

Phone: 608-266-2112 Web: http://dsps.wi.gov Email: dsps@wisconsin.gov

Tony Evers, Governor Dawn B. Crim, Secretary

#### VIRTUAL/TELECONFERENCE REAL ESTATE EXAMINING BOARD Virtual, 4822 Madison Yards Way, Madison Adam Barr (608) 266-2112 July 28, 2021

The following agenda describes the issues that the Board plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a record of the actions of the Board.

#### AGENDA

#### 12:00 P.M.

#### **OPEN SESSION – CALL TO ORDER – ROLL CALL**

- A. Adoption of Agenda (1-4)
- B. Approval of Minutes of June 17, 2021 (5)
- C. Reminders: Conflicts of Interest, Scheduling Concerns
- D. Introductions, Announcements and Recognition

#### E. Administrative Matters

- 1) Department, Staff and Board Updates
- 2) Board Members Term Expiration Dates
- F. Legislative and Policy Matters Discussion and Consideration
- G. Administrative Rules Matters Discussion and Consideration
  1) Pending or Possible Rulemaking Projects
- H. Real Estate Contractual Forms Advisory Council Update Discussion and Consideration
- I. Real Estate Curriculum and Examination Council Update Discussion and Consideration
- J. Credentialing Matters Discussion and Consideration
   1) Credentials Issued Between Meetings (6-7)
- K. COVID-19 Discussion and Consideration
- L. Newsletter Matters Discussion and Consideration
   1) Review of Distribution Report and Future Planning (8-12)
- M. Broker Supervision of Real Estate Salespersons Discussion and Consideration

- N. Discussion and Consideration of Items Added After Preparation of Agenda:
  - 1) Introductions, Announcements and Recognition
  - 2) Administrative Matters
  - 3) Election of Officers
  - 4) Appointment of Liaisons and Alternates
  - 5) Delegation of Authorities
  - 6) Education and Examination Matters
  - 7) Credentialing Matters
  - 8) Practice Matters
  - 9) Legislative and Policy Matters
  - 10) Administrative Rule Matters
  - 11) Liaison Reports
  - 12) Board Liaison Training and Appointment of Mentors
  - 13) Informational Items
  - 14) Division of Legal Services and Compliance (DLSC) Matters
  - 15) Presentations of Petitions for Summary Suspension
  - 16) Petitions for Designation of Hearing Examiner
  - 17) Presentation of Stipulations, Final Decisions and Orders
  - 18) Presentation of Proposed Final Decisions and Orders
  - 19) Presentation of Interim Orders
  - 20) Petitions for Re-Hearing
  - 21) Petitions for Assessments
  - 22) Petitions to Vacate Orders
  - 23) Requests for Disciplinary Proceeding Presentations
  - 24) Motions
  - 25) Petitions
  - 26) Appearances from Requests Received or Renewed
  - 27) Speaking Engagements, Travel, or Public Relation Requests, and Reports
- O. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85(1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

#### P. Deliberation on Department of Legal Services and Compliance (DLSC) Matters

- 1) Stipulations, Final Decisions and Orders
  - a. 18 REB 033 Helen J. Bender, Bender Rentals & Property Management, LLC (13-20)
  - b. 18 REB 057 Lakisha Mitchell (21-28)
  - c. 18 REB 112 Justin S. Leach (**29-35**)
  - d. 18 REB 118 Timothy J. Besaw (36-41)
  - e. 18 REB 136 Robert Figueroa Torres (42-48)
  - f. 19 REB 061 Debra J. Conway, Woodland Realty (49-55)
  - g. 19 REB 083 Amber M. Castonguay (56-62)
  - h. 19 REB 100 Francoise Cain (63-69)

- i. 19 REB 113 Tamairo A. Moutry, Milwaukee's Best Real Estate Services, LLC (70-77)
- j. 19 REB 126 Thomas C. Munderloh (**78-84**)
- k. 20 REB 117 Logan J. Mahr (85-90)
- 2) Administrative Warnings
  - a. 18 REB 131 A.H. (91-92)
  - b. 18 REB 131 M.L.F. (93-94)
  - c. 20 REB 015 C.B.S. (95-96)
- 3) Case Closings
  - a. 18 REB 057 G.D., B.R. (97-105)
  - b. 18 REB 088 W.I.M.N.H., L.A., A.S., A.S. (106-110)
  - c. 18 REB 112 T.P., E.R. (111-116)
  - d. 18 REB 118 B.A.R.L. (117-121)
  - e. 18 REB 131 B.J.E. (**122-126**)
  - f. 18 REB 136 A.P., R.E.S.T. (**127-132**)
  - g. 19 REB 005 S.W. (133-136)
  - h. 19 REB 130 D.M. (137-140)

