure may be obtained from the department of safety and professional services at (608) 266-2112 or from the department's website at http://dsps.wi.gov.

SECTION 4. EFFECTIVE DATE. The rules adopted in this order shall take effect on the first day of the month following publication in the Wisconsin Administrative Register, pursuant to s. 227.22 (2) (intro.), Stats.

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#### (END OF TEXT OF RULE)

#### **Pending or Possible Rulemaking Projects**

The following is a summary of comments concerning ch. AT 1, which have been provided by Greg Vergamini in his capacity as liaison to DSPS staff for developing the report required under s. 227.29, Stats. The Board is asked to review these comments and, if appropriate, recommend updates to the Board's rules.

- With regard to s. AT 1.07, Greg had the following questions:
  - ➤ Why only one consulting physician? In some cases, there may be more than one team physician involved.
  - ➤ If a physician leaves a practice, and is replaced by another, why would the board be concerned with notification, as long as a protocol is in place?
- It appears the definition of "protocol" under s. AT 1.02 (6) is inconsistent with the terminology used in ch. AT 4. A more consistent definition of protocol would be "a precise and detailed written plan for the evaluation and treatment of an injury or illness sustained while participating in physical activity."