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Tony Evers, Governor Dawn B. Crim, Secretary

# VIRTUAL/TELECONFERENCE SOCIAL WORKER SECTION MARRIAGE AND FAMILY THERAPY PROFESSIONAL

## MARRIAGE AND FAMILY THERAPY, PROFESSIONAL COUNSELING, AND SOCIAL WORK EXAMINING BOARD

Virtual, 4822 Madison Yards Way, Madison Contact: Brad Wojciechowski (608) 266-2112 April 19, 2022

The following agenda describes the issues that the Section plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a description of the actions of the Section.

#### **AGENDA**

#### 12:30 P.M.

#### (OR IMMEDIATELY FOLLOWING THE MPSW EXAMINING BOARD MEETING)

#### OPEN SESSION - CALL TO ORDER - ROLL CALL

- A. Adoption of Agenda (1-4)
- B. Approval of Minutes of February 11, 2022 (5-8)
- C. Reminders: Conflicts of Interest, Scheduling Concerns
- D. Introductions, Appointments and Recognition
  - 1) Introduction of Marietta Luster, Government Social Worker Member (Succeeds: Krueger)
  - 2) Recognition of Elizabeth Kruger, Government Social Worker Member (Resigned: 2/8/2022)
- E. Administrative Matters Discussion and Consideration
  - 1) Department, Staff and Section Updates
  - 2) Section Member Term Expiration Date
    - a. Adell, Cynthia C. -7/1/2023
    - b. Erickson, Terrance C. 7/1/2025
    - c. Hansen, Shawna R. -7/1/2022
    - d. Lee Yang, Sheng B. -7/1/2023
    - e. Luster, Marietta S. -7/1/2025
- F. Board Chair Meeting and Options to Address Department Resources Discussion and Consideration
- G. Legislative and Policy Matters Discussion and Consideration (9)
  - 2021 Wisconsin Act 121 Funding for Free and Charitable Clinics and Defining Telehealth

2) 2021 Wisconsin Act 222 – Advanced Practice Social Workers and Independent Social Workers Treating Substance Use Disorder as a Specialty

#### H. Administrative Rule Matters – Discussion and Consideration

- 1) Pending and Possible Rulemaking Projects (10-11)
  - a. Possible Rule Project: Adding Definition of Telehealth Based on 2021 WI Act 121
  - b. Possible Rule Project: Implementing 2021 WI Act 222, Relating to APSW and ISW Treating Substance Use Disorder as a Specialty

#### I. COVID-19 – Discussion and Consideration

- J. Discussion and Consideration of Items Added After Preparation of Agenda
  - 1) Introductions, Announcements and Recognition
  - 2) Administrative Matters
  - 3) Election of Officers
  - 4) Appointment of Liaisons and Alternates
  - 5) Delegation of Authorities
  - 6) Education and Examination Matters
  - 7) Credentialing Matters
  - 8) Approval(s) for Psychometric Testing
  - 9) Practice Matters
  - 10) Administrative Rule Matters
  - 11) Legislative and Policy Matters
  - 12) Liaison Reports
  - 13) Board Liaison Training and Appointment of Mentors
  - 14) Informational Items
  - 15) Division of Legal Services and Compliance (DLSC) Matters
  - 16) Presentations of Petitions for Summary Suspension
  - 17) Petitions for Designation of Hearing Examiner
  - 18) Presentation of Stipulations, Final Decisions and Orders
  - 19) Presentation of Proposed Final Decisions and Orders
  - 20) Presentation of Interim Orders
  - 21) Petitions for Re-Hearing
  - 22) Petitions for Assessments
  - 23) Petitions to Vacate Orders
  - 24) Requests for Disciplinary Proceeding Presentations
  - 25) Motions
  - 26) Petitions
  - 27) Appearances from Requests Received or Renewed
  - 28) Speaking Engagements, Travel, or Public Relation Requests, and Reports

#### K. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85(1)(b), Stats.); to consider closing disciplinary investigations with administrative warnings (ss. 19.85(1)(b), and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and to confer with legal counsel (s. 19.85(1)(g), Stats.).