#### Q. Deliberation on Matters Relating to Orders Fixing Costs

- Joseph L. Hazelwood DHA Case Number SPS-19-0062/DLSC Case Numbers 17 REB 101 and 18 REB 006 (141-163)
- R. Deliberation of Items Added After Preparation of the Agenda
  - 1) Education and Examination Matters
  - 2) Credentialing Matters
  - 3) DLSC Matters
  - 4) Monitoring Matters
  - 5) Professional Assistance Procedure (PAP) Matters
  - 6) Petitions for Summary Suspensions
  - 7) Petitions for Designation of Hearing Examiner
  - 8) Proposed Stipulations, Final Decisions and Order
  - 9) Proposed Interim Orders
  - 10) Administrative Warnings
  - 11) Review of Administrative Warnings
  - 12) Proposed Final Decisions and Orders
  - 13) Matters Relating to Costs/Orders Fixing Costs
  - 14) Case Closings
  - 15) Board Liaison Training
  - 16) Petitions for Assessments and Evaluations
  - 17) Petitions to Vacate Orders
  - 18) Remedial Education Cases
  - 19) Motions
  - 20) Petitions for Re-Hearing
  - 21) Appearances from Requests Received or Renewed
- S. Consulting with Legal Counsel

#### RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

- T. Vote on Items Considered or Deliberated Upon in Closed Session, if Voting is Appropriate
- U. Open Session Items Noticed Above Not Completed in the Initial Open Session

#### ADJOURNMENT

#### NEXT MEETING: AUGUST 19, 2021

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held at 4822 Madison Yards Way, Madison, Wisconsin, unless otherwise noted. In order to confirm a meeting or to request a complete copy of the board's agenda, please call the listed contact person. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. Requests for interpreters for the deaf or hard of hearing, or other accommodations, are considered upon request by contacting the Affirmative Action Officer, 608-266-2112, or the Meeting Staff at 608-266-5439.

#### VIRTUAL/TELECONFERENCE REAL ESTATE EXAMINING BOARD MEETING MINUTES JUNE 17, 2021

- PRESENT: Cathy Lacy, Elizabeth Lauer, Thomas Richie, Robert Webster
- EXCUSED: Robert Larson, Dennis Pierce
- STAFF: Adam Barr, Executive Director; Jameson Whitney, Legal Counsel; Nilajah Hardin, Administrative Rules Coordinator; Megan Glaeser, Bureau Assistant; and Other Department Staff

#### **CALL TO ORDER**

Thomas Richie, Chairperson, called the meeting to order at 10:03 a.m. A quorum was confirmed with four (4) members present.

#### **ADOPTION OF AGENDA**

**MOTION:** Cathy Lacy moved, seconded by Robert Webster, to adopt the Agenda as published. Motion carried unanimously.

#### **APPROVAL OF MINUTES OF APRIL 15, 2021**

**MOTION:** Elizabeth Lauer moved, seconded by Cathy Lacy, to approve the Minutes of April 15, 2021 as published. Motion carried unanimously.

#### **ADMINISTRATIVE RULES MATTERS**

#### **REEB 24 Relating to Conduct and Ethical Practices of Licensees**

- **MOTION:** Cathy Lacy moved, seconded by Elizabeth Lauer, to accept all Clearinghouse comments for Clearinghouse Rule 21-043 on REEB 24, relating to conduct and ethical practices of licensees. Motion carried unanimously.
- **MOTION:** Robert Webster moved, seconded by Cathy Lacy, to authorize the Chairperson to approve the Legislative Report and Draft for Clearinghouse Rule 21-043 on REEB 24, relating to conduct and ethical practices of licensees, for submission to the Governor's Office and Legislature. Motion carried unanimously.

#### ADJOURNMENT

**MOTION:** Robert Webster moved, seconded by Cathy Lacy, to adjourn the meeting. Motion carried unanimously.

The meeting adjourned at 10:28 a.m.