#### L. Credentialing Matters

1) Application Review

a. Katy Paczkowski, Social Work Training Certificate (SWTC) Applicant (12-70)

#### M. Deliberation on DLSC Matters

- 1) Administrative Warnings
  - a. 21 SOC 038 L.A.T. (**71-73**)
- 2) Case Closings
  - a. 21 SOC 007, 21 SOC 008 J.D.D. (**74-83**)
- 3) Proposed Stipulations, Final Decisions and Orders
  - a. 20 SOC 007 Briana L. Williams, LCSW, SAC (84-95)
  - b. 21 SOC 052 Anthony S. O'Brien, APSW (96-101)
  - c. 22 SOC 008 Hailey S. Bowman, SW (**102-107**)
- N. Deliberation of Items Added After Preparation of the Agenda
  - 1) Education and Examination Matters
  - 2) Credentialing Matters
  - 3) DLSC Matters
  - 4) Monitoring Matters
  - 5) Professional Assistance Procedure (PAP) Matters
  - 6) Petitions for Summary Suspensions
  - 7) Petitions for Designation of Hearing Examiner
  - 8) Proposed Stipulations, Final Decisions and Orders
  - 9) Proposed Interim Orders
  - 10) Administrative Warnings
  - 11) Review of Administrative Warnings
  - 12) Proposed Final Decisions and Orders
  - 13) Matters Relating to Costs/Orders Fixing Costs
  - 14) Case Closings
  - 15) Board Liaison Training
  - 16) Petitions for Assessments and Evaluations
  - 17) Petitions to Vacate Orders
  - 18) Remedial Education Cases
  - 19) Motions
  - 20) Petitions for Re-Hearing
  - 21) Appearances from Requests Received or Renewed
- O. Consulting with Legal Counsel

#### RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

- P. Vote on Items Considered or Deliberated Upon in Closed Session, if Voting is Appropriate
- Q. Open Session Items Noticed Above Not Completed in the Initial Open Session

#### **ADJOURNMENT**

**NEXT MEETING: JULY 20, 2022** 

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Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held at 4822 Madison Yards Way, Madison, Wisconsin, unless otherwise noted. In order to confirm a meeting or to request a complete copy of the board's agenda, please call the listed contact person. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. Requests for interpreters for the deaf or hard of hearing, or other accommodations, are considered upon request by contacting the Affirmative Action Officer at 608-266-2112, or the Meeting Staff at 608-266-5439.

#### VIRTUAL/TELECONFERENCE SOCIAL WORKER SECTION MEETING MINUTES FEBRUARY 11, 2022

**PRESENT:** Terrance Erickson, Shawna Hansen, Sheng Lee Yang, Marietta Luster

**EXCUSED:** Cynthia Adell

STAFF: Brad Wojciechowski, Executive Director; Jameson Whitney, Legal Counsel; Katlin

Schwartz, Bureau Assistant; Kimberly Wood, Program Assistant Supervisor-Adv.;

and other DSPS Staff

#### CALL TO ORDER

Sheng Lee Yang, Chairperson, called the meeting to order at 9:01 a.m. A quorum was confirmed with four (4) members present.

#### ADOPTION OF AGENDA

**MOTION:** Terrance Erickson moved, seconded by Shawna Hansen, to approve the

Agenda as published. Motion carried unanimously.

**APPROVAL OF MINUTES OF JANUARY 25, 2022** 

**MOTION:** Shawna Hansen moved, seconded by Terrance Erickson, to approve the

Minutes of January 25, 2022 as published. Motion carried unanimously.