### State of Wisconsin Department of Safety & Professional Services ENDA REQUEST FORM

ENDA REQUEST FORM								
1) Name and title of person submitting the request:       2) Date when request submitted:								
Jennifer Dohm, Records Management Program Supervisor 6/7/2021								
							e if submitted after 12:00 p.m. on the deadling before the meeting	ne
3) Name of Board, Com	nittee. Co	ouncil. Sec	tions:		uale which is o push	11692 08	iya berore the meeting	
,								
4) Meeting Date:	Real Estate Examining Board Meeting         4) Meeting Date:       5) Attachments:         6) How should the item be titled on the agenda page?							
6/17/2021								
0/11/2021		-		Credentialing Matters 1) Licenses issued 4/15/2021-6/7/2021				
7) Place Item in:		-	n appearance before the Board being 9) Name of Case Advisor(s), if required:					
, ∕ ⊠ Open Session		schedule			0	,		
Closed Session		☐ Yes						
		🖂 No						
10) Describe the issue a			ld be addre					1
PROFESSIO		1E		M	ETHOD		COUNT	
	Real Estate Broker(90)EXAM20							
Real Estate Broker(	,		OLAS				18	
Real Estate Broker(90)			OUTOFSTATE				5	
Real Estate Broker(90)			RECIPROCIT				2	
Real Estate Business Entity(91)NEW17								
Real Estate Business Entity(91)OLAS12								
Real Estate Salesperson(94)EXAM263								
Real Estate Salesperson(94)OLAS279								
Real Estate Salesperson(94)OUTOFSTATE25								
Real Estate Salesperson(94)RECIPROCIT6								
11)			Aut	thorizat	ion			
Jennifer Dohm							6.7.2021	
Signature of person making this request Date								
Supervisor (if required)							Date	
Executive Director signation	ature (ind	icates app	roval to ad	d post a	agenda deadline iter	m to a	genda) Date	
Directions for including	0110000-041		nto					
Directions for including 1. This form should be				bmitted	to the agenda.			
2. Post Agenda Deadlin	e items n	nust be aut	horized by	a Supe	rvisor and the Polic		elopment Executive Director.	
	original	documents	s needing B	Board C	hairperson signatur	re to th	e Bureau Assistant prior to the start of	а
meeting.								

## State of Wisconsin Department of Safety & Professional Services

1) Name and title of person submitting the request:		2) Date when re	quest submitted:					
Jennifer Dohm, Records Management Program Supervisor 7/17/2021								
Items will be considered late if submitted after 12:00 p.m. on the								
3) Name of Board, Committee, Council, Sections:	deadline date which is 8 business days before the meeting							
,								
Real Estate Examining Board Meeting								
4) Meeting Date: 5) Attachments:	Meeting Date: 5) Attachments: 6) How should the item be titled on the agenda page?							
7/28/2021 □ Yes ⊠ No		ntialing Matters ) Licenses issue	ed 6/17/2021-7/17/20	21				
7) Place Item in: 8) Is an ap	pearance before	the Board being	9) Name of Case A	Advisor(s), if required:				
Open Session scheduled	?							
Closed Session								
⊠ No								
10) Describe the issue and action that should be ad	dressed:							
Credential Meth	nods C	ounts fr	rom 6/17/2021	to 7/17/2021				
PROFESSION NAME	METHOD I	DESCRIPTION		COUNT				
Real Estate Broker(90)	By Exam			6				
Real Estate Broker(90)OLAS9								
Real Estate Business Entity(91)       Original Application - Never Licensed       7         Before       7								
Real Estate Business Entity(91)	OLAS			5				
Real Estate Salesperson(94)	By Exam			92				
Real Estate Salesperson(94)	OLAS			88				
Real Estate Salesperson(94)	Out of State	Licensure		7				
Real Estate Salesperson(94)	Reciprocity			4				
11)	Authorization							
Jennifer Dohm			•	7.17.2021				
Signature of person making this request     Date								
Supervisor (if required)								
Supervisor (if required) Date								
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date								
Directions for including supporting documents:								
1. This form should be attached to any documents								
2. Post Agenda Deadline items must be authorized								
<ol><li>If necessary, provide original documents needin meeting.</li></ol>	g Board Chairpe	erson signature to	the Bureau Assista	nt prior to the start of a				

## State of Wisconsin Department of Safety & Professional Services

1) Name and title of pers	son subm	itting the request:		2) Date when reque	est submitted:	
Kimberly Wood, Program Assistant Supervisor-Adv.				6/7/2021		
					red late if submitted after 12:00 p.m. on the deadline ess days before the meeting	
3) Name of Board, Comr	nittee, Co	ouncil, Sections:				
Real Estate Examining E	Board					
4) Meeting Date:	5) Attac	Attachments: 6) How should the item be titled on the agenda page?				
6/17/2021	🖂 Ye	s Newsletter Matters				
		D	٠	Review of Distribut	ion Report and Future Planning	
7) Place Item in:		,	ce before	e the Board being	9) Name of Case Advisor(s), if required:	
☑ Open Session		scheduled?)				
Closed Session		Yes				
		No No	I.			
10) Describe the issue a	nd action	i that should be add	aressea:			
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Newsletter Distribution				6 H . C		
	w the atta	iched report outlini	ng the dis	stribution and open ra	ates of the recently distributed newsletter.	
Future Planning:						
The Board should discu	ss topics	and timing for the	next Nev	vsletter and assign ar	rticle authors as applicable.	
11)		ŀ	Authoriza	tion		
Kímberly Wood					6/7/2021	
Signature of person mal	king this	request			Date	
Supervisor (if required)					Date	
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date						
Directions for including	supporti	ng documents:				
1. This form should be	attached	to any documents s				
					y Development Executive Director. e to the Bureau Assistant prior to the start of a	
meeting.	Jigilial		j board C	and person signature	e to the Bureau Assistant prior to the start of a	

## AGENDA REQUEST FORM

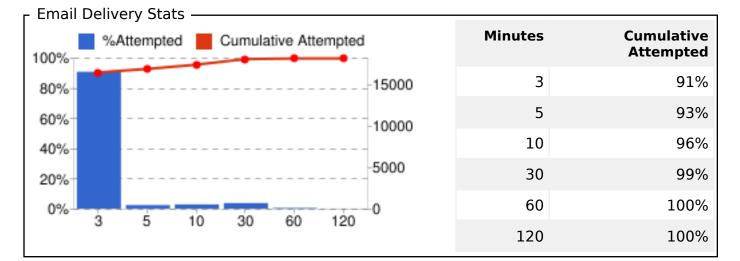
# Wisconsin Department of Safety and Professional Servi... *GovDELIVERY*

Subject: Wisconsin Real Estate Examining Board Updates

- Sent: 05/10/2021 08:11 PM CDT
- Sent By: Kimberly.Wood@wisconsin.gov

Sent To: Subscribers of Real Estate Examining Board





ر Delivery Metrics - Details				
18,180	Total Sent			
18,038 (99%)	Delivered			
0 (0%)	Pending			
142 (1%)	Bounced			
0 (0%)	Unsubscribed			

	Bul	letin	Ana	lytics
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14,242	Total Opens
7109 (39%)	Unique Opens
5,875	Total Clicks
5078 (28%)	Unique Clicks
88	# of Links

## Delivery and performance

These figures represent al	l data since the bulletin v	was first sent to present time.
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	Progress	% Delivered	Recipients	# Delivered	Opened Unique	Bounced/Failed	Unsubscribes
Email Bulletin	Delivered	99.2%	18,169	18,027	7109 / 39.4%	142	0
Digest	n/a	n/a	11	11	0 / 0.0%	0	0
SMS Message	Delivered	0.0%	0	0	n/a	0	n/a

Link URL	Unique Clicks	Total Clicks
https://online.drl.wi.gov/decisions/2021/ORDER0007295-000	566	629
https://online.drl.wi.gov/decisions/2021/ORDER0007055-000	263	289
https://online.drl.wi.gov/decisions/2021/ORDER0007055-000	225	265
https://online.drl.wi.gov/decisions/2020/ORDER0007055-000	213	247
https://online.drl.wi.gov/decisions/2021/ORDER0007232-000	172	208
https://online.drl.wi.gov/decisions/2021/ORDER0007177-000	191	207
https://online.drl.wi.gov/decisions/2020/ORDER0006954-000	138	194
https://online.drl.wi.gov/decisions/2020/ORDER0001985-000	133	180
https://online.drl.wi.gov/decisions/2020/ORDER0006615-000	125	161
https://online.drl.wi.gov/decisions/2020/ORDER0006954-000	133	158
https://online.drl.wi.gov/decisions/2020/ORDER0006853-000	128	148
https://online.drl.wi.gov/decisions/2020/ORDER0006850-000	111	135
https://online.drl.wi.gov/decisions/2020/ORDER0007058-000	104	135
https://online.drl.wi.gov/decisions/2021/ORDER0007233-000	112	134
https://online.drl.wi.gov/decisions/2021/ORDER0007244-000	123	133
https://dsps.wi.gov/Pages/SelfService/OrdersDisciplinaryActio	100	125
https://online.drl.wi.gov/decisions/2021/ORDER0006007-000	115	124
https://online.drl.wi.gov/decisions/2020/ORDER0006955-000	93	120
https://online.drl.wi.gov/decisions/2021/ORDER0006615-000	95	119
https://online.drl.wi.gov/decisions/2021/ORDER0005854-000	108	118
https://dsps.wi.gov/Pages/RulesStatutes/PendingRules.aspx?	84	101
https://online.drl.wi.gov/decisions/2020/ORDER0006955-000	78	92