#### **CLOSED SESSION**

**MOTION:** Shawna Hansen moved, seconded by Terrance Erickson, to convene to closed

session to deliberate on cases following hearing (s. 19.85(1)(a), Stats.); to consider licensure or certification of individuals (s. 19.85 (1)(b), Stats.); to consider closing disciplinary investigation with administrative warning (ss. 19.85(1)(b), Stats. and 440.205, Stats.); to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.); and, to confer with legal counsel (s. 19.85(1)(g), Stats.). Sheng Lee Yang, Chairperson, read the language of the motion. The vote of each member was ascertained by voice vote. Roll Call Vote: Terrance Erickson-yes; Shawna Hansen-yes; Sheng Lee Yang-yes; and

Marietta Luster-yes. Motion carried unanimously.

The Section convened into Closed Session at 9:07 a.m.

#### CREDENTIALING MATTERS

#### **Application Review**

Mary Fleming, Social Work Training Certificate (SWTC) Applicant

**MOTION:** Sheng Lee Yang moved, seconded by Terrance Erickson, to deny the Social

Work Training Certificate application of Mary Fleming. **Reason for Denial:** Failure to comply with the educational requirements under Wis. Stat. § 457.09(1)(c) and Wis. Admin. Code § MPSW 3.13(1)(a). Motion carried

unanimously.

Katy Paczkowski, Social Worker Applicant

**MOTION:** Sheng Lee Yang moved, seconded by Shawna Hansen, to issue an intent to

deny and a three-option letter regarding the Social Work application of Katy Paczkowski. **Reason for Denial:** Failure to comply with the requirements under Wis. Stat. § 457.09 and Wis. Admin. Code § MPSW 3.13. Motion

carried unanimously.

#### DIVISION OF LEGAL SERVICES AND COMPLIANCE MATTERS

#### **Monitoring Matters**

Jennifer Wenger, S.W. - Requesting Termination of Psychotherapy Treatment

**MOTION:** Sheng Lee Yang moved, seconded by Terrance Erickson, to grant the request

of Jennifer Wenger, S.W. for termination of psychotherapy treatment. Motion

carried unanimously.

Linda Yanak, L.C.S.W. - Requesting Termination of Treatment Reporting Requirement

**MOTION:** Sheng Lee Yang moved, seconded by Terrance Erickson, to deny the request

of Linda Yanak, L.C.S.W. for termination of treatment reporting requirement. **Reason for Denial:** Insufficient time to demonstrate full compliance with the

2/9/2018 Section Order. Motion carried unanimously.

#### **Administrative Warnings**

**MOTION:** Sheng Lee Yang moved, seconded by Terrance Erickson, to issue an Administrative Warning in the matter of the following DLSC Cases:

1. 19 SOC 083 – A.M.W.

2. 19 SOC 085 – J.F.M.

3. 20 SOC 019 – L.S.V.

4. 21 SOC 024 – H.H.G.

5. 21 SOC 034 – C.M.S.

6. 21 SOC 055 – R.J.E.

Motion carried unanimously.

#### **Case Closings**

**MOTION:** Terrance Erickson moved, seconded by Sheng Lee Yang, to close the

following DLSC Cases for the reasons outlined below:

- 1. 21 SOC 003 T.T.B. Lack of Jurisdiction (L1)
- 2. 21 SOC 005 S.K.R. Insufficient Evidence

Motion carried unanimously.

#### **Proposed Stipulations, Final Decisions and Orders**

**MOTION:** Sheng Lee Yang moved, seconded by Terrance Erickson, to adopt the Findings of Fact, Conclusions of Law and Order in the matter of disciplinary proceedings of the following cases:

- 1) 19 SOC 006 Julie A. Shoemaker, S.W.
- 2) 19 SOC 042 Amanda M. Rue, L.C.S.W.
- 3) 19 SOC 056 Ashley M. Bright, S.W.
- 4) 19 SOC 058 Yolanda Garber, S.W.
- 5) 19 SOC 069 Erica C. Maurer, L.C.S.W.
- 6) 19 SOC 072 Scott A. Ebert, L.S.W.
- 7) 19 SOC 073 Steve R. Hallett, S.W.
- 8) 19 SOC 077 Jake T. Prichard, S.W.
- 9) 20 SOC 018 Pamela P. Olson, L.C.S.W.
- 10) 20 SOC 040 Whitney J. Hays, S.W.
- 11) 20 SOC 044 Steven S. Kassof, L.C.S.W.
- 12) 20 SOC 055 Ashley M. Volovsek, A.P.S.W.
- 13) 20 SOC 056 Jodi L. Gustke, L.S.W.
- 14) 21 SOC 009 Brittany N. Larscheid, L.C.S.W.
- 15) 21 SOC 031 Robert E. Hanson, L.C.S.W.

Motion carried unanimously.

#### DELIBERATION OF PROPOSED FINAL DECISIONS AND ORDERS

#### Michael E. Dux, L.S.W. - DHA Case Number SPS-21-0043/DLSC Case Number 19 SOC 046

**MOTION:** 

Sheng Lee Yang moved, seconded by Terrance Erickson, to adopt the Findings of Fact, Conclusions of Law, and Proposed Decision and Order, with variance as proposed by the Department on pages 299-301 of the agenda materials, in the matter of disciplinary proceedings against Michael E. Dux, L.S.W., Respondent – DHA Case Number SPS-21-0043/DLSC Case Number 19 SOC 046. Motion carried unanimously.

## <u>Orlesia G. Gooseberry-Bell, S.W., – DHA Case Number SPS-21-0003/DLSC Case Number 18</u> SOC 057

**MOTION:** Sheng Lee Yang moved, seconded by Marietta Luster, to adopt the Findings

of Fact, Conclusions of Law, and Proposed Decision and Order in the matter

of disciplinary proceedings against Orlesia G. Gooseberry-Bell, S.W.,

Respondent – DHA Case Number SPS-21-0003/DLSC Case Number 18 SOC

057. Motion carried unanimously.

#### **ORDERS FIXING COSTS**

## <u>Daniel D. Cousins, Sr., A.P.S.W., C.S.A.C., C.S.-I.T., Respondent – DHA Case Number SPS-19-0055/DLSC Case Number 17 SOC 030 and 18 SOC 017</u>

**MOTION:** Sheng Lee Yang moved, seconded by Terrance Erickson, to adopt the Order

Fixing Costs in the matter of disciplinary proceedings against Daniel D.

Cousins, Sr., A.P.S.W., C.S.A.C., C.S.-I.T., Respondent – DHA Case Number SPS-19-0055/DLSC Case Number 17 SOC 030 and 18 SOC 017. Motion

carried unanimously.

#### RECONVENE TO OPEN SESSION

**MOTION:** Terrance Erickson moved, seconded by Sheng Lee Yang, to reconvene into

Open Session. Motion carried unanimously.

The Section reconvened into Open Session at 10:51 a.m.

#### VOTING ON ITEMS CONSIDERED OR DELIBERATED ON IN CLOSED SESSION

**MOTION:** Sheng Lee Yang moved, seconded by Shawna Hansen, to affirm all motions

made and votes taken in closed session. Motion carried unanimously.

(Please be advised that any recusals or abstentions reflected in the closed session motions stand for the purposes of the affirmation vote.)

#### **ADJOURNMENT**

**MOTION:** Sheng Lee Yang moved, seconded by Terrance Erickson, to adjourn the

meeting. Motion carried unanimously.

The meeting adjourned at 10:52 a.m.

# State of Wisconsin Department of Safety & Professional Services

### AGENDA REQUEST FORM

1) Name and title of person submitting the request:				2) Date when request submitted:						
Brad Wojciechowski, Executive Director				04/11/2022						
				ems will be considered late if submitted after 12:00 p.m. on the						
3) Name of Board, Comr	nittee. Co	uncil. Sections:		deadline date whic	h is 8 business days before the meeting					
Social Worker Section		anon, coonono								
4) Meeting Date: 5) Attachments: 6) How should the item be titled on the agenda page?										
04/19/2022	,	☐ Yes		Legislative and Policy Matters – Discussion and Consideration						
04/19/2022	∐ Ye		Legisiai	stative and Policy Matters – Discussion and Consideration						
7) Place Item in:		8) Is an appearan	ce before	the Board being	9) Name of Case Advisor(s), if applicable:					
		scheduled?								
☐ Closed Session		☐ Yes								
		⊠ No								
10) Describe the issue and action that should be addressed:										
1. 2021 WI Act 121										
2. 2021 WI Act 222										
11)		A	Authoriza	tion						
72/18/										
SIMIN		04/11/2022								
Signature of person mal	king this i	Date								
Supervisor (Only require	ed for pos	Date								
	·		•							
Executive Director signa	ature (Ind	Date								
Directions for including supporting documents:										
<ol> <li>This form should be saved with any other documents submitted to the <u>Agenda Items</u> folders.</li> <li>Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director.</li> </ol>										
3. If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a meeting.										

# State of Wisconsin Department of Safety & Professional Services

### AGENDA REQUEST FORM

1) Name and title of pers	son submitting the request:		2) Date when request submitted:						
Sofia Anderson, Administr	rative Rules Coordinator		04/12/2022						
			Items will be considered late if submitted after 12:00 p.m. on the deadline date which is 8 business days before the meeting						
3) Name of Board, Comr	mittee, Council, Sections:								
Social Work Section of the Marriage and Family Therapy, Professional Counseling, and Social Work Examining Board									
4) Meeting Date:	5) Attachments:	6) How s	6) How should the item be titled on the agenda page?						
April 19, 2022	⊠ Yes	Administrative Rule Matters – Discussion and Consideration							
□ No		Pending or Possible Rulemaking Projects.							
		<ul> <li>Possible rule project: Adding definition of telehealth based on 2021 WI Act 121.</li> </ul>							
			<ul> <li>Possible rule project: Implementing 2021 WI Act 222 relating to APSW and ISW treating substance use disorder as a specialty.</li> </ul>						
7) Place Item in:	8) Is an appearan		• , , , , , , , , , , , , , , , , , , ,						
Open Session	scheduled? (If ye Appearance Requ								
☐ Closed Session	☐ Yes		,						
	☐ Tes								
10) Describe the issue and action that should be addressed:									
Attachments:									
Social Work Section Rule Projects chart									
Copies of Board rule projects can be found here: <a href="https://dsps.wi.gov/Pages/RulesStatutes/PendingRules.aspx">https://dsps.wi.gov/Pages/RulesStatutes/PendingRules.aspx</a>									
11)	F	Authorizat	ion						
SAnderson									
			04/12/2022						
Signature of person mal	king this request		Date						
<u> </u>	_								
Supervisor (if required)			Date						
Executive Director signature (indicates approval to add post agenda deadline item to agenda) Date									
Directions for including supporting documents:									
1. This form should be	attached to any documents								
<ol> <li>Post Agenda Deadline items must be authorized by a Supervisor and the Policy Development Executive Director.</li> <li>If necessary, provide original documents needing Board Chairperson signature to the Bureau Assistant prior to the start of a</li> </ol>									
5. If necessary, provide original documents needing board Chairperson signature to the Bureau Assistant prior to the start of a									

## Social Work Section of the MPSW Examining Board Rule Projects (updated 04/14/2022)

Clearinghouse Rule Number	Scope #	Scope Expiration	Code Chapter Affected	Relating clause	Current Stage	Next Step
CR 21-053	114-20	02/24/2023	MPSW 3, 11, and 17	Reciprocal credentials service members	Legislative Review	Once Legislature's jurisdiction ends, if there are no objections, we can move forward with the Adoption Order.
CR 19-166	060-18	11/29/2020	MPSW 20	Unprofessional Conduct	Adoption Order ready to be presented at the April meeting.	Once Adoption Order is approved, it will be submitted for publication in the Administrative Register.