Link URL	Unique Clicks	Total Clicks
https://online.drl.wi.gov/decisions/2020/ORDER0005132-000	77	92
https://online.drl.wi.gov/decisions/2020/ORDER0007115-000	84	89
https://online.drl.wi.gov/decisions/2020/ORDER0006953-000	61	81
https://online.drl.wi.gov/decisions/2020/ORDER0007057-000	72	77
https://online.drl.wi.gov/decisions/2021/ORDER0007177-000	71	77
https://online.drl.wi.gov/decisions/2020/ORDER0005765-000	70	74
https://online.drl.wi.gov/decisions/2020/ORDER0006953-000	60	72
https://online.drl.wi.gov/decisions/2020/ORDER0005088-000	61	71
https://online.drl.wi.gov/decisions/2020/ORDER0005775-000	62	70
https://online.drl.wi.gov/decisions/2020/ORDER0004374-000	60	63
https://online.drl.wi.gov/decisions/2020/ORDER0006854-000	55	63
https://online.drl.wi.gov/decisions/2020/ORDER0005964-000	56	62
https://online.drl.wi.gov/decisions/2020/ORDER0005420-000	51	59
https://online.drl.wi.gov/decisions/2020/ORDER0006851-000	50	56
https://online.drl.wi.gov/decisions/2020/ORDER0006617-000	46	49
https://online.drl.wi.gov/decisions/2021/ORDER0007215-000	42	47
https://online.drl.wi.gov/decisions/2020/ORDER0007056-000	42	45
https://online.drl.wi.gov/decisions/2020/ORDER0006616-000	39	42
https://online.drl.wi.gov/decisions/2020/ORDER0006677-000	38	41
https://online.drl.wi.gov/decisions/2020/ORDER0005024-000	40	40
https://online.drl.wi.gov/decisions/2020/ORDER0006726-000	34	40
https://online.drl.wi.gov/decisions/2020/ORDER0006705-000	36	38
https://online.drl.wi.gov/decisions/2020/ORDER0004334-000	37	37
https://online.drl.wi.gov/decisions/2020/ORDER0006678-000	29	37
https://online.drl.wi.gov/decisions/2020/ORDER0006680-000	34	35
https://online.drl.wi.gov/decisions/2020/ORDER0006813-000	30	34
https://online.drl.wi.gov/decisions/2020/ORDER0006637-000	33	34
https://evers.wi.gov/Pages/Application_Process.aspx?utm_me	31	33
https://online.drl.wi.gov/decisions/2020/ORDER0006675-000	31	32

Link URL	Unique Clicks	Total Clicks
https://online.drl.wi.gov/decisions/2020/ORDER0006676-000	29	32
https://online.drl.wi.gov/decisions/2020/ORDER0006706-000	25	30
https://online.drl.wi.gov/decisions/2020/ORDER0006679-000	28	28
https://online.drl.wi.gov/decisions/2020/ORDER0006680-000	26	27
https://online.drl.wi.gov/decisions/2020/ORDER0005249-000	26	26
https://online.drl.wi.gov/decisions/2020/ORDER0003354-000	23	25
https://dsps.wi.gov/Pages/BoardsCouncils/RealEstate/Default	21	23
https://online.drl.wi.gov/decisions/2020/ORDER0006793-000	18	21
https://dsps.wi.gov/Pages/SelfService/Default.aspx?utm_med	13	18
https://public.govdelivery.com/accounts/WIDSPS/subscriber/e	16	18
https://content.govdelivery.com/accounts/WIDSPS/bulletins/2	11	11
https://dsps.wi.gov/Pages/BoardsCouncils/RealEstate/Contrac	5	8
https://dsps.wi.gov/pages/Home.aspx?utm_medium=email&	7	7
https://dsps.wi.gov/Pages/BoardsCouncils/RealEstate/Curricul	4	4
https://dsps.wi.gov/Pages/BoardsCouncils/RealEstate/Contrac	4	4
https://twitter.com/wi_dsps?utm_medium=email&utm_sourc	3	4
https://dsps.wi.gov/Pages/RulesStatutes/RealEstate.aspx?ut	2	4
https://docs.legis.wisconsin.gov/statutes/statutes/15/ii/405/1	4	4
https://docs.legis.wisconsin.gov/statutes/statutes/452/05?ut	4	4
https://dsps.wi.gov/Pages/BoardsCouncils/RealEstate/Meetin	3	3
https://dsps.wi.gov/Pages/BoardsCouncils/RealEstate/Contrac	3	3
https://subscriberhelp.granicus.com/?utm_medium=email&u	2	2
https://subscriberhelp.govdelivery.com/	2	2
https://dsps.wi.gov/Pages/BoardsCouncils/RealEstate/Curricul	2	